

Public Utility Commission of Texas

Texas Technical Reference Manual

Version 6.0

Volume 2: Residential Measures

Program Year 2019

Last Revision Date:

November 2018



Public Utility Commission of Texas

Texas Technical Reference Manual

Version 6.0

Volume 2: Residential Measures

Program Year 2019

Last Revision Date:

November 2018

Table of Contents

1	Introduction	1-1
2	Residential Measures	2-5
2.1	RESIDENTIAL: LIGHTING	2-5
2.1.1	Standard Compact Fluorescent Lamps Measure Overview	2-5
2.1.2	Specialty Compact Fluorescent Lamps Measure Overview	2-16
2.1.3	ENERGY STAR® Omni-Directional LED Lamps Measure Overview	2-32
2.1.4	ENERGY STAR® Specialty and Directional LED Lamps Measure Overview	2-42
2.2	RESIDENTIAL: HEATING, VENTILATION, AND AIR CONDITIONING	2-57
2.2.1	Air Conditioner or Heat Pump Tune-ups Measure Overview	2-57
2.2.2	Duct Efficiency Improvements Measure Overview	2-64
2.2.3	Central Air Conditioners Measure Overview	2-83
2.2.4	Ground Source Heat Pumps Measure Overview	2-158
2.2.5	Central Heat Pumps Measure Overview	2-166
2.2.6	Large Capacity Split System and Single-Package Air Conditioners and Heat Pumps Measure Overview	2-326
2.2.7	Room Air Conditioners Measure Overview	2-333
2.2.8	ENERGY STAR® Connected Thermostats Measure Overview	2-343
2.2.9	Smart Thermostat Demand Response Measure Overview	2-349
2.3	RESIDENTIAL: BUILDING ENVELOPE	2-353
2.3.1	Air Infiltration Measure Overview	2-353
2.3.2	Ceiling Insulation Measure Overview	2-363
2.3.3	Attic Encapsulation Measure Overview	2-377
2.3.4	Wall Insulation Measure Overview	2-396
2.3.5	Floor Insulation Measure Overview	2-407
2.3.6	ENERGY STAR® Windows Measure Overview	2-414
2.3.7	Solar Screens Measure Overview	2-420
2.3.8	Cool Roofs Measure Overview	2-426
2.4	RESIDENTIAL: WATER HEATING	2-457
2.4.1	Faucet Aerators Measure Overview	2-457
2.4.2	Low-Flow Showerheads Measure Overview	2-463
2.4.3	Water Heater Pipe Insulation Measure Overview	2-470
2.4.4	Water Heater Tank Insulation Measure Overview	2-476
2.4.5	Water Heater Installations—Electric Tankless and Fuel Substitution Measure Overview	2-481
2.4.6	Heat Pump Water Heaters Measure Overview	2-492
2.4.7	Solar Water Heaters Measure Overview	2-502
2.4.8	Showerhead Temperature Sensitive Restrictor Valves Measure Overview	2-508
2.4.9	Tub Spout and Showerhead Temperature Sensitive Restrictor Valves Measure Overview	2-515

2.5 RESIDENTIAL: APPLIANCES	2-524
2.5.1 ENERGY STAR® Ceiling Fans Measure Overview	2-524
2.5.2 ENERGY STAR® Clothes Washers Measure Overview	2-533
2.5.3 ENERGY STAR® Dishwashers Measure Overview	2-542
2.5.4 ENERGY STAR® Refrigerators Measure Overview	2-548
2.5.5 ENERGY STAR® Pool Pumps Measure Overview	2-561
2.6 RESIDENTIAL: APPLIANCE RECYCLING	2-568
2.6.1 Refrigerator/Freezer Recycling Measure Overview	2-568

List of Figures

Figure 2-1: Unit Replacement Percentages Upon Compressor Failure	2-87
Figure 2-2: Survival Function for Central Air Conditioners	2-89
Figure 2-3: Unit Replacement Percentages upon Compressor Failure	2-171
Figure 2-4: Survival Function for Central Heat Pumps	2-174
Figure 2-5: Survival Function for Room Air Conditioners	2-338
Figure 2-6: Shower, Bath, and Sink Hot Water Use Profile	2-460
Figure 2-7: Shower, Bath, and Sink Hot Water Use Profile	2-467
Figure 2-8: Shower, Bath, and Sink Hot Water Use Profile	2-513
Figure 2-9: Shower, Bath, and Sink Hot Water Use Profile	2-522
Figure 2-10: Survival Function for ENERGY STAR® Refrigerators	2-556

List of Tables

Table 1-1: Residential Deemed Savings by Measure Category	1-2
Table 2-1: ENERGY STAR® Standard CFLs—EISA Baselines	2-6
Table 2-2: ENERGY STAR® Standard CFLs—Default Equivalent Wattages if Lumen Output Unknown	2-8
Table 2-3: ENERGY STAR® Standard CFLs—Interactive Effects Factor for Cooling Energy Savings and Heating Energy Penalties	2-9
Table 2-4: ENERGY STAR® Standard CFLs—Coincidence Factors	2-10
Table 2-5: ENERGY STAR® Standard CFLs—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties	2-11
Table 2-6: ENERGY STAR® Standard CFLs—Estimated Useful Life	2-13
Table 2-7: Residential Compact Fluorescent Lamps Revision History	2-15
Table 2-8: ENERGY STAR® CFLs—Default Equivalent Wattages if Lumen Output Unknown	2-17
Table 2-9: DOE-Ruling Exempt Reflectors—Default Wattages	2-18
Table 2-10: EISA-Affected Specialty CFL Baselines (Non-Reflectors)	2-19
Table 2-11: EISA-Exempt Specialty CFL Baselines (Non-Reflectors)	2-20
Table 2-12: DOE IRL Ruling-Affected Specialty CFL Baselines (Reflectors)	2-21

Table 2-13: DOE-Ruling Exempt Reflectors	2-22
Table 2-14: ENERGY STAR® Specialty CFLs—Interactive Effects Factor for Cooling Energy Savings and Heating Energy Penalties	2-25
Table 2-15: ENERGY STAR® CFLs—Coincidence Factors.....	2-27
Table 2-16: ENERGY STAR® CFLs—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties.....	2-27
Table 2-17: ENERGY STAR® Specialty CFLs—Estimated Useful Life	2-30
Table 2-18: Residential Specialty Compact Fluorescent Lamps Revision History	2-31
Table 2-19: ENERGY STAR® Omni-Directional LEDs—EISA Baselines	2-33
Table 2-20: ENERGY STAR® Omni-Directional LEDs—Default Equivalent Wattages if Lumen Output Unknown	2-35
Table 2-21: ENERGY STAR® Omni-Directional LEDs Interactive Effects for Cooling Energy Savings and Heating Energy Penalties	2-36
Table 2-22: ENERGY STAR® LEDs—Coincidence Factors	2-37
Table 2-23: ENERGY STAR® Omni-directional LEDs—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties.....	2-38
Table 2-24: ENERGY STAR® Omni-Directional LEDs—Estimated Useful Life	2-40
Table 2-25: Residential Omni-Directional LED Lamps Revision History	2-41
Table 2-26: ENERGY STAR® Specialty LEDs—Default Equivalent Wattages if Lumen Output Unknown.....	2-43
Table 2-27: DOE-Ruling Exempt Reflectors—Default Wattages	2-44
Table 2-28: EISA-Affected Specialty LED Baselines (Non-Reflectors)	2-45
Table 2-29: EISA-Exempt Specialty LED Baselines (Non-Reflectors)	2-46
Table 2-30: DOE IRL Ruling-Affected Specialty LED Baselines (Reflectors)	2-47
Table 2-31: DOE-Ruling Exempt Reflectors	2-48
Table 2-32: ENERGY STAR® Specialty and Directional LEDs—Interactive Effects for Cooling Energy Savings and Heating Energy Penalties	2-51
Table 2-33: ENERGY STAR® LEDs—Coincidence Factors	2-52
Table 2-34: ENERGY STAR® Specialty and Directional LEDs—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties.....	2-53
Table 2-35: ENERGY STAR® Specialty LEDs—Estimated Useful Life	2-55
Table 2-36: Residential Specialty and Directional LED Lamps Revision History.....	2-56
Table 2-37: Equivalent full load cooling/heating hours.....	2-60
Table 2-38: Deemed Energy Savings per Ton.....	2-61
Table 2-39: Deemed Summer Demand Savings per Ton	2-62
Table 2-40: Deemed Winter Demand Savings per Ton	2-62
Table 2-41: Residential Air Conditioner or Heat Pump Tune-ups Revision History	2-63
Table 2-42: Leakage Categorization Guide	2-67

Table 2-43: Energy Savings V_E per CFM ₂₅ Reduction	2-69
Table 2-44: Summer Demand Savings V_S per CFM ₂₅ Reduction.....	2-69
Table 2-45: Winter Demand Savings V_W per CFM ₂₅ Reduction	2-70
Table 2-46: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh).....	2-71
Table 2-47: Climate Zone 2: North Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh).....	2-71
Table 2-48: Climate Zone 3: South Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh).....	2-71
Table 2-49: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh).....	2-72
Table 2-50: Climate Zone 5: West Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh).....	2-72
Table 2-51: Climate Zone 1: Panhandle Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-72
Table 2-52: Climate Zone 2: North Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-73
Table 2-53: Climate Zone 3: South Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-73
Table 2-54: Climate Zone 4: Valley Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-73
Table 2-55: Climate Zone 5: West Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-73
Table 2-56: Climate Zone 1: Panhandle Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-74
Table 2-57: Climate Zone 2: North Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-74
Table 2-58: Climate Zone 3: South Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-74
Table 2-59: Climate Zone 4: Valley Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-75
Table 2-60: Climate Zone 5: West Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW).....	2-75
Table 2-61: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh).....	2-75
Table 2-62: Climate Zone 2: North Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh).....	2-76
Table 2-63: Climate Zone 3: South Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh).....	2-76
Table 2-64: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh).....	2-76

Table 2-65: Climate Zone 5: West Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh)	2-77
Table 2-66: Climate Zone 1: Panhandle Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-77
Table 2-67: Climate Zone 2: North Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-77
Table 2-68: Climate Zone 3: South Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-77
Table 2-69: Climate Zone 4: Valley Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-78
Table 2-70: Climate Zone 5: West Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-78
Table 2-71: Climate Zone 1: Panhandle Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-78
Table 2-72: Climate Zone 2: North Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-79
Table 2-73: Climate Zone 3: South Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-79
Table 2-74: Climate Zone 4: Valley Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-79
Table 2-75: Climate Zone 5: West Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)	2-80
Table 2-76: Residential Duct Efficiency Improvements Revision History	2-82
Table 2-77: Central Air Conditioner Baseline Efficiencies	2-85
Table 2-78: Central Air Conditioner CEE Tier 1 Requirements	2-85
Table 2-79: Air Conditioner Capacity Curve Coefficients	2-86
Table 2-80: Air Conditioner EIR Curve Coefficients	2-86
Table 2-81: Remaining Useful Life of Replaced Unit	2-88
Table 2-82: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 1	2-90
Table 2-83: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 2	2-91
Table 2-84: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 3	2-91
Table 2-85: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 4	2-91
Table 2-86: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 5	2-92
Table 2-87: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 1	2-92
Table 2-88: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 2	2-94
Table 2-89: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 3	2-96
Table 2-90: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 4	2-98
Table 2-91: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 5	2-100
Table 2-92: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 1	2-103

Table 2-93: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 12-105

Table 2-94: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 22-107

Table 2-95: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 22-109

Table 2-96: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 32-111

Table 2-97: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 32-113

Table 2-98: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 42-115

Table 2-99: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 42-117

Table 2-100: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 5 ...2-119

Table 2-101: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 52-121

Table 2-102: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 1 .. 2-123

Table 2-103: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 2 .. 2-123

Table 2-104: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 3 .. 2-124

Table 2-105: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 4 .. 2-124

Table 2-106: Summer Demand Savings for 14.0 SEER New Construction Burnout Baseline—Zone 52-124

Table 2-107: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 12-125

Table 2-108: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 22-127

Table 2-109: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 32-129

Table 2-110: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 42-131

Table 2-111: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 52-133

Table 2-112: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 1 .. 2-135

Table 2-113: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 1 2-137

Table 2-114: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 2 .. 2-139

Table 2-115: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 2 2-141

Table 2-116: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 3 .. 2-143

Table 2-117: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 3....	2-145
Table 2-118: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 4..	2-147
Table 2-119: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 4....	2-149
Table 2-120: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 5..	2-151
Table 2-121: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 5....	2-153
Table 2-122: Residential Central Air Conditioners Revision History	2-157
Table 2-123: Ground Source Heat Pump Baseline Efficiencies.....	2-159
Table 2-124: Ground Source Heat Pump ENERGY STAR® Tier 3 Requirements	2-159
Table 2-125: Equivalent Full Load Cooling/Heating Hours	2-162
Table 2-126: Ground Source Heat Pumps—Coincidence Factors for GSHPs.....	2-163
Table 2-127: Energy Savings for Desuperheaters.....	2-163
Table 2-128: Summer Peak Demand Savings for Desuperheaters	2-163
Table 2-129: Residential Ground Source Heat Pumps Revision History.....	2-165
Table 2-130: Central Heat Pump Baseline Efficiencies	2-169
Table 2-131: Central Heat Pump CEE Tier 1 Requirements.....	2-169
Table 2-132: Heat Pump Capacity Curve Coefficients.....	2-170
Table 2-133: Heat Pump EIR Curve Coefficients	2-171
Table 2-134: Remaining Useful Life of Replaced Unit	2-173
Table 2-135: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 1	2-175
Table 2-136: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 2	2-175
Table 2-137: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 3	2-176
Table 2-138: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 4	2-176
Table 2-139: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 5	2-176
Table 2-140: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 1	2-177
Table 2-141: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 2	2-179
Table 2-142: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 3	2-181

Table 2-143: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline— Zone 4	2-183
Table 2-144: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline— Zone 5	2-185
Table 2-145: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 1	2-187
Table 2-146: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 1	2-189
Table 2-147: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 2	2-191
Table 2-148: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 2	2-193
Table 2-149: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 3	2-195
Table 2-150: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 3	2-197
Table 2-151: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 4	2-199
Table 2-152: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 4	2-201
Table 2-153: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 5	2-203
Table 2-154: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 5	2-205
Table 2-155: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 1	2-208
Table 2-156: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 2	2-210
Table 2-157: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 3	2-212
Table 2-158: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 4	2-214
Table 2-159: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 5	2-216
Table 2-160: Energy Savings (Heating kWh) for 3.41 HSPF Baseline—Zone 1	2-218
Table 2-161: Energy Savings (Heating kWh) for 3.41 HSPF Baseline—Zone 2	2-220
Table 2-162: Energy Savings (Heating kWh) for 3.41 HSPF Baseline—Zone 3	2-222
Table 2-163: Energy Savings (Heating kWh) for 3.41 HSPF Baseline—Zone 4	2-224
Table 2-164: Energy Savings (Heating kWh) for 3.41 HSPF Baseline—Zone 5	2-226
Table 2-165: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 1	2-228
Table 2-166: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 1	2-230
Table 2-167: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 2	2-232
Table 2-168: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 2	2-234
Table 2-169: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 3	2-236

Table 2-170: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 3	2-238
Table 2-171: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 4	2-240
Table 2-172: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 4	2-242
Table 2-173: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 5	2-244
Table 2-174: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 5	2-246
Table 2-175: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 1 ..	2-249
Table 2-176: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 2 ..	2-249
Table 2-177: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 3 ..	2-250
Table 2-178: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 4 ..	2-250
Table 2-179: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 5 ..	2-250
Table 2-180: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 1	2-251
Table 2-181: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 2	2-253
Table 2-182: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 3	2-255
Table 2-183: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 4	2-257
Table 2-184: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 5	2-259
Table 2-185: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 1 ..	2-261
Table 2-186: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 1	2-263
Table 2-187: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 2 ..	2-265
Table 2-188: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 2	2-267
Table 2-189: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 3 ..	2-269
Table 2-190: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 3	2-271
Table 2-191: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 4 ..	2-273
Table 2-192: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 4	2-275

Table 2-193: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 5..	2-277
Table 2-194: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 5....	2-279
Table 2-195: Winter Demand Savings for 8.2 HSPF Baseline—Zone 1	2-282
Table 2-196: Winter Demand Savings for 8.2 HSPF Baseline—Zone 2	2-284
Table 2-197: Winter Demand Savings for 8.2 HSPF Baseline—Zone 3	2-286
Table 2-198: Winter Demand Savings for 8.2 HSPF Baseline—Zone 4	2-288
Table 2-199: Winter Demand Savings for 8.2 HSPF Baseline—Zone 5	2-290
Table 2-200: Winter Demand Savings for 3.41 HSPF Baseline—Zone 1	2-292
Table 2-201: Winter Demand Savings for 3.41 HSPF Baseline—Zone 2	2-294
Table 2-202: Winter Demand Savings for 3.41 HSPF Baseline—Zone 3	2-296
Table 2-203: Winter Demand Savings for 3.41 HSPF Baseline—Zone 4	2-298
Table 2-204: Winter Demand Savings for 3.41 HSPF Baseline—Zone 5	2-300
Table 2-205: Winter Demand Savings for 7.7 HSPF Baseline—Zone 1	2-302
Table 2-206: Winter Demand Savings for 6.8 HSPF Baseline—Zone 1	2-304
Table 2-207: Winter Demand Savings for 7.7 HSPF Baseline—Zone 2	2-306
Table 2-208: Winter Demand Savings for 6.8 HSPF Baseline—Zone 2	2-308
Table 2-209: Winter Demand Savings for 7.7 HSPF Baseline—Zone 3	2-310
Table 2-210: Winter Demand Savings for 6.8 HSPF Baseline—Zone 3	2-312
Table 2-211: Winter Demand Savings for 7.7 HSPF Baseline—Zone 4	2-315
Table 2-212: Winter Demand Savings for 6.8 HSPF Baseline—Zone 4	2-317
Table 2-213: Winter Demand Savings for 7.7 HSPF Baseline—Zone 5	2-319
Table 2-214: Winter Demand Savings for 6.8 HSPF Baseline—Zone 5	2-321
Table 2-215: Residential Central Heat Pumps Revision History	2-325
Table 2-216: Large Capacity AC/HPs – Baseline Efficiency Levels for NC and ROB for AC/HP	2-327
Table 2-217: Large Capacity AC/HPs – Baseline Efficiency Levels for NC and ROB for GSHPs	2-328
Table 2-218: Large Capacity AC/HPs – Coincidence Factors by Climate Zone	2-329
Table 2-219: Large Capacity AC/HPs – Equivalent Full Load Cooling/Heating Hours	2-330
Table 2-220: Residential Large Capacity AC/HPs Revision History.....	2-332
Table 2-221: Room Air Conditioner Baseline Efficiencies for ER, ROB, and NC	2-334
Table 2-222: Room Air Conditioner Efficient Condition Specifications.....	2-335
Table 2-223: Room Air Conditioner Annual Operating Hours for Cooling	2-336
Table 2-224: Room Air Conditioners—Coincidence Factors.....	2-337

Table 2-225: Remaining Useful Life (RUL) of Replaced Room Air Conditioner	2-338
Table 2-226: Residential Room Air Conditioners Revision History	2-342
Table 2-227: Baseline Efficiency of Existing HVAC Systems.....	2-344
Table 2-228: Connected Thermostat Runtime Reduction Criteria for Energy Star® Certification	2-345
Table 2-229: Energy Savings: Thermostats Installed with Existing HVAC Unit (kWh/ton)	2-345
Table 2-230: Cooling Energy Savings: Thermostats Installed with New HVAC Unit (kWh/ton)..	2-346
Table 2-231: Heating Energy Savings (HP ONLY): Thermostats Installed with New HVAC Unit (kWh/ton)	2-346
Table 2-232: Baseline for Various Equipment Replacement Scenarios.....	2-346
Table 2-233: Upstream and Midstream Program Energy Savings (kWh/thermostat)	2-347
Table 2-234: Residential ENERGY STAR® Connected Thermostats Revision History	2-348
Table 2-235: Deemed kW Savings Per Household/Device.....	2-350
Table 2-236: Example Total Program Year Demand Savings Calculation	2-351
Table 2-237: Residential Smart Thermostat Demand Response Revision History	2-352
Table 2-238: N Factors	2-356
Table 2-239: Energy Savings V_E per CFM ₅₀ Reduction	2-358
Table 2-240: Peak Summer Demand Savings V_S per CFM ₅₀ Reduction.....	2-359
Table 2-241: Peak Winter Demand Savings V_W per CFM ₅₀ Reduction	2-359
Table 2-242: Residential Air Infiltration Revision History	2-362
Table 2-243: Residential Ceiling Insulation—Prototypical Home Characteristics.....	2-364
Table 2-244: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft.).....	2-365
Table 2-245: Climate Zone 2: North Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft.)	2-365
Table 2-246: Climate Zone 3: South Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft.)	2-366
Table 2-247: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft.).....	2-366
Table 2-248: Climate Zone 5: West Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft.)	2-366
Table 2-249: Energy Scale Down Factors: Ceiling Insulation to less than R-30 (kWh/sq. ft./ ΔR)	2-367
Table 2-250: Energy Scale Up Factors: Ceiling Insulation to greater than R-30 (kWh/sq. ft./ ΔR)	2-368
Table 2-251: Climate Zone 1: Panhandle Region—Residential Ceiling Insulation to R-30 Deemed Summer Demand Savings (kW/sq. ft.)	2-368

Table 2-252: Climate Zone 2: North Region—Residential Ceiling Insulation to R-30 Deemed Summer Demand Savings (kW/sq. ft.)	2-369
Table 2-253: Climate Zone 3: South Region—Residential Ceiling Insulation to R-30 Conditioning Deemed Summer Demand Savings (kW/sq. ft.)	2-369
Table 2-254: Climate Zone 4: Valley Region—Residential Ceiling Insulation to R-30 Deemed Summer Demand Savings (kW/sq. ft.)	2-369
Table 2-255: Climate Zone 5: West Region—Residential Ceiling Insulation to R-30 Deemed Summer Demand Savings (kW)	2-370
Table 2-256: Summer Peak Demand Scale Down Factors: Ceiling Insulation to less than R-30 (kWh/sq. ft./ΔR).....	2-370
Table 2-257: Summer Peak Demand Scale Up Factors: Ceiling Insulation to greater than R-30 (kWh/sq. ft./ΔR).....	2-370
Table 2-258: Climate Zone 1: Panhandle Region— Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)	2-371
Table 2-259: Climate Zone 2: North Region— Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)	2-371
Table 2-260: Climate Zone 3: South Region - Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)	2-371
Table 2-261: Climate Zone 4: Valley Region— Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)	2-372
Table 2-262: Climate Zone 5: West Region— Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)	2-372
Table 2-263: Winter Peak Demand Scale Down Factors: Ceiling Insulation to less than R-30 (kWh/sq. ft./ΔR).....	2-373
Table 2-264: Winter Peak Demand Scale Up Factors: Ceiling Insulation to greater than R-30 (kWh/sq. ft./ ΔR).....	2-373
Table 2-265: Residential Ceiling Insulation Revision History	2-376
Table 2-266: Residential Attic Encapsulation—Prototypical Home Characteristics.....	2-378
Table 2-267: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-380
Table 2-268: Climate Zone 2: North Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-380
Table 2-269: Climate Zone 3: South Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-381
Table 2-270: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-381
Table 2-271: Climate Zone 5: West Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-382
Table 2-272: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-383

Table 2-273: Climate Zone 2: North Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-383
Table 2-274: Climate Zone 3: South Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-384
Table 2-275: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-384
Table 2-276: Climate Zone 5: West Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)	2-385
Table 2-277: Climate Zone 1: Panhandle Region—Residential Attic Encapsulation Deemed Summer Demand Savings with Blower Door Testing (kW/sq. ft.)	2-386
Table 2-278: Climate Zone 2: North Region—Residential Attic Encapsulation Deemed Summer Demand Savings with Blower Door Testing (kW/sq. ft.)	2-386
Table 2-279: Climate Zone 3: South Region—Residential Attic Encapsulation Conditioning Deemed Summer Demand Savings with Blower Door Testing (kW/sq. ft.)	2-386
Table 2-280: Climate Zone 4: Valley Region—Residential Attic Encapsulation Deemed Summer Demand Savings with Blower Door Testing (kW/sq. ft.)	2-387
Table 2-281: Climate Zone 5: West Region—Residential Attic Encapsulation Deemed Summer Demand Savings with Blower Door Testing (kW)	2-387
Table 2-282: Climate Zone 1: Panhandle Region—Residential Attic Encapsulation Deemed Summer Demand Savings (kW/sq. ft.)	2-388
Table 2-283: Climate Zone 2: North Region—Residential Attic Encapsulation Deemed Summer Demand Savings (kW/sq. ft.)	2-388
Table 2-284: Climate Zone 3: South Region—Residential Attic Encapsulation Conditioning Deemed Summer Demand Savings (kW/sq. ft.)	2-388
Table 2-285: Climate Zone 4: Valley Region—Residential Attic Encapsulation Deemed Summer Demand Savings (kW/sq. ft.)	2-389
Table 2-286: Climate Zone 5: West Region—Residential Attic Encapsulation Deemed Summer Demand Savings (kW)	2-389
Table 2-287: Climate Zone 1: Panhandle Region—Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)	2-390
Table 2-288: Climate Zone 2: North Region—Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)	2-390
Table 2-289: Climate Zone 3: South Region -Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)	2-391
Table 2-290: Climate Zone 4: Valley Region—Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)	2-391
Table 2-291: Climate Zone 5: West Region—Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)	2-391
Table 2-292: Climate Zone 1: Panhandle Region— Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.)	2-392
Table 2-293: Climate Zone 2: North Region— Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.)	2-392

Table 2-294: Climate Zone 3: South Region - Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.).....	2-393
Table 2-295: Climate Zone 4: Valley Region— Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.).....	2-393
Table 2-296: Climate Zone 5: West Region— Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.).....	2-393
Table 2-297: Residential Attic Encapsulation Revision History	2-395
Table 2-298: High-Efficiency Condition R-Values for 2x4 and 2x6 Walls	2-397
Table 2-299: Residential Wall Insulation—Prototypical Home Characteristics, Climate Zones 1-4	2-398
Table 2-300: Deemed Annual Energy Savings, Insulation of 2x4 Walls to R- 13 (kWh/sq. ft.) ...	2-398
Table 2-301: Deemed Annual Energy Savings, Insulation of 2x4 Walls to R-21 (kWh/sq. ft.)	2-399
Table 2-302: Deemed Annual Energy Savings, Insulation of 2x6 Walls to R-17 (kWh/sq. ft.)	2-399
Table 2-303: Deemed Annual Energy Savings, Insulation of 2x6 Walls to R-33 (kWh/sq. ft.)	2-400
Table 2-304: Deemed Summer Demand Savings, Insulation of 2x4 Walls to R-13 (kW/sq. ft.) .	2-401
Table 2-305: Deemed Summer Demand Savings, Insulation of 2x4 Walls to R-21 (kW/sq. ft.) .	2-401
Table 2-306: Deemed Summer Demand Savings, Insulation of 2x6 Walls to R-17 (kW/sq. ft.) .	2-402
Table 2-307: Deemed Summer Demand Savings, Insulation of 2x6 Walls to R-33 (kW/sq. ft.) .	2-402
Table 2-308: Deemed Winter Demand Savings, Insulation of 2x4 Walls to R-13 (kW/sq. ft.)	2-403
Table 2-309: Deemed Winter Demand Savings, Insulation of 2x4 Walls to R-17 (kW/sq. ft.)	2-403
Table 2-310: Deemed Winter Demand Savings, Insulation of 2x6 Walls to R-17 (kW/sq. ft.)	2-404
Table 2-311: Deemed Winter Demand Savings, Insulation of 2x6 Walls to R-33 (kW/sq. ft.)	2-404
Table 2-312: Residential Wall Insulation Revision History	2-406
Table 2-313: Residential Floor Insulation—Modifications to the Prototype Home Characteristics	2-408
Table 2-314: Climate Zone 1: Panhandle Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.).....	2-409
Table 2-315: Climate Zone 2: North Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.).....	2-409
Table 2-316: Climate Zone 3: South Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.).....	2-409

Table 2-317: Climate Zone 4: Valley Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.).....	2-409
Table 2-318: Climate Zone 5: West Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.).....	2-410
Table 2-319: Climate Zone 1: Panhandle Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.)	2-410
Table 2-320: Climate Zone 2: North Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.).....	2-410
Table 2-321: Climate Zone 3: South Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.).....	2-410
Table 2-322: Climate Zone 4: Valley Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.).....	2-410
Table 2-323: Climate Zone 5: West Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.).....	2-411
Table 2-324: Climate Zone 1: Panhandle Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.).....	2-411
Table 2-325: Climate Zone 2: North Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.).....	2-411
Table 2-326: Climate Zone 3: South Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.).....	2-411
Table 2-327: Climate Zone 4: Valley Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.).....	2-411
Table 2-328: Climate Zone 5: West Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.).....	2-412
Table 2-329: Residential Floor Insulation Revision History.....	2-413
Table 2-330: Baseline Windows	2-415
Table 2-331: ENERGY STAR® Windows Specifications effective January 2015.....	2-415
Table 2-332: TRM Climate Zones and ENERGY STAR® Windows Climate Zones.....	2-415
Table 2-333: ENERGY STAR® Windows Replacing Single-Pane Windows, Deemed Annual Energy Savings (kWh/sq. ft.).....	2-416
Table 2-334: ENERGY STAR® Windows Replacing Double-Pane Windows Deemed Annual Energy Savings (kWh/sq. ft.).....	2-416
Table 2-335: ENERGY STAR® Windows Replacing Single-Pane Windows, Deemed Summer Demand Savings (kW/sq. ft.).....	2-417
Table 2-336: ENERGY STAR® Windows Replacing Double-Pane Windows, Deemed Summer Demand Savings (kW/sq. ft.).....	2-417
Table 2-337: ENERGY STAR® Windows Replacing Single-Pane Windows, Deemed Winter Demand Savings by Heat Type (kW/sq. ft.).....	2-417
Table 2-338: ENERGY STAR® Windows Replacing Double-Pane Windows, Deemed Winter Demand Savings by Heat Type (kW/sq. ft.).....	2-418
Table 2-339: Residential ENERGY STAR® Windows Revision History.....	2-419

Table 2-340: Deemed Energy (kWh) Savings per Square Foot of Solar Screen.....	2-422
Table 2-341: Deemed Summer Peak Demand (kW) Savings per Square Foot of Solar Screen	2-423
Table 2-342: Deemed Winter Peak Demand (kW) Savings per Square Foot of Solar Screen ...	2-423
Table 2-343: Residential Solar Screens Revision History.....	2-425
Table 2-344. Energy Star Solar Reflectance Specification for Cool Roof Products.....	2-427
Table 2-345: Residential Reflective Roof – Prototypical Home Characteristics	2-428
Table 2-346: Climate Zone 1: Panhandle Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)	2-429
Table 2-347: Climate Zone 2: North Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.).....	2-430
Table 2-348: Climate Zone 3: South Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.).....	2-431
Table 2-349: Climate Zone 4: Valley Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.).....	2-433
Table 2-350: Climate Zone 5: West Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.).....	2-434
Table 2-351: Climate Zone 1: Panhandle Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)	2-436
Table 2-352: Climate Zone 2: North Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.).....	2-437
Table 2-353: Climate Zone 3: South Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.).....	2-437
Table 2-354: Climate Zone 4: Valley Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.).....	2-438
Table 2-355: Climate Zone 5: West Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.).....	2-438
Table 2-356: Climate Zone 1: Panhandle Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-439
Table 2-357: Climate Zone 2: North Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-440
Table 2-358: Climate Zone 3: South Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-441
Table 2-359: Climate Zone 4: Valley Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-442
Table 2-360: Climate Zone 5: West Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-443
Table 2-361: Climate Zone 1: Panhandle Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-444

Table 2-362: Climate Zone 2: North Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-444
Table 2-363: Climate Zone 3: South Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-445
Table 2-364: Climate Zone 4: Valley Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-445
Table 2-365: Climate Zone 5: West Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-446
Table 2-366: Climate Zone 1: Panhandle Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-447
Table 2-367: Climate Zone 2: North Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.).....	2-448
Table 2-368: Climate Zone 3: South Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.).....	2-449
Table 2-369: Climate Zone 4: Valley Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.).....	2-450
Table 2-370: Climate Zone 5: West Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.).....	2-451
Table 2-371: Climate Zone 1: Panhandle Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)	2-452
Table 2-372: Climate Zone 2: North Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.).....	2-452
Table 2-373: Climate Zone 3: South Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.).....	2-453
Table 2-374: Climate Zone 4: Valley Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.).....	2-453
Table 2-375: Climate Zone 5: West Region – Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.).....	2-454
Table 2-376: Residential Cool Roofs Revision History	2-456
Table 2-377: Faucet Aerators—Baseline and Efficiency Standard	2-457
Table 2-378: Water Mains Temperature.....	2-459
Table 2-379: Water Fixture Peak Demand Ratios	2-460
Table 2-380: Residential Faucet Aerators Revision History.....	2-462
Table 2-381: Low-Flow Showerhead—Baseline and Efficiency Standards.....	2-464
Table 2-382: Water Mains Temperature.....	2-466
Table 2-383: Water Fixture Peak Demand Ratios	2-466
Table 2-384: Residential Low-Flow Showerheads Revision History	2-469
Table 2-385: Water Heater Pipe Insulation—Baseline Standard	2-470
Table 2-386: Water Heater Pipe Insulation—Efficiency Standard.....	2-471

Table 2-387: Estimated Pipe Surface Area	2-472
Table 2-388: Ambient Temperatures per Climate Zone.....	2-473
Table 2-389: Residential Water Heater Pipe Insulation Revision History.....	2-475
Table 2-390: Estimated Tank Area.....	2-477
Table 2-391: Ambient Temperatures per Climate Zone.....	2-478
Table 2-392: Residential Water Heater Tank Insulation Revision History.....	2-480
Table 2-393: Water Heater Replacement—Baseline.....	2-482
Table 2-394: Water Heater Replacement—Efficiency Standards	2-483
Table 2-395: Storage Water Heater Energy Factors for Common Tank Volumes (not exhaustive)	2-483
Table 2-396: Water Heater Consumption (gal/year)*	2-484
Table 2-397: Water Mains Temperature*	2-484
Table 2-398: HPWH Baseline Energy Consumption (kWh) for Gas DHW with > 55 Gallon Tanks	2-487
Table 2-399: HPWH Baseline Summer Demand (kW) for Gas DHW with > 55 Gallon Tanks ...	2-488
Table 2-400: HPWH Baseline Winter Demand (kW) for Gas DHW with > 55 Gallon Tanks..	2-489
Table 2-401: Residential Water Heater Installations Revision History	2-491
Table 2-402: Federal Standard for Residential Water Heaters	2-493
Table 2-403: Heat Pump Water Heaters—Minimum Required Uniform Energy Factors	2-493
Table 2-404: Medium Usage Residential HPWH Deemed Annual Energy Savings (kWh) ...	2-495
Table 2-405: High Usage Residential HPWH Deemed Annual Energy Savings (kWh).....	2-496
Table 2-406: Medium Usage Residential HPWH Deemed Summer Demand Savings (kW) .	2-497
Table 2-407: High Usage Residential HPWH Deemed Summer Demand Savings (kW)	2-498
Table 2-408: Medium Usage Residential HPWH Deemed Winter Demand Savings (kW)	2-499
Table 2-409: High Usage Residential HPWH Deemed Winter Demand Savings (kW)	2-500
Table 2-410: Residential Heat Pump Water Heaters Revision History	2-501
Table 2-411: Solar Water Heating Energy Savings (kWh).....	2-503
Table 2-412: Solar Water Heating Demand Savings (kW).....	2-505
Table 2-413: Residential Solar Water Heaters Revision History	2-507
Table 2-414: Estimated Showerhead with TSRV Hot Water Usage Reduction.....	2-510
Table 2-415: Water Mains Temperature.....	2-512
Table 2-416: Water Fixture Peak Demand Ratios	2-512
Table 2-417: Residential Showerhead Temperature Sensitive Restrictor Valves Revision History	2-514
Table 2-418: Estimated Tub Spout/Showerhead System with TSRV Hot Water Usage Reduction	2-518

Table 2-419: Water Mains Temperature.....	2-521
Table 2-420: Water Fixture Peak Demand Ratios	2-521
Table 2-421: Residential Tub Spout and Showerhead Temperature Sensitive Restrictor Valves Revision History	2-523
Table 2-422: ENERGY STAR® Ceiling Fan Definitions	2-525
Table 2-423: ENERGY STAR® Ceiling Fan Efficiency Requirements.....	2-525
Table 2-424: ENERGY STAR® Ceiling Fan Light Kit Efficacy Requirements	2-525
Table 2-425: ENERGY STAR® Ceiling Fans—Interactive Effects Factor for Cooling Energy Savings and Heating Energy Penalties	2-527
Table 2-426: Ceiling Fan Motor Wattages.....	2-528
Table 2-427: Ceiling Fan Operating Percentages.....	2-528
Table 2-428 ENERGY STAR® Ceiling Fans—Lighting Coincidence Factors	2-529
Table 2-429: ENERGY STAR® Ceiling Fans—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties	2-529
Table 2-430: Residential ENERGY STAR® Ceiling Fans Revision History	2-532
Table 2-431: Federal Standard for Clothes Washers.....	2-534
Table 2-432: ENERGY STAR® Specifications for Residential Clothes Washers.....	2-534
Table 2-433: ENERGY STAR® Clothes Washer Characteristics	2-537
Table 2-434: ENERGY STAR® Clothes Washer Coincidence Factors.....	2-538
Table 2-435: ENERGY STAR® Clothes Washer Energy Savings (kWh).....	2-538
Table 2-436: ENERGY STAR® Clothes Washer Summer Peak Demand Savings (kW)	2-539
Table 2-437: All Climate Zones—ENERGY STAR® Clothes Washer Winter Demand Savings (kW)	2-540
Table 2-438: Residential ENERGY STAR® Clothes Washers Revision History	2-541
Table 2-439 Federal Standard for Dishwashers	2-543
Table 2-440 ENERGY STAR® Specifications for Dishwashers	2-543
Table 2-441: ENERGY STAR® Dishwasher Coincidence Factors	2-545
Table 2-442: ENERGY STAR® Dishwasher Energy Savings	2-545
Table 2-443: ENERGY STAR® Dishwasher Summer Peak Demand Savings (kW)	2-546
Table 2-444: ENERGY STAR® Dishwasher Winter Peak Demand Savings (kW)	2-546
Table 2-445: Residential ENERGY STAR® Dishwashers Revision History	2-547
Table 2-446: ENERGY STAR® Specifications for Refrigerators.....	2-549
Table 2-447: Formulas to Calculate the ENERGY STAR® Criteria for each Refrigerator Product Category by Adjusted Volume.....	2-551
Table 2-448: ENERGY STAR® Refrigerator Load Shape Adjustment Factors.....	2-554
Table 2-449: Remaining Useful Life (RUL). of Replaced Refrigerator	2-555
Table 2-450: Residential ENERGY STAR® Refrigerators Revision History.....	2-560

Table 2-451: Conventional Pool Pumps Assumptions	2-563
Table 2-452: ENERGY STAR® Pool Pumps Assumptions'	2-564
Table 2-453: Demand Factors.....	2-565
Table 2-454: ENERGY STAR® Variable Speed Pool Pump Energy Savings	2-565
Table 2-455: ENERGY STAR® Variable Speed Pool Pump Summer Demand Savings	2-565
Table 2-456: ENERGY STAR® Variable Speed Pool Pump Winter Demand Savings	2-566
Table 2-457: ENERGY STAR® Variable Speed Pool Pump Claimed Demand Savings.....	2-566
Table 2-458: Residential ENERGY STAR® Pool Pumps Revision History	2-567
Table 2-459: Load Shape Adjustment Factors	2-570
Table 2-460: Residential Refrigerator/Freezer Recycling Revision History	2-571

Acknowledgments

The Technical Reference Manual is maintained by the Public Utility Commission of Texas' independent evaluation, monitoring and verification (EM&V) team led by Tetra Tech. This version of the Texas Technical Reference Manual was primarily developed from program documentation and measure savings calculators used by the Texas Electric Utilities and their Energy Efficiency Services Providers (EESPs) to support their energy efficiency efforts, and original source material from petitions filed with the Public Utility Commission of Texas by the utilities, their consultants and EESPs such as Frontier Associates (TXu 1-904-705), ICF, CLEAResult and Nexant. Portions of the Technical Reference Manual are copyrighted 2001-2017 by the Electric Utility Marketing Managers of Texas (EUMMOT), while other portions are copyrighted 2001-2018 by Frontier Energy. Certain technical content and updates were added by the EM&V team to provide further explanation and direction as well as consistent structure and level of information.

TRM Technical Support

Technical support and questions can be emailed to the EM&V project manager, Lark.Lee@tetratech.com and the PUCT, Therese.Harris@puc.texas.gov.

1 INTRODUCTION

This volume of the TRM contains the deemed savings for residential measures that have been approved for use in Texas by the Public Utility Commission of Texas (PUCT). This volume includes instructions regarding various savings calculators and reference sources of the information. TRM v6.0 serves as a centralized source of deemed savings values. Where appropriate, Measurement and Verification (M&V) methods by measure category are noted for informational purposes only regarding the basis of projected and claimed savings.

Table 1-1 provides an overview of the residential measures contained within this Program Year (PY) 2018 TRM 6.0 Volume 2 and the types of deemed savings estimates available for each one. There are five types of deemed savings estimates identified:

- *Point estimates* that provided a single deemed savings value correspond to a single measure or type of technology.
- *Deemed saving tables* that provide energy and peak savings as a function of size, capacity, building type, efficiency level, or other inputs.
- *Savings algorithms* that require specified primary inputs that must be gathered on site and the identification of default inputs where primary data could not be collected. In many cases, these algorithms are provided as references to deemed savings tables, point estimates, or calculator explanations.
- *Calculators* are used by different utilities and implementers to calculate energy savings for different measures. In many cases, there are several different calculators available for a single measure. Sometimes their background calculators are similar, and in other cases, estimates can vary greatly between each calculator.
- *M&V methods* are also used for some measures to calculate savings in the event that standard equipment is not used, or the specified building types do not apply. For some of these measures, both a simplified M&V approach and a full M&V approach may be allowed by the utility. M&V methods as a source of claimed and projected savings are noted for informational purposes only.

Table 1-1: Residential Deemed Savings by Measure Category

Measure Category	Measure Description	Point Estimates	Deemed Savings Tables	Savings Algorithm	Calculator	M&V	6.0 Update
Lighting	Standard compact fluorescent lamps	–	–	X	–	–	Updated useful life estimates and interactive effects factors.
	Specialty compact fluorescent lamps	–	–	X	–	–	Updated useful life estimates and interactive effects factors.
	ENERGY STAR® omni-directional LED lamps	–	–	X	–	–	Updated useful life estimates and interactive effects factors.
	ENERGY STAR® specialty and directional LED lamps	–	–	X	–	–	Updated useful life estimates and interactive effects factors.
HVAC	Air conditioner or heat pump tune-up	–	–	X	–	–	No revision.
	Duct efficiency improvements	–	–	X	–	X	Option added for alternative approach to bypass the need to complete leakage testing.
	Central air conditioners	–	X	–	–	–	Updated eligibility and baseline.
	Ground source heat pumps	–	X	X	–	–	No revision.
	Central heat pumps	–	X	–	–	–	Updated eligibility and baseline.
	Large capacity split system and single-package air conditioners and heat pumps	–	–	X	–	–	Consolidated AC and HP measures and reintroduced to TRM. Extended measure applicability to GSHPs. Updated from deemed savings to algorithm approach.
Room air conditioners	–	–	X	–	–	No revision.	

Measure Category	Measure Description	Point Estimates	Deemed Savings Tables	Savings Algorithm	Calculator	M&V	6.0 Update
	ENERGY STAR® connected thermostats	-	X	-	-	-	TRM v6.0 origin.
Demand Response	Smart thermostat demand response	-	X	-	-	-	TRM v6.0 origin.
Building Envelope	Air infiltration	-	X	-	-	X	Clarified eligibility of projects where CFM _{post} falls below the minimum ventilation rate.
	Ceiling insulation	-	X	-	-	-	No revision.
	Attic encapsulation	-	X	-	-	-	Removed recommendation for closed cell foam.
	Wall insulation	-	X	-	-	-	No revision.
	Floor insulation	-	X	-	-	-	No revision.
	ENERGY STAR® windows	-	X	-	-	-	No revision.
	Solar screens	-	X	-	-	-	No revision.
	Cool roofs	-	X	-	-	-	TRM v6.0 origin
Domestic Water Heating	Faucet aerators	-	-	X	-	-	No revision.
	Low-flow showerheads	-	-	X	-	-	No revision.
	Water heater pipe insulation	-	-	X	-	-	No revision.
	Water heater tank insulation	-	-	X	-	-	No revision.
	Water heater installation—electric tankless and fuel substitution	-	-	X	-	-	No revision.
	Heat pump water heaters	-	X	-	-	-	Implemented new baseline and high efficiency standards.

Measure Category	Measure Description	Point Estimates	Deemed Savings Tables	Savings Algorithm	Calculator	M&V	6.0 Update
	Solar water heaters	--	X	--	--	--	No revision.
	Showerhead temperature sensitive restrictor valves	--	--	X	--	--	No revision.
	Tub spout and showerhead temperature sensitive restrictor valves	--	--	X	--	--	No revision.
Appliances	ENERGY STAR® ceiling fans	--	--	X	--	--	Updated interactive effects factors.
	ENERGY STAR® clothes washers	--	X	--	--	--	No revision.
	ENERGY STAR® dishwashers	--	X	--	--	--	No revision.
	ENERGY STAR® refrigerators	--	--	X	--	X	Updated baseline energy consumption database reference.
	ENERGY STAR® pool pumps	--	--	X	--	--	No revision.
Appliance Recycling	Refrigerator/ freezer recycling	X	--	X	--	--	No revision.

2 RESIDENTIAL MEASURES

2.1 RESIDENTIAL: LIGHTING

2.1.1 Standard Compact Fluorescent Lamps Measure Overview

TRM Measure ID: R-LT-CF

Market Sector: Residential

Measure Category: Lighting

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive and direct install

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure provides a method for calculating savings for replacement of an incandescent lamp with a standard CFL in residential applications.

A standard lamp is also called a general service lamp. General service lamps are omnidirectional bulbs that are A, BT, P, PS, S, or T shape bulbs (as defined by the ANSI Standard Lamp Shapes). These lamps are not globe, bullet, candle, flood, reflector, or decorative-shaped (B, BA, C, CA, DC, F, G, R, BR, ER, MR, MRX, or PAR shapes). These bulbs do encompass both twist/spiral and A-lamp shaped CFLs.

Please see www.lightingfacts.com/Library/Content/EISA for more information on general service lamps and CFLs.

Eligibility Criteria

Customer eligibility to be awarded these deemed savings is at the discretion of the utility for different program and customer types. See program-specific manuals to determine customer eligibility.

These savings values rely on usage patterns specific to indoor applications, and therefore should not be applied to outdoor lighting. However, this should not be construed to restrict upstream lighting programs, through which customers purchase efficient lighting products in-

store. Future versions of this document may provide savings specific to outdoor and/or upstream applications.

Baseline Condition

The baseline is assumed to be the Energy Independence and Security Act of 2007 (EISA)-mandated maximum wattage for a general service or standard incandescent or halogen lamp (see Table 2-1). Baseline wattages should be adjusted as EISA regulations dictate higher efficiency standards. The second tier of EISA 2007 (EISA Tier 2) regulation goes into effect beginning January 2020. At that time, general service lamps must comply with a 45 lumen-per-watt efficacy standard. However, due to expected lamp replacement schedules, as well as retailer sell-through of existing lighting stock, the 1st Tier EISA baseline will be retained until 2021 when the 2nd Tier EISA baseline will be applied.¹ Nevertheless, incentivized lamps installed in 2020 will be awarded savings against the 2nd Tier EISA baseline since this will be the standard in effect at the time of installation.

Table 2-1: ENERGY STAR® Standard CFLs—EISA Baselines²

Minimum Lumens	Maximum Lumens	Incandescent Equivalent Wattage Pre-EISA 2007	1 st Tier EISA 2007 (W_{Base})	2 nd Tier EISA 2007 (W_{Base}) ³	Effective Dates For 2 nd Tier EISA 2007 Standards*
310	749	40	29	12	1/1/2020
750	1,049	60	43	20	1/1/2020
1,050	1,489	75	53	28	1/1/2020
1,490	2,600	100	72	45	1/1/2020

*While 2nd Tier EISA standards are effective beginning in 2020, 1st Tier EISA baselines will be used until 2021.

¹ This is consistent with the one-year lag applied in the Arkansas TRM Version 4.0 to new standards effective before July 1 of a given year. Arkansas Technical Reference Manual, Version 4.0. Prepared for the Arkansas Public Service Commission. Approved in Docket 10-100-R. Section II – Protocol E. Page 48. <http://www.apscservices.info/EEInfo/TRM4.pdf>.

² In new ENERGY STAR® lighting standards effective September 2014, lumen bins associated with incandescent wattages have been assigned that do not align with those set out in EISA 2007. Due to the likelihood of continuing sell-through of existing ENERGY STAR® lighting and the on-going use of the EISA bin definitions, this TRM maintains the EISA lumen bins for assigning baseline wattage. Future iterations of the Texas TRM, however, may incorporate these new ENERGY STAR® lumen bins for baseline wattage estimates.

³ Wattages developed using the 45 lumens-per-watt standard for the midpoint of the provided lumen range.

High-Efficiency Condition

New CFLs must be standard (general service) ENERGY STAR® -qualified CFLs as outlined in the latest ENERGY STAR® specification.⁴ These CFLs are designed to replace incandescent lamps of the following ANSI Standard Lamp Shape: A, BT, P, PS, S and T.⁵ These lamps have medium screw or pin bases, are designed for light output between 310 and 2600 lumens, and are capable of operating at a voltage range at least partially within 110 and 130 volts.⁶

See the ENERGY STAR® website for more information on the specification in effect:
<http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Wattage reduction is defined as the difference between the wattage of a standard baseline lamp according to EISA 2007 (see Table 2-1) and the wattage of a comparable CFL. A CFL is considered comparable to the baseline lamp if they are aligned on the lumen output ranges set out in EISA 2007.

Energy Savings

Annual energy (kWh) and summer peak demand (kW) savings must be calculated separately for two time periods:

1. First Tier EISA Baseline = 2021 – installation year
2. The remaining time in the EUL period

For the first tier EISA baseline period:

$$\Delta kWh = \frac{(W_{base,FT} - W_{post})}{1000} \times HOU \times ISR \times IEF_E$$

Equation 1

For The remaining time in the EUL period., use the second tier EISA baseline:

$$\Delta kWh = \frac{(W_{base,ST} - W_{post})}{1000} \times HOU \times ISR \times IEF_E$$

Equation 2

⁴ <http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

⁵ https://www.energystar.gov/sites/default/files/ENERGY%20STAR%20Lamps%20V1%201_Specification.pdf.

⁶ <http://lightingfacts.com/Library/Content/EISA>.

Annual energy (kWh) savings are calculated by weighting the EISA first and second tier savings by the EISA first tier period and the remainder of the EUL period, as outlined in the Volume 3 appendices.⁷

Where:

$W_{base,FT}$ = First-tier EISA baseline wattage corresponding with the lumen output of the purchased CFL lamp for the year purchased/installed. First tier EISA baseline lamp wattage provided in Table 2-1 under the column “Incandescent Equivalent 1st Tier EISA 2007” (if unknown, see Table 2-2 for 1st Tier EISA 2007 default wattages)

Table 2-2: ENERGY STAR® Standard CFLs—Default Equivalent Wattages if Lumen Output Unknown

Wattage Range of Installed CFL ⁸	7–10 W	9–14 W	18–20 W	15–26 W
If Unknown: Default Installed CFL Wattage ⁹	9 W	13 W	19 W	24 W
1 st Tier EISA 2007 Default Baseline	29 W	43 W	53 W	72 W
2 nd Tier EISA 2007 Default Baseline	12 W	20 W	28 W	45 W

$W_{base,ST}$ = Second-tier EISA baseline wattage corresponding with the lumen output of the purchased CFL lamp for the year purchased/installed. Second tier EISA baseline lamp wattage provided in Table 2-1 under the column “Incandescent Equivalent 2nd Tier EISA 2007” (if unknown, see Table 2-2 for 2nd Tier EISA 2007 default wattages)

W_{post} = Actual wattage of CFL purchased/installed

HOU = Average hours of use per year = 803 hours (calculated based on an average daily usage of 2.2 hours per day¹⁰)

IEF_E = Interactive Effects Factor to account for cooling energy savings and heating energy penalties associated with lighting power reductions (see Table 2-3)

⁷ While this appendix addresses early retirement installations, it is applicable to scenarios in which the baseline changes over the lifetime of the measure. For the purposes of this appendix, savings claimed against the Tier 1 EISA baseline may be treated as early retirement savings, and savings claimed against the Tier 2 EISA baseline may be treated as replace-on-burnout savings.

⁸ Wattage ranges from ENERGY STAR® light bulb savings calculator. Updated October 2016. Accessed December 22, 2016. <http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

⁹ ENERGY STAR® Certified Light Bulbs. <https://www.energystar.gov/productfinder/download/certified-light-bulbs/>. Accessed December 22, 2016. Mean wattages of omnidirectional, general purpose replacement CFL lamps by incandescent wattage equivalent.

¹⁰ The average daily usage of 2.2 hours per day is a blended value for indoor and outdoor lamps. Source: Evaluation of 2008 Texas ‘Make Your Mark’ Statewide CFL Program Report. Frontier Associates. June 2009.

ISR = In-Service Rate, the percentage of incentivized units that are installed and in use (rather than removed, stored, or burnt out) to account for units incentivized but not operating = 0.97¹¹

Table 2-3: ENERGY STAR® Standard CFLs—Interactive Effects Factor for Cooling Energy Savings and Heating Energy Penalties¹²

IEF _E					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	1.06	1.13	1.17	1.15	1.12
Gas Heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat Pump	0.91	1.00	1.05	1.11	0.97
Electric Resistance Heat with AC	0.65	0.80	0.90	1.00	0.75
Electric Resistance Heat with no AC	0.57	0.69	0.76	0.83	0.65
No heat with AC	1.06	1.13	1.17	1.15	1.12
Unconditioned Space	1.00	1.00	1.00	1.00	1.00
Heating/Cooling Unknown ^{13,14}	0.88	0.98	1.04	1.07	0.95

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

Demand Savings

Summer and winter demand savings are determined by applying a coincidence factor associated with each season. Annual summer or winter peak demand (kW) savings must be calculated separately for two time periods:

1. First Tier EISA Baseline = 2021-installation year
2. The remaining time in the EUL period

¹¹ Dimetrosky, S., Parkinson, K. and Lieb, N., “Residential Lighting Evaluation Protocol – The Uniform Methods Project: Methods for Determining Energy Efficiency Savings for Specific Measures.” January 2015. ISR for upstream programs, including storage lamps installed within four years of purchase. <http://energy.gov/sites/prod/files/2015/02/f19/UMPCchapter21-residential-lighting-evaluation-protocol.pdf>.

¹² Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60 watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \frac{HVAC_{savings}}{Lighting_{savings}}$.

¹³ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

¹⁴ Also applies to upstream lighting.

For the first tier EISA baseline period:

$$\Delta kW_{summer} = \frac{(W_{base,FT} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 3

$$\Delta kW_{winter} = \frac{(W_{base,FT} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 4

For The remaining time in the EUL period., use the second tier EISA baseline:

$$\Delta kW_{summer} = \frac{(W_{base,ST} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 5

$$\Delta kW_{winter} = \frac{(W_{base,ST} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 6

Annual summer or winter peak demand savings are calculated by weighting the EISA first and second tier savings by the EISA first tier period and the remainder of the EUL period, as outlined in the Volume 3 appendices.¹⁵

Where:

CF = Coincidence Factor (see Table 2-4)

IEF_D = Interactive Effects Factor to account for cooling demand savings or heating demand penalties associated with lighting power reductions (see Table 2-5)

Table 2-4: ENERGY STAR® Standard CFLs—Coincidence Factors¹⁶

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.060	0.053	0.063	0.059	0.032
Winter	0.277	0.232	0.199	0.267	0.357

¹⁵ While this appendix addresses early retirement installations, it is applicable to scenarios in which the baseline changes over the lifetime of the measure. For the purposes of this appendix, savings claimed against the Tier 1 EISA baseline may be treated as early retirement savings, and savings claimed against the Tier 2 EISA baseline may be treated as replace-on-burnout savings.

¹⁶ See Volume 1, Appendix B.

Table 2-5: ENERGY STAR® Standard CFLs—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties¹⁷

IEF _{D,summer}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	1.45	1.33	1.68	1.23	1.44
Gas heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat pump	1.45	1.33	1.68	1.23	1.44
Electric resistance heat with AC	1.45	1.33	1.68	1.23	1.44
Electric resistance heat with no AC	1.00	1.00	1.00	1.00	1.00
No heat with AC	1.45	1.33	1.68	1.23	1.44
Unconditioned space	1.00	1.00	1.00	1.00	1.00
Heating/cooling unknown ^{18,19}	1.39	1.28	1.58	1.20	1.38
IEF _{D,winter}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	0.98	0.98	0.98	0.98	0.98
Gas heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat pump	0.71	0.67	0.65	0.74	0.81
Electric resistance heat with AC	0.44	0.36	0.38	0.42	0.52
Electric resistance heat with no AC	0.44	0.36	0.38	0.42	0.52
No heat with AC	0.98	0.98	0.98	0.98	0.98
Unconditioned space	1.00	1.00	1.00	1.00	1.00
Heating/cooling unknown ^{20,21}	0.76	0.72	0.73	0.75	0.80

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

¹⁷ Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60 watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \text{HVAC}_{\text{savings}} / \text{Lighting}_{\text{savings}}$

¹⁸ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

¹⁹ Also applies to upstream lighting.

²⁰ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

²¹ Also applies to upstream lighting.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The average measure life is based upon rated lamp life of the CFL. The measure life assumes an average use of 2.2 hours per day based on blended usage for indoor/outdoor applications and applies a 0.85 degradation factor to indoor/outdoor CFLs. The algorithms below are designed to provide EISA Tier 1 and EISA Tier 2 measure lives, each to be applied to the appropriate tier of EISA savings.

$$EUL_{Total} = \frac{Rated\ Life \times DF}{HOU \times 365.25}$$

Equation 7

$$EUL_{Tier1} = 2021 - Purchase\ Year$$

Equation 8

$$EUL_{Tier2} = EUL_{Total} - EUL_{Tier1}$$

Equation 9

Where:

Rated Life = 10,000 hours, 12,000 hours, 15,000 hours, or 20,000 hours, as specified by the manufacturer. If unknown, assume a 10,000-hour lifetime.²²

DF = 0.85 degradation factor²³

HOU = 2.2 hours per day²⁴

2021 = One-year lag applied to year that EISA Tier 1 energy efficiency standard ends

Purchase year = Current program year

Table 2-6: ENERGY STAR® Standard CFLs—Estimated Useful Life

Range of Rated Measure Life (Hours)	Assumed Rated Measure Life (Hours)	Total Measure Life (Years)	EISA 1 st Tier Standard Baseline Measure Life (Years)	EISA 2 nd Tier Measure Life (Years)
10,000–11,000	10,000	11	2	9
11,001–13,500	12,000	13	2	11
13,501–17,500	15,000	16	2	14
≥ 17,501	20,000	20*	2	18

* Measure life capped at 20 years.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Number of CFLs installed
- Wattage of each installed CFL
- Lumen output of each installed CFL
- Manufacturer-rated lifetime of each installed CFL in hours

²² Minimum lifetime requirement under ENERGY STAR® Lamps Specification V1.1, effective September 30, 2014. <http://www.energystar.gov/sites/default/files/ENERGY%20STAR%20Lamps%20V1%201%201%20Specification.pdf>.

²³ ENERGY STAR® CFL Third Party Testing and Verification Off-the-Shelf CFL Performance: Batch 3. Figure 27, p. 47.

²⁴ The average daily usage of 2.2 hours per day is a blended value for indoor and outdoor lamps. Source: Evaluation of 2008 Texas 'Make Your Mark' Statewide CFL Program Report. Frontier Associates. June 2009.

- Heating system type (gas, electric resistance, heat pump) for each home in which a CFL is installed
- Location of installed lamp (conditioned, unconditioned, or outdoor)
- Program type (direct install, retail)

References and Efficiency Standards

Petitions and Rulings

- Docket No. 41722. Petition of AEP Texas Central Company, AEP Texas North Company, CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Sharyland Utilities, L.P., Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company to Approve Revisions to Residential Deemed Savings to Incorporate Winter Peak Demand Impacts and Update Certain Existing Deemed Savings Values. Public Utility Commission of Texas.
- Docket No. 39899. Petition of AEP Texas Central Company, AEP Texas North Company, CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Southwestern Electric Power Company, Texas-New Mexico Power Company, and Southwestern Public Service Company to Revise Existing Commission-Approved Deemed Savings for CFLs in Residential Hard-to-Reach Programs. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

- Energy Independence and Security Act of 2007
- ENERGY STAR® specifications for CFL lamps.

Document Revision History

Table 2-7: Residential Compact Fluorescent Lamps Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor corrections due to phase-in of EISA regulations, updated EUL from DEER 2014. Legacy EISA tables removed.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. Introduction of interactive effects factors and in-service rates. Incorporation of Second Tier EISA standards. New peak savings calculated according to revised peak definition. Modified estimation of measure life.
v3.1	11/05/2015	TRM v3.1 update. Modification of in-service rate, revision of interactive effects factors to reflect indoor-specific values for additional heating and cooling equipment types. Provided default input assumptions for upstream lighting programs. Restricted estimated measure life to several discrete values.
v3.1	3/28/2016	TRM v3.1 March revision. Updated summer and winter coincidence factors.
v4.0	10/10/2016	TRM v4.0 update. Updated IEF values and useful life estimates.
v5.0	10/2017	TRM v5.0 update. Updated useful life estimates.
v6.0	11/2018	TRM v6.0 update. Updated useful life estimates. Updated interactive effects factors.

2.1.2 Specialty Compact Fluorescent Lamps Measure Overview

TRM Measure ID: R-LT-SC

Market Sector: Residential

Measure Category: Lighting

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive and direct install

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure provides a method for calculating savings for replacement of a specialty incandescent or halogen lamp with an ENERGY STAR®-qualified specialty CFL in residential applications. These lamps include reflectors, G-shape lamps, T-shape lamps, B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps.

Eligibility Criteria

Customer eligibility to be awarded these deemed savings is at the discretion of the utility for different program and customer types. See program-specific manuals to determine customer eligibility.

These savings values rely on usage patterns specific to indoor applications, and therefore should not be applied to outdoor lighting. However, this should not be construed to restrict upstream lighting programs, through which customers purchase efficient lighting products in-store. Future versions of this document may provide savings specific to outdoor and/or upstream applications.

Baseline Condition

The baseline wattage will be determined based on the bulb shape of the installed lamp as outlined below.

Some baseline conditions for specialty CFLs are affected by EISA and/or a DOE 2009 ruling on incandescent reflector lamps (IRLs). Based on the shape, lumen output, and/or wattage-equivalent of the installed lamp, the appropriate baseline shall be determined from one of the following categories:

- Non-reflector lamps, affected by EISA 2007

- Non-reflector lamps, not affected by EISA 2007
- Reflector lamps affected by the DOE ruling in 2009 on IRLs
- Reflector lamps not affected by the DOE ruling in 2009 on IRLs

Appropriate baseline wattages are presented in Table 2-10 through Table 2-13. If a baseline cannot be determined using these tables, the following guidelines may be used to determine appropriate default baseline wattage:

- Non-Reflector Lamps, affected by EISA 2007: using the exact or range of the installed wattage, determine the appropriate First Tier or Second Tier EISA baseline default wattage in table below

Table 2-8: ENERGY STAR® CFLs—Default Equivalent Wattages if Lumen Output Unknown

Wattage Range of Installed CFL ²⁵	9–11 W	12–15 W	18–20 W	23–27 W
If Unknown: Default Installed CFL Wattage ²⁶	9 W	13 W	19 W	24 W
1 st Tier EISA 2007 Default Baseline	29 W	43 W	53 W	72 W
2 nd Tier EISA 2007 Default Baseline	12 W	20 W	28 W	45 W

- Non-reflector lamps, not affected by EISA 2007: 60 watts²⁷
- Reflector lamps affected by the DOE ruling in 2009 on IRLs: 60 watts²⁸
- Reflector lamps not affected by the DOE ruling in 2009 on IRLs: the appropriate default baseline may be determined using Table 2-9

²⁵ Wattage ranges from ENERGY STAR® light bulb savings calculator. Updated October 2016. <http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

²⁶ ENERGY STAR® Certified Light Bulbs. <https://www.energystar.gov/productfinder/download/certified-light-bulbs/>. Accessed October 6, 2015. Mean wattages of omnidirectional, general purpose replacement CFL lamps by incandescent wattage equivalent.

²⁷ A 2006-2008 California Upstream Lighting Evaluation found an average incandescent wattage of 61.7 Watts (KEMA, Inc., The Cadmus Group, Itron, Inc., PA Consulting Group, Jai J. Mitchell Analytics, Draft Evaluation Report: Upstream Lighting Program. Prepared for the California Public Utilities Commission, Energy Division. December 10, 2009)

²⁸ Ibid.

Table 2-9: DOE-Ruling Exempt Reflectors—Default Wattages

Lamp Type	W _{Base}
BR30 (65 W)	65 W
BR40 (65 W)	
ER40 (65 W)	
R20 (\leq 45 W)	45 W
BR30 (\leq 50 W)	50 W
BR40 (\leq 50 watt)	
ER30 (\leq 50 watt)	
ER40 (\leq 50 watt)	
Indeterminate	60 W ²⁹

EISA Standards: Baseline for Non-Reflector Lamps

EISA-Affected

EISA-affected bulbs are:

- G-shape lamps with a diameter less than 5 inches
- T-shape lamps greater than 40 watts or a length of 10 inches or less
- B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps greater than 40 watts.³⁰

Baseline wattages should be adjusted as EISA regulations dictate higher efficiency standards. The second tier of EISA 2007 (EISA Tier 2) regulation goes into effect beginning January 2020. However, due to expected lamp replacement schedules, as well as retailer sell-through of existing lighting stock, the 1st Tier EISA baseline will be retained until 2021 when the 2nd Tier EISA baseline will be applied.³¹ Nevertheless, incentivized lamps installed in 2020 will be awarded savings against the 2nd Tier EISA baseline since this will be the standard in effect at the time of installation.

²⁹ Ibid.

³⁰ <http://www.lightingfacts.com/Library/Content/EISA>.

³¹ This is consistent with the one-year lag applied in the Arkansas TRM Version 4.0 to new standards effective before July 1 of a given year.

Arkansas Technical Reference Manual, Version 4.0. Prepared for the Arkansas Public Service Commission. Approved in Docket 10-100-R. Section II – Protocol E. Page 48.

<http://www.apscservices.info/EEInfo/TRM4.pdf>.

Table 2-10: EISA-Affected Specialty CFL Baselines (Non-Reflectors)³²

Lamp Type	Minimum Lumens	Maximum Lumens	Incandescent Equivalent 1 st Tier EISA 2007 (W _{Base,FT})	Incandescent Equivalent 2 nd Tier EISA 2007 (W _{Base,ST}) ³³	Effective Dates For 2 nd Tier EISA 2007 Standards*
<ul style="list-style-type: none"> G-shape lamps with a diameter less than 5 inches 	310	749	29	12	1/1/2020
<ul style="list-style-type: none"> T-shape lamps greater than 40 watts or a length of 10 inches or less 	750	1,049	43	20	1/1/2020
<ul style="list-style-type: none"> B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps greater than 40 watts 	1,050	1,489	53	28	1/1/2020
<ul style="list-style-type: none"> B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps greater than 40 watts 	1,490	2,600	72	45	1/1/2020

*While 2nd Tier EISA standards are effective beginning in 2020, 1st Tier EISA baselines will be used until 2021.

EISA-Exempt

EISA-exempt bulbs are:

- Appliance lamps, black light lamps, bug lamps, colored lamps, infrared lamps, left-hand thread lamps, marine lamps, marine signal service lamps, mine service lamps, plant light lamps, reflector lamps, rough service lamps, shatter-resistant lamps, sign service lamps, silver bowl lamps, showcase lamps, 3-way incandescent lamps, and vibration service lamps
- G-shape lamp with a diameter of 5 inches or more
- T-shape lamp of 40 watts or less or a length of more than 10 inches
- B, BA, CA, F, G16-1/2, G25, G30, S or M14 lamp of 40 watts or less³⁴

³² Ibid.

³³ Wattages developed using the 45 lumens-per-watt standard for the midpoint of the provided lumen range.

³⁴ <http://www.lightingfacts.com/Library/Content/EISA>.

Table 2-11: EISA-Exempt Specialty CFL Baselines (Non-Reflectors)

Lamp Type	Minimum Lumens	Maximum Lumens	W _{Base}
<ul style="list-style-type: none"> Appliance lamps, black light lamps, bug lamps, colored lamps, infrared lamps, left-hand thread lamp, marine lamp, marine signal service lamp, mine service lamp, plant light lamp, reflector lamp, rough service lamp, shatter-resistant lamp, sign service lamp, silver bowl lamp, showcase lamp, 3-way incandescent lamp, vibration service lamp G-shape lamp with a diameter of 5 inches or more T-shape lamp of 40 watts or less or a length of more than 10 inches B, BA, CA, F, G16-1/2, G25, G30, S or M14 lamp of 40 watts or less 			<p>Nameplate wattage on the removed product. If unknown, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer if available. Otherwise, use 60 watts.³⁵</p>

DOE Standards for Incandescent Reflector Lamps (IRLs): Baseline for Reflector Lamps

DOE Ruling-Affected

Certain types of incandescent reflector bulbs are affected by a DOE 2009 ruling on reflector lamps. Products affected by the IRL ruling are:

- R, PAR, ER, BR, BPAR lamps
- BR and ER lamps rated at more than 50 watts
- Reflector lamps between 2.25" (R18) and 2.75" (R22) in diameter
- 40-205 Watt incandescent PAR lamps³⁶

Where available, the nameplate wattage of the removed lamp should be used as the baseline. Otherwise, the baseline wattage can be determined according to the lumen range of the installed lamp (see Table 2-12).

³⁵ A 2006-2008 California Upstream Lighting Evaluation found an average incandescent wattage of 61.7 Watts (KEMA, Inc., The Cadmus Group, Itron, Inc., PA Consulting Group, Jai J. Mitchell Analytics, Draft Evaluation Report: Upstream Lighting Program. Prepared for the California Public Utilities Commission, Energy Division. December 10, 2009).

³⁶ <http://www.gelighting.com/LightingWeb/na/resources/legislation/2009-department-of-energy-regulations/>
https://www1.eere.energy.gov/buildings/appliance_standards/standards.aspx?productid=23
<http://www.bulbrite.com/eisa.php>

Table 2-12: DOE IRL Ruling-Affected Specialty CFL Baselines (Reflectors)^{37,38}

Lamp Type	Lumen Range	W _{Base}
BR19	300-500	50
BR30	600-800	75
	801-1000	85
BR38	600-900	75
	901-1400	150
BR40	600-700	75
	701-900	85
	901-950	100
	951-1300	120
	1301-1700	125
	1701-2000	150
	2001-2400	200
ER30	300-450	50
	451-701	75
ER40	1000-1300	120
PAR20	300-450	50
	451-550	40
	551-650	50
PAR30	450-550	35
	551-600	40
	601-850	50
	851-950	60
	951-1200	75

³⁷ Wattage values and lumen ranged from a review of GE, Osram Sylvania, and Philips catalogs in January 2015, as well as the Illinois TRM 2014. GE Lighting catalog: http://www.gelighting.com/LightingWeb/na/smartcatalogs/Lighting_and_Ballasts_Section_1_Incandescent_Lamps.pdf Sylvania catalog: <http://assets.sylvania.com/assets/documents/complete-catalog.b176dbb1-d6e0-40f0-ab92-e768e58f5dc1.pdf> Philips catalog: http://www.usa.lighting.philips.com/connect/tools_literature/downloads/sg100-2013.pdf Illinois TRM 2014: <http://www.ilsag.info/technical-reference-manual.html>.

³⁸ Table 2-12 is based on manufacturers' lumen and wattage data for the most commonly used reflector lamps. However, other manufacturers' ratings may differ from this list. Where available, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer.

Lamp Type	Lumen Range	W_{Base}
PAR38	550-750	65
	751-1100	75
	1101-1300	100
	1301-1600	120
	1601-2500	150
	2501-3500	175
R20	401-500	50
	501-600	75
	601-1000	100
R30	700-800	75
	801-950	110
	951-1100	125
R40	1300-1900	125

DOE Ruling-Exempt

The DOE 2009 ruling standards do not apply to the following types of IRLs:

- IRLs rated at 50 watts or less that are ER30, BR30, BR40, or ER40 lamps
- IRLs rated at 65 watts that are BR30, BR40, or ER40 lamps
- R20 IRLs rated 45 watts or less³⁹

Table 2-13: DOE-Ruling Exempt Reflectors

Lamp Type	W_{Base}
BR30 (65 watt)	Nameplate wattage on the removed product. If unknown, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer if available. Otherwise, use 65 watts.
BR40 (65 watt)	
ER40 (65 watt)	
R20 (≤ 45 watt)	Nameplate wattage on the removed product. If unknown, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer if available. Otherwise, use 45 watts.
BR30 (≤ 50 watt)	Nameplate wattage on the removed product. If unknown, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer if available. Otherwise, use 50 watts.
BR40 (≤ 50 watt)	
ER30 (≤ 50 watt)	
ER40 (≤ 50 watt)	

³⁹ http://www.gelighting.com/LightingWeb/na/resources/legislation/2009-department-of-energy-regulations/http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/58.

High-Efficiency Condition

New CFLs must be ENERGY STAR® specialty CFLs as outlined in the latest ENERGY STAR® specification.⁴⁰ These lamps include reflectors, G-shape lamps, T-shape lamps, B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps.

These ENERGY STAR® specialty CFLs are the equivalent of the specialty incandescent or halogen lamps being replaced. The high-efficiency condition is the wattage of the lamp installed.

See the ENERGY STAR® website for more information on the specification in effect:
<http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Wattage reduction is defined as the difference between the wattage of a specialty baseline lamp and the wattage of a comparable CFL.

Energy Savings

For EISA-affected lamps only, annual energy (kWh) savings must be calculated separately for two time periods:

1. First Tier EISA Baseline = 2021 – installation year
2. The remaining time in the EUL period

For the first tier EISA baseline period:

$$\Delta kWh = \frac{(W_{base,FT} - W_{post})}{1000} \times HOU \times ISR \times IEF_E$$

Equation 10

For The remaining time in the EUL period., use the second tier EISA baseline:

$$\Delta kWh = \frac{(W_{base,ST} - W_{post})}{1000} \times HOU \times ISR \times IEF_E$$

Equation 11

Annual energy (kWh) savings are calculated by weighting the EISA first and second tier savings by the EISA first tier period and the remainder of the EUL period, as outlined in the Volume 3 appendices.⁴¹

⁴⁰ <http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

⁴¹ While this appendix addresses early retirement installations, it is applicable to scenarios in which the baseline changes over the lifetime of the measure. For the purposes of this appendix, savings claimed against the Tier 1 EISA baseline may be treated as early retirement savings, and savings claimed against the Tier 2 EISA baseline may be treated as replace-on-burnout savings.

For EISA- exempt lamps and reflectors (both DOE ruling-exempt and DOE ruling-affected), annual energy (kWh) savings are not calculated using the two-tiered system. Instead, annual energy (kWh) savings are calculated using one algorithm.

$$\Delta kWh = \frac{(W_{base} - W_{post})}{1000} \times HOU \times ISR \times IEF_E$$

Equation 12

Where:

- $W_{base,FT}$ = First tier EISA baseline wattage corresponding with the lumen output of the purchased CFL lamp for the year purchased/installed. First tier EISA baseline lamp wattage provided in Table 2-10 under the column “Incandescent Equivalent 1st Tier EISA 2007.”
- $W_{base,ST}$ = Second tier EISA baseline wattage corresponding with the lumen output of the purchased CFL lamp for the year purchased/installed. Second tier EISA baseline lamp wattage provided in Table 2-10 under the column “Incandescent Equivalent 2nd Tier EISA 2007.”
- W_{base} = EISA-exempt specialty lamp or a DOE ruling-exempt reflector, use the nameplate wattage (see Table 2-11 and Table 2-13). If a DOE-ruling-affected IRL, use the wattages provided in Table 2-12.
- W_{post} = Actual wattage of CFL purchased/installed
- HOU = Average hours of use per year = 803 hours (calculated based on an average daily usage of 2.2 hours per day⁴²)
- IEF_E = Interactive Effects Factor to account for cooling energy savings and heating energy penalties associated with lighting power reductions (see Table 2-14)
- ISR = In-Service Rate, the percentage of incentivized units that are installed and in use (rather than removed, stored, or burnt out) to account for units incentivized but not operating = 0.97⁴³

⁴² The average daily usage of 2.2 hours per day is a blended value for indoor and outdoor lamps. Source: Evaluation of 2008 Texas ‘Make Your Mark’ Statewide CFL Program Report. Frontier Associates. June 2009.

⁴³ Dimetrosky, S., Parkinson, K., and Lieb, N. “Residential Lighting Evaluation Protocol – The Uniform Methods Project: Methods for Determining Energy Efficiency Savings for Specific Measures.” January 2015. ISR for upstream programs, including storage lamps installed within four years of purchase. <http://energy.gov/sites/prod/files/2015/02/f19/UMPChapter21-residential-lighting-evaluation-protocol.pdf>.

Table 2-14: ENERGY STAR® Specialty CFLs—Interactive Effects Factor for Cooling Energy Savings and Heating Energy Penalties⁴⁴

IEF _E					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas Heat with AC	1.06	1.13	1.17	1.15	1.12
Gas Heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat Pump	0.91	1.00	1.05	1.11	0.97
Electric Resistance Heat with AC	0.65	0.80	0.90	1.00	0.75
Electric Resistance Heat with no AC	0.57	0.69	0.76	0.83	0.65
No heat with AC	1.06	1.13	1.17	1.15	1.12
Unconditioned Space	1.00	1.00	1.00	1.00	1.00
Heating/Cooling Unknown ^{46,47}	0.88	0.98	1.04	1.07	0.95

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

Demand Savings

Summer and winter demand savings are determined by applying a coincidence factor associated with each season. For EISA-affected specialty lamps only, peak demand (kW) savings must be calculated separately for two time periods:

1. First Tier EISA Baseline = 2021-installation year
2. The remaining time in the EUL period

For the first tier EISA baseline period:

$$\Delta kW_{summer} = \frac{(W_{base,FT} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 13

⁴⁴ Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60 watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \frac{HVAC_{savings}}{Lighting_{savings}}$.

⁴⁵ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

⁴⁶ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

⁴⁷ Also applies to upstream lighting.

$$\Delta kW_{winter} = \frac{(W_{base,FT} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 14

For The remaining time in the EUL period., use the second tier EISA baseline:

$$\Delta kW_{summer} = \frac{(W_{base,ST} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 15

$$\Delta kW_{winter} = \frac{(W_{base,ST} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 16

Annual summer or winter peak demand savings are calculated by weighting the EISA first and second tier savings by the EISA first tier period and the remainder of the EUL period, as outlined in the Volume 3 appendices.⁴⁸

For EISA- exempt lamps and reflectors (both DOE ruling-exempt and DOE ruling-affected), peak demand (kW) savings are not calculated using the two-tiered system. Instead, peak demand (kW) savings are calculated using one algorithm, depending on the season of the savings.

$$\Delta kW_{summer} = \frac{(W_{base} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 17

$$\Delta kW_{winter} = \frac{(W_{base} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 18

Where:

CF = Coincidence Factor (see Table 2-15)

IEF_D = Interactive Effects Factor to account for cooling demand savings or heating demand penalties associated with lighting power reductions (see Table 2-16)

⁴⁸ While this appendix addresses early retirement installations, it is applicable to scenarios in which the baseline changes over the lifetime of the measure. For the purposes of this appendix, savings claimed against the Tier 1 EISA baseline may be treated as early retirement savings, and savings claimed against the Tier 2 EISA baseline may be treated as replace-on-burnout savings.

Table 2-15: ENERGY STAR® CFLs—Coincidence Factors⁴⁹

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.060	0.053	0.063	0.059	0.032
Winter	0.277	0.232	0.199	0.267	0.357

Table 2-16: ENERGY STAR® CFLs—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties⁵⁰

IEF _{D,summer}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	1.45	1.33	1.68	1.23	1.44
Gas heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat pump	1.45	1.33	1.68	1.23	1.44
Electric resistance heat with AC	1.45	1.33	1.68	1.23	1.44
Electric resistance heat with no AC	1.00	1.00	1.00	1.00	1.00
No heat with AC	1.45	1.33	1.68	1.23	1.44
Unconditioned space	1.00	1.00	1.00	1.00	1.00
Heating/cooling unknown ^{51,52}	1.39	1.28	1.58	1.20	1.38

⁴⁹ See Volume 1, Appendix B.

⁵⁰ Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60 watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \text{HVAC}_{\text{savings}} / \text{Lighting}_{\text{savings}}$.

⁵¹ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Energy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

⁵² Also applies to upstream lighting.

IEF _{D,winter}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	0.98	0.98	0.98	0.98	0.98
Gas heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat pump	0.71	0.67	0.65	0.74	0.81
Electric resistance heat with AC	0.44	0.36	0.38	0.42	0.52
Electric resistance heat with no AC	0.44	0.36	0.38	0.42	0.52
No heat with AC	0.98	0.98	0.98	0.98	0.98
Unconditioned space	1.00	1.00	1.00	1.00	1.00
Heating/cooling unknown ^{53,54}	0.76	0.72	0.73	0.75	0.80

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

⁵³ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

⁵⁴ Also applies to upstream lighting.

Measure Life and Lifetime Savings

The average measure life is based upon rated lamp life of the specialty CFL shown in the following table. The measure life assumes an average daily use of 2.2 hours per day based on blended usage for indoor/outdoor applications and applies a 0.85 degradation factor to indoor/outdoor CFLs.

For an EISA-affected lamp, the following algorithms are designed to provide EISA Tier 1 and EISA Tier 2 measure lives, each to be applied to the appropriate tier of EISA savings.

$$EUL_{Total} = \frac{Rated\ Life \times DF}{HOU \times 365.25}$$

Equation 19

$$EUL_{Tier1} = 2021 - Purchase\ Year$$

Equation 20

$$EUL_{Tier2} = EUL_{Total} - EUL_{Tier1}$$

Equation 21

Where:

Rated Life = 10,000 hours, 12,000 hours, 15,000 hours, or 20,000 hours, as specified by the manufacturer. If unknown, assume a 10,000-hour lifetime.⁵⁵

DF = 0.85 degradation factor⁵⁶

HOU = 2.2 hours per day⁵⁷

2021 = One-year lag applied to year that EISA Tier 1 energy efficiency standard ends

Purchase year = Current program year

For EISA-exempt lamps and reflectors (both DOE ruling-exempt and DOE ruling-affected), use the following algorithm to calculate the measure life.

$$EUL = \frac{Rated\ Life \times DF}{HOU \times 365.25}$$

Equation 22

⁵⁵ Minimum lifetime requirement under ENERGY STAR® Lamps Specification V1.1, effective 9/30/2014.

http://www.energystar.gov/sites/default/files/ENERGY%20STAR%20Lamps%20V1%201_Specification.pdf

⁵⁶ ENERGY STAR® CFL Third Party Testing and Verification Off-the-Shelf CFL Performance: Batch 3. Figure 27, p. 47.

⁵⁷ The average daily usage of 2.2 hours per day is a blended value for indoor and outdoor lamps. Source: Evaluation of 2008 Texas 'Make Your Mark' Statewide CFL Program Report. Frontier Associates. June 2009.

Where:

Rated Life = 10,000 hours, 12,000 hours, 15,000 hours, or 20,000 hours, as specified by the manufacturer. If unknown, assume a 10,000-hour lifetime.⁵⁸

DF = 0.85 degradation factor⁵⁹

HOU = 2.2 hours per day⁶⁰

Table 2-17: ENERGY STAR® Specialty CFLs—Estimated Useful Life

Range of Rated Measure Life (Hours)	Assumed Rated Measure Life (Hours)	Total Measure Life (Years)	If Applicable:	
			EISA 1 st Tier Standard Baseline Measure Life (Years)	EISA 2 nd Tier Measure Life (Years)
10,000–11,000	10,000	11	2	9
11,001–13,500	12,000	13	2	11
13,501–17,500	15,000	16	2	14
≥ 17,501	20,000	20*	2	18

* Measure life capped at 20 years.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Number of CFLs installed
- ANSI C79.1-2002 nomenclature of CFL installed (G40, PAR, etc.)
- Wattage of each installed CFL
- Lumen output of each installed CFL
- Wattage of replaced lamp
- Manufacturer-rated lifetime of each installed CFL in hours

⁵⁸ Minimum lifetime requirement under ENERGY STAR® Lamps Specification V1.1, effective 9/30/2014. http://www.energystar.gov/sites/default/files/ENERGY%20STAR%20Lamps%20V1%201_Specification.pdf.

⁵⁹ ENERGY STAR® CFL Third Party Testing and Verification Off-the-Shelf CFL Performance: Batch 3. Figure 27, p. 47.

⁶⁰ The average daily usage of 2.2 hours per day is a blended value for indoor and outdoor lamps. Source: Evaluation of 2008 Texas 'Make Your Mark' Statewide CFL Program Report. Frontier Associates. June 2009.

- Heating system type (gas, electric resistance, heat pump) for each home in which a CFL is installed
- Location of installed lamp (conditioned, unconditioned, or outdoor)
- Program type (direct install, retail)
- Baseline calculation methodology (replaced lamp nameplate wattage, EISA-affected non-reflector, EISA-exempt non-reflector, DOE ruling-affected reflector, DOE ruling-exempt reflector, manufacturer-rated equivalent incandescent wattage, or default wattage)

References and Efficiency Standards

Petitions and Rulings

Not applicable.

Relevant Standards and Reference Sources

- Energy Independence and Security Act of 2007
- *Energy Conservation Program: Energy Conservation Standards and Test Procedures for General Service Fluorescent Lamps and Incandescent Reflector Lamps*, Energy Efficiency and Renewable Energy Office (EERE), 2009
- ENERGY STAR® specifications for CFL lamps.

Document Revision History

Table 2-18: Residential Specialty Compact Fluorescent Lamps Revision History

TRM Version	Date	Description of Change
v3.0	4/10/2015	TRM v3.0 origin.
v3.1	11/05/2015	TRM v3.1 update. Modification of in-service rate, revision of interactive effects factors to reflect indoor-specific values for additional heating and cooling equipment types. Consolidated default input assumptions for upstream lighting programs. Restricted estimated measure life to several discrete values.
v3.1	3/28/2016	TRM v3.1 March revision. Updated summer and winter coincidence factors.
v4.0	10/10/ 2016	TRM v4.0 update. Updated IEF values and useful life estimates.
v5.0	10/2017	TRM v5.0 update. Updated useful life estimates.
v6.0	11/2018	TRM v6.0 update. Updated useful life estimates. Updated interactive effects factors.

2.1.3 ENERGY STAR® Omni-Directional LED Lamps Measure Overview

TRM Measure ID: R-LT-OD

Market Sector: Residential

Measure Category: Lighting

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive and direct install

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure provides a method for calculating savings for replacement of an incandescent lamp with an omni-directional LED⁶¹ in a residential application. Using ANSI C79.1-2002 nomenclature, the applicable omni-directional LED lamp types are: A, BT, P, PS, S, and T.

Eligibility Criteria

Customer eligibility to be awarded these deemed savings is at the discretion of the utility for different program and customer types. See program-specific manuals to determine customer eligibility.

These savings values rely on usage patterns specific to indoor applications, and therefore should not be applied to outdoor lighting. However, this should not be construed to restrict upstream lighting programs, through which customers purchase efficient lighting products in-store. Future versions of this document may provide savings specific to outdoor and/or upstream applications.

⁶¹ According to ENERGY STAR® omni-directional LED products "...shall have an even distribution of luminous intensity (candelas) within the 0° to 135° zone (vertically axially symmetrical). Luminous intensity at any angle within this zone shall not differ from the mean luminous intensity for the entire 0° to 135° zone by more than 20 percent. At least 5 percent of total flux (lumens) must be emitted in the 135°-180° zone. Distribution shall be vertically symmetrical as measured in three vertical planes at 0°, 45°, and 90°."

http://www.energystar.gov/ia/partners/product_specs/program_reqs/Integral_LED_Lamps_Program_Requirements.pdf.

Baseline Condition

The baseline is assumed to be the EISA-mandated maximum wattage for a general service or standard incandescent or halogen lamp (see Table 2-19). Baseline wattages should be adjusted as EISA regulations dictate higher efficiency baseline lamps. The second tier of EISA 2007 regulations go into effect beginning January 2020. At that time, general service lamps must comply with a 45 lumen per watt efficacy standard. However, due to expected lamp replacement schedules, as well as retailer sell-through of existing lighting stock, the 1st Tier EISA baseline will be retained until 2021 when the 2nd Tier EISA baseline will be applied.⁶² Nevertheless, incentivized lamps installed in 2020 will be awarded savings against the 2nd Tier EISA baseline since this will be the standard in effect at the time of installation.

Table 2-19: ENERGY STAR® Omni-Directional LEDs—EISA Baselines⁶³

Minimum Lumens	Maximum Lumens	Incandescent Equivalent Wattage Pre-EISA 2007	1 st Tier EISA 2007 (W_{Base})	2 nd Tier EISA 2007 (W_{Base}) ⁶⁴	Effective Dates For 2 nd Tier EISA 2007 Standards*
310	749	40	29	12	1/1/2020
750	1,049	60	43	20	1/1/2020
1,050	1,489	75	53	28	1/1/2020
1,490	2,600	100	72	45	1/1/2020

* While 2nd Tier EISA standards are effective beginning in 2020, 1st Tier EISA baselines will be used until 2021.

High-Efficiency Condition

LEDs must be ENERGY STAR® -qualified for the relevant lamp shape being removed as outlined in the latest ENERGY STAR® specification.⁶⁵ Using ANSI C79.1-2002 nomenclature, the applicable omni-directional LED lamp types are: A, BT, P, PS, S, and T.

The high-efficiency condition is the wattage of the lamp installed.

See the ENERGY STAR® website for more information on the specification in effect: <http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

⁶² This is consistent with the one-year lag applied in the Arkansas TRM Version 4.0 to new standards effective before July 1 of a given year. Arkansas Technical Reference Manual, Version 4.0. Prepared for the Arkansas Public Service Commission. Approved in Docket 10-100-R. Section II – Protocol E. Page 48. <http://www.apscservices.info/EEInfo/TRM4.pdf>.

⁶³ In new ENERGY STAR® lighting standards effective September 2014, lumen bins associated with incandescent wattages have been assigned that do not align with those set out in EISA 2007. Due to the likelihood of continuing sell-through of existing ENERGY STAR® lighting and the on-going use of the EISA bin definitions, this TRM maintains the EISA lumen bins for assigning baseline wattage. Future iterations of the Texas TRM, however, may incorporate these new ENERGY STAR® lumen bins for baseline wattage estimates.

⁶⁴ Wattages developed using the 45 lumens-per-watt standard for the midpoint of the provided lumen range.

⁶⁵ <http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Wattage reduction is defined as the difference between the wattage of a standard baseline lamp according to EISA 2007 (see Table 2-19) and the wattage of a comparable omni-directional LED. An LED is considered comparable to the baseline lamp if they are aligned on the lumen output ranges set out in EISA 2007.

Energy Savings

Annual energy (kWh) and summer peak demand (kW) savings must be calculated separately for two time periods:

1. First Tier EISA Baseline = 2021 – installation year
2. The remaining time in the EUL period

For the first tier EISA baseline period:

$$\Delta kWh = \frac{(W_{base,FT} - W_{post})}{1000} \times Hours \times ISR \times IEF_E$$

Equation 23

For The remaining time in the EUL period., use the second tier EISA baseline:

$$\Delta kWh = \frac{(W_{base,ST} - W_{post})}{1000} \times Hours \times ISR \times IEF_E$$

Equation 24

Annual energy (kWh) savings are calculated by weighting the EISA first and second tier savings by the EISA first tier period and the remainder of the EUL period, as outlined in the Volume 3 appendices.⁶⁶

Where:

$$W_{base,FT} = \text{First tier EISA baseline wattage corresponding with the lumen output of the purchased LED lamp for the year purchased/installed. First tier EISA baseline lamp wattage provided in Table 2-19 under the column "Incandescent Equivalent 1st Tier EISA 2007" (if unknown, see Table 2-20 for 1st Tier EISA 2007 default wattages)}$$

⁶⁶ While this appendix addresses early retirement installations, it is applicable to scenarios in which the baseline changes over the lifetime of the measure. For the purposes of this appendix, savings claimed against the Tier 1 EISA baseline may be treated as early retirement savings, and savings claimed against the Tier 2 EISA baseline may be treated as replace-on-burnout savings.

Table 2-20: ENERGY STAR® Omni-Directional LEDs—Default Equivalent Wattages if Lumen Output Unknown

Wattage Range of Installed LED ⁶⁷	5–8 W	8.5–12 W	12.5–16 W	17–23 W
If Unknown: Default Installed LED Wattage ⁶⁸	7 W	10 W	12 W	17 W
1 st Tier EISA 2007 Default Baseline	29 W	43 W	53 W	72 W
2 nd Tier EISA 2007 Default Baseline	12 W	20 W	28 W	45 W

$W_{base,ST}$ = Second tier EISA baseline wattage corresponding with the lumen output of the purchased LED lamp for the year purchased/installed. Second tier EISA baseline lamp wattage provided in Table 2-19 under the column “Incandescent Equivalent 2nd Tier EISA 2007” (if unknown, see Table 2-20 for 2nd Tier EISA 2007 default wattages)

W_{post} = Actual wattage of LED purchased/installed

HOU = Average hours of use per year = 803 hours (calculated based on an average daily usage of 2.2 hours per day⁶⁹)

IEF_E = Interactive Effects Factor to account for cooling energy savings and heating energy penalties associated with lighting power reductions (see Table 2-21)

ISR = In-Service Rate, the percentage of incentivized units that are installed and in use (rather than removed, stored, or burnt out) to account for units incentivized but not operating = 0.97⁷⁰

⁶⁷ Wattage ranges from ENERGY STAR® light bulb savings calculator. Updated June 2015. <http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

⁶⁸ ENERGY STAR® Certified Light Bulbs. <https://www.energystar.gov/productfinder/download/certified-light-bulbs/>. Accessed October 6, 2015. Mean wattages of omnidirectional, general purpose replacement LED lamps by incandescent wattage equivalent.

⁶⁹ The average daily usage of 2.2 hours per day is a blended value for indoor and outdoor lamps. Source: Evaluation of 2008 Texas ‘Make Your Mark’ Statewide CFL Program Report. Frontier Associates. June 2009.

⁷⁰ Dimetrosky, S., Parkinson, K. and Lieb, N., “Residential Lighting Evaluation Protocol – The Uniform Methods Project: Methods for Determining Energy Efficiency Savings for Specific Measures.” January 2015. ISR for upstream programs, including storage lamps installed within four years of purchase. <http://energy.gov/sites/prod/files/2015/02/f19/UMPChapter21-residential-lighting-evaluation-protocol.pdf>.

Table 2-21: ENERGY STAR® Omni-Directional LEDs Interactive Effects for Cooling Energy Savings and Heating Energy Penalties⁷¹

IEF _E					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	1.06	1.13	1.17	1.15	1.12
Gas heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat pump	0.91	1.00	1.05	1.11	0.97
Electric resistance heat with AC	0.65	0.80	0.90	1.00	0.75
Electric resistance heat with no AC	0.57	0.69	0.76	0.83	0.65
No heat with AC	1.06	1.13	1.17	1.15	1.12
Unconditioned space	1.00	1.00	1.00	1.00	1.00
Heating/cooling unknown ^{72,73}	0.88	0.98	1.04	1.07	0.95

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

Demand Savings

Summer and winter demand savings are determined by applying a coincidence factor associated with each season. Annual summer or winter peak demand (kW) savings must be calculated separately for two time periods:

1. First Tier EISA Baseline = 2021 – installation year
2. The remaining time in the EUL period

For the first tier EISA baseline period:

$$\Delta kW_{summer} = \frac{(W_{base,FT} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 25

⁷¹ Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60 watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \text{HVAC}_{savings} / \text{Lighting}_{savings}$.

⁷² Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

⁷³ Also applies to upstream lighting.

$$\Delta kW_{winter} = \frac{(W_{base,FT} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 26

For The remaining time in the EUL period., use the second tier EISA baseline:

$$\Delta kW_{summer} = \frac{(W_{base,ST} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 27

$$\Delta kW_{winter} = \frac{(W_{base,ST} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 28

Annual summer or winter peak demand savings are calculated by weighting the EISA first and second tier savings by the EISA first tier period and the remainder of the EUL period, as outlined in the Volume 3 appendices.⁷⁴

Where:

CF = Coincidence Factor (see Table 2-22)

IEF_D = Interactive Effects Factor to account for cooling demand savings or heating demand penalties associated with lighting power reductions (see Table 2-23)

Table 2-22: ENERGY STAR® LEDs—Coincidence Factors⁷⁵

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.060	0.053	0.063	0.059	0.032
Winter	0.277	0.232	0.199	0.267	0.357

⁷⁴ While this appendix addresses early retirement installations, it is applicable to scenarios in which the baseline changes over the lifetime of the measure. For the purposes of this appendix, savings claimed against the Tier 1 EISA baseline may be treated as early retirement savings, and savings claimed against the Tier 2 EISA baseline may be treated as replace-on-burnout savings.

⁷⁵ See Volume 1, Appendix B.

Table 2-23: ENERGY STAR® Omni-directional LEDs—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties⁷⁶

IEF _{D,summer}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	1.45	1.33	1.68	1.23	1.44
Gas heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat pump	1.45	1.33	1.68	1.23	1.44
Electric resistance heat with AC	1.45	1.33	1.68	1.23	1.44
Electric resistance heat with no AC	1.00	1.00	1.00	1.00	1.00
No heat with AC	1.45	1.33	1.68	1.23	1.44
Unconditioned space	1.00	1.00	1.00	1.00	1.00
Heating/cooling unknown ^{77,78}	1.39	1.28	1.58	1.20	1.38
IEF _{D,winter}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	0.98	0.98	0.98	0.98	0.98
Gas heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat pump	0.71	0.67	0.65	0.74	0.81
Electric resistance heat with AC	0.44	0.36	0.38	0.42	0.52
Electric resistance heat with no AC	0.44	0.36	0.38	0.42	0.52
No heat with AC	0.98	0.98	0.98	0.98	0.98
Unconditioned space	1.00	1.00	1.00	1.00	1.00
Heating/cooling unknown ^{79,80}	0.76	0.72	0.73	0.75	0.80

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

⁷⁶ Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60 watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \text{HVAC}_{\text{savings}} / \text{Lighting}_{\text{savings}}$.

⁷⁷ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Energy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

⁷⁸ Also applies to upstream lighting.

⁷⁹ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Energy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The average measure life is based upon rated lamp life of the LED. The measure life assumes an average use of 2.2 hours per day based on blended usage for indoor/outdoor applications and applies a 0.85 degradation factor to indoor/outdoor LEDs. The algorithms below are designed to provide EISA Tier 1 and EISA Tier 2 measure lives, each to be applied to the appropriate tier of EISA savings.

$$EUL_{Total} = \frac{Rated\ Life \times DF}{HOU \times 365.25}$$

Equation 29

$$EUL_{Tier1} = 2021 - Purchase\ Year$$

Equation 30

$$EUL_{Tier2} = EUL_{Total} - EUL_{Tier1}$$

Equation 31

⁸⁰ Also applies to upstream lighting.

Where:

Rated Life = 10,000 hours, 12,000 hours, 15,000 hours, or 20,000 hours, as specified by the manufacturer. If unknown, assume a 10,000-hour lifetime.⁸¹

DF = 0.85 degradation factor⁸²

HOU = 2.2 hours per day⁸³

2021 = One-year lag applied to year that EISA Tier 1 energy efficiency standard ends

Purchase year = Current program year

Table 2-24: ENERGY STAR® Omni-Directional LEDs—Estimated Useful Life

Range of Rated Measure Life (Hours)	Assumed Rated Measure Life (Hours)	Total Measure Life (Years)	EISA 1 st Tier Standard Baseline Measure Life (Years)	EISA 2 nd Tier Measure Life (Years)
≤ 17,500	15,000	16	2	14
> 17,500	20,000	20*	2	18

* Measure life capped at 20 years. EUL may be deemed at 16 years in lieu of collecting manufacturer rated life.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Number of LEDs installed
- Wattage of each installed LED
- Lumen output of each installed LED
- Wattage of replaced lamp
- Manufacturer-rated lifetime of each installed LED in hours
- Heating system type (gas, electric resistance, heat pump) for each home in which an LED is installed

⁸¹ Minimum lifetime requirement under ENERGY STAR® Lamps Specification V1.1, effective September 30, 2014. http://www.energystar.gov/sites/default/files/ENERGY%20STAR%20Lamps%20V1%201_Specification.pdf.

⁸² ENERGY STAR® CFL Third Party Testing and Verification Off-the-Shelf CFL Performance: Batch 3. Figure 27, p. 47.

⁸³ The average daily usage of 2.2 hours per day is a blended value for indoor and outdoor lamps. Source: Evaluation of 2008 Texas 'Make Your Mark' Statewide CFL Program Report. Frontier Associates. June 2009.

- Location of installed lamp (conditioned, unconditioned, or outdoor)

References and Efficiency Standards

Petitions and Rulings

Not applicable.

Relevant Standards and Reference Sources

- Energy Independence and Security Act of 2007
- ENERGY STAR® specifications for LED lamps

Document Revision History

Table 2-25: Residential Omni-Directional LED Lamps Revision History

TRM Version	Date	Description of Change
v3.0	4/10/2015	TRM v3.0 origin.
v3.1	11/05/2015	TRM v3.1 update. Modification of in-service rate, revision of interactive effects factors to reflect indoor-specific values for additional heating and cooling equipment types. Provided default input assumptions for upstream lighting programs. Capped estimated measure life.
v3.1	3/28/2016	TRM v3.1 March revision. Updated summer and winter coincidence factors.
v4.0	10/10/2016	TRM v4.0 update. Updated IEF values and useful life estimates.
v5.0	10/2017	TRM v5.0 update. Updated EUL algorithm to account for baseline change beginning in 2021. Included language to deem EUL.
v6.0	11/2018	TRM v6.0 update. Updated useful life estimates. Updated interactive effects factors.

2.1.4 ENERGY STAR® Specialty and Directional LED Lamps Measure Overview

TRM Measure ID: R-LT-SD

Market Sector: Residential

Measure Category: Lighting

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive and direct install

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure provides a method for calculating savings for replacement of an incandescent or halogen reflector or decorative lamp with an ENERGY STAR® -qualified LED lamp. These lamps include reflectors, G-shape lamps, T-shape lamps, B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps.⁸⁴

Eligibility Criteria

Customer eligibility to be awarded these deemed savings is at the discretion of the utility for different program and customer types. See program-specific manuals to determine customer eligibility.

These savings values rely on usage patterns specific to indoor applications, and therefore should not be applied to outdoor lighting. However, this should not be construed to restrict upstream lighting programs, through which customers purchase efficient lighting products in-store. Future versions of this document may provide savings specific to outdoor and/or upstream applications.

⁸⁴ <http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

Baseline Condition

The baseline wattage will be determined based on the bulb shape of the installed lamp as outlined below.

Some baseline conditions for specialty LEDs are affected by EISA and/or a DOE 2009 ruling on incandescent reflector lamps (IRLs). Based on the shape, lumen output, and/or wattage-equivalent of the installed lamp, the appropriate baseline shall be determined from one of the following categories:

- Non-reflector lamps, affected by EISA 2007
- Non-reflector lamps, not affected by EISA 2007
- Reflector lamps affected by the DOE ruling in 2009 on IRLs
- Reflector lamps not affected by the DOE ruling in 2009 on IRLs

Appropriate baseline wattages are presented in Table 2-28 through Table 2-31. If a baseline cannot be determined using these tables, the following guidelines may be used to determine appropriate default baseline wattage:

- Non-reflector lamps, affected by EISA 2007: using the exact or range of the installed wattage, determine the appropriate First Tier or Second Tier EISA baseline default wattage in Table 2-26

Table 2-26: ENERGY STAR® Specialty LEDs—Default Equivalent Wattages if Lumen Output Unknown

Wattage Range of Installed LED ⁸⁵	5–8 W	8.5–12 W	12.5–16 W	17–23 W
If Unknown: Default Installed LED Wattage ⁸⁶	7 W	10 W	12 W	17 W
1 st Tier EISA 2007 Default Baseline	29 W	43 W	53 W	72 W
2 nd Tier EISA 2007 Default Baseline	12 W	20 W	28 W	45 W

- Non-reflector lamps, not affected by EISA 2007: 60 watts⁸⁷
- Reflector lamps affected by the DOE ruling in 2009 on IRLs: 60 watts⁸⁸
- Reflector lamps not affected by the DOE ruling in 2009 on IRLs: the appropriate default baseline may be determined using Table 2-27

⁸⁵ Wattage ranges from ENERGY STAR® light bulb savings calculator. Updated June 2015. <http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

⁸⁶ ENERGY STAR® Certified Light Bulbs. <https://www.energystar.gov/productfinder/download/certified-light-bulbs>. Accessed October 6, 2015. Mean wattages of omnidirectional, general purpose replacement LED lamps by incandescent wattage equivalent.

⁸⁷ A 2006-2008 California Upstream Lighting Evaluation found an average incandescent wattage of 61.7 Watts (KEMA, Inc., The Cadmus Group, Itron, Inc., PA Consulting Group, Jai J. Mitchell Analytics, Draft Evaluation Report: Upstream Lighting Program. Prepared for the California Public Utilities Commission, Energy Division. December 10, 2009)

⁸⁸ Ibid.

Table 2-27: DOE-Ruling Exempt Reflectors—Default Wattages

Lamp Type	W _{Base}
BR30 (65 W)	65 W
BR40 (65 W)	
ER40 (65 W)	
R20 (\leq 45 W)	45 W
BR30 (\leq 50 W)	50 W
BR40 (\leq 50 watt)	
ER30 (\leq 50 watt)	
ER40 (\leq 50 watt)	
Indeterminate	60 W ⁸⁹

EISA Standards: Baseline for Non-Reflector Lamps

EISA-Affected

EISA-affected bulbs are:

- G-shape lamps with a diameter less than 5 inches
- T-shape lamps greater than 40 watts or a length of 10 inches or less
- B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps greater than 40 watts⁹⁰

Baseline wattages should be adjusted as EISA regulations dictate higher efficiency standards. The second tier of EISA 2007 (EISA Tier 2) regulation goes into effect beginning January 2020. However, due to expected lamp replacement schedules, as well as retailer sell-through of existing lighting stock, the 1st Tier EISA baseline will be retained until 2021 when the 2nd Tier EISA baseline will be applied.⁹¹ Nevertheless, incentivized lamps installed in 2020 will be awarded savings against the 2nd Tier EISA baseline since this will be the standard in effect at the time of installation.

⁸⁹ Ibid.

⁹⁰ <http://www.lightingfacts.com/Library/Content/EISA>.

⁹¹ This is consistent with the one-year lag applied in the Arkansas TRM Version 4.0 to new standards effective before July 1 of a given year. Arkansas Technical Reference Manual, Version 4.0. Prepared for the Arkansas Public Service Commission. Approved in Docket 10-100-R. Section II – Protocol E. Page 48. <http://www.apscservices.info/EEInfo/TRM4.pdf>.

Table 2-28: EISA-Affected Specialty LED Baselines (Non-Reflectors)⁹²

Lamp Type	Minimum Lumens	Maximum Lumens	Incandescent Equivalent 1 st Tier EISA 2007 ($W_{Base,FT}$)	Incandescent Equivalent 2 nd Tier EISA 2007 ($W_{Base,ST}$) ⁹³	Effective Dates For 2 nd Tier EISA 2007 Standards*
• G-shape lamps with a diameter less than 5 inches	310	749	29	12	1/1/2020
• T-shape lamps greater than 40 watts or a length of 10 inches or less	750	1,049	43	20	1/1/2020
• B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps greater than 40 watts	1,050	1,489	53	28	1/1/2020
• B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps greater than 40 watts	1,490	2,600	72	45	1/1/2020

* While 2nd Tier EISA standards are effective beginning in 2020, 1st Tier EISA baselines will be used until 2021.

EISA-Exempt

EISA-exempt bulbs are:

- Appliance lamps, black light lamps, bug lamps, colored lamps, infrared lamps, left-hand thread lamps, marine lamps, marine signal service lamps, mine service lamps, plant light lamps, reflector lamps, rough service lamps, shatter-resistant lamps, sign service lamps, silver bowl lamps, showcase lamps, 3-way incandescent lamps, and vibration service lamps
- G-shape lamp with a diameter of 5 inches or more
- T-shape lamp of 40 watts or less or a length of more than 10 inches
- B, BA, CA, F, G16-1/2, G25, G30, S or M14 lamp of 40 watts or less⁹⁴

⁹² Ibid.

⁹³ Wattages developed using the 45 lumens-per-watt standard for the midpoint of the provided lumen range.

⁹⁴ <http://www.lightingfacts.com/Library/Content/EISA>.

Table 2-29: EISA-Exempt Specialty LED Baselines (Non-Reflectors)

Lamp Type	Minimum Lumens	Maximum Lumens	W _{Base}
<ul style="list-style-type: none"> Appliance lamps, black light lamps, bug lamps, colored lamps, infrared lamps, left-hand thread lamp, marine lamp, marine signal service lamp, mine service lamp, plant light lamp, reflector lamp, rough service lamp, shatter-resistant lamp, sign service lamp, silver bowl lamp, showcase lamp, 3-way incandescent lamp, vibration service lamp G-shape lamp with a diameter of 5 inches or more T-shape lamp of 40 watts or less or a length of more than 10 inches B, BA, CA, F, G16-1/2, G25, G30, S or M14 lamp of 40 watts or less 			<p>Nameplate wattage on the removed product. If unknown, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer if available. Otherwise, use 60 watts.⁹⁵</p>

DOE Standards for Incandescent Reflector Lamps (IRLs): Baseline for Reflector Lamps

DOE Ruling-Affected

Certain types of incandescent reflector bulbs are affected by a DOE 2009 ruling on reflector lamps. Products affected by the IRL ruling are:

- R, PAR, ER, BR, BPAR lamps
- BR and ER lamps rated at more than 50 watts
- Reflector lamps between 2.25" (R18) and 2.75" (R22) in diameter
- 40-205 Watt incandescent PAR lamps⁹⁶

Where available, the nameplate wattage of the removed lamp should be used as the baseline. Otherwise, the baseline wattage can be determined according to the lumen range of the installed lamp (see Table 2-20).

⁹⁵ A 2006-2008 California Upstream Lighting Evaluation found an average incandescent wattage of 61.7 Watts (KEMA, Inc., The Cadmus Group, Itron, Inc., PA Consulting Group, Jai J. Mitchell Analytics, Draft Evaluation Report: Upstream Lighting Program. Prepared for the California Public Utilities Commission, Energy Division. December 10, 2009)

⁹⁶ <http://www.gelighting.com/LightingWeb/na/resources/legislation/2009-department-of-energy-regulations/>
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/58
<http://www.bulbrite.com/eisa.php>

Table 2-30: DOE IRL Ruling-Affected Specialty LED Baselines (Reflectors)^{97,98}

Lamp Type	Lumen Range	W _{Base}
BR19	300-500	50
BR30	600-800	75
	801-1000	85
BR38	600-900	75
	901-1400	150
BR40	600-700	75
	701-900	85
	901-950	100
	951-1300	120
	1301-1700	125
	1701-2000	150
ER30	2001-2400	200
	300-450	50
ER40	451-701	75
	1000-1300	120
PAR20	300-450	50
	451-550	40
	551-650	50
PAR30	450-550	35
	551-600	40
	601-850	50
	851-950	60
	951-1200	75

⁹⁷ Wattage values and lumen ranged from a review of GE, Osram Sylvania, and Philips catalogs in January 2015, as well as the Illinois TRM 2014.

GE Lighting catalog:

[http://www.gelighting.com/LightingWeb/na/smartcatalogs/Lighting and Ballasts Section 1 Incandescent Lamps.pdf](http://www.gelighting.com/LightingWeb/na/smartcatalogs/Lighting%20and%20Ballasts%20Section%201%20Incandescent%20Lamps.pdf)

Sylvania catalog: <http://assets.sylvania.com/assets/documents/complete-catalog.b176dbb1-d6e0-40f0-ab92-e768e58f5dc1.pdf>

Philips catalog: http://www.usa.lighting.philips.com/connect/tools_literature/downloads/sg100-2013.pdf

Illinois TRM 2014: <http://www.ilsag.info/technical-reference-manual.html>

⁹⁸ Table 2-30 is based on manufacturers' lumen and wattage data for the most commonly used reflector lamps. However, other manufacturers' ratings may differ from this list. Where available, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer.

Lamp Type	Lumen Range	W _{Base}
PAR38	550-750	65
	751-1100	75
	1101-1300	100
	1301-1600	120
	1601-2500	150
	2501-3500	175
R20	401-500	50
	501-600	75
	601-1000	100
R30	700-800	75
	801-950	110
	951-1100	125
R40	1300-1900	125

DOE Ruling-Exempt

The DOE 2009 ruling standards do not apply to the following types of IRLs:

- IRLs rated at 50 watts or less that are ER30, BR30, BR40, or ER40 lamps
- IRLs rated at 65 watts that are BR30, BR40, or ER40 lamps
- R20 IRLs rated 45 watts or less.⁹⁹

Table 2-31: DOE-Ruling Exempt Reflectors

Lamp Type	W _{Base}
BR30 (65 watt)	Nameplate wattage on the removed product. If unknown, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer if available. Otherwise, use 65 watts.
BR40 (65 watt)	
ER40 (65 watt)	
R20 (\leq 45 watt)	Nameplate wattage on the removed product. If unknown, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer if available. Otherwise, use 45 watts.
BR30 (\leq 50 watt)	Nameplate wattage on the removed product. If unknown, utilities may rely on the rated incandescent wattage equivalent of the newly installed lamp as provided by the manufacturer if available. Otherwise, use 50 watts.
BR40 (\leq 50 watt)	
ER30 (\leq 50 watt)	
ER40 (\leq 50 watt)	

⁹⁹ <http://www.gelighting.com/LightingWeb/na/resources/legislation/2009-department-of-energy-regulations/>.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/58.

High-Efficiency Condition

LEDs must be ENERGY STAR® -qualified for the relevant lamp shape being removed as outlined in the latest ENERGY STAR® specification.¹⁰⁰ These lamps include reflectors, G-shape lamps, T-shape lamps, B, BA, CA, F G16-1/2, G25, G30, S or M14 lamps.

The high-efficiency condition is the wattage of the lamp installed.

See the ENERGY STAR® website for more information on the specification in effect:
<http://www.energystar.gov/products/certified-products/detail/light-bulbs>.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Wattage reduction is defined as the difference between the wattage of a specialty baseline lamp and the wattage of a directional or specialty LED.

Energy Savings

For EISA-affected lamps only, annual energy (kWh) savings must be calculated separately for two time periods:

- First Tier EISA Baseline = 2021 – installation year
- The remaining time in the EUL period

For the first tier EISA baseline period:

$$\Delta kWh = \frac{(W_{base,FT} - W_{post})}{1000} \times HOU \times ISR \times IEF_E$$

Equation 32

For The remaining time in the EUL period., use the second tier EISA baseline:

$$\Delta kWh = \frac{(W_{base,ST} - W_{post})}{1000} \times HOU \times ISR \times IEF_E$$

Equation 33

Annual energy (kWh) savings are calculated by weighting the EISA first and second tier savings by the EISA first tier period and the remainder of the EUL period, as outlined in the Volume 3 appendices.¹⁰¹

¹⁰⁰ <http://www.energystar.gov/products/certified-products/detail/light-bulbs>

¹⁰¹ While this appendix addresses early retirement installations, it is applicable to scenarios in which the baseline changes over the lifetime of the measure. For the purposes of this appendix, savings claimed against the Tier 1 EISA baseline may be treated as early retirement savings, and savings claimed against the Tier 2 EISA baseline may be treated as replace-on-burnout savings.

For EISA- exempt lamps and reflectors (both DOE ruling-exempt and DOE ruling-affected), annual energy (kWh) savings are not calculated using the two-tiered system. Instead, annual energy (kWh) savings are calculated using one algorithm.

$$\Delta kWh = \frac{(W_{base} - W_{post})}{1000} \times HOU \times ISR \times IEF_E$$

Equation 34

Where:

- $W_{base,FT}$ = First tier EISA baseline wattage corresponding with the lumen output of the purchased LED lamp for the year purchased/installed. First tier EISA baseline lamp wattage provided in Table 2-28 under the column “Incandescent Equivalent 1st Tier EISA 2007.”
- $W_{base,ST}$ = Second tier EISA baseline wattage corresponding with the lumen output of the purchased LED lamp for the year purchased/installed. Second tier EISA baseline lamp wattage provided in Table 2-28 under the column “Incandescent Equivalent 2nd Tier EISA 2007”.
- W_{base} = EISA-exempt specialty lamp or a DOE ruling-exempt reflector, use the nameplate wattage (see Table 2-29 and Table 2-31. If a DOE-ruling-affected IRL, use the wattages provided in Table 2-30.
- W_{post} = Actual wattage of LED purchased/installed
- HOU = Average hours of use per year = 803 hours (calculated based on an average daily usage of 2.2 hours per day¹⁰²)
- IEF_E = Interactive Effects Factor to account for cooling energy savings and heating energy penalties associated with lighting power reductions (see Table 2-32).
- ISR = In-Service Rate, the percentage of incentivized units that are installed and in use (rather than removed, stored or burnt out) to account for units incentivized but not operating = 0.97¹⁰³

¹⁰² The average daily usage of 2.2 hours per day is a blended value for indoor and outdoor lamps. Source: Evaluation of 2008 Texas ‘Make Your Mark’ Statewide CFL Program Report. Frontier Associates. June 2009.

¹⁰³ Dimetrosky, S., Parkinson, K. and Lieb, N. “Residential Lighting Evaluation Protocol – The Uniform Methods Project: Methods for Determining Energy Efficiency Savings for Specific Measures.” January 2015. ISR for upstream programs, including storage lamps installed within four years of purchase. <http://energy.gov/sites/prod/files/2015/02/f19/UMPCchapter21-residential-lighting-evaluation-protocol.pdf>.

Table 2-32: ENERGY STAR® Specialty and Directional LEDs—Interactive Effects for Cooling Energy Savings and Heating Energy Penalties¹⁰⁴

IEF _E					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas Heat with AC	1.06	1.13	1.17	1.15	1.12
Gas Heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat Pump	0.91	1.00	1.05	1.11	0.97
Electric Resistance Heat with AC	0.65	0.80	0.90	1.00	0.75
Electric Resistance Heat with no AC	0.57	0.69	0.76	0.83	0.65
No heat with AC	1.06	1.13	1.17	1.15	1.12
Unconditioned Space	1.00	1.00	1.00	1.00	1.00
Heating/Cooling Unknown ^{105,106}	0.88	0.98	1.04	1.07	0.95

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

Demand Savings

Summer and winter demand savings are determined by applying a coincidence factor associated with each season. For EISA-affected specialty lamps only, peak demand (kW) savings must be calculated separately for two time periods:

- First Tier EISA Baseline = 2021 – installation year
- The remaining time in the EUL period

For the first tier EISA baseline period:

$$\Delta kW_{summer} = \frac{(W_{base,FT} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 35

$$\Delta kW_{winter} = \frac{(W_{base,FT} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 36

¹⁰⁴ Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60 watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \text{HVAC}_{savings} / \text{Lighting}_{savings}$.

¹⁰⁵ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

¹⁰⁶ Also applies to upstream lighting.

For The remaining time in the EUL period., use the second tier EISA baseline:

$$\Delta kW_{summer} = \frac{(W_{base,ST} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 37

$$\Delta kW_{winter} = \frac{(W_{base,ST} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 38

Annual summer or winter peak demand savings are calculated by weighting the EISA first and second tier savings by the EISA first tier period and the remainder of the EUL period, as outlined in the Volume 3 appendices.¹⁰⁷

For EISA- exempt lamps and reflectors (both DOE ruling-exempt and DOE ruling-affected), peak demand (kW) savings are not calculated using the two-tiered system. Instead, peak demand (kW) savings are calculated using one algorithm, depending on the season of the savings.

$$\Delta kW_{summer} = \frac{(W_{base} - W_{post})}{1000} \times CF_{summer} \times ISR \times IEF_{D,summer}$$

Equation 39

$$\Delta kW_{winter} = \frac{(W_{base} - W_{post})}{1000} \times CF_{winter} \times ISR \times IEF_{D,winter}$$

Equation 40

Where:

CF = Coincidence Factor (Table 2-33)

IEF_D = Interactive Effects Factor to account for cooling demand savings or heating demand penalties associated with lighting power reductions (see Table 2-34)

Table 2-33: ENERGY STAR® LEDs—Coincidence Factors¹⁰⁸

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.060	0.053	0.063	0.059	0.032
Winter	0.277	0.232	0.199	0.267	0.357

¹⁰⁷ While this appendix addresses early retirement installations, it is applicable to scenarios in which the baseline changes over the lifetime of the measure. For the purposes of this appendix, savings claimed against the Tier 1 EISA baseline may be treated as early retirement savings, and savings claimed against the Tier 2 EISA baseline may be treated as replace-on-burnout savings.

¹⁰⁸ See Volume 1, Appendix B.

Table 2-34: ENERGY STAR® Specialty and Directional LEDs—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties¹⁰⁹

IEF _{D,summer}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas Heat with AC	1.45	1.33	1.68	1.23	1.44
Gas Heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat Pump	1.45	1.33	1.68	1.23	1.44
Electric Resistance Heat with AC	1.45	1.33	1.68	1.23	1.44
Electric Resistance Heat with no AC	1.00	1.00	1.00	1.00	1.00
No heat with AC	1.45	1.33	1.68	1.23	1.44
Unconditioned Space	1.00	1.00	1.00	1.00	1.00
Heating/Cooling Unknown ^{110,111}	1.39	1.28	1.58	1.20	1.38
IEF _{D,winter}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas Heat with AC	0.98	0.98	0.98	0.98	0.98
Gas Heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat Pump	0.71	0.67	0.65	0.74	0.81
Electric Resistance Heat with AC	0.44	0.36	0.38	0.42	0.52
Electric Resistance Heat with no AC	0.44	0.36	0.38	0.42	0.52
No heat with AC	0.98	0.98	0.98	0.98	0.98
Unconditioned Space	1.00	1.00	1.00	1.00	1.00
Heating/Cooling Unknown ^{112,113}	0.76	0.72	0.73	0.75	0.80

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

¹⁰⁹ Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60 watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \text{HVAC}_{\text{savings}} / \text{Lighting}_{\text{savings}}$.

¹¹⁰ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

¹¹¹ Also applies to upstream lighting.

¹¹² Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

¹¹³ Also applies to upstream lighting.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The average measure life is based upon rated lamp life of the LED. The measure life assumes an average use of 2.2 hours per day based on blended usage for indoor/outdoor applications and applies a 0.85 degradation factor to indoor/outdoor LEDs. The algorithms below are designed to provide EISA Tier 1 and EISA Tier 2 measure lives, each to be applied to the appropriate tier of EISA savings.

$$EUL_{Total} = \frac{Rated\ Life \times DF}{HOU \times 365.25}$$

Equation 41

$$EUL_{Tier1} = 2021 - Purchase\ Year$$

Equation 42

$$EUL_{Tier2} = EUL_{Total} - EUL_{Tier1}$$

Equation 43

Where:

Rated Life = 10,000 hours, 12,000 hours, 15,000 hours, or 20,000 hours, as specified by the manufacturer. If unknown, assume a 10,000-hour lifetime.¹¹⁴

DF = 0.85 degradation factor¹¹⁵

HOU = 2.2 hours per day¹¹⁶

2021 = One-year lag applied to year that EISA Tier 1 energy efficiency standard ends

Purchase year = Current program year

Table 2-35: ENERGY STAR® Specialty LEDs—Estimated Useful Life

Range of Rated Measure Life (Hours)	Assumed Rated Measure Life (Hours)	Total Measure Life (Years)	If Applicable:	
			EISA 1 st Tier Standard Baseline Measure Life (Years)	EISA 2 nd Tier Measure Life (Years)
≤ 17,500	15,000	16	2	14
> 17,500	20,000	20*	2	18

* Measure life capped at 20 years. EUL may be deemed at 16 years in lieu of collecting manufacturer rated life.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Number of LEDs installed
- ANSI C79.1-2002 nomenclature of CFL installed (G40, PAR, etc.)
- Wattage of each installed LED
- Lumen output of each installed LED
- Wattage of replaced lamp

¹¹⁴ Minimum lifetime requirement under ENERGY STAR® Lamps Specification V1.1, effective September 30, 2014. <http://www.energystar.gov/sites/default/files/ENERGY%20STAR%20Lamps%20V1%201%20Specification.pdf>.

¹¹⁵ ENERGY STAR® CFL Third Party Testing and Verification Off-the-Shelf CFL Performance: Batch 3. Figure 27, p. 47.

¹¹⁶ The average daily usage of 2.2 hours per day is a blended value for indoor and outdoor lamps. Source: Evaluation of 2008 Texas 'Make Your Mark' Statewide CFL Program Report. Frontier Associates. June 2009.

- Manufacturer-rated lifetime of each installed LED in hours
- Heating system type (gas, electric resistance, heat pump) for each home in which a LED is installed
- Location of installed lamp (conditioned, unconditioned, or outdoor)
- Baseline calculation methodology (replaced lamp nameplate wattage, EISA-affected non-reflector, EISA-exempt non-reflector, DOE ruling-affected reflector, DOE ruling-exempt reflector, manufacturer-rated equivalent incandescent wattage, or default wattage)

References and Efficiency Standards

Petitions and Rulings

Not applicable.

Relevant Standards and Reference Sources

- Energy Independence and Security Act of 2007
- Energy Conservation Program: Energy Conservation Standards and Test Procedures for General Service Fluorescent Lamps and Incandescent Reflector Lamps, Energy Efficiency and Renewable Energy Office (EERE), 2009
- ENERGY STAR® specifications for LED lamps

Document Revision History

Table 2-36: Residential Specialty and Directional LED Lamps Revision History

TRM Version	Date	Description of Change
v3.0	4/10/2015	TRM v3.0 origin.
v3.1	11/05/2015	TRM v3.1 update. Modification of in-service rate, revision of interactive effects factors to reflect indoor-specific values for additional heating and cooling equipment types. Consolidated default input assumptions for upstream lighting programs. Capped estimated measure life.
v3.1	3/28/2016	TRM v3.1 March revision. Updated summer and winter coincidence factors.
v4.0	10/10/2016	TRM v4.0 update. Updated IEF values.
v5.0	10/2017	TRM v5.0 update. Updated useful life estimates.
v6.0	11/2018	TRM v6.0 update. Updated useful life estimates. Updated interactive effects factors.

2.2 RESIDENTIAL: HEATING, VENTILATION, AND AIR CONDITIONING

2.2.1 Air Conditioner or Heat Pump Tune-ups Measure Overview

TRM Measure ID: R-HV-TU

Market Sector: Residential

Measure Category: HVAC

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure applies to central air conditioners and heat pumps of any configuration where all applicable actions from the checklist below are completed. An AC tune-up involves checking, cleaning, adjusting, and resetting the equipment to factory conditions in the understanding that such measures restore operating efficiencies, on average, closer to as-new performance. This measure applies to all residential applications.

For this measure, the service technician must complete the following tasks according to industry best practices. To properly assess and adjust the refrigerant charge level, the unit must be operating under significant (i.e., normal) cooling load conditions. Therefore, this measure may only be performed for energy savings reporting purposes when the outdoor ambient dry bulb temperature is above 75°F, and the indoor return air dry bulb temperature is above 70°F.

Air conditioner Inspection and Tune-Up Checklist¹¹⁷

- Tighten all electrical connections and measure voltage and current on motors
- Lubricate all moving parts, including motor and fan bearings
- Inspect and clean the condensate drain

¹¹⁷ Based on ENERGY STAR® HVAC Maintenance Checklist.
www.energystar.gov/index.cfm?c=heat_cool.pr_maintenance.

- Inspect controls of the system to ensure proper and safe operation. Check the startup/shutdown cycle of the equipment to assure the system starts, operates, and shuts off properly.
- Clean evaporator and condenser coils
- Clean indoor blower fan components
- Inspect and clean or change air filters; replacement preferred best practice
- Measure airflow via static pressure across the cooling coil and adjust to manufacturers specifications
- Check refrigerant level and adjust to manufacturer specifications
- Check capacitor functionality and capacitance and compare to OEM specifications

Eligibility Criteria

All residential customers are eligible for this measure if they have refrigerated air conditioning 65,000 Btu/hr or less in cooling capacity that has not been serviced in the last 5 years.

Baseline Condition

The baseline is a system with some or all of the following issues:

- Dirty condenser coil
- Dirty evaporator coil
- Dirty blower wheel
- Dirty filter
- Improper airflow
- Incorrect refrigerant charge

The baseline system efficiency should be calculated using the following formulas:

$$EER_{pre} = (1 - EL) \times EER_{post}$$

Equation 44

$$HSPF_{pre} = (1 - EL) \times HSPF_{post}$$

Equation 45

Where:

EER_{pre} = Efficiency of the cooling equipment before tune-up

EL = Efficiency loss due to dirty coils, blower, filter, improper airflow, and/or incorrect refrigerant charge = 0.05

EER_{post} = Deemed cooling efficiency of the equipment after tune-up = 11.2 EER

$HSPF_{pre}$ = Heating efficiency of the air source heat pump before tune-up

$HSPF_{post}$ = Deemed heating efficiency of air source heat pumps after tune-up = 7.7 HSPF

High-Efficiency Condition

After the tune-up, the equipment must be clean with airflows and refrigerant charges adjusted as appropriate and set forth above, with the added specification that refrigerant charge adjustments must be within +/- 3 degrees of target sub-cooling for units with thermal expansion valves (TXV) and +/- 5 degrees of target super heat for units with fixed orifices or capillary tubes.

The efficiency standard, or efficiency after the tune-up, is deemed to be the manufacturer specified energy efficiency ratio (EER) of the existing central air conditioner or heat pump, which has been determined using the following logic and standards. The useful life of an AC unit is 19 years. The useful life of a heat pump is 16 years. Therefore, it is conservatively thought that the majority of existing, functioning units were installed under the federal standard in place between January 23, 2006 and January 1, 2015, which set a baseline of 13 SEER and 7.7¹¹⁸ HSPF. A 13 SEER is equivalent to approximately 11.2 EER¹¹⁹ using the conversion developed by Lawrence Berkeley Lab and US DOE: $EER = -0.02 \times SEER^2 + 1.12 \times SEER$.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Savings are based on an assumed efficiency loss factor of 5 percent due to dirty coils, dirty filters, improper airflow, and/or incorrect refrigerant charge.¹²⁰

Energy Savings Algorithms

Heating energy savings are only applicable to heat pumps.

$$\text{Energy Savings [kWh}_{\text{savings}}] = kWh_{\text{savings,C}} + kWh_{\text{savings,H}}$$

Equation 46

$$\text{Energy (Cooling) [kWh}_{\text{savings,C}}] = \text{Capacity} \times \left(\frac{1}{EER_{pre}} - \frac{1}{EER_{post}} \right) \times EFLH_c \times \frac{1 \text{ kW}}{1,000 \text{ W}}$$

Equation 47

¹¹⁸ Code specified HSPF from federal standard effective January 23, 2006 through January 1, 2015.

¹¹⁹ Code specified 13 SEER from federal standard effective January 23, 2006 through January 1, 2015, converted to EER using $EER = -0.02 \times SEER^2 + 1.12 \times SEER$. National Renewable Energy Laboratory (NREL). "Building America House Simulation Protocols." U.S. Department of Energy. Revised October 2010. <http://www.nrel.gov/docs/fy11osti/49246.pdf>.

¹²⁰ Energy Center of Wisconsin, May 2008; "Central Air Conditioning in Wisconsin, A Compilation of Recent Field Research."

$$\begin{aligned}
 & \text{Energy (Heating) } [kWh_{Savings,H}] \\
 & = \text{Capacity} \times \left(\frac{1}{HSPF_{pre}} - \frac{1}{HSPF_{post}} \right) \times EFLH_H \times \frac{1 \text{ kW}}{1,000 \text{ W}}
 \end{aligned}$$

Equation 48

Where:

- Capacity* = Rated cooling capacity of the equipment based on model number [Btuh] (1 ton = 12,000 Btuh)
- EER_{pre}* = Cooling efficiency of the equipment pre-tune-up using Equation 44 [Btuh/W]
- EER_{post}* = Cooling efficiency of the equipment after the tune-up [Btuh/W]. Assume 11.2.
- HSPF_{pre}* = Heating efficiency of the equipment pre-tune-up using Equation 45 [Btuh/W]
- HSPF_{post}* = Heating efficiency of the equipment after the tune-up [Btuh/W]. Assume 7.7.
- EFLH_{C/H}* = Cooling/heating equivalent full-load hours for appropriate climate zone [hours]

Table 2-37: Equivalent full load cooling/heating hours¹²¹

Climate Zone	EFLH _C	EFLH _H
Climate Zone 1: Panhandle	1,142	1,880
Climate Zone 2: North	1,926	1,343
Climate Zone 3: South	2,209	1,127
Climate Zone 4: Valley	2,958	776
Climate Zone 5: West	1,524	1,559

¹²¹ ENERGY STAR® Central AC/HP Savings Calculator. <https://www.energystar.gov/products/certified-products/detail/heat-pumps-air-source>.

Demand Savings Algorithms

$$\text{Summer Peak Demand } [kW_{savings,C}] = \text{Capacity} \times \left(\frac{1}{EER_{pre}} - \frac{1}{EER_{post}} \right) \times DF_C \times \frac{1 \text{ kW}}{1,000 \text{ W}}$$

Equation 49

$$\text{Winter Peak Demand } [kW_{savings,H}] = \text{Capacity} \times \left(\frac{1}{HSPF_{pre}} - \frac{1}{HSPF_{post}} \right) \times DF_H \times \frac{1 \text{ kW}}{1,000 \text{ W}}$$

Equation 50

Summer and winter demand savings are determined by applying a coincidence factor for each season. Winter peak demand savings are only applicable to heat pumps.

Where:

$$DF_C = \text{Cooling demand factor}^{122} = 0.87$$

$$DF_H = \text{Heating demand factor} = 0.83 \text{ (heat pumps, default)}^{123}$$

Deemed Energy Savings Tables

Applying the above algorithms results in the deemed energy savings per ton in Table 2-38. Heating savings are only applicable for heat pumps.

Table 2-38: Deemed Energy Savings per Ton

Climate Zone	Cooling kWh Saved per Ton	Heating kWh Saved per Ton
Climate Zone 1: Panhandle	64.40	154.20
Climate Zone 2: North	108.61	110.16
Climate Zone 3: South	124.57	92.44
Climate Zone 4: Valley	166.80	63.65
Climate Zone 5: West	85.94	127.87

¹²² Air Conditioning Contractors of America (ACCA) Manual S recommends that residential air conditioners be sized at 115 percent of the maximum cooling requirement of the house. Assuming that the house's maximum cooling occurs during the hours 4 to 5 PM, the guideline leads to a coincidence factor for residential HVAC measures of $1.0/1.15 = 0.87$.

¹²³ Air Conditioning Contractors of America (ACCA) Manual S recommends that residential heat pumps be sized at 115 percent of the maximum cooling requirement of the house (for cooling dominated climates). Based on AHRI data for 1.5 to 5-ton HVAC systems, the average ratio of rated heating capacity to cooling capacity is 0.96. Assuming that the house's maximum cooling occurs during the hours 4 to 5 PM and adjusting for the average ratio of heating to cooling capacity, the guideline leads to a coincidence factor for residential heat pumps of $0.96/1.15 = 0.83$.

Deemed Summer Demand Savings Tables

Applying the above algorithms results in the deemed summer demand savings per ton in Table 2-39.

Table 2-39: Deemed Summer Demand Savings per Ton

Climate Zone	Summer Peak Demand kW Savings per Ton
All Zones	0.04906

Deemed Winter Demand Savings Tables

Applying the above algorithms results in the deemed winter demand savings per ton in Table 2-40. Winter peak demand savings are only applicable for heat pumps.

Table 2-40: Deemed Winter Demand Savings per Ton

Climate Zone	Winter Peak Demand kW Savings per Ton
All Zones	0.06808

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) for a tune-up is five years.¹²⁴

According to the 2014 California Database for Energy Efficiency Resources (DEER), the estimated useful life of cleaning condenser and evaporator coils is three years¹²⁵, and the estimated useful life of refrigerant charge adjustment is ten years.¹²⁶ The other parts of the tune-up checklist are not listed in DEER, therefore five years, as referenced by the Measure Life Report, is used as the best representation of the entire tune-up.

¹²⁴ GDS Associates, Inc. (2007). Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures. Prepared for The New England State Program Working Group; Page 1-3, Table 1.

¹²⁵ 2014 California Database for Energy Efficiency Resources.
http://www.deeresources.com/files/DEER2013codeUpdate/download/DEER2014-EUL-table-update_2014-02-05.xlsx.

¹²⁶ *ibid*

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone or county
- Manufacturer
- Model Number
- Cooling capacity of the installed unit (tons)
- Type of unit
- Air conditioner
- Air source heat pump
- Recommended:
- Serial number
- Refrigerant type
- Target superheat or subcooling
- Post tune-up superheat or subcooling
- Amount of refrigerant added or removed
- Static pressures before and after tune-up
- Return and supply dry bulb and wet bulb temperatures
- Before and after tune-up pictures of components illustrating condition change due to cleanings (Note: pictures that include well-placed familiar objects like hand tools often provide a sense of scale and a reference for color/shading comparisons. Pictures of equipment name plates are useful).
- References and Efficiency Standards

Petitions and Rulings

- This section is not applicable.
- Document Revision History

Table 2-41: Residential Air Conditioner or Heat Pump Tune-ups Revision History

TRM Version	Date	Description of Change
v4.0	10/10/2015	TRM v4.0 origin.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. No revision.

2.2.2 Duct Efficiency Improvements Measure Overview

TRM Measure ID: R-HV-DE

Market Sector: Residential

Measure Category: HVAC

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Building simulation modeling

Measure Description

This measure involves sealing leaks in supply and return ducts of the HVAC distribution systems of homes or converted residences with central air conditioning. The standard approach for estimating savings in this measure is based on the results obtained via pre- and post-leakage testing as defined in this measure. In lieu of leakage testing, savings for eligible duct sealing projects may be claimed using the alternative approach specified in this measure.

Eligibility Criteria

All residential customers with refrigerated air conditioning or evaporative cooling are eligible to claim cooling savings for this measure. Customers must have central heating with either a furnace (gas or electric resistance) or a heat pump to claim heating savings.

For the standard approach with leakage testing, duct leakage should be assessed following Building Performance Institute (BPI) standards. Duct leakage testing should not be conducted in homes where either evidence of asbestos or mold is present or suspected due to the age of the home.¹²⁷

¹²⁷ The Building Performance Institute, Inc. (BPI) Standard Reference: Building Performance Institute Technical Standards for the Building Analyst Professional, v2/28/05mda, Page 1 of 17, states:

“Health and Safety:

Where the presence of asbestos, lead, mold and/or other potentially hazardous material is known or suspected, **all relevant state and federal (EPA) guidelines must be followed to ensure technician and occupant safety.** Blower door depressurization tests may not be performed in homes *where there is a risk of asbestos becoming airborne and being drawn into the dwelling.*”

Utility program manuals should be consulted for health and safety considerations related to implementation of duct efficiency measures and/or testing procedures.

Duct sealing is a residential retrofit measure only and does not apply to new construction.

Baseline Condition

The savings calculation methods for this measure (when implemented with duct leakage testing) are valid up to a maximum pre-installation leakage rate of 35 percent of total fan flow.¹²⁸ For homes with an initial leakage rate greater than 35 percent of total fan flow, savings will be awarded with respect to this cap rather than the initial leakage. Data from nearly 28,000 single-family and mobile home duct blaster tests conducted for duct efficiency improvements in Texas between 2003 and 2006 show that more than 70 percent of all pre-retrofit leakage rates fall below 38 percent total leakage.¹²⁹

Engineering calculations show that the interior temperature in those settings that exceed 38 percent total leakage would be above the thermally acceptable comfort levels published by ASHRAE in its 2009 Fundamentals publication. The proposed pre-installation leakage limits will help ensure that the deemed savings are an accurate reflection of the program's impacts, and that the program focuses its efforts on scenarios where leakage conditions are likely to persist if unaddressed for several years.

Low-income customers¹³⁰ are exempt from the cap limiting the maximum pre-installation leakage rate to 35 percent of total fan flow.

While these baseline criteria were applied in deriving the deemed savings for the alternate approach (without duct leakage testing), it is not necessary to determine pre-installation leakage rate for projects claiming the alternate deemed savings.

High-Efficiency Condition

Materials used should be long-lasting materials, such as mastics, UL 181A or UL 181B approved foil tape, or aerosol-based sealants. Fabric-based duct tape is not allowed.

The selected methodology for estimating duct sealing deemed savings according to the standard approach requires duct leakage-to-outside testing using a combination duct pressurization and house pressurization.

Duct Leakage Testing (Standard Approach)

Measurements to determine pre-installation and post-installation leakage rates must be performed in accordance with utility-approved procedures. For this measure, leakage-to-outside must be directly measured. The Project Sponsor shall use the Combination Duct Blaster™ (or equivalent) and Blower Door method. Prior to beginning any installations, the Project Sponsor must submit the intended method(s) and may be required to provide the utility with evidence of

¹²⁸ *Total Fan Flow = Cooling Capacity (tons) × 400 cfm/ton*

¹²⁹ Based on data collected by Frontier Associates, LLC for investor-owned utilities in Texas.

¹³⁰ Low-income customers are income-eligible customers served through a targeted low-income energy efficiency program as described in 25.181(r). This may also apply to income-eligible customers served through a hard-to-reach program that is also delivered following the guidelines in 25.181(r).

competency, such as Home Energy Rating System (HERS) or North American Technician Excellence (NATE) certification. Leakage rates must be measured and reported at the average air distribution system operating pressure (25 Pa).¹³¹

Categorizing Achieved Duct Leakage Reduction (Absent Leakage Testing)

Participating energy efficiency service providers (EESPs) electing not to perform leakage testing should nevertheless provide an estimate of the expected outcome of the leakage reduction work performed: projects should be characterized according to contractor estimation of whether the work required should result in **low**, **average**, or **high reduction** in duct system leakage. EESPs should take the following considerations into account in assessing the likely leakage reduction achieved in a given project:

- The number and size of repaired leaks
- Leak location: a leak in an attic joint will cause more energy loss than a joint that leaks to conditioned space
- Supply/Return: Supply-side leaks, particularly in the return air plenum and near the air handling unit can be especially problematic, as they tend to draw additional unconditioned air into the system.

Systems that were not initially very leaky and in which few joints and supply vents were sealed should be characterized as low reduction. Jobs with a typical number of supply vents and joints sealed, and in which the supply air return or the return air plenum were sealed, should be characterized as average reduction. Jobs requiring significant interventions to eliminate large or numerous leaks should be considered high reduction.

The following table provides a guideline for selecting an appropriate leakage category. How the category is determined may fluctuate on a per home basis.

¹³¹ See RESNET Technical Committee, Proposed Amendment: Chapter 8 RESNET Standards, 800 RESNET Standard for Performance Testing and Work Scope: Enclosure and Air Distribution Leakage Testing; Section 803.2 and Table 803.1.

Table 2-42: Leakage Categorization Guide¹³²

Category	Duct Location	Duct Insulation Value	Leakage Characteristics ¹³³	
Low	> 90% Conditioned	> R7	Some observable leaks Substantial leaks	
		R4 - R7	Some observable leaks Substantial leaks	
			< R4	Some observable leaks Substantial leaks
		50-90% Conditioned	> R7	Some observable leaks
			R4 - R7	Some observable leaks
			< R4	Some observable leaks
	Average	> 90% Conditioned	> R7	Catastrophic leaks
			R4 - R7	Catastrophic leaks
			< R4	Catastrophic leaks
50-90% Conditioned		> R7	Substantial leaks Catastrophic leaks	
		R4 - R7	Substantial leaks	
		< R4	Substantial leaks	
< 50% Conditioned		> R7	Some observable leaks	
		R4 - R7	Some observable leaks	
		< R4	Some observable leaks	
High	50-90% Conditioned	R4 - R7	Catastrophic leaks	
		< R4	Catastrophic leaks	
	< 50% Conditioned	R4 - R7	Substantial leaks	
		> R7	Catastrophic leaks	
		R4 - R7	Substantial leaks Catastrophic leaks	
			< R4	Substantial leaks Catastrophic leaks

Energy and Demand Savings Methodology

Savings may be claimed according to either the standard approach (with duct leakage testing) or the alternate approach, according to the following sections.

¹³² Based on typical distribution efficiency assumptions from the Building Performance Institute (BPI) Technical Standards for the Heating Professional, November 20, 2007, page 7.

¹³³ Catastrophic leaks are defined by BPI as disconnected ducts, missing end-caps, and other catastrophic holes.

Savings Algorithms and Input Variables

Calibrated simulation modeling was used to develop these deemed savings, which are expressed as linear functions of the reduction in duct leakage achieved (in CFM₂₅). Specifically, these deemed savings estimates were developed using BEopt 2.6, running EnergyPlus 8.4 as the underlying simulation engine. To model this measure, the prototype home models for each climate zone were modified as follows: the base case duct leakage rate was set to 8 CFM₂₅ per 100 square feet. Results from running the base case model provide estimated hourly energy use for the prototypical home prior to treatment. Post-treatment conditions were simulated by setting the leakage rate to 6 CFM₂₅ per 100 square feet. Results from running the change case model provide estimated hourly energy use for the prototypical home after treatment. Comparison of these two runs provides the deemed savings estimates.

Deemed savings are presented as a function of the CFM₂₅ reduction achieved, as demonstrated by leakage to outside testing using the Combination Duct Blaster™ (or equivalent) and Blower Door method. The kWh and kW per CFM₅₀ values represented by the V_E , V_S , and V_W coefficients are derived by taking the difference between annual energy use and summer and winter peak demand, as estimated by the two model runs, and normalizing to the CFM₂₅ reduction achieved.

Standard Approach (with Duct Leakage Testing)

The annual energy and summer and winter peak demand savings to be claimed according to the standard approach for this measure shall be calculated as a function of the reduction in duct leakage achieved, using the energy and demand savings coefficients from Table 2-43 through Table 2-45 for the climate zone in which the project was implemented and the type of heating equipment in the project home.

Deemed Energy Savings Tables

Table 2-43 presents the annual energy savings per CFM₂₅ reduction for a residential duct sealing project. The following formula shall be used to calculate annual energy savings for duct leakage reduction:

$$\text{Deemed Energy Savings (kWh)} = (DL_{pre} - DL_{post}) \times V_E$$

Equation 51

Where:

DL_{pre}	=	Pre-improvement duct leakage at 25 Pa (cu. ft./min)
DL_{post}	=	Post-improvement duct leakage at 25 Pa (cu. ft./min)
$V_{E,C}$	=	Cooling Energy Savings Coefficient in Table 2-43
$V_{E,H}$	=	Heating Energy Savings Coefficient in Table 2-43

Table 2-43: Energy Savings V_E per CFM₂₅ Reduction

Region	$V_{E,C}$: Cooling Savings		$V_{E,H}$: Heating Savings		
	Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
Zone 1: Panhandle	0.82	0.21	0.07	2.75	0.71
Zone 2: North	1.05	N/A	0.03	1.19	0.31
Zone 3: South	1.23	N/A	0.02	0.85	0.26
Zone 4: Valley	1.46	N/A	0.01	0.61	0.19
Zone 5: West	1.20	0.38	0.03	1.44	0.37

Deemed Summer Demand Savings Tables

Table 2-44 presents the summer peak demand savings per CFM₂₅ reduction for a residential duct sealing project. The following formula shall be used to calculate deemed summer demand savings for duct leakage reduction:

$$\text{Deemed Summer Demand Savings (kW)} = (DL_{pre} - DL_{post}) \times V_S$$

Equation 52

Where:

- DL_{pre} = Pre-improvement duct leakage at 25 Pa (cu. ft./min)
- DL_{post} = Post-improvement duct leakage at 25 Pa (cu. ft./min)
- V_S = Summer Demand Savings Coefficient in Table 2-240

Table 2-44: Summer Demand Savings V_S per CFM₂₅ Reduction

Region	Summer kW Impact per CFM ₂₅ Reduction	
	Refrigerated Air	Evaporative Cooling
Climate Zone 1: Panhandle	9.28E-04	2.29E-04
Climate Zone 2: North	8.47E-04	N/A
Climate Zone 3: South	1.06E-03	N/A
Climate Zone 4: Valley	6.72E-04	N/A
Climate Zone 5: West	7.66E-04	1.86E-04

Deemed Winter Demand Savings Tables

Table 2-45 presents the winter peak demand savings per CFM₂₅ reduction for a residential duct sealing project. The following formula shall be used to calculate deemed winter demand savings for duct leakage reduction:

$$\text{Deemed Winter Demand Savings (kW)} = (DL_{pre} - DL_{post}) \times V_W$$

Equation 53

Where:

DL_{pre}	=	Pre-improvement duct leakage at 25 Pa (cu. ft./min)
DL_{post}	=	Post-improvement duct leakage at 25 Pa (cu. ft./min)
V_W	=	Winter Demand Savings Coefficient in Table 2-45

Table 2-45: Winter Demand Savings V_W per CFM₂₅ Reduction

Region	kWh Impact per CFM ₂₅ Reduction		
	Gas	Resistance	Heat Pump
Climate Zone 1: Panhandle	4.38E-06	8.49E-04	1.46E-04
Climate Zone 2: North	1.22E-06	9.96E-04	6.98E-04
Climate Zone 3: South	8.60E-06	8.61E-04	5.02E-04
Climate Zone 4: Valley	1.18E-05	6.71E-04	4.06E-04
Climate Zone 5: West	6.68E-06	2.81E-04	6.69E-05

Alternate Approach (No Duct Leakage Testing)

The following savings tables are provided for projects implemented without performing leakage testing, accounting for the application of pre-retrofit leakage caps to non hard-to-reach (HTR) projects. The annual energy and summer and winter peak demand savings to be claimed according to the alternate approach for this measure shall be taken from Table 2-43 through Table 2-45 for the climate zone in which the project was implemented and the type of heating equipment in the project home.

NOTE: This approach is only available to programs with an incentive structure that does not vary by leakage category.

Hard-to-Reach (HTR) and Targeted Low Income Programs Deemed Energy Savings Tables (Alternate Approach)

Climate Zone 1: Panhandle Region

Table 2-46: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	204	52	17	685	177
2	Average	323	83	28	1,083	280
3	High	514	132	44	1,725	445

Climate Zone 2: North Region

Table 2-47: Climate Zone 2: North Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	262	N/A	7	297	77
2	Average	413	N/A	12	468	122
3	High	659	N/A	19	746	194

Climate Zone 3: South Region

Table 2-48: Climate Zone 3: South Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	307	N/A	5	212	65
2	Average	484	N/A	8	335	102
3	High	771	N/A	13	533	163

Climate Zone 4: Valley Region

Table 2-49: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	364	N/A	2	152	47
2	Average	575	N/A	4	240	75
3	High	916	N/A	6	383	119

Climate Zone 5: West Region

Table 2-50: Climate Zone 5: West Region—Deemed Annual Energy Savings for Duct Efficiency, HTR Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	299	95	7	359	92
2	Average	472	150	12	567	146
3	High	753	238	19	903	232

Deemed Summer Demand Savings Tables (Alternate Approach)

Climate Zone 1: Panhandle Region

Table 2-51: Climate Zone 1: Panhandle Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.23	0.06
Average	0.37	0.09
High	0.58	0.14

Climate Zone 2: North Region

Table 2-52: Climate Zone 2: North Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.21	N/A
Average	0.33	N/A
High	0.53	N/A

Climate Zone 3: South Region

Table 2-53: Climate Zone 3: South Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.26	N/A
Average	0.42	N/A
High	0.66	N/A

Climate Zone 4: Valley Region

Table 2-54: Climate Zone 4: Valley Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.17	N/A
Average	0.26	N/A
High	0.42	N/A

Climate Zone 5: West Region

Table 2-55: Climate Zone 5: West Region—Deemed Summer Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.19	0.05
Average	0.30	0.07
High	0.48	0.12

Deemed Winter Demand Savings Tables (Alternate Approach)

Climate Zone 1: Panhandle Region

Table 2-56: Climate Zone 1: Panhandle Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.21	0.04
Average	0.00	0.33	0.06
High	0.00	0.53	0.09

Climate Zone 2: North Region

Table 2-57: Climate Zone 2: North Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.25	0.17
Average	0.00	0.39	0.27
High	0.00	0.62	0.44

Climate Zone 3: South Region

Table 2-58: Climate Zone 3: South Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.21	0.13
Average	0.00	0.34	0.20
High	0.01	0.54	0.31

Climate Zone 4: Valley Region

Table 2-59: Climate Zone 4: Valley Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.17	0.10
Average	0.00	0.26	0.16
High	0.01	0.42	0.25

Climate Zone 5: West Region

Table 2-60: Climate Zone 5: West Region—Deemed Winter Demand Savings for Duct Efficiency, HTR Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.07	0.02
Average	0.00	0.11	0.03
High	0.00	0.18	0.04

All Other Programs

Deemed Energy Savings Tables (Alternate Approach)

Climate Zone 1: Panhandle Region

Table 2-61: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	187	48	16	628	162
2	Average	300	77	26	1,005	259
3	High	428	110	37	1,437	371

Climate Zone 2: North Region

Table 2-62: Climate Zone 2: North Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	240	N/A	7	272	71
2	Average	384	N/A	11	435	113
3	High	549	N/A	16	622	162

Climate Zone 3: South Region

Table 2-63: Climate Zone 3: South Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	281	N/A	5	194	59
2	Average	449	N/A	7	310	95
3	High	643	N/A	10	444	136

Climate Zone 4: Valley Region

Table 2-64: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	333	N/A	2	139	43
2	Average	533	N/A	4	223	69
3	High	763	N/A	5	319	99

Climate Zone 5: West Region

Table 2-65: Climate Zone 5: West Region—Deemed Annual Energy Savings for Duct Efficiency, Alternate Approach (kWh)

Category	Assessed Leakiness	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	Low	274	87	7	329	84
2	Average	438	139	11	526	135
3	High	627	199	16	752	193

Deemed Summer Demand Savings Tables (Alternate Approach)

Climate Zone 1: Panhandle Region

Table 2-66: Climate Zone 1: Panhandle Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.21	0.05
Average	0.34	0.08
High	0.48	0.12

Climate Zone 2: North Region

Table 2-67: Climate Zone 2: North Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.19	N/A
Average	0.31	N/A
High	0.44	N/A

Climate Zone 3: South Region

Table 2-68: Climate Zone 3: South Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.24	N/A
Average	0.39	N/A
High	0.55	N/A

Climate Zone 4: Valley Region

Table 2-69: Climate Zone 4: Valley Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.15	N/A
Average	0.25	N/A
High	0.35	N/A

Climate Zone 5: West Region

Table 2-70: Climate Zone 5: West Region—Deemed Summer Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Refrigerated Air	Evaporative Cooling
Low	0.17	0.04
Average	0.28	0.07
High	0.40	0.10

Deemed Winter Demand Savings Tables (Alternate Approach)

Climate Zone 1: Panhandle Region

Table 2-71: Climate Zone 1: Panhandle Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.19	0.03
Average	0.00	0.31	0.05
High	0.00	0.44	0.08

Climate Zone 2: North Region

Table 2-72: Climate Zone 2: North Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.23	0.16
Average	0.00	0.36	0.25
High	0.00	0.52	0.36

Climate Zone 3: South Region

Table 2-73: Climate Zone 3: South Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.20	0.11
Average	0.00	0.31	0.18
High	0.00	0.45	0.26

Climate Zone 4: Valley Region

Table 2-74: Climate Zone 4: Valley Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.15	0.09
Average	0.00	0.25	0.15
High	0.01	0.35	0.21

Climate Zone 5: West Region

Table 2-75: Climate Zone 5: West Region—Deemed Winter Demand Savings for Duct Efficiency, Alternate Approach (kW)

Category	Heating System Type		
	Gas	Electric Resistance	Heat Pump
Low	0.00	0.06	0.02
Average	0.00	0.10	0.02
High	0.00	0.15	0.03

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Example Deemed Savings Calculation

Example 1. Using the **standard approach**, a 1,700 square foot home with a 3.5-ton central air conditioner and a gas furnace in Climate Zone 3 is found to have a pre-retrofit duct leakage rate of 600 CFM₂₅. After sealing leaks, duct leakage is estimated at 100 CFM₂₅. The project is completed in a non-HTR program.

$$\text{Max Initial Leakage Rate} = \left(400 \frac{\text{CFM}}{\text{ton}} \times 3.5 \text{ tons}\right) \times 35\% = 490 \text{ CFM}_{25}$$

$$\text{Reported Initial Leakage} = \text{Min}(600, 490) = 490 \text{ CFM}_{25}$$

$$DL_{pre} - DL_{post} = (490 - 100) = 390 \text{ CFM}_{25}$$

$$\text{kWh savings} = (1.23 + 0.02) \times 390 = 488 \text{ kWh}$$

$$\text{Summer kW savings} = 1.06 \times 10^{-3} \times 390 = 0.41 \text{ kW}$$

$$\text{Winter kW savings} = 8.60 \times 10^{-6} \times 390 = 0.003 \text{ kW}$$

Example 2. Using the **alternative approach**, a duct sealing project is completed on a home of any square footage with a central heat pump of any tonnage in Climate Zone 3. The duct system is categorized as 50-90% in conditioned space with an existing duct insulation value of R4-R7 and substantial leaks. Therefore, that home is categorized as an average leakage home. No leakage testing is performed. The project is completed in an HTR program. All savings are taken directly from deemed savings lookup tables.

$$\text{kWh savings} = 484 + 102 = 586 \text{ kWh}$$

$$\text{Summer kW savings} = 0.42 \text{ kW}$$

$$\text{Winter kW savings} = 0.20 \text{ kW}$$

Additional Calculators and Tools

There is a calculator to estimate the energy and demand savings associated with this measure using the algorithms described in the previous subsection.

Measure Life and Lifetime Savings

The estimated useful life (EUL) for a duct sealing measure is 18.0 years.

This value is consistent with the EUL reported in the 2014 California Database for Energy Efficiency Resources (DEER).¹³⁴

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Heating type (gas, resistance heat, heat pump)
- Cooling capacity of home HVAC units (tons)
- EESPs Claiming Savings According to Duct Leakage Testing:
 - Pre-improvement duct leakage at 25 Pa (cu. ft./min)
 - Post-improvement duct leakage at 25 Pa (cu. ft./min)
- EESPs Claiming Savings without Performing Leakage Testing should provide:
 - Description of the initial assessment of leakage in the home (low, average, or high)
 - Description of location and condition of ducts:
 - Duct location (>90% conditioned, 50-90% conditioned, <50% conditioned)
 - Existing duct insulation value (>R7, R4-R7, <R4)
 - Leakage characteristics (some observable leaks, substantial leaks, catastrophic leaks)
 - Other relevant details that may assist with validating claimed leakage category (recommended)
 - Description and photos of interventions taken (both pre and post condition), such as newly sealed joints, supply vents, and other relevant leaks sealed

¹³⁴ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer2013-update-for-2014-codes>.

References and Efficiency Standards

Petitions and Rulings

- Docket No. 41722. Petition of AEP Texas Central Company, AEP Texas North Company, CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Sharyland Utilities, L.P., Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company to Approve Revisions to Residential Deemed Savings to Incorporate Winter Peak Demand Impacts and Update Certain Existing Deemed Savings Values. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-76: Residential Duct Efficiency Improvements Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor formatting changes, and language introduced to provide further direction for low-income customers and testing procedure. Contractors now required to track cooling capacity of HVAC equipment. Language added to reflect updates to federal standards for central heat pumps and central air conditioners.
v2.1	1/30/2015	TRM v2.1 update. Addition of language referring contractors to program manuals for information regarding health and safety precautions.
v3.0	4/10/2015	TRM v3.0 update. No revision.
v3.1	11/05/2015	TRM v3.1 update. Update of reference sources for air temperatures and densities, heating degree-days. Cooling demand savings required to be claimed.
v4.0	10/10/2016	TRM v4.0 update. Approach changed from algorithm-based to deemed savings coefficients estimated using building simulation models. Updated energy and demand savings. Added separate savings for homes with evaporative cooling. Updated measure description to eliminate eligibility for homes without a central AC, but with a ducted heating system.
v5.0	10/2017	TRM v5.0 update. Remove PY 2017 option to use energy and demand adjustment factors in combination with algorithm methodology from TRM v3.1. Added alternative approach to bypass the need to complete leakage testing in guidance memo to follow.
v6.0	11/2018	TRM v6.0 update. Added alternative approach to bypass the need to complete leakage testing in guidance memo to follow.

2.2.3 Central Air Conditioners Measure Overview

TRM Measure ID: R-HV-AC

Market Sector: Residential

Measure Category: HVAC

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction, early retirement

Program Delivery Type(s): Prescriptive, direct install (early retirement)

Deemed Savings Type: Look-up tables

Savings Methodology: Engineering spreadsheets and estimates

Measure Description

Residential replacement of an existing central air conditioning system with a new central air conditioning system in an existing building, or the installation of a new central air conditioning system in a new residential construction. Downsized systems that are right-sized per a heat load calculation are also eligible. A new central air conditioning system includes an entire packaged unit, or a split system consisting of an indoor unit with a matching remote condensing unit. This measure also applies to the installation of mini-split or DC inverter air conditioners that meet all existing measure eligibility criteria.

Eligibility Criteria

Newly installed units must have a cooling capacity of less than 65,000 Btu/hour (5.4 tons) to be eligible for these deemed savings.

Equipment shall be properly sized to dwelling based on ASHRAE or ACCA Manual J standards. Manufacturer data sheets on installed air conditioning equipment or AHRI reference numbers must be provided. Savings should be calculated using rated capacities whenever possible. Reported system capacities and efficiencies should always match those verified by AHRI as tested under AHRI operating conditions for a specific combination of equipment, including condenser, coil, and furnace (or condenser only for packaged units). Savings should never be calculated using efficiency ratings for individual system components.

For early retirement or rightsizing projects, attempt to determine the rated capacity of the existing unit. The rated capacity may be found on the manufacturer specification sheet for the existing unit if AHRI is not available. If the model number of the existing unit is unobtainable or if the manufacturer specification sheet cannot be found, use nominal tonnage for both the existing and new unit. Never use nominal tonnage for the existing unit in combination with rated tonnage

for the new unit, which can lead to overstated savings. Additionally, never use nominal tonnage to determine savings for projects where no early retirement or rightsizing has occurred.

For early retirement projects, in order to receive savings, the unit to be replaced must be functioning at the time of removal with a maximum age of 24 years. Otherwise claim savings for a replace on burnout project.

Replacement of an evaporative cooler with a central air conditioner is eligible where the decision to change equipment types predates or is independent of the decision to install efficient equipment and should be claimed against the new construction baseline.

New construction projects are not eligible to receive deemed savings for system rightsizing.¹³⁵ For system upsizing, savings should generally be claimed against the new construction baseline. However, when upsizing while going from a single larger capacity system to multiple smaller capacity systems, savings may be claimed against the applicable replace-on-burnout or early retirement baseline if the total pre and post tonnage are within ½ ton.¹³⁶ For this scenario, savings must be looked up using the lower pre-tonnage. If the multiple installed units do not share the same efficiency value, savings should be looked up using the most conservative efficiency value.

When replacing a single unit with multiple units where the capacity is the same or has been downsized, savings should be looked up using the total system pre and post capacities. Again, if the multiple installed units do not share the same efficiency value, savings should be looked up using the most conservative efficiency value.

Baseline Condition

New construction baseline efficiency values for air conditioners are compliant with the current federal standard,¹³⁷ effective January 1, 2015. The baseline is assumed to be a new air conditioner system with an AHRI-listed SEER rating of 14.0. This baseline is also applicable to central air conditioner installations replacing room/window air conditioners or evaporative coolers.

For replace-on-burnout (ROB) projects, the baseline is reduced to 13.08 SEER. This value incorporates an adjustment to the baseline SEER value to reflect the percentage of current non-program replacements that do not include the installation of an AHRI-matched system.¹³⁸

¹³⁵ For projects using a custom baseline see TRMv6.0 Volume 4.

¹³⁶ This exception is allowed to account for efficiency improvements due to zoning that are not reflected in the current savings methodology.

¹³⁷ DOE minimum efficiency standard for residential air conditioners/heat pumps.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75.

¹³⁸ Frontier Associates on behalf of the Electric Utility Marketing Managers of Texas (EUMMOT). "Petition to revise Existing Commission-Approved Deemed Savings Values for Central Air Conditioning and Heat Pump Systems: Docket No. 36780." Public Utility Commission of Texas. Approved August 27, 2009. <http://interchange.puc.state.tx.us/WebApp/Interchange/application/dbapps/filings/pgSearch.asp>. Adapted for new 14 SEER baseline.

For early retirement (ER) projects, the cooling baseline is reduced to 10 SEER for systems installed before January 23, 2006. For systems installed on or after January 23, 2006, the ER baseline increases to 12.44¹³⁹ SEER.

Table 2-77: Central Air Conditioner Baseline Efficiencies

Project Type	Cooling Mode
New construction	14.00 SEER
Replace-on-burnout	13.08 SEER
Early retirement (as of 1/23/2006)	12.44 SEER
Early retirement (before 1/23/2006)	10.00 SEER

High-Efficiency Condition

Table 2-78 displays the Consortium for Energy Efficiency (CEE) requirements for eligible Tier 1 air conditioners as of January 1, 2009. Energy efficiency service providers are expected to comply with the latest CEE Tier 1 requirements.

Table 2-78: Central Air Conditioner CEE Tier 1 Requirements

SEER	EER
14.5	12.0

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

New Construction and Replace-on-Burnout

Energy and summer demand savings were estimated using air conditioner performance curves developed by the National Renewable Energy Laboratory¹⁴⁰ for typical units in each of the following SEER ranges:

- Baseline units
- 14.5–14.9
- 15.0–15.9
- 16.0–16.9
- 17.0–17.9
- 18.0–20.9
- 21.0 and above

¹³⁹ Refer to Texas TRM 2.1 for savings using 12.44 SEER baseline.

¹⁴⁰ D. Cutler et al., Improved Modeling of Residential Air Conditioners and Heat Pumps for Energy Calculations. National Renewable Energy Laboratory. NREL/TP-5500-56354. January 2013. Tables 12 and 13. <http://www.nrel.gov/docs/fy13osti/56354.pdf>.

14.5–16.9 SEER units were assumed to be single stage. 17.0 SEER and above units were assumed to be multi-stage.

These performance curves provide the capacity and efficiency of the air conditioners operating in cooling mode across a wide range of outside air temperatures. Unit loading was estimated as a function of outside air temperature and hours of cooling mode operation under different loadings, which were estimated using bin weather data for each weather zone.

Summer demand savings were estimated according to the expected unit performance under design conditions. The Air Conditioning Contractors of America’s (ACCA) Manual S recommends that residential air conditioners be sized at 115 percent of the maximum cooling requirement of the house. Therefore, for all weather zones, it is assumed that typical HVAC systems are sized to 115 percent of their design cooling load (oversized by 15 percent). Air conditioner system output was then compared to its loading under design conditions.

The model uses the following set of normalized performance curves to scale the rated performance values as a function of outdoor dry-bulb temperature ranging from 65 to 115 degrees Fahrenheit. The total capacity and Energy Input Ratio (EIR = 1/COP) curves are a function of entering wet-bulb temperature (EWB) and outdoor dry-bulb temperature (ODB) and are both quadratic curve fits of the form:

$$y = a + b \times T_{EWB} + c \times T_{EWB}^2 + d \times T_{ODB} + e \times T_{ODB}^2 + f \times T_{EWB} \times T_{ODB}$$

Equation 54

Table 2-79: Air Conditioner Capacity Curve Coefficients

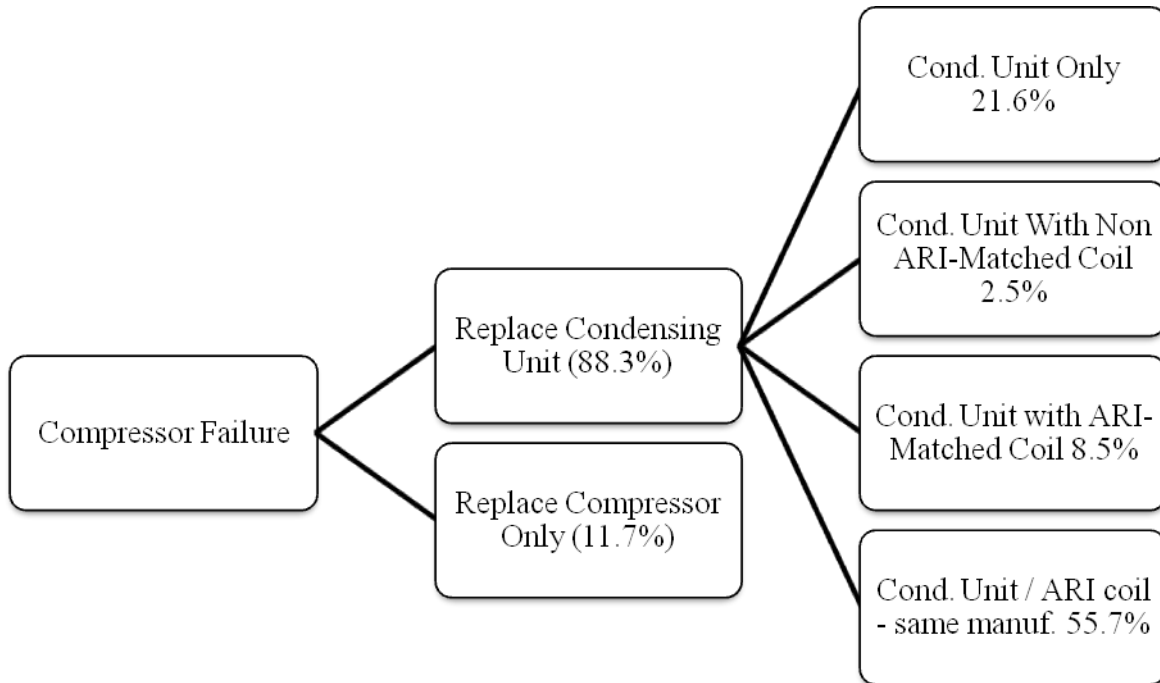
Coeff.	Single Stage	Multi-Stage/Speed	
		Low	High
a	3.670270705	3.940185508	3.109456535
b	-0.098652414	-0.104723455	-0.085520461
c	0.000955906	0.001019298	0.000863238
d	0.006552414	0.006471171	0.00863049
e	-0.0000156	-0.00000953	-0.000021
f	-0.000131877	-0.000161658	-0.000140186

Table 2-80: Air Conditioner EIR Curve Coefficients

Coeff.	Single Stage	Multi-Stage/Speed	
		Low	High
a	-3.302695861	-3.87752688	-1.990708931
b	0.137871531	0.164566276	0.093969249
c	-0.001056996	-0.001272755	-0.00073335
d	-0.012573945	-0.019956043	-0.009062553
e	0.000214638	0.000256512	0.000165099
f	-0.000145054	-0.000133539	-0.0000997

To estimate the baseline SEER value for retrofit installations, Texas A&M's Energy Systems Laboratory (ESL) surveyed dealers across the State to determine installation practices. The research found that in the event of a compressor failure out of warranty, dealers replaced the compressor 11.7 percent of the time, and replaced the condensing unit 88.3 percent of the time. Further, the condensing unit replacements consist of condensing unit-only replacements, replacements with mismatched evaporator coils, and replacements with matching evaporator coils. The percentages for these installations are as follows:

Figure 2-1: Unit Replacement Percentages Upon Compressor Failure



Source: Docket No. 36780

To calculate a weighted average SEER for these installations, ESL assumed that a compressor-only replacement resulted in no increase in SEER, and that the SEER of a condensing unit installed without a matching coil would be 85 percent of the SEER value for a matched system. The ESL estimate of the baseline SEER for replacement AC units is given by the following equation:

$$\begin{aligned}
 SEER_{Base} = & (SEER_{Compressor Replacement}) \times (Actual \% Compressor Replacement) \\
 & + (SEER_{Condenser Replacement}) \times (Actual \% Condenser Replacement) \\
 & + (SEER_{System Replacement}) \times (Actual \% System Replacement)
 \end{aligned}$$

Equation 55

Substituting ESL SEER estimates and survey data provides the following baseline SEER estimate:

$$SEER_{Base} = (9.5) \times (11.7\%) + (11.05) \times (24.1\%) + (13.5) \times (64.2\%) = 12.44$$

Adjusting for the increased 14 SEER baseline:

$$SEER_{Base} = (10.5) \times (11.7\%) + (11.9) \times (24.1\%) + (14) \times (64.2\%) = 13.08$$

In new construction, there is no possibility of a partial system (e.g. condensing unit-only) change out, so the 13.08 baseline would not be appropriate. Therefore, the baseline for new construction installations is set at the federal government's minimum efficiency standard of 14 SEER.

Early Retirement

Annual energy (kWh) and summer peak demand (kW) savings must be calculated separately for two time periods:

1. The estimated remaining life of the equipment that is being removed, designated the remaining useful life (RUL), and
2. The remaining time in the EUL period (18—RUL)

Annual energy and summer peak demand savings are calculated by weighting the early retirement and replace-on-burnout savings by the RUL of the unit and the remainder of the EUL period, as outlined in the Volume 3 appendices.

Where:

RUL = Remaining Useful Life (see Table 2-81); if unknown, assume the age of the replaced unit is equal to the EUL resulting in a default RUL of 7.0 years. If individual system components were installed at different times, use the condenser age as a proxy for the entire system. Default RUL may be used exclusively if applied consistently for all projects. Otherwise, the default should only be used when a project is reported and documented as having a nameplate that is illegible.

EUL = Estimated Useful Life = 18 years

Table 2-81: Remaining Useful Life of Replaced Unit

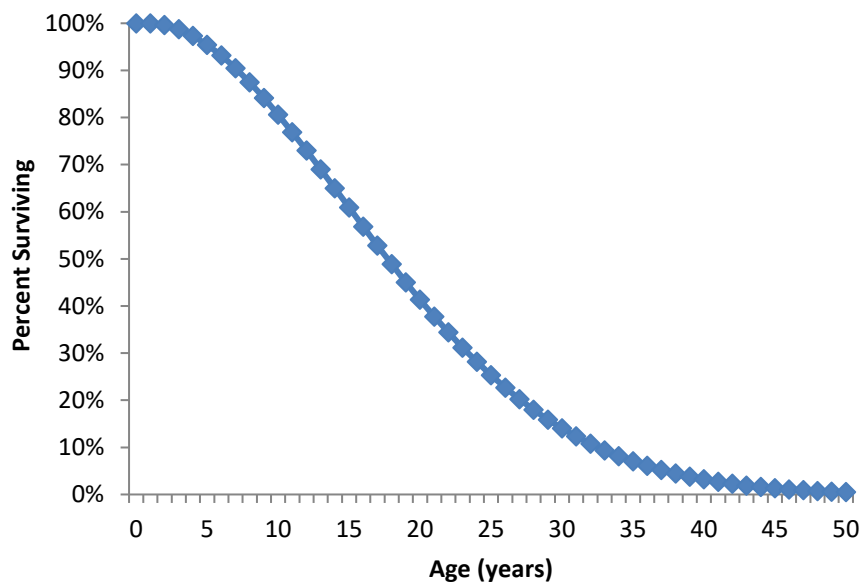
Age of Replaced Unit (Years)	Remaining Useful Life (Years)	Age of Replaced Unit (Years)	Remaining Useful Life (Years)
1	16.8	14	8.6
2	15.8	15	8.2
3	14.9	16	7.9
4	14.1	17	7.6
5	13.3	18	7.0
6	12.6	19	6.0
7	11.9	20	5.0
8	11.3	21	4.0
9	10.8	22	3.0
10	10.3	23	2.0

Age of Replaced Unit (Years)	Remaining Useful Life (Years)	Age of Replaced Unit (Years)	Remaining Useful Life (Years)
11	9.8	24	1.0
12	9.4	25 ^{141,142}	0.0
13	9.0		

Derivation of RULs

Central air conditioners have an estimated useful life of 18 years. This estimate is consistent with the age at which approximately 50 percent of the central air conditioners installed in a given year will no longer be in service, as described by the survival function in Figure 2-2.

Figure 2-2: Survival Function for Central Air Conditioners¹⁴³



The method for estimating the remaining useful life (RUL) of a replaced system uses the age of the existing system to re-estimate the projected unit lifetime based on the survival function shown in Figure 2-2. The age of the central air conditioner being replaced is found on the horizontal axis, and the corresponding percentage of surviving air conditioners is determined

¹⁴¹ RULs are capped at the 75th percentile of equipment age, 25 years, as determined based on DOE survival curves (see Figure 2-2). Systems older than 25 years should use the ROB baseline. See the January 2015 memo, “Considerations for early replacement of residential equipment,” for further detail.

¹⁴² Ward, B., Bodington, N., Farah, H., Reeves, S., and Lee, L. “Considerations for early replacement of residential equipment.” Prepared by the Evaluation, Measurement, and Verification (EM&V) team for the Electric Utility Marketing Managers of Texas (EUMMOT). January 2015. This document has been made available to Texas investor-owned utilities through the EM&V team’s SharePoint.

¹⁴³ Department of Energy, Federal Register, 76 FR 37408, Technical Support Document: 8.2.3.5 Lifetime. June 2011. http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2011-BT-STD-0011-0012>.

from the chart. The surviving percentage value is then divided in half, creating a new estimated useful lifetime applicable to the current unit age. The age (year) that corresponds to this new percentage is read from the chart. RUL is estimated as the difference between that age and the current age of the system being replaced.

Deemed Energy Savings Tables¹⁴⁴

Table 2-82 through Table 2-86 present the energy savings (kWh) associated with central air conditioners installed in new homes. Table 2-87 through Table 2-91 present energy savings associated with replace-on-burnout of central air conditioners. Table 2-92 through Table 2-101 present energy savings associated with early retirement of central air conditioners.

New Construction

Table 2-82 through Table 2-86 present the energy savings (kWh) associated with central air conditioners installed during new construction (14.0 SEER baseline) for the five Texas climate zones.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-82: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 1

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	65	124	231	396	461	617
22,800-28,499	86	166	307	529	615	822
28,500-34,199	108	207	384	661	769	1,028
34,200-39,899	129	248	461	793	922	1,234
39,900-45,599	151	290	538	925	1,076	1,439
45,600-56,999	172	331	615	1,057	1,230	1,645
57,000-64,499	215	414	769	1,322	1,537	2,056

¹⁴⁴ Rated capacity ranges are specified with a 5% tolerance in accordance with AHRI Standard 210/240 to account for systems that are rated slightly below the applicable nominal capacity. AHRI Standard 210/240. Table J1.
http://www.ahrinet.org/App_Content/ahri/files/STANDARDS/AHRI/AHRI_Standard_210-240_2017.pdf.

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-83: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 2

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	105	201	374	649	753	1,008
22,800-28,499	140	268	498	865	1,004	1,343
28,500-34,199	174	335	623	1,082	1,256	1,679
34,200-39,899	209	403	748	1,298	1,507	2,015
39,900-45,599	244	470	872	1,514	1,758	2,351
45,600-56,999	279	537	997	1,731	2,009	2,687
57,000-64,499	349	671	1,246	2,163	2,511	3,359

Climate Zone 3: South Region, Houston Weather Data

Table 2-84: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 3

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	123	236	438	756	879	1,175
22,800-28,499	163	314	584	1,008	1,172	1,566
28,500-34,199	204	393	729	1,260	1,465	1,958
34,200-39,899	245	471	875	1,512	1,757	2,350
39,900-45,599	286	550	1,021	1,764	2,050	2,741
45,600-56,999	327	628	1,167	2,017	2,343	3,133
57,000-64,499	409	786	1,459	2,521	2,929	3,916

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-85: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 4

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	136	261	485	857	992	1,323
22,800-28,499	181	348	647	1,143	1,322	1,764
28,500-34,199	226	436	809	1,429	1,653	2,206
34,200-39,899	272	523	971	1,715	1,983	2,647
39,900-45,599	317	610	1,132	2,000	2,314	3,088
45,600-56,999	362	697	1,294	2,286	2,644	3,529
57,000-64,499	453	871	1,618	2,858	3,306	4,411

Climate Zone 5: West Region El Paso Weather Data

Table 2-86: Energy Savings (kWh) for 14.0 SEER New Construction Baseline—Zone 5

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	90	172	320	566	655	873
22,800-28,499	119	230	427	755	873	1,164
28,500-34,199	149	287	533	944	1,092	1,455
34,200-39,899	179	345	640	1,133	1,310	1,746
39,900-45,599	209	402	746	1,322	1,528	2,037
45,600-56,999	239	459	853	1,511	1,747	2,328
57,000-64,499	299	574	1,066	1,888	2,183	2,910

Replace-on-Burnout

Table 2-87 through Table 2-91 present the energy savings (kWh) associated with central air conditioners installed in replace-on-burnout homes (13.08 SEER baseline) for the five Texas climate zones. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-87: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	178						
22,800-28,499	754	237					
28,500-34,199	1,330	813	297				
34,200-39,899	1,906	1,389	873	356			
39,900-45,599	2,482	1,965	1,449	932	416		
45,600-56,999	3,058	2,541	2,025	1,508	992	475	
57,000-64,499	4,210	3,693	3,177	2,660	2,143	1,627	594

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	238						
22,800-28,499	814	317					
28,500-34,199	1,390	893	396				
34,200-39,899	1,966	1,469	972	475			
39,900-45,599	2,541	2,045	1,548	1,051	555		
45,600-56,999	3,117	2,621	2,124	1,627	1,131	634	
57,000-64,499	4,269	3,773	3,276	2,779	2,283	1,786	792
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	344						
22,800-28,499	920	459					
28,500-34,199	1,496	1,035	574				
34,200-39,899	2,072	1,611	1,150	688			
39,900-45,599	2,648	2,187	1,725	1,264	803		
45,600-56,999	3,224	2,763	2,301	1,840	1,379	918	
57,000-64,499	4,376	3,915	3,453	2,992	2,531	2,070	1,147
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	510						
22,800-28,499	1,086	680					
28,500-34,199	1,662	1,256	850				
34,200-39,899	2,238	1,832	1,426	1,020			
39,900-45,599	2,814	2,408	2,002	1,596	1,190		
45,600-56,999	3,390	2,984	2,578	2,172	1,766	1,360	
57,000-64,499	4,542	4,136	3,730	3,324	2,918	2,512	1,700

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	575						
22,800-28,499	1,151	766					
28,500-34,199	1,727	1,342	958				
34,200-39,899	2,303	1,918	1,534	1,149			
39,900-45,599	2,879	2,494	2,110	1,725	1,341		
45,600-56,999	3,454	3,070	2,686	2,301	1,917	1,533	
57,000-64,499	4,606	4,222	3,838	3,453	3,069	2,684	1,916
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	730						
22,800-28,499	1,306	974					
28,500-34,199	1,882	1,550	1,217				
34,200-39,899	2,458	2,126	1,793	1,461			
39,900-45,599	3,034	2,702	2,369	2,037	1,704		
45,600-56,999	3,610	3,278	2,945	2,613	2,280	1,948	
57,000-64,499	4,762	4,430	4,097	3,765	3,432	3,100	2,435

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-88: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	289						
22,800-28,499	1,222	385					
28,500-34,199	2,156	1,318	481				
34,200-39,899	3,089	2,252	1,415	577			
39,900-45,599	4,023	3,186	2,348	1,511	674		
45,600-56,999	4,956	4,119	3,282	2,445	1,607	770	
57,000-64,499	6,824	5,986	5,149	4,312	3,474	2,637	962

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	385						
22,800-28,499	1,319	514					
28,500-34,199	2,252	1,447	642				
34,200-39,899	3,186	2,381	1,576	771			
39,900-45,599	4,120	3,314	2,509	1,704	899		
45,600-56,999	5,053	4,248	3,443	2,638	1,833	1,028	
57,000-64,499	6,920	6,115	5,310	4,505	3,700	2,895	1,284
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	558						
22,800-28,499	1,491	744					
28,500-34,199	2,425	1,677	930				
34,200-39,899	3,359	2,611	1,863	1,116			
39,900-45,599	4,292	3,544	2,797	2,049	1,302		
45,600-56,999	5,226	4,478	3,730	2,983	2,235	1,488	
57,000-64,499	7,093	6,345	5,598	4,850	4,102	3,355	1,859
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	833						
22,800-28,499	1,767	1,111					
28,500-34,199	2,700	2,044	1,388				
34,200-39,899	3,634	2,978	2,322	1,666			
39,900-45,599	4,567	3,911	3,256	2,600	1,944		
45,600-56,999	5,501	4,845	4,189	3,533	2,877	2,221	
57,000-64,499	7,368	6,712	6,056	5,400	4,744	4,089	2,777

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	937						
22,800-28,499	1,871	1,250					
28,500-34,199	2,805	2,183	1,562				
34,200-39,899	3,738	3,117	2,496	1,875			
39,900-45,599	4,672	4,051	3,429	2,808	2,187		
45,600-56,999	5,605	4,984	4,363	3,742	3,121	2,500	
57,000-64,499	7,472	6,851	6,230	5,609	4,988	4,367	3,125
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,192						
22,800-28,499	2,125	1,589					
28,500-34,199	3,059	2,522	1,986				
34,200-39,899	3,992	3,456	2,920	2,383			
39,900-45,599	4,926	4,389	3,853	3,317	2,780		
45,600-56,999	5,859	5,323	4,787	4,250	3,714	3,178	
57,000-64,499	7,727	7,190	6,654	6,117	5,581	5,045	3,972

Climate Zone 3: South Region, Houston Weather Data

Table 2-89: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	338						
22,800-28,499	1,431	451					
28,500-34,199	2,524	1,544	563				
34,200-39,899	3,617	2,637	1,656	676			
39,900-45,599	4,710	3,730	2,750	1,769	789		
45,600-56,999	5,803	4,823	3,843	2,862	1,882	901	
57,000-64,499	7,990	7,009	6,029	5,048	4,068	3,088	1,127

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	451						
22,800-28,499	1,544	602					
28,500-34,199	2,637	1,695	752				
34,200-39,899	3,730	2,788	1,845	902			
39,900-45,599	4,823	3,881	2,938	1,995	1,053		
45,600-56,999	5,917	4,974	4,031	3,089	2,146	1,203	
57,000-64,499	8,103	7,160	6,217	5,275	4,332	3,389	1,504
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	653						
22,800-28,499	1,746	871					
28,500-34,199	2,839	1,964	1,089				
34,200-39,899	3,932	3,057	2,182	1,306			
39,900-45,599	5,026	4,150	3,275	2,399	1,524		
45,600-56,999	6,119	5,243	4,368	3,493	2,617	1,742	
57,000-64,499	8,305	7,429	6,554	5,679	4,803	3,928	2,177
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	972						
22,800-28,499	2,065	1,296					
28,500-34,199	3,158	2,389	1,619				
34,200-39,899	4,251	3,482	2,713	1,943			
39,900-45,599	5,344	4,575	3,806	3,036	2,267		
45,600-56,999	6,437	5,668	4,899	4,130	3,360	2,591	
57,000-64,499	8,623	7,854	7,085	6,316	5,547	4,777	3,239

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,094						
22,800-28,499	2,187	1,459					
28,500-34,199	3,280	2,552	1,824				
34,200-39,899	4,373	3,645	2,917	2,188			
39,900-45,599	5,467	4,738	4,010	3,282	2,553		
45,600-56,999	6,560	5,831	5,103	4,375	3,646	2,918	
57,000-64,499	8,746	8,017	7,289	6,561	5,832	5,104	3,647
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,390						
22,800-28,499	2,483	1,854					
28,500-34,199	3,576	2,947	2,317				
34,200-39,899	4,670	4,040	3,410	2,781			
39,900-45,599	5,763	5,133	4,503	3,874	3,244		
45,600-56,999	6,856	6,226	5,596	4,967	4,337	3,707	
57,000-64,499	9,042	8,412	7,783	7,153	6,523	5,894	4,634

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-90: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	375						
22,800-28,499	1,587	500					
28,500-34,199	2,799	1,712	625				
34,200-39,899	4,011	2,924	1,837	750			
39,900-45,599	5,223	4,136	3,049	1,962	875		
45,600-56,999	6,435	5,348	4,261	3,174	2,087	1,000	
57,000-64,499	8,860	7,772	6,685	5,598	4,511	3,424	1,250

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	500						
22,800-28,499	1,712	667					
28,500-34,199	2,924	1,879	834				
34,200-39,899	4,137	3,091	2,046	1,001			
39,900-45,599	5,349	4,303	3,258	2,213	1,167		
45,600-56,999	6,561	5,515	4,470	3,425	2,379	1,334	
57,000-64,499	8,985	7,940	6,894	5,849	4,804	3,758	1,668
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	724						
22,800-28,499	1,936	966					
28,500-34,199	3,148	2,178	1,207				
34,200-39,899	4,361	3,390	2,419	1,449			
39,900-45,599	5,573	4,602	3,631	2,661	1,690		
45,600-56,999	6,785	5,814	4,843	3,873	2,902	1,931	
57,000-64,499	9,209	8,238	7,268	6,297	5,326	4,356	2,414
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,096						
22,800-28,499	2,308	1,462					
28,500-34,199	3,520	2,674	1,827				
34,200-39,899	4,733	3,886	3,039	2,192			
39,900-45,599	5,945	5,098	4,251	3,405	2,558		
45,600-56,999	7,157	6,310	5,463	4,617	3,770	2,923	
57,000-64,499	9,581	8,734	7,888	7,041	6,194	5,347	3,654

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,231						
22,800-28,499	2,443	1,641					
28,500-34,199	3,655	2,853	2,051				
34,200-39,899	4,867	4,065	3,263	2,461			
39,900-45,599	6,079	5,277	4,475	3,673	2,871		
45,600-56,999	7,291	6,489	5,687	4,885	4,084	3,282	
57,000-64,499	9,715	8,913	8,112	7,310	6,508	5,706	4,102
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,562						
22,800-28,499	2,774	2,083					
28,500-34,199	3,986	3,295	2,604				
34,200-39,899	5,199	4,507	3,816	3,125			
39,900-45,599	6,411	5,719	5,028	4,337	3,645		
45,600-56,999	7,623	6,931	6,240	5,549	4,857	4,166	
57,000-64,499	10,047	9,356	8,664	7,973	7,282	6,590	5,208

Climate Zone 5: West Region El Paso Weather Data

Table 2-91: Energy Savings (kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	247						
22,800-28,499	1,046	329					
28,500-34,199	1,845	1,128	412				
34,200-39,899	2,644	1,927	1,211	494			
39,900-45,599	3,443	2,726	2,010	1,293	577		
45,600-56,999	4,242	3,525	2,809	2,092	1,376	659	
57,000-64,499	5,840	5,123	4,407	3,690	2,974	2,257	824

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	330						
22,800-28,499	1,129	440					
28,500-34,199	1,928	1,239	550				
34,200-39,899	2,727	2,038	1,349	660			
39,900-45,599	3,526	2,837	2,148	1,459	770		
45,600-56,999	4,325	3,636	2,947	2,258	1,569	879	
57,000-64,499	5,923	5,234	4,545	3,856	3,167	2,477	1,099
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	477						
22,800-28,499	1,276	637					
28,500-34,199	2,075	1,436	796				
34,200-39,899	2,874	2,235	1,595	955			
39,900-45,599	3,673	3,034	2,394	1,754	1,114		
45,600-56,999	4,472	3,833	3,193	2,553	1,913	1,273	
57,000-64,499	6,070	5,431	4,791	4,151	3,511	2,871	1,591
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	724						
22,800-28,499	1,523	965					
28,500-34,199	2,322	1,764	1,207				
34,200-39,899	3,121	2,563	2,006	1,448			
39,900-45,599	3,920	3,362	2,805	2,247	1,689		
45,600-56,999	4,719	4,161	3,604	3,046	2,488	1,931	
57,000-64,499	6,317	5,759	5,202	4,644	4,086	3,529	2,413

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	813						
22,800-28,499	1,612	1,083					
28,500-34,199	2,411	1,882	1,354				
34,200-39,899	3,210	2,681	2,153	1,625			
39,900-45,599	4,009	3,480	2,952	2,424	1,896		
45,600-56,999	4,808	4,279	3,751	3,223	2,695	2,167	
57,000-64,499	6,406	5,877	5,349	4,821	4,293	3,765	2,708
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,031						
22,800-28,499	1,830	1,374					
28,500-34,199	2,629	2,173	1,718				
34,200-39,899	3,428	2,972	2,517	2,061			
39,900-45,599	4,227	3,771	3,316	2,860	2,405		
45,600-56,999	5,026	4,570	4,115	3,659	3,204	2,748	
57,000-64,499	6,624	6,168	5,713	5,257	4,802	4,346	3,435

Early Retirement

Table 2-92 through Table 2-101 present the early retirement energy savings (kWh) associated with central air conditioners installed in homes for the five Texas climate zones. These savings can be used with the replace-on-burnout energy savings in Table 2-107 through Table 2-111 to calculate annual savings. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-92: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	267						
22,800-28,499	873	356					
28,500-34,199	1,478	962	445				
34,200-39,899	2,084	1,567	1,051	534			
39,900-45,599	2,689	2,173	1,656	1,140	623		
45,600-56,999	3,295	2,778	2,262	1,745	1,229	712	
57,000-64,499	4,506	3,989	3,473	2,956	2,440	1,923	890
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	327						
22,800-28,499	932	435					
28,500-34,199	1,538	1,041	544				
34,200-39,899	2,143	1,647	1,150	653			
39,900-45,599	2,749	2,252	1,756	1,259	762		
45,600-56,999	3,354	2,858	2,361	1,864	1,368	871	
57,000-64,499	4,566	4,069	3,572	3,076	2,579	2,082	1,089
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	433						
22,800-28,499	1,039	577					
28,500-34,199	1,644	1,183	722				
34,200-39,899	2,250	1,789	1,327	866			
39,900-45,599	2,855	2,394	1,933	1,472	1,010		
45,600-56,999	3,461	3,000	2,538	2,077	1,616	1,155	
57,000-64,499	4,672	4,211	3,750	3,288	2,827	2,366	1,443

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	599						
22,800-28,499	1,204	799					
28,500-34,199	1,810	1,404	998				
34,200-39,899	2,416	2,010	1,604	1,198			
39,900-45,599	3,021	2,615	2,209	1,803	1,397		
45,600-56,999	3,627	3,221	2,815	2,409	2,003	1,597	
57,000-64,499	4,838	4,432	4,026	3,620	3,214	2,808	1,996
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	664						
22,800-28,499	1,269	885					
28,500-34,199	1,875	1,490	1,106				
34,200-39,899	2,480	2,096	1,712	1,327			
39,900-45,599	3,086	2,702	2,317	1,933	1,548		
45,600-56,999	3,691	3,307	2,923	2,538	2,154	1,770	
57,000-64,499	4,903	4,518	4,134	3,750	3,365	2,981	2,212
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	819						
22,800-28,499	1,425	1,092					
28,500-34,199	2,030	1,698	1,365				
34,200-39,899	2,636	2,304	1,971	1,639			
39,900-45,599	3,242	2,909	2,577	2,244	1,912		
45,600-56,999	3,847	3,515	3,182	2,850	2,517	2,185	
57,000-64,499	5,058	4,726	4,393	4,061	3,728	3,396	2,731

Table 2-93: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	710						
22,800-28,499	1,464	947					
28,500-34,199	2,217	1,700	1,184				
34,200-39,899	2,970	2,454	1,937	1,421			
39,900-45,599	3,724	3,207	2,690	2,174	1,657		
45,600-56,999	4,477	3,960	3,444	2,927	2,411	1,894	
57,000-64,499	5,984	5,467	4,950	4,434	3,917	3,401	2,368
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	770						
22,800-28,499	1,523	1,027					
28,500-34,199	2,277	1,780	1,283				
34,200-39,899	3,030	2,533	2,036	1,540			
39,900-45,599	3,783	3,287	2,790	2,293	1,796		
45,600-56,999	4,537	4,040	3,543	3,046	2,550	2,053	
57,000-64,499	6,043	5,547	5,050	4,553	4,056	3,560	2,566
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	876						
22,800-28,499	1,630	1,168					
28,500-34,199	2,383	1,922	1,461				
34,200-39,899	3,136	2,675	2,214	1,753			
39,900-45,599	3,890	3,428	2,967	2,506	2,045		
45,600-56,999	4,643	4,182	3,721	3,259	2,798	2,337	
57,000-64,499	6,150	5,688	5,227	4,766	4,305	3,844	2,921

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,042						
22,800-28,499	1,796	1,390					
28,500-34,199	2,549	2,143	1,737				
34,200-39,899	3,302	2,896	2,490	2,084			
39,900-45,599	4,056	3,650	3,244	2,838	2,432		
45,600-56,999	4,809	4,403	3,997	3,591	3,185	2,779	
57,000-64,499	6,316	5,910	5,504	5,098	4,692	4,286	3,474
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,107						
22,800-28,499	1,860	1,476					
28,500-34,199	2,614	2,229	1,845				
34,200-39,899	3,367	2,983	2,598	2,214			
39,900-45,599	4,120	3,736	3,351	2,967	2,583		
45,600-56,999	4,874	4,489	4,105	3,720	3,336	2,952	
57,000-64,499	6,380	5,996	5,612	5,227	4,843	4,458	3,690
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,263						
22,800-28,499	2,016	1,683					
28,500-34,199	2,769	2,437	2,104				
34,200-39,899	3,523	3,190	2,858	2,525			
39,900-45,599	4,276	3,943	3,611	3,278	2,946		
45,600-56,999	5,029	4,697	4,364	4,032	3,699	3,367	
57,000-64,499	6,536	6,203	5,871	5,538	5,206	4,874	4,209

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-94: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	433						
22,800-28,499	1,414	577					
28,500-34,199	2,396	1,559	721				
34,200-39,899	3,378	2,540	1,703	866			
39,900-45,599	4,359	3,522	2,684	1,847	1,010		
45,600-56,999	5,341	4,503	3,666	2,829	1,991	1,154	
57,000-64,499	7,304	6,467	5,629	4,792	3,955	3,117	1,443
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	529						
22,800-28,499	1,511	706					
28,500-34,199	2,493	1,687	882				
34,200-39,899	3,474	2,669	1,864	1,059			
39,900-45,599	4,456	3,651	2,846	2,040	1,235		
45,600-56,999	5,437	4,632	3,827	3,022	2,217	1,412	
57,000-64,499	7,400	6,595	5,790	4,985	4,180	3,375	1,765
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	702						
22,800-28,499	1,684	936					
28,500-34,199	2,665	1,917	1,170				
34,200-39,899	3,647	2,899	2,151	1,404			
39,900-45,599	4,628	3,881	3,133	2,385	1,638		
45,600-56,999	5,610	4,862	4,115	3,367	2,619	1,872	
57,000-64,499	7,573	6,825	6,078	5,330	4,583	3,835	2,340

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	977						
22,800-28,499	1,959	1,303					
28,500-34,199	2,940	2,284	1,629				
34,200-39,899	3,922	3,266	2,610	1,954			
39,900-45,599	4,903	4,248	3,592	2,936	2,280		
45,600-56,999	5,885	5,229	4,573	3,917	3,262	2,606	
57,000-64,499	7,848	7,192	6,536	5,881	5,225	4,569	3,257
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,081						
22,800-28,499	2,063	1,442					
28,500-34,199	3,045	2,424	1,802				
34,200-39,899	4,026	3,405	2,784	2,163			
39,900-45,599	5,008	4,387	3,766	3,145	2,523		
45,600-56,999	5,989	5,368	4,747	4,126	3,505	2,884	
57,000-64,499	7,953	7,331	6,710	6,089	5,468	4,847	3,605
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,336						
22,800-28,499	2,317	1,781					
28,500-34,199	3,299	2,763	2,226				
34,200-39,899	4,280	3,744	3,208	2,671			
39,900-45,599	5,262	4,726	4,189	3,653	3,117		
45,600-56,999	6,244	5,707	5,171	4,635	4,098	3,562	
57,000-64,499	8,207	7,670	7,134	6,598	6,061	5,525	4,452

Table 2-95: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,151						
22,800-28,499	2,372	1,535					
28,500-34,199	3,593	2,756	1,919				
34,200-39,899	4,815	3,977	3,140	2,303			
39,900-45,599	6,036	5,198	4,361	3,524	2,686		
45,600-56,999	7,257	6,419	5,582	4,745	3,907	3,070	
57,000-64,499	9,699	8,862	8,024	7,187	6,350	5,512	3,838
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,248						
22,800-28,499	2,469	1,664					
28,500-34,199	3,690	2,885	2,080				
34,200-39,899	4,911	4,106	3,301	2,496			
39,900-45,599	6,132	5,327	4,522	3,717	2,912		
45,600-56,999	7,353	6,548	5,743	4,938	4,133	3,328	
57,000-64,499	9,796	8,990	8,185	7,380	6,575	5,770	4,160
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,420						
22,800-28,499	2,642	1,894					
28,500-34,199	3,863	3,115	2,367				
34,200-39,899	5,084	4,336	3,589	2,841			
39,900-45,599	6,305	5,557	4,810	4,062	3,314		
45,600-56,999	7,526	6,778	6,031	5,283	4,535	3,788	
57,000-64,499	9,968	9,220	8,473	7,725	6,978	6,230	4,735

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,696						
22,800-28,499	2,917	2,261					
28,500-34,199	4,138	3,482	2,826				
34,200-39,899	5,359	4,703	4,047	3,391			
39,900-45,599	6,580	5,924	5,268	4,612	3,957		
45,600-56,999	7,801	7,145	6,489	5,833	5,178	4,522	
57,000-64,499	10,243	9,587	8,932	8,276	7,620	6,964	5,652
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,800						
22,800-28,499	3,021	2,400					
28,500-34,199	4,242	3,621	3,000				
34,200-39,899	5,463	4,842	4,221	3,600			
39,900-45,599	6,684	6,063	5,442	4,821	4,200		
45,600-56,999	7,905	7,284	6,663	6,042	5,421	4,800	
57,000-64,499	10,348	9,727	9,105	8,484	7,863	7,242	6,000
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,054						
22,800-28,499	3,275	2,739					
28,500-34,199	4,496	3,960	3,424				
34,200-39,899	5,717	5,181	4,645	4,108			
39,900-45,599	6,939	6,402	5,866	5,330	4,793		
45,600-56,999	8,160	7,623	7,087	6,551	6,014	5,478	
57,000-64,499	10,602	10,065	9,529	8,993	8,456	7,920	6,847

Climate Zone 3: South Region, Houston Weather Data

Table 2-96: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	507						
22,800-28,499	1,656	676					
28,500-34,199	2,805	1,825	845				
34,200-39,899	3,955	2,974	1,994	1,014			
39,900-45,599	5,104	4,124	3,143	2,163	1,182		
45,600-56,999	6,253	5,273	4,293	3,312	2,332	1,351	
57,000-64,499	8,552	7,572	6,591	5,611	4,630	3,650	1,689
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	620						
22,800-28,499	1,769	826					
28,500-34,199	2,919	1,976	1,033				
34,200-39,899	4,068	3,125	2,182	1,240			
39,900-45,599	5,217	4,274	3,332	2,389	1,446		
45,600-56,999	6,366	5,424	4,481	3,538	2,596	1,653	
57,000-64,499	8,665	7,722	6,780	5,837	4,894	3,952	2,066
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	822						
22,800-28,499	1,971	1,096					
28,500-34,199	3,121	2,245	1,370				
34,200-39,899	4,270	3,394	2,519	1,644			
39,900-45,599	5,419	4,544	3,668	2,793	1,918		
45,600-56,999	6,568	5,693	4,818	3,942	3,067	2,192	
57,000-64,499	8,867	7,992	7,116	6,241	5,366	4,490	2,740

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,140						
22,800-28,499	2,290	1,521					
28,500-34,199	3,439	2,670	1,901				
34,200-39,899	4,588	3,819	3,050	2,281			
39,900-45,599	5,738	4,968	4,199	3,430	2,661		
45,600-56,999	6,887	6,118	5,349	4,579	3,810	3,041	
57,000-64,499	9,186	8,416	7,647	6,878	6,109	5,340	3,801
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,263						
22,800-28,499	2,412	1,684					
28,500-34,199	3,562	2,833	2,105				
34,200-39,899	4,711	3,983	3,254	2,526			
39,900-45,599	5,860	5,132	4,404	3,675	2,947		
45,600-56,999	7,010	6,281	5,553	4,824	4,096	3,368	
57,000-64,499	9,308	8,580	7,851	7,123	6,395	5,666	4,210
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,559						
22,800-28,499	2,708	2,079					
28,500-34,199	3,858	3,228	2,598				
34,200-39,899	5,007	4,377	3,748	3,118			
39,900-45,599	6,156	5,527	4,897	4,267	3,638		
45,600-56,999	7,306	6,676	6,046	5,417	4,787	4,157	
57,000-64,499	9,604	8,975	8,345	7,715	7,086	6,456	5,197

Table 2-97: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,348						
22,800-28,499	2,778	1,797					
28,500-34,199	4,208	3,227	2,247				
34,200-39,899	5,637	4,657	3,677	2,696			
39,900-45,599	7,067	6,087	5,106	4,126	3,145		
45,600-56,999	8,497	7,516	6,536	5,556	4,575	3,595	
57,000-64,499	11,356	10,376	9,396	8,415	7,435	6,454	4,494
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,461						
22,800-28,499	2,891	1,948					
28,500-34,199	4,321	3,378	2,435				
34,200-39,899	5,750	4,808	3,865	2,922			
39,900-45,599	7,180	6,237	5,295	4,352	3,409		
45,600-56,999	8,610	7,667	6,725	5,782	4,839	3,896	
57,000-64,499	11,469	10,527	9,584	8,641	7,699	6,756	4,871
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,663						
22,800-28,499	3,093	2,218					
28,500-34,199	4,523	3,647	2,772				
34,200-39,899	5,952	5,077	4,202	3,326			
39,900-45,599	7,382	6,507	5,631	4,756	3,881		
45,600-56,999	8,812	7,937	7,061	6,186	5,311	4,435	
57,000-64,499	11,671	10,796	9,921	9,045	8,170	7,295	5,544

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,982						
22,800-28,499	3,411	2,642					
28,500-34,199	4,841	4,072	3,303				
34,200-39,899	6,271	5,502	4,733	3,963			
39,900-45,599	7,701	6,932	6,162	5,393	4,624		
45,600-56,999	9,130	8,361	7,592	6,823	6,054	5,285	
57,000-64,499	11,990	11,221	10,452	9,682	8,913	8,144	6,606
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,104						
22,800-28,499	3,534	2,806					
28,500-34,199	4,964	4,235	3,507				
34,200-39,899	6,393	5,665	4,937	4,208			
39,900-45,599	7,823	7,095	6,367	5,638	4,910		
45,600-56,999	9,253	8,525	7,796	7,068	6,340	5,611	
57,000-64,499	12,112	11,384	10,656	9,927	9,199	8,471	7,014
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,400						
22,800-28,499	3,830	3,200					
28,500-34,199	5,260	4,630	4,001				
34,200-39,899	6,690	6,060	5,430	4,801			
39,900-45,599	8,119	7,490	6,860	6,230	5,601		
45,600-56,999	9,549	8,919	8,290	7,660	7,030	6,401	
57,000-64,499	12,409	11,779	11,149	10,520	9,890	9,260	8,001

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-98: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	562						
22,800-28,499	1,836	749					
28,500-34,199	3,111	2,024	937				
34,200-39,899	4,385	3,298	2,211	1,124			
39,900-45,599	5,660	4,573	3,485	2,398	1,311		
45,600-56,999	6,934	5,847	4,760	3,673	2,586	1,498	
57,000-64,499	9,483	8,396	7,309	6,222	5,135	4,047	1,873
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	687						
22,800-28,499	1,962	916					
28,500-34,199	3,236	2,191	1,146				
34,200-39,899	4,511	3,465	2,420	1,375			
39,900-45,599	5,785	4,740	3,695	2,649	1,604		
45,600-56,999	7,060	6,014	4,969	3,924	2,878	1,833	
57,000-64,499	9,609	8,563	7,518	6,473	5,427	4,382	2,291
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	911						
22,800-28,499	2,186	1,215					
28,500-34,199	3,460	2,490	1,519				
34,200-39,899	4,735	3,764	2,793	1,823			
39,900-45,599	6,009	5,039	4,068	3,097	2,127		
45,600-56,999	7,284	6,313	5,342	4,372	3,401	2,430	
57,000-64,499	9,833	8,862	7,891	6,921	5,950	4,979	3,038

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,283						
22,800-28,499	2,558	1,711					
28,500-34,199	3,832	2,986	2,139				
34,200-39,899	5,107	4,260	3,413	2,567			
39,900-45,599	6,381	5,534	4,688	3,841	2,994		
45,600-56,999	7,656	6,809	5,962	5,116	4,269	3,422	
57,000-64,499	10,205	9,358	8,511	7,664	6,818	5,971	4,278
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,418						
22,800-28,499	2,692	1,890					
28,500-34,199	3,967	3,165	2,363				
34,200-39,899	5,241	4,439	3,637	2,835			
39,900-45,599	6,516	5,714	4,912	4,110	3,308		
45,600-56,999	7,790	6,988	6,186	5,384	4,582	3,781	
57,000-64,499	10,339	9,537	8,735	7,933	7,131	6,329	4,726
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,749						
22,800-28,499	3,024	2,332					
28,500-34,199	4,298	3,607	2,916				
34,200-39,899	5,573	4,881	4,190	3,499			
39,900-45,599	6,847	6,156	5,464	4,773	4,082		
45,600-56,999	8,122	7,430	6,739	6,048	5,356	4,665	
57,000-64,499	10,671	9,979	9,288	8,597	7,905	7,214	5,831

Table 2-99: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,495						
22,800-28,499	3,080	1,993					
28,500-34,199	4,666	3,579	2,491				
34,200-39,899	6,251	5,164	4,077	2,990			
39,900-45,599	7,837	6,749	5,662	4,575	3,488		
45,600-56,999	9,422	8,335	7,248	6,161	5,073	3,986	
57,000-64,499	12,593	11,506	10,419	9,331	8,244	7,157	4,983
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,620						
22,800-28,499	3,206	2,160					
28,500-34,199	4,791	3,746	2,700				
34,200-39,899	6,377	5,331	4,286	3,241			
39,900-45,599	7,962	6,917	5,871	4,826	3,781		
45,600-56,999	9,547	8,502	7,457	6,411	5,366	4,321	
57,000-64,499	12,718	11,673	10,628	9,582	8,537	7,492	5,401
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,844						
22,800-28,499	3,430	2,459					
28,500-34,199	5,015	4,044	3,074				
34,200-39,899	6,601	5,630	4,659	3,689			
39,900-45,599	8,186	7,215	6,245	5,274	4,303		
45,600-56,999	9,771	8,801	7,830	6,859	5,889	4,918	
57,000-64,499	12,942	11,972	11,001	10,030	9,060	8,089	6,148

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,216						
22,800-28,499	3,802	2,955					
28,500-34,199	5,387	4,540	3,694				
34,200-39,899	6,972	6,126	5,279	4,432			
39,900-45,599	8,558	7,711	6,865	6,018	5,171		
45,600-56,999	10,143	9,297	8,450	7,603	6,757	5,910	
57,000-64,499	13,314	12,468	11,621	10,774	9,927	9,081	7,387
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,351						
22,800-28,499	3,936	3,134					
28,500-34,199	5,521	4,720	3,918				
34,200-39,899	7,107	6,305	5,503	4,701			
39,900-45,599	8,692	7,890	7,089	6,287	5,485		
45,600-56,999	10,278	9,476	8,674	7,872	7,070	6,268	
57,000-64,499	13,449	12,647	11,845	11,043	10,241	9,439	7,835
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,682						
22,800-28,499	4,268	3,576					
28,500-34,199	5,853	5,162	4,470				
34,200-39,899	7,439	6,747	6,056	5,364			
39,900-45,599	9,024	8,333	7,641	6,950	6,259		
45,600-56,999	10,609	9,918	9,227	8,535	7,844	7,153	
57,000-64,499	13,780	13,089	12,398	11,706	11,015	10,324	8,941

Climate Zone 5: West Region El Paso Weather Data

Table 2-100: Energy Savings (kWh) for 12.44 SEER Early Retirement Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	370						
22,800-28,499	1,211	494					
28,500-34,199	2,051	1,334	617				
34,200-39,899	2,891	2,174	1,457	741			
39,900-45,599	3,731	3,014	2,298	1,581	864		
45,600-56,999	4,571	3,854	3,138	2,421	1,704	988	
57,000-64,499	6,251	5,535	4,818	4,101	3,385	2,668	1,235
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	453						
22,800-28,499	1,293	604					
28,500-34,199	2,133	1,444	755				
34,200-39,899	2,973	2,284	1,595	906			
39,900-45,599	3,814	3,124	2,435	1,746	1,057		
45,600-56,999	4,654	3,965	3,276	2,586	1,897	1,208	
57,000-64,499	6,334	5,645	4,956	4,267	3,578	2,889	1,510
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	601						
22,800-28,499	1,441	801					
28,500-34,199	2,281	1,641	1,001				
34,200-39,899	3,121	2,481	1,841	1,202			
39,900-45,599	3,961	3,321	2,681	2,042	1,402		
45,600-56,999	4,801	4,161	3,522	2,882	2,242	1,602	
57,000-64,499	6,482	5,842	5,202	4,562	3,922	3,282	2,003

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	847						
22,800-28,499	1,687	1,130					
28,500-34,199	2,528	1,970	1,412				
34,200-39,899	3,368	2,810	2,252	1,695			
39,900-45,599	4,208	3,650	3,092	2,535	1,977		
45,600-56,999	5,048	4,490	3,933	3,375	2,817	2,259	
57,000-64,499	6,728	6,170	5,613	5,055	4,497	3,940	2,824
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	936						
22,800-28,499	1,776	1,248					
28,500-34,199	2,616	2,088	1,560				
34,200-39,899	3,456	2,928	2,400	1,872			
39,900-45,599	4,296	3,768	3,240	2,712	2,184		
45,600-56,999	5,136	4,608	4,080	3,552	3,024	2,496	
57,000-64,499	6,817	6,288	5,760	5,232	4,704	4,176	3,120
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,154						
22,800-28,499	1,994	1,539					
28,500-34,199	2,834	2,379	1,923				
34,200-39,899	3,674	3,219	2,763	2,308			
39,900-45,599	4,514	4,059	3,603	3,148	2,693		
45,600-56,999	5,354	4,899	4,444	3,988	3,533	3,077	
57,000-64,499	7,035	6,579	6,124	5,668	5,213	4,757	3,846

Table 2-101: Energy Savings (kWh) for 10.0 SEER Early Retirement Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	985						
22,800-28,499	2,030	1,314					
28,500-34,199	3,076	2,359	1,642				
34,200-39,899	4,121	3,404	2,687	1,971			
39,900-45,599	5,166	4,449	3,732	3,016	2,299		
45,600-56,999	6,211	5,494	4,778	4,061	3,344	2,628	
57,000-64,499	8,301	7,584	6,868	6,151	5,435	4,718	3,285
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,068						
22,800-28,499	2,113	1,424					
28,500-34,199	3,158	2,469	1,780				
34,200-39,899	4,203	3,514	2,825	2,136			
39,900-45,599	5,248	4,559	3,870	3,181	2,492		
45,600-56,999	6,294	5,604	4,915	4,226	3,537	2,848	
57,000-64,499	8,384	7,695	7,006	6,317	5,627	4,938	3,560
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,216						
22,800-28,499	2,261	1,621					
28,500-34,199	3,306	2,666	2,026				
34,200-39,899	4,351	3,711	3,071	2,431			
39,900-45,599	5,396	4,756	4,116	3,477	2,837		
45,600-56,999	6,441	5,801	5,162	4,522	3,882	3,242	
57,000-64,499	8,531	7,892	7,252	6,612	5,972	5,332	4,052

17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,462						
22,800-28,499	2,507	1,950					
28,500-34,199	3,552	2,995	2,437				
34,200-39,899	4,598	4,040	3,482	2,925			
39,900-45,599	5,643	5,085	4,527	3,970	3,412		
45,600-56,999	6,688	6,130	5,572	5,015	4,457	3,899	
57,000-64,499	8,778	8,220	7,663	7,105	6,547	5,990	4,874
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,551						
22,800-28,499	2,596	2,068					
28,500-34,199	3,641	3,113	2,585				
34,200-39,899	4,686	4,158	3,630	3,102			
39,900-45,599	5,731	5,203	4,675	4,147	3,619		
45,600-56,999	6,776	6,248	5,720	5,192	4,664	4,136	
57,000-64,499	8,867	8,338	7,810	7,282	6,754	6,226	5,169
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,769						
22,800-28,499	2,814	2,359					
28,500-34,199	3,859	3,404	2,948				
34,200-39,899	4,904	4,449	3,993	3,538			
39,900-45,599	5,949	5,494	5,038	4,583	4,127		
45,600-56,999	6,994	6,539	6,083	5,628	5,173	4,717	
57,000-64,499	9,085	8,629	8,174	7,718	7,263	6,807	5,896

Deemed Summer Demand Savings Tables¹⁴⁵

Air conditioners 17 SEER or greater are assumed to be two-stage air conditioners, while those under 17 SEER are assumed to be single-stage air conditioners. This results in slightly lower summer demand savings for 17.0-17.9 SEER air conditioners as compared to 16.0-16.9 SEER units.

New Construction

Table 2-102 through Table 2-106 present the summer demand savings (kW) associated with central air conditioners installed during new construction (14.0 SEER baseline) for the five Texas climate zones.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-102: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 1

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	0.06	0.12	0.22	0.16	0.24	0.35
22,800-28,499	0.08	0.16	0.29	0.21	0.31	0.47
28,500-34,199	0.10	0.19	0.36	0.27	0.39	0.59
34,200-39,899	0.12	0.23	0.43	0.32	0.47	0.71
39,900-45,599	0.14	0.27	0.50	0.37	0.55	0.82
45,600-56,999	0.16	0.31	0.58	0.42	0.63	0.94
57,000-64,499	0.20	0.39	0.72	0.53	0.79	1.18

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-103: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 2

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	0.06	0.12	0.23	0.18	0.26	0.38
22,800-28,499	0.09	0.16	0.31	0.24	0.34	0.50
28,500-34,199	0.11	0.21	0.38	0.30	0.43	0.63
34,200-39,899	0.13	0.25	0.46	0.35	0.52	0.76
39,900-45,599	0.15	0.29	0.53	0.41	0.60	0.88
45,600-56,999	0.17	0.33	0.61	0.47	0.69	1.01
57,000-64,499	0.21	0.41	0.76	0.59	0.86	1.26

¹⁴⁵ Rated capacity ranges are specified with a 5% tolerance in accordance with AHRI Standard 210/240 to account for systems that are rated slightly below the applicable nominal capacity. AHRI Standard 210/240, Table J1.
http://www.ahrinet.org/App_Content/ahri/files/STANDARDS/AHRI/AHRI_Standard_210-240_2017.pdf.

Climate Zone 3: South Region, Houston Weather Data

Table 2-104: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 3

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	0.06	0.12	0.22	0.15	0.23	0.35
22,800-28,499	0.08	0.16	0.30	0.21	0.31	0.46
28,500-34,199	0.10	0.20	0.37	0.26	0.39	0.58
34,200-39,899	0.12	0.24	0.45	0.31	0.47	0.69
39,900-45,599	0.15	0.28	0.52	0.36	0.55	0.81
45,600-56,999	0.17	0.32	0.59	0.41	0.62	0.92
57,000-64,499	0.21	0.40	0.74	0.51	0.78	1.16

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-105: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 4

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	0.05	0.09	0.17	0.22	0.28	0.40
22,800-28,499	0.06	0.12	0.23	0.30	0.37	0.53
28,500-34,199	0.08	0.16	0.29	0.37	0.46	0.66
34,200-39,899	0.10	0.19	0.35	0.45	0.56	0.80
39,900-45,599	0.11	0.22	0.41	0.52	0.65	0.93
45,600-56,999	0.13	0.25	0.46	0.60	0.74	1.06
57,000-64,499	0.16	0.31	0.58	0.75	0.93	1.33

Climate Zone 5: West Region El Paso Weather Data

Table 2-106: Summer Demand Savings for 14.0 SEER New Construction Burnout Baseline—Zone 5

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	0.06	0.11	0.21	0.19	0.26	0.39
22,800-28,499	0.08	0.15	0.28	0.25	0.35	0.52
28,500-34,199	0.10	0.19	0.35	0.31	0.43	0.65
34,200-39,899	0.12	0.23	0.42	0.38	0.52	0.78
39,900-45,599	0.14	0.27	0.49	0.44	0.61	0.90
45,600-56,999	0.16	0.30	0.57	0.50	0.70	1.03
57,000-64,499	0.20	0.38	0.71	0.63	0.87	1.29

Replace-on-Burnout

Table 2-107 through Table 2-111 present the summer demand savings (kW) associated with central air conditioners installed in replace-on-burnout homes (13.08 SEER baseline) for the five Texas climate zones. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-107: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.71	0.22					
28,500-34,199	1.25	0.76	0.28				
34,200-39,899	1.79	1.30	0.82	0.33			
39,900-45,599	2.33	1.84	1.36	0.87	0.39		
45,600-56,999	2.87	2.38	1.90	1.41	0.93	0.45	
57,000-64,499	3.94	3.46	2.98	2.49	2.01	1.52	0.56
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.22						
22,800-28,499	0.76	0.30					
28,500-34,199	1.30	0.84	0.37				
34,200-39,899	1.84	1.38	0.91	0.45			
39,900-45,599	2.38	1.92	1.45	0.99	0.52		
45,600-56,999	2.92	2.46	1.99	1.52	1.06	0.59	
57,000-64,499	4.00	3.53	3.07	2.60	2.14	1.67	0.74

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.32						
22,800-28,499	0.86	0.43					
28,500-34,199	1.40	0.97	0.54				
34,200-39,899	1.94	1.51	1.08	0.64			
39,900-45,599	2.48	2.05	1.62	1.18	0.75		
45,600-56,999	3.02	2.59	2.16	1.72	1.29	0.86	
57,000-64,499	4.10	3.67	3.24	2.80	2.37	1.94	1.07
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.27						
22,800-28,499	0.81	0.35					
28,500-34,199	1.34	0.89	0.44				
34,200-39,899	1.88	1.43	0.98	0.53			
39,900-45,599	2.42	1.97	1.52	1.07	0.62		
45,600-56,999	2.96	2.51	2.06	1.61	1.16	0.71	
57,000-64,499	4.04	3.59	3.14	2.69	2.24	1.79	0.88
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.34						
22,800-28,499	0.88	0.46					
28,500-34,199	1.42	1.00	0.57				
34,200-39,899	1.96	1.54	1.11	0.68			
39,900-45,599	2.50	2.08	1.65	1.22	0.80		
45,600-56,999	3.04	2.61	2.19	1.76	1.34	0.91	
57,000-64,499	4.12	3.69	3.27	2.84	2.42	1.99	1.14

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.46						
22,800-28,499	1.00	0.61					
28,500-34,199	1.54	1.15	0.76				
34,200-39,899	2.08	1.69	1.30	0.92			
39,900-45,599	2.62	2.23	1.84	1.46	1.07		
45,600-56,999	3.16	2.77	2.38	2.00	1.61	1.22	
57,000-64,499	4.24	3.85	3.46	3.08	2.69	2.30	1.53

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-108: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.18						
22,800-28,499	0.75	0.24					
28,500-34,199	1.32	0.81	0.29				
34,200-39,899	1.89	1.38	0.87	0.35			
39,900-45,599	2.47	1.95	1.44	0.93	0.41		
45,600-56,999	3.04	2.53	2.01	1.50	0.99	0.47	
57,000-64,499	4.18	3.67	3.16	2.64	2.13	1.62	0.59
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.24						
22,800-28,499	0.81	0.31					
28,500-34,199	1.38	0.89	0.39				
34,200-39,899	1.95	1.46	0.97	0.47			
39,900-45,599	2.53	2.03	1.54	1.04	0.55		
45,600-56,999	3.10	2.60	2.11	1.62	1.12	0.63	
57,000-64,499	4.24	3.75	3.26	2.76	2.27	1.77	0.79

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.34						
22,800-28,499	0.91	0.46					
28,500-34,199	1.49	1.03	0.57				
34,200-39,899	2.06	1.60	1.14	0.68			
39,900-45,599	2.63	2.17	1.71	1.26	0.80		
45,600-56,999	3.20	2.75	2.29	1.83	1.37	0.91	
57,000-64,499	4.35	3.89	3.43	2.97	2.52	2.06	1.14
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.29						
22,800-28,499	0.86	0.39					
28,500-34,199	1.43	0.96	0.48				
34,200-39,899	2.01	1.53	1.06	0.58			
39,900-45,599	2.58	2.10	1.63	1.15	0.68		
45,600-56,999	3.15	2.68	2.20	1.72	1.25	0.77	
57,000-64,499	4.30	3.82	3.34	2.87	2.39	1.92	0.97
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.37						
22,800-28,499	0.94	0.49					
28,500-34,199	1.52	1.07	0.62				
34,200-39,899	2.09	1.64	1.19	0.74			
39,900-45,599	2.66	2.21	1.76	1.31	0.87		
45,600-56,999	3.23	2.78	2.34	1.89	1.44	0.99	
57,000-64,499	4.38	3.93	3.48	3.03	2.58	2.13	1.24

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.49						
22,800-28,499	1.06	0.66					
28,500-34,199	1.64	1.23	0.82				
34,200-39,899	2.21	1.80	1.39	0.98			
39,900-45,599	2.78	2.37	1.96	1.55	1.15		
45,600-56,999	3.35	2.94	2.54	2.13	1.72	1.31	
57,000-64,499	4.50	4.09	3.68	3.27	2.86	2.45	1.64

Climate Zone 3: South Region, Houston Weather Data

Table 2-109: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.73	0.23					
28,500-34,199	1.28	0.79	0.29				
34,200-39,899	1.84	1.34	0.84	0.34			
39,900-45,599	2.40	1.90	1.40	0.90	0.40		
45,600-56,999	2.95	2.45	1.96	1.46	0.96	0.46	
57,000-64,499	4.07	3.57	3.07	2.57	2.07	1.57	0.57
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.23						
22,800-28,499	0.79	0.31					
28,500-34,199	1.34	0.86	0.38				
34,200-39,899	1.90	1.42	0.94	0.46			
39,900-45,599	2.46	1.98	1.50	1.02	0.54		
45,600-56,999	3.01	2.53	2.05	1.57	1.09	0.61	
57,000-64,499	4.12	3.64	3.16	2.68	2.20	1.73	0.77

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.33						
22,800-28,499	0.89	0.44					
28,500-34,199	1.45	1.00	0.55				
34,200-39,899	2.00	1.56	1.11	0.66			
39,900-45,599	2.56	2.11	1.67	1.22	0.78		
45,600-56,999	3.11	2.67	2.22	1.78	1.33	0.89	
57,000-64,499	4.23	3.78	3.34	2.89	2.44	2.00	1.11
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.26						
22,800-28,499	0.82	0.35					
28,500-34,199	1.38	0.91	0.44				
34,200-39,899	1.93	1.46	1.00	0.53			
39,900-45,599	2.49	2.02	1.55	1.08	0.62		
45,600-56,999	3.05	2.58	2.11	1.64	1.17	0.70	
57,000-64,499	4.16	3.69	3.22	2.75	2.28	1.82	0.88
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.34						
22,800-28,499	0.90	0.46					
28,500-34,199	1.46	1.01	0.57				
34,200-39,899	2.01	1.57	1.13	0.69			
39,900-45,599	2.57	2.13	1.69	1.24	0.80		
45,600-56,999	3.13	2.68	2.24	1.80	1.36	0.92	
57,000-64,499	4.24	3.80	3.36	2.91	2.47	2.03	1.15

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.46						
22,800-28,499	1.01	0.61					
28,500-34,199	1.57	1.17	0.76				
34,200-39,899	2.13	1.72	1.32	0.91			
39,900-45,599	2.68	2.28	1.87	1.47	1.07		
45,600-56,999	3.24	2.83	2.43	2.03	1.62	1.22	
57,000-64,499	4.35	3.95	3.54	3.14	2.73	2.33	1.52

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-110: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.13						
22,800-28,499	0.57	0.18					
28,500-34,199	1.00	0.61	0.22				
34,200-39,899	1.44	1.05	0.66	0.27			
39,900-45,599	1.87	1.48	1.09	0.70	0.31		
45,600-56,999	2.31	1.92	1.53	1.14	0.75	0.36	
57,000-64,499	3.18	2.79	2.40	2.01	1.62	1.23	0.45
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.18						
22,800-28,499	0.61	0.24					
28,500-34,199	1.05	0.67	0.30				
34,200-39,899	1.48	1.11	0.73	0.36			
39,900-45,599	1.92	1.54	1.17	0.79	0.42		
45,600-56,999	2.35	1.98	1.60	1.23	0.85	0.48	
57,000-64,499	3.22	2.85	2.47	2.10	1.72	1.35	0.60

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.26						
22,800-28,499	0.69	0.35					
28,500-34,199	1.13	0.78	0.43				
34,200-39,899	1.56	1.22	0.87	0.52			
39,900-45,599	2.00	1.65	1.30	0.95	0.61		
45,600-56,999	2.43	2.09	1.74	1.39	1.04	0.69	
57,000-64,499	3.30	2.96	2.61	2.26	1.91	1.56	0.87
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.31						
22,800-28,499	0.74	0.41					
28,500-34,199	1.18	0.85	0.52				
34,200-39,899	1.61	1.28	0.95	0.62			
39,900-45,599	2.05	1.72	1.39	1.05	0.72		
45,600-56,999	2.48	2.15	1.82	1.49	1.16	0.83	
57,000-64,499	3.35	3.02	2.69	2.36	2.03	1.70	1.03
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.36						
22,800-28,499	0.80	0.48					
28,500-34,199	1.23	0.92	0.61				
34,200-39,899	1.67	1.35	1.04	0.73			
39,900-45,599	2.10	1.79	1.48	1.16	0.85		
45,600-56,999	2.54	2.22	1.91	1.60	1.28	0.97	
57,000-64,499	3.41	3.09	2.78	2.47	2.15	1.84	1.21

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.48						
22,800-28,499	0.92	0.65					
28,500-34,199	1.35	1.08	0.81				
34,200-39,899	1.79	1.52	1.24	0.97			
39,900-45,599	2.22	1.95	1.68	1.40	1.13		
45,600-56,999	2.66	2.38	2.11	1.84	1.56	1.29	
57,000-64,499	3.53	3.25	2.98	2.71	2.43	2.16	1.61

Climate Zone 5: West Region El Paso Weather Data

Table 2-111: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.16						
22,800-28,499	0.69	0.22					
28,500-34,199	1.22	0.75	0.27				
34,200-39,899	1.75	1.28	0.80	0.33			
39,900-45,599	2.28	1.81	1.33	0.86	0.38		
45,600-56,999	2.81	2.34	1.86	1.39	0.91	0.44	
57,000-64,499	3.87	3.40	2.92	2.45	1.97	1.50	0.55
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.22						
22,800-28,499	0.75	0.29					
28,500-34,199	1.28	0.82	0.36				
34,200-39,899	1.81	1.35	0.89	0.44			
39,900-45,599	2.34	1.88	1.42	0.97	0.51		
45,600-56,999	2.87	2.41	1.95	1.50	1.04	0.58	
57,000-64,499	3.93	3.47	3.01	2.56	2.10	1.64	0.73

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.32						
22,800-28,499	0.85	0.42					
28,500-34,199	1.38	0.95	0.53				
34,200-39,899	1.90	1.48	1.06	0.63			
39,900-45,599	2.43	2.01	1.59	1.16	0.74		
45,600-56,999	2.96	2.54	2.12	1.69	1.27	0.84	
57,000-64,499	4.02	3.60	3.17	2.75	2.33	1.90	1.05
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.29						
22,800-28,499	0.82	0.39					
28,500-34,199	1.35	0.92	0.49				
34,200-39,899	1.88	1.45	1.02	0.59			
39,900-45,599	2.41	1.98	1.55	1.12	0.68		
45,600-56,999	2.94	2.51	2.08	1.65	1.21	0.78	
57,000-64,499	4.00	3.57	3.14	2.70	2.27	1.84	0.98
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.37						
22,800-28,499	0.89	0.49					
28,500-34,199	1.42	1.02	0.61				
34,200-39,899	1.95	1.55	1.14	0.73			
39,900-45,599	2.48	2.08	1.67	1.26	0.85		
45,600-56,999	3.01	2.61	2.20	1.79	1.38	0.97	
57,000-64,499	4.07	3.66	3.26	2.85	2.44	2.03	1.22

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.49						
22,800-28,499	1.02	0.66					
28,500-34,199	1.55	1.19	0.82				
34,200-39,899	2.08	1.72	1.35	0.98			
39,900-45,599	2.61	2.24	1.88	1.51	1.15		
45,600-56,999	3.14	2.77	2.41	2.04	1.68	1.31	
57,000-64,499	4.20	3.83	3.47	3.10	2.74	2.37	1.64

Early Retirement

Table 2-112 through Table 2-121 present the early retirement summer demand savings (kW) associated with central air conditioners installed in homes for the five Texas climate zones. These savings can be used with the replace-on-burnout energy savings in Table 2-107 through Table 2-111 to calculate summer demand savings. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-112: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.25						
22,800-28,499	0.82	0.33					
28,500-34,199	1.39	0.90	0.42				
34,200-39,899	1.95	1.47	0.98	0.50			
39,900-45,599	2.52	2.04	1.55	1.07	0.58		
45,600-56,999	3.09	2.60	2.12	1.64	1.15	0.67	
57,000-64,499	4.22	3.74	3.25	2.77	2.29	1.80	0.83

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.31						
22,800-28,499	0.87	0.41					
28,500-34,199	1.44	0.98	0.51				
34,200-39,899	2.01	1.54	1.08	0.61			
39,900-45,599	2.58	2.11	1.64	1.18	0.71		
45,600-56,999	3.14	2.68	2.21	1.75	1.28	0.82	
57,000-64,499	4.28	3.81	3.35	2.88	2.42	1.95	1.02
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.41						
22,800-28,499	0.97	0.54					
28,500-34,199	1.54	1.11	0.68				
34,200-39,899	2.11	1.68	1.24	0.81			
39,900-45,599	2.68	2.24	1.81	1.38	0.95		
45,600-56,999	3.24	2.81	2.38	1.95	1.51	1.08	
57,000-64,499	4.38	3.95	3.51	3.08	2.65	2.22	1.35
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.35						
22,800-28,499	0.92	0.46					
28,500-34,199	1.48	1.03	0.58				
34,200-39,899	2.05	1.60	1.15	0.70			
39,900-45,599	2.62	2.17	1.72	1.26	0.81		
45,600-56,999	3.19	2.73	2.28	1.83	1.38	0.93	
57,000-64,499	4.32	3.87	3.42	2.97	2.52	2.06	1.16

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.43						
22,800-28,499	0.99	0.57					
28,500-34,199	1.56	1.13	0.71				
34,200-39,899	2.13	1.70	1.28	0.85			
39,900-45,599	2.70	2.27	1.84	1.42	0.99		
45,600-56,999	3.26	2.84	2.41	1.99	1.56	1.13	
57,000-64,499	4.40	3.97	3.55	3.12	2.69	2.27	1.42
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.54						
22,800-28,499	1.11	0.72					
28,500-34,199	1.68	1.29	0.90				
34,200-39,899	2.24	1.86	1.47	1.08			
39,900-45,599	2.81	2.43	2.04	1.65	1.27		
45,600-56,999	3.38	2.99	2.61	2.22	1.83	1.45	
57,000-64,499	4.51	4.13	3.74	3.35	2.97	2.58	1.81

Table 2-113: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.67						
22,800-28,499	1.37	0.89					
28,500-34,199	2.08	1.59	1.11				
34,200-39,899	2.78	2.30	1.82	1.33			
39,900-45,599	3.49	3.00	2.52	2.04	1.55		
45,600-56,999	4.19	3.71	3.23	2.74	2.26	1.77	
57,000-64,499	5.61	5.12	4.64	4.15	3.67	3.19	2.22

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.72						
22,800-28,499	1.43	0.96					
28,500-34,199	2.13	1.67	1.20				
34,200-39,899	2.84	2.37	1.91	1.44			
39,900-45,599	3.54	3.08	2.61	2.15	1.68		
45,600-56,999	4.25	3.79	3.32	2.85	2.39	1.92	
57,000-64,499	5.66	5.20	4.73	4.27	3.80	3.34	2.40
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.82						
22,800-28,499	1.53	1.09					
28,500-34,199	2.23	1.80	1.37				
34,200-39,899	2.94	2.51	2.07	1.64			
39,900-45,599	3.64	3.21	2.78	2.35	1.92		
45,600-56,999	4.35	3.92	3.49	3.05	2.62	2.19	
57,000-64,499	5.76	5.33	4.90	4.47	4.03	3.60	2.74
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.76						
22,800-28,499	1.47	1.02					
28,500-34,199	2.18	1.72	1.27				
34,200-39,899	2.88	2.43	1.98	1.53			
39,900-45,599	3.59	3.14	2.69	2.23	1.78		
45,600-56,999	4.29	3.84	3.39	2.94	2.49	2.04	
57,000-64,499	5.71	5.25	4.80	4.35	3.90	3.45	2.55

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.84						
22,800-28,499	1.55	1.12					
28,500-34,199	2.25	1.83	1.40				
34,200-39,899	2.96	2.53	2.11	1.68			
39,900-45,599	3.66	3.24	2.81	2.39	1.96		
45,600-56,999	4.37	3.94	3.52	3.09	2.67	2.24	
57,000-64,499	5.78	5.36	4.93	4.50	4.08	3.65	2.80
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.96						
22,800-28,499	1.66	1.28					
28,500-34,199	2.37	1.98	1.60				
34,200-39,899	3.08	2.69	2.30	1.92			
39,900-45,599	3.78	3.39	3.01	2.62	2.23		
45,600-56,999	4.49	4.10	3.71	3.33	2.94	2.55	
57,000-64,499	5.90	5.51	5.13	4.74	4.35	3.97	3.19

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-114: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.27						
22,800-28,499	0.87	0.35					
28,500-34,199	1.47	0.96	0.44				
34,200-39,899	2.07	1.56	1.04	0.53			
39,900-45,599	2.67	2.16	1.65	1.13	0.62		
45,600-56,999	3.27	2.76	2.25	1.73	1.22	0.71	
57,000-64,499	4.48	3.96	3.45	2.94	2.42	1.91	0.88

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.32						
22,800-28,499	0.93	0.43					
28,500-34,199	1.53	1.03	0.54				
34,200-39,899	2.13	1.64	1.14	0.65			
39,900-45,599	2.73	2.24	1.74	1.25	0.76		
45,600-56,999	3.33	2.84	2.35	1.85	1.36	0.87	
57,000-64,499	4.54	4.04	3.55	3.06	2.56	2.07	1.08
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.43						
22,800-28,499	1.03	0.57					
28,500-34,199	1.63	1.18	0.72				
34,200-39,899	2.24	1.78	1.32	0.86			
39,900-45,599	2.84	2.38	1.92	1.46	1.00		
45,600-56,999	3.44	2.98	2.52	2.06	1.61	1.15	
57,000-64,499	4.64	4.18	3.73	3.27	2.81	2.35	1.43
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.38						
22,800-28,499	0.98	0.50					
28,500-34,199	1.58	1.11	0.63				
34,200-39,899	2.18	1.71	1.23	0.76			
39,900-45,599	2.79	2.31	1.83	1.36	0.88		
45,600-56,999	3.39	2.91	2.44	1.96	1.48	1.01	
57,000-64,499	4.59	4.11	3.64	3.16	2.69	2.21	1.26

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.46						
22,800-28,499	1.06	0.61					
28,500-34,199	1.66	1.21	0.77				
34,200-39,899	2.26	1.82	1.37	0.92			
39,900-45,599	2.87	2.42	1.97	1.52	1.07		
45,600-56,999	3.47	3.02	2.57	2.12	1.67	1.22	
57,000-64,499	4.67	4.22	3.77	3.33	2.88	2.43	1.53
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.58						
22,800-28,499	1.18	0.77					
28,500-34,199	1.78	1.37	0.97				
34,200-39,899	2.38	1.98	1.57	1.16			
39,900-45,599	2.99	2.58	2.17	1.76	1.35		
45,600-56,999	3.59	3.18	2.77	2.36	1.95	1.55	
57,000-64,499	4.79	4.38	3.97	3.57	3.16	2.75	1.93

Table 2-115: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.71						
22,800-28,499	1.45	0.94					
28,500-34,199	2.20	1.69	1.18				
34,200-39,899	2.95	2.44	1.93	1.41			
39,900-45,599	3.70	3.19	2.67	2.16	1.65		
45,600-56,999	4.45	3.94	3.42	2.91	2.40	1.88	
57,000-64,499	5.95	5.43	4.92	4.41	3.89	3.38	2.35

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.77						
22,800-28,499	1.51	1.02					
28,500-34,199	2.26	1.77	1.28				
34,200-39,899	3.01	2.52	2.02	1.53			
39,900-45,599	3.76	3.27	2.77	2.28	1.79		
45,600-56,999	4.51	4.01	3.52	3.03	2.53	2.04	
57,000-64,499	6.01	5.51	5.02	4.52	4.03	3.54	2.55
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.87						
22,800-28,499	1.62	1.16					
28,500-34,199	2.37	1.91	1.45				
34,200-39,899	3.12	2.66	2.20	1.74			
39,900-45,599	3.87	3.41	2.95	2.49	2.03		
45,600-56,999	4.61	4.16	3.70	3.24	2.78	2.32	
57,000-64,499	6.11	5.65	5.19	4.74	4.28	3.82	2.90
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.82						
22,800-28,499	1.57	1.09					
28,500-34,199	2.32	1.84	1.36				
34,200-39,899	3.06	2.59	2.11	1.64			
39,900-45,599	3.81	3.34	2.86	2.39	1.91		
45,600-56,999	4.56	4.09	3.61	3.13	2.66	2.18	
57,000-64,499	6.06	5.58	5.11	4.63	4.16	3.68	2.73

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.90						
22,800-28,499	1.65	1.20					
28,500-34,199	2.40	1.95	1.50				
34,200-39,899	3.15	2.70	2.25	1.80			
39,900-45,599	3.89	3.45	3.00	2.55	2.10		
45,600-56,999	4.64	4.19	3.75	3.30	2.85	2.40	
57,000-64,499	6.14	5.69	5.24	4.79	4.35	3.90	3.00
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.02						
22,800-28,499	1.77	1.36					
28,500-34,199	2.52	2.11	1.70				
34,200-39,899	3.27	2.86	2.45	2.04			
39,900-45,599	4.01	3.61	3.20	2.79	2.38		
45,600-56,999	4.76	4.35	3.95	3.54	3.13	2.72	
57,000-64,499	6.26	5.85	5.44	5.03	4.63	4.22	3.40

Climate Zone 3: South Region, Houston Weather Data

Table 2-116: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.26						
22,800-28,499	0.84	0.34					
28,500-34,199	1.43	0.93	0.43				
34,200-39,899	2.01	1.51	1.01	0.52			
39,900-45,599	2.60	2.10	1.60	1.10	0.60		
45,600-56,999	3.18	2.68	2.18	1.69	1.19	0.69	
57,000-64,499	4.35	3.85	3.35	2.86	2.36	1.86	0.86

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.32						
22,800-28,499	0.90	0.42					
28,500-34,199	1.49	1.01	0.53				
34,200-39,899	2.07	1.59	1.11	0.63			
39,900-45,599	2.66	2.18	1.70	1.22	0.74		
45,600-56,999	3.24	2.76	2.28	1.80	1.32	0.84	
57,000-64,499	4.41	3.93	3.45	2.97	2.49	2.01	1.05
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.42						
22,800-28,499	1.00	0.56					
28,500-34,199	1.59	1.14	0.70				
34,200-39,899	2.17	1.73	1.28	0.84			
39,900-45,599	2.76	2.31	1.87	1.42	0.98		
45,600-56,999	3.34	2.90	2.45	2.01	1.56	1.12	
57,000-64,499	4.51	4.07	3.62	3.18	2.73	2.29	1.39
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.35						
22,800-28,499	0.93	0.47					
28,500-34,199	1.52	1.05	0.58				
34,200-39,899	2.10	1.64	1.17	0.70			
39,900-45,599	2.69	2.22	1.75	1.28	0.82		
45,600-56,999	3.27	2.81	2.34	1.87	1.40	0.93	
57,000-64,499	4.44	3.98	3.51	3.04	2.57	2.10	1.17

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.43						
22,800-28,499	1.01	0.57					
28,500-34,199	1.60	1.16	0.72				
34,200-39,899	2.18	1.74	1.30	0.86			
39,900-45,599	2.77	2.33	1.89	1.44	1.00		
45,600-56,999	3.35	2.91	2.47	2.03	1.59	1.15	
57,000-64,499	4.52	4.08	3.64	3.20	2.76	2.32	1.43
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.54						
22,800-28,499	1.13	0.72					
28,500-34,199	1.71	1.31	0.90				
34,200-39,899	2.30	1.89	1.49	1.08			
39,900-45,599	2.88	2.48	2.07	1.67	1.27		
45,600-56,999	3.47	3.06	2.66	2.25	1.85	1.45	
57,000-64,499	4.64	4.23	3.83	3.42	3.02	2.62	1.81

Table 2-117: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.69						
22,800-28,499	1.41	0.91					
28,500-34,199	2.14	1.64	1.14				
34,200-39,899	2.87	2.37	1.87	1.37			
39,900-45,599	3.60	3.10	2.60	2.10	1.60		
45,600-56,999	4.32	3.83	3.33	2.83	2.33	1.83	
57,000-64,499	5.78	5.28	4.78	4.28	3.78	3.29	2.29

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.74						
22,800-28,499	1.47	0.99					
28,500-34,199	2.20	1.72	1.24				
34,200-39,899	2.93	2.45	1.97	1.49			
39,900-45,599	3.65	3.17	2.69	2.22	1.74		
45,600-56,999	4.38	3.90	3.42	2.94	2.46	1.98	
57,000-64,499	5.84	5.36	4.88	4.40	3.92	3.44	2.48
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.85						
22,800-28,499	1.57	1.13					
28,500-34,199	2.30	1.86	1.41				
34,200-39,899	3.03	2.58	2.14	1.69			
39,900-45,599	3.76	3.31	2.87	2.42	1.98		
45,600-56,999	4.49	4.04	3.59	3.15	2.70	2.26	
57,000-64,499	5.94	5.50	5.05	4.60	4.16	3.71	2.82
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.78						
22,800-28,499	1.51	1.04					
28,500-34,199	2.23	1.76	1.30				
34,200-39,899	2.96	2.49	2.02	1.56			
39,900-45,599	3.69	3.22	2.75	2.28	1.81		
45,600-56,999	4.42	3.95	3.48	3.01	2.54	2.07	
57,000-64,499	5.87	5.40	4.93	4.47	4.00	3.53	2.59

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.86						
22,800-28,499	1.59	1.14					
28,500-34,199	2.31	1.87	1.43				
34,200-39,899	3.04	2.60	2.16	1.72			
39,900-45,599	3.77	3.33	2.89	2.44	2.00		
45,600-56,999	4.50	4.05	3.61	3.17	2.73	2.29	
57,000-64,499	5.95	5.51	5.07	4.63	4.19	3.74	2.86
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.97						
22,800-28,499	1.70	1.29					
28,500-34,199	2.43	2.02	1.62				
34,200-39,899	3.15	2.75	2.35	1.94			
39,900-45,599	3.88	3.48	3.07	2.67	2.26		
45,600-56,999	4.61	4.21	3.80	3.40	2.99	2.59	
57,000-64,499	6.06	5.66	5.26	4.85	4.45	4.04	3.24

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-118: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.20						
22,800-28,499	0.66	0.27					
28,500-34,199	1.12	0.73	0.34				
34,200-39,899	1.57	1.18	0.79	0.40			
39,900-45,599	2.03	1.64	1.25	0.86	0.47		
45,600-56,999	2.49	2.10	1.71	1.32	0.93	0.54	
57,000-64,499	3.40	3.01	2.62	2.23	1.84	1.45	0.67

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.25						
22,800-28,499	0.70	0.33					
28,500-34,199	1.16	0.79	0.41				
34,200-39,899	1.62	1.24	0.87	0.49			
39,900-45,599	2.08	1.70	1.33	0.95	0.58		
45,600-56,999	2.53	2.16	1.78	1.41	1.03	0.66	
57,000-64,499	3.45	3.07	2.70	2.32	1.95	1.57	0.82
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.33						
22,800-28,499	0.78	0.44					
28,500-34,199	1.24	0.89	0.54				
34,200-39,899	1.70	1.35	1.00	0.65			
39,900-45,599	2.16	1.81	1.46	1.11	0.76		
45,600-56,999	2.61	2.26	1.92	1.57	1.22	0.87	
57,000-64,499	3.53	3.18	2.83	2.48	2.13	1.79	1.09
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.38						
22,800-28,499	0.83	0.50					
28,500-34,199	1.29	0.96	0.63				
34,200-39,899	1.75	1.42	1.09	0.75			
39,900-45,599	2.21	1.87	1.54	1.21	0.88		
45,600-56,999	2.66	2.33	2.00	1.67	1.34	1.01	
57,000-64,499	3.58	3.25	2.91	2.58	2.25	1.92	1.26

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.43						
22,800-28,499	0.89	0.57					
28,500-34,199	1.34	1.03	0.72				
34,200-39,899	1.80	1.49	1.17	0.86			
39,900-45,599	2.26	1.95	1.63	1.32	1.00		
45,600-56,999	2.72	2.40	2.09	1.78	1.46	1.15	
57,000-64,499	3.63	3.32	3.00	2.69	2.38	2.06	1.44
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.55						
22,800-28,499	1.01	0.74					
28,500-34,199	1.47	1.19	0.92				
34,200-39,899	1.92	1.65	1.38	1.10			
39,900-45,599	2.38	2.11	1.83	1.56	1.29		
45,600-56,999	2.84	2.56	2.29	2.02	1.74	1.47	
57,000-64,499	3.75	3.48	3.20	2.93	2.66	2.38	1.84

Table 2-119: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.54						
22,800-28,499	1.10	0.71					
28,500-34,199	1.67	1.28	0.89				
34,200-39,899	2.24	1.85	1.46	1.07			
39,900-45,599	2.81	2.42	2.03	1.64	1.25		
45,600-56,999	3.38	2.99	2.60	2.21	1.82	1.43	
57,000-64,499	4.52	4.13	3.74	3.35	2.96	2.57	1.79

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.58						
22,800-28,499	1.15	0.77					
28,500-34,199	1.72	1.34	0.97				
34,200-39,899	2.29	1.91	1.54	1.16			
39,900-45,599	2.86	2.48	2.11	1.73	1.36		
45,600-56,999	3.42	3.05	2.67	2.30	1.92	1.55	
57,000-64,499	4.56	4.19	3.81	3.44	3.06	2.69	1.94
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.66						
22,800-28,499	1.23	0.88					
28,500-34,199	1.80	1.45	1.10				
34,200-39,899	2.37	2.02	1.67	1.32			
39,900-45,599	2.94	2.59	2.24	1.89	1.54		
45,600-56,999	3.50	3.16	2.81	2.46	2.11	1.76	
57,000-64,499	4.64	4.29	3.95	3.60	3.25	2.90	2.21
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.71						
22,800-28,499	1.28	0.95					
28,500-34,199	1.85	1.52	1.19				
34,200-39,899	2.42	2.09	1.75	1.42			
39,900-45,599	2.99	2.66	2.32	1.99	1.66		
45,600-56,999	3.56	3.22	2.89	2.56	2.23	1.90	
57,000-64,499	4.69	4.36	4.03	3.70	3.37	3.04	2.37

18.0-18.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.77						
22,800-28,499	1.33	1.02					
28,500-34,199	1.90	1.59	1.28				
34,200-39,899	2.47	2.16	1.84	1.53			
39,900-45,599	3.04	2.73	2.41	2.10	1.79		
45,600-56,999	3.61	3.29	2.98	2.67	2.35	2.04	
57,000-64,499	4.75	4.43	4.12	3.81	3.49	3.18	2.55
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.89						
22,800-28,499	1.45	1.18					
28,500-34,199	2.02	1.75	1.48				
34,200-39,899	2.59	2.32	2.05	1.77			
39,900-45,599	3.16	2.89	2.61	2.34	2.07		
45,600-56,999	3.73	3.46	3.18	2.91	2.64	2.36	
57,000-64,499	4.87	4.59	4.32	4.05	3.77	3.50	2.95

Climate Zone 5: West Region El Paso Weather Data

Table 2-120: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.25						
22,800-28,499	0.80	0.33					
28,500-34,199	1.36	0.88	0.41				
34,200-39,899	1.92	1.44	0.97	0.49			
39,900-45,599	2.47	2.00	1.52	1.05	0.57		
45,600-56,999	3.03	2.55	2.08	1.60	1.13	0.65	
57,000-64,499	4.14	3.67	3.19	2.72	2.24	1.77	0.82

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.30						
22,800-28,499	0.86	0.40					
28,500-34,199	1.41	0.96	0.50				
34,200-39,899	1.97	1.51	1.06	0.60			
39,900-45,599	2.53	2.07	1.61	1.16	0.70		
45,600-56,999	3.08	2.63	2.17	1.71	1.26	0.80	
57,000-64,499	4.20	3.74	3.28	2.83	2.37	1.91	1.00
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.40						
22,800-28,499	0.95	0.53					
28,500-34,199	1.51	1.09	0.66				
34,200-39,899	2.07	1.64	1.22	0.80			
39,900-45,599	2.63	2.20	1.78	1.35	0.93		
45,600-56,999	3.18	2.76	2.33	1.91	1.49	1.06	
57,000-64,499	4.30	3.87	3.45	3.02	2.60	2.18	1.33
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.37						
22,800-28,499	0.93	0.50					
28,500-34,199	1.49	1.06	0.62				
34,200-39,899	2.05	1.61	1.18	0.75			
39,900-45,599	2.60	2.17	1.74	1.31	0.87		
45,600-56,999	3.16	2.73	2.30	1.86	1.43	1.00	
57,000-64,499	4.27	3.84	3.41	2.98	2.55	2.11	1.25

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.45						
22,800-28,499	1.00	0.60					
28,500-34,199	1.56	1.15	0.75				
34,200-39,899	2.12	1.71	1.30	0.89			
39,900-45,599	2.67	2.27	1.86	1.45	1.04		
45,600-56,999	3.23	2.82	2.42	2.01	1.60	1.19	
57,000-64,499	4.34	3.94	3.53	3.12	2.71	2.31	1.49
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.57						
22,800-28,499	1.13	0.77					
28,500-34,199	1.69	1.32	0.96				
34,200-39,899	2.24	1.88	1.51	1.15			
39,900-45,599	2.80	2.44	2.07	1.70	1.34		
45,600-56,999	3.36	2.99	2.63	2.26	1.90	1.53	
57,000-64,499	4.47	4.11	3.74	3.37	3.01	2.64	1.91

Table 2-121: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.65						
22,800-28,499	1.35	0.87					
28,500-34,199	2.04	1.56	1.09				
34,200-39,899	2.73	2.26	1.78	1.31			
39,900-45,599	3.42	2.95	2.47	2.00	1.52		
45,600-56,999	4.12	3.64	3.17	2.69	2.22	1.74	
57,000-64,499	5.50	5.03	4.55	4.08	3.60	3.13	2.18

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.71						
22,800-28,499	1.40	0.94					
28,500-34,199	2.09	1.64	1.18				
34,200-39,899	2.79	2.33	1.87	1.42			
39,900-45,599	3.48	3.02	2.56	2.11	1.65		
45,600-56,999	4.17	3.71	3.26	2.80	2.34	1.89	
57,000-64,499	5.56	5.10	4.64	4.19	3.73	3.27	2.36
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.81						
22,800-28,499	1.50	1.07					
28,500-34,199	2.19	1.77	1.34				
34,200-39,899	2.88	2.46	2.04	1.61			
39,900-45,599	3.58	3.15	2.73	2.30	1.88		
45,600-56,999	4.27	3.84	3.42	3.00	2.57	2.15	
57,000-64,499	5.65	5.23	4.81	4.38	3.96	3.53	2.69
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.78						
22,800-28,499	1.48	1.04					
28,500-34,199	2.17	1.74	1.30				
34,200-39,899	2.86	2.43	2.00	1.56			
39,900-45,599	3.55	3.12	2.69	2.26	1.83		
45,600-56,999	4.25	3.81	3.38	2.95	2.52	2.09	
57,000-64,499	5.63	5.20	4.77	4.34	3.90	3.47	2.61

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.85						
22,800-28,499	1.55	1.14					
28,500-34,199	2.24	1.83	1.42				
34,200-39,899	2.93	2.52	2.12	1.71			
39,900-45,599	3.62	3.22	2.81	2.40	1.99		
45,600-56,999	4.32	3.91	3.50	3.09	2.69	2.28	
57,000-64,499	5.70	5.30	4.89	4.48	4.07	3.66	2.85
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.98						
22,800-28,499	1.67	1.31					
28,500-34,199	2.37	2.00	1.64				
34,200-39,899	3.06	2.69	2.33	1.96			
39,900-45,599	3.75	3.39	3.02	2.66	2.29		
45,600-56,999	4.44	4.08	3.71	3.35	2.98	2.62	
57,000-64,499	5.83	5.46	5.10	4.73	4.37	4.00	3.27

Deemed Winter Demand Savings Tables

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on winter peak demand savings and methodology.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of a central air conditioning unit is 18 years based on the current DOE Final Rule standards for central air conditioners.¹⁴⁶

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Decision/action type (early retirement, replace-on-burnout, new construction)
- Cooling capacity of the installed unit (tons)
- Seasonal Energy Efficiency Ratio (SEER) and Energy Efficiency Ratio (EER) of the installed unit
- Age of replaced unit (Early Retirement only)
- Retired unit model number, serial number, manufacturer, and cooling capacity (Early Retirement or Rightsizing)
- Photograph of retired unit nameplate (Early Retirement or Rightsizing)
- If photograph of retired unit nameplate is unavailable or not legible, provide a photo and/or description documenting the reason why the nameplate photo was unobtainable (Early Retirement only)
- If photograph of retired unit nameplate is unavailable or not legible, provide estimated square footage of conditioned area served by the retired unit (Rightsizing only)
- Photograph demonstrating functionality of existing equipment and/or customer responses to survey questionnaire documenting the condition of the replaced unit and their motivation for measure replacement for early retirement eligibility determination (Early Retirement only)
- If replacing an evaporative cooler, application should include a statement that the customer decision to change equipment types predates or is independent of the decision to install efficient equipment

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

¹⁴⁶ Final Rule: Standards, Federal Register, 76 FR 37408 (June 27, 2011) and associated Technical Support Document. Accessed 10/21/2014.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2011-BT-STD-0011-0012>.

Relevant Standards and Reference Sources

- ASHRAE 90.1-1999 (Residential Buildings)
- ACCA Manual J Residential Load Calculation (8th Edition)¹⁴⁷

Document Revision History

Table 2-122: Residential Central Air Conditioners Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Low-income and Hard-to-Reach Market Transformation section merged with main measure as “Early Retirement” option. Updated by Frontier Associates, March 2014, based on new federal standards.
v2.1	1/30/2015	TRM v2.1 update. Reversion to TRM v1.0 savings tables to reflect deferred enforcement of new regional standards. A court-ordered settlement allows SEER 13 split-system units to be sold without penalty until July 1, 2016.
v3.0	4/10/2015	TRM v3.0 update. Savings values incorporated corresponding with federal and regional standards effective January 1, 2015. Early retirement savings may be claimed through any appropriately designed program in accordance with EM&V team’s memo, “Considerations for early replacement of residential equipment.” Remaining useful lifetimes updated.
v3.1	11/05/2015	TRM v3.1 update. Removal of legacy language around baseline. Extension of Early Retirement savings tables to higher SEER values.
v4.0	10/10/2016	TRM v4.0 update. Added RUL value for units with an age of one year. Added a default RUL value for when the age of the unit is unknown. Eliminated the eligibility requirement of the existing unit to have a minimum age of five years. Updated savings for 15.0-15.9 SEER range.
v5.0	10/2017	TRM v5.0 update. Updated energy savings to use TMY3 temperature bin hours. Updated demand savings for compliance with current peak definition. Added 12.44 SEER baseline savings tables previously referencing earlier version of TRM. Added savings for system downsizing.
v6.0	11/2018	TRM v6.0 update. Updated baseline and eligibility requirements. Added language clarifying use of rated capacity vs nominal and updated the deemed savings tables to show rated Btuh. Clarified required documentation for early retirement.

¹⁴⁷ <https://www.acca.org/store/product.php?pid=172>.

2.2.4 Ground Source Heat Pumps Measure Overview

TRM Measure ID: R-HV-GH

Market Sector: Residential

Measure Category: HVAC

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure requires the installation of a ground-source heat pump (GSHP) meeting the minimum requirements of ENERGY STAR® Tier 3 geothermal heat pump key product criteria. The deemed savings are dependent upon the energy efficiency rating (EER) and coefficient of performance (COP) of the installed equipment. Savings calculations are presented for systems both with and without desuperheaters.

Eligibility Criteria

The deemed savings apply to units with a capacity of $\leq 65,000$ Btu/hour.

Energy savings for desuperheaters only apply if the desuperheater is attached to an electric storage water heater. The electric storage water heating cannot replace a gas water heater in a retrofit installation.

Baseline Condition

The baseline unit is assumed to be an air-source heat pump (ASHP) for new construction, and either an ASHP or an electric resistance furnace for replace-on-burnout projects. New construction baseline efficiency values for ASHPs are compliant with the current federal minimum standard,¹⁴⁸ effective January 1, 2015.

¹⁴⁸ DOE minimum efficiency standard for residential air conditioners/heat pumps.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75.

For replace-on-burnout (ROB) projects, the cooling baseline is reduced to 13.08 SEER. This value incorporates an adjustment to the baseline SEER value to reflect the percentage of current replacements that do not include the installation of an AHRI-matched system.¹⁴⁹ The heating baseline for replace-on-burnout projects is dependent on the heating type of the baseline equipment.

Table 2-123: Ground Source Heat Pump Baseline Efficiencies

Project Type	Cooling Mode ¹⁵⁰	Heating Mode ¹⁵¹
New Construction	11.8 EER (14 SEER)	2.4 COP (8.2 HSPF)
ROB—Air Source Heat Pump Baseline	11.4 EER (13.08 SEER)	2.4 COP (8.2 HSPF)
ROB—Electric Resistance Baseline		1 COP (3.41 HSPF)

High-Efficiency Condition

Table 2-124 displays the ENERGY STAR® requirements for eligible Tier 3 geothermal heat pumps as of January 1, 2012. Energy efficiency service providers are expected to comply with the latest ENERGY STAR® requirements.

Table 2-124: Ground Source Heat Pump ENERGY STAR® Tier 3 Requirements

Product Type	Cooling Mode (EER)	Heating Mode (COP)
Closed Loop Water-to-Air	17.1	3.6
Open Loop Water-to-Air	21.1	4.1
Closed Loop Water-to-Water	16.1	3.1
Open Loop Water-to-Water	20.1	3.5
Direct Geoexchange (DGX)	16.0	3.6

The specifications in the charts above apply to single-stage models. Multi-stage models may be qualified based on:¹⁵²

¹⁴⁹ Frontier Associates on behalf of the Electric Utility Marketing Managers of Texas (EUMMOT). "Petition to revise Existing Commission-Approved Deemed Savings Values for Central Air Conditioning and Heat Pump Systems: Docket No. 36780." Public Utility Commission of Texas. Approved August 27, 2009. <http://interchange.puc.state.tx.us/WebApp/Interchange/application/dbapps/filings/pgSearch.asp>. Adapted for new 14 SEER baseline.

¹⁵⁰ Code specified EER value converted to SEER using $EER = -0.02 \times SEER^2 + 1.12 \times SEER$. National Renewable Energy Laboratory (NREL). "Building America House Simulation Protocols." U.S. Department of Energy. Revised October 2010. <http://www.nrel.gov/docs/fy11osti/49246.pdf>.

¹⁵¹ Code specified HSPF value converted to COP using $COP = HSPF \times 1,055 \text{ J/Btu} \div 3,600 \text{ J/W-h}$.

¹⁵² Geothermal Heat Pumps Key Product Criteria, https://www.energystar.gov/index.cfm?c=geo_heat.pr_crit_geo_heat_pumps. Accessed February 2014.

$$EER = (\text{highest rated capacity EER} + \text{lowest rated capacity EER}) \div 2$$

Equation 56

$$COP = (\text{highest rated capacity COP} + \text{lowest rated capacity COP}) \div 2$$

Equation 57

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Peak demand and annual energy savings for GSHP systems should be calculated as shown below. Where a desuperheater is also installed, please see the Deemed Energy Savings Tables section for additional energy savings, and the Deemed Summer Demand Savings Tables for additional demand savings.

Energy and demand savings for desuperheaters were adapted from a 2001 study conducted by Oak Ridge National Laboratory (ORNL) on ground source heat pumps in Texas.¹⁵³ Desuperheater savings were calculated for each climate zone by taking the difference in savings between GSHPs with and without desuperheaters and averaging the savings between low and high efficiency units. Savings for GSHP systems with desuperheaters should be calculated using the algorithms below with an additional energy credit based on the system capacity and efficiency.

The ORNL study draws from a 1998 analysis based on a study conducted at the Fort Polk Joint Readiness Training Center in Leesville, Louisiana. The Fort Polk study used calibrated simulations of 200 multifamily residences in the complex to estimate energy savings attributable to replacement of air source heat pumps with ground source heat pumps. These estimates were found to be within 5 percent of actual post-retrofit savings. Building models were developed using TRNSYS.¹⁵⁴

Using the Fort Polk models, the ORNL study assumed a baseline of a 1.5 ton, 10 SEER air source heat pump. Simulations of low-, medium-, and high-efficiency ground source heat pumps with and without desuperheaters were compared against the baseline unit. The models were run using TMY-2 weather profiles for climate zones 1-4. Energy and demand differences between the pre- and post-retrofit models were used to estimate average savings per ton of cooling capacity.

In the 1998 analysis, low-efficiency GSHPs were assumed to be units with an EER of 12.4 and capacity of 19 kBtuh, while medium-efficiency units had an EER of 16.8 and capacity of 21 kBtuh. High-efficiency units had an EER of 18.3, with a capacity of 22 kBtuh.

¹⁵³ Shonder, J. A., Hughes, P., and Thornton, J. Development of Deemed Energy and Demand Savings for Residential Ground Source Heat Pump Retrofits in the State of Texas. Transactions-American Society of Heating, Refrigerating, and Air Conditioning Engineers. 108, no. 1: 953-961, 2001. <http://web.ornl.gov/~webworks/cppr/y2001/pres/112677.pdf>.

¹⁵⁴ Klein, S. A. TRNSYS Manual: A Transient Simulation Program. Solar Engineering Laboratory, University of Wisconsin-Madison, Version 14.2 for Windows, September 1996.

These models were used to derive the energy and demand savings associated with installation of a desuperheater along with a ground source heat pump, as shown in Table 2-127 and Table 2-128, respectively.

Energy Savings Algorithms

$$kWh_{Savings} = kWh_{Savings,Summer} + kWh_{Savings,Winter} + kWh_{desuperheater}$$

Equation 58

$$kWh_{Savings,C} = CAP_C \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times EFLH_C \times \left(\frac{1}{SEER_{Base}} - \frac{1}{EER_{GSHP}} \right)$$

Equation 59

$$kWh_{Savings,H} = CAP_H \times \frac{1 \text{ kWh}}{1,000 \text{ Wh}} \times EFLH_H \times \left(\frac{1}{HSPF_{Base}} - \frac{1}{3.412 \times COP_{GSHP}} \right)$$

Equation 60

Where:

$kWh_{desuperheater}$ = Energy savings (kWh) associated with installation of a desuperheater (see Table 2-127). These savings should only be added if a desuperheater is installed.

CAP_C = Rated equipment cooling capacity of the installed GSHP (Btu/hr)

CAP_H = Rated equipment heating capacity of the installed GSHP (Btu/hr)

$EFLH_C$ = Equivalent full load hours for cooling)

$EFLH_H$ = Equivalent full load hours for heating (Table 2-125)

$SEER_{Base}$ = Seasonal Energy Efficiency Ratio of the baseline cooling equipment (Table 2-123)

EER_{GSHP} = Energy Efficiency Ratio of the installed GSHP

$HSPF_{Base}$ = Heating Seasonal Performance Factor of the baseline heating equipment (Table 2-123)

COP_{GSHP} = Coefficient of Performance of the installed GSHP

Table 2-125: Equivalent Full Load Cooling/Heating Hours¹⁵⁵

Climate Zone	EFLH _C	EFLH _H
Climate Zone 1: Panhandle	1,142	1,880
Climate Zone 2: North	1,926	1,343
Climate Zone 3: South	2,209	1,127
Climate Zone 4: Valley	2,958	776
Climate Zone 5: West	1,524	1,559

Demand Savings Algorithms

$$kW_{Savings,C} = CAP_C \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times \left(\frac{1}{EER_{Base}} - \frac{1}{EER_{GSHP}} \right) \times CF_C + kW_{desuperheater}$$

Equation 61

$$kW_{Savings,H} = CAP_H \times \frac{1 \text{ kWh}}{3,412 \text{ Btu}} \times \left(\frac{1}{COP_{Base}} - \frac{1}{COP_{GSHP}} \right) \times CF_H$$

Equation 62

Where:

CAP_C = Rated equipment cooling capacity of the installed GSHP (Btu/hr)

CAP_H = Rated equipment heating capacity of the installed GSHP (Btu/hr)

EER_{Base} = Energy Efficiency Ratio of the baseline cooling equipment (Table 2-123)

EER_{GSHP} = Energy Efficiency Ratio of the installed GSHP

COP_{Base} = Coefficient of Performance of the baseline heating equipment (Table 2-123)

COP_{GSHP} = Coefficient of Performance of the installed GSHP

CF_C = Coincidence Factor = (Table 2-4)

CF_H = Coincidence Factor = (Table 2-4)

$kW_{desuperheater}$ = Summer demand savings (kW) associated with installation of a desuperheater (see Table 2-128). These savings should only be added if a desuperheater is installed.

¹⁵⁵ ENERGY STAR® Central AC/HP Savings Calculator. http://www.energystar.gov/certified-products/detail/heat_pumps_air_source.

Table 2-126: Ground Source Heat Pumps—Coincidence Factors for GSHPs¹⁵⁶

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.634	0.677	0.626	0.583	0.725
Winter	0.549	0.478	0.515	0.453	0.437

Deemed Energy Savings Tables

Table 2-127: Energy Savings for Desuperheaters

Climate Zone	kWh/ton
Climate Zone 1: Panhandle	612
Climate Zone 2: North	791
Climate Zone 3: South	802
Climate Zone 4: Valley	847
Climate Zone 5: West	791

Deemed Summer Demand Savings Tables

Table 2-128: Summer Peak Demand Savings for Desuperheaters

Climate Zone	kW/ton
Climate Zone 1: Panhandle	0.440
Climate Zone 2: North	0.405
Climate Zone 3: South	0.405
Climate Zone 4: Valley	0.410
Climate Zone 5: West	0.405

Deemed Winter Demand Savings Tables

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on winter peak demand savings and methodology.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

¹⁵⁶ See Volume 1, Appendix B.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of a high-efficiency ground source heat pump unit is 20 years.

This value is consistent with the EUL reported in the Department of Energy GSHP guide.¹⁵⁷

Program Tracking Data and Evaluation Requirements

It is required that the following list of primary inputs and contextual data be specified and tracked by the program database to inform the evaluation and apply the savings properly:

- Climate zone
- Decision/action type (new construction, replace-on-burnout)
- Replaced unit type (heat pump, electric resistance)
- Cooling and heating capacity (Btu/hr)
- Energy Efficiency Ratio (EER) of the unit installed
- Coefficient of Performance (COP) of the unit installed
- Whether a desuperheater was also installed or present

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

- ISO/AHRI 13256-1
- Shonder, J. A., Hughes, P., and Thornton, J. Development of Deemed Energy and Demand Savings for Residential Ground Source Heat Pump Retrofits in the State of Texas. Transactions-American Society of Heating, Refrigerating, and Air Conditioning Engineers. 108, no. 1: 953-961, 2001.
<http://web.ornl.gov/~webworks/cpapr/y2001/pres/112677.pdf>
- The applicable version of ENERGY STAR®'s specifications and requirements addressing residential ground source heat pumps.

¹⁵⁷ Department of Energy. "Guide to Geothermal Heat Pumps. February 2011.
http://www.energy.gov/sites/prod/files/guide_to_geothermal_heat_pumps.pdf.

Document Revision History

Table 2-129: Residential Ground Source Heat Pumps Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Updated by Frontier Associates, March 2014, based on new federal standards and alternative methodology.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. No revision.
v3.1	11/05/2015	TRM v3.1 update. No revision.
v4.0	10/10/2016	TRM v4.0 update. No revision.
v5.0	10/2017	TRM v5.0 update. Updated peak coincidence factors for compliance with current Texas peak definition. Single coincidence factor replaced with individual factors for each climate zone.
v6.0	11/2018	TRM v6.0 update. No revision.

2.2.5 Central Heat Pumps Measure Overview

TRM Measure ID: R-HV-HP

Market Sector: Residential

Measure Category: HVAC

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction, early retirement

Program Delivery Type(s): Prescriptive, direct Install (early retirement)

Deemed Savings Type: Look-up tables

Savings Methodology: Engineering spreadsheets and estimates

Measure Description

Residential replacement of existing heating and cooling equipment with a new central air-source heat pump in an existing building, or the installation of a new central heat pump in a new residential construction. Downsized systems that are right-sized per a heat load calculation are also eligible. A new central heat pump includes an entire packaged unit, or a split system consisting of an indoor unit with a matching remote condensing unit. This measure also applies to the installation of mini-split, DC inverter, or dual-fuel heat pumps that meet all existing measure eligibility criteria.

All measure installation standards and baseline data from the central air conditioner measure shall apply to the heat pump measure.

Eligibility Criteria

Newly installed units must have a cooling capacity of less than 65,000 Btu/hour (5.4 tons) to be eligible for these deemed savings. Gas furnaces are not eligible to be awarded savings for replacement through this measure.

Equipment shall be properly sized to dwelling based on ASHRAE or ACCA Manual J standards. Manufacturer data sheets on installed heat pump equipment or AHRI reference numbers must be provided. Savings should be calculated using rated capacities whenever possible. Reported system capacities and efficiencies should always match those verified by AHRI as tested under AHRI operating conditions for a specific combination of equipment, including condenser, coil, and furnace (or condenser only for packaged units). Savings should never be calculated using efficiency ratings for individual system components.

For early retirement or rightsizing projects, attempt to determine the rated capacity of the existing unit. The rated capacity may be found on the manufacturer specification sheet for the existing unit if AHRI is not available. If the model number of the existing unit is unobtainable or if the manufacturer specification sheet cannot be found, use nominal tonnage for both the existing and new unit. Never use nominal tonnage for the existing unit in combination with rated tonnage for the new unit, which can lead to overstated savings. Additionally, never use nominal tonnage to determine savings for projects where no early retirement or rightsizing has occurred.

For early retirement projects, in order to receive savings, the unit to be replaced must be functioning at the time of removal with a maximum age of 20 years. Otherwise claim savings for a replace on burnout project.

Replacement of an evaporative cooler with a central heat pump is eligible where the decision to change equipment types predates or is independent of the decision to install efficient equipment and should be claimed against the new construction baseline.

New construction projects are not eligible to receive deemed savings for system rightsizing.¹⁵⁸ For system upsizing, savings should generally be claimed against the new construction baseline. However, when upsizing while going from a single larger capacity system to multiple smaller capacity systems, savings may be claimed against the applicable replace-on-burnout or early retirement baseline if the total pre and post tonnage are within ½ ton.¹⁵⁹ For this scenario, savings must be looked up using the lower pre-tonnage. If the multiple installed units do not share the same efficiency value, savings should be looked up using the most conservative efficiency value.

When replacing a single unit with multiple units where the capacity is the same or has been downsized, savings should be looked up using the total system pre and post capacities. Again, if the multiple installed units do not share the same efficiency value, savings should be looked up using the most conservative efficiency value.

Baseline Condition

New Construction, Replace-on-Burnout, or Early Retirement of an Air-Source Heat Pump

New construction baseline efficiency values for heat pumps are compliant with the current federal minimum standard,¹⁶⁰ effective January 1, 2015. The baseline is assumed to be a new heat pump system with an AHRI-listed SEER rating of 14.0. This baseline is also applicable to central heat pump installations replacing air conditioners with central gas heat, evaporative coolers with central, space, or no heating, or room/window air conditioners with central, space, or no heating.

¹⁵⁸ For projects using a custom baseline see TRMv6.0 Volume 4.

¹⁵⁹ This exception is allowed to account for efficiency improvements due to zoning that are not reflected in the current savings methodology.

¹⁶⁰ DOE minimum efficiency standard for residential air conditioners/heat pumps.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75.

For replace-on-burnout (ROB) projects, the cooling baseline is reduced to 13.08 SEER. This value incorporates an adjustment to the baseline SEER value to reflect the percentage of current replacements that do not include the installation of an AHRI-matched system.¹⁶¹

For early retirement (ER) projects, the cooling baseline is reduced to 10 SEER for systems installed before January 23, 2006. For systems installed on or after January 23, 2006, the ER baseline increases to 12.44 SEER.

For ROB projects, heating baseline efficiency values for heat pumps are compliant with the current federal minimum standard, effective January 1, 2015. These standards specify an HSPF of 8.2 for split systems, or 8.0 for packaged systems. This baseline reflects updates to federal standards that take effect January 1, 2015, as defined in the Department of Energy (DOE) energy efficiency standards (10 CFR Part 430).¹⁶² For ER projects where the existing system was installed on or after January 23, 2006, the heating baseline efficiency is assumed to be an HSPF of 7.7 based on the federal minimum standard in effect from January 23, 2006 through December 31, 2014.¹⁶³ For ER projects where the existing system was installed before January 23, 2006, the heating baseline efficiency is reduced to 6.8 HSPF based on the federal minimum standard in effect prior to January 23, 2006.

Replace-on-Burnout or Early Retirement of an Electric Resistance Furnace

By the nature of the technology, all electric resistance furnaces have the same efficiency with HSPF = 3.41.¹⁶⁴ Projects in which an electric resistance furnace is replaced, either in replace-on-burnout or early retirement scenarios, use this baseline for heating-side savings.

For ROB projects, cooling savings are the same as for new construction and ROB of an air-source heat pump. For early retirement (ER) projects, the cooling baseline is reduced to 10 SEER for systems installed before January 23, 2006. For systems installed on or after January 23, 2006, the ER baseline increases to 12.44 SEER.

¹⁶¹ Frontier Associates on behalf of the Electric Utility Marketing Managers of Texas (EUMMOT). "Petition to revise Existing Commission-Approved Deemed Savings Values for Central Air Conditioning and Heat Pump Systems: Docket No. 36780." Public Utility Commission of Texas. Approved August 27, 2009. <http://interchange.puc.state.tx.us/WebApp/Interchange/application/dbapps/filings/pgSearch.asp>. Adapted for new 14 SEER baseline.

¹⁶² 10 CFR Part 430.32(c)2. *Energy Conservation Program: Energy Conservation Standards for Residential Water Heaters, Direct Heating Equipment, and Pool Heaters; Final Rule*. Online. Available: <http://www.gpo.gov/fdsys/pkg/CFR-2012-title10-vol3/pdf/CFR-2012-title10-vol3-sec430-32.pdf>. Accessed February 2014.

¹⁶³ Ibid.

¹⁶⁴ COP = HSPF × 1,055 J/BTU / 3,600 J/W-hr. For Electric Resistance, heating efficiency is 1 COP. Therefore, HSPF = 1 × 3,600 / 1,055 = 3.41.

Table 2-130: Central Heat Pump Baseline Efficiencies

Project Type	Cooling Mode	Heating Mode
New construction	14 SEER	8.2 HSPF
Replace-on-burnout, heat pump	13.08 SEER	8.2 HSPF
Replace-on-burnout, electric resistance furnace		3.41 HSPF
Early retirement, heat pump (as of 1/23/2006)	12.44 SEER	7.7 HSPF
Early retirement, electric resistance furnace (as of 1/23/2006)		3.41 HSPF
Early retirement, heat pump (before 1/23/2006)	10 SEER	6.8 HSPF
Early retirement, electric resistance furnace (before 1/23/2006)		3.41 HSPF

High-Efficiency Condition

Table 2-131 displays the Consortium for Energy Efficiency (CEE) requirements for eligible Tier 1 heat pumps as of January 1, 2009. Energy efficiency service providers are expected to at least comply with the latest CEE Tier 1 requirements.

Table 2-131: Central Heat Pump CEE Tier 1 Requirements

SEER	EER	HSPF
14.5	12.0	8.5

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Replace-on-Burnout or New Construction

Energy, summer demand, and winter demand savings were estimated using heat pump performance curves developed by the National Renewable Energy Laboratory¹⁶⁵ for typical units in each of the following SEER ranges:

- Baseline units
- 14.5–14.9
- 15.0–15.9
- 16.0–16.9
- 17.0–17.9
- 18.0–20.9
- 21.0 and above

¹⁶⁵ D. Cutler et al. Improved Modeling of Residential Air Conditioners and Heat Pumps for Energy Calculations. National Renewable Energy Laboratory. NREL/TP-5500-56354. January 2013. Tables 12 and 13. <http://www.nrel.gov/docs/fy13osti/56354.pdf>

14.5–16.9 SEER units were assumed to be single stage. 17.0 and above SEER units were assumed to be multi-stage cooling units.

These performance curves provide the capacity and efficiency of the heat pump operating in cooling mode across a wide range of outside air temperatures. Unit loading was estimated as a function of outside air temperature, and hours of cooling mode operation under different loadings were estimated using bin weather data for each weather zone. In heating mode, predicted HVAC operation was limited to meeting 77 percent of load, using a factor applied in Manual J to correlate design load hours to equivalent full load hours under actual operating conditions. This approach accounts for the observation that heating systems are not always operated even when outdoor conditions indicate they should.

Summer and winter demand savings were estimated according to the expected unit performance under design conditions. For all weather zones, it is assumed that typical HVAC systems are sized to 115 percent of their design cooling load (oversized by 15 percent). Heating mode capacity was related to rated cooling capacity using the rated capacity in cooling and heating mode of the residential market heat pump products of four major manufacturers according to data exported from AHRI. Data were exported from the AHRI directory and the average ratio for each equipment size of heating capacity to cooling capacity was multiplied by the rated (cooling side) capacity to estimate the heat pump capacity. Heat pump system output was then compared to its loading under design conditions.

The model uses the following set of normalized performance curves to scale the rated performance values as a function of outdoor dry-bulb temperature ranging from 65 to 115 degrees Fahrenheit. The total capacity and Energy Input Ratio (EIR = 1/COP) curves are a function of entering wet-bulb temperature (EWB) and outdoor dry-bulb temperature (ODB) and are both quadratic curve fits of the form:

$$y = a + b \times T_{EWB} + c \times T_{EWB}^2 + d \times T_{ODB} + e \times T_{ODB}^2 + f \times T_{EWB} \times T_{ODB}$$

Equation 63

Table 2-132: Heat Pump Capacity Curve Coefficients¹⁶⁶

Coeff.	Cooling			Heating		
	Single Stage	Multi-Stage/Speed		Single Stage	Multi-Stage/Speed	
		Low	High		Low	High
a	3.670270705	3.940185508	3.109456535	0.566333415	0.335690634	0.306358843
b	-0.098652414	-0.104723455	-0.085520461	-0.000744164	0.002405123	0.005376987
c	0.000955906	0.001019298	0.000863238	-0.0000103	-0.0000464	-0.0000579
d	0.006552414	0.006471171	0.00863049	0.009414634	0.013498735	0.011645092
e	-0.0000156	-0.00000953	-0.000021	0.0000506	0.0000499	0.0000591
f	-0.000131877	-0.000161658	-0.000140186	-0.00000675	-0.00000725	-0.0000203

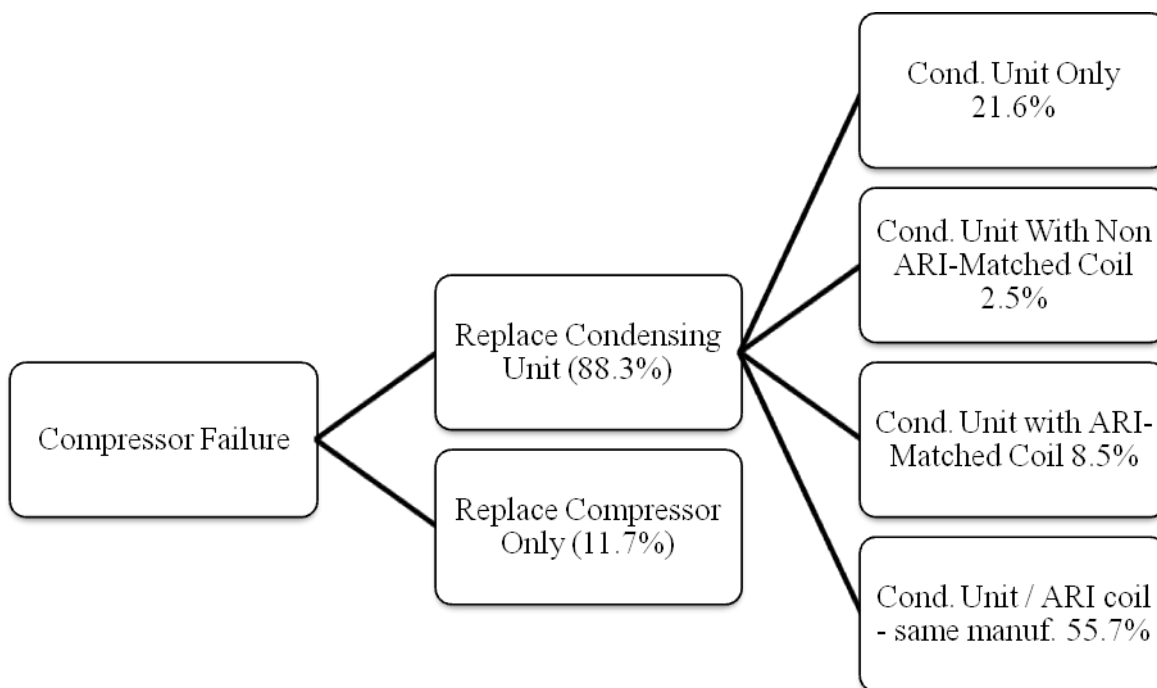
¹⁶⁶ Using air conditioner capacity curve coefficients for heat pump cooling savings.

Table 2-133: Heat Pump EIR Curve Coefficients¹⁶⁷

Coeff.	Cooling			Heating		
	Single Stage	Multi-Stage/Speed		Single Stage	Multi-Stage/Speed	
		Low	High		Low	High
a	-3.302695861	-3.87752688	-1.990708931	0.718398423	0.36338171	0.981100941
b	0.137871531	0.164566276	0.093969249	0.003498178	0.013523725	-0.005158493
c	-0.001056996	-0.001272755	-0.00073335	0.000142202	0.000258872	0.000243416
d	-0.012573945	-0.019956043	-0.009062553	-0.005724331	-0.009450269	-0.005274352
e	0.000214638	0.000256512	0.000165099	0.00014085	0.000439519	0.000230742
f	-0.000145054	-0.000133539	-0.0000997	-0.000215321	-0.000653723	-0.000336954

To estimate the baseline SEER value for retrofit installations, Texas A&M's Energy Systems Laboratory (ESL) surveyed dealers across the State to determine installation practices. The research found that in the event of a compressor failure out of warranty, dealers replaced the compressor 11.7 percent of the time, and replaced the condensing unit 88.3 percent of the time. Further, the condensing unit replacements consist of condensing unit-only replacements, replacements with mismatched evaporator coils, and replacements with matching evaporator coils. The percentages for these installations are as follows:

Figure 2-3: Unit Replacement Percentages upon Compressor Failure



Source: Docket No. 36780

¹⁶⁷ Using air conditioner capacity EIR coefficients for heat pump cooling savings.

To calculate a weighted average SEER for these installations, ESL assumed that a compressor-only replacement resulted in no increase in SEER, and that the SEER of a condensing unit installed without a matching coil would be 85 percent of the SEER value for a matched system. The ESL estimate of the baseline SEER for replacement AC units is given by the following equation:

$$SEER_{Base} = (SEER_{Compressor\ Replacement}) \times (Actual\ \% \ Compressor\ Replacement) + (SEER_{Condenser\ Replacement}) \times (Actual\ \% \ Condenser\ Replacement) + (SEER_{System\ Replacement}) \times (Actual\ \% \ System\ Replacement)$$

Equation 64

Substituting ESL SEER estimates and survey data provides the following baseline SEER estimate:

$$SEER_{Base} = (9.5) \times (11.7\%) + (11.05) \times (24.1\%) + (13.5) \times (64.2\%) = 12.44$$

Adjusting for the increased 14 SEER baseline:

$$SEER_{Base} = (10.5) \times (11.7\%) + (11.9) \times (24.1\%) + (14) \times (64.2\%) = 13.08$$

In new construction, there is no possibility of a partial system (e.g. condensing unit-only) change out, so the 13.08 baseline would not be appropriate. Therefore, the baseline for new construction installations is set at the federal government's minimum efficiency standard of 14 SEER.

Early Retirement

Annual energy (kWh) and summer peak demand (kW) savings must be calculated separately for two time periods:

1. The estimated remaining life of the equipment that is being removed, designated the remaining useful life (RUL), and
2. The remaining time in the EUL period (15—RUL)

Annual energy and summer peak demand savings are calculated by weighting the early retirement and replace-on-burnout savings by the RUL of the unit and the remainder of the EUL period, as outlined in the Volume 3 appendices.

Where:

RUL = Remaining Useful Life (see Table 2-134); if unknown, assume the age of the replaced unit is equal to the EUL resulting in a default RUL of 6.0 years. If individual system components were installed at separate times, use the condenser age as a proxy for the entire system. Default RUL may be used exclusively if applied consistently for all projects. Otherwise, the default should only be used when a project is reported and documented as having a nameplate that is illegible. For heat pumps replacing an air conditioner with an electric resistance furnace, use the RUL table from the Central Air conditioner measure instead.

EUL = *Estimated Useful Life = 15 years*

Table 2-134: Remaining Useful Life of Replaced Unit

Age of Replaced Unit (years)	Remaining Useful Life (years)	Age of Replaced Unit (years)	Remaining Useful Life (years)
1	13.7	12	7.9
2	12.7	13	7.6
3	12.0	14	7.0
4	11.3	15	6.0
5	10.7	16	5.0
6	10.2	17	4.0
7	9.7	18	3.0
8	9.3	19	2.0
9	8.9	20	1.0
10	8.5	21 ^{168,169}	0.0
11	8.2		

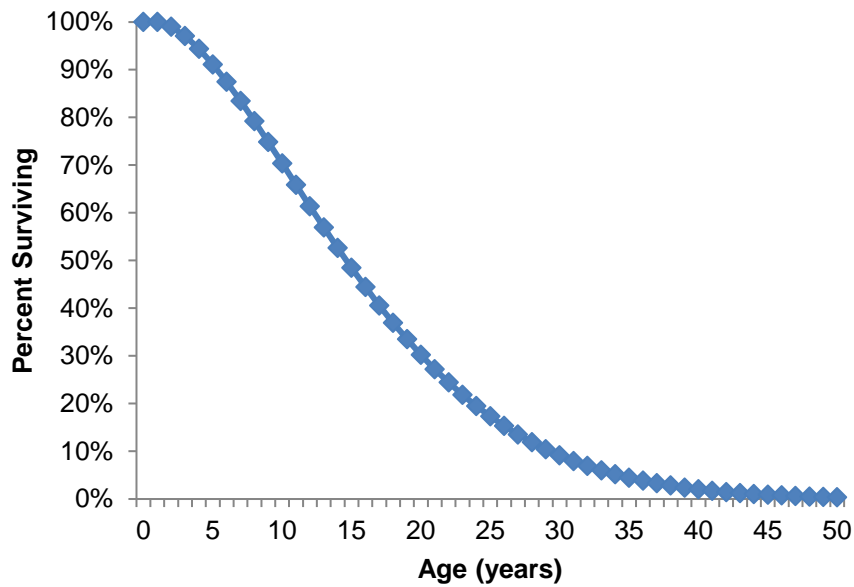
Derivation of RULs

Central heat pumps have an estimated useful life of 15 years. This estimate is consistent with the age at which approximately 50 percent of the central heat pumps installed in a given year will no longer be in service, as described by the survival function in Figure 2-4.

¹⁶⁸ RULs are capped at the 75th percentile of equipment age, 21 years, as determined based on DOE survival curves (Figure 2-4). Systems older than 21 years should use the ROB baseline. See the January 2015 memo, “Considerations for early replacement of residential equipment,” for further detail.

¹⁶⁹ Ward, B., Bodington, N., Farah, H., Reeves, S., and Lee, L. “Considerations for early replacement of residential equipment.” Prepared by the Evaluation, Measurement, and Verification (EM&V) team for the Electric Utility Marketing Managers of Texas (EUMMOT). January 2015. This document has been made available to Texas investor-owned utilities through the EM&V team’s SharePoint.

Figure 2-4: Survival Function for Central Heat Pumps¹⁷⁰



The method for estimating the remaining useful life (RUL) of a replaced system uses the age of the existing system to re-estimate the projected unit lifetime based on the survival function shown in Figure 2-4. The age of the central heat pump being replaced is found on the horizontal axis, and the corresponding percentage of surviving heat pumps is determined from the chart. The surviving percentage value is then divided in half, creating a new estimated useful lifetime applicable to the current unit age. The age (year) that corresponds to this new percentage is read from the chart. RUL is estimated as the difference between that age and the current age of the system being replaced.

¹⁷⁰ Department of Energy, Federal Register, 76 FR 37408, Technical Support Document: 8.2.3.5 Lifetime. June 2011. http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2011-BT-STD-0011-0012>.

Deemed Energy Savings Tables¹⁷¹

Cooling, New Construction

Table 2-135 through Table 2-139 present the energy savings (kWh) for cooling load types associated with a central heat pump being installed during new construction for all five Texas climate zones.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-135: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 1

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	65	124	231	396	461	617
22,800-28,499	86	166	307	529	615	822
28,500-34,199	108	207	384	661	769	1,028
34,200-39,899	129	248	461	793	922	1,234
39,900-45,599	151	290	538	925	1,076	1,439
45,600-56,999	172	331	615	1,057	1,230	1,645
57,000-64,499	215	414	769	1,322	1,537	2,056

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-136: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 2

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	105	201	374	649	753	1,008
22,800-28,499	140	268	498	865	1,004	1,343
28,500-34,199	174	335	623	1,082	1,256	1,679
34,200-39,899	209	403	748	1,298	1,507	2,015
39,900-45,599	244	470	872	1,514	1,758	2,351
45,600-56,999	279	537	997	1,731	2,009	2,687
57,000-64,499	349	671	1,246	2,163	2,511	3,359

¹⁷¹ Rated capacity ranges are specified with a 5% tolerance in accordance with AHRI Standard 210/240 to account for systems that are rated slightly below the applicable nominal capacity. AHRI Standard 210/240, Table J1.
http://www.ahrinet.org/App_Content/ahri/files/STANDARDS/AHRI/AHRI_Standard_210-240_2017.pdf.

Climate Zone 3: South Region, Houston Weather Data

Table 2-137: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 3

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	123	236	438	756	879	1,175
22,800-28,499	163	314	584	1,008	1,172	1,566
28,500-34,199	204	393	729	1,260	1,465	1,958
34,200-39,899	245	471	875	1,512	1,757	2,350
39,900-45,599	286	550	1,021	1,764	2,050	2,741
45,600-56,999	327	628	1,167	2,017	2,343	3,133
57,000-64,499	409	786	1,459	2,521	2,929	3,916

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-138: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 4

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	136	261	485	857	992	1,323
22,800-28,499	181	348	647	1,143	1,322	1,764
28,500-34,199	226	436	809	1,429	1,653	2,206
34,200-39,899	272	523	971	1,715	1,983	2,647
39,900-45,599	317	610	1,132	2,000	2,314	3,088
45,600-56,999	362	697	1,294	2,286	2,644	3,529
57,000-64,499	453	871	1,618	2,858	3,306	4,411

Climate Zone 5: West Region El Paso Weather Data

Table 2-139: Energy Savings (Cooling kWh) for 14.0 SEER New Construction Baseline—Zone 5

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9	18.0–20.9	21.0+
< 22,800	90	172	320	566	655	873
22,800-28,499	119	230	427	755	873	1,164
28,500-34,199	149	287	533	944	1,092	1,455
34,200-39,899	179	345	640	1,133	1,310	1,746
39,900-45,599	209	402	746	1,322	1,528	2,037
45,600-56,999	239	459	853	1,511	1,747	2,328
57,000-64,499	299	574	1,066	1,888	2,183	2,910

Cooling, Replace-on-Burnout

Table 2-140 through Table 2-144 present the energy savings (kWh) for cooling load types associated with a central heat pump replacing on burnout an HVAC system for all five Texas climate zones. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been to change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-140: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	178						
22,800-28,499	754	237					
28,500-34,199	1,330	813	297				
34,200-39,899	1,906	1,389	873	356			
39,900-45,599	2,482	1,965	1,449	932	416		
45,600-56,999	3,058	2,541	2,025	1,508	992	475	
57,000-64,499	4,210	3,693	3,177	2,660	2,143	1,627	594
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	238						
22,800-28,499	814	317					
28,500-34,199	1,390	893	396				
34,200-39,899	1,966	1,469	972	475			
39,900-45,599	2,541	2,045	1,548	1,051	555		
45,600-56,999	3,117	2,621	2,124	1,627	1,131	634	
57,000-64,499	4,269	3,773	3,276	2,779	2,283	1,786	792

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	344						
22,800-28,499	920	459					
28,500-34,199	1,496	1,035	574				
34,200-39,899	2,072	1,611	1,150	688			
39,900-45,599	2,648	2,187	1,725	1,264	803		
45,600-56,999	3,224	2,763	2,301	1,840	1,379	918	
57,000-64,499	4,376	3,915	3,453	2,992	2,531	2,070	1,147
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	510						
22,800-28,499	1,086	680					
28,500-34,199	1,662	1,256	850				
34,200-39,899	2,238	1,832	1,426	1,020			
39,900-45,599	2,814	2,408	2,002	1,596	1,190		
45,600-56,999	3,390	2,984	2,578	2,172	1,766	1,360	
57,000-64,499	4,542	4,136	3,730	3,324	2,918	2,512	1,700
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	575						
22,800-28,499	1,151	766					
28,500-34,199	1,727	1,342	958				
34,200-39,899	2,303	1,918	1,534	1,149			
39,900-45,599	2,879	2,494	2,110	1,725	1,341		
45,600-56,999	3,454	3,070	2,686	2,301	1,917	1,533	
57,000-64,499	4,606	4,222	3,838	3,453	3,069	2,684	1,916

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	730						
22,800-28,499	1,306	974					
28,500-34,199	1,882	1,550	1,217				
34,200-39,899	2,458	2,126	1,793	1,461			
39,900-45,599	3,034	2,702	2,369	2,037	1,704		
45,600-56,999	3,610	3,278	2,945	2,613	2,280	1,948	
57,000-64,499	4,762	4,430	4,097	3,765	3,432	3,100	2,435

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-141: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	289						
22,800-28,499	1,222	385					
28,500-34,199	2,156	1,318	481				
34,200-39,899	3,089	2,252	1,415	577			
39,900-45,599	4,023	3,186	2,348	1,511	674		
45,600-56,999	4,956	4,119	3,282	2,445	1,607	770	
57,000-64,499	6,824	5,986	5,149	4,312	3,474	2,637	962

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	385						
22,800-28,499	1,319	514					
28,500-34,199	2,252	1,447	642				
34,200-39,899	3,186	2,381	1,576	771			
39,900-45,599	4,120	3,314	2,509	1,704	899		
45,600-56,999	5,053	4,248	3,443	2,638	1,833	1,028	
57,000-64,499	6,920	6,115	5,310	4,505	3,700	2,895	1,284

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	558						
22,800-28,499	1,491	744					
28,500-34,199	2,425	1,677	930				
34,200-39,899	3,359	2,611	1,863	1,116			
39,900-45,599	4,292	3,544	2,797	2,049	1,302		
45,600-56,999	5,226	4,478	3,730	2,983	2,235	1,488	
57,000-64,499	7,093	6,345	5,598	4,850	4,102	3,355	1,859
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	833						
22,800-28,499	1,767	1,111					
28,500-34,199	2,700	2,044	1,388				
34,200-39,899	3,634	2,978	2,322	1,666			
39,900-45,599	4,567	3,911	3,256	2,600	1,944		
45,600-56,999	5,501	4,845	4,189	3,533	2,877	2,221	
57,000-64,499	7,368	6,712	6,056	5,400	4,744	4,089	2,777
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	937						
22,800-28,499	1,871	1,250					
28,500-34,199	2,805	2,183	1,562				
34,200-39,899	3,738	3,117	2,496	1,875			
39,900-45,599	4,672	4,051	3,429	2,808	2,187		
45,600-56,999	5,605	4,984	4,363	3,742	3,121	2,500	
57,000-64,499	7,472	6,851	6,230	5,609	4,988	4,367	3,125

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,192						
22,800-28,499	2,125	1,589					
28,500-34,199	3,059	2,522	1,986				
34,200-39,899	3,992	3,456	2,920	2,383			
39,900-45,599	4,926	4,389	3,853	3,317	2,780		
45,600-56,999	5,859	5,323	4,787	4,250	3,714	3,178	
57,000-64,499	7,727	7,190	6,654	6,117	5,581	5,045	3,972

Climate Zone 3: South Region, Houston Weather Data

Table 2-142: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	338						
22,800-28,499	1,431	451					
28,500-34,199	2,524	1,544	563				
34,200-39,899	3,617	2,637	1,656	676			
39,900-45,599	4,710	3,730	2,750	1,769	789		
45,600-56,999	5,803	4,823	3,843	2,862	1,882	901	
57,000-64,499	7,990	7,009	6,029	5,048	4,068	3,088	1,127

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	451						
22,800-28,499	1,544	602					
28,500-34,199	2,637	1,695	752				
34,200-39,899	3,730	2,788	1,845	902			
39,900-45,599	4,823	3,881	2,938	1,995	1,053		
45,600-56,999	5,917	4,974	4,031	3,089	2,146	1,203	
57,000-64,499	8,103	7,160	6,217	5,275	4,332	3,389	1,504

16.0 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	653						
22,800-28,499	1,746	871					
28,500-34,199	2,839	1,964	1,089				
34,200-39,899	3,932	3,057	2,182	1,306			
39,900-45,599	5,026	4,150	3,275	2,399	1,524		
45,600-56,999	6,119	5,243	4,368	3,493	2,617	1,742	
57,000-64,499	8,305	7,429	6,554	5,679	4,803	3,928	2,177
17.0 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	972						
22,800-28,499	2,065	1,296					
28,500-34,199	3,158	2,389	1,619				
34,200-39,899	4,251	3,482	2,713	1,943			
39,900-45,599	5,344	4,575	3,806	3,036	2,267		
45,600-56,999	6,437	5,668	4,899	4,130	3,360	2,591	
57,000-64,499	8,623	7,854	7,085	6,316	5,547	4,777	3,239
18.0 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,094						
22,800-28,499	2,187	1,459					
28,500-34,199	3,280	2,552	1,824				
34,200-39,899	4,373	3,645	2,917	2,188			
39,900-45,599	5,467	4,738	4,010	3,282	2,553		
45,600-56,999	6,560	5,831	5,103	4,375	3,646	2,918	
57,000-64,499	8,746	8,017	7,289	6,561	5,832	5,104	3,647

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,390						
22,800-28,499	2,483	1,854					
28,500-34,199	3,576	2,947	2,317				
34,200-39,899	4,670	4,040	3,410	2,781			
39,900-45,599	5,763	5,133	4,503	3,874	3,244		
45,600-56,999	6,856	6,226	5,596	4,967	4,337	3,707	
57,000-64,499	9,042	8,412	7,783	7,153	6,523	5,894	4,634

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-143: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	375						
22,800-28,499	1,587	500					
28,500-34,199	2,799	1,712	625				
34,200-39,899	4,011	2,924	1,837	750			
39,900-45,599	5,223	4,136	3,049	1,962	875		
45,600-56,999	6,435	5,348	4,261	3,174	2,087	1,000	
57,000-64,499	8,860	7,772	6,685	5,598	4,511	3,424	1,250

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	500						
22,800-28,499	1,712	667					
28,500-34,199	2,924	1,879	834				
34,200-39,899	4,137	3,091	2,046	1,001			
39,900-45,599	5,349	4,303	3,258	2,213	1,167		
45,600-56,999	6,561	5,515	4,470	3,425	2,379	1,334	
57,000-64,499	8,985	7,940	6,894	5,849	4,804	3,758	1,668

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	724						
22,800-28,499	1,936	966					
28,500-34,199	3,148	2,178	1,207				
34,200-39,899	4,361	3,390	2,419	1,449			
39,900-45,599	5,573	4,602	3,631	2,661	1,690		
45,600-56,999	6,785	5,814	4,843	3,873	2,902	1,931	
57,000-64,499	9,209	8,238	7,268	6,297	5,326	4,356	2,414
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,096						
22,800-28,499	2,308	1,462					
28,500-34,199	3,520	2,674	1,827				
34,200-39,899	4,733	3,886	3,039	2,192			
39,900-45,599	5,945	5,098	4,251	3,405	2,558		
45,600-56,999	7,157	6,310	5,463	4,617	3,770	2,923	
57,000-64,499	9,581	8,734	7,888	7,041	6,194	5,347	3,654
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,231						
22,800-28,499	2,443	1,641					
28,500-34,199	3,655	2,853	2,051				
34,200-39,899	4,867	4,065	3,263	2,461			
39,900-45,599	6,079	5,277	4,475	3,673	2,871		
45,600-56,999	7,291	6,489	5,687	4,885	4,084	3,282	
57,000-64,499	9,715	8,913	8,112	7,310	6,508	5,706	4,102

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,562						
22,800-28,499	2,774	2,083					
28,500-34,199	3,986	3,295	2,604				
34,200-39,899	5,199	4,507	3,816	3,125			
39,900-45,599	6,411	5,719	5,028	4,337	3,645		
45,600-56,999	7,623	6,931	6,240	5,549	4,857	4,166	
57,000-64,499	10,047	9,356	8,664	7,973	7,282	6,590	5,208

Climate Zone 5: West Region El Paso Weather Data

Table 2-144: Energy Savings (Cooling kWh) for 13.08 SEER Replace-on-Burnout Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	247						
22,800-28,499	1,046	329					
28,500-34,199	1,845	1,128	412				
34,200-39,899	2,644	1,927	1,211	494			
39,900-45,599	3,443	2,726	2,010	1,293	577		
45,600-56,999	4,242	3,525	2,809	2,092	1,376	659	
57,000-64,499	5,840	5,123	4,407	3,690	2,974	2,257	824

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	330						
22,800-28,499	1,129	440					
28,500-34,199	1,928	1,239	550				
34,200-39,899	2,727	2,038	1,349	660			
39,900-45,599	3,526	2,837	2,148	1,459	770		
45,600-56,999	4,325	3,636	2,947	2,258	1,569	879	
57,000-64,499	5,923	5,234	4,545	3,856	3,167	2,477	1,099

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	477						
22,800-28,499	1,276	637					
28,500-34,199	2,075	1,436	796				
34,200-39,899	2,874	2,235	1,595	955			
39,900-45,599	3,673	3,034	2,394	1,754	1,114		
45,600-56,999	4,472	3,833	3,193	2,553	1,913	1,273	
57,000-64,499	6,070	5,431	4,791	4,151	3,511	2,871	1,591
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	724						
22,800-28,499	1,523	965					
28,500-34,199	2,322	1,764	1,207				
34,200-39,899	3,121	2,563	2,006	1,448			
39,900-45,599	3,920	3,362	2,805	2,247	1,689		
45,600-56,999	4,719	4,161	3,604	3,046	2,488	1,931	
57,000-64,499	6,317	5,759	5,202	4,644	4,086	3,529	2,413
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	813						
22,800-28,499	1,612	1,083					
28,500-34,199	2,411	1,882	1,354				
34,200-39,899	3,210	2,681	2,153	1,625			
39,900-45,599	4,009	3,480	2,952	2,424	1,896		
45,600-56,999	4,808	4,279	3,751	3,223	2,695	2,167	
57,000-64,499	6,406	5,877	5,349	4,821	4,293	3,765	2,708

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,031						
22,800-28,499	1,830	1,374					
28,500-34,199	2,629	2,173	1,718				
34,200-39,899	3,428	2,972	2,517	2,061			
39,900-45,599	4,227	3,771	3,316	2,860	2,405		
45,600-56,999	5,026	4,570	4,115	3,659	3,204	2,748	
57,000-64,499	6,624	6,168	5,713	5,257	4,802	4,346	3,435

Cooling, Early Retirement

Table 2-145 through Table 2-154 present the cooling energy savings (kWh) associated with the installation of a central heat pump following the early retirement of an HVAC system for all five Texas climate zones. These savings can be used with the replace-on-burnout energy savings in Table 2-140 through Table 2-144 to calculate annual cooling savings. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-145: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	267						
22,800-28,499	873	356					
28,500-34,199	1,478	962	445				
34,200-39,899	2,084	1,567	1,051	534			
39,900-45,599	2,689	2,173	1,656	1,140	623		
45,600-56,999	3,295	2,778	2,262	1,745	1,229	712	
57,000-64,499	4,506	3,989	3,473	2,956	2,440	1,923	890

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	327						
22,800-28,499	932	435					
28,500-34,199	1,538	1,041	544				
34,200-39,899	2,143	1,647	1,150	653			
39,900-45,599	2,749	2,252	1,756	1,259	762		
45,600-56,999	3,354	2,858	2,361	1,864	1,368	871	
57,000-64,499	4,566	4,069	3,572	3,076	2,579	2,082	1,089
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	433						
22,800-28,499	1,039	577					
28,500-34,199	1,644	1,183	722				
34,200-39,899	2,250	1,789	1,327	866			
39,900-45,599	2,855	2,394	1,933	1,472	1,010		
45,600-56,999	3,461	3,000	2,538	2,077	1,616	1,155	
57,000-64,499	4,672	4,211	3,750	3,288	2,827	2,366	1,443
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	599						
22,800-28,499	1,204	799					
28,500-34,199	1,810	1,404	998				
34,200-39,899	2,416	2,010	1,604	1,198			
39,900-45,599	3,021	2,615	2,209	1,803	1,397		
45,600-56,999	3,627	3,221	2,815	2,409	2,003	1,597	
57,000-64,499	4,838	4,432	4,026	3,620	3,214	2,808	1,996

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	664						
22,800-28,499	1,269	885					
28,500-34,199	1,875	1,490	1,106				
34,200-39,899	2,480	2,096	1,712	1,327			
39,900-45,599	3,086	2,702	2,317	1,933	1,548		
45,600-56,999	3,691	3,307	2,923	2,538	2,154	1,770	
57,000-64,499	4,903	4,518	4,134	3,750	3,365	2,981	2,212
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	819						
22,800-28,499	1,425	1,092					
28,500-34,199	2,030	1,698	1,365				
34,200-39,899	2,636	2,304	1,971	1,639			
39,900-45,599	3,242	2,909	2,577	2,244	1,912		
45,600-56,999	3,847	3,515	3,182	2,850	2,517	2,185	
57,000-64,499	5,058	4,726	4,393	4,061	3,728	3,396	2,731

Table 2-146: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	710						
22,800-28,499	1,464	947					
28,500-34,199	2,217	1,700	1,184				
34,200-39,899	2,970	2,454	1,937	1,421			
39,900-45,599	3,724	3,207	2,690	2,174	1,657		
45,600-56,999	4,477	3,960	3,444	2,927	2,411	1,894	
57,000-64,499	5,984	5,467	4,950	4,434	3,917	3,401	2,368

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	770						
22,800-28,499	1,523	1,027					
28,500-34,199	2,277	1,780	1,283				
34,200-39,899	3,030	2,533	2,036	1,540			
39,900-45,599	3,783	3,287	2,790	2,293	1,796		
45,600-56,999	4,537	4,040	3,543	3,046	2,550	2,053	
57,000-64,499	6,043	5,547	5,050	4,553	4,056	3,560	2,566
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	876						
22,800-28,499	1,630	1,168					
28,500-34,199	2,383	1,922	1,461				
34,200-39,899	3,136	2,675	2,214	1,753			
39,900-45,599	3,890	3,428	2,967	2,506	2,045		
45,600-56,999	4,643	4,182	3,721	3,259	2,798	2,337	
57,000-64,499	6,150	5,688	5,227	4,766	4,305	3,844	2,921
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,042						
22,800-28,499	1,796	1,390					
28,500-34,199	2,549	2,143	1,737				
34,200-39,899	3,302	2,896	2,490	2,084			
39,900-45,599	4,056	3,650	3,244	2,838	2,432		
45,600-56,999	4,809	4,403	3,997	3,591	3,185	2,779	
57,000-64,499	6,316	5,910	5,504	5,098	4,692	4,286	3,474

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,107						
22,800-28,499	1,860	1,476					
28,500-34,199	2,614	2,229	1,845				
34,200-39,899	3,367	2,983	2,598	2,214			
39,900-45,599	4,120	3,736	3,351	2,967	2,583		
45,600-56,999	4,874	4,489	4,105	3,720	3,336	2,952	
57,000-64,499	6,380	5,996	5,612	5,227	4,843	4,458	3,690
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,263						
22,800-28,499	2,016	1,683					
28,500-34,199	2,769	2,437	2,104				
34,200-39,899	3,523	3,190	2,858	2,525			
39,900-45,599	4,276	3,943	3,611	3,278	2,946		
45,600-56,999	5,029	4,697	4,364	4,032	3,699	3,367	
57,000-64,499	6,536	6,203	5,871	5,538	5,206	4,874	4,209

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-147: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	433						
22,800-28,499	1,414	577					
28,500-34,199	2,396	1,559	721				
34,200-39,899	3,378	2,540	1,703	866			
39,900-45,599	4,359	3,522	2,684	1,847	1,010		
45,600-56,999	5,341	4,503	3,666	2,829	1,991	1,154	
57,000-64,499	7,304	6,467	5,629	4,792	3,955	3,117	1,443

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	529						
22,800-28,499	1,511	706					
28,500-34,199	2,493	1,687	882				
34,200-39,899	3,474	2,669	1,864	1,059			
39,900-45,599	4,456	3,651	2,846	2,040	1,235		
45,600-56,999	5,437	4,632	3,827	3,022	2,217	1,412	
57,000-64,499	7,400	6,595	5,790	4,985	4,180	3,375	1,765
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	702						
22,800-28,499	1,684	936					
28,500-34,199	2,665	1,917	1,170				
34,200-39,899	3,647	2,899	2,151	1,404			
39,900-45,599	4,628	3,881	3,133	2,385	1,638		
45,600-56,999	5,610	4,862	4,115	3,367	2,619	1,872	
57,000-64,499	7,573	6,825	6,078	5,330	4,583	3,835	2,340
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	977						
22,800-28,499	1,959	1,303					
28,500-34,199	2,940	2,284	1,629				
34,200-39,899	3,922	3,266	2,610	1,954			
39,900-45,599	4,903	4,248	3,592	2,936	2,280		
45,600-56,999	5,885	5,229	4,573	3,917	3,262	2,606	
57,000-64,499	7,848	7,192	6,536	5,881	5,225	4,569	3,257

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,081						
22,800-28,499	2,063	1,442					
28,500-34,199	3,045	2,424	1,802				
34,200-39,899	4,026	3,405	2,784	2,163			
39,900-45,599	5,008	4,387	3,766	3,145	2,523		
45,600-56,999	5,989	5,368	4,747	4,126	3,505	2,884	
57,000-64,499	7,953	7,331	6,710	6,089	5,468	4,847	3,605
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,336						
22,800-28,499	2,317	1,781					
28,500-34,199	3,299	2,763	2,226				
34,200-39,899	4,280	3,744	3,208	2,671			
39,900-45,599	5,262	4,726	4,189	3,653	3,117		
45,600-56,999	6,244	5,707	5,171	4,635	4,098	3,562	
57,000-64,499	8,207	7,670	7,134	6,598	6,061	5,525	4,452

Table 2-148: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,151						
22,800-28,499	2,372	1,535					
28,500-34,199	3,593	2,756	1,919				
34,200-39,899	4,815	3,977	3,140	2,303			
39,900-45,599	6,036	5,198	4,361	3,524	2,686		
45,600-56,999	7,257	6,419	5,582	4,745	3,907	3,070	
57,000-64,499	9,699	8,862	8,024	7,187	6,350	5,512	3,838

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,248						
22,800-28,499	2,469	1,664					
28,500-34,199	3,690	2,885	2,080				
34,200-39,899	4,911	4,106	3,301	2,496			
39,900-45,599	6,132	5,327	4,522	3,717	2,912		
45,600-56,999	7,353	6,548	5,743	4,938	4,133	3,328	
57,000-64,499	9,796	8,990	8,185	7,380	6,575	5,770	4,160
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,420						
22,800-28,499	2,642	1,894					
28,500-34,199	3,863	3,115	2,367				
34,200-39,899	5,084	4,336	3,589	2,841			
39,900-45,599	6,305	5,557	4,810	4,062	3,314		
45,600-56,999	7,526	6,778	6,031	5,283	4,535	3,788	
57,000-64,499	9,968	9,220	8,473	7,725	6,978	6,230	4,735
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,696						
22,800-28,499	2,917	2,261					
28,500-34,199	4,138	3,482	2,826				
34,200-39,899	5,359	4,703	4,047	3,391			
39,900-45,599	6,580	5,924	5,268	4,612	3,957		
45,600-56,999	7,801	7,145	6,489	5,833	5,178	4,522	
57,000-64,499	10,243	9,587	8,932	8,276	7,620	6,964	5,652

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,800						
22,800-28,499	3,021	2,400					
28,500-34,199	4,242	3,621	3,000				
34,200-39,899	5,463	4,842	4,221	3,600			
39,900-45,599	6,684	6,063	5,442	4,821	4,200		
45,600-56,999	7,905	7,284	6,663	6,042	5,421	4,800	
57,000-64,499	10,348	9,727	9,105	8,484	7,863	7,242	6,000

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,054						
22,800-28,499	3,275	2,739					
28,500-34,199	4,496	3,960	3,424				
34,200-39,899	5,717	5,181	4,645	4,108			
39,900-45,599	6,939	6,402	5,866	5,330	4,793		
45,600-56,999	8,160	7,623	7,087	6,551	6,014	5,478	
57,000-64,499	10,602	10,065	9,529	8,993	8,456	7,920	6,847

Climate Zone 3: South Region, Houston Weather Data

Table 2-149: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	507						
22,800-28,499	1,656	676					
28,500-34,199	2,805	1,825	845				
34,200-39,899	3,955	2,974	1,994	1,014			
39,900-45,599	5,104	4,124	3,143	2,163	1,182		
45,600-56,999	6,253	5,273	4,293	3,312	2,332	1,351	
57,000-64,499	8,552	7,572	6,591	5,611	4,630	3,650	1,689

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	620						
22,800-28,499	1,769	826					
28,500-34,199	2,919	1,976	1,033				
34,200-39,899	4,068	3,125	2,182	1,240			
39,900-45,599	5,217	4,274	3,332	2,389	1,446		
45,600-56,999	6,366	5,424	4,481	3,538	2,596	1,653	
57,000-64,499	8,665	7,722	6,780	5,837	4,894	3,952	2,066
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	822						
22,800-28,499	1,971	1,096					
28,500-34,199	3,121	2,245	1,370				
34,200-39,899	4,270	3,394	2,519	1,644			
39,900-45,599	5,419	4,544	3,668	2,793	1,918		
45,600-56,999	6,568	5,693	4,818	3,942	3,067	2,192	
57,000-64,499	8,867	7,992	7,116	6,241	5,366	4,490	2,740
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,140						
22,800-28,499	2,290	1,521					
28,500-34,199	3,439	2,670	1,901				
34,200-39,899	4,588	3,819	3,050	2,281			
39,900-45,599	5,738	4,968	4,199	3,430	2,661		
45,600-56,999	6,887	6,118	5,349	4,579	3,810	3,041	
57,000-64,499	9,186	8,416	7,647	6,878	6,109	5,340	3,801

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,263						
22,800-28,499	2,412	1,684					
28,500-34,199	3,562	2,833	2,105				
34,200-39,899	4,711	3,983	3,254	2,526			
39,900-45,599	5,860	5,132	4,404	3,675	2,947		
45,600-56,999	7,010	6,281	5,553	4,824	4,096	3,368	
57,000-64,499	9,308	8,580	7,851	7,123	6,395	5,666	4,210
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,559						
22,800-28,499	2,708	2,079					
28,500-34,199	3,858	3,228	2,598				
34,200-39,899	5,007	4,377	3,748	3,118			
39,900-45,599	6,156	5,527	4,897	4,267	3,638		
45,600-56,999	7,306	6,676	6,046	5,417	4,787	4,157	
57,000-64,499	9,604	8,975	8,345	7,715	7,086	6,456	5,197

Table 2-150: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,348						
22,800-28,499	2,778	1,797					
28,500-34,199	4,208	3,227	2,247				
34,200-39,899	5,637	4,657	3,677	2,696			
39,900-45,599	7,067	6,087	5,106	4,126	3,145		
45,600-56,999	8,497	7,516	6,536	5,556	4,575	3,595	
57,000-64,499	11,356	10,376	9,396	8,415	7,435	6,454	4,494

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,461						
22,800-28,499	2,891	1,948					
28,500-34,199	4,321	3,378	2,435				
34,200-39,899	5,750	4,808	3,865	2,922			
39,900-45,599	7,180	6,237	5,295	4,352	3,409		
45,600-56,999	8,610	7,667	6,725	5,782	4,839	3,896	
57,000-64,499	11,469	10,527	9,584	8,641	7,699	6,756	4,871
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,663						
22,800-28,499	3,093	2,218					
28,500-34,199	4,523	3,647	2,772				
34,200-39,899	5,952	5,077	4,202	3,326			
39,900-45,599	7,382	6,507	5,631	4,756	3,881		
45,600-56,999	8,812	7,937	7,061	6,186	5,311	4,435	
57,000-64,499	11,671	10,796	9,921	9,045	8,170	7,295	5,544
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,982						
22,800-28,499	3,411	2,642					
28,500-34,199	4,841	4,072	3,303				
34,200-39,899	6,271	5,502	4,733	3,963			
39,900-45,599	7,701	6,932	6,162	5,393	4,624		
45,600-56,999	9,130	8,361	7,592	6,823	6,054	5,285	
57,000-64,499	11,990	11,221	10,452	9,682	8,913	8,144	6,606

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,104						
22,800-28,499	3,534	2,806					
28,500-34,199	4,964	4,235	3,507				
34,200-39,899	6,393	5,665	4,937	4,208			
39,900-45,599	7,823	7,095	6,367	5,638	4,910		
45,600-56,999	9,253	8,525	7,796	7,068	6,340	5,611	
57,000-64,499	12,112	11,384	10,656	9,927	9,199	8,471	7,014
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,400						
22,800-28,499	3,830	3,200					
28,500-34,199	5,260	4,630	4,001				
34,200-39,899	6,690	6,060	5,430	4,801			
39,900-45,599	8,119	7,490	6,860	6,230	5,601		
45,600-56,999	9,549	8,919	8,290	7,660	7,030	6,401	
57,000-64,499	12,409	11,779	11,149	10,520	9,890	9,260	8,001

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-151: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	562						
22,800-28,499	1,836	749					
28,500-34,199	3,111	2,024	937				
34,200-39,899	4,385	3,298	2,211	1,124			
39,900-45,599	5,660	4,573	3,485	2,398	1,311		
45,600-56,999	6,934	5,847	4,760	3,673	2,586	1,498	
57,000-64,499	9,483	8,396	7,309	6,222	5,135	4,047	1,873

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	687						
22,800-28,499	1,962	916					
28,500-34,199	3,236	2,191	1,146				
34,200-39,899	4,511	3,465	2,420	1,375			
39,900-45,599	5,785	4,740	3,695	2,649	1,604		
45,600-56,999	7,060	6,014	4,969	3,924	2,878	1,833	
57,000-64,499	9,609	8,563	7,518	6,473	5,427	4,382	2,291
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	911						
22,800-28,499	2,186	1,215					
28,500-34,199	3,460	2,490	1,519				
34,200-39,899	4,735	3,764	2,793	1,823			
39,900-45,599	6,009	5,039	4,068	3,097	2,127		
45,600-56,999	7,284	6,313	5,342	4,372	3,401	2,430	
57,000-64,499	9,833	8,862	7,891	6,921	5,950	4,979	3,038
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,283						
22,800-28,499	2,558	1,711					
28,500-34,199	3,832	2,986	2,139				
34,200-39,899	5,107	4,260	3,413	2,567			
39,900-45,599	6,381	5,534	4,688	3,841	2,994		
45,600-56,999	7,656	6,809	5,962	5,116	4,269	3,422	
57,000-64,499	10,205	9,358	8,511	7,664	6,818	5,971	4,278

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,418						
22,800-28,499	2,692	1,890					
28,500-34,199	3,967	3,165	2,363				
34,200-39,899	5,241	4,439	3,637	2,835			
39,900-45,599	6,516	5,714	4,912	4,110	3,308		
45,600-56,999	7,790	6,988	6,186	5,384	4,582	3,781	
57,000-64,499	10,339	9,537	8,735	7,933	7,131	6,329	4,726
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,749						
22,800-28,499	3,024	2,332					
28,500-34,199	4,298	3,607	2,916				
34,200-39,899	5,573	4,881	4,190	3,499			
39,900-45,599	6,847	6,156	5,464	4,773	4,082		
45,600-56,999	8,122	7,430	6,739	6,048	5,356	4,665	
57,000-64,499	10,671	9,979	9,288	8,597	7,905	7,214	5,831

Table 2-152: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,495						
22,800-28,499	3,080	1,993					
28,500-34,199	4,666	3,579	2,491				
34,200-39,899	6,251	5,164	4,077	2,990			
39,900-45,599	7,837	6,749	5,662	4,575	3,488		
45,600-56,999	9,422	8,335	7,248	6,161	5,073	3,986	
57,000-64,499	12,593	11,506	10,419	9,331	8,244	7,157	4,983

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,620						
22,800-28,499	3,206	2,160					
28,500-34,199	4,791	3,746	2,700				
34,200-39,899	6,377	5,331	4,286	3,241			
39,900-45,599	7,962	6,917	5,871	4,826	3,781		
45,600-56,999	9,547	8,502	7,457	6,411	5,366	4,321	
57,000-64,499	12,718	11,673	10,628	9,582	8,537	7,492	5,401
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,844						
22,800-28,499	3,430	2,459					
28,500-34,199	5,015	4,044	3,074				
34,200-39,899	6,601	5,630	4,659	3,689			
39,900-45,599	8,186	7,215	6,245	5,274	4,303		
45,600-56,999	9,771	8,801	7,830	6,859	5,889	4,918	
57,000-64,499	12,942	11,972	11,001	10,030	9,060	8,089	6,148
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,216						
22,800-28,499	3,802	2,955					
28,500-34,199	5,387	4,540	3,694				
34,200-39,899	6,972	6,126	5,279	4,432			
39,900-45,599	8,558	7,711	6,865	6,018	5,171		
45,600-56,999	10,143	9,297	8,450	7,603	6,757	5,910	
57,000-64,499	13,314	12,468	11,621	10,774	9,927	9,081	7,387

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,351						
22,800-28,499	3,936	3,134					
28,500-34,199	5,521	4,720	3,918				
34,200-39,899	7,107	6,305	5,503	4,701			
39,900-45,599	8,692	7,890	7,089	6,287	5,485		
45,600-56,999	10,278	9,476	8,674	7,872	7,070	6,268	
57,000-64,499	13,449	12,647	11,845	11,043	10,241	9,439	7,835

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,682						
22,800-28,499	4,268	3,576					
28,500-34,199	5,853	5,162	4,470				
34,200-39,899	7,439	6,747	6,056	5,364			
39,900-45,599	9,024	8,333	7,641	6,950	6,259		
45,600-56,999	10,609	9,918	9,227	8,535	7,844	7,153	
57,000-64,499	13,780	13,089	12,398	11,706	11,015	10,324	8,941

Climate Zone 5: West Region El Paso Weather Data

Table 2-153: Energy Savings (Cooling kWh) for 12.44 SEER Early Retirement Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	370						
22,800-28,499	1,211	494					
28,500-34,199	2,051	1,334	617				
34,200-39,899	2,891	2,174	1,457	741			
39,900-45,599	3,731	3,014	2,298	1,581	864		
45,600-56,999	4,571	3,854	3,138	2,421	1,704	988	
57,000-64,499	6,251	5,535	4,818	4,101	3,385	2,668	1,235

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	453						
22,800-28,499	1,293	604					
28,500-34,199	2,133	1,444	755				
34,200-39,899	2,973	2,284	1,595	906			
39,900-45,599	3,814	3,124	2,435	1,746	1,057		
45,600-56,999	4,654	3,965	3,276	2,586	1,897	1,208	
57,000-64,499	6,334	5,645	4,956	4,267	3,578	2,889	1,510
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	601						
22,800-28,499	1,441	801					
28,500-34,199	2,281	1,641	1,001				
34,200-39,899	3,121	2,481	1,841	1,202			
39,900-45,599	3,961	3,321	2,681	2,042	1,402		
45,600-56,999	4,801	4,161	3,522	2,882	2,242	1,602	
57,000-64,499	6,482	5,842	5,202	4,562	3,922	3,282	2,003
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	847						
22,800-28,499	1,687	1,130					
28,500-34,199	2,528	1,970	1,412				
34,200-39,899	3,368	2,810	2,252	1,695			
39,900-45,599	4,208	3,650	3,092	2,535	1,977		
45,600-56,999	5,048	4,490	3,933	3,375	2,817	2,259	
57,000-64,499	6,728	6,170	5,613	5,055	4,497	3,940	2,824

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	936						
22,800-28,499	1,776	1,248					
28,500-34,199	2,616	2,088	1,560				
34,200-39,899	3,456	2,928	2,400	1,872			
39,900-45,599	4,296	3,768	3,240	2,712	2,184		
45,600-56,999	5,136	4,608	4,080	3,552	3,024	2,496	
57,000-64,499	6,817	6,288	5,760	5,232	4,704	4,176	3,120
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,154						
22,800-28,499	1,994	1,539					
28,500-34,199	2,834	2,379	1,923				
34,200-39,899	3,674	3,219	2,763	2,308			
39,900-45,599	4,514	4,059	3,603	3,148	2,693		
45,600-56,999	5,354	4,899	4,444	3,988	3,533	3,077	
57,000-64,499	7,035	6,579	6,124	5,668	5,213	4,757	3,846

Table 2-154: Energy Savings (Cooling kWh) for 10.0 SEER Early Retirement Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	985						
22,800-28,499	2,030	1,314					
28,500-34,199	3,076	2,359	1,642				
34,200-39,899	4,121	3,404	2,687	1,971			
39,900-45,599	5,166	4,449	3,732	3,016	2,299		
45,600-56,999	6,211	5,494	4,778	4,061	3,344	2,628	
57,000-64,499	8,301	7,584	6,868	6,151	5,435	4,718	3,285

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,068						
22,800-28,499	2,113	1,424					
28,500-34,199	3,158	2,469	1,780				
34,200-39,899	4,203	3,514	2,825	2,136			
39,900-45,599	5,248	4,559	3,870	3,181	2,492		
45,600-56,999	6,294	5,604	4,915	4,226	3,537	2,848	
57,000-64,499	8,384	7,695	7,006	6,317	5,627	4,938	3,560
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,216						
22,800-28,499	2,261	1,621					
28,500-34,199	3,306	2,666	2,026				
34,200-39,899	4,351	3,711	3,071	2,431			
39,900-45,599	5,396	4,756	4,116	3,477	2,837		
45,600-56,999	6,441	5,801	5,162	4,522	3,882	3,242	
57,000-64,499	8,531	7,892	7,252	6,612	5,972	5,332	4,052
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,462						
22,800-28,499	2,507	1,950					
28,500-34,199	3,552	2,995	2,437				
34,200-39,899	4,598	4,040	3,482	2,925			
39,900-45,599	5,643	5,085	4,527	3,970	3,412		
45,600-56,999	6,688	6,130	5,572	5,015	4,457	3,899	
57,000-64,499	8,778	8,220	7,663	7,105	6,547	5,990	4,874

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,551						
22,800-28,499	2,596	2,068					
28,500-34,199	3,641	3,113	2,585				
34,200-39,899	4,686	4,158	3,630	3,102			
39,900-45,599	5,731	5,203	4,675	4,147	3,619		
45,600-56,999	6,776	6,248	5,720	5,192	4,664	4,136	
57,000-64,499	8,867	8,338	7,810	7,282	6,754	6,226	5,169
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,769						
22,800-28,499	2,814	2,359					
28,500-34,199	3,859	3,404	2,948				
34,200-39,899	4,904	4,449	3,993	3,538			
39,900-45,599	5,949	5,494	5,038	4,583	4,127		
45,600-56,999	6,994	6,539	6,083	5,628	5,173	4,717	
57,000-64,499	9,085	8,629	8,174	7,718	7,263	6,807	5,896

Heating, New Construction or Replace-on-Burnout of a Heat Pump

Table 2-155 through Table 2-159 present the energy savings (kWh) for heating load types associated with a central heat pump being installed during new construction or replacing a burned-out central heat pump for all five Texas climate zones.

The rightsizing savings specified in the tables below are only applicable to replace-on-burnout projects. New construction projects are not eligible to receive deemed savings for system rightsizing.¹⁷²

¹⁷² For projects using a custom baseline see TRMv6.0 Volume 4.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-155: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 1

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	125						
22,800-28,499	1,134	167					
28,500-34,199	2,142	1,175	209				
34,200-39,899	3,150	2,184	1,217	251			
39,900-45,599	4,158	3,192	2,225	1,259	292		
45,600-56,999	5,167	4,200	3,234	2,267	1,301	334	
57,000-64,499	7,183	6,217	5,250	4,284	3,317	2,351	418
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	203						
22,800-28,499	1,211	271					
28,500-34,199	2,220	1,279	339				
34,200-39,899	3,228	2,287	1,347	406			
39,900-45,599	4,236	3,296	2,355	1,414	474		
45,600-56,999	5,244	4,304	3,363	2,423	1,482	542	
57,000-64,499	7,261	6,320	5,380	4,439	3,499	2,558	677
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	346						
22,800-28,499	1,355	462					
28,500-34,199	2,363	1,470	577				
34,200-39,899	3,371	2,478	1,586	693			
39,900-45,599	4,379	3,487	2,594	1,701	808		
45,600-56,999	5,388	4,495	3,602	2,709	1,816	924	
57,000-64,499	7,404	6,511	5,618	4,726	3,833	2,940	1,155

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	475						
22,800-28,499	1,484	634					
28,500-34,199	2,492	1,642	792				
34,200-39,899	3,500	2,650	1,800	951			
39,900-45,599	4,508	3,658	2,809	1,959	1,109		
45,600-56,999	5,517	4,667	3,817	2,967	2,117	1,267	
57,000-64,499	7,533	6,683	5,833	4,984	4,134	3,284	1,584
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	535						
22,800-28,499	1,543	713					
28,500-34,199	2,552	1,722	892				
34,200-39,899	3,560	2,730	1,900	1,070			
39,900-45,599	4,568	3,738	2,908	2,078	1,248		
45,600-56,999	5,576	4,746	3,916	3,087	2,257	1,427	
57,000-64,499	7,593	6,763	5,933	5,103	4,273	3,443	1,783
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	592						
22,800-28,499	1,600	789					
28,500-34,199	2,608	1,797	987				
34,200-39,899	3,617	2,806	1,995	1,184			
39,900-45,599	4,625	3,814	3,003	2,192	1,381		
45,600-56,999	5,633	4,822	4,011	3,200	2,389	1,578	
57,000-64,499	7,650	6,839	6,028	5,217	4,406	3,595	1,973

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-156: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 2

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	71						
22,800-28,499	626	94					
28,500-34,199	1,180	649	118				
34,200-39,899	1,735	1,204	673	141			
39,900-45,599	2,290	1,759	1,227	696	165		
45,600-56,999	2,845	2,314	1,782	1,251	720	189	
57,000-64,499	3,954	3,423	2,892	2,361	1,829	1,298	236
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	115						
22,800-28,499	669	153					
28,500-34,199	1,224	708	191				
34,200-39,899	1,779	1,262	746	229			
39,900-45,599	2,334	1,817	1,301	784	267		
45,600-56,999	2,889	2,372	1,855	1,339	822	306	
57,000-64,499	3,998	3,482	2,965	2,448	1,932	1,415	382
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	195						
22,800-28,499	750	260					
28,500-34,199	1,305	815	326				
34,200-39,899	1,860	1,370	880	391			
39,900-45,599	2,415	1,925	1,435	946	456		
45,600-56,999	2,969	2,480	1,990	1,500	1,011	521	
57,000-64,499	4,079	3,589	3,100	2,610	2,120	1,631	651

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	268						
22,800-28,499	823	357					
28,500-34,199	1,378	912	447				
34,200-39,899	1,933	1,467	1,002	536			
39,900-45,599	2,487	2,022	1,556	1,091	626		
45,600-56,999	3,042	2,577	2,111	1,646	1,180	715	
57,000-64,499	4,152	3,686	3,221	2,755	2,290	1,825	894
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	302						
22,800-28,499	857	402					
28,500-34,199	1,411	957	503				
34,200-39,899	1,966	1,512	1,058	604			
39,900-45,599	2,521	2,067	1,613	1,158	704		
45,600-56,999	3,076	2,622	2,167	1,713	1,259	805	
57,000-64,499	4,186	3,731	3,277	2,823	2,369	1,914	1,006
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	334						
22,800-28,499	889	445					
28,500-34,199	1,444	1,000	556				
34,200-39,899	1,998	1,555	1,111	668			
39,900-45,599	2,553	2,110	1,666	1,223	779		
45,600-56,999	3,108	2,664	2,221	1,777	1,334	890	
57,000-64,499	4,218	3,774	3,331	2,887	2,443	2,000	1,113

Climate Zone 3: South Region, Houston Weather Data

Table 2-157: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 3

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	46						
22,800-28,499	405	62					
28,500-34,199	764	420	77				
34,200-39,899	1,123	779	436	92			
39,900-45,599	1,481	1,138	794	451	108		
45,600-56,999	1,840	1,497	1,153	810	466	123	
57,000-64,499	2,558	2,214	1,871	1,527	1,184	841	154
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	75						
22,800-28,499	434	100					
28,500-34,199	792	458	125				
34,200-39,899	1,151	817	483	150			
39,900-45,599	1,510	1,176	842	508	174		
45,600-56,999	1,869	1,535	1,201	867	533	199	
57,000-64,499	2,586	2,252	1,919	1,585	1,251	917	249
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	127						
22,800-28,499	486	170					
28,500-34,199	845	529	212				
34,200-39,899	1,204	888	571	255			
39,900-45,599	1,563	1,246	930	614	297		
45,600-56,999	1,921	1,605	1,289	973	656	340	
57,000-64,499	2,639	2,323	2,006	1,690	1,374	1,058	425

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	175						
22,800-28,499	534	233					
28,500-34,199	893	592	292				
34,200-39,899	1,251	951	650	350			
39,900-45,599	1,610	1,310	1,009	709	408		
45,600-56,999	1,969	1,668	1,368	1,067	767	466	
57,000-64,499	2,687	2,386	2,086	1,785	1,485	1,184	583
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	197						
22,800-28,499	556	263					
28,500-34,199	915	621	328				
34,200-39,899	1,273	980	687	394			
39,900-45,599	1,632	1,339	1,046	753	459		
45,600-56,999	1,991	1,698	1,405	1,111	818	525	
57,000-64,499	2,709	2,415	2,122	1,829	1,536	1,243	656
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	218						
22,800-28,499	577	290					
28,500-34,199	935	649	363				
34,200-39,899	1,294	1,008	722	436			
39,900-45,599	1,653	1,367	1,081	794	508		
45,600-56,999	2,012	1,726	1,439	1,153	867	581	
57,000-64,499	2,729	2,443	2,157	1,871	1,585	1,299	726

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-158: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 4

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	31						
22,800-28,499	271	41					
28,500-34,199	512	282	52				
34,200-39,899	752	522	292	62			
39,900-45,599	993	762	532	302	72		
45,600-56,999	1,233	1,003	773	543	313	82	
57,000-64,499	1,714	1,484	1,254	1,023	793	563	103
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	50						
22,800-28,499	290	67					
28,500-34,199	531	307	83				
34,200-39,899	771	548	324	100			
39,900-45,599	1,012	788	564	341	117		
45,600-56,999	1,252	1,028	805	581	357	134	
57,000-64,499	1,733	1,509	1,286	1,062	838	614	167
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	85						
22,800-28,499	326	114					
28,500-34,199	566	354	142				
34,200-39,899	807	595	383	171			
39,900-45,599	1,047	835	623	411	199		
45,600-56,999	1,287	1,075	864	652	440	228	
57,000-64,499	1,768	1,556	1,344	1,132	920	709	285

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	117						
22,800-28,499	358	156					
28,500-34,199	598	397	195				
34,200-39,899	838	637	436	234			
39,900-45,599	1,079	877	676	475	273		
45,600-56,999	1,319	1,118	917	715	514	313	
57,000-64,499	1,800	1,599	1,397	1,196	995	793	391
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	132						
22,800-28,499	372	176					
28,500-34,199	613	416	220				
34,200-39,899	853	657	460	264			
39,900-45,599	1,094	897	701	504	308		
45,600-56,999	1,334	1,138	941	745	548	352	
57,000-64,499	1,815	1,618	1,422	1,225	1,029	833	440
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	146						
22,800-28,499	386	195					
28,500-34,199	627	435	243				
34,200-39,899	867	675	484	292			
39,900-45,599	1,108	916	724	532	341		
45,600-56,999	1,348	1,156	964	773	581	389	
57,000-64,499	1,829	1,637	1,445	1,254	1,062	870	487

Climate Zone 5: West Region El Paso Weather Data

Table 2-159: Energy Savings (Heating kWh) for 8.2 HSPF Baseline—Zone 5

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	73						
22,800-28,499	643	98					
28,500-34,199	1,213	668	122				
34,200-39,899	1,783	1,238	692	147			
39,900-45,599	2,353	1,807	1,262	716	171		
45,600-56,999	2,923	2,377	1,832	1,286	741	195	
57,000-64,499	4,063	3,517	2,972	2,426	1,881	1,335	244
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	119						
22,800-28,499	689	158					
28,500-34,199	1,259	728	198				
34,200-39,899	1,828	1,298	768	237			
39,900-45,599	2,398	1,868	1,338	807	277		
45,600-56,999	2,968	2,438	1,908	1,377	847	317	
57,000-64,499	4,108	3,578	3,047	2,517	1,987	1,456	396
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	202						
22,800-28,499	772	270					
28,500-34,199	1,342	840	337				
34,200-39,899	1,912	1,410	907	405			
39,900-45,599	2,482	1,980	1,477	975	472		
45,600-56,999	3,052	2,550	2,047	1,545	1,042	540	
57,000-64,499	4,192	3,689	3,187	2,685	2,182	1,680	675

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	278						
22,800-28,499	848	370					
28,500-34,199	1,418	940	463				
34,200-39,899	1,988	1,510	1,033	556			
39,900-45,599	2,558	2,080	1,603	1,126	648		
45,600-56,999	3,127	2,650	2,173	1,696	1,218	741	
57,000-64,499	4,267	3,790	3,313	2,835	2,358	1,881	926
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	313						
22,800-28,499	883	417					
28,500-34,199	1,453	987	521				
34,200-39,899	2,023	1,557	1,091	626			
39,900-45,599	2,592	2,127	1,661	1,195	730		
45,600-56,999	3,162	2,697	2,231	1,765	1,300	834	
57,000-64,499	4,302	3,837	3,371	2,905	2,440	1,974	1,043
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	346						
22,800-28,499	916	461					
28,500-34,199	1,486	1,031	577				
34,200-39,899	2,056	1,601	1,147	692			
39,900-45,599	2,626	2,171	1,717	1,262	807		
45,600-56,999	3,196	2,741	2,286	1,832	1,377	923	
57,000-64,499	4,335	3,881	3,426	2,972	2,517	2,063	1,153

Heating, Replace-on-Burnout—Replacement of an Electric Resistance Furnace

Table 2-160 through Table 2-164 present the energy savings (kWh) per heating load type associated with a central heat pump replacing on burnout an electric resistance furnace for all five Texas climate zones. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-160: Energy Savings (Heating kWh) for 3.41 HSPF Baseline—Zone 1

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	6,193						
22,800-28,499	9,224	8,257					
28,500-34,199	12,254	11,288	10,321				
34,200-39,899	15,285	14,319	13,352	12,386			
39,900-45,599	18,316	17,349	16,383	15,416	14,450		
45,600-56,999	21,346	20,380	19,414	18,447	17,481	16,514	
57,000-64,499	27,408	26,442	25,475	24,509	23,542	22,576	20,643
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	6,271						
22,800-28,499	9,301	8,361					
28,500-34,199	12,332	11,392	10,451				
34,200-39,899	15,363	14,422	13,482	12,541			
39,900-45,599	18,394	17,453	16,512	15,572	14,631		
45,600-56,999	21,424	20,484	19,543	18,603	17,662	16,722	
57,000-64,499	27,486	26,545	25,605	24,664	23,724	22,783	20,902

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	6,414						
22,800-28,499	9,445	8,552					
28,500-34,199	12,475	11,583	10,690				
34,200-39,899	15,506	14,613	13,720	12,828			
39,900-45,599	18,537	17,644	16,751	15,858	14,966		
45,600-56,999	21,568	20,675	19,782	18,889	17,996	17,104	
57,000-64,499	27,629	26,736	25,843	24,951	24,058	23,165	21,379
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	6,543						
22,800-28,499	9,573	8,724					
28,500-34,199	12,604	11,754	10,905				
34,200-39,899	15,635	14,785	13,935	13,085			
39,900-45,599	18,666	17,816	16,966	16,116	15,266		
45,600-56,999	21,696	20,847	19,997	19,147	18,297	17,447	
57,000-64,499	27,758	26,908	26,058	25,208	24,359	23,509	21,809
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	6,602						
22,800-28,499	9,633	8,803					
28,500-34,199	12,664	11,834	11,004				
34,200-39,899	15,695	14,865	14,035	13,205			
39,900-45,599	18,725	17,896	17,066	16,236	15,406		
45,600-56,999	21,756	20,926	20,096	19,266	18,437	17,607	
57,000-64,499	27,818	26,988	26,158	25,328	24,498	23,668	22,008

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	6,659						
22,800-28,499	9,690	8,879					
28,500-34,199	12,721	11,910	11,099				
34,200-39,899	15,752	14,941	14,130	13,319			
39,900-45,599	18,782	17,971	17,160	16,350	15,539		
45,600-56,999	21,813	21,002	20,191	19,380	18,569	17,758	
57,000-64,499	27,875	27,064	26,253	25,442	24,631	23,820	22,198

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-161: Energy Savings (Heating kWh) for 3.41HSPF Baseline—Zone 2

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,533						
22,800-28,499	5,241	4,710					
28,500-34,199	6,950	6,419	5,888				
34,200-39,899	8,659	8,128	7,596	7,065			
39,900-45,599	10,368	9,836	9,305	8,774	8,243		
45,600-56,999	12,076	11,545	11,014	10,483	9,951	9,420	
57,000-64,499	15,494	14,963	14,432	13,900	13,369	12,838	11,775

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,576						
22,800-28,499	5,285	4,769					
28,500-34,199	6,994	6,477	5,961				
34,200-39,899	8,703	8,186	7,669	7,153			
39,900-45,599	10,412	9,895	9,378	8,862	8,345		
45,600-56,999	12,120	11,604	11,087	10,570	10,054	9,537	
57,000-64,499	15,538	15,021	14,505	13,988	13,471	12,955	11,921

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,657						
22,800-28,499	5,366	4,876					
28,500-34,199	7,075	6,585	6,095				
34,200-39,899	8,784	8,294	7,804	7,314			
39,900-45,599	10,492	10,003	9,513	9,023	8,534		
45,600-56,999	12,201	11,711	11,222	10,732	10,242	9,753	
57,000-64,499	15,619	15,129	14,639	14,150	13,660	13,170	12,191
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,730						
22,800-28,499	5,439	4,973					
28,500-34,199	7,148	6,682	6,217				
34,200-39,899	8,856	8,391	7,925	7,460			
39,900-45,599	10,565	10,100	9,634	9,169	8,703		
45,600-56,999	12,274	11,808	11,343	10,877	10,412	9,947	
57,000-64,499	15,691	15,226	14,760	14,295	13,830	13,364	12,433
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,764						
22,800-28,499	5,472	5,018					
28,500-34,199	7,181	6,727	6,273				
34,200-39,899	8,890	8,436	7,982	7,527			
39,900-45,599	10,599	10,145	9,690	9,236	8,782		
45,600-56,999	12,308	11,853	11,399	10,945	10,491	10,036	
57,000-64,499	15,725	15,271	14,817	14,362	13,908	13,454	12,545

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,796						
22,800-28,499	5,505	5,061					
28,500-34,199	7,213	6,770	6,326				
34,200-39,899	8,922	8,479	8,035	7,591			
39,900-45,599	10,631	10,187	9,744	9,300	8,857		
45,600-56,999	12,340	11,896	11,453	11,009	10,565	10,122	
57,000-64,499	15,757	15,314	14,870	14,427	13,983	13,540	12,652

Climate Zone 3: South Region, Houston Weather Data

Table 2-162: Energy Savings (Heating kWh) for 3.41 HSPF Baseline—Zone 3

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,315						
22,800-28,499	3,430	3,087					
28,500-34,199	4,546	4,202	3,859				
34,200-39,899	5,661	5,317	4,974	4,631			
39,900-45,599	6,776	6,433	6,089	5,746	5,402		
45,600-56,999	7,891	7,548	7,204	6,861	6,518	6,174	
57,000-64,499	10,122	9,778	9,435	9,091	8,748	8,404	7,718

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,344						
22,800-28,499	3,459	3,125					
28,500-34,199	4,574	4,240	3,907				
34,200-39,899	5,689	5,356	5,022	4,688			
39,900-45,599	6,805	6,471	6,137	5,803	5,469		
45,600-56,999	7,920	7,586	7,252	6,918	6,584	6,250	
57,000-64,499	10,150	9,816	9,482	9,149	8,815	8,481	7,813

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,397						
22,800-28,499	3,512	3,196					
28,500-34,199	4,627	4,311	3,994				
34,200-39,899	5,742	5,426	5,110	4,793			
39,900-45,599	6,857	6,541	6,225	5,908	5,592		
45,600-56,999	7,973	7,656	7,340	7,024	6,707	6,391	
57,000-64,499	10,203	9,887	9,570	9,254	8,938	8,621	7,989
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,444						
22,800-28,499	3,559	3,259					
28,500-34,199	4,674	4,374	4,073				
34,200-39,899	5,790	5,489	5,189	4,888			
39,900-45,599	6,905	6,604	6,304	6,003	5,703		
45,600-56,999	8,020	7,720	7,419	7,119	6,818	6,518	
57,000-64,499	10,250	9,950	9,649	9,349	9,048	8,748	8,147
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,466						
22,800-28,499	3,581	3,288					
28,500-34,199	4,696	4,403	4,110				
34,200-39,899	5,812	5,518	5,225	4,932			
39,900-45,599	6,927	6,634	6,340	6,047	5,754		
45,600-56,999	8,042	7,749	7,456	7,163	6,869	6,576	
57,000-64,499	10,272	9,979	9,686	9,393	9,100	8,807	8,220

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2,487						
22,800-28,499	3,602	3,316					
28,500-34,199	4,717	4,431	4,145				
34,200-39,899	5,833	5,546	5,260	4,974			
39,900-45,599	6,948	6,662	6,375	6,089	5,803		
45,600-56,999	8,063	7,777	7,491	7,204	6,918	6,632	
57,000-64,499	10,293	10,007	9,721	9,435	9,149	8,862	8,290

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-163: Energy Savings (Heating kWh) for 3.41 HSPF Baseline—Zone 4

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,555						
22,800-28,499	2,304	2,074					
28,500-34,199	3,052	2,822	2,592				
34,200-39,899	3,801	3,571	3,341	3,110			
39,900-45,599	4,549	4,319	4,089	3,859	3,629		
45,600-56,999	5,298	5,068	4,838	4,607	4,377	4,147	
57,000-64,499	6,795	6,565	6,335	6,105	5,874	5,644	5,184

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,574						
22,800-28,499	2,323	2,099					
28,500-34,199	3,071	2,848	2,624				
34,200-39,899	3,820	3,596	3,373	3,149			
39,900-45,599	4,568	4,345	4,121	3,897	3,674		
45,600-56,999	5,317	5,093	4,870	4,646	4,422	4,198	
57,000-64,499	6,814	6,590	6,367	6,143	5,919	5,695	5,248

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,610						
22,800-28,499	2,358	2,146					
28,500-34,199	3,107	2,895	2,683				
34,200-39,899	3,855	3,643	3,431	3,219			
39,900-45,599	4,604	4,392	4,180	3,968	3,756		
45,600-56,999	5,352	5,140	4,928	4,716	4,505	4,293	
57,000-64,499	6,849	6,637	6,425	6,214	6,002	5,790	5,366
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,642						
22,800-28,499	2,390	2,189					
28,500-34,199	3,139	2,937	2,736				
34,200-39,899	3,887	3,686	3,484	3,283			
39,900-45,599	4,636	4,434	4,233	4,032	3,830		
45,600-56,999	5,384	5,183	4,981	4,780	4,579	4,377	
57,000-64,499	6,881	6,680	6,478	6,277	6,076	5,874	5,472
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,656						
22,800-28,499	2,405	2,208					
28,500-34,199	3,153	2,957	2,760				
34,200-39,899	3,902	3,705	3,509	3,312			
39,900-45,599	4,650	4,454	4,257	4,061	3,865		
45,600-56,999	5,399	5,202	5,006	4,810	4,613	4,417	
57,000-64,499	6,896	6,699	6,503	6,307	6,110	5,914	5,521

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,670						
22,800-28,499	2,419	2,227					
28,500-34,199	3,167	2,976	2,784				
34,200-39,899	3,916	3,724	3,532	3,341			
39,900-45,599	4,664	4,473	4,281	4,089	3,897		
45,600-56,999	5,413	5,221	5,029	4,838	4,646	4,454	
57,000-64,499	6,910	6,718	6,526	6,335	6,143	5,951	5,568

Climate Zone 5: West Region El Paso Weather Data

Table 2-164: Energy Savings (Heating kWh) for 3.41 HSPF Baseline—Zone 5

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,677						
22,800-28,499	5,449	4,903					
28,500-34,199	7,220	6,674	6,129				
34,200-39,899	8,991	8,446	7,900	7,355			
39,900-45,599	10,763	10,217	9,672	9,126	8,581		
45,600-56,999	12,534	11,988	11,443	10,897	10,352	9,806	
57,000-64,499	16,076	15,531	14,985	14,440	13,894	13,349	12,258

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,723						
22,800-28,499	5,494	4,964					
28,500-34,199	7,265	6,735	6,205				
34,200-39,899	9,037	8,506	7,976	7,446			
39,900-45,599	10,808	10,278	9,747	9,217	8,687		
45,600-56,999	12,579	12,049	11,519	10,988	10,458	9,928	
57,000-64,499	16,122	15,591	15,061	14,531	14,000	13,470	12,409

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,807						
22,800-28,499	5,578	5,075					
28,500-34,199	7,349	6,847	6,344				
34,200-39,899	9,120	8,618	8,116	7,613			
39,900-45,599	10,892	10,389	9,887	9,384	8,882		
45,600-56,999	12,663	12,161	11,658	11,156	10,653	10,151	
57,000-64,499	16,206	15,703	15,201	14,698	14,196	13,693	12,689
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,882						
22,800-28,499	5,653	5,176					
28,500-34,199	7,425	6,947	6,470				
34,200-39,899	9,196	8,718	8,241	7,764			
39,900-45,599	10,967	10,490	10,012	9,535	9,058		
45,600-56,999	12,738	12,261	11,784	11,306	10,829	10,352	
57,000-64,499	16,281	15,804	15,326	14,849	14,372	13,894	12,940
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,917						
22,800-28,499	5,688	5,222					
28,500-34,199	7,459	6,994	6,528				
34,200-39,899	9,231	8,765	8,299	7,834			
39,900-45,599	11,002	10,536	10,071	9,605	9,139		
45,600-56,999	12,773	12,308	11,842	11,376	10,911	10,445	
57,000-64,499	16,316	15,850	15,385	14,919	14,453	13,988	13,056

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	3,950						
22,800-28,499	5,721	5,267					
28,500-34,199	7,493	7,038	6,584				
34,200-39,899	9,264	8,809	8,355	7,900			
39,900-45,599	11,035	10,581	10,126	9,672	9,217		
45,600-56,999	12,807	12,352	11,897	11,443	10,988	10,534	
57,000-64,499	16,349	15,895	15,440	14,985	14,531	14,076	13,167

Heating, Early Retirement—Replacement of a Heat Pump

See Table 2-165 through Table 2-174 for the energy savings (kWh) per heating load type associated with a central heat pump replacing another heat pump for all five Texas climate zones. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-165: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 1

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	413						
22,800-28,499	1,517	551					
28,500-34,199	2,621	1,655	688				
34,200-39,899	3,725	2,759	1,793	826			
39,900-45,599	4,830	3,863	2,897	1,930	964		
45,600-56,999	5,934	4,967	4,001	3,034	2,068	1,101	
57,000-64,499	8,142	7,176	6,209	5,243	4,276	3,310	1,377

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	491						
22,800-28,499	1,595	654					
28,500-34,199	2,699	1,759	818				
34,200-39,899	3,803	2,863	1,922	982			
39,900-45,599	4,907	3,967	3,026	2,086	1,145		
45,600-56,999	6,011	5,071	4,130	3,190	2,249	1,309	
57,000-64,499	8,220	7,279	6,339	5,398	4,458	3,517	1,636
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	634						
22,800-28,499	1,738	845					
28,500-34,199	2,842	1,950	1,057				
34,200-39,899	3,946	3,054	2,161	1,268			
39,900-45,599	5,051	4,158	3,265	2,372	1,479		
45,600-56,999	6,155	5,262	4,369	3,476	2,584	1,691	
57,000-64,499	8,363	7,470	6,577	5,685	4,792	3,899	2,113
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	763						
22,800-28,499	1,867	1,017					
28,500-34,199	2,971	2,121	1,272				
34,200-39,899	4,075	3,226	2,376	1,526			
39,900-45,599	5,180	4,330	3,480	2,630	1,780		
45,600-56,999	6,284	5,434	4,584	3,734	2,884	2,035	
57,000-64,499	8,492	7,642	6,792	5,942	5,093	4,243	2,543

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	823						
22,800-28,499	1,927	1,097					
28,500-34,199	3,031	2,201	1,371				
34,200-39,899	4,135	3,305	2,475	1,645			
39,900-45,599	5,239	4,409	3,579	2,750	1,920		
45,600-56,999	6,343	5,514	4,684	3,854	3,024	2,194	
57,000-64,499	8,552	7,722	6,892	6,062	5,232	4,402	2,742
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	880						
22,800-28,499	1,984	1,173					
28,500-34,199	3,088	2,277	1,466				
34,200-39,899	4,192	3,381	2,570	1,759			
39,900-45,599	5,296	4,485	3,674	2,863	2,052		
45,600-56,999	6,400	5,589	4,778	3,967	3,157	2,346	
57,000-64,499	8,609	7,798	6,987	6,176	5,365	4,554	2,932

Table 2-166: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 1

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,104						
22,800-28,499	2,439	1,472					
28,500-34,199	3,773	2,807	1,840				
34,200-39,899	5,108	4,141	3,175	2,208			
39,900-45,599	6,442	5,476	4,509	3,543	2,576		
45,600-56,999	7,777	6,810	5,844	4,877	3,911	2,944	
57,000-64,499	10,446	9,479	8,513	7,546	6,580	5,613	3,681

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,182						
22,800-28,499	2,516	1,576					
28,500-34,199	3,851	2,910	1,970				
34,200-39,899	5,185	4,245	3,304	2,364			
39,900-45,599	6,520	5,579	4,639	3,698	2,758		
45,600-56,999	7,855	6,914	5,973	5,033	4,092	3,152	
57,000-64,499	10,524	9,583	8,642	7,702	6,761	5,821	3,940
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,325						
22,800-28,499	2,660	1,767					
28,500-34,199	3,994	3,101	2,209				
34,200-39,899	5,329	4,436	3,543	2,650			
39,900-45,599	6,663	5,770	4,878	3,985	3,092		
45,600-56,999	7,998	7,105	6,212	5,319	4,427	3,534	
57,000-64,499	10,667	9,774	8,881	7,988	7,096	6,203	4,417
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,454						
22,800-28,499	2,789	1,939					
28,500-34,199	4,123	3,273	2,423				
34,200-39,899	5,458	4,608	3,758	2,908			
39,900-45,599	6,792	5,942	5,093	4,243	3,393		
45,600-56,999	8,127	7,277	6,427	5,577	4,727	3,878	
57,000-64,499	10,796	9,946	9,096	8,246	7,396	6,547	4,847

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,514						
22,800-28,499	2,848	2,018					
28,500-34,199	4,183	3,353	2,523				
34,200-39,899	5,517	4,687	3,858	3,028			
39,900-45,599	6,852	6,022	5,192	4,362	3,532		
45,600-56,999	8,186	7,357	6,527	5,697	4,867	4,037	
57,000-64,499	10,855	10,026	9,196	8,366	7,536	6,706	5,046

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1,571						
22,800-28,499	2,905	2,094					
28,500-34,199	4,240	3,429	2,618				
34,200-39,899	5,574	4,763	3,952	3,141			
39,900-45,599	6,909	6,098	5,287	4,476	3,665		
45,600-56,999	8,243	7,432	6,621	5,811	5,000	4,189	
57,000-64,499	10,912	10,101	9,290	8,480	7,669	6,858	5,236

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-167: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 2

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	233						
22,800-28,499	842	311					
28,500-34,199	1,451	920	388				
34,200-39,899	2,060	1,528	997	466			
39,900-45,599	2,669	2,137	1,606	1,075	544		
45,600-56,999	3,278	2,746	2,215	1,684	1,153	621	
57,000-64,499	4,495	3,964	3,433	2,902	2,370	1,839	777

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	277						
22,800-28,499	886	369					
28,500-34,199	1,495	978	461				
34,200-39,899	2,104	1,587	1,070	554			
39,900-45,599	2,712	2,196	1,679	1,163	646		
45,600-56,999	3,321	2,805	2,288	1,771	1,255	738	
57,000-64,499	4,539	4,023	3,506	2,989	2,473	1,956	923
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	358						
22,800-28,499	967	477					
28,500-34,199	1,575	1,086	596				
34,200-39,899	2,184	1,695	1,205	715			
39,900-45,599	2,793	2,304	1,814	1,324	834		
45,600-56,999	3,402	2,912	2,423	1,933	1,443	954	
57,000-64,499	4,620	4,130	3,641	3,151	2,661	2,171	1,192
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	430						
22,800-28,499	1,039	574					
28,500-34,199	1,648	1,183	717				
34,200-39,899	2,257	1,792	1,326	861			
39,900-45,599	2,866	2,401	1,935	1,470	1,004		
45,600-56,999	3,475	3,009	2,544	2,079	1,613	1,148	
57,000-64,499	4,693	4,227	3,762	3,296	2,831	2,365	1,434

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	464						
22,800-28,499	1,073	619					
28,500-34,199	1,682	1,228	773				
34,200-39,899	2,291	1,837	1,382	928			
39,900-45,599	2,900	2,445	1,991	1,537	1,083		
45,600-56,999	3,509	3,054	2,600	2,146	1,692	1,237	
57,000-64,499	4,726	4,272	3,818	3,364	2,910	2,455	1,547
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	496						
22,800-28,499	1,105	662					
28,500-34,199	1,714	1,270	827				
34,200-39,899	2,323	1,879	1,436	992			
39,900-45,599	2,932	2,488	2,045	1,601	1,158		
45,600-56,999	3,541	3,097	2,654	2,210	1,767	1,323	
57,000-64,499	4,759	4,315	3,871	3,428	2,984	2,541	1,654

Table 2-168: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 2

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	623						
22,800-28,499	1,362	830					
28,500-34,199	2,101	1,569	1,038				
34,200-39,899	2,839	2,308	1,777	1,246			
39,900-45,599	3,578	3,047	2,516	1,984	1,453		
45,600-56,999	4,317	3,786	3,255	2,723	2,192	1,661	
57,000-64,499	5,795	5,264	4,732	4,201	3,670	3,138	2,076

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	667						
22,800-28,499	1,406	889					
28,500-34,199	2,144	1,628	1,111				
34,200-39,899	2,883	2,367	1,850	1,333			
39,900-45,599	3,622	3,105	2,589	2,072	1,556		
45,600-56,999	4,361	3,844	3,328	2,811	2,294	1,778	
57,000-64,499	5,839	5,322	4,805	4,289	3,772	3,255	2,222
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	747						
22,800-28,499	1,486	997					
28,500-34,199	2,225	1,735	1,246				
34,200-39,899	2,964	2,474	1,985	1,495			
39,900-45,599	3,703	3,213	2,723	2,234	1,744		
45,600-56,999	4,442	3,952	3,462	2,973	2,483	1,993	
57,000-64,499	5,919	5,430	4,940	4,450	3,961	3,471	2,492
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	820						
22,800-28,499	1,559	1,094					
28,500-34,199	2,298	1,832	1,367				
34,200-39,899	3,037	2,571	2,106	1,640			
39,900-45,599	3,776	3,310	2,845	2,379	1,914		
45,600-56,999	4,514	4,049	3,584	3,118	2,653	2,187	
57,000-64,499	5,992	5,527	5,061	4,596	4,130	3,665	2,734

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	854						
22,800-28,499	1,593	1,138					
28,500-34,199	2,332	1,877	1,423				
34,200-39,899	3,070	2,616	2,162	1,708			
39,900-45,599	3,809	3,355	2,901	2,447	1,992		
45,600-56,999	4,548	4,094	3,640	3,185	2,731	2,277	
57,000-64,499	6,026	5,572	5,117	4,663	4,209	3,755	2,846

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	886						
22,800-28,499	1,625	1,181					
28,500-34,199	2,364	1,920	1,477				
34,200-39,899	3,103	2,659	2,215	1,772			
39,900-45,599	3,841	3,398	2,954	2,511	2,067		
45,600-56,999	4,580	4,137	3,693	3,250	2,806	2,363	
57,000-64,499	6,058	5,614	5,171	4,727	4,284	3,840	2,953

Climate Zone 3: South Region, Houston Weather Data

Table 2-169: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 3

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	152						
22,800-28,499	546	203					
28,500-34,199	940	597	253				
34,200-39,899	1,334	991	647	304			
39,900-45,599	1,728	1,385	1,042	698	355		
45,600-56,999	2,122	1,779	1,436	1,092	749	405	
57,000-64,499	2,911	2,567	2,224	1,880	1,537	1,194	507

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	181						
22,800-28,499	575	241					
28,500-34,199	969	635	301				
34,200-39,899	1,363	1,029	695	361			
39,900-45,599	1,757	1,423	1,089	755	421		
45,600-56,999	2,151	1,817	1,483	1,149	816	482	
57,000-64,499	2,939	2,605	2,272	1,938	1,604	1,270	602
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	233						
22,800-28,499	627	311					
28,500-34,199	1,022	705	389				
34,200-39,899	1,416	1,099	783	467			
39,900-45,599	1,810	1,493	1,177	861	544		
45,600-56,999	2,204	1,887	1,571	1,255	939	622	
57,000-64,499	2,992	2,676	2,359	2,043	1,727	1,410	778
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	281						
22,800-28,499	675	374					
28,500-34,199	1,069	768	468				
34,200-39,899	1,463	1,163	862	562			
39,900-45,599	1,857	1,557	1,256	956	655		
45,600-56,999	2,251	1,951	1,650	1,350	1,049	749	
57,000-64,499	3,039	2,739	2,438	2,138	1,837	1,537	936

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	303						
22,800-28,499	697	404					
28,500-34,199	1,091	798	505				
34,200-39,899	1,485	1,192	899	606			
39,900-45,599	1,879	1,586	1,293	1,000	706		
45,600-56,999	2,273	1,980	1,687	1,394	1,101	807	
57,000-64,499	3,061	2,768	2,475	2,182	1,889	1,596	1,009

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	324						
22,800-28,499	718	432					
28,500-34,199	1,112	826	540				
34,200-39,899	1,506	1,220	934	647			
39,900-45,599	1,900	1,614	1,328	1,042	755		
45,600-56,999	2,294	2,008	1,722	1,436	1,149	863	
57,000-64,499	3,082	2,796	2,510	2,224	1,938	1,651	1,079

Table 2-170: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 3

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	406						
22,800-28,499	885	542					
28,500-34,199	1,364	1,021	677				
34,200-39,899	1,843	1,500	1,156	813			
39,900-45,599	2,322	1,978	1,635	1,292	948		
45,600-56,999	2,801	2,457	2,114	1,770	1,427	1,084	
57,000-64,499	3,758	3,415	3,072	2,728	2,385	2,041	1,355

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	435						
22,800-28,499	914	580					
28,500-34,199	1,393	1,059	725				
34,200-39,899	1,872	1,538	1,204	870			
39,900-45,599	2,350	2,017	1,683	1,349	1,015		
45,600-56,999	2,829	2,495	2,162	1,828	1,494	1,160	
57,000-64,499	3,787	3,453	3,119	2,785	2,452	2,118	1,450
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	488						
22,800-28,499	967	650					
28,500-34,199	1,445	1,129	813				
34,200-39,899	1,924	1,608	1,292	975			
39,900-45,599	2,403	2,087	1,771	1,454	1,138		
45,600-56,999	2,882	2,566	2,249	1,933	1,617	1,301	
57,000-64,499	3,840	3,524	3,207	2,891	2,575	2,258	1,626
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	535						
22,800-28,499	1,014	714					
28,500-34,199	1,493	1,192	892				
34,200-39,899	1,972	1,671	1,371	1,070			
39,900-45,599	2,451	2,150	1,850	1,549	1,249		
45,600-56,999	2,930	2,629	2,329	2,028	1,728	1,427	
57,000-64,499	3,887	3,587	3,286	2,986	2,685	2,385	1,784

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	557						
22,800-28,499	1,036	743					
28,500-34,199	1,515	1,222	929				
34,200-39,899	1,994	1,701	1,407	1,114			
39,900-45,599	2,473	2,179	1,886	1,593	1,300		
45,600-56,999	2,952	2,658	2,365	2,072	1,779	1,486	
57,000-64,499	3,909	3,616	3,323	3,030	2,737	2,443	1,857

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	578						
22,800-28,499	1,057	771					
28,500-34,199	1,536	1,250	963				
34,200-39,899	2,015	1,729	1,442	1,156			
39,900-45,599	2,494	2,207	1,921	1,635	1,349		
45,600-56,999	2,972	2,686	2,400	2,114	1,828	1,542	
57,000-64,499	3,930	3,644	3,358	3,072	2,785	2,499	1,927

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-171: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 4

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	102						
22,800-28,499	366	136					
28,500-34,199	630	400	170				
34,200-39,899	894	664	434	204			
39,900-45,599	1,158	928	698	468	238		
45,600-56,999	1,422	1,192	962	732	502	272	
57,000-64,499	1,950	1,720	1,490	1,260	1,030	800	339

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	121						
22,800-28,499	385	161					
28,500-34,199	649	425	202				
34,200-39,899	913	689	466	242			
39,900-45,599	1,177	954	730	506	282		
45,600-56,999	1,441	1,218	994	770	546	323	
57,000-64,499	1,969	1,746	1,522	1,298	1,075	851	403
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	156						
22,800-28,499	420	208					
28,500-34,199	684	473	261				
34,200-39,899	949	737	525	313			
39,900-45,599	1,213	1,001	789	577	365		
45,600-56,999	1,477	1,265	1,053	841	629	417	
57,000-64,499	2,005	1,793	1,581	1,369	1,157	945	521
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	188						
22,800-28,499	452	251					
28,500-34,199	716	515	314				
34,200-39,899	980	779	578	376			
39,900-45,599	1,244	1,043	842	640	439		
45,600-56,999	1,508	1,307	1,106	904	703	502	
57,000-64,499	2,036	1,835	1,634	1,432	1,231	1,030	627

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	203						
22,800-28,499	467	270					
28,500-34,199	731	535	338				
34,200-39,899	995	799	602	406			
39,900-45,599	1,259	1,063	866	670	473		
45,600-56,999	1,523	1,327	1,130	934	737	541	
57,000-64,499	2,051	1,855	1,658	1,462	1,266	1,069	676

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	217						
22,800-28,499	481	289					
28,500-34,199	745	553	361				
34,200-39,899	1,009	817	626	434			
39,900-45,599	1,273	1,081	890	698	506		
45,600-56,999	1,537	1,345	1,154	962	770	578	
57,000-64,499	2,065	1,874	1,682	1,490	1,298	1,107	723

Table 2-172: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 4

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	272						
22,800-28,499	593	363					
28,500-34,199	914	684	454				
34,200-39,899	1,235	1,005	775	545			
39,900-45,599	1,556	1,326	1,096	865	635		
45,600-56,999	1,877	1,646	1,416	1,186	956	726	
57,000-64,499	2,518	2,288	2,058	1,828	1,598	1,368	908

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	291						
22,800-28,499	612	389					
28,500-34,199	933	709	486				
34,200-39,899	1,254	1,030	807	583			
39,900-45,599	1,575	1,351	1,127	904	680		
45,600-56,999	1,896	1,672	1,448	1,225	1,001	777	
57,000-64,499	2,537	2,314	2,090	1,866	1,643	1,419	971
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	327						
22,800-28,499	648	436					
28,500-34,199	968	757	545				
34,200-39,899	1,289	1,077	865	654			
39,900-45,599	1,610	1,398	1,186	974	762		
45,600-56,999	1,931	1,719	1,507	1,295	1,083	871	
57,000-64,499	2,573	2,361	2,149	1,937	1,725	1,513	1,089
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	359						
22,800-28,499	679	478					
28,500-34,199	1,000	799	598				
34,200-39,899	1,321	1,120	918	717			
39,900-45,599	1,642	1,441	1,239	1,038	837		
45,600-56,999	1,963	1,762	1,560	1,359	1,158	956	
57,000-64,499	2,605	2,403	2,202	2,001	1,799	1,598	1,195

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	373						
22,800-28,499	694	498					
28,500-34,199	1,015	819	622				
34,200-39,899	1,336	1,139	943	747			
39,900-45,599	1,657	1,460	1,264	1,067	871		
45,600-56,999	1,978	1,781	1,585	1,388	1,192	995	
57,000-64,499	2,619	2,423	2,226	2,030	1,834	1,637	1,244

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	387						
22,800-28,499	708	516					
28,500-34,199	1,029	837	646				
34,200-39,899	1,350	1,158	966	775			
39,900-45,599	1,671	1,479	1,287	1,096	904		
45,600-56,999	1,992	1,800	1,608	1,416	1,225	1,033	
57,000-64,499	2,633	2,442	2,250	2,058	1,866	1,675	1,291

Climate Zone 5: West Region El Paso Weather Data

Table 2-173: Energy Savings (Heating kWh) for 7.7 HSPF Baseline—Zone 5

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	241						
22,800-28,499	867	322					
28,500-34,199	1,493	948	402				
34,200-39,899	2,119	1,574	1,028	483			
39,900-45,599	2,745	2,200	1,654	1,109	563		
45,600-56,999	3,371	2,826	2,280	1,735	1,189	644	
57,000-64,499	4,623	4,078	3,532	2,987	2,441	1,896	805

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	287						
22,800-28,499	913	383					
28,500-34,199	1,539	1,009	478				
34,200-39,899	2,165	1,634	1,104	574			
39,900-45,599	2,791	2,260	1,730	1,200	669		
45,600-56,999	3,417	2,886	2,356	1,826	1,295	765	
57,000-64,499	4,669	4,138	3,608	3,078	2,547	2,017	956
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	371						
22,800-28,499	997	494					
28,500-34,199	1,623	1,120	618				
34,200-39,899	2,249	1,746	1,244	741			
39,900-45,599	2,875	2,372	1,870	1,367	865		
45,600-56,999	3,501	2,998	2,496	1,993	1,491	988	
57,000-64,499	4,752	4,250	3,748	3,245	2,743	2,240	1,235
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	446						
22,800-28,499	1,072	595					
28,500-34,199	1,698	1,221	743				
34,200-39,899	2,324	1,847	1,369	892			
39,900-45,599	2,950	2,473	1,995	1,518	1,041		
45,600-56,999	3,576	3,099	2,621	2,144	1,667	1,189	
57,000-64,499	4,828	4,351	3,873	3,396	2,919	2,441	1,487

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	481						
22,800-28,499	1,107	641					
28,500-34,199	1,733	1,267	802				
34,200-39,899	2,359	1,893	1,428	962			
39,900-45,599	2,985	2,519	2,054	1,588	1,122		
45,600-56,999	3,611	3,145	2,679	2,214	1,748	1,282	
57,000-64,499	4,863	4,397	3,931	3,466	3,000	2,534	1,603

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	514						
22,800-28,499	1,140	686					
28,500-34,199	1,766	1,312	857				
34,200-39,899	2,392	1,938	1,483	1,028			
39,900-45,599	3,018	2,564	2,109	1,654	1,200		
45,600-56,999	3,644	3,190	2,735	2,280	1,826	1,371	
57,000-64,499	4,896	4,441	3,987	3,532	3,078	2,623	1,714

Table 2-174: Energy Savings (Heating kWh) for 6.8 HSPF Baseline—Zone 5

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	645						
22,800-28,499	1,406	861					
28,500-34,199	2,167	1,621	1,076				
34,200-39,899	2,927	2,382	1,836	1,291			
39,900-45,599	3,688	3,143	2,597	2,052	1,506		
45,600-56,999	4,449	3,903	3,358	2,812	2,267	1,721	
57,000-64,499	5,970	5,425	4,879	4,334	3,788	3,243	2,152

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	691						
22,800-28,499	1,452	921					
28,500-34,199	2,212	1,682	1,152				
34,200-39,899	2,973	2,443	1,912	1,382			
39,900-45,599	3,734	3,203	2,673	2,142	1,612		
45,600-56,999	4,494	3,964	3,433	2,903	2,373	1,842	
57,000-64,499	6,015	5,485	4,955	4,424	3,894	3,364	2,303
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	775						
22,800-28,499	1,535	1,033					
28,500-34,199	2,296	1,794	1,291				
34,200-39,899	3,057	2,554	2,052	1,549			
39,900-45,599	3,817	3,315	2,812	2,310	1,808		
45,600-56,999	4,578	4,075	3,573	3,071	2,568	2,066	
57,000-64,499	6,099	5,597	5,094	4,592	4,089	3,587	2,582
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	850						
22,800-28,499	1,611	1,133					
28,500-34,199	2,371	1,894	1,417				
34,200-39,899	3,132	2,655	2,177	1,700			
39,900-45,599	3,893	3,415	2,938	2,461	1,983		
45,600-56,999	4,653	4,176	3,699	3,221	2,744	2,267	
57,000-64,499	6,175	5,697	5,220	4,743	4,265	3,788	2,833

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	885						
22,800-28,499	1,646	1,180					
28,500-34,199	2,406	1,941	1,475				
34,200-39,899	3,167	2,701	2,236	1,770			
39,900-45,599	3,928	3,462	2,996	2,531	2,065		
45,600-56,999	4,688	4,223	3,757	3,291	2,826	2,360	
57,000-64,499	6,209	5,744	5,278	4,812	4,347	3,881	2,950
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	918						
22,800-28,499	1,679	1,224					
28,500-34,199	2,440	1,985	1,530				
34,200-39,899	3,200	2,746	2,291	1,836			
39,900-45,599	3,961	3,506	3,052	2,597	2,142		
45,600-56,999	4,721	4,267	3,812	3,358	2,903	2,449	
57,000-64,499	6,243	5,788	5,334	4,879	4,424	3,970	3,061

Heating, Early Retirement—Replacement of an Electric Resistance Furnace

See Table 2-160 through Table 2-164 for the energy savings (kWh) per heating load type associated with a central heat pump replacing an electric resistance furnace for all five Texas climate zones.

Deemed Summer Demand Savings Tables¹⁷³

Heat pumps 17 SEER or greater are assumed to be two-stage heat pumps, while those under 17 SEER are assumed to be single-stage heat pumps. This results in slightly lower summer demand savings for 17.0-17.9 SEER heat pumps as compared to 16.0-16.9 SEER units.

¹⁷³ Rated capacity ranges are specified with a 5% tolerance in accordance with AHRI Standard 210/240 to account for systems that are rated slightly below the applicable nominal capacity. AHRI Standard 210/240, Table J1.
http://www.ahrinet.org/App_Content/ahri/files/STANDARDS/AHRI/AHRI_Standard_210-240_2017.pdf.

New Construction

Table 2-175 through Table 2-179 present the summer demand savings (kW) associated with a central heat pump being installed during new construction for all 5 Texas climate zones.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-175: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 1

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9*	18.0–20.9	21.0+
< 22,800	0.06	0.12	0.22	0.16	0.24	0.35
22,800-28,499	0.08	0.16	0.29	0.21	0.31	0.47
28,500-34,199	0.10	0.19	0.36	0.27	0.39	0.59
34,200-39,899	0.12	0.23	0.43	0.32	0.47	0.71
39,900-45,599	0.14	0.27	0.50	0.37	0.55	0.82
45,600-56,999	0.16	0.31	0.58	0.42	0.63	0.94
57,000-64,499	0.20	0.39	0.72	0.53	0.79	1.18

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-176: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 2

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9*	18.0–20.9	21.0+
< 22,800	0.06	0.12	0.23	0.18	0.26	0.38
22,800-28,499	0.09	0.16	0.31	0.24	0.34	0.50
28,500-34,199	0.11	0.21	0.38	0.30	0.43	0.63
34,200-39,899	0.13	0.25	0.46	0.35	0.52	0.76
39,900-45,599	0.15	0.29	0.53	0.41	0.60	0.88
45,600-56,999	0.17	0.33	0.61	0.47	0.69	1.01
57,000-64,499	0.21	0.41	0.76	0.59	0.86	1.26

Climate Zone 3: South Region, Houston Weather Data

Table 2-177: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 3

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9*	18.0–20.9	21.0+
< 22,800	0.06	0.12	0.22	0.15	0.23	0.35
22,800-28,499	0.08	0.16	0.30	0.21	0.31	0.46
28,500-34,199	0.10	0.20	0.37	0.26	0.39	0.58
34,200-39,899	0.12	0.24	0.45	0.31	0.47	0.69
39,900-45,599	0.15	0.28	0.52	0.36	0.55	0.81
45,600-56,999	0.17	0.32	0.59	0.41	0.62	0.92
57,000-64,499	0.21	0.40	0.74	0.51	0.78	1.16

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-178: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 4

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9*	18.0–20.9	21.0+
< 22,800	0.05	0.09	0.17	0.22	0.28	0.40
22,800-28,499	0.06	0.12	0.23	0.30	0.37	0.53
28,500-34,199	0.08	0.16	0.29	0.37	0.46	0.66
34,200-39,899	0.10	0.19	0.35	0.45	0.56	0.80
39,900-45,599	0.11	0.22	0.41	0.52	0.65	0.93
45,600-56,999	0.13	0.25	0.46	0.60	0.74	1.06
57,000-64,499	0.16	0.31	0.58	0.75	0.93	1.33

Climate Zone 5: West Region El Paso Weather Data

Table 2-179: Summer Demand Savings for 14.0 SEER New Construction Baseline—Zone 5

Size (Btuh)	SEER Range					
	14.5–14.9	15.0–15.9	16.0–16.9	17.0–17.9*	18.0–20.9	21.0+
< 22,800	0.06	0.11	0.21	0.19	0.26	0.39
22,800-28,499	0.08	0.15	0.28	0.25	0.35	0.52
28,500-34,199	0.10	0.19	0.35	0.31	0.43	0.65
34,200-39,899	0.12	0.23	0.42	0.38	0.52	0.78
39,900-45,599	0.14	0.27	0.49	0.44	0.61	0.90
45,600-56,999	0.16	0.30	0.57	0.50	0.70	1.03
57,000-64,499	0.20	0.38	0.71	0.63	0.87	1.29

Replace-on-Burnout

Table 2-180 through Table 2-184 present the summer demand savings (kW) associated with a central heat pump replacing on burnout an HVAC system for all 5 Texas climate zones. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-180: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.71	0.22					
28,500-34,199	1.25	0.76	0.28				
34,200-39,899	1.79	1.30	0.82	0.33			
39,900-45,599	2.33	1.84	1.36	0.87	0.39		
45,600-56,999	2.87	2.38	1.90	1.41	0.93	0.45	
57,000-64,499	3.94	3.46	2.98	2.49	2.01	1.52	0.56
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.22						
22,800-28,499	0.76	0.30					
28,500-34,199	1.30	0.84	0.37				
34,200-39,899	1.84	1.38	0.91	0.45			
39,900-45,599	2.38	1.92	1.45	0.99	0.52		
45,600-56,999	2.92	2.46	1.99	1.52	1.06	0.59	
57,000-64,499	4.00	3.53	3.07	2.60	2.14	1.67	0.74

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.32						
22,800-28,499	0.86	0.43					
28,500-34,199	1.40	0.97	0.54				
34,200-39,899	1.94	1.51	1.08	0.64			
39,900-45,599	2.48	2.05	1.62	1.18	0.75		
45,600-56,999	3.02	2.59	2.16	1.72	1.29	0.86	
57,000-64,499	4.10	3.67	3.24	2.80	2.37	1.94	1.07
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.27						
22,800-28,499	0.81	0.35					
28,500-34,199	1.34	0.89	0.44				
34,200-39,899	1.88	1.43	0.98	0.53			
39,900-45,599	2.42	1.97	1.52	1.07	0.62		
45,600-56,999	2.96	2.51	2.06	1.61	1.16	0.71	
57,000-64,499	4.04	3.59	3.14	2.69	2.24	1.79	0.88
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.34						
22,800-28,499	0.88	0.46					
28,500-34,199	1.42	1.00	0.57				
34,200-39,899	1.96	1.54	1.11	0.68			
39,900-45,599	2.50	2.08	1.65	1.22	0.80		
45,600-56,999	3.04	2.61	2.19	1.76	1.34	0.91	
57,000-64,499	4.12	3.69	3.27	2.84	2.42	1.99	1.14

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.46						
22,800-28,499	1.00	0.61					
28,500-34,199	1.54	1.15	0.76				
34,200-39,899	2.08	1.69	1.30	0.92			
39,900-45,599	2.62	2.23	1.84	1.46	1.07		
45,600-56,999	3.16	2.77	2.38	2.00	1.61	1.22	
57,000-64,499	4.24	3.85	3.46	3.08	2.69	2.30	1.53

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-181: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.18						
22,800-28,499	0.75	0.24					
28,500-34,199	1.32	0.81	0.29				
34,200-39,899	1.89	1.38	0.87	0.35			
39,900-45,599	2.47	1.95	1.44	0.93	0.41		
45,600-56,999	3.04	2.53	2.01	1.50	0.99	0.47	
57,000-64,499	4.18	3.67	3.16	2.64	2.13	1.62	0.59

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.24						
22,800-28,499	0.81	0.31					
28,500-34,199	1.38	0.89	0.39				
34,200-39,899	1.95	1.46	0.97	0.47			
39,900-45,599	2.53	2.03	1.54	1.04	0.55		
45,600-56,999	3.10	2.60	2.11	1.62	1.12	0.63	
57,000-64,499	4.24	3.75	3.26	2.76	2.27	1.77	0.79

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.34						
22,800-28,499	0.91	0.46					
28,500-34,199	1.49	1.03	0.57				
34,200-39,899	2.06	1.60	1.14	0.68			
39,900-45,599	2.63	2.17	1.71	1.26	0.80		
45,600-56,999	3.20	2.75	2.29	1.83	1.37	0.91	
57,000-64,499	4.35	3.89	3.43	2.97	2.52	2.06	1.14
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.29						
22,800-28,499	0.86	0.39					
28,500-34,199	1.43	0.96	0.48				
34,200-39,899	2.01	1.53	1.06	0.58			
39,900-45,599	2.58	2.10	1.63	1.15	0.68		
45,600-56,999	3.15	2.68	2.20	1.72	1.25	0.77	
57,000-64,499	4.30	3.82	3.34	2.87	2.39	1.92	0.97
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.37						
22,800-28,499	0.94	0.49					
28,500-34,199	1.52	1.07	0.62				
34,200-39,899	2.09	1.64	1.19	0.74			
39,900-45,599	2.66	2.21	1.76	1.31	0.87		
45,600-56,999	3.23	2.78	2.34	1.89	1.44	0.99	
57,000-64,499	4.38	3.93	3.48	3.03	2.58	2.13	1.24

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.49						
22,800-28,499	1.06	0.66					
28,500-34,199	1.64	1.23	0.82				
34,200-39,899	2.21	1.80	1.39	0.98			
39,900-45,599	2.78	2.37	1.96	1.55	1.15		
45,600-56,999	3.35	2.94	2.54	2.13	1.72	1.31	
57,000-64,499	4.50	4.09	3.68	3.27	2.86	2.45	1.64

Climate Zone 3: South Region, Houston Weather Data

Table 2-182: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.73	0.23					
28,500-34,199	1.28	0.79	0.29				
34,200-39,899	1.84	1.34	0.84	0.34			
39,900-45,599	2.40	1.90	1.40	0.90	0.40		
45,600-56,999	2.95	2.45	1.96	1.46	0.96	0.46	
57,000-64,499	4.07	3.57	3.07	2.57	2.07	1.57	0.57
15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.23						
22,800-28,499	0.79	0.31					
28,500-34,199	1.34	0.86	0.38				
34,200-39,899	1.90	1.42	0.94	0.46			
39,900-45,599	2.46	1.98	1.50	1.02	0.54		
45,600-56,999	3.01	2.53	2.05	1.57	1.09	0.61	
57,000-64,499	4.12	3.64	3.16	2.68	2.20	1.73	0.77

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.33						
22,800-28,499	0.89	0.44					
28,500-34,199	1.45	1.00	0.55				
34,200-39,899	2.00	1.56	1.11	0.66			
39,900-45,599	2.56	2.11	1.67	1.22	0.78		
45,600-56,999	3.11	2.67	2.22	1.78	1.33	0.89	
57,000-64,499	4.23	3.78	3.34	2.89	2.44	2.00	1.11
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.26						
22,800-28,499	0.82	0.35					
28,500-34,199	1.38	0.91	0.44				
34,200-39,899	1.93	1.46	1.00	0.53			
39,900-45,599	2.49	2.02	1.55	1.08	0.62		
45,600-56,999	3.05	2.58	2.11	1.64	1.17	0.70	
57,000-64,499	4.16	3.69	3.22	2.75	2.28	1.82	0.88
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.34						
22,800-28,499	0.90	0.46					
28,500-34,199	1.46	1.01	0.57				
34,200-39,899	2.01	1.57	1.13	0.69			
39,900-45,599	2.57	2.13	1.69	1.24	0.80		
45,600-56,999	3.13	2.68	2.24	1.80	1.36	0.92	
57,000-64,499	4.24	3.80	3.36	2.91	2.47	2.03	1.15

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.46						
22,800-28,499	1.01	0.61					
28,500-34,199	1.57	1.17	0.76				
34,200-39,899	2.13	1.72	1.32	0.91			
39,900-45,599	2.68	2.28	1.87	1.47	1.07		
45,600-56,999	3.24	2.83	2.43	2.03	1.62	1.22	
57,000-64,499	4.35	3.95	3.54	3.14	2.73	2.33	1.52

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-183: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.13						
22,800-28,499	0.57	0.18					
28,500-34,199	1.00	0.61	0.22				
34,200-39,899	1.44	1.05	0.66	0.27			
39,900-45,599	1.87	1.48	1.09	0.70	0.31		
45,600-56,999	2.31	1.92	1.53	1.14	0.75	0.36	
57,000-64,499	3.18	2.79	2.40	2.01	1.62	1.23	0.45

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.18						
22,800-28,499	0.61	0.24					
28,500-34,199	1.05	0.67	0.30				
34,200-39,899	1.48	1.11	0.73	0.36			
39,900-45,599	1.92	1.54	1.17	0.79	0.42		
45,600-56,999	2.35	1.98	1.60	1.23	0.85	0.48	
57,000-64,499	3.22	2.85	2.47	2.10	1.72	1.35	0.60

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.26						
22,800-28,499	0.69	0.35					
28,500-34,199	1.13	0.78	0.43				
34,200-39,899	1.56	1.22	0.87	0.52			
39,900-45,599	2.00	1.65	1.30	0.95	0.61		
45,600-56,999	2.43	2.09	1.74	1.39	1.04	0.69	
57,000-64,499	3.30	2.96	2.61	2.26	1.91	1.56	0.87
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.31						
22,800-28,499	0.74	0.41					
28,500-34,199	1.18	0.85	0.52				
34,200-39,899	1.61	1.28	0.95	0.62			
39,900-45,599	2.05	1.72	1.39	1.05	0.72		
45,600-56,999	2.48	2.15	1.82	1.49	1.16	0.83	
57,000-64,499	3.35	3.02	2.69	2.36	2.03	1.70	1.03
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.36						
22,800-28,499	0.80	0.48					
28,500-34,199	1.23	0.92	0.61				
34,200-39,899	1.67	1.35	1.04	0.73			
39,900-45,599	2.10	1.79	1.48	1.16	0.85		
45,600-56,999	2.54	2.22	1.91	1.60	1.28	0.97	
57,000-64,499	3.41	3.09	2.78	2.47	2.15	1.84	1.21

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.48						
22,800-28,499	0.92	0.65					
28,500-34,199	1.35	1.08	0.81				
34,200-39,899	1.79	1.52	1.24	0.97			
39,900-45,599	2.22	1.95	1.68	1.40	1.13		
45,600-56,999	2.66	2.38	2.11	1.84	1.56	1.29	
57,000-64,499	3.53	3.25	2.98	2.71	2.43	2.16	1.61

Climate Zone 5: West Region El Paso Weather Data

Table 2-184: Summer Demand Savings for 13.08 SEER Replace-on-Burnout Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.16						
22,800-28,499	0.69	0.22					
28,500-34,199	1.22	0.75	0.27				
34,200-39,899	1.75	1.28	0.80	0.33			
39,900-45,599	2.28	1.81	1.33	0.86	0.38		
45,600-56,999	2.81	2.34	1.86	1.39	0.91	0.44	
57,000-64,499	3.87	3.40	2.92	2.45	1.97	1.50	0.55

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.22						
22,800-28,499	0.75	0.29					
28,500-34,199	1.28	0.82	0.36				
34,200-39,899	1.81	1.35	0.89	0.44			
39,900-45,599	2.34	1.88	1.42	0.97	0.51		
45,600-56,999	2.87	2.41	1.95	1.50	1.04	0.58	
57,000-64,499	3.93	3.47	3.01	2.56	2.10	1.64	0.73

16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.32						
22,800-28,499	0.85	0.42					
28,500-34,199	1.38	0.95	0.53				
34,200-39,899	1.90	1.48	1.06	0.63			
39,900-45,599	2.43	2.01	1.59	1.16	0.74		
45,600-56,999	2.96	2.54	2.12	1.69	1.27	0.84	
57,000-64,499	4.02	3.60	3.17	2.75	2.33	1.90	1.05
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.29						
22,800-28,499	0.82	0.39					
28,500-34,199	1.35	0.92	0.49				
34,200-39,899	1.88	1.45	1.02	0.59			
39,900-45,599	2.41	1.98	1.55	1.12	0.68		
45,600-56,999	2.94	2.51	2.08	1.65	1.21	0.78	
57,000-64,499	4.00	3.57	3.14	2.70	2.27	1.84	0.98
18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.37						
22,800-28,499	0.89	0.49					
28,500-34,199	1.42	1.02	0.61				
34,200-39,899	1.95	1.55	1.14	0.73			
39,900-45,599	2.48	2.08	1.67	1.26	0.85		
45,600-56,999	3.01	2.61	2.20	1.79	1.38	0.97	
57,000-64,499	4.07	3.66	3.26	2.85	2.44	2.03	1.22

21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.49						
22,800-28,499	1.02	0.66					
28,500-34,199	1.55	1.19	0.82				
34,200-39,899	2.08	1.72	1.35	0.98			
39,900-45,599	2.61	2.24	1.88	1.51	1.15		
45,600-56,999	3.14	2.77	2.41	2.04	1.68	1.31	
57,000-64,499	4.20	3.83	3.47	3.10	2.74	2.37	1.64

Early Retirement

Table 2-185 through Table 2-194 present the summer demand savings (kW) associated with a central heat pump replacing an HVAC system for all five Texas climate zones. These savings can be used with the replace-on-burnout energy savings in Table 2-180 through Table 2-184 to calculate summer demand savings. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-185: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.25						
22,800-28,499	0.82	0.33					
28,500-34,199	1.39	0.90	0.42				
34,200-39,899	1.95	1.47	0.98	0.50			
39,900-45,599	2.52	2.04	1.55	1.07	0.58		
45,600-56,999	3.09	2.60	2.12	1.64	1.15	0.67	
57,000-64,499	4.22	3.74	3.25	2.77	2.29	1.80	0.83

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.31						
22,800-28,499	0.87	0.41					
28,500-34,199	1.44	0.98	0.51				
34,200-39,899	2.01	1.54	1.08	0.61			
39,900-45,599	2.58	2.11	1.64	1.18	0.71		
45,600-56,999	3.14	2.68	2.21	1.75	1.28	0.82	
57,000-64,499	4.28	3.81	3.35	2.88	2.42	1.95	1.02
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.41						
22,800-28,499	0.97	0.54					
28,500-34,199	1.54	1.11	0.68				
34,200-39,899	2.11	1.68	1.24	0.81			
39,900-45,599	2.68	2.24	1.81	1.38	0.95		
45,600-56,999	3.24	2.81	2.38	1.95	1.51	1.08	
57,000-64,499	4.38	3.95	3.51	3.08	2.65	2.22	1.35
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.35						
22,800-28,499	0.92	0.46					
28,500-34,199	1.48	1.03	0.58				
34,200-39,899	2.05	1.60	1.15	0.70			
39,900-45,599	2.62	2.17	1.72	1.26	0.81		
45,600-56,999	3.19	2.73	2.28	1.83	1.38	0.93	
57,000-64,499	4.32	3.87	3.42	2.97	2.52	2.06	1.16

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.43						
22,800-28,499	0.99	0.57					
28,500-34,199	1.56	1.13	0.71				
34,200-39,899	2.13	1.70	1.28	0.85			
39,900-45,599	2.70	2.27	1.84	1.42	0.99		
45,600-56,999	3.26	2.84	2.41	1.99	1.56	1.13	
57,000-64,499	4.40	3.97	3.55	3.12	2.69	2.27	1.42
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.54						
22,800-28,499	1.11	0.72					
28,500-34,199	1.68	1.29	0.90				
34,200-39,899	2.24	1.86	1.47	1.08			
39,900-45,599	2.81	2.43	2.04	1.65	1.27		
45,600-56,999	3.38	2.99	2.61	2.22	1.83	1.45	
57,000-64,499	4.51	4.13	3.74	3.35	2.97	2.58	1.81

Table 2-186: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 1

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.67						
22,800-28,499	1.37	0.89					
28,500-34,199	2.08	1.59	1.11				
34,200-39,899	2.78	2.30	1.82	1.33			
39,900-45,599	3.49	3.00	2.52	2.04	1.55		
45,600-56,999	4.19	3.71	3.23	2.74	2.26	1.77	
57,000-64,499	5.61	5.12	4.64	4.15	3.67	3.19	2.22

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.72						
22,800-28,499	1.43	0.96					
28,500-34,199	2.13	1.67	1.20				
34,200-39,899	2.84	2.37	1.91	1.44			
39,900-45,599	3.54	3.08	2.61	2.15	1.68		
45,600-56,999	4.25	3.79	3.32	2.85	2.39	1.92	
57,000-64,499	5.66	5.20	4.73	4.27	3.80	3.34	2.40
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.82						
22,800-28,499	1.53	1.09					
28,500-34,199	2.23	1.80	1.37				
34,200-39,899	2.94	2.51	2.07	1.64			
39,900-45,599	3.64	3.21	2.78	2.35	1.92		
45,600-56,999	4.35	3.92	3.49	3.05	2.62	2.19	
57,000-64,499	5.76	5.33	4.90	4.47	4.03	3.60	2.74
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.76						
22,800-28,499	1.47	1.02					
28,500-34,199	2.18	1.72	1.27				
34,200-39,899	2.88	2.43	1.98	1.53			
39,900-45,599	3.59	3.14	2.69	2.23	1.78		
45,600-56,999	4.29	3.84	3.39	2.94	2.49	2.04	
57,000-64,499	5.71	5.25	4.80	4.35	3.90	3.45	2.55

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.84						
22,800-28,499	1.55	1.12					
28,500-34,199	2.25	1.83	1.40				
34,200-39,899	2.96	2.53	2.11	1.68			
39,900-45,599	3.66	3.24	2.81	2.39	1.96		
45,600-56,999	4.37	3.94	3.52	3.09	2.67	2.24	
57,000-64,499	5.78	5.36	4.93	4.50	4.08	3.65	2.80
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.96						
22,800-28,499	1.66	1.28					
28,500-34,199	2.37	1.98	1.60				
34,200-39,899	3.08	2.69	2.30	1.92			
39,900-45,599	3.78	3.39	3.01	2.62	2.23		
45,600-56,999	4.49	4.10	3.71	3.33	2.94	2.55	
57,000-64,499	5.90	5.51	5.13	4.74	4.35	3.97	3.19

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-187: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.27						
22,800-28,499	0.87	0.35					
28,500-34,199	1.47	0.96	0.44				
34,200-39,899	2.07	1.56	1.04	0.53			
39,900-45,599	2.67	2.16	1.65	1.13	0.62		
45,600-56,999	3.27	2.76	2.25	1.73	1.22	0.71	
57,000-64,499	4.48	3.96	3.45	2.94	2.42	1.91	0.88

15-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.32						
22,800-28,499	0.93	0.43					
28,500-34,199	1.53	1.03	0.54				
34,200-39,899	2.13	1.64	1.14	0.65			
39,900-45,599	2.73	2.24	1.74	1.25	0.76		
45,600-56,999	3.33	2.84	2.35	1.85	1.36	0.87	
57,000-64,499	4.54	4.04	3.55	3.06	2.56	2.07	1.08
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.43						
22,800-28,499	1.03	0.57					
28,500-34,199	1.63	1.18	0.72				
34,200-39,899	2.24	1.78	1.32	0.86			
39,900-45,599	2.84	2.38	1.92	1.46	1.00		
45,600-56,999	3.44	2.98	2.52	2.06	1.61	1.15	
57,000-64,499	4.64	4.18	3.73	3.27	2.81	2.35	1.43
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.38						
22,800-28,499	0.98	0.50					
28,500-34,199	1.58	1.11	0.63				
34,200-39,899	2.18	1.71	1.23	0.76			
39,900-45,599	2.79	2.31	1.83	1.36	0.88		
45,600-56,999	3.39	2.91	2.44	1.96	1.48	1.01	
57,000-64,499	4.59	4.11	3.64	3.16	2.69	2.21	1.26

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.46						
22,800-28,499	1.06	0.61					
28,500-34,199	1.66	1.21	0.77				
34,200-39,899	2.26	1.82	1.37	0.92			
39,900-45,599	2.87	2.42	1.97	1.52	1.07		
45,600-56,999	3.47	3.02	2.57	2.12	1.67	1.22	
57,000-64,499	4.67	4.22	3.77	3.33	2.88	2.43	1.53
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.58						
22,800-28,499	1.18	0.77					
28,500-34,199	1.78	1.37	0.97				
34,200-39,899	2.38	1.98	1.57	1.16			
39,900-45,599	2.99	2.58	2.17	1.76	1.35		
45,600-56,999	3.59	3.18	2.77	2.36	1.95	1.55	
57,000-64,499	4.79	4.38	3.97	3.57	3.16	2.75	1.93

Table 2-188: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 2

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.71						
22,800-28,499	1.45	0.94					
28,500-34,199	2.20	1.69	1.18				
34,200-39,899	2.95	2.44	1.93	1.41			
39,900-45,599	3.70	3.19	2.67	2.16	1.65		
45,600-56,999	4.45	3.94	3.42	2.91	2.40	1.88	
57,000-64,499	5.95	5.43	4.92	4.41	3.89	3.38	2.35

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.77						
22,800-28,499	1.51	1.02					
28,500-34,199	2.26	1.77	1.28				
34,200-39,899	3.01	2.52	2.02	1.53			
39,900-45,599	3.76	3.27	2.77	2.28	1.79		
45,600-56,999	4.51	4.01	3.52	3.03	2.53	2.04	
57,000-64,499	6.01	5.51	5.02	4.52	4.03	3.54	2.55
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.87						
22,800-28,499	1.62	1.16					
28,500-34,199	2.37	1.91	1.45				
34,200-39,899	3.12	2.66	2.20	1.74			
39,900-45,599	3.87	3.41	2.95	2.49	2.03		
45,600-56,999	4.61	4.16	3.70	3.24	2.78	2.32	
57,000-64,499	6.11	5.65	5.19	4.74	4.28	3.82	2.90
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.82						
22,800-28,499	1.57	1.09					
28,500-34,199	2.32	1.84	1.36				
34,200-39,899	3.06	2.59	2.11	1.64			
39,900-45,599	3.81	3.34	2.86	2.39	1.91		
45,600-56,999	4.56	4.09	3.61	3.13	2.66	2.18	
57,000-64,499	6.06	5.58	5.11	4.63	4.16	3.68	2.73

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.90						
22,800-28,499	1.65	1.20					
28,500-34,199	2.40	1.95	1.50				
34,200-39,899	3.15	2.70	2.25	1.80			
39,900-45,599	3.89	3.45	3.00	2.55	2.10		
45,600-56,999	4.64	4.19	3.75	3.30	2.85	2.40	
57,000-64,499	6.14	5.69	5.24	4.79	4.35	3.90	3.00
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.02						
22,800-28,499	1.77	1.36					
28,500-34,199	2.52	2.11	1.70				
34,200-39,899	3.27	2.86	2.45	2.04			
39,900-45,599	4.01	3.61	3.20	2.79	2.38		
45,600-56,999	4.76	4.35	3.95	3.54	3.13	2.72	
57,000-64,499	6.26	5.85	5.44	5.03	4.63	4.22	3.40

Climate Zone 3: South Region, Houston Weather Data

Table 2-189: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.26						
22,800-28,499	0.84	0.34					
28,500-34,199	1.43	0.93	0.43				
34,200-39,899	2.01	1.51	1.01	0.52			
39,900-45,599	2.60	2.10	1.60	1.10	0.60		
45,600-56,999	3.18	2.68	2.18	1.69	1.19	0.69	
57,000-64,499	4.35	3.85	3.35	2.86	2.36	1.86	0.86

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.32						
22,800-28,499	0.90	0.42					
28,500-34,199	1.49	1.01	0.53				
34,200-39,899	2.07	1.59	1.11	0.63			
39,900-45,599	2.66	2.18	1.70	1.22	0.74		
45,600-56,999	3.24	2.76	2.28	1.80	1.32	0.84	
57,000-64,499	4.41	3.93	3.45	2.97	2.49	2.01	1.05
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.42						
22,800-28,499	1.00	0.56					
28,500-34,199	1.59	1.14	0.70				
34,200-39,899	2.17	1.73	1.28	0.84			
39,900-45,599	2.76	2.31	1.87	1.42	0.98		
45,600-56,999	3.34	2.90	2.45	2.01	1.56	1.12	
57,000-64,499	4.51	4.07	3.62	3.18	2.73	2.29	1.39
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.35						
22,800-28,499	0.93	0.47					
28,500-34,199	1.52	1.05	0.58				
34,200-39,899	2.10	1.64	1.17	0.70			
39,900-45,599	2.69	2.22	1.75	1.28	0.82		
45,600-56,999	3.27	2.81	2.34	1.87	1.40	0.93	
57,000-64,499	4.44	3.98	3.51	3.04	2.57	2.10	1.17

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.43						
22,800-28,499	1.01	0.57					
28,500-34,199	1.60	1.16	0.72				
34,200-39,899	2.18	1.74	1.30	0.86			
39,900-45,599	2.77	2.33	1.89	1.44	1.00		
45,600-56,999	3.35	2.91	2.47	2.03	1.59	1.15	
57,000-64,499	4.52	4.08	3.64	3.20	2.76	2.32	1.43
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.54						
22,800-28,499	1.13	0.72					
28,500-34,199	1.71	1.31	0.90				
34,200-39,899	2.30	1.89	1.49	1.08			
39,900-45,599	2.88	2.48	2.07	1.67	1.27		
45,600-56,999	3.47	3.06	2.66	2.25	1.85	1.45	
57,000-64,499	4.64	4.23	3.83	3.42	3.02	2.62	1.81

Table 2-190: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 3

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.69						
22,800-28,499	1.41	0.91					
28,500-34,199	2.14	1.64	1.14				
34,200-39,899	2.87	2.37	1.87	1.37			
39,900-45,599	3.60	3.10	2.60	2.10	1.60		
45,600-56,999	4.32	3.83	3.33	2.83	2.33	1.83	
57,000-64,499	5.78	5.28	4.78	4.28	3.78	3.29	2.29

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.74						
22,800-28,499	1.47	0.99					
28,500-34,199	2.20	1.72	1.24				
34,200-39,899	2.93	2.45	1.97	1.49			
39,900-45,599	3.65	3.17	2.69	2.22	1.74		
45,600-56,999	4.38	3.90	3.42	2.94	2.46	1.98	
57,000-64,499	5.84	5.36	4.88	4.40	3.92	3.44	2.48
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.85						
22,800-28,499	1.57	1.13					
28,500-34,199	2.30	1.86	1.41				
34,200-39,899	3.03	2.58	2.14	1.69			
39,900-45,599	3.76	3.31	2.87	2.42	1.98		
45,600-56,999	4.49	4.04	3.59	3.15	2.70	2.26	
57,000-64,499	5.94	5.50	5.05	4.60	4.16	3.71	2.82
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.78						
22,800-28,499	1.51	1.04					
28,500-34,199	2.23	1.76	1.30				
34,200-39,899	2.96	2.49	2.02	1.56			
39,900-45,599	3.69	3.22	2.75	2.28	1.81		
45,600-56,999	4.42	3.95	3.48	3.01	2.54	2.07	
57,000-64,499	5.87	5.40	4.93	4.47	4.00	3.53	2.59

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.86						
22,800-28,499	1.59	1.14					
28,500-34,199	2.31	1.87	1.43				
34,200-39,899	3.04	2.60	2.16	1.72			
39,900-45,599	3.77	3.33	2.89	2.44	2.00		
45,600-56,999	4.50	4.05	3.61	3.17	2.73	2.29	
57,000-64,499	5.95	5.51	5.07	4.63	4.19	3.74	2.86
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.97						
22,800-28,499	1.70	1.29					
28,500-34,199	2.43	2.02	1.62				
34,200-39,899	3.15	2.75	2.35	1.94			
39,900-45,599	3.88	3.48	3.07	2.67	2.26		
45,600-56,999	4.61	4.21	3.80	3.40	2.99	2.59	
57,000-64,499	6.06	5.66	5.26	4.85	4.45	4.04	3.24

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-191: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.20						
22,800-28,499	0.66	0.27					
28,500-34,199	1.12	0.73	0.34				
34,200-39,899	1.57	1.18	0.79	0.40			
39,900-45,599	2.03	1.64	1.25	0.86	0.47		
45,600-56,999	2.49	2.10	1.71	1.32	0.93	0.54	
57,000-64,499	3.40	3.01	2.62	2.23	1.84	1.45	0.67

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.25						
22,800-28,499	0.70	0.33					
28,500-34,199	1.16	0.79	0.41				
34,200-39,899	1.62	1.24	0.87	0.49			
39,900-45,599	2.08	1.70	1.33	0.95	0.58		
45,600-56,999	2.53	2.16	1.78	1.41	1.03	0.66	
57,000-64,499	3.45	3.07	2.70	2.32	1.95	1.57	0.82
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.33						
22,800-28,499	0.78	0.44					
28,500-34,199	1.24	0.89	0.54				
34,200-39,899	1.70	1.35	1.00	0.65			
39,900-45,599	2.16	1.81	1.46	1.11	0.76		
45,600-56,999	2.61	2.26	1.92	1.57	1.22	0.87	
57,000-64,499	3.53	3.18	2.83	2.48	2.13	1.79	1.09
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.38						
22,800-28,499	0.83	0.50					
28,500-34,199	1.29	0.96	0.63				
34,200-39,899	1.75	1.42	1.09	0.75			
39,900-45,599	2.21	1.87	1.54	1.21	0.88		
45,600-56,999	2.66	2.33	2.00	1.67	1.34	1.01	
57,000-64,499	3.58	3.25	2.91	2.58	2.25	1.92	1.26

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.43						
22,800-28,499	0.89	0.57					
28,500-34,199	1.34	1.03	0.72				
34,200-39,899	1.80	1.49	1.17	0.86			
39,900-45,599	2.26	1.95	1.63	1.32	1.00		
45,600-56,999	2.72	2.40	2.09	1.78	1.46	1.15	
57,000-64,499	3.63	3.32	3.00	2.69	2.38	2.06	1.44
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.55						
22,800-28,499	1.01	0.74					
28,500-34,199	1.47	1.19	0.92				
34,200-39,899	1.92	1.65	1.38	1.10			
39,900-45,599	2.38	2.11	1.83	1.56	1.29		
45,600-56,999	2.84	2.56	2.29	2.02	1.74	1.47	
57,000-64,499	3.75	3.48	3.20	2.93	2.66	2.38	1.84

Table 2-192: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 4

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.54						
22,800-28,499	1.10	0.71					
28,500-34,199	1.67	1.28	0.89				
34,200-39,899	2.24	1.85	1.46	1.07			
39,900-45,599	2.81	2.42	2.03	1.64	1.25		
45,600-56,999	3.38	2.99	2.60	2.21	1.82	1.43	
57,000-64,499	4.52	4.13	3.74	3.35	2.96	2.57	1.79

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.58						
22,800-28,499	1.15	0.77					
28,500-34,199	1.72	1.34	0.97				
34,200-39,899	2.29	1.91	1.54	1.16			
39,900-45,599	2.86	2.48	2.11	1.73	1.36		
45,600-56,999	3.42	3.05	2.67	2.30	1.92	1.55	
57,000-64,499	4.56	4.19	3.81	3.44	3.06	2.69	1.94
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.66						
22,800-28,499	1.23	0.88					
28,500-34,199	1.80	1.45	1.10				
34,200-39,899	2.37	2.02	1.67	1.32			
39,900-45,599	2.94	2.59	2.24	1.89	1.54		
45,600-56,999	3.50	3.16	2.81	2.46	2.11	1.76	
57,000-64,499	4.64	4.29	3.95	3.60	3.25	2.90	2.21
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.71						
22,800-28,499	1.28	0.95					
28,500-34,199	1.85	1.52	1.19				
34,200-39,899	2.42	2.09	1.75	1.42			
39,900-45,599	2.99	2.66	2.32	1.99	1.66		
45,600-56,999	3.56	3.22	2.89	2.56	2.23	1.90	
57,000-64,499	4.69	4.36	4.03	3.70	3.37	3.04	2.37

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.77						
22,800-28,499	1.33	1.02					
28,500-34,199	1.90	1.59	1.28				
34,200-39,899	2.47	2.16	1.84	1.53			
39,900-45,599	3.04	2.73	2.41	2.10	1.79		
45,600-56,999	3.61	3.29	2.98	2.67	2.35	2.04	
57,000-64,499	4.75	4.43	4.12	3.81	3.49	3.18	2.55
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.89						
22,800-28,499	1.45	1.18					
28,500-34,199	2.02	1.75	1.48				
34,200-39,899	2.59	2.32	2.05	1.77			
39,900-45,599	3.16	2.89	2.61	2.34	2.07		
45,600-56,999	3.73	3.46	3.18	2.91	2.64	2.36	
57,000-64,499	4.87	4.59	4.32	4.05	3.77	3.50	2.95

Climate Zone 5: West Region El Paso Weather Data

Table 2-193: Summer Demand Savings for 12.44 SEER Early Retirement Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.25						
22,800-28,499	0.80	0.33					
28,500-34,199	1.36	0.88	0.41				
34,200-39,899	1.92	1.44	0.97	0.49			
39,900-45,599	2.47	2.00	1.52	1.05	0.57		
45,600-56,999	3.03	2.55	2.08	1.60	1.13	0.65	
57,000-64,499	4.14	3.67	3.19	2.72	2.24	1.77	0.82

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.30						
22,800-28,499	0.86	0.40					
28,500-34,199	1.41	0.96	0.50				
34,200-39,899	1.97	1.51	1.06	0.60			
39,900-45,599	2.53	2.07	1.61	1.16	0.70		
45,600-56,999	3.08	2.63	2.17	1.71	1.26	0.80	
57,000-64,499	4.20	3.74	3.28	2.83	2.37	1.91	1.00
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.40						
22,800-28,499	0.95	0.53					
28,500-34,199	1.51	1.09	0.66				
34,200-39,899	2.07	1.64	1.22	0.80			
39,900-45,599	2.63	2.20	1.78	1.35	0.93		
45,600-56,999	3.18	2.76	2.33	1.91	1.49	1.06	
57,000-64,499	4.30	3.87	3.45	3.02	2.60	2.18	1.33
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.37						
22,800-28,499	0.93	0.50					
28,500-34,199	1.49	1.06	0.62				
34,200-39,899	2.05	1.61	1.18	0.75			
39,900-45,599	2.60	2.17	1.74	1.31	0.87		
45,600-56,999	3.16	2.73	2.30	1.86	1.43	1.00	
57,000-64,499	4.27	3.84	3.41	2.98	2.55	2.11	1.25

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.45						
22,800-28,499	1.00	0.60					
28,500-34,199	1.56	1.15	0.75				
34,200-39,899	2.12	1.71	1.30	0.89			
39,900-45,599	2.67	2.27	1.86	1.45	1.04		
45,600-56,999	3.23	2.82	2.42	2.01	1.60	1.19	
57,000-64,499	4.34	3.94	3.53	3.12	2.71	2.31	1.49
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.57						
22,800-28,499	1.13	0.77					
28,500-34,199	1.69	1.32	0.96				
34,200-39,899	2.24	1.88	1.51	1.15			
39,900-45,599	2.80	2.44	2.07	1.70	1.34		
45,600-56,999	3.36	2.99	2.63	2.26	1.90	1.53	
57,000-64,499	4.47	4.11	3.74	3.37	3.01	2.64	1.91

Table 2-194: Summer Demand Savings for 10.0 SEER Early Retirement Baseline—Zone 5

14.5-14.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.65						
22,800-28,499	1.35	0.87					
28,500-34,199	2.04	1.56	1.09				
34,200-39,899	2.73	2.26	1.78	1.31			
39,900-45,599	3.42	2.95	2.47	2.00	1.52		
45,600-56,999	4.12	3.64	3.17	2.69	2.22	1.74	
57,000-64,499	5.50	5.03	4.55	4.08	3.60	3.13	2.18

15.0-15.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.71						
22,800-28,499	1.40	0.94					
28,500-34,199	2.09	1.64	1.18				
34,200-39,899	2.79	2.33	1.87	1.42			
39,900-45,599	3.48	3.02	2.56	2.11	1.65		
45,600-56,999	4.17	3.71	3.26	2.80	2.34	1.89	
57,000-64,499	5.56	5.10	4.64	4.19	3.73	3.27	2.36
16.0-16.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.81						
22,800-28,499	1.50	1.07					
28,500-34,199	2.19	1.77	1.34				
34,200-39,899	2.88	2.46	2.04	1.61			
39,900-45,599	3.58	3.15	2.73	2.30	1.88		
45,600-56,999	4.27	3.84	3.42	3.00	2.57	2.15	
57,000-64,499	5.65	5.23	4.81	4.38	3.96	3.53	2.69
17.0-17.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.78						
22,800-28,499	1.48	1.04					
28,500-34,199	2.17	1.74	1.30				
34,200-39,899	2.86	2.43	2.00	1.56			
39,900-45,599	3.55	3.12	2.69	2.26	1.83		
45,600-56,999	4.25	3.81	3.38	2.95	2.52	2.09	
57,000-64,499	5.63	5.20	4.77	4.34	3.90	3.47	2.61

18.0-20.9 SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.85						
22,800-28,499	1.55	1.14					
28,500-34,199	2.24	1.83	1.42				
34,200-39,899	2.93	2.52	2.12	1.71			
39,900-45,599	3.62	3.22	2.81	2.40	1.99		
45,600-56,999	4.32	3.91	3.50	3.09	2.69	2.28	
57,000-64,499	5.70	5.30	4.89	4.48	4.07	3.66	2.85
21.0+ SEER							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.98						
22,800-28,499	1.67	1.31					
28,500-34,199	2.37	2.00	1.64				
34,200-39,899	3.06	2.69	2.33	1.96			
39,900-45,599	3.75	3.39	3.02	2.66	2.29		
45,600-56,999	4.44	4.08	3.71	3.35	2.98	2.62	
57,000-64,499	5.83	5.46	5.10	4.73	4.37	4.00	3.27

Deemed Winter Demand Savings Tables¹⁷⁴

New Construction or Replace-on-Burnout of a Heat Pump

Table 2-195 through Table 2-199 present the winter demand savings (kW) associated with a central heat pump being installed during new construction or replacing a burned-out central heat pump.

The rightsizing savings specified in the tables below are only applicable to replace-on-burnout projects. New construction projects are not eligible to receive deemed savings for system rightsizing.¹⁷⁵

¹⁷⁴ Rated capacity ranges are specified with a 5 percent tolerance in accordance with AHRI Standard 210/240 to account for systems that are rated slightly below the applicable nominal capacity. AHRI Standard 210/240, Table J1.

http://www.ahrinet.org/App_Content/ahri/files/STANDARDS/AHRI/AHRI_Standard_210-240_2017.pdf.

¹⁷⁵ For projects using a custom baseline see TRMv6.0 Volume 4.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-195: Winter Demand Savings for 8.2 HSPF Baseline—Zone 1

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.05						
22,800-28,499	0.68	0.07					
28,500-34,199	1.30	0.69	0.09				
34,200-39,899	1.93	1.32	0.71	0.10			
39,900-45,599	2.55	1.94	1.33	0.73	0.12		
45,600-56,999	3.17	2.57	1.96	1.35	0.74	0.14	
57,000-64,499	4.42	3.82	3.21	2.60	1.99	1.39	0.17
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.08						
22,800-28,499	0.71	0.11					
28,500-34,199	1.33	0.74	0.14				
34,200-39,899	1.96	1.36	0.76	0.17			
39,900-45,599	2.58	1.98	1.39	0.79	0.19		
45,600-56,999	3.21	2.61	2.01	1.41	0.82	0.22	
57,000-64,499	4.46	3.86	3.26	2.66	2.07	1.47	0.28
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.14						
22,800-28,499	0.77	0.19					
28,500-34,199	1.39	0.81	0.24				
34,200-39,899	2.02	1.44	0.86	0.28			
39,900-45,599	2.64	2.06	1.48	0.91	0.33		
45,600-56,999	3.26	2.69	2.11	1.53	0.95	0.38	
57,000-64,499	4.51	3.94	3.36	2.78	2.20	1.63	0.47

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.19						
22,800-28,499	0.82	0.26					
28,500-34,199	1.44	0.88	0.32				
34,200-39,899	2.07	1.51	0.95	0.39			
39,900-45,599	2.69	2.13	1.57	1.01	0.45		
45,600-56,999	3.32	2.76	2.20	1.64	1.08	0.52	
57,000-64,499	4.57	4.01	3.45	2.89	2.33	1.77	0.64
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.22						
22,800-28,499	0.84	0.29					
28,500-34,199	1.47	0.92	0.36				
34,200-39,899	2.09	1.54	0.99	0.44			
39,900-45,599	2.72	2.16	1.61	1.06	0.51		
45,600-56,999	3.34	2.79	2.24	1.69	1.13	0.58	
57,000-64,499	4.59	4.04	3.49	2.93	2.38	1.83	0.73
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.24						
22,800-28,499	0.87	0.32					
28,500-34,199	1.49	0.95	0.40				
34,200-39,899	2.12	1.57	1.03	0.48			
39,900-45,599	2.74	2.20	1.65	1.11	0.56		
45,600-56,999	3.36	2.82	2.28	1.73	1.19	0.64	
57,000-64,499	4.61	4.07	3.53	2.98	2.44	1.89	0.80

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-196: Winter Demand Savings for 8.2 HSPF Baseline—Zone 2

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.05						
22,800-28,499	0.63	0.07					
28,500-34,199	1.21	0.65	0.09				
34,200-39,899	1.79	1.23	0.67	0.10			
39,900-45,599	2.37	1.81	1.24	0.68	0.12		
45,600-56,999	2.95	2.39	1.82	1.26	0.70	0.14	
57,000-64,499	4.11	3.55	2.98	2.42	1.86	1.30	0.17
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.08						
22,800-28,499	0.66	0.11					
28,500-34,199	1.24	0.69	0.14				
34,200-39,899	1.82	1.27	0.72	0.17			
39,900-45,599	2.40	1.85	1.30	0.75	0.19		
45,600-56,999	2.98	2.43	1.88	1.33	0.77	0.22	
57,000-64,499	4.14	3.59	3.04	2.48	1.93	1.38	0.28
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.14						
22,800-28,499	0.72	0.19					
28,500-34,199	1.30	0.77	0.24				
34,200-39,899	1.88	1.35	0.82	0.28			
39,900-45,599	2.46	1.93	1.40	0.86	0.33		
45,600-56,999	3.04	2.51	1.98	1.44	0.91	0.38	
57,000-64,499	4.20	3.67	3.13	2.60	2.07	1.54	0.47

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.19						
22,800-28,499	0.77	0.26					
28,500-34,199	1.35	0.84	0.32				
34,200-39,899	1.93	1.42	0.90	0.39			
39,900-45,599	2.51	2.00	1.48	0.97	0.45		
45,600-56,999	3.09	2.58	2.06	1.55	1.03	0.52	
57,000-64,499	4.25	3.74	3.22	2.71	2.19	1.68	0.65
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.22						
22,800-28,499	0.80	0.29					
28,500-34,199	1.38	0.87	0.36				
34,200-39,899	1.96	1.45	0.94	0.44			
39,900-45,599	2.54	2.03	1.52	1.02	0.51		
45,600-56,999	3.12	2.61	2.10	1.60	1.09	0.58	
57,000-64,499	4.28	3.77	3.26	2.76	2.25	1.74	0.73
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.24						
22,800-28,499	0.82	0.32					
28,500-34,199	1.40	0.90	0.40				
34,200-39,899	1.98	1.48	0.98	0.48			
39,900-45,599	2.56	2.06	1.56	1.06	0.57		
45,600-56,999	3.14	2.64	2.14	1.64	1.14	0.65	
57,000-64,499	4.30	3.80	3.30	2.80	2.30	1.81	0.81

Climate Zone 3: South Region, Houston Weather Data

Table 2-197: Winter Demand Savings for 8.2 HSPF Baseline—Zone 3

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.04						
22,800-28,499	0.39	0.06					
28,500-34,199	0.74	0.40	0.07				
34,200-39,899	1.08	0.75	0.42	0.09			
39,900-45,599	1.43	1.10	0.77	0.43	0.10		
45,600-56,999	1.77	1.44	1.11	0.78	0.45	0.12	
57,000-64,499	2.46	2.13	1.80	1.47	1.14	0.81	0.15
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.07						
22,800-28,499	0.42	0.10					
28,500-34,199	0.76	0.44	0.12				
34,200-39,899	1.11	0.79	0.47	0.14			
39,900-45,599	1.45	1.13	0.81	0.49	0.17		
45,600-56,999	1.80	1.48	1.16	0.84	0.51	0.19	
57,000-64,499	2.49	2.17	1.85	1.53	1.20	0.88	0.24
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.12						
22,800-28,499	0.47	0.16					
28,500-34,199	0.81	0.51	0.20				
34,200-39,899	1.16	0.85	0.55	0.25			
39,900-45,599	1.50	1.20	0.90	0.59	0.29		
45,600-56,999	1.85	1.55	1.24	0.94	0.63	0.33	
57,000-64,499	2.54	2.24	1.93	1.63	1.32	1.02	0.41

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.51	0.22					
28,500-34,199	0.86	0.57	0.28				
34,200-39,899	1.21	0.92	0.63	0.34			
39,900-45,599	1.55	1.26	0.97	0.68	0.39		
45,600-56,999	1.90	1.61	1.32	1.03	0.74	0.45	
57,000-64,499	2.59	2.30	2.01	1.72	1.43	1.14	0.56
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.19						
22,800-28,499	0.54	0.25					
28,500-34,199	0.88	0.60	0.32				
34,200-39,899	1.23	0.94	0.66	0.38			
39,900-45,599	1.57	1.29	1.01	0.72	0.44		
45,600-56,999	1.92	1.63	1.35	1.07	0.79	0.51	
57,000-64,499	2.61	2.33	2.04	1.76	1.48	1.20	0.63
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.21						
22,800-28,499	0.56	0.28					
28,500-34,199	0.90	0.63	0.35				
34,200-39,899	1.25	0.97	0.70	0.42			
39,900-45,599	1.59	1.32	1.04	0.77	0.49		
45,600-56,999	1.94	1.66	1.39	1.11	0.84	0.56	
57,000-64,499	2.63	2.35	2.08	1.80	1.53	1.25	0.70

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-198: Winter Demand Savings for 8.2 HSPF Baseline—Zone 4

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.03						
22,800-28,499	0.29	0.04					
28,500-34,199	0.55	0.30	0.06				
34,200-39,899	0.81	0.56	0.31	0.07			
39,900-45,599	1.07	0.82	0.57	0.33	0.08		
45,600-56,999	1.33	1.08	0.83	0.59	0.34	0.09	
57,000-64,499	1.85	1.60	1.35	1.10	0.86	0.61	0.11
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.05						
22,800-28,499	0.31	0.07					
28,500-34,199	0.57	0.33	0.09				
34,200-39,899	0.83	0.59	0.35	0.11			
39,900-45,599	1.09	0.85	0.61	0.37	0.13		
45,600-56,999	1.35	1.11	0.87	0.63	0.39	0.14	
57,000-64,499	1.87	1.63	1.39	1.14	0.90	0.66	0.18
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.09						
22,800-28,499	0.35	0.12					
28,500-34,199	0.61	0.38	0.15				
34,200-39,899	0.87	0.64	0.41	0.18			
39,900-45,599	1.13	0.90	0.67	0.44	0.21		
45,600-56,999	1.39	1.16	0.93	0.70	0.47	0.25	
57,000-64,499	1.91	1.68	1.45	1.22	0.99	0.76	0.31

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.13						
22,800-28,499	0.39	0.17					
28,500-34,199	0.64	0.43	0.21				
34,200-39,899	0.90	0.69	0.47	0.25			
39,900-45,599	1.16	0.95	0.73	0.51	0.29		
45,600-56,999	1.42	1.21	0.99	0.77	0.55	0.34	
57,000-64,499	1.94	1.72	1.51	1.29	1.07	0.86	0.42
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.14						
22,800-28,499	0.40	0.19					
28,500-34,199	0.66	0.45	0.24				
34,200-39,899	0.92	0.71	0.50	0.28			
39,900-45,599	1.18	0.97	0.76	0.54	0.33		
45,600-56,999	1.44	1.23	1.01	0.80	0.59	0.38	
57,000-64,499	1.96	1.75	1.53	1.32	1.11	0.90	0.47
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.16						
22,800-28,499	0.42	0.21					
28,500-34,199	0.68	0.47	0.26				
34,200-39,899	0.94	0.73	0.52	0.31			
39,900-45,599	1.19	0.99	0.78	0.57	0.37		
45,600-56,999	1.45	1.25	1.04	0.83	0.63	0.42	
57,000-64,499	1.97	1.77	1.56	1.35	1.14	0.94	0.52

Climate Zone 5: West Region El Paso Weather Data

Table 2-199: Winter Demand Savings for 8.2 HSPF Baseline—Zone 5

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.03						
22,800-28,499	0.25	0.04					
28,500-34,199	0.47	0.26	0.05				
34,200-39,899	0.70	0.48	0.27	0.06			
39,900-45,599	0.92	0.71	0.49	0.28	0.07		
45,600-56,999	1.14	0.93	0.72	0.50	0.29	0.08	
57,000-64,499	1.59	1.37	1.16	0.95	0.73	0.52	0.10
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.05						
22,800-28,499	0.27	0.06					
28,500-34,199	0.49	0.28	0.08				
34,200-39,899	0.71	0.51	0.30	0.09			
39,900-45,599	0.94	0.73	0.52	0.32	0.11		
45,600-56,999	1.16	0.95	0.74	0.54	0.33	0.12	
57,000-64,499	1.60	1.40	1.19	0.98	0.78	0.57	0.15
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.08						
22,800-28,499	0.30	0.11					
28,500-34,199	0.52	0.33	0.13				
34,200-39,899	0.75	0.55	0.35	0.16			
39,900-45,599	0.97	0.77	0.58	0.38	0.18		
45,600-56,999	1.19	1.00	0.80	0.60	0.41	0.21	
57,000-64,499	1.64	1.44	1.24	1.05	0.85	0.66	0.26

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.11						
22,800-28,499	0.33	0.14					
28,500-34,199	0.55	0.37	0.18				
34,200-39,899	0.78	0.59	0.40	0.22			
39,900-45,599	1.00	0.81	0.63	0.44	0.25		
45,600-56,999	1.22	1.03	0.85	0.66	0.48	0.29	
57,000-64,499	1.67	1.48	1.29	1.11	0.92	0.73	0.36
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.12						
22,800-28,499	0.34	0.16					
28,500-34,199	0.57	0.39	0.20				
34,200-39,899	0.79	0.61	0.43	0.24			
39,900-45,599	1.01	0.83	0.65	0.47	0.28		
45,600-56,999	1.23	1.05	0.87	0.69	0.51	0.33	
57,000-64,499	1.68	1.50	1.32	1.13	0.95	0.77	0.41
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.14						
22,800-28,499	0.36	0.18					
28,500-34,199	0.58	0.40	0.23				
34,200-39,899	0.80	0.63	0.45	0.27			
39,900-45,599	1.03	0.85	0.67	0.49	0.32		
45,600-56,999	1.25	1.07	0.89	0.72	0.54	0.36	
57,000-64,499	1.69	1.52	1.34	1.16	0.98	0.81	0.45

Replace-on-Burnout—Replacement of Electric Resistance Furnace

Table 2-200 through Table 2-204 present the winter demand savings (kW) per heating load type associated with a central heat pump replacing an electric resistance furnace for all five climate zones. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-200: Winter Demand Savings for 3.41 HSPF Baseline—Zone 1

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.25						
22,800-28,499	3.60	3.00					
28,500-34,199	4.96	4.35	3.75				
34,200-39,899	6.32	5.71	5.10	4.49			
39,900-45,599	7.67	7.07	6.46	5.85	5.24		
45,600-56,999	9.03	8.42	7.82	7.21	6.60	5.99	
57,000-64,499	11.74	11.14	10.53	9.92	9.31	8.71	7.49
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.28						
22,800-28,499	3.64	3.04					
28,500-34,199	4.99	4.40	3.80				
34,200-39,899	6.35	5.75	5.15	4.56			
39,900-45,599	7.71	7.11	6.51	5.91	5.32		
45,600-56,999	9.06	8.47	7.87	7.27	6.67	6.08	
57,000-64,499	11.78	11.18	10.58	9.98	9.39	8.79	7.60

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.34						
22,800-28,499	3.69	3.12					
28,500-34,199	5.05	4.47	3.90				
34,200-39,899	6.41	5.83	5.25	4.67			
39,900-45,599	7.76	7.19	6.61	6.03	5.45		
45,600-56,999	9.12	8.54	7.97	7.39	6.81	6.23	
57,000-64,499	11.83	11.26	10.68	10.10	9.52	8.95	7.79
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.39						
22,800-28,499	3.75	3.19					
28,500-34,199	5.10	4.54	3.98				
34,200-39,899	6.46	5.90	5.34	4.78			
39,900-45,599	7.82	7.26	6.70	6.14	5.58		
45,600-56,999	9.17	8.61	8.05	7.49	6.93	6.37	
57,000-64,499	11.89	11.33	10.77	10.21	9.65	9.09	7.97
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.41						
22,800-28,499	3.77	3.22					
28,500-34,199	5.13	4.58	4.02				
34,200-39,899	6.48	5.93	5.38	4.83			
39,900-45,599	7.84	7.29	6.74	6.18	5.63		
45,600-56,999	9.20	8.65	8.09	7.54	6.99	6.44	
57,000-64,499	11.91	11.36	10.81	10.25	9.70	9.15	8.05

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.44						
22,800-28,499	3.79	3.25					
28,500-34,199	5.15	4.61	4.06				
34,200-39,899	6.51	5.96	5.42	4.87			
39,900-45,599	7.86	7.32	6.78	6.23	5.69		
45,600-56,999	9.22	8.68	8.13	7.59	7.04	6.50	
57,000-64,499	11.93	11.39	10.85	10.30	9.76	9.21	8.12

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-201: Winter Demand Savings for 3.41 HSPF Baseline—Zone 2

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.30						
22,800-28,499	3.63	3.07					
28,500-34,199	4.96	4.40	3.83				
34,200-39,899	6.29	5.72	5.16	4.60			
39,900-45,599	7.62	7.05	6.49	5.93	5.37		
45,600-56,999	8.94	8.38	7.82	7.26	6.69	6.13	
57,000-64,499	11.60	11.04	10.48	9.92	9.35	8.79	7.67
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.33						
22,800-28,499	3.66	3.11					
28,500-34,199	4.99	4.44	3.89				
34,200-39,899	6.32	5.77	5.21	4.66			
39,900-45,599	7.65	7.10	6.54	5.99	5.44		
45,600-56,999	8.98	8.42	7.87	7.32	6.77	6.22	
57,000-64,499	11.63	11.08	10.53	9.98	9.43	8.88	7.77

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.39						
22,800-28,499	3.72	3.19					
28,500-34,199	5.05	4.52	3.98				
34,200-39,899	6.38	5.84	5.31	4.78			
39,900-45,599	7.71	7.17	6.64	6.11	5.58		
45,600-56,999	9.04	8.50	7.97	7.44	6.91	6.37	
57,000-64,499	11.69	11.16	10.63	10.10	9.56	9.03	7.97
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.44						
22,800-28,499	3.77	3.26					
28,500-34,199	5.10	4.59	4.07				
34,200-39,899	6.43	5.92	5.40	4.89			
39,900-45,599	7.76	7.24	6.73	6.21	5.70		
45,600-56,999	9.09	8.57	8.06	7.54	7.03	6.51	
57,000-64,499	11.75	11.23	10.72	10.20	9.69	9.17	8.14
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.47						
22,800-28,499	3.80	3.29					
28,500-34,199	5.13	4.62	4.11				
34,200-39,899	6.45	5.95	5.44	4.93			
39,900-45,599	7.78	7.28	6.77	6.26	5.76		
45,600-56,999	9.11	8.61	8.10	7.59	7.09	6.58	
57,000-64,499	11.77	11.26	10.76	10.25	9.74	9.24	8.22

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.49						
22,800-28,499	3.82	3.32					
28,500-34,199	5.15	4.65	4.15				
34,200-39,899	6.48	5.98	5.48	4.98			
39,900-45,599	7.81	7.31	6.81	6.31	5.81		
45,600-56,999	9.14	8.64	8.14	7.64	7.14	6.64	
57,000-64,499	11.79	11.30	10.80	10.30	9.80	9.30	8.30

Climate Zone 3: South Region, Houston Weather Data

Table 2-202: Winter Demand Savings for 3.41 HSPF Baseline—Zone 3

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.16						
22,800-28,499	3.22	2.89					
28,500-34,199	4.27	3.94	3.61				
34,200-39,899	5.32	4.99	4.66	4.33			
39,900-45,599	6.37	6.04	5.71	5.38	5.05		
45,600-56,999	7.43	7.09	6.76	6.43	6.10	5.77	
57,000-64,499	9.53	9.20	8.87	8.54	8.21	7.88	7.21

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.19						
22,800-28,499	3.24	2.92					
28,500-34,199	4.30	3.97	3.65				
34,200-39,899	5.35	5.03	4.71	4.38			
39,900-45,599	6.40	6.08	5.76	5.44	5.11		
45,600-56,999	7.45	7.13	6.81	6.49	6.17	5.85	
57,000-64,499	9.56	9.24	8.91	8.59	8.27	7.95	7.31

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.24						
22,800-28,499	3.29	2.99					
28,500-34,199	4.35	4.04	3.74				
34,200-39,899	5.40	5.09	4.79	4.49			
39,900-45,599	6.45	6.15	5.84	5.54	5.23		
45,600-56,999	7.50	7.20	6.89	6.59	6.29	5.98	
57,000-64,499	9.61	9.30	9.00	8.69	8.39	8.09	7.48
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.29						
22,800-28,499	3.34	3.05					
28,500-34,199	4.39	4.10	3.81				
34,200-39,899	5.45	5.16	4.87	4.58			
39,900-45,599	6.50	6.21	5.92	5.63	5.34		
45,600-56,999	7.55	7.26	6.97	6.68	6.39	6.10	
57,000-64,499	9.65	9.36	9.08	8.79	8.50	8.21	7.63
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.31						
22,800-28,499	3.36	3.08					
28,500-34,199	4.41	4.13	3.85				
34,200-39,899	5.47	5.18	4.90	4.62			
39,900-45,599	6.52	6.24	5.95	5.67	5.39		
45,600-56,999	7.57	7.29	7.01	6.72	6.44	6.16	
57,000-64,499	9.67	9.39	9.11	8.83	8.55	8.26	7.70

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	2.33						
22,800-28,499	3.38	3.11					
28,500-34,199	4.43	4.16	3.88				
34,200-39,899	5.49	5.21	4.94	4.66			
39,900-45,599	6.54	6.26	5.99	5.71	5.44		
45,600-56,999	7.59	7.32	7.04	6.76	6.49	6.21	
57,000-64,499	9.70	9.42	9.14	8.87	8.59	8.32	7.77

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-203: Winter Demand Savings for 3.41 HSPF Baseline—Zone 4

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.66						
22,800-28,499	2.47	2.22					
28,500-34,199	3.27	3.02	2.77				
34,200-39,899	4.07	3.83	3.58	3.33			
39,900-45,599	4.88	4.63	4.38	4.13	3.88		
45,600-56,999	5.68	5.43	5.18	4.94	4.69	4.44	
57,000-64,499	7.29	7.04	6.79	6.54	6.29	6.04	5.55

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.69						
22,800-28,499	2.49	2.25					
28,500-34,199	3.29	3.05	2.81				
34,200-39,899	4.09	3.85	3.61	3.37			
39,900-45,599	4.90	4.66	4.41	4.17	3.93		
45,600-56,999	5.70	5.46	5.22	4.98	4.74	4.49	
57,000-64,499	7.31	7.06	6.82	6.58	6.34	6.10	5.62

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.72						
22,800-28,499	2.53	2.30					
28,500-34,199	3.33	3.10	2.87				
34,200-39,899	4.13	3.90	3.68	3.45			
39,900-45,599	4.94	4.71	4.48	4.25	4.02		
45,600-56,999	5.74	5.51	5.28	5.05	4.82	4.60	
57,000-64,499	7.34	7.12	6.89	6.66	6.43	6.20	5.74
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.76						
22,800-28,499	2.56	2.34					
28,500-34,199	3.36	3.15	2.93				
34,200-39,899	4.17	3.95	3.73	3.52			
39,900-45,599	4.97	4.75	4.54	4.32	4.10		
45,600-56,999	5.77	5.56	5.34	5.12	4.90	4.69	
57,000-64,499	7.38	7.16	6.94	6.73	6.51	6.29	5.86
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.77						
22,800-28,499	2.58	2.36					
28,500-34,199	3.38	3.17	2.96				
34,200-39,899	4.18	3.97	3.76	3.55			
39,900-45,599	4.99	4.77	4.56	4.35	4.14		
45,600-56,999	5.79	5.58	5.36	5.15	4.94	4.73	
57,000-64,499	7.39	7.18	6.97	6.76	6.55	6.34	5.91

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.79						
22,800-28,499	2.59	2.38					
28,500-34,199	3.39	3.19	2.98				
34,200-39,899	4.20	3.99	3.78	3.58			
39,900-45,599	5.00	4.79	4.59	4.38	4.17		
45,600-56,999	5.80	5.60	5.39	5.18	4.98	4.77	
57,000-64,499	7.41	7.20	7.00	6.79	6.58	6.38	5.96

Climate Zone 5: West Region El Paso Weather Data

Table 2-204: Winter Demand Savings for 3.41 HSPF Baseline—Zone 5

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.44						
22,800-28,499	2.13	1.92					
28,500-34,199	2.82	2.61	2.40				
34,200-39,899	3.51	3.30	3.09	2.88			
39,900-45,599	4.21	3.99	3.78	3.57	3.35		
45,600-56,999	4.90	4.69	4.47	4.26	4.05	3.83	
57,000-64,499	6.28	6.07	5.86	5.64	5.43	5.22	4.79

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.46						
22,800-28,499	2.15	1.94					
28,500-34,199	2.84	2.63	2.43				
34,200-39,899	3.53	3.33	3.12	2.91			
39,900-45,599	4.22	4.02	3.81	3.60	3.40		
45,600-56,999	4.92	4.71	4.50	4.30	4.09	3.88	
57,000-64,499	6.30	6.09	5.89	5.68	5.47	5.27	4.85

9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.49						
22,800-28,499	2.18	1.98					
28,500-34,199	2.87	2.68	2.48				
34,200-39,899	3.56	3.37	3.17	2.98			
39,900-45,599	4.26	4.06	3.86	3.67	3.47		
45,600-56,999	4.95	4.75	4.56	4.36	4.16	3.97	
57,000-64,499	6.33	6.14	5.94	5.75	5.55	5.35	4.96
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.52						
22,800-28,499	2.21	2.02					
28,500-34,199	2.90	2.72	2.53				
34,200-39,899	3.59	3.41	3.22	3.04			
39,900-45,599	4.29	4.10	3.91	3.73	3.54		
45,600-56,999	4.98	4.79	4.61	4.42	4.23	4.05	
57,000-64,499	6.36	6.18	5.99	5.80	5.62	5.43	5.06
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.53						
22,800-28,499	2.22	2.04					
28,500-34,199	2.92	2.73	2.55				
34,200-39,899	3.61	3.43	3.24	3.06			
39,900-45,599	4.30	4.12	3.94	3.75	3.57		
45,600-56,999	4.99	4.81	4.63	4.45	4.27	4.08	
57,000-64,499	6.38	6.20	6.01	5.83	5.65	5.47	5.10

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	1.54						
22,800-28,499	2.24	2.06					
28,500-34,199	2.93	2.75	2.57				
34,200-39,899	3.62	3.44	3.27	3.09			
39,900-45,599	4.31	4.14	3.96	3.78	3.60		
45,600-56,999	5.01	4.83	4.65	4.47	4.30	4.12	
57,000-64,499	6.39	6.21	6.03	5.86	5.68	5.50	5.15

Early Retirement—Replacement of a Heat Pump

See Table 2-205 through Table 2-214 for the winter demand savings (kW) associated with a central heat pump replacing another heat pump for all five Texas climate zones. In each table, the capacity of the efficient unit is represented in the columns and the capacity of the existing unit is represented in the rows. The savings are in the intersection of the appropriate efficient and existing capacities. Replacements where there has been no change in capacity are highlighted in light blue and bold text.

Climate Zone 1: Panhandle Region, Amarillo Weather Data

Table 2-205: Winter Demand Savings for 7.7 HSPF Baseline—Zone 1

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.83	0.22					
28,500-34,199	1.50	0.89	0.28				
34,200-39,899	2.16	1.55	0.94	0.34			
39,900-45,599	2.82	2.22	1.61	1.00	0.39		
45,600-56,999	3.49	2.88	2.27	1.66	1.06	0.45	
57,000-64,499	4.81	4.21	3.60	2.99	2.38	1.78	0.56

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.20						
22,800-28,499	0.86	0.27					
28,500-34,199	1.53	0.93	0.33				
34,200-39,899	2.19	1.59	1.00	0.40			
39,900-45,599	2.86	2.26	1.66	1.06	0.47		
45,600-56,999	3.52	2.92	2.32	1.73	1.13	0.53	
57,000-64,499	4.85	4.25	3.65	3.05	2.46	1.86	0.67
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.26						
22,800-28,499	0.92	0.34					
28,500-34,199	1.59	1.01	0.43				
34,200-39,899	2.25	1.67	1.09	0.52			
39,900-45,599	2.91	2.34	1.76	1.18	0.60		
45,600-56,999	3.58	3.00	2.42	1.84	1.27	0.69	
57,000-64,499	4.90	4.33	3.75	3.17	2.59	2.02	0.86
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.31						
22,800-28,499	0.97	0.41					
28,500-34,199	1.64	1.08	0.52				
34,200-39,899	2.30	1.74	1.18	0.62			
39,900-45,599	2.97	2.41	1.85	1.29	0.72		
45,600-56,999	3.63	3.07	2.51	1.95	1.39	0.83	
57,000-64,499	4.96	4.40	3.84	3.28	2.72	2.16	1.04

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.33						
22,800-28,499	1.00	0.45					
28,500-34,199	1.66	1.11	0.56				
34,200-39,899	2.33	1.77	1.22	0.67			
39,900-45,599	2.99	2.44	1.89	1.33	0.78		
45,600-56,999	3.65	3.10	2.55	2.00	1.45	0.89	
57,000-64,499	4.98	4.43	3.88	3.33	2.77	2.22	1.12

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.36						
22,800-28,499	1.02	0.48					
28,500-34,199	1.69	1.14	0.60				
34,200-39,899	2.35	1.81	1.26	0.72			
39,900-45,599	3.01	2.47	1.92	1.38	0.84		
45,600-56,999	3.68	3.13	2.59	2.04	1.50	0.95	
57,000-64,499	5.00	4.46	3.92	3.37	2.83	2.28	1.19

Table 2-206: Winter Demand Savings for 6.8 HSPF Baseline—Zone 1

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.45						
22,800-28,499	1.21	0.60					
28,500-34,199	1.96	1.36	0.75				
34,200-39,899	2.72	2.11	1.51	0.90			
39,900-45,599	3.48	2.87	2.26	1.66	1.05		
45,600-56,999	4.24	3.63	3.02	2.41	1.81	1.20	
57,000-64,499	5.75	5.15	4.54	3.93	3.32	2.71	1.50

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.48						
22,800-28,499	1.24	0.64					
28,500-34,199	2.00	1.40	0.80				
34,200-39,899	2.75	2.16	1.56	0.96			
39,900-45,599	3.51	2.91	2.32	1.72	1.12		
45,600-56,999	4.27	3.67	3.07	2.48	1.88	1.28	
57,000-64,499	5.78	5.19	4.59	3.99	3.40	2.80	1.60
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.54						
22,800-28,499	1.30	0.72					
28,500-34,199	2.05	1.48	0.90				
34,200-39,899	2.81	2.23	1.66	1.08			
39,900-45,599	3.57	2.99	2.41	1.84	1.26		
45,600-56,999	4.33	3.75	3.17	2.59	2.02	1.44	
57,000-64,499	5.84	5.26	4.69	4.11	3.53	2.95	1.80
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.59						
22,800-28,499	1.35	0.79					
28,500-34,199	2.11	1.55	0.99				
34,200-39,899	2.86	2.30	1.74	1.18			
39,900-45,599	3.62	3.06	2.50	1.94	1.38		
45,600-56,999	4.38	3.82	3.26	2.70	2.14	1.58	
57,000-64,499	5.90	5.33	4.77	4.21	3.65	3.09	1.97

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.62						
22,800-28,499	1.37	0.82					
28,500-34,199	2.13	1.58	1.03				
34,200-39,899	2.89	2.34	1.78	1.23			
39,900-45,599	3.65	3.09	2.54	1.99	1.44		
45,600-56,999	4.40	3.85	3.30	2.75	2.20	1.64	
57,000-64,499	5.92	5.37	4.82	4.26	3.71	3.16	2.05

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.64						
22,800-28,499	1.40	0.85					
28,500-34,199	2.15	1.61	1.07				
34,200-39,899	2.91	2.37	1.82	1.28			
39,900-45,599	3.67	3.13	2.58	2.04	1.49		
45,600-56,999	4.43	3.88	3.34	2.79	2.25	1.71	
57,000-64,499	5.94	5.40	4.85	4.31	3.76	3.22	2.13

Climate Zone 2: North Region, Dallas / Ft. Worth Weather Data

Table 2-207: Winter Demand Savings for 7.7 HSPF Baseline—Zone 2

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.79	0.23					
28,500-34,199	1.41	0.84	0.28				
34,200-39,899	2.03	1.46	0.90	0.34			
39,900-45,599	2.64	2.08	1.52	0.96	0.39		
45,600-56,999	3.26	2.70	2.14	1.58	1.01	0.45	
57,000-64,499	4.50	3.94	3.38	2.81	2.25	1.69	0.56

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.20						
22,800-28,499	0.82	0.27					
28,500-34,199	1.44	0.89	0.33				
34,200-39,899	2.06	1.51	0.95	0.40			
39,900-45,599	2.68	2.12	1.57	1.02	0.47		
45,600-56,999	3.30	2.74	2.19	1.64	1.09	0.54	
57,000-64,499	4.53	3.98	3.43	2.88	2.33	1.77	0.67
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.26						
22,800-28,499	0.88	0.35					
28,500-34,199	1.50	0.96	0.43				
34,200-39,899	2.12	1.58	1.05	0.52			
39,900-45,599	2.74	2.20	1.67	1.14	0.61		
45,600-56,999	3.35	2.82	2.29	1.76	1.22	0.69	
57,000-64,499	4.59	4.06	3.53	2.99	2.46	1.93	0.86
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.31						
22,800-28,499	0.93	0.42					
28,500-34,199	1.55	1.04	0.52				
34,200-39,899	2.17	1.65	1.14	0.62			
39,900-45,599	2.79	2.27	1.76	1.24	0.73		
45,600-56,999	3.41	2.89	2.38	1.86	1.35	0.83	
57,000-64,499	4.64	4.13	3.61	3.10	2.59	2.07	1.04

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.34						
22,800-28,499	0.96	0.45					
28,500-34,199	1.57	1.07	0.56				
34,200-39,899	2.19	1.69	1.18	0.67			
39,900-45,599	2.81	2.31	1.80	1.29	0.79		
45,600-56,999	3.43	2.92	2.42	1.91	1.40	0.90	
57,000-64,499	4.67	4.16	3.66	3.15	2.64	2.14	1.12

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.36						
22,800-28,499	0.98	0.48					
28,500-34,199	1.60	1.10	0.60				
34,200-39,899	2.22	1.72	1.22	0.72			
39,900-45,599	2.84	2.34	1.84	1.34	0.84		
45,600-56,999	3.45	2.96	2.46	1.96	1.46	0.96	
57,000-64,499	4.69	4.19	3.69	3.20	2.70	2.20	1.20

Table 2-208: Winter Demand Savings for 6.8 HSPF Baseline—Zone 2

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.45						
22,800-28,499	1.16	0.60					
28,500-34,199	1.88	1.32	0.75				
34,200-39,899	2.59	2.03	1.47	0.90			
39,900-45,599	3.30	2.74	2.18	1.62	1.05		
45,600-56,999	4.02	3.46	2.89	2.33	1.77	1.20	
57,000-64,499	5.44	4.88	4.32	3.76	3.19	2.63	1.51

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.48						
22,800-28,499	1.20	0.64					
28,500-34,199	1.91	1.36	0.81				
34,200-39,899	2.62	2.07	1.52	0.97			
39,900-45,599	3.34	2.78	2.23	1.68	1.13		
45,600-56,999	4.05	3.50	2.95	2.39	1.84	1.29	
57,000-64,499	5.48	4.92	4.37	3.82	3.27	2.72	1.61
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.54						
22,800-28,499	1.26	0.72					
28,500-34,199	1.97	1.44	0.90				
34,200-39,899	2.68	2.15	1.62	1.08			
39,900-45,599	3.39	2.86	2.33	1.80	1.27		
45,600-56,999	4.11	3.58	3.04	2.51	1.98	1.45	
57,000-64,499	5.53	5.00	4.47	3.94	3.40	2.87	1.81
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.59						
22,800-28,499	1.31	0.79					
28,500-34,199	2.02	1.51	0.99				
34,200-39,899	2.73	2.22	1.70	1.19			
39,900-45,599	3.45	2.93	2.42	1.90	1.39		
45,600-56,999	4.16	3.65	3.13	2.62	2.10	1.59	
57,000-64,499	5.59	5.07	4.56	4.04	3.53	3.01	1.98

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.62						
22,800-28,499	1.33	0.83					
28,500-34,199	2.05	1.54	1.03				
34,200-39,899	2.76	2.25	1.75	1.24			
39,900-45,599	3.47	2.97	2.46	1.95	1.45		
45,600-56,999	4.19	3.68	3.17	2.67	2.16	1.65	
57,000-64,499	5.61	5.10	4.60	4.09	3.58	3.08	2.06

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.64						
22,800-28,499	1.36	0.86					
28,500-34,199	2.07	1.57	1.07				
34,200-39,899	2.78	2.28	1.78	1.29			
39,900-45,599	3.50	3.00	2.50	2.00	1.50		
45,600-56,999	4.21	3.71	3.21	2.71	2.21	1.71	
57,000-64,499	5.63	5.14	4.64	4.14	3.64	3.14	2.14

Climate Zone 3: South Region, Houston Weather Data

Table 2-209: Winter Demand Savings for 7.7 HSPF Baseline—Zone 3

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.15						
22,800-28,499	0.53	0.20					
28,500-34,199	0.91	0.57	0.24				
34,200-39,899	1.28	0.95	0.62	0.29			
39,900-45,599	1.66	1.33	1.00	0.67	0.34		
45,600-56,999	2.04	1.71	1.38	1.05	0.72	0.39	
57,000-64,499	2.80	2.47	2.14	1.81	1.48	1.15	0.49

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.55	0.23					
28,500-34,199	0.93	0.61	0.29				
34,200-39,899	1.31	0.99	0.67	0.35			
39,900-45,599	1.69	1.37	1.05	0.73	0.41		
45,600-56,999	2.07	1.75	1.43	1.11	0.79	0.46	
57,000-64,499	2.83	2.51	2.19	1.87	1.54	1.22	0.58
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.22						
22,800-28,499	0.60	0.30					
28,500-34,199	0.98	0.68	0.37				
34,200-39,899	1.36	1.06	0.75	0.45			
39,900-45,599	1.74	1.44	1.13	0.83	0.52		
45,600-56,999	2.12	1.82	1.51	1.21	0.90	0.60	
57,000-64,499	2.88	2.58	2.27	1.97	1.66	1.36	0.75
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.27						
22,800-28,499	0.65	0.36					
28,500-34,199	1.03	0.74	0.45				
34,200-39,899	1.41	1.12	0.83	0.54			
39,900-45,599	1.79	1.50	1.21	0.92	0.63		
45,600-56,999	2.17	1.88	1.59	1.30	1.01	0.72	
57,000-64,499	2.93	2.64	2.35	2.06	1.77	1.48	0.90

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.29						
22,800-28,499	0.67	0.39					
28,500-34,199	1.05	0.77	0.49				
34,200-39,899	1.43	1.15	0.87	0.58			
39,900-45,599	1.81	1.53	1.24	0.96	0.68		
45,600-56,999	2.19	1.91	1.62	1.34	1.06	0.78	
57,000-64,499	2.95	2.67	2.38	2.10	1.82	1.54	0.97

9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.31						
22,800-28,499	0.69	0.42					
28,500-34,199	1.07	0.80	0.52				
34,200-39,899	1.45	1.17	0.90	0.62			
39,900-45,599	1.83	1.55	1.28	1.00	0.73		
45,600-56,999	2.21	1.93	1.66	1.38	1.11	0.83	
57,000-64,499	2.97	2.69	2.42	2.14	1.87	1.59	1.04

Table 2-210: Winter Demand Savings for 6.8 HSPF Baseline—Zone 3

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.39						
22,800-28,499	0.85	0.52					
28,500-34,199	1.31	0.98	0.65				
34,200-39,899	1.77	1.44	1.11	0.78			
39,900-45,599	2.24	1.91	1.57	1.24	0.91		
45,600-56,999	2.70	2.37	2.04	1.70	1.37	1.04	
57,000-64,499	3.62	3.29	2.96	2.63	2.30	1.97	1.30

8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.42						
22,800-28,499	0.88	0.56					
28,500-34,199	1.34	1.02	0.70				
34,200-39,899	1.80	1.48	1.16	0.84			
39,900-45,599	2.26	1.94	1.62	1.30	0.98		
45,600-56,999	2.72	2.40	2.08	1.76	1.44	1.12	
57,000-64,499	3.65	3.33	3.00	2.68	2.36	2.04	1.40
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.47						
22,800-28,499	0.93	0.63					
28,500-34,199	1.39	1.09	0.78				
34,200-39,899	1.85	1.55	1.24	0.94			
39,900-45,599	2.31	2.01	1.71	1.40	1.10		
45,600-56,999	2.78	2.47	2.17	1.86	1.56	1.25	
57,000-64,499	3.70	3.39	3.09	2.78	2.48	2.17	1.57
9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.52						
22,800-28,499	0.98	0.69					
28,500-34,199	1.44	1.15	0.86				
34,200-39,899	1.90	1.61	1.32	1.03			
39,900-45,599	2.36	2.07	1.78	1.49	1.20		
45,600-56,999	2.82	2.53	2.24	1.95	1.66	1.37	
57,000-64,499	3.74	3.45	3.16	2.88	2.59	2.30	1.72

9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.54						
22,800-28,499	1.00	0.72					
28,500-34,199	1.46	1.18	0.89				
34,200-39,899	1.92	1.64	1.36	1.07			
39,900-45,599	2.38	2.10	1.82	1.53	1.25		
45,600-56,999	2.84	2.56	2.28	2.00	1.71	1.43	
57,000-64,499	3.76	3.48	3.20	2.92	2.64	2.35	1.79
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.56						
22,800-28,499	1.02	0.74					
28,500-34,199	1.48	1.20	0.93				
34,200-39,899	1.94	1.66	1.39	1.11			
39,900-45,599	2.40	2.13	1.85	1.57	1.30		
45,600-56,999	2.86	2.59	2.31	2.04	1.76	1.48	
57,000-64,499	3.78	3.51	3.23	2.96	2.68	2.41	1.86

Climate Zone 4: Valley Region Corpus Christi Weather Data

Table 2-211: Winter Demand Savings for 7.7 HSPF Baseline—Zone 4

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.11						
22,800-28,499	0.39	0.15					
28,500-34,199	0.68	0.43	0.18				
34,200-39,899	0.96	0.72	0.47	0.22			
39,900-45,599	1.25	1.00	0.75	0.50	0.26		
45,600-56,999	1.53	1.29	1.04	0.79	0.54	0.29	
57,000-64,499	2.10	1.85	1.61	1.36	1.11	0.86	0.37
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.13						
22,800-28,499	0.42	0.17					
28,500-34,199	0.70	0.46	0.22				
34,200-39,899	0.98	0.74	0.50	0.26			
39,900-45,599	1.27	1.03	0.79	0.55	0.30		
45,600-56,999	1.55	1.31	1.07	0.83	0.59	0.35	
57,000-64,499	2.12	1.88	1.64	1.40	1.16	0.92	0.44
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.45	0.22					
28,500-34,199	0.74	0.51	0.28				
34,200-39,899	1.02	0.79	0.57	0.34			
39,900-45,599	1.31	1.08	0.85	0.62	0.39		
45,600-56,999	1.59	1.36	1.14	0.91	0.68	0.45	
57,000-64,499	2.16	1.93	1.70	1.48	1.25	1.02	0.56

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.20						
22,800-28,499	0.49	0.27					
28,500-34,199	0.77	0.56	0.34				
34,200-39,899	1.06	0.84	0.62	0.41			
39,900-45,599	1.34	1.12	0.91	0.69	0.47		
45,600-56,999	1.63	1.41	1.19	0.98	0.76	0.54	
57,000-64,499	2.20	1.98	1.76	1.54	1.33	1.11	0.68
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.22						
22,800-28,499	0.50	0.29					
28,500-34,199	0.79	0.58	0.36				
34,200-39,899	1.07	0.86	0.65	0.44			
39,900-45,599	1.36	1.15	0.93	0.72	0.51		
45,600-56,999	1.64	1.43	1.22	1.01	0.80	0.58	
57,000-64,499	2.21	2.00	1.79	1.58	1.36	1.15	0.73
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.23						
22,800-28,499	0.52	0.31					
28,500-34,199	0.80	0.60	0.39				
34,200-39,899	1.09	0.88	0.67	0.47			
39,900-45,599	1.37	1.17	0.96	0.75	0.55		
45,600-56,999	1.66	1.45	1.24	1.04	0.83	0.62	
57,000-64,499	2.23	2.02	1.81	1.61	1.40	1.19	0.78

Table 2-212: Winter Demand Savings for 6.8 HSPF Baseline—Zone 4

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.29						
22,800-28,499	0.64	0.39					
28,500-34,199	0.99	0.74	0.49				
34,200-39,899	1.33	1.08	0.84	0.59			
39,900-45,599	1.68	1.43	1.18	0.93	0.69		
45,600-56,999	2.02	1.78	1.53	1.28	1.03	0.78	
57,000-64,499	2.72	2.47	2.22	1.97	1.72	1.47	0.98
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.31						
22,800-28,499	0.66	0.42					
28,500-34,199	1.01	0.77	0.52				
34,200-39,899	1.35	1.11	0.87	0.63			
39,900-45,599	1.70	1.46	1.22	0.97	0.73		
45,600-56,999	2.04	1.80	1.56	1.32	1.08	0.84	
57,000-64,499	2.74	2.50	2.25	2.01	1.77	1.53	1.05
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.35						
22,800-28,499	0.70	0.47					
28,500-34,199	1.04	0.82	0.59				
34,200-39,899	1.39	1.16	0.93	0.70			
39,900-45,599	1.74	1.51	1.28	1.05	0.82		
45,600-56,999	2.08	1.85	1.63	1.40	1.17	0.94	
57,000-64,499	2.77	2.55	2.32	2.09	1.86	1.63	1.17

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.39						
22,800-28,499	0.73	0.52					
28,500-34,199	1.08	0.86	0.64				
34,200-39,899	1.42	1.21	0.99	0.77			
39,900-45,599	1.77	1.55	1.34	1.12	0.90		
45,600-56,999	2.12	1.90	1.68	1.47	1.25	1.03	
57,000-64,499	2.81	2.59	2.37	2.16	1.94	1.72	1.29
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.40						
22,800-28,499	0.75	0.54					
28,500-34,199	1.09	0.88	0.67				
34,200-39,899	1.44	1.23	1.02	0.81			
39,900-45,599	1.79	1.57	1.36	1.15	0.94		
45,600-56,999	2.13	1.92	1.71	1.50	1.29	1.07	
57,000-64,499	2.82	2.61	2.40	2.19	1.98	1.77	1.34
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.42						
22,800-28,499	0.76	0.56					
28,500-34,199	1.11	0.90	0.70				
34,200-39,899	1.46	1.25	1.04	0.84			
39,900-45,599	1.80	1.59	1.39	1.18	0.97		
45,600-56,999	2.15	1.94	1.73	1.53	1.32	1.11	
57,000-64,499	2.84	2.63	2.43	2.22	2.01	1.81	1.39

Climate Zone 5: West Region El Paso Weather Data

Table 2-213: Winter Demand Savings for 7.7 HSPF Baseline—Zone 5

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.09						
22,800-28,499	0.34	0.13					
28,500-34,199	0.58	0.37	0.16				
34,200-39,899	0.83	0.61	0.40	0.19			
39,900-45,599	1.07	0.86	0.65	0.43	0.22		
45,600-56,999	1.32	1.10	0.89	0.68	0.46	0.25	
57,000-64,499	1.80	1.59	1.38	1.17	0.95	0.74	0.31
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.11						
22,800-28,499	0.36	0.15					
28,500-34,199	0.60	0.39	0.19				
34,200-39,899	0.85	0.64	0.43	0.22			
39,900-45,599	1.09	0.88	0.68	0.47	0.26		
45,600-56,999	1.33	1.13	0.92	0.71	0.51	0.30	
57,000-64,499	1.82	1.62	1.41	1.20	0.99	0.79	0.37
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.14						
22,800-28,499	0.39	0.19					
28,500-34,199	0.63	0.44	0.24				
34,200-39,899	0.88	0.68	0.49	0.29			
39,900-45,599	1.12	0.93	0.73	0.53	0.34		
45,600-56,999	1.37	1.17	0.97	0.78	0.58	0.39	
57,000-64,499	1.86	1.66	1.46	1.27	1.07	0.87	0.48

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.17						
22,800-28,499	0.42	0.23					
28,500-34,199	0.66	0.48	0.29				
34,200-39,899	0.91	0.72	0.53	0.35			
39,900-45,599	1.15	0.97	0.78	0.59	0.41		
45,600-56,999	1.40	1.21	1.02	0.84	0.65	0.46	
57,000-64,499	1.88	1.70	1.51	1.33	1.14	0.95	0.58
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.19						
22,800-28,499	0.43	0.25					
28,500-34,199	0.68	0.49	0.31				
34,200-39,899	0.92	0.74	0.56	0.38			
39,900-45,599	1.17	0.98	0.80	0.62	0.44		
45,600-56,999	1.41	1.23	1.05	0.86	0.68	0.50	
57,000-64,499	1.90	1.72	1.53	1.35	1.17	0.99	0.63
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.20						
22,800-28,499	0.45	0.27					
28,500-34,199	0.69	0.51	0.33				
34,200-39,899	0.93	0.76	0.58	0.40			
39,900-45,599	1.18	1.00	0.82	0.65	0.47		
45,600-56,999	1.42	1.25	1.07	0.89	0.71	0.54	
57,000-64,499	1.91	1.73	1.56	1.38	1.20	1.02	0.67

Table 2-214: Winter Demand Savings for 6.8 HSPF Baseline—Zone 5

8.5 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.25						
22,800-28,499	0.55	0.34					
28,500-34,199	0.85	0.63	0.42				
34,200-39,899	1.14	0.93	0.72	0.50			
39,900-45,599	1.44	1.23	1.01	0.80	0.59		
45,600-56,999	1.74	1.52	1.31	1.10	0.88	0.67	
57,000-64,499	2.33	2.12	1.90	1.69	1.48	1.27	0.84
8.6-8.9 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.27						
22,800-28,499	0.57	0.36					
28,500-34,199	0.86	0.66	0.45				
34,200-39,899	1.16	0.95	0.75	0.54			
39,900-45,599	1.46	1.25	1.04	0.84	0.63		
45,600-56,999	1.75	1.55	1.34	1.13	0.93	0.72	
57,000-64,499	2.35	2.14	1.93	1.73	1.52	1.31	0.90
9.0-9.2 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.30						
22,800-28,499	0.60	0.40					
28,500-34,199	0.90	0.70	0.50				
34,200-39,899	1.19	1.00	0.80	0.60			
39,900-45,599	1.49	1.29	1.10	0.90	0.71		
45,600-56,999	1.79	1.59	1.39	1.20	1.00	0.81	
57,000-64,499	2.38	2.18	1.99	1.79	1.60	1.40	1.01

9.3-9.4 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.33						
22,800-28,499	0.63	0.44					
28,500-34,199	0.93	0.74	0.55				
34,200-39,899	1.22	1.04	0.85	0.66			
39,900-45,599	1.52	1.33	1.15	0.96	0.77		
45,600-56,999	1.82	1.63	1.44	1.26	1.07	0.88	
57,000-64,499	2.41	2.22	2.04	1.85	1.67	1.48	1.11
9.5-9.6 HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.35						
22,800-28,499	0.64	0.46					
28,500-34,199	0.94	0.76	0.58				
34,200-39,899	1.24	1.05	0.87	0.69			
39,900-45,599	1.53	1.35	1.17	0.99	0.81		
45,600-56,999	1.83	1.65	1.47	1.28	1.10	0.92	
57,000-64,499	2.42	2.24	2.06	1.88	1.70	1.52	1.15
9.7+ HSPF							
Size (Btuh) Post	< 22,800	22,800-28,499	28,500-34,199	34,200-39,899	39,900-45,599	45,600-56,999	57,000-64,499
Size (Btuh) Pre							
< 22,800	0.36						
22,800-28,499	0.66	0.48					
28,500-34,199	0.95	0.77	0.60				
34,200-39,899	1.25	1.07	0.89	0.72			
39,900-45,599	1.55	1.37	1.19	1.01	0.84		
45,600-56,999	1.84	1.67	1.49	1.31	1.13	0.96	
57,000-64,499	2.44	2.26	2.08	1.90	1.73	1.55	1.19

Early Retirement—Replacement of an Electric Resistance Furnace

See Table 2-200 through Table 2-204 for the winter demand savings (kW) associated with a central heat pump replacing an electric resistance furnace for all five Texas climate zones

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of a central heat pump unit is 15 years based on the current DOE Final Rule standards for central heat pumps.¹⁷⁶

This value is consistent with the EUL reported in the Department of Energy 76 Final Rule 37408 Technical Support Document for Energy Conservation Standards for Heat Pumps.¹⁷⁷

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Decision/action type (early retirement, replace-on-burnout, new construction)
- Cooling capacity of the installed unit (tons)
- Seasonal Energy Efficiency Ratio (SEER) and Energy Efficiency Ratio (EER) of the installed unit
- Heating Seasonal Performance Factor (HSPF) of the installed unit
- Type of unit replaced (e.g., electric resistance furnace, air source heat pump)
- Age of the replaced unit (Early Retirement only)
- Retired unit model number, serial number, manufacturer, and cooling capacity (Early Retirement or Rightsizing)
- Photograph of retired unit nameplate (Early Retirement or Rightsizing)
- If photograph of retired unit nameplate is unavailable or not legible, provide a photo and/or description documenting the reason why the nameplate photo was unobtainable (Early Retirement only)
- If photograph of retired unit nameplate is unavailable or not legible, provide estimated square footage of conditioned area served by the retired unit (Rightsizing only)

¹⁷⁶ Final Rule: Standards, Federal Register, 76 FR 37408 (June 27, 2011) and associated Technical Support Document. Accessed 10/21/2014.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2011-BT-STD-0011-0012>.

¹⁷⁷ Department of Energy, Federal Register, 76 FR 37408, Technical Support Document: 8.2.3.5 Lifetime. June 2011.

- Photograph demonstrating functionality of existing equipment and/or customer responses to survey questionnaire documenting the condition of the replaced unit and their motivation for measure replacement for early retirement eligibility determination (Early Retirement only)
- If replacing an evaporative cooler, application should include a statement that the customer decision to change equipment types predates or is independent of the decision to install efficient equipment

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

- ASHRAE 90.1-1999 (Residential Buildings)
- ACCA Manual J Residential Load Calculation (8th Edition).¹⁷⁸

¹⁷⁸ <https://www.acca.org/store/product.php?pid=172>.

Document Revision History

Table 2-215: Residential Central Heat Pumps Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Low-income and Hard-to-Reach Market Transformation section merged with main measure as "Early Retirement" option. Updated by Frontier Associates, March 2014, based on new federal standards.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. Early retirement savings may be claimed through any appropriately designed program in accordance with EM&V team's memo, "Considerations for early replacement of residential equipment." Remaining useful lifetimes updated.
v3.1	11/05/2015	TRM v3.1 update. Revision of cooling savings to reflect heat-pump-specific performance curves. Extension of Early Retirement cooling savings tables to higher SEER values. Clarification around summer demand savings for single-stage and two-stage units.
v4.0	10/10/2016	TRM v4.0 update. Added RUL value for units with an age of one year. Added a default RUL value for when the age of the unit is unknown. Eliminated the eligibility requirement of the existing unit to have a minimum age of five years. Updated savings for 15.0-15.9 SEER range.
v5.0	10/2017	TRM v5.0 update. Switched to air conditioner capacity and EIR curve coefficients for estimated heat pump cooling savings. Updated energy savings to use TMY3 temperature bin hours. Updated demand savings for compliance with current peak definition. Added 12.44 SEER and 6.8 HSPF baseline savings tables previously referencing earlier version of TRM. Updated baseline to include replacing air conditioners with gas heat.
v6.0	11/2018	TRM v6.0 update. Updated baseline and eligibility requirements. Added rightsizing savings for replace on burnout in winter demand tables. Added language clarifying use of rated capacity vs nominal and updated the deemed savings tables to show rated Btuh. Clarified required documentation for early retirement.

2.2.6 Large Capacity Split System and Single-Package Air Conditioners and Heat Pumps Measure Overview

TRM Measure ID: R-HV-LC

Market Sector: Residential

Measure Category: HVAC

Applicable Building Types: Single-family, duplex and triplex, multifamily, manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure applies to the installation of a split/package air conditioner (AC) or heat pump (HP) with a capacity exceeding that of a typical residential system (greater than or equal to 65,000 Btu/hr) in a retrofit or new construction application. This measure also applies to the installation of ground-source heat pumps (GSHP) with a capacity exceeding 65,000 Btu/hr.

Eligibility Criteria

The deemed savings apply to central AC/HPs with a capacity of 65,000-240,000 Btu/hr (5.4-20 tons) and GSHPs with a capacity of 65,000-135,000 Btu/hr (5.4-11.3 tons).

Equipment shall be properly sized to dwelling based on ASHRAE or ACCA Manual J standards.

Manufacturer data sheets on installed equipment or AHRI reference numbers must be provided.

Baseline Condition

New construction and replace-on-burnout baseline efficiency levels are provided in Table 2-123 and Table 2-217. These baseline efficiency levels reflect the latest minimum efficiency requirements from the current federal manufacturing standard, IECC 2015, and ASHRAE 90.1-2013.

Table 2-216: Large Capacity AC/HPs – Baseline Efficiency Levels for NC and ROB for AC/HP¹⁷⁹

System Type	Capacity [Tons]	Heating Section Type	Baseline Efficiencies	Source ¹⁸⁰
Air conditioners	> 5.4 to < 11.3	None or Electric Resistance	11.2 EER 12.8 IEER	DOE Standards/ IECC 2015
		All Other	11.0 EER 12.6 IEER	
	≥ 11.3 to ≤ 20	None or Electric Resistance	11.0 EER 12.4 IEER	
		All Other	10.8 EER 12.2 IEER	
		All Other	9.8 EER 11.4 IEER	
		All Other	9.5 EER 11.0 IEER	
Heat Pump (cooling) ¹⁸¹	5.4 to < 11.3	Heat Pump	11.0 EER 12.0 IEER	DOE Standards/ IECC 2015
	≥ 11.3 to ≤ 20		10.6 EER 11.6 IEER	
Heat Pump (heating) ¹⁸²	5.4 to < 11.3	Heat Pump	3.3 COP	DOE Standards/ IECC 2015
	≥ 11.3 to ≤ 20		3.2 COP	

¹⁷⁹ IECC 2015 Table C403.2.3(1) and C403.2.3(2).

¹⁸⁰ These baseline efficiency standards noted as “DOE Standards” are cited in the Code of Federal Regulations, 10 CFR 431.97. <http://www.gpo.gov/fdsys/pkg/CFR-2012-title10-vol3/pdf/CFR-2012-title10-vol3-sec431-97.pdf>.

¹⁸¹ ASHRAE 90.1-2010 Table 6.8.1B. These systems larger than 5.4 tons, the minimum efficiency levels provided in this table are based on systems with heating type “No Heating or Electric Resistance Heating”, excluding systems with “All Other Types of Heating”.

¹⁸² Heat pump retrofits must also exceed the baseline efficiency levels for heating efficiencies.

Table 2-217: Large Capacity AC/HPs – Baseline Efficiency Levels for NC and ROB for GSHPs¹⁸³

System Type	Capacity (Btuh)	Cooling EWT Rating Condition	Minimum Cooling EER	Heating EWT Rating Condition	Minimum Heating COP
Water to air (water loop)	≥ 65,000 and < 135,000	86°F	13.0	68°F	4.3
Water to air (groundwater)		59°F	18.0	50°F	3.7
Brine to air (ground loop)		77°F	14.1	32°F	3.2
Water to water (water loop)		86°F	10.6	68°F	3.7
Water to water (groundwater)		59°F	16.3	50°F	3.1
Brine to water (ground loop)		77°F	12.1	32°F	2.5

High-Efficiency Condition

Package and split-systems must exceed the minimum efficiencies specified in Table 2-123 and Table 2-217.

For reference, both ENERGY STAR® and the Consortium for Energy Efficiency (CEE) offer suggested guidelines for high-efficiency equipment.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

$$\text{Energy Savings } [kWh_{\text{savings}}] = kWh_{\text{savings,C}} + kWh_{\text{savings,H}}$$

Equation 65

$$\text{Energy (Cooling)} [kWh_{\text{savings,C}}] = Cap_C \times \left(\frac{1}{\eta_{\text{baseline,C}}} - \frac{1}{\eta_{\text{installed,C}}} \right) \times EFLH_C \times \frac{1 \text{ kW}}{1,000 \text{ W}}$$

Equation 66

$$\text{Energy (Heating)} [kWh_{\text{savings,H}}] = Cap_H \times \left(\frac{1}{\eta_{\text{baseline,H}}} - \frac{1}{\eta_{\text{installed,H}}} \right) \times EFLH_H \times \frac{1 \text{ kWh}}{3,412 \text{ Btu}}$$

Equation 67

¹⁸³ Values from ASHRAE 90.1-2013.

$$Peak\ Demand\ [kW_{Savings,C}] = Cap_C \times \left(\frac{1}{\eta_{baseline,C}} - \frac{1}{\eta_{installed,C}} \right) \times CF_C \times \frac{1\ kW}{1,000\ W}$$

Equation 68

$$Peak\ Demand\ [kW_{Savings,H}] = Cap_H \times \left(\frac{1}{\eta_{baseline,H}} - \frac{1}{\eta_{installed,H}} \right) \times CF_H \times \frac{1\ kW}{3,412\ Btuh}$$

Equation 69

Where:

- $Cap_{C/H}$ = Rated equipment cooling/heating capacity of the installed equipment at AHRI standard conditions (Btu/hr); 1 ton = 12,000 Btu/hr
- $\eta_{baseline,C}$ = Cooling efficiency of standard equipment (Btuh/W)
- $\eta_{installed,C}$ = Rated cooling efficiency of the newly installed equipment (Btuh/W)
- $\eta_{baseline,H}$ = Heating efficiency of standard equipment (Btuh/W or COP)
- $\eta_{installed,H}$ = Rated heating efficiency of the newly installed equipment (Btuh/W or COP)

Note: Use EER for cooling kW and COP for heating kW and kWh savings calculations. SEER/IEER should be used to calculate cooling kWh for central ACs and HPs. EER should be used to calculate cooling kWh for GSHPs. Heating efficiencies expressed as HSPF will be approximated as a seasonal COP and should be converted using the following equation:

$$COP = \frac{HSPF}{3.412}$$

Equation 70

- $CF_{C/H}$ = Seasonal peak coincidence factor (Table 2-218)
- $EFLH_{C/H}$ = Cooling/heating equivalent full-load hours (Table 2-125)

Table 2-218: Large Capacity AC/HPs – Coincidence Factors by Climate Zone¹⁸⁴

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.634	0.677	0.626	0.583	0.725
Winter	0.549	0.478	0.515	0.453	0.437

¹⁸⁴ See Volume 1, Appendix B.

Table 2-219: Large Capacity AC/HPs – Equivalent Full Load Cooling/Heating Hours¹⁸⁵

Climate Zone	EFLH _C	EFLH _H
Climate Zone 1: Panhandle	1,142	1,880
Climate Zone 2: North	1,926	1,343
Climate Zone 3: South	2,209	1,127
Climate Zone 4: Valley	2,958	776
Climate Zone 5: West	1,524	1,559

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on winter peak demand savings and methodology.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) is 18 years for a large capacity air conditioner and 15 years for a large capacity heat pump based on the current DOE Final Rule standards for central heat

¹⁸⁵ ENERGY STAR® Central AC/HP Savings Calculator. http://www.energystar.gov/certified-products/detail/heat_pumps_air_source.

pumps.¹⁸⁶ The EUL of a high-efficiency ground source heat pump unit is 20 years, consistent with the EUL reported in the DOE GSHP guide.¹⁸⁷

These values are consistent with the EULs reported in the Department of Energy 76 Final Rule 37408 Technical Support Document for Energy Conservation Standards for Air conditioners and Heat Pumps.¹⁸⁸

Program Tracking Data and Evaluation Requirements

It is required that the following list of primary inputs and contextual data be specified and tracked by the program database to inform the evaluation and apply the savings properly:

- Climate zone
- Decision/action type (new construction, retrofit)
- Cooling and heating capacity (Btu/hr)
- Full-load efficiency rating (EER) of the installed unit
- Part-load efficiency rating (SEER/IEER) of the installed unit (if applicable)
- Coefficient of Performance (COP) of the unit installed (heat pumps and GSHPs only)

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

- ACCA Manual J Residential Load Calculation (8th Edition)¹⁸⁹
- 2015 International Energy Conservation Code. Table C403.2.3(1) and Table C403.2.3(2).
- Code of Federal Regulations. Title 10. Part 431—Energy Efficiency Program for Certain Commercial and Industrial Equipment. http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/77.

¹⁸⁶ Final Rule: Standards, Federal Register, 76 FR 37408 (June 27, 2011) and associated Technical Support Document. Accessed 10/21/2014.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2011-BT-STD-0011-0012>.

¹⁸⁷ Department of Energy. "Guide to Geothermal Heat Pumps. February 2011.
http://www.energy.gov/sites/prod/files/guide_to_geothermal_heat_pumps.pdf.

¹⁸⁸ Department of Energy, Federal Register, 76 FR 37408, Technical Support Document: 8.2.3.5 Lifetime. June 2011.

¹⁸⁹ <https://www.acca.org/store/product.php?pid=172>.

Document Revision History

Table 2-220: Residential Large Capacity AC/HPs Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Measure removed from TRM.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. No revision.
v3.1	11/05/2015	TRM v3.1 update. No revision.
v4.0	10/10/2016	TRM v4.0 update. No revision.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. Consolidated AC and HP measures and reintroduced to TRM. Extended measure applicability to GSHPs. Updated from deemed savings to algorithm approach.

2.2.7 Room Air Conditioners Measure Overview

TRM Measure ID: R-HV-RA

Market Sector: Residential

Measure Category: HVAC

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction, early retirement

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

The following deemed savings values are applicable in calculating an incentive for the installation of a high-efficiency room air conditioner in a newly-constructed home or a room air conditioner replaced with a higher efficiency room air conditioner in a dwelling occupied by a residential energy consumer.

Eligibility Criteria

Installed room air conditioners must be compliant with the current ENERGY STAR[®] specification for room air conditioners.

In order to be awarded early retirement savings, the unit to be replaced must be functioning at the time of removal with a maximum age of 12 years.

Baseline Condition

For new construction and replace-on-burnout, the baseline is assumed to be a new room air conditioning unit with a CEER rating that is compliant with the current federal standard,¹⁹⁰ effective June 1, 2014. The new standard is stated in terms of the Combined Energy Efficiency Ratio (CEER), which accounts for standby/off-mode energy usage. The new standard is stated in terms of the Combined Energy Efficiency Ratio (CEER), which accounts for standby/off-mode energy usage.

¹⁹⁰ DOE minimum efficiency standard for residential room air conditioners.

http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/41.

For early retirement, the baseline efficiency is assumed to match the minimum federal standard efficiencies in place prior to June 1, 2014.

Table 2-221: Room Air Conditioner Baseline Efficiencies for ER, ROB, and NC

Reverse Cycle (Yes/No)	Louvered Sides (Yes/No)	Capacity (Btu/hr)	Federal Standard prior to June 1, 2014	Federal Standard as of June 1, 2014
			ER Baseline EER	ROB/NC Baseline CEER
No	Yes	< 8,000	9.7	11.0
		≥ 8,000 and < 14,000	9.8	10.9
		≥ 14,000 and < 20,000	9.7	10.7
		≥ 20,000 and < 25,000	8.5	9.4
		≥ 25,000	8.5	9.0
No	No	< 8,000	9.0	10.0
		≥ 8,000 and < 11,000	8.5	9.6
		≥ 11,000 and < 14,000	8.5	9.5
		≥ 14,000 and < 20,000	8.5	9.3
		≥ 20,000	8.5	9.4
Yes	Yes	< 20,000	9.0	9.8
		≥ 20,000	8.5	9.3
Yes	No	< 14,000	8.5	9.3
		≥ 14,000	8.0	8.7
Casement-only		All capacities	All capacities	9.5
Casement-slider		All capacities	All capacities	10.4

High-Efficiency Condition

ENERGY STAR® specifications effective October 30, 2015 are provided in Table 2-222 as the efficient condition.¹⁹¹ Energy efficiency service providers are expected to comply with the latest ENERGY STAR® requirements.

¹⁹¹ ENERGY STAR® Program Requirements Product Specification for Room Air Conditioners: Eligibility Criteria Version 4.0.
<http://www.energystar.gov/sites/default/files/ENERGY%20STAR%20Final%20Version%204.0%20Room%20Air%20Conditioners%20Specification.pdf>. February 20, 2015.

Table 2-222: Room Air Conditioner Efficient Condition Specifications

Reverse Cycle (Yes/No)	Louvered Sides (Yes/No)	Capacity (Btu/hr)	Minimum CEER as of October 30, 2015
No	Yes	< 8,000	12.1
		≥ 8,000 and < 14,000	12.0
		≥ 14,000 and < 20,000	11.8
		≥ 20,000 and < 25,000	10.3
		≥ 25,000	9.9
No	No	< 8,000	11.0
		≥ 8,000 and < 11,000	10.6
		≥ 11,000 and < 14,000	10.5
		≥ 14,000 and < 20,000	10.2
		≥ 20,000	10.3
Yes	Yes	< 20,000	10.8
		≥ 20,000	10.2
Yes	No	< 14,000	10.2
		≥ 14,000	9.6
Casement-only		All capacities	10.5
Casement-slider		All capacities	11.4

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Peak demand and annual energy savings for room air conditioners should be calculated as shown next.

New Construction or Replace-on-Burnout

Energy Savings Algorithms

$$kWh_{Savings,C} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times AOH_C \times \left(\frac{1}{CEER_{Base}} - \frac{1}{CEER_{RAC}} \right)$$

Equation 71

Where:

CAP	=	Rated equipment cooling capacity of the installed room air conditioner (Btu/hr)
AOH_C	=	Annual operating hours for cooling (Table 2-223)
$CEER_{Base}$	=	Combined Energy Efficiency Ratio of the baseline cooling equipment (Table 2-221)
$CEER_{RAC}$	=	Combined Energy Efficiency Ratio of the installed room air conditioner

Table 2-223: Room Air Conditioner Annual Operating Hours for Cooling¹⁹²

Climate Zone	AOH _C
Climate Zone 1: Panhandle	820
Climate Zone 2: North	1,374
Climate Zone 3: South	1,308
Climate Zone 4: Valley	2,150
Climate Zone 5: West	1,204

Demand Savings Algorithms

$$kW_{Savings} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times \left(\frac{1}{CEER_{Base}} - \frac{1}{CEER_{RAC}} \right) \times CF$$

Equation 72

Where:

CAP	=	Rated equipment cooling capacity of the installed room air conditioner (Btu/hr)
$CEER_{Base}$	=	Combined Energy Efficiency Ratio of the baseline cooling equipment (Table 2-221)

¹⁹² Association of Home Appliance Manufacturers (AHAM) Room Air Conditioner Cooling Calculator.
http://www.cooloff.org/sub_cool.html.

$CEER_{RAC}$ = Combined Energy Efficiency Ratio of the installed room air conditioner

CF = Coincidence Factor = (Table 2-4)

Table 2-224: Room Air Conditioners—Coincidence Factors¹⁹³

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.977	0.937	0.904	0.833	0.920

Early Retirement

Annual energy (kWh) and summer peak demand (kW) savings must be calculated separately for two time periods:

1. The estimated remaining life of the equipment that is being removed, designated the remaining useful life (RUL), and
2. The remaining time in the EUL period. (8—RUL)

Annual energy (kWh) savings are calculated by weighting the early retirement and replace-on-burnout savings by the RUL of the unit and the remainder of the EUL period, as outlined in the Volume 3 appendices.

Where:

RUL = Remaining Useful Life (see Table 2-225); if unknown, assume the age of the replaced unit is equal to the EUL resulting in a default RUL of 5.0 years

EUL = Estimated Useful Life = 8 years

¹⁹³ See Volume 1, Appendix B.

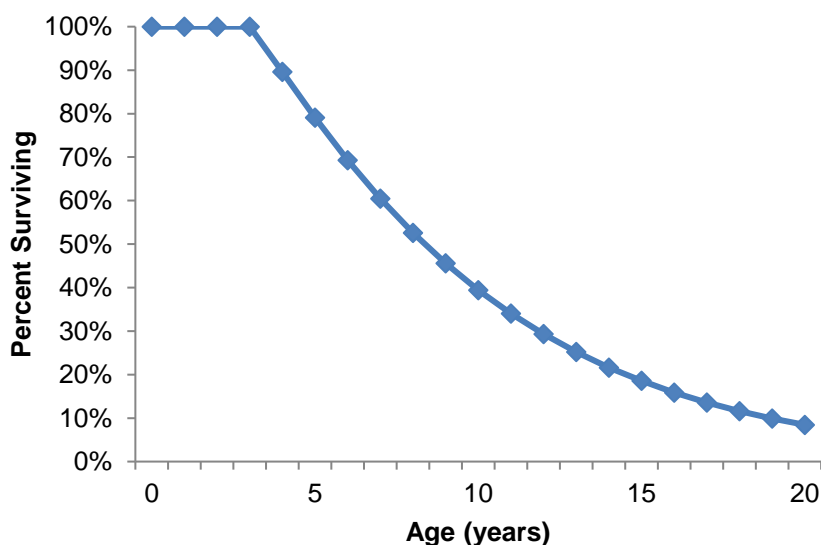
Table 2-225: Remaining Useful Life (RUL) of Replaced Room Air Conditioner

Age of Replaced Unit (years)	RUL (years)	Age of Replaced Unit (years)	RUL (years)
1	8.0	8	5.0
2	7.2	9	4.0
3	6.2	10	3.0
4	5.2	11	2.0
5	5.2	12	1.0
6	5.2	13 ^{194,195}	0.0
7	5.2		

Derivation of RULs

Room air conditioners have an estimated useful life of 8 years. This estimate is consistent with the age at which approximately 50 percent of the room air conditioners installed in a given year will no longer be in service, as described by the survival function in Figure 2-5.

Figure 2-5: Survival Function for Room Air Conditioners¹⁹⁶



¹⁹⁴ RULs are capped at the 75th percentile of equipment age, 13 years, based on DOE survival curves. Systems older than 13 years should use the ROB baseline. See the January 2015 memo, “Considerations for early replacement of residential equipment,” for further detail.

¹⁹⁵ Ward, B., Bodington, N., Farah, H., Reeves, S., and Lee, L. “Considerations for early replacement of residential equipment.” Prepared by the Evaluation, Measurement, and Verification (EM&V) team for the Electric Utility Marketing Managers of Texas (EUMMOT). January 2015. This document has been made available to all Texas investor-owned utilities through the EM&V team’s SharePoint.

¹⁹⁶ Department of Energy, Federal Register, 76 FR 22454, Technical Support Document: 8.2.2.6 Product Lifetime. April 2011.

The method for estimating the remaining useful life (RUL) of a replaced system uses the age of the existing system to re-estimate the survival function.

Figure 2-5. The age of the room air conditioner being replaced is found on the horizontal axis, and the corresponding percentage of surviving room air conditioners is determined from the chart. The surviving percentage value is then divided in half, creating a new percentage. Then, the age (year) that corresponds to this new percentage is read from the chart. RUL is estimated as the difference between that age and the current age of the system being replaced.

Energy Savings Algorithms

For the RUL time period:

$$kWh_{savings,ER} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times AOH_C \times \left(\frac{1}{EER_{ER}} - \frac{1}{CEER_{RAC}} \right)$$

Equation 73

For The remaining time in the EUL period., calculate annual savings as you would for a replace-on-burnout project:

$$kWh_{savings,ROB} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times AOH_C \times \left(\frac{1}{CEER_{ROB}} - \frac{1}{CEER_{RAC}} \right)$$

Equation 74

Where:

CAP	=	Rated equipment cooling capacity of the installed room air conditioner (Btu/hr)
AOH_C	=	Annual operating hours for cooling (Table 2-223)
$CEER_{ROB}$	=	Combined Energy Efficiency Ratio of the replace-on-burnout baseline cooling equipment (Table 2-221)
EER_{ER}	=	Energy Efficiency Ratio of the early retirement baseline cooling equipment (Table 2-221)
$CEER_{RAC}$	=	Combined Energy Efficiency Ratio of the installed room air conditioner

Summer Demand Savings Algorithms

To calculate demand savings for the early retirement of a room air conditioner, a similar methodology is used as for replace-on-burnout installations, with separate savings calculated for the remaining useful life of the unit, and the remainder of the EUL as outlined in the section above.

http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/41. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2007-BT-STD-0010-0053>.

For the RUL time period:

$$kW_{Savings,ER} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times \left(\frac{1}{EER_{ER}} - \frac{1}{EER_{RAC}} \right) \times CF$$

Equation 75

For The remaining time in the EUL period., calculate annual savings as you would for a replace-on-burnout project:

$$kW_{Savings,ROB} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times \left(\frac{1}{EER_{ROB}} - \frac{1}{EER_{RAC}} \right) \times CF$$

Equation 76

Deemed Energy Savings Tables

Replace-On-Burnout

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Early Retirement

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

Replace-On-Burnout

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Early Retirement

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on winter peak demand savings and methodology.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of a room air conditioning unit is 8 years based on the Technical Support Document for the current DOE Final Rule standards for room air conditioners.¹⁹⁷

This value is consistent with the EUL reported in the Department of Energy 76 Final Rule 52852 Technical Support Document for Energy Conservation Standards for Room Air conditioners.¹⁹⁸

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Decision/action type (early retirement, replace-on-burnout, new construction)
- Cooling capacity of the installed unit (Btu/hr)
- Combined Energy Efficiency Ratio (CEER) of the unit installed
- Age of the replaced unit (early retirement only)

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

- The applicable version of the ENERGY STAR® specifications and requirements for room air conditioners
- Code of Federal Regulations, 10 CFR 430.32(b)

¹⁹⁷ The median lifetime was calculated using the survival function outlined in the DOE Technical Support Document. Final Rule: Standards, Federal Register, 76 FR 22454 (April 21, 2011) and associated Technical Support Document.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/41. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2007-BT-STD-0010-0053>.

¹⁹⁸ Department of Energy, Federal Register, 76 FR 52852, Technical Support Document: 8.2.2.6 Product Lifetime. April 2011.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/41.

Document Revision History

Table 2-226: Residential Room Air Conditioners Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Low-income and Hard-to-Reach Market Transformation section merged with main measure as “Early Retirement” option. Updated by Frontier Associates, March 2014, based on new federal standards.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. Early retirement savings may be claimed through any appropriately designed program in accordance with EM&V team’s memo, “Considerations for early replacement of residential equipment.” Remaining useful lifetimes updated. Updated EUL to align with median lifetime. New Construction permitted to claim savings. New ENERGY STAR® standards incorporated.
v3.1	11/05/2015	TRM v3.1 update. No revision.
v4.0	10/10/2016	TRM v4.0 update. Added RUL values for units with an age of one to three years. Added a default RUL value for when the age of the unit is unknown. Eliminated the eligibility requirement of the existing unit to have a minimum age of five years.
v5.0	10/2017	TRM v5.0 update. Updated peak coincidence factors for compliance with current Texas peak definition. Single coincidence factor replaced with individual factors for each climate zone.
v6.0	11/2018	TRM v6.0 update. No revision.

2.2.8 ENERGY STAR® Connected Thermostats Measure Overview

TRM Measure ID: R-HV-CT

Market Sector: Residential

Measure Category: HVAC

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit, new construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Engineering spreadsheets and estimates

Measure Description

Deemed savings are provided for the replacement of a standard or programmable thermostat with an ENERGY STAR® Connected Thermostat.

Eligibility Criteria

All residential customers with refrigerated air conditioning are eligible to claim cooling savings for this measure. Customers must have electrically-fueled central heating (either an electric resistance furnace or a heat pump) to claim heating savings.

The Connected Thermostats measure is primarily a residential retrofit measure, savings are presented for the average efficiency ratings of installed HVAC systems. Deemed savings are also presented for application to new construction for efficiency ratings of the units being installed (min. efficiency set by federal standards).

Baseline Condition

The baseline condition is a residential central HVAC system controlled by a thermostat that does not meet the criteria for a connected thermostat (see High Efficiency Condition). For connected thermostats installed in conjunction with an existing HVAC unit, the baseline condition is an HVAC unit controlled by a manual or programmable thermostat with an average efficiency for existing HVAC units in Texas estimated as shown in Table 2-2.

Table 2-227. Baseline Efficiency of Existing HVAC Systems

Application	Efficiency Rating	Efficiency
Air conditioner/heat pump cooling mode	SEER	12.2
Heat pump heating mode	HSPF	7.6
Electric resistance heat	COP	3.41

For connected thermostats installed in conjunction with a new HVAC unit (for both retrofit and new construction applications), the baseline condition is an HVAC unit controlled by a manual or programmable thermostat with the baseline HVAC unit efficiency being equal to the efficiency of the installed system. The efficiency ratings of newly-installed HVAC units should meet or exceed minimum values set by the federal manufacturing standards in effect at the time of the installation.

High-Efficiency Condition

The high efficiency condition is an HVAC unit being controlled by an ENERGY STAR® Connected Thermostat. Details about the Energy Star Connected Thermostats Specification are available on the program website¹⁹⁹, as is a list of program-certified thermostats.²⁰⁰

Energy and Demand Savings Methodology

Energy savings are estimated according to the program requirements established by the ENERGY STAR® program for thermostat service providers seeking certification. In addition to a series of other technical and programmatic requirements, providers must demonstrate that their thermostat services result in significant run-time reductions for the controlled cooling and heating equipment. Specifically, ENERGY STAR® provides the runtime reduction criteria reproduced in Table 2-228.

The ENERGY STAR runtime reductions are translated to energy savings estimates using the following information:

- Capacity and efficiency curves for HVAC performance under different temperature conditions
- Outdoor dry bulb temperature data (binned TMY3 data) for each TRM Climate Zone

Energy use under the range of temperature conditions is estimated for each bin in each climate zone. Base case total energy use for a system of given nominal capacity (and efficiency) is estimated by multiplying each bin's energy use estimate by the number of hours of estimated operation in that bin. Energy savings are estimated by applying the runtime reductions in Table 2-228 uniformly to each bin's energy use.

¹⁹⁹ Energy Star Certified Products: Connected Thermostats Specification V1.0. Online. Available: https://www.energystar.gov/products/spec/connected_thermostats_specification_v1_0_pd. Accessed: January 26, 2018.

²⁰⁰ Energy Star Certified Products: Energy Star Certified Smart Thermostats. Online. Available: <https://www.energystar.gov/productfinder/product/certified-connected-thermostats/results>. Accessed: January 26, 2018.

Demand savings are not estimated for the Connected Thermostats measure.

Table 2-228. Connected Thermostat Runtime Reduction Criteria for Energy Star® Certification

Metric	Statistical Measure	Performance Requirement
Annual Percent Run Time Reduction, Heating (HS)	Lower 95% Confidence Limit of Weighted National Average	≥ 8%
	Weighted National Average of 20 th Percentiles	≥ 4%
Annual Percent Run Time Reduction, Cooling (CS)	Lower 95% Confidence Limit of Weighted National Average	≥ 10%
	Weighted National Average of 20 th Percentiles	≥ 5%
Average Resistance Heat Utilization for Heat Pump Installations (RU)	National Mean in 5°F Outdoor Temperature Bins from 0 to 60°F	Reporting requirement

Savings Algorithms and Input Variables

Deemed Energy Savings Tables

Savings are presented in kWh per ton of HVAC system capacity. For projects where tonnage is unknown, assume a default of 3.7 tons.²⁰¹

Table 2-44 presents the annual energy savings for installations in which the connected thermostat is not installed in conjunction with the installation of a new HVAC unit.

Table 2-229: Energy Savings: Thermostats Installed with Existing HVAC Unit (kWh/ton)

Region	Cooling Savings	Heating Savings	
		ER Heat	Heat Pump
Climate Zone 1: Panhandle	121	485	199
Climate Zone 2: North	196	273	99
Climate Zone 3: South	229	178	62
Climate Zone 4: Valley	254	120	41
Climate Zone 5: West	167	283	98

When a connected thermostat is installed in conjunction with the installation of a new HVAC unit, the deemed savings are a function of the efficiency of the installed system. The deemed savings for connected thermostats installed on new HVAC units are provided in Table 2-230 and Table 2-43. The following savings are eligible to be claimed in both new construction programs and retrofit programs where a new HVAC system is installed.

²⁰¹ Based on review of average reported cooling capacity for central air conditioners and heat pumps installed in Texas utility programs in previous program years.

Table 2-230: Cooling Energy Savings: Thermostats Installed with New HVAC Unit (kWh/ton)

Region	SEER						
	14	14.5	15	16	17	18	21
Zone 1: Panhandle	108	103	99	92	81	77	66
Zone 2: North	174	167	161	150	131	124	107
Zone 3: South	204	196	189	175	154	146	126
Zone 4: Valley	226	217	209	194	169	160	138
Zone 5: West	149	143	138	128	112	106	91

Table 2-231: Heating Energy Savings (HP ONLY): Thermostats Installed with New HVAC Unit (kWh/ton)

Region	Heat Pump HSPF							
	8.2	8.5	8.6	8.7	9.0	9.3	9.5	9.7
Zone 1: Panhandle	188	181	177	177	170	163	159	156
Zone 2: North	93	89	87	87	82	78	77	75
Zone 3: South	57	55	53	53	51	48	47	46
Zone 4: Valley	38	37	36	36	34	32	31	31
Zone 5: West	91	87	85	85	80	76	75	73

The following table describes various equipment replacement scenarios that may be encountered and specifies which baseline should be used in each case. “Existing” corresponds to the savings from Table 2-44. “New” corresponds to the savings from Table 2-230 for cooling equipment and Table 2-43 for heating equipment.

Table 2-232: Baseline for Various Equipment Replacement Scenarios

Equipment Replacement Scenario	Baseline	
	Cooling	Heating
No HVAC equipment replacement	Existing	Existing
Non-condenser replacements (e.g. coil or furnace ONLY)	Existing	Existing
Air conditioner condenser replacement w/ gas furnace	New	No savings
Air conditioner condenser replacement w/ electric heat	New	Existing
Heat pump condenser replacement	New	New

For upstream programs, assume a heating type weighting of 41.8% gas, 49.3% electric resistance, and 9.0 percent heat pump heat.²⁰²

²⁰² Residential Energy Consumption Survey (RECS) 2015: Space heating in homes in the South and West Regions (HC6.8), February 27, 2017. <https://www.eia.gov/consumption/residential/data/2015/>.

Table 2-233: Upstream and Midstream Program Energy Savings²⁰³ (kWh/thermostat)

Region	Total Energy Savings
Climate Zone 1: Panhandle	1,397
Climate Zone 2: North	1,256
Climate Zone 3: South	1,192
Climate Zone 4: Valley	1,172
Climate Zone 5: West	1,166

Deemed Summer Demand Savings Tables

Summer demand savings shall not be claimed for the connected thermostats measure.

Deemed Winter Demand Savings Tables

Winter demand savings shall not be claimed for the connected thermostats measure.

Example Deemed Savings Calculation

Example 1. A connected thermostat is installed on an existing 3.5-ton heat pump in Climate Zone 2.

$$\text{Cooling Savings} = 196 \frac{\text{kWh}}{\text{ton}} \times 3.5 \text{ tons} = 686 \text{ kWh}$$

$$\text{Heating Savings} = 99 \frac{\text{kWh}}{\text{ton}} \times 3.5 \text{ tons} = 347 \text{ kWh}$$

$$\text{kWh savings} = 686 + 347 = 1,033 \text{ kWh}$$

$$\text{Summer kW savings} = 0 \text{ kW}$$

$$\text{Winter kW savings} = 0 \text{ kW}$$

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) for a connected thermostat is 11 years.

This value is consistent with the EUL reported in the 2014 California Database for Energy Efficiency Resources (DEER).²⁰⁴

²⁰³ Assuming smart thermostat is installed in conjunction with an existing 3.7 ton HVAC unit.

²⁰⁴ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer2013-update-for-2014-codes>.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

All program types:

- Climate zone
- Number of smart thermostats sold/installed
- Smart thermostat manufacturer and model number

Additional requirements for all program types other than upstream/midstream:

- HVAC system type (AC/HP)
- Determine whether HVAC condenser was replaced in conjunction with thermostat
- HVAC capacity (tons)
- HVAC cooling efficiency (SEER) – ONLY if installed with new HVAC system
- HVAC heating efficiency (HSPF) – ONLY if installed with new heat pump
- Heating type (gas, electric resistance, heat pump, none)

References and Efficiency Standards

Petitions and Rulings

- Docket No. 48265. Petition of AEP Texas Inc., CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company. PETITION TO APPROVE DEEMED SAVINGS FOR NEW NONRESIDENTIAL DOOR AIR INFILTRATION, NONRESIDENTIAL DOOR GASKETS, AND RESIDENTIAL ENERGY STAR CONNECTED THERMOSTATS. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-234: Residential ENERGY STAR® Connected Thermostats Revision History

TRM Version	Date	Description of Change
v6.0	11/2018	TRM v6.0 origin.

2.2.9 Smart Thermostat Demand Response Measure Overview

TRM Measure ID: R-HV-TD

Market Sector: Residential

Measure Category: HVAC

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit, new construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Measurement and verification

Measure Description

Deemed demand savings are provided for calling demand response events on smart thermostats²⁰⁵ in summer afternoons. A demand response event is the process through which a utility may optimize available resources by sending a signal to customers' smart thermostats. The signal modifies the smart thermostats temperature setting in order to reduce overall load demand from central refrigerated air conditioning.

Eligibility Criteria

All Texas residential customers with smart thermostats participating in climate zone 5 demand response events are eligible to claim demand savings for this measure.

Baseline Condition

The baseline condition is a Heating, Ventilation, and Air conditioning (HVAC) unit operating in absence of the demand response event and subsequent demand response activities.

High-Efficiency Condition

The high-efficiency condition is an HVAC unit being controlled by a smart thermostat and participating in a demand response event.

²⁰⁵ In this case, smart thermostats are internet-enabled devices that control a home's heating and air conditioning and can be remotely controlled by El Paso Electric Company for demand response events.

Energy and Demand Savings Methodology

Demand savings were calculated using the “High 3 of 5 Baseline with Day-of Adjustment” method adopted in the Texas Technical Reference Manual Version 5.0 (TRM 5.0). This method considered the five most recent non-event non-holiday weekdays preceding an event and used data from the three days with the highest load within those five days to establish the baseline. “Day-of” adjustments were used to scale the baseline load estimate to the load conditions on the day of the event using data from the two hours prior to the time on the event day when participants were notified of the pending call for curtailment. In this specific program, customers were likely to experience a pre-cool period lasting up to one hour prior to the event. Therefore, the adjustment period was set as the two-hour period three hours prior to the event.

Interval metering devices were installed on a sample of households to record 15-minute interval kW demand of each house. Consumption data was recorded for a total of 50 homes in Texas. Data for customers in the sample was recorded beginning June 23, 2017. The deemed demand savings presented below were derived from this analysis.

Event-level savings are calculated by multiplying kW savings per household/device by the participating number of devices on that event, then adding all the groups savings together. The average of the events’ savings represents the program year savings.

Energy savings are not estimated through this specific measure.

Savings Algorithms and Input Variables

The demand algorithms and associated input variables are listed below:

$$\text{Verified Demand Savings} = \text{Baseline Period kW} - \text{Curtailment kW}$$

Equation 77

Where:

Baseline Period kW = *Baseline average demand calculated according to the High 3 of 5 Baseline Method*

Curtailment kW = *Average demand measured during the curtailment period*

Deemed Energy Savings Tables

Energy savings shall not be claimed using the methodology described in this measure.

Deemed Summer Demand Savings Tables

Table 2-235. Deemed kW Savings Per Household/Device

Climate Zone	kW
5	0.90

Deemed Winter Demand Savings Tables

Winter demand savings shall not be claimed for the smart thermostats measure.

Example Deemed Savings Calculation

Example 1. A smart thermostat is installed in a home participating in summer demand response events:

$$\text{Summer kW savings} = 0.90 \text{ kW}$$

$$\text{Winter kW savings} = 0 \text{ kW}$$

$$\text{kWh savings} = 0 \text{ kWh}$$

Example 2. Suppose 10 events were called in an entire summer with participation counts listed in the table below. The total program year demand savings would be the average of the event-level savings.

Table 2-236. Example Total Program Year Demand Savings Calculation

Event #	Texas		Event-Level Demand Savings (kW)
	Participation #	Deemed Savings Per Household/Device (kW)	
Event 1	1000	0.90	900
Event 2	1100	0.90	990
Event 3	1200	0.90	1080
Event 4	1300	0.90	1170
Event 5	1400	0.90	1260
Event 6	1500	0.90	1350
Event 7	1400	0.90	1260
Event 8	1300	0.90	1170
Event 9	1200	0.90	1080
Event 10	1100	0.90	990
Total Program Year Demand Savings (kW):			1125

Measure Life and Lifetime Savings

The EUL for this measure is 1 year.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Number of smart thermostats participating in each event

References and Efficiency Standards

Petitions and Rulings

Not applicable.

Relevant Standards and Reference Sources

Not applicable.

Document Revision History

Table 2-237: Residential Smart Thermostat Demand Response Revision History

TRM Version	Date	Description of Change
v6.0	11/2018	TRM v6.0 origin.

2.3 RESIDENTIAL: BUILDING ENVELOPE

2.3.1 Air Infiltration Measure Overview

TRM Measure ID: R-BE-AI

Market Sector: Residential

Measure Category: Building Envelope

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Building simulation modeling

Measure Description

This measure involves implementation of interventions to reduce the rate of air infiltration into residences. Pre- and post-treatment blower door air pressure readings are required to confirm air leakage reduction. The standard approach for estimating savings in this measure is based on the results obtained via pre- and post-leakage testing as defined in this measure.

Eligibility Criteria

Cooling savings in this measure apply to customers with central or mini-split electric refrigerated air conditioning in their homes. Homes must be centrally heated with either a furnace (gas or electric resistance) or a heat pump to claim heating savings. Customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs are eligible to claim heating savings for homes heated with gas or electric resistance space heaters. Customers participating in HTR or LI programs are also eligible to claim reduced cooling savings for homes cooled by one or more room air conditioners by applying an adjustment to deemed savings that is specified for homes with refrigerated air.

There is an upper limit of 5.2 CFM₅₀ per square foot of house floor area for the pre-retrofit infiltration rate on eligible projects. For homes where the pre-retrofit leakage exceeds this limit, savings will be awarded against the leakage cap. At the utility's discretion, this cap may not

apply to homes implementing the measure under low-income programs.²⁰⁶ Utilities may require certification or competency testing of personnel who will perform the blower door tests.

Air leakage should be assessed through testing following Building Performance Institute (BPI) standards. In some limited cases, where testing is not possible or unsafe (e.g. due to potential presence of asbestos), visual assessment may be satisfactory. The air leakage testing should not be conducted in homes where either evidence of asbestos or mold is present or suspected due to the age of the home.²⁰⁷

Utilities' program manuals should be consulted for health and safety considerations related to implementation of air sealing measures.

Only structures with electric refrigerated air conditioning systems are eligible.

Baseline Condition

The baseline for this measure is the existing leakage rate of the treated residence. The existing leakage rate should be capped to account for the fact that the deemed savings values per CFM₅₀ leakage reduction are only applicable up to a point where the existing HVAC equipment would run continuously. Beyond that point, energy use will no longer increase linearly with an increase in leakage.

Baseline assumptions used in the development of these deemed savings are based on a 2013 Lawrence Berkeley National Laboratory (LBNL) analysis of air leakage measurements of US houses.²⁰⁸ The LBNL study showed that approximately 95 percent of the home infiltration rates were below a normalized leakage rate of 2.0. Normalized leakage can be converted to CFM₅₀/ft² using Equation 78 through Equation 80.

$$NL = 1,000 \times \frac{ELA_4}{A \times 0.3048^2} \times \left(\frac{H \times 0.3048}{2.5 \text{ m}} \right)^{0.3}$$

Equation 78

$$Q_{50} = \frac{ELA_4}{\left(\sqrt{\frac{\rho}{2(4 \text{ Pa})}} \times \left(\frac{4 \text{ Pa}}{50 \text{ Pa}} \right)^{0.65} \right)}$$

Equation 79

²⁰⁶ Low-income customers are income-eligible customers served through a targeted low-income energy efficiency program as described in 25.181(r). This may also apply to income-eligible customers served through a hard-to-reach program that is also delivered following the guidelines in 25.181(r).

²⁰⁷ The Building Performance Institute, Inc. (BPI) Standard Reference: Building Performance Institute Technical Standards for the Building Analyst Professional, v2/28/05mda, Page 1 of 17, states: **"Health and Safety:** Where the presence of asbestos, lead, mold and/or other potentially hazardous material is known or suspected, **all relevant state and federal (EPA) guidelines must be followed to ensure technician and occupant safety.** Blower door depressurization tests may not be performed in homes *where there is a risk of asbestos becoming airborne and being drawn into the dwelling.*"

²⁰⁸ Chan, W.R., Joh, J., and Sherman, M. H. Analysis of air leakage measurements of US houses. Environmental Energy Technologies Division, Lawrence Berkeley National Laboratory (LBNL), p. 616-625.

$$CFM_{50,pre}/ft^2 = \frac{Q_{50} \times 60 \times 35.3147}{A}$$

Equation 80

Where:

<i>NL</i>	=	<i>Normalized Leakage = 2.0 from LBNL study</i>
<i>ELA₄</i>	=	<i>Area of an orifice that would result in the same air-flow through the building envelope at a pressure difference of 4 Pa (m²)</i>
<i>A</i>	=	<i>Average area of a home in Texas from RECS 2009 (ft²) = 1,757 ft²</i>
<i>H</i>	=	<i>Ceiling height (ft.) = 8.5 (default)²⁰⁹</i>
<i>0.3048</i>	=	<i>Constant to convert from feet to meters</i>
<i>Q₅₀</i>	=	<i>Leakage rate at 50 Pa (m³/s)</i>
<i>ρ</i>	=	<i>1.2 kg/m³ from LBNL study</i>
<i>CFM_{50,pre} /ft²</i>	=	<i>Maximum per-square-foot pre-installation infiltration rate</i>
<i>60</i>	=	<i>Constant to convert from minutes to seconds</i>
<i>35.3147</i>	=	<i>Constant to convert from cubic meters to cubic feet</i>

Using the above approach, the maximum per-square-foot pre-installation infiltration rate is 5.2 CFM₅₀/ft². Therefore, to avoid incentivizing homes with envelope problems not easily remedied through typical weatherization procedures, or where blower door tests were improperly conducted, these savings should only be applied starting at a baseline CFM₅₀/ft² of 5.2 or lower.

High-Efficiency Condition

Blower door air pressure measurements must also be used to ensure that post-treatment air infiltration rates are not less than those set forth by the standard in Equation 81, based on floor area and number of bedrooms.²¹⁰ These calculated minimum CFM₅₀ values assume two occupants for a one-bedroom dwelling unit and an additional person for each additional bedroom. At the utility's discretion, this minimum CFM₅₀ requirement may be enforced as an eligibility requirement. Otherwise, savings may be claimed for projects where the measured final infiltration rate is less than the minimum allowable ventilation rate if the following conditions are met:

- Mechanical ventilation is present or introduced in compliance with ASHRAE 62.2-2013
- Post-treatment infiltration rate is reported as the actual measured CFM₅₀ result

²⁰⁹ Typical ceiling height of 8 feet adjusted to account for greater ceiling heights in some areas of a typical residence.

²¹⁰ ASHRAE 62.2-2013. CFM_{Nat} values converted to CFM₅₀ values by multiplying by appropriate N factor.

- Savings are calculated using the TRM minimum allowable ventilation rate with no additional savings claimed for CFM reduction below this amount

Where higher occupant densities are known, the minimum rate shall be increased by 7.5 CFM_{Nat} for each additional person. A CFM_{Nat} value can be converted to CFM₅₀ by multiplying by the appropriate N factor (Table 2-238).

$$\text{Min CFM}_{50} = [0.03 \times A_{\text{Floor}} + 7.5 \times \text{OCC}] \times N$$

Equation 81

Where:

- Min CFM*₅₀ = Minimum final ventilation rate (CFM₅₀)
- A*_{Floor} = Floor area (ft²)
- OCC = BR + 1, where BR is the number of bedrooms; if number of home occupants is known to exceed BR + 1, occupancy should be used instead
- N = N factor (Table 2-238)

Table 2-238: N Factors²¹¹

Shielding	Number of Stories		
	1 Story	2 Story	3+ Stories
Well shielded	22.2	17.8	15.5
Normal	18.5	14.8	13.0
Exposed	16.7	13.3	11.7

The maximum CFM reduction percentage²¹² is capped at 40 percent for RSOP homes. It is important to note that the minimum ventilation rate specified earlier in this section still applies for cases where the maximum 40 percent CFM reduction cannot be achieved due to the post CFM value being limited by the minimum allowable post CFM value provisioned for safety reasons.

The TRM stipulates an upper limit of 5.2 CFM₅₀ per square foot of house floor area for the pre-retrofit infiltration rate as part of eligibility criteria. For homes where the pre-retrofit leakage exceeds this limit, energy and demand savings must be calculated using the pre-measure-installation leakage cap. Therefore, when the pre-retrofit leakage is capped, energy and demand savings can only be claimed for a 40 percent reduction in CFM compared to the capped pre-CFM value. When the pre-retrofit leakage is not capped, energy and demand savings can only be claimed for a 40 percent reduction in CFM compared to the tested, actual pre-retrofit infiltration rate of the home.

²¹¹ Krigger, J. and Dorsi, C., "Residential Energy: Cost Savings and Comfort for Existing Buildings". A-11 Building Tightness Limits, p. 284. Use Zone 2 for Texas climate.
http://www.waptac.org/data/files/Website_docs/Technical_Tools/Building%20Tightness%20Limits.pdf.

²¹² CFM reduction percentage is calculated as: (pre CFM value – post CFM value) / pre-CFM value

The TRM requires all contractors to provide sufficient evidence such as pictures capturing the scope/type of retrofit implemented and blower door test readings for all RSOP homes that reach a CFM reduction percentage within the range of 30–40 percent. In the absence of any evidence, the TRM places a cap of 30 percent CFM reduction for calculating energy and demand savings.

At the utility’s discretion, the cap of 40 percent CFM reduction and the ceiling of 5.2 CFM₅₀ for pre-retrofit infiltration rate may not apply to homes implementing the measure under low-income programs.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Calibrated simulation modeling was used to develop these deemed savings, which are expressed as linear functions of the leakage reduction achieved (in CFM₅₀).²¹³ Specifically, these deemed savings estimates were developed using BEopt 2.6, running EnergyPlus 8.4 as the underlying simulation engine. To model this measure, the prototype home models for each climate zone were modified as follows: the base case air infiltration rate was set to 20 ACH₅₀. Results from running the base case model provide estimated hourly energy use for the prototypical home prior to treatment. Post-treatment conditions were simulated by setting the leakage rate to 3 ACH₅₀.

Deemed savings are presented as a function of the CFM₅₀ reduction achieved, as demonstrated by blower door testing. The kWh and kW per CFM₅₀ values represented by the V_E, V_S, and V_W coefficients are derived by taking the difference between annual energy use and summer and winter peak demand as estimated by the two model runs, and normalizing to the CFM₅₀ reduction achieved. The pre- and post-treatment ACH₅₀ values (20 and 3, respectively) are converted to CFM₅₀ by multiplying the pressurized air-change rate by the volume of the model home and dividing by 60 (minutes/hour).

Deemed Energy Savings Tables

Table 2-239 presents the energy savings per CFM₅₀ reduction for a residential air sealing project. The following formula shall be used to calculate deemed energy savings for infiltration efficiency improvements.

$$\text{Deemed Energy Savings} = \Delta\text{CFM}_{50} \times (V_{E,C} \times \text{CAF} + V_{E,H})$$

Equation 82

Where:

$$\begin{aligned} \Delta\text{CFM}_{50} &= \text{Air infiltration reduction in Cubic Feet per Minute at 50 Pascal} \\ V_{E,C} &= \text{Corresponding cooling savings value in Table 2-239} \end{aligned}$$

²¹³ Model testing indicates a straight line relationship between demand and energy savings achieved and CFM₅₀ reductions is appropriate with beginning and ending leakage rates within the ranges permitted by the measure.

- CAF = Cooling savings adjustment factor for homes with room air conditioners; set to 1.0 for homes with refrigerated air or set to 0.6 for homes with one or more room air conditioners
- $V_{E,H}$ = Corresponding heating savings value in Table 2-239

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying $V_{E,C}$ in Table 2-239 by a factor of 0.6.

Table 2-239: Energy Savings V_E per CFM_{50} Reduction

Climate Zone	$V_{E,C}$: Cooling Savings	$V_{E,H}$: Heating Savings		
	Refrigerated Air	Gas Heat	Electric Resistance	Heat Pump
Zone 1: Panhandle	0.12	0.09	1.92	0.78
Zone 2: North	0.27	0.04	1.10	0.45
Zone 3: South	0.22	0.02	0.63	0.25
Zone 4: Valley	0.39	0.02	0.55	0.21
Zone 5: West*	0.07	0.03	0.88	0.34

Deemed Summer Demand Savings Tables

Table 2-240 presents the summer peak demand savings per CFM_{50} reduction for a residential air sealing project. The following formula shall be used to calculate deemed summer demand savings for air infiltration improvements.

$$\text{Deemed Summer Demand Savings} = \Delta CFM_{50} \times V_S \times CAF$$

Equation 83

Where:

- ΔCFM_{50} = Air infiltration reduction in Cubic Feet per Minute at 50 Pascal
- V_S = Corresponding value in Table 2-240
- CAF = Cooling savings adjustment factor for homes with room air conditioners; set to 1.0 for homes with refrigerated air or set to 0.6 for homes with one or more room air conditioners

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying $V_{E,C}$ in Table 2-240 by a factor of 0.6.

Table 2-240: Peak Summer Demand Savings V_s per CFM₅₀ Reduction

Region	Summer kW Impact per CFM ₅₀ Reduction
Climate Zone 1: Panhandle	1.64E-04
Climate Zone 2: North	2.10E-04
Climate Zone 3: South	1.90E-04
Climate Zone 4: Valley	2.24E-04
Climate Zone 5: West	9.40E-05

Deemed Winter Demand Savings Tables

Table 2-241 presents the summer peak demand savings per CFM₅₀ reduction for a residential air sealing project. The following formula shall be used to calculate deemed winter demand savings for air infiltration improvement:

$$\text{Deemed Winter Demand Savings} = \Delta CFM_{50} \times V_W$$

Equation 84

Where:

ΔCFM_{50} = Air infiltration reduction in Cubic Feet per Minute at 50 Pascal

V_W = Corresponding value in Table 2-241

Table 2-241: Peak Winter Demand Savings V_W per CFM₅₀ Reduction

Region	Winter kW Impact per CFM ₅₀ Reduction	
	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	9.42E-04	5.48E-04
Climate Zone 2: North	1.25E-03	6.93E-04
Climate Zone 3: South	8.61E-04	4.41E-04
Climate Zone 4: Valley	7.81E-04	3.60E-04
Climate Zone 5: West	2.92E-04	1.19E-04

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Example Deemed Savings Calculation

Example 1. A contractor uses a blower door test to estimate 12,000 CFM₅₀ of pre-retrofit air leakage in a 2,200 square foot, 2-story, 3 bed-room home in Climate Zone 4 with a heat pump. The home is located in a well-shielded area. After identifying and sealing leaks, she performs another blower door test and measures 8,000 CFM₅₀ of air leakage.

$$\text{Max Initial Leakage Rate} = 5.2 \times 2,200 = 11,440 \text{ CFM}_{50}$$

$$\text{Reported Initial Leakage} = \text{Min}(12,000, 11,400) = 11,440 \text{ CFM}_{50}$$

$$\text{Capped Post Retrofit Leakage} = 11,400 \times (1 - 0.4) = 6,864 \text{ CFM}_{50}$$

$$\text{Reported Post Retrofit Leakage} = \text{Max}(8,000, 6,864) = 8,000 \text{ CFM}_{50}$$

$$\text{Min. Post Retrofit Leakage (safety)} = [0.03 \times 2,200 + 7.5 \times 4] \times 14.8 = 1,421 \text{ CFM}_{50}$$

$$\Delta \text{CFM}_{50} = (11,440 - 8,000) = 3,440$$

$$\text{kWh savings} = (0.39 + 0.21) \times 3,440 = 2,064 \text{ kWh}$$

$$\text{Summer kW savings} = 2.24 \times 10^{-4} \times 3,440 = 0.77 \text{ kW}$$

$$\text{Winter kW savings} = 3.60 \times 10^{-4} \times 3,440 = 1.24 \text{ kW}$$

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

According to the DEER Final Report December 2008, the estimated useful life is 11 years for air infiltration reduction.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Pre-retrofit air infiltration in cubic feet per minute at 50 Pascal
- Post-retrofit air infiltration in cubic feet per minute at 50 Pascal
- Heating type (gas, resistance heat, heat pump)
- Square footage of the house
- Shielding level (well shielded, normal, exposed)
- Number of bedrooms
- Number of stories
- Number of occupants
- For RSOP homes that achieve a CFM reduction percentage of 30–40 percent: pictures capturing the scope/type of retrofit implemented and blower door test readings showing pre- and post-retrofit condition of the treated spot such as newly added door strip, caulking around window frame and recessed lighting fixtures

References and Efficiency Standards

Petitions and Rulings

- Docket No. 22241, Item 62. Petition by Frontier Associates for Approval of Second Set of Deemed Savings Estimates. Public Utility Commission of Texas.
- Docket No. 27903. Order Adopting New §25.184 as Approved at the August 21, 2003 Open Meeting and Submitted to the Secretary of State. Public Utility Commission of Texas.
- Docket No. 41070. Petition of El Paso Electric Company to Approve Revisions to Residential and Commercial Deemed Savings Based on Climate Data Specific to El Paso, Texas. Public Utility Commission of Texas.
- Docket No. 41722. Petition of AEP Texas Central Company, AEP Texas North Company, CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Sharyland Utilities, L.P., Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company to Approve Revisions to Residential Deemed Savings to Incorporate Winter Peak Demand Impacts and Update Certain Existing Deemed Savings Values. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-242: Residential Air Infiltration Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor edits to language. Added detail on methodology and model characteristics.
v2.1	1/30/2015	TRM v2.1 update. Addition of language referring contractors to program manuals for information regarding health and safety precautions.
v3.0	4/10/2015	TRM v3.0 update. Revision of minimum ventilation requirements, pre-retrofit cap on infiltration levels, Climate Zone 5 savings values for homes with heat pumps, and tracking number of bedrooms and occupants in a house.
v3.1	11/05/2015	TRM v3.1 update. Provided clarification around effects of occupancy on minimum final ventilation.
v4.0	10/10/2016	TRM v4.0 update. Updated energy and demand savings per new prototype energy simulation models. Introduced new protocols related to maximum CFM reduction percentage and its associated documentation requirements. Added a new example for calculating savings.
v5.0	10/2017	TRM v5.0 update. Added alternative approach to bypass the need to complete leakage testing in guidance memo to follow.
v6.0	11/2018	TRM v6.0 update. Removed alternative approach allowance at this time. Clarified the eligibility of projects where CFM _{post} falls below the minimum ventilation rate requirement.

2.3.2 Ceiling Insulation Measure Overview

TRM Measure ID: R-BE-CI

Market Sector: Residential

Measure Category: Building Envelope

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Building simulation modeling

Measure Description

Savings are estimated for insulation improvements to the ceiling area above a conditioned space in a residence.

Eligibility Criteria

Cooling savings in this measure apply to customers with central or mini-split electric refrigerated air conditioning in their homes, or to customers in TRM Climate Zones 1 and 5 who have evaporative cooling systems. Homes must be centrally heated with either a furnace (gas or electric resistance) or a heat pump to claim heating savings. Customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs are eligible to claim heating savings for homes heated with gas or electric resistance space heaters. Customers participating in HTR **or** LI programs are also eligible to claim reduced cooling savings for homes cooled by one or more **room** air conditioners by applying an adjustment to deemed savings that is specified for homes with refrigerated air.

Baseline Condition

Ceiling insulation levels encountered in existing homes can vary significantly, depending on factors such as the age of the home, type of insulation installed, and level of attic use (equipment, storage, etc.). Deemed savings have been developed based on different levels of encountered (existing) ceiling insulation in participating homes, ranging from no insulation material (R-0) to the equivalent of about 6 inches of fiberglass batt insulation (R-22). The current average ceiling insulation level at participating homes is to be determined and documented by the insulation installer. Degradation due to age and density of the existing insulation should be taken into account.

In the event that existing insulation is or has been removed during measure implementation, the existing R-value for claiming savings shall be based upon the R-value of the existing insulation prior to removal.

For any reported pre-retrofit R-value that falls below R-5, the TRM requires all contractors to provide sufficient evidence including two pictures: 1) a picture showing the entire attic floor, and 2) a close-up picture of a ruler that shows the measurement of the depth of the insulation. In the absence of evidence demonstrating pre-retrofit ceiling insulation below R-5, the lowest level of pre-retrofit ceiling insulation that can be claimed is the R-5 to R-8 range.

High-Efficiency Condition

A ceiling insulation level of R-30 is recommended throughout Texas as prescribed by the Department of Energy. Accordingly, deemed savings are provided for insulating to R-30. Adjustment factors are provided to allow contractors to estimate savings for installation of higher or lower levels of post-retrofit insulation: contractors should estimate post-retrofit R-value according to the average insulation depth achieved across the area treated and the R-per-inch of the insulation material installed.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Calibrated simulation modeling was used to develop these deemed savings values. Specifically, these deemed savings estimates were developed using BEopt 2.6, running EnergyPlus 8.4 as the underlying simulation engine. To model this measure, the prototype home models for each climate zone were modified as follows: the default R-value of ceiling insulation (R-15 in most zones) was set at different levels, ranging from R-0 (no ceiling insulation) to R-22. These modifications are shown in Table 2-243.

The model runs are used to estimate peak demand and energy use in the modeled home at each of the base case ceiling insulation levels. The change-case models were run with the ceiling insulated to R-30.

Table 2-243: Residential Ceiling Insulation—Prototypical Home Characteristics

Shell Characteristic	Value	Source
Base Ceiling Insulation	R-0 R1-R4 R5-R8 R9-R14 R15-R22	Existing insulation level
Change Ceiling Insulation	R-30	Efficiency measure—R-30 retrofit insulation level as required by DOE and Texas Department of Housing and Community Affairs programs in Texas

Deemed Energy Savings Tables

Table 2-244 through Table 2-248 present the energy savings (kWh) associated with ceiling insulation for the five Texas climate zones. Annual energy savings are the sum of cooling and heating savings for the appropriate equipment types.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying the appropriate cooling value in Table 2-244 through Table 2-248 by a factor of 0.6.

Climate Zone 1: Panhandle Region

Table 2-244: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft)

Ceiling Insulation Base R-value	Cooling Savings		Heating Savings		
	Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
R-0	0.75	0.22	0.21	5.48	2.35
R-1 to R-4	0.62	0.18	0.18	4.60	1.97
R-5 to R-8	0.28	0.08	0.08	2.16	0.92
R-9 to R-14	0.15	0.04	0.05	1.17	0.50
R-15 to R-22	0.06	0.02	0.02	0.51	0.22

Climate Zone 2: North Region

Table 2-245: Climate Zone 2: North Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft.)

Ceiling Insulation Base R-value	Cooling Savings	Heating Savings		
		Gas Heat	Electric Resistance	Heat Pump
R-0	1.23	0.12	3.40	1.41
R-1 to R-4	1.01	0.10	2.87	1.18
R-5 to R-8	0.46	0.05	1.34	0.55
R-9 to R-14	0.25	0.03	0.72	0.30
R-15 to R-22	0.11	0.01	0.32	0.13

Climate Zone 3: South Region

Table 2-246: Climate Zone 3: South Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft.)

Ceiling Insulation Base R-value	Cooling Savings	Heating Savings		
		Gas Heat	Electric Resistance	Heat Pump
R-0	1.27	0.09	2.30	0.93
R-1 to R-4	1.04	0.07	1.96	0.79
R-5 to R-8	0.46	0.03	0.92	0.37
R-9 to R-14	0.24	0.02	0.50	0.20
R-15 to R-22	0.10	0.01	0.22	0.09

Climate Zone 4: Valley Region

Table 2-247: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft.)

Ceiling Insulation Base R-value	Cooling Savings	Heating Savings		
		Gas Heat	Electric Resistance	Heat Pump
R-0	1.00	0.04	1.60	0.62
R-1 to R-4	0.78	0.04	1.35	0.52
R-5 to R-8	0.35	0.02	0.62	0.24
R-9 to R-14	0.18	0.01	0.33	0.13
R-15 to R-22	0.08	0.00	0.14	0.06

Climate Zone 5: West Region

Table 2-248: Climate Zone 5: West Region—Deemed Annual Energy Savings for Residential Ceiling Insulation to R-30 (kWh/sq. ft.)

Ceiling Insulation Base R-value	Cooling Savings		Heating Savings		
	Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
R-0	1.17	0.38	0.12	3.44	1.43
R-1 to R-4	0.96	0.32	0.10	2.95	1.22
R-5 to R-8	0.43	0.15	0.05	1.40	0.57
R-9 to R-14	0.23	0.08	0.03	0.75	0.31
R-15 to R-22	0.10	0.03	0.01	0.33	0.13

Scale Down/Up Factors for Energy Savings: Insulation to Below or Above R-30

The factors presented in this section are to be used when the average post-retrofit insulation depth is providing more or less than R-30 insulation. Scale down factors are provided for the case when average post-retrofit insulation depth is not sufficient to achieve R-30; scale up factors are provided for the case when insulating to a level greater than R-30. In either case, the following equation should be applied to scale down or scale up the energy savings.

$$\text{Energy Savings (kWh)} = \{R30 \text{ Savings}/ft^2 + [S_{D/U} \times (R_{Achieved} - 30)]\} \times A$$

Equation 85

Where:

$R30 \text{ Savings}/ft^2 =$ Sum of project-appropriate deemed Cooling and Heating Energy Savings per square feet taken from Table 2-249 through Table 2-248

$S_{D/U} =$ Project-appropriate scale-down or scale-up factor from either Table 2-249 or Table 2-250

$R_{Achieved} =$ Achieved R-value of installed insulation (e.g. for R-28, $R_{Achieved} = 28$)

$A =$ Treated area (ft^2)

If the ceiling is insulated to a level less than R-30, the following factors shall be applied to scale down the achieved energy savings per square foot of treated ceiling area.

Table 2-249: Energy Scale Down Factors: Ceiling Insulation to less than R-30 (kWh/sq. ft./ΔR)

Climate Zone	Cooling Savings		Heating Savings		
	Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	4.00E-03	1.16E-03	1.27E-03	3.26E-02	1.38E-02
2	6.66E-03	n/a	7.11E-04	2.00E-02	8.20E-03
3	6.22E-03	n/a	4.67E-04	1.38E-02	5.47E-03
4	4.92E-03	n/a	2.44E-04	9.04E-03	3.47E-03
5	4.00E-03	1.16E-03	1.27E-03	3.26E-02	1.38E-02

If the ceiling is insulated to a level greater than R-30, the following factors shall be applied to scale up the achieved energy savings per square foot of treated ceiling area.

Table 2-250: Energy Scale Up Factors: Ceiling Insulation to greater than R-30 (kWh/sq. ft./ΔR)

Climate Zone	Cooling Savings		Heating Savings		
	Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
1	2.66E-03	7.63E-04	8.45E-04	2.18E-02	9.18E-03
2	4.45E-03	n/a	4.82E-04	1.33E-02	5.47E-03
3	4.00E-03	n/a	2.97E-04	9.19E-03	3.66E-03
4	3.24E-03	n/a	1.62E-04	5.99E-03	2.30E-03
5	2.66E-03	7.63E-04	8.45E-04	2.18E-02	9.18E-03

Savings Tables

Table 2-251 through Table 2-255 present the summer demand savings (kW/sq. ft.) associated with ceiling insulation for the five Texas climate zones.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying the appropriate cooling value in the refrigerated air column in Table 2-251 through Table 2-255 by a factor of 0.6.

Climate Zone 1: Panhandle Region

Table 2-251: Climate Zone 1: Panhandle Region—Residential Ceiling Insulation to R-30 Deemed Summer Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	Refrigerated Air	Evaporative Cooling
R-0	1.15E-03	3.44E-04
R-1 to R-4	9.78E-04	3.04E-04
R-5 to R-8	4.50E-04	1.47E-04
R-9 to R-14	2.33E-04	7.16E-05
R-15 to R-22	1.02E-04	2.87E-05

Climate Zone 2: North Region

Table 2-252: Climate Zone 2: North Region—Residential Ceiling Insulation to R-30 Deemed Summer Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	Demand Savings (kW/sq. ft.)
R-0	1.27E-03
R-1 to R-4	1.10E-03
R-5 to R-8	5.17E-04
R-9 to R-14	2.67E-04
R-15 to R-22	1.15E-04

Climate Zone 3: South Region

Table 2-253: Climate Zone 3: South Region—Residential Ceiling Insulation to R-30 Conditioning Deemed Summer Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	Demand Savings (kW/sq. ft.)
R-0	1.44E-03
R-1 to R-4	1.21E-03
R-5 to R-8	5.51E-04
R-9 to R-14	2.87E-04
R-15 to R-22	1.22E-04

Climate Zone 4: Valley Region

Table 2-254: Climate Zone 4: Valley Region—Residential Ceiling Insulation to R-30 Deemed Summer Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	Demand Savings (kW/sq. ft.)
R-0	8.70E-04
R-1 to R-4	7.16E-04
R-5 to R-8	3.40E-04
R-9 to R-14	1.79E-04
R-15 to R-22	7.95E-05

Climate Zone 5: West Region

Table 2-255: Climate Zone 5: West Region—Residential Ceiling Insulation to R-30 Deemed Summer Demand Savings (kW)

Ceiling Insulation Base R-value	Refrigerated Air	Evaporative Cooling
R-0	1.18E-03	3.33E-04
R-1 to R-4	1.01E-03	3.25E-04
R-5 to R-8	4.72E-04	1.53E-04
R-9 to R-14	2.38E-04	6.25E-05
R-15 to R-22	1.03E-04	2.09E-05

Scale Down/Up Factors: Insulation to Below or Above R-30

If the ceiling is insulated to a level less than R-30, the following factors shall be applied to scale down the achieved summer peak demand savings per square foot of treated ceiling area.

Table 2-256: Summer Peak Demand Scale Down Factors: Ceiling Insulation to less than R-30 (kWh/sq. ft./ΔR)

Climate Zone	Refrigerated Air	Evaporative Cooling
1	6.41E-06	1.97E-06
2	7.30E-06	n/a
3	7.91E-06	n/a
4	5.20E-06	n/a
5	6.41E-06	1.97E-06

If the ceiling is insulated to a level greater than R-30, the following factors shall be applied to scale up the achieved summer peak demand savings per square foot of treated ceiling area.

Table 2-257: Summer Peak Demand Scale Up Factors: Ceiling Insulation to greater than R-30 (kWh/sq. ft./ΔR)

Climate Zone	Refrigerated Air	Evaporative Cooling
1	4.22E-06	1.89E-06
2	4.92E-06	n/a
3	5.92E-06	n/a
4	3.47E-06	n/a
5	4.22E-06	1.89E-06

Deemed Winter Demand Savings Tables

Table 2-258 through Table 2-262 present the winter demand savings associated with ceiling insulation for the five Texas climate zones.

Climate Zone 1: Panhandle Region

**Table 2-258: Climate Zone 1: Panhandle Region—
Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)**

Ceiling Insulation Base R-value	Gas	Electric Resistance	Heat Pump
R-0	7.83E-05	2.25E-03	1.15E-03
R-1 to R-4	6.35E-05	1.90E-03	9.84E-04
R-5 to R-8	2.51E-05	8.74E-04	4.53E-04
R-9 to R-14	1.37E-05	4.56E-04	2.38E-04
R-15 to R-22	4.72E-06	1.95E-04	1.01E-04

Climate Zone 2: North Region

**Table 2-259: Climate Zone 2: North Region—
Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)**

Ceiling Insulation Base R-value	Gas	Electric Resistance	Heat Pump
R-0	6.02E-05	2.49E-03	1.62E-03
R-1 to R-4	5.35E-05	2.11E-03	1.41E-03
R-5 to R-8	2.79E-05	9.84E-04	6.60E-04
R-9 to R-14	1.45E-05	5.13E-04	3.51E-04
R-15 to R-22	6.42E-06	2.23E-04	1.52E-04

Climate Zone 3: South Region

**Table 2-260: Climate Zone 3: South Region -
Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)**

Ceiling Insulation Base R-value	Gas	Electric Resistance	Heat Pump
R-0	8.08E-05	1.96E-03	1.08E-03
R-1 to R-4	6.85E-05	1.65E-03	9.43E-04
R-5 to R-8	2.91E-05	7.71E-04	4.49E-04
R-9 to R-14	1.39E-05	4.01E-04	2.35E-04
R-15 to R-22	5.36E-06	1.74E-04	1.03E-04

Climate Zone 4: Valley Region

Table 2-261: Climate Zone 4: Valley Region—
Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	Gas	Electric Resistance	Heat Pump
R-0	5.28E-05	1.60E-03	7.50E-04
R-1 to R-4	4.48E-05	1.36E-03	6.47E-04
R-5 to R-8	2.18E-05	6.31E-04	3.03E-04
R-9 to R-14	1.13E-05	3.28E-04	1.57E-04
R-15 to R-22	5.71E-06	1.44E-04	6.95E-05

Climate Zone 5: West Region

Table 2-262: Climate Zone 5: West Region—
Residential Ceiling Insulation to R-30 Deemed Winter Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	Gas	Electric Resistance	Heat Pump
R-0	3.28E-05	9.12E-04	3.91E-04
R-1 to R-4	2.56E-05	8.13E-04	3.45E-04
R-5 to R-8	1.14E-05	3.72E-04	1.57E-04
R-9 to R-14	5.38E-06	1.79E-04	7.54E-05
R-15 to R-22	2.26E-06	7.41E-05	3.11E-05

Scale Down/Up Factors for Demand Reduction: Insulation to Below or Above R-30

The factors presented in this section are to be used when the average post-retrofit insulation depth is providing more or less than R-30 insulation. Scale down factors are provided for the case when average post-retrofit insulation depth is not sufficient to achieve R-30; scale up factors are provided for the case when insulating to a level greater than R-30. In either case, the following equation should be applied to scale down or scale up the summer peak demand savings.

$$\text{Demand Savings (kW)} = \{R30 \text{ Savings}/ft^2 + [S_{D/U} \times (R_{Achieved} - 30)]\} \times A$$

Equation 86

Where:

$$R30 \text{ Savings}/ft^2 = \text{Sum of project-appropriate deemed Cooling and Heating Energy Savings per square feet taken from Table 2-251 through Table 2-255 or Table 2-258 through Table 2-262}$$

- S_{DU} = Project-appropriate scale-down or scale-up factor from either Table 2-256 and Table 2-257 (Summer) or Table 2-263 and Table 2-264 (Winter)
- $R_{Achieved}$ = Achieved R-value of installed insulation (e.g. for R-28, $R_{Achieved} = 28$)
- A = Treated area (ft^2)

If the ceiling is insulated to a level less than R-30, the following factors shall be applied to scale down the achieved winter peak demand savings per square foot of treated ceiling area.

Table 2-263: Winter Peak Demand Scale Down Factors: Ceiling Insulation to less than R-30 (kWh/sq. ft./ ΔR)

Climate Zone	Gas Heat	Electric Resistance	Heat Pump
1	4.29E-07	1.21E-05	6.30E-06
2	3.97E-07	1.40E-05	9.55E-06
3	3.05E-07	1.10E-05	6.53E-06
4	3.19E-07	9.18E-06	4.32E-06
5	4.29E-07	1.21E-05	6.30E-06

If the ceiling is insulated to a level greater than R-30, the following factors shall be applied to scale up the achieved winter peak demand savings per square foot of treated ceiling area.

Table 2-264: Winter Peak Demand Scale Up Factors: Ceiling Insulation to greater than R-30 (kWh/sq. ft./ ΔR)

Climate Zone	Gas Heat	Electric Resistance	Heat Pump
1	2.76E-07	7.85E-06	4.19E-06
2	2.57E-07	8.33E-06	4.80E-06
3	2.19E-07	7.33E-06	4.46E-06
4	1.72E-07	5.79E-06	2.72E-06
5	2.76E-07	7.85E-06	4.19E-06

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Example Deemed Savings Calculation

Example 1 (Scale Up). A home in Climate Zone 5 with evaporative cooling and an electric resistance furnace insulates 400 square feet from a baseline of R-1 to an efficient condition of R-38.

$$\text{Cooling kWh savings per sq. ft.} = 0.32 + 7.63 \times 10^{-4} \times (38 - 30) = 0.33 \text{ kWh/sq. ft.}$$

$$\text{Heating kWh savings per sq. ft.} = 2.95 + 2.18 \times 10^{-2} \times (38 - 30) = 3.12 \text{ kWh/sq. ft.}$$

$$\text{kWh savings} = (0.33 + 3.12) \times 400 = 1,381 \text{ kWh}$$

$$\begin{aligned} \text{Summer kW savings per sq. ft.} &= 3.25 \times 10^{-4} + 1.89 \times 10^{-6} \times (38 - 30) \\ &= 3.41 \times 10^{-4} \text{ kW/sq. ft.} \end{aligned}$$

$$\text{Summer kW savings} = 3.41 \times 10^{-4} \times 400 = 0.14 \text{ kW}$$

$$\begin{aligned} \text{Winter kW savings per sq. ft.} &= 8.13 \times 10^{-4} + 7.85 \times 10^{-5} \times (38 - 30) \\ &= 8.76 \times 10^{-4} \text{ kW/sq. ft.} \end{aligned}$$

$$\text{Winter kW savings} = 8.76 \times 10^{-4} \times 400 = 0.35 \text{ kW}$$

Example 2 (Scale Down). A home in Climate Zone 3 with an air-source heat pump insulates 550 square feet from a baseline of R-5 to an efficient condition of R-28.

$$\text{Cooling kWh savings per sq. ft.} = 0.46 + 5.47 \times 10^{-3} \times (28 - 30) = 0.45 \text{ kWh/sq. ft.}$$

$$\text{Heating kWh savings per sq. ft.} = 0.37 + 3.66 \times 10^{-3} \times (28 - 30) = 0.36 \text{ kWh/sq. ft.}$$

$$\text{kWh savings} = (0.45 + 0.36) \times 550 = 446.4 \text{ kWh}$$

$$\begin{aligned} \text{Summer kW savings per sq. ft.} &= 5.51 \times 10^{-4} + 7.91 \times 10^{-6} \times (28 - 30) \\ &= 5.35 \times 10^{-4} \text{ kW/sq. ft.} \end{aligned}$$

$$\text{Summer kW savings} = 5.35 \times 10^{-4} \times 550 = 0.29 \text{ kW}$$

$$\begin{aligned} \text{Winter kW savings per sq. ft.} &= 4.49 \times 10^{-4} + 6.53 \times 10^{-6} \times (28 - 30) \\ &= 4.36 \times 10^{-4} \text{ kW/sq. ft.} \end{aligned}$$

$$\text{Winter kW savings} = 4.36 \times 10^{-4} \times 550 = 0.24 \text{ kW}$$

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

According to the GDS Associates Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures (2007),²¹⁴ the Estimated Useful Life is 25 years for ceiling insulation.

Program Tracking Data and Evaluation Requirements

It is required that the following list of primary inputs and contextual data be specified and tracked by the program database to inform the evaluation and apply the savings properly:

- Climate zone
- Base R-value of original insulation
- R-value of installed insulation
- Space cooling system type (evaporative cooling, refrigerated air conditioning)
- Space heating system type (gas, electric, heat pump)
- Square footage of ceiling insulation installed above a conditioned space
- Only for homes with a reported baseline R-value that is less than R-5
- Two pictures: 1) a picture showing the entire attic floor, and 2) a close-up picture of a ruler that shows the measurement of the depth of the insulation

References and Efficiency Standards

Petitions and Rulings

- Docket No. 22241, Item 62. Petition by Frontier Associates for Approval of Second Set of Deemed Savings Estimates. Public Utility Commission of Texas.
- Docket No. 41070. Petition of El Paso Electric Company to Approve Revisions to Residential and Commercial Deemed Savings Based on Climate Data Specific to El Paso, Texas. Public Utility Commission of Texas.
- Docket No. 41722. Petition of AEP Texas Central Company, AEP Texas North Company, CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Sharyland Utilities, L.P., Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company to Approve Revisions to Residential Deemed Savings to Incorporate Winter Peak Demand Impacts and Update Certain Existing Deemed Savings Values. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

²¹⁴ GDS Associates Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures (2007). http://library.cee1.org/sites/default/files/library/8842/CEE_Eval_MeasureLifeStudyLightsandHVACGDS_1Jun2007.pdf

Document Revision History

Table 2-265: Residential Ceiling Insulation Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Added detail on methodology and model characteristics.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. Provided savings tables for installation of insulation up to R-38. Multiplier provided to adjust cooling side savings for homes with evaporative cooling due to lower energy usage and demand associated with evaporative coolers relative to refrigerated air conditioning. Climate Zone 2 savings values awarded for Climate Zone 5 homes with heat pumps.
v3.1	11/05/2015	TRM v3.1 update. Provided example savings calculations. Clarified that no heating demand savings are to be claimed for homes with a gas furnace.
v4.0	10/10/2016	TRM v4.0 update. Updated energy and demand savings per new prototype simulation models and introduced new protocols for baseline and post-retrofit R-values, their associated savings estimations and documentation requirements.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. No revision.

2.3.3 Attic Encapsulation Measure Overview

TRM Measure ID: R-BE-AE

Market Sector: Residential

Measure Category: Building Envelope

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Building simulation modeling

Measure Description

Savings are estimated for bringing the attic into conditioned space by insulating and sealing the attic walls and roofs, eliminating leakage (to outside), and removing ceiling insulation, if present, to enhance air flow between the attic and the conditioned space directly below. Savings are presented to facilitate two modes of participation: with or without blower door testing.

Eligibility Criteria

Cooling savings in this measure apply to customers with central or mini-split electric refrigerated air conditioning in their homes, or to customers in TRM Climate Zones 1 and 5 who have evaporative cooling systems. Homes must be centrally heated with either a furnace (gas or electric resistance) or a heat pump to claim heating savings. Customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs are eligible to claim heating savings for homes heated with gas or electric resistance space heaters. Customers participating in HTR **or** LI programs are also eligible to claim reduced cooling savings for homes cooled by one or more **room** air conditioners by applying an adjustment to deemed savings that is specified for homes with refrigerated air.

Baseline Condition

The baseline condition is a vented, unfinished attic with some level of ceiling insulation. Ceiling insulation levels in existing construction can vary significantly, depending on the age of the home, type of insulation installed, and activity in the attic (such as using the attic for storage and HVAC equipment). Deemed savings have been developed based on different levels of encountered (existing) ceiling insulation in participating homes, ranging from no insulation material (R-0) to the equivalent of about 6 inches of fiberglass batt insulation (R-22). The

average ceiling insulation level prior to the retrofit for at participating homes is to be determined and documented by the contractor. Degradation due to age and density of the existing insulation should be taken into account.

In the event that existing ceiling insulation is or has been removed during measure implementation, the existing R-value will be based upon the R-value of the existing insulation prior to removal.

High-Efficiency Condition

Attic walls and roof deck are insulated to either R-19 or R-38. Vents are sealed, as are obvious leaks. Ceiling insulation between the attic and the conditioned space is removed.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Calibrated simulation modeling was used to develop these deemed savings values. Specifically, these deemed savings estimates were developed using BEopt 2.6, running EnergyPlus 8.4 as the underlying simulation engine. To model this measure, the prototype home models for each climate zone were modified as follows: the default R-value of ceiling insulation (R-15 in most zones) was set at different levels, ranging from R-0 (no ceiling insulation) to R-22 to establish baseline energy use prior to encapsulation of the attic. These modifications are shown in Table 2-266.

The model runs calculated energy use for the prototypical home prior to encapsulating the attic. Next, change-case models were run to calculate energy use with the floor insulation measure in place with either R-30 or R-38 insulation.

Table 2-266: Residential Attic Encapsulation—Prototypical Home Characteristics

Shell Characteristic	Value	Source
Base Attic Encapsulation	Vented Attic R-0 R1-R4 R5-R8 R9-R14 R15-R22	Typical construction practice throughout the state
Change Attic Encapsulation with blower door test	Sealed attic with no ceiling insulation and either R-19 or R-38 roof deck insulation	

Shell Characteristic	Value	Source
Change Attic Encapsulation without blower door test	Sealed attic with no ceiling insulation and either R-19 or R-38 roof deck insulation 18 percent leakage reduction	Leakage Reduction: mean reduction achieved via attic encapsulation according to ACCA Manual J, 8 th Edition, Section 21-14 ²¹⁵

Deemed Energy Savings Tables

This measure may be performed with pre- and post-retrofit blower door testing when implementing the attic encapsulation measure, particularly when also undertaking additional leakage reduction activities when implementing this measure. Alternatively, the measure may also be implemented without performing blower door testing.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying the appropriate cooling value in Table 2-267 through Table 2-271 by a factor of 0.6.

With Blower Door Testing

When performing blower door testing, claim attic encapsulation measure savings according to Table 2-191 through Table 2-195, which present the energy savings (kWh) associated with performing the attic encapsulation measure for the five Texas climate zones without taking into account leakage reduction. Additionally, savings can be claimed for leakage reduction based on the results of blower door testing according to the Air Infiltration measure earlier in the Building Envelope section. Annual energy savings are the sum of cooling and heating savings for the appropriate equipment types. Savings are per square foot of conditioned space directly below the treated attic.

²¹⁵ Section 21-14 of ACCA Manual J states that, "...a foam encapsulated attic eliminates ceiling leakage to the outdoors (i.e. to a vented attic), which means that the reduction in infiltration Cfm may range from 3 to 30 percent, with an 18 percent mean, as noted above". See Air Conditioning Contractors of America. Manual J, 8th Edition Version 2.10. Nov. 2011, p. 188.

Climate Zone 1: Panhandle Region

Table 2-267: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	0.56	0.21	0.19	4.21	1.80
R-1 to R-4	R-19	0.44	0.18	0.16	3.43	1.46
R-5 to R-8	R-19	0.14	0.09	0.08	1.24	0.52
R-9 to R-14	R-19	0.02	0.05	0.04	0.36	0.14
R-15 to R-22	R-19	-0.06	0.03	0.02	-0.23	-0.11
R-0	R-38	0.63	0.23	0.21	4.54	1.94
R-1 to R-4	R-38	0.52	0.20	0.18	3.76	1.60
R-5 to R-8	R-38	0.22	0.11	0.09	1.57	0.66
R-9 to R-14	R-38	0.10	0.08	0.06	0.69	0.28
R-15 to R-22	R-38	0.02	0.06	0.04	0.10	0.03

Climate Zone 2: North Region

Table 2-268: Climate Zone 2: North Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	0.91	0.10	2.63	1.09
R-1 to R-4	R-19	0.71	0.08	2.15	0.88
R-5 to R-8	R-19	0.22	0.04	0.78	0.32
R-9 to R-14	R-19	0.03	0.02	0.23	0.09
R-15 to R-22	R-19	-0.10	0.01	-0.13	-0.06
R-0	R-38	1.04	0.11	2.83	1.17
R-1 to R-4	R-38	0.84	0.09	2.35	0.97
R-5 to R-8	R-38	0.35	0.05	0.98	0.40
R-9 to R-14	R-38	0.16	0.03	0.43	0.17
R-15 to R-22	R-38	0.04	0.01	0.07	0.02

Climate Zone 3: South Region

Table 2-269: Climate Zone 3: South Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	0.96	0.08	1.81	0.73
R-1 to R-4	R-19	0.76	0.06	1.51	0.60
R-5 to R-8	R-19	0.24	0.03	0.58	0.23
R-9 to R-14	R-19	0.04	0.01	0.20	0.07
R-15 to R-22	R-19	-0.08	0.00	-0.05	-0.03
R-0	R-38	1.09	0.08	1.94	0.78
R-1 to R-4	R-38	0.88	0.07	1.64	0.65
R-5 to R-8	R-38	0.36	0.03	0.71	0.28
R-9 to R-14	R-38	0.17	0.02	0.33	0.13
R-15 to R-22	R-38	0.04	0.01	0.08	0.03

Climate Zone 4: Valley Region

Table 2-270: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	0.67	0.03	1.26	0.48
R-1 to R-4	R-19	0.48	0.03	1.04	0.40
R-5 to R-8	R-19	0.09	0.01	0.39	0.15
R-9 to R-14	R-19	-0.05	0.00	0.13	0.05
R-15 to R-22	R-19	-0.15	0.00	-0.04	-0.02
R-0	R-38	0.77	0.04	1.34	0.52
R-1 to R-4	R-38	0.58	0.03	1.12	0.43
R-5 to R-8	R-38	0.19	0.01	0.47	0.18
R-9 to R-14	R-38	0.05	0.01	0.21	0.08
R-15 to R-22	R-38	-0.05	0.00	0.04	0.01

Climate Zone 5: West Region

Table 2-271: Climate Zone 5: West Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	0.90	0.37	0.10	2.71	1.13
R-1 to R-4	R-19	0.72	0.32	0.09	2.27	0.93
R-5 to R-8	R-19	0.25	0.16	0.04	0.89	0.36
R-9 to R-14	R-19	0.06	0.10	0.02	0.30	0.12
R-15 to R-22	R-19	-0.06	0.06	0.01	-0.07	-0.04
R-0	R-38	1.02	0.42	0.11	2.90	1.20
R-1 to R-4	R-38	0.84	0.36	0.10	2.46	1.01
R-5 to R-8	R-38	0.37	0.21	0.05	1.07	0.44
R-9 to R-14	R-38	0.19	0.15	0.03	0.49	0.20
R-15 to R-22	R-38	0.07	0.11	0.02	0.12	0.04

Without Blower Door Testing

Implementers choosing to perform the measure without performing blower door testing should claim attic encapsulation measure savings according to Table 2-272 through Table 2-276, which present the energy savings (kWh) associated with performing the attic encapsulation measure for the five Texas climate zones taking into account a mean leakage reduction of 18 percent. Annual energy savings are the sum of cooling and heating savings for the appropriate equipment types. Savings are per square foot of conditioned space directly below the treated attic.

Climate Zone 1: Panhandle Region

Table 2-272: Climate Zone 1: Panhandle Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	0.62	0.22	0.22	4.97	2.11
R-1 to R-4	R-19	0.50	0.19	0.19	4.15	1.75
R-5 to R-8	R-19	0.18	0.10	0.10	1.88	0.78
R-9 to R-14	R-19	0.06	0.06	0.07	0.96	0.38
R-15 to R-22	R-19	-0.02	0.04	0.04	0.34	0.12
R-0	R-38	0.70	0.25	0.24	5.31	2.26
R-1 to R-4	R-38	0.58	0.22	0.21	4.50	1.90
R-5 to R-8	R-38	0.26	0.13	0.12	2.22	0.92
R-9 to R-14	R-38	0.14	0.09	0.08	1.30	0.53
R-15 to R-22	R-38	0.06	0.07	0.06	0.69	0.27

Climate Zone 2: North Region

Table 2-273: Climate Zone 2: North Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	1.02	0.11	3.07	1.27
R-1 to R-4	R-19	0.82	0.10	2.57	1.05
R-5 to R-8	R-19	0.32	0.05	1.15	0.47
R-9 to R-14	R-19	0.12	0.03	0.58	0.23
R-15 to R-22	R-19	-0.01	0.02	0.20	0.07
R-0	R-38	1.16	0.12	3.28	1.35
R-1 to R-4	R-38	0.96	0.11	2.78	1.14
R-5 to R-8	R-38	0.45	0.06	1.36	0.55
R-9 to R-14	R-38	0.25	0.04	0.78	0.31
R-15 to R-22	R-38	0.12	0.02	0.40	0.16

Climate Zone 3: South Region

Table 2-274: Climate Zone 3: South Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	1.03	0.09	2.06	0.82
R-1 to R-4	R-19	0.81	0.07	1.74	0.70
R-5 to R-8	R-19	0.30	0.03	0.78	0.31
R-9 to R-14	R-19	0.09	0.02	0.39	0.15
R-15 to R-22	R-19	-0.04	0.01	0.13	0.05
R-0	R-38	1.17	0.09	2.20	0.88
R-1 to R-4	R-38	0.96	0.08	1.88	0.75
R-5 to R-8	R-38	0.45	0.04	0.92	0.37
R-9 to R-14	R-38	0.23	0.03	0.52	0.21
R-15 to R-22	R-38	0.10	0.02	0.27	0.10

Climate Zone 4: Valley Region

Table 2-275: Climate Zone 4: Valley Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	0.82	0.04	1.48	0.57
R-1 to R-4	R-19	0.62	0.03	1.24	0.47
R-5 to R-8	R-19	0.21	0.02	0.57	0.22
R-9 to R-14	R-19	0.06	0.01	0.30	0.11
R-15 to R-22	R-19	-0.04	0.00	0.12	0.05
R-0	R-38	0.92	0.04	1.56	0.60
R-1 to R-4	R-38	0.72	0.04	1.33	0.51
R-5 to R-8	R-38	0.31	0.02	0.66	0.25
R-9 to R-14	R-38	0.16	0.01	0.38	0.15
R-15 to R-22	R-38	0.06	0.01	0.21	0.08

Climate Zone 5: West Region

Table 2-276: Climate Zone 5: West Region—Deemed Annual Energy Savings for Residential Attic Encapsulation (kWh/sq. ft.)

Ceiling Insulation Base R-value	Change Case Roof Deck Insulation R-value	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
R-0	R-19	0.95	0.39	0.11	3.07	1.27
R-1 to R-4	R-19	0.76	0.34	0.10	2.61	1.07
R-5 to R-8	R-19	0.28	0.18	0.05	1.17	0.47
R-9 to R-14	R-19	0.09	0.11	0.03	0.57	0.22
R-15 to R-22	R-19	-0.03	0.07	0.02	0.19	0.06
R-0	R-38	1.08	0.44	0.12	3.26	1.35
R-1 to R-4	R-38	0.89	0.39	0.11	2.81	1.15
R-5 to R-8	R-38	0.41	0.23	0.06	1.37	0.55
R-9 to R-14	R-38	0.22	0.16	0.04	0.77	0.30
R-15 to R-22	R-38	0.10	0.12	0.02	0.38	0.15

Deemed Summer Demand Savings Tables

Summer demand savings are presented for those projects in which blower door testing is performed in conjunction with the measure and, subsequently, for those projects implemented without blower door testing.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying the appropriate demand savings value in Table 2-282 through Table 2-286 by a factor of 0.6.

With Blower Door Testing

When performing blower door testing, claim attic encapsulation measure summer demand savings according to Table 2-282 through Table 2-286, which present the summer demand savings (kW) associated with attic encapsulation for the five Texas climate zones without taking into account leakage reduction. The savings in the tables are per square foot of conditioned space directly below the treated attic. Additionally, summer demand savings can be claimed for leakage reduction based on the results of blower door testing according to the Air Infiltration measure earlier in the Building Envelope section.

Climate Zone 1: Panhandle Region

Table 2-277: Climate Zone 1: Panhandle Region—Residential Attic Encapsulation Deemed Summer Demand Savings with Blower Door Testing (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	9.70E-04	4.01E-04	1.04E-03	4.04E-04
R-1 to R-4	8.16E-04	3.66E-04	8.83E-04	3.69E-04
R-5 to R-8	3.44E-04	2.25E-04	4.11E-04	2.28E-04
R-9 to R-14	1.50E-04	1.57E-04	2.16E-04	1.61E-04
R-15 to R-22	3.29E-05	1.19E-04	9.93E-05	1.23E-04

Climate Zone 2: North Region

Table 2-278: Climate Zone 2: North Region—Residential Attic Encapsulation Deemed Summer Demand Savings with Blower Door Testing (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	1.06E-03	-	1.14E-03	-
R-1 to R-4	9.08E-04		9.89E-04	
R-5 to R-8	3.86E-04		4.68E-04	
R-9 to R-14	1.62E-04		2.44E-04	
R-15 to R-22	2.63E-05		1.08E-04	

Climate Zone 3: South Region

Table 2-279: Climate Zone 3: South Region—Residential Attic Encapsulation Conditioning Deemed Summer Demand Savings with Blower Door Testing (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	1.26E-03	-	1.35E-03	-
R-1 to R-4	1.06E-03		1.14E-03	
R-5 to R-8	4.65E-04		5.51E-04	
R-9 to R-14	2.29E-04		3.15E-04	
R-15 to R-22	8.20E-05		1.68E-04	

Climate Zone 4: Valley Region

Table 2-280: Climate Zone 4: Valley Region—Residential Attic Encapsulation Deemed Summer Demand Savings with Blower Door Testing (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	7.44E-04	-	7.99E-04	-
R-1 to R-4	6.06E-04		6.61E-04	
R-5 to R-8	2.69E-04		3.25E-04	
R-9 to R-14	1.25E-04		1.81E-04	
R-15 to R-22	3.67E-05		9.19E-05	

Climate Zone 5: West Region

Table 2-281: Climate Zone 5: West Region—Residential Attic Encapsulation Deemed Summer Demand Savings with Blower Door Testing (kW)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	1.01E-03	3.22E-04	1.08E-03	3.44E-04
R-1 to R-4	8.58E-04	3.15E-04	9.32E-04	3.38E-04
R-5 to R-8	3.74E-04	1.62E-04	4.48E-04	1.84E-04
R-9 to R-14	1.64E-04	8.02E-05	2.38E-04	1.02E-04
R-15 to R-22	4.29E-05	4.29E-05	1.17E-04	6.52E-05

Without Blower Door Testing

Implementers choosing to perform the measure without performing blower door testing should claim attic encapsulation measure savings according to Table 2-282 through Table 2-286, which present the summer demand savings (kW) associated with attic encapsulation for the five Texas climate zones, taking into account a mean leakage reduction of 18 percent. Savings are presented per square foot of conditioned space directly below the treated attic.

Climate Zone 1: Panhandle Region

Table 2-282: Climate Zone 1: Panhandle Region—Residential Attic Encapsulation Deemed Summer Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	1.07E-03	4.25E-04	1.14E-03	4.37E-04
R-1 to R-4	9.10E-04	3.87E-04	9.78E-04	3.99E-04
R-5 to R-8	4.16E-04	2.40E-04	4.84E-04	2.52E-04
R-9 to R-14	2.10E-04	1.71E-04	2.78E-04	1.84E-04
R-15 to R-22	8.92E-05	1.35E-04	1.57E-04	1.47E-04

Climate Zone 2: North Region

Table 2-283: Climate Zone 2: North Region—Residential Attic Encapsulation Deemed Summer Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	1.16E-03	-	1.25E-03	-
R-1 to R-4	1.01E-03		1.10E-03	
R-5 to R-8	4.66E-04		5.56E-04	
R-9 to R-14	2.33E-04		3.23E-04	
R-15 to R-22	9.13E-05		1.81E-04	

Climate Zone 3: South Region

Table 2-284: Climate Zone 3: South Region—Residential Attic Encapsulation Conditioning Deemed Summer Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	1.34E-03	-	1.46E-03	-
R-1 to R-4	1.12E-03		1.24E-03	
R-5 to R-8	5.53E-04		6.65E-04	
R-9 to R-14	2.84E-04		3.96E-04	
R-15 to R-22	1.31E-04		2.44E-04	

Climate Zone 4: Valley Region

Table 2-285: Climate Zone 4: Valley Region—Residential Attic Encapsulation Deemed Summer Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	8.37E-04	-	8.95E-04	-
R-1 to R-4	6.94E-04		7.51E-04	
R-5 to R-8	3.44E-04		4.01E-04	
R-9 to R-14	1.94E-04		2.52E-04	
R-15 to R-22	1.02E-04		1.59E-04	

Climate Zone 5: West Region

Table 2-286: Climate Zone 5: West Region—Residential Attic Encapsulation Deemed Summer Demand Savings (kW)

Ceiling Insulation Base R-value	R-19 Installed		R-38 Installed	
	Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	1.08E-03	3.47E-04	1.15E-03	3.75E-04
R-1 to R-4	9.27E-04	3.40E-04	1.00E-03	3.68E-04
R-5 to R-8	4.24E-04	1.76E-04	4.98E-04	2.04E-04
R-9 to R-14	2.03E-04	9.49E-05	2.77E-04	1.23E-04
R-15 to R-22	8.01E-05	6.34E-05	1.54E-04	9.14E-05

Deemed Winter Demand Savings Tables

Winter demand savings are presented for those projects in which blower door testing is performed in conjunction with the measure and, subsequently, for those projects implemented without blower door testing.

With Blower Door Testing

When performing blower door testing, claim attic encapsulation measure winter demand savings according to Table 2-287 through Table 2-291, which present the winter demand savings (kW) associated with attic encapsulation for the five Texas climate zones without taking into account leakage reduction. The savings in the tables are per square foot of conditioned space directly below the treated attic. Additionally, winter demand savings can be claimed for leakage reduction based on the results of blower door testing according to the Air Infiltration measure earlier in the Building Envelope section.

Climate Zone 1: Panhandle Region

Table 2-287: Climate Zone 1: Panhandle Region—Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	7.75E-05	1.70E-03	8.70E-04	8.67E-05	1.82E-03	9.35E-04
R-1 to R-4	6.43E-05	1.39E-03	7.22E-04	7.34E-05	1.51E-03	7.87E-04
R-5 to R-8	2.99E-05	4.74E-04	2.47E-04	3.90E-05	5.94E-04	3.12E-04
R-9 to R-14	1.98E-05	1.00E-04	5.48E-05	2.89E-05	2.20E-04	1.20E-04
R-15 to R-22	1.17E-05	-1.34E-04	-6.79E-05	2.09E-05	-1.38E-05	-2.63E-06

Climate Zone 2: North Region

Table 2-288: Climate Zone 2: North Region—Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	4.97E-05	1.88E-03	1.21E-03	6.17E-05	2.01E-03	1.32E-03
R-1 to R-4	4.37E-05	1.55E-03	1.02E-03	5.57E-05	1.68E-03	1.13E-03
R-5 to R-8	2.08E-05	5.42E-04	3.55E-04	3.28E-05	6.70E-04	4.64E-04
R-9 to R-14	8.86E-06	1.21E-04	7.86E-05	2.09E-05	2.50E-04	1.87E-04
R-15 to R-22	1.59E-06	-1.39E-04	-9.90E-05	1.36E-05	-1.02E-05	9.55E-06

Climate Zone 3: South Region

Table 2-289: Climate Zone 3: South Region -Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	8.71E-05	1.59E-03	8.78E-04	9.55E-05	1.68E-03	9.34E-04
R-1 to R-4	7.61E-05	1.32E-03	7.58E-04	8.46E-05	1.41E-03	8.14E-04
R-5 to R-8	4.08E-05	5.29E-04	3.16E-04	4.93E-05	6.20E-04	3.72E-04
R-9 to R-14	2.73E-05	1.98E-04	1.25E-04	3.57E-05	2.89E-04	1.81E-04
R-15 to R-22	1.96E-05	-4.36E-06	6.84E-06	2.81E-05	8.67E-05	6.31E-05

Climate Zone 4: Valley Region

Table 2-290: Climate Zone 4: Valley Region—Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	4.67E-05	1.31E-03	6.23E-04	4.94E-05	1.38E-03	6.55E-04
R-1 to R-4	3.95E-05	1.10E-03	5.31E-04	4.21E-05	1.16E-03	5.63E-04
R-5 to R-8	1.90E-05	4.40E-04	2.24E-04	2.16E-05	5.08E-04	2.56E-04
R-9 to R-14	9.58E-06	1.69E-04	9.26E-05	1.22E-05	2.37E-04	1.25E-04
R-15 to R-22	4.57E-06	4.16E-06	1.43E-05	7.20E-06	7.22E-05	4.64E-05

Climate Zone 5: West Region

Table 2-291: Climate Zone 5: West Region—Residential Attic Encapsulation Deemed Winter Demand Savings with Blower Door Testing (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	2.57E-05	6.66E-04	2.83E-04	3.08E-05	6.87E-04	2.92E-04
R-1 to R-4	1.93E-05	5.77E-04	2.42E-04	2.44E-05	5.98E-04	2.51E-04
R-5 to R-8	6.56E-06	1.83E-04	7.34E-05	1.17E-05	2.04E-04	8.31E-05
R-9 to R-14	1.18E-06	9.88E-06	5.10E-08	6.30E-06	3.09E-05	9.74E-06
R-15 to R-22	-1.60E-06	-8.35E-05	-3.96E-05	3.51E-06	-6.25E-05	-2.99E-05

Without Blower Door Testing

Implementers choosing to perform the measure without performing blower door testing should claim attic encapsulation measure winter demand savings according to Table 2-292 through Table 2-296, which present the winter demand savings (kW) associated with attic encapsulation for the five Texas climate zones, taking into account a mean leakage reduction of 18 percent. Savings are presented per square foot of conditioned space directly below the treated attic.

Climate Zone 1: Panhandle Region

**Table 2-292: Climate Zone 1: Panhandle Region—
Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.)**

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	9.00E-05	2.05E-03	1.07E-03	9.98E-05	2.18E-03	1.14E-03
R-1 to R-4	7.95E-05	1.73E-03	9.16E-04	8.94E-05	1.86E-03	9.84E-04
R-5 to R-8	4.60E-05	7.78E-04	4.23E-04	5.58E-05	9.03E-04	4.91E-04
R-9 to R-14	2.99E-05	3.89E-04	2.23E-04	3.97E-05	5.14E-04	2.91E-04
R-15 to R-22	2.47E-05	1.46E-04	9.57E-05	3.45E-05	2.71E-04	1.64E-04

Climate Zone 2: North Region

**Table 2-293: Climate Zone 2: North Region—
Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.)**

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	6.93E-05	2.34E-03	1.47E-03	8.83E-05	2.48E-03	1.58E-03
R-1 to R-4	6.46E-05	1.99E-03	1.28E-03	8.36E-05	2.13E-03	1.39E-03
R-5 to R-8	3.38E-05	9.43E-04	5.81E-04	5.28E-05	1.09E-03	6.94E-04
R-9 to R-14	2.15E-05	5.05E-04	2.94E-04	4.05E-05	6.48E-04	4.06E-04
R-15 to R-22	1.34E-05	2.35E-04	1.09E-04	3.24E-05	3.78E-04	2.22E-04

Climate Zone 3: South Region

Table 2-294: Climate Zone 3: South Region - Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	9.82E-05	1.92E-03	1.04E-03	1.06E-04	2.01E-03	1.10E-03
R-1 to R-4	8.63E-05	1.63E-03	9.20E-04	9.41E-05	1.73E-03	9.75E-04
R-5 to R-8	4.91E-05	7.97E-04	4.59E-04	5.68E-05	8.96E-04	5.14E-04
R-9 to R-14	3.45E-05	4.52E-04	2.60E-04	4.23E-05	5.51E-04	3.15E-04
R-15 to R-22	2.58E-05	2.41E-04	1.38E-04	3.35E-05	3.40E-04	1.94E-04

Climate Zone 4: Valley Region

Table 2-295: Climate Zone 4: Valley Region— Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	5.51E-05	1.59E-03	7.49E-04	5.78E-05	1.66E-03	7.83E-04
R-1 to R-4	4.76E-05	1.37E-03	6.53E-04	5.03E-05	1.44E-03	6.87E-04
R-5 to R-8	2.63E-05	6.88E-04	3.34E-04	2.89E-05	7.59E-04	3.67E-04
R-9 to R-14	1.65E-05	4.07E-04	1.98E-04	1.91E-05	4.78E-04	2.31E-04
R-15 to R-22	1.13E-05	2.36E-04	1.17E-04	1.39E-05	3.06E-04	1.50E-04

Climate Zone 5: West Region

Table 2-296: Climate Zone 5: West Region— Residential Attic Encapsulation Deemed Winter Demand Savings (kW/sq. ft.)

Ceiling Insulation Base R-value	R-19 Installed			R-38 Installed		
	Gas	Electric Resistance	Heat Pump	Gas	Electric Resistance	Heat Pump
R-0	2.86E-05	7.84E-04	3.31E-04	3.33E-05	8.07E-04	3.41E-04
R-1 to R-4	2.21E-05	6.92E-04	2.88E-04	2.68E-05	7.15E-04	2.99E-04
R-5 to R-8	8.72E-06	2.85E-04	1.14E-04	1.35E-05	3.08E-04	1.25E-04
R-9 to R-14	3.25E-06	1.07E-04	3.83E-05	7.98E-06	1.30E-04	4.91E-05
R-15 to R-22	3.30E-07	7.57E-06	-3.97E-06	5.07E-06	3.05E-05	6.78E-06

Examples

Example 1. A contractor seals the attic and adds R-38 insulation to the underside of the roof to a home with 900 square feet of conditioned space below the treated attic in Climate Zone 3 with refrigerated air and a gas furnace, which has existing ceiling insulation estimated at R-7.

$$kWh\ savings = (0.36 + 0.03) \times 900 = 356.4\ kWh$$

$$Summer\ kW\ savings = 5.51 \times 10^{-4} \times 900 = 0.50\ kW$$

$$Winter\ kW\ savings = 4.93 \times 10^{-5} \times 900 = 0.04\ kW$$

Example 2. A contractor seals the attic and adds R-38 insulation to the underside of the roof to a home with 1,200 square feet of conditioned space below the treated attic in Climate Zone 4 with an air-source heat pump in which existing ceiling insulation is demonstrated to be only R-4.

$$kWh\ savings = (0.58 + 0.43) \times 1,200 = 1,207.2\ kWh$$

$$Summer\ kW\ savings = 6.61 \times 10^{-4} \times 1,200 = 0.79\ kW$$

$$Winter\ kW\ savings = 5.63 \times 10^{-4} \times 1,200 = 0.68\ kW$$

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

According to the GDS Associates Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures (2007),²¹⁶ the Estimated Useful Life is 25 years for ceiling insulation. The measure life specified for ceiling insulation is also appropriate for attic encapsulation.

Program Tracking Data and Evaluation Requirements

It is required that the following list of primary inputs and contextual data be specified and tracked by the program database to inform the evaluation and apply the savings properly:

- Climate zone
- Base R-value of original insulation

²¹⁶ GDS Associates Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures (2007). http://library.cee1.org/sites/default/files/library/8842/CEE_Eval_MeasureLife_StudyLightsandHVACGDS_1Jun2007.pdf

- R-value of installed insulation
- Space cooling system type (evaporative cooling, refrigerated air conditioning)
- Space heating system type (gas, electric, heat pump)
- Square footage of conditioned space directly below the treated attic

References and Efficiency Standards

Petitions and Rulings

- 10/2017

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-297: Residential Attic Encapsulation Revision History

TRM Version	Date	Description of Change
v4.0	10/10/2016	TRM v4.0 origin.
v5.0	10/2017	TRM v5.0 update. Incorporated alternative savings path that includes savings for infiltration reduction.
v6.0	11/2018	TRM v6.0 update. Removed closed cell recommendation.

2.3.4 Wall Insulation Measure Overview

TRM Measure ID: R-BE-WI

Market Sector: Residential

Measure Category: Building Envelope

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Building simulation modeling

Measure Description

Wall insulation is added to the walls surrounding conditioned space in existing homes, either by removing wall enclosures and applying batt or spray insulation, or by otherwise filling (e.g. blowing loose insulation into) the cavity space between studs in the walls of existing homes. Walls may be either 2x4 or 2x6 construction. Savings are estimated for filling the wall cavities of 2x4 or 2x6 walls with fiberglass batts, cellulose, or closed-cell spray foam, and are presented per square foot of treated wall area (gross wall area less window and door area).

Eligibility Criteria

Cooling savings in this measure apply to customers with central or mini-split electric refrigerated air conditioning in their homes, or to customers in TRM Climate Zones 1 and 5 who have evaporative cooling systems. Homes must be centrally heated with either a furnace (gas or electric resistance) or a heat pump to claim heating savings. Customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs are eligible to claim heating savings for homes heated with gas or electric resistance space heaters. Customers participating in HTR **or** LI programs are also eligible to claim reduced cooling savings for homes cooled by one or more **room** air conditioners by applying an adjustment to deemed savings that is specified for homes with refrigerated air.

Refer to the Baseline Condition section below for eligibility criteria regarding pre-retrofit level of wall insulation.

Baseline Condition

The baseline is considered to be a house with little or no wall insulation in the wall cavity. For those homes for which a minimal level of insulation is encountered, baseline is established at R-4. This baseline should be used to represent homes for which installed insulation covers a very limited amount of the wall area to be treated, is significantly degraded, and/or is less than an inch thick. Homes with more than this base level of insulation are not eligible for the measure.

Baseline homes may have either 2x4 or 2x6 construction.

High-Efficiency Condition

The standard throughout Texas for adding wall insulation to an existing wall cavity is R-13, as prescribed by United States Department of Energy (DOE) and Texas Department of Housing and Community Affairs (TDHCA) programs. The standard is achieved by filling a 2x4 wall cavity with fiberglass batt or cellulose insulation, which typically provides an R-value per inch (thickness) of between 3 and 4 hr·ft²·°F/BTU. Other wall insulation materials may be used, such as closed-cell spray foam, which approximately provides an R-value of 6 per inch.

As such, deemed savings are provided for insulating 2x4 and 2x6 walls to the levels presented in Table 2-298:

Table 2-298: High-Efficiency Condition R-Values for 2x4 and 2x6 Walls

Insulation Material	2x4 Wall	2x6 Wall
Fiberglass batt or cellulose	R-13	R-17
Closed-cell spray foam	R-21	R-33

Wall insulation reduces the ventilation rate in the home and therefore a post-installation blower door test must be conducted. Results must comply with the Minimum Final Ventilation Rate discussed in the High-Efficiency Condition section found in the Air Infiltration section of this document. This requirement applies to retrofits implemented under the HTR and RSOP programs.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Calibrated simulation modeling was used to develop these deemed savings values. Specifically, these deemed savings estimates were developed using BEopt 2.6, running EnergyPlus 8.4 as the underlying simulation engine. To model this measure, the prototype home models for each climate zone were modified as follows: the default R-11 insulation was reduced to either R-0 or R-4.

The model runs calculated energy use for the prototypical home prior to the installation of the wall insulation measure. Next, change-case models were run to calculate energy use with the wall insulation measure in place.

Table 2-299: Residential Wall Insulation—Prototypical Home Characteristics, Climate Zones 1-4

Shell Characteristic	Value	Source
Base wall insulation	R-0 R-4	BEopt estimates wall assembly R-value for uninsulated walls to be 3.6 for 2x4 construction and 3.7 for 2x6 construction. Assembly R-values for R-4 walls are 6.7 and 7.1 for 2x4 and 2x6 construction, respectively. Listed base levels are for the insulation material only.
Change wall insulation 2x4 wall	R-13 R-21	For retrofit with fiberglass batt/cellulose and closed-cell spray foam, respectively.
Change wall insulation 2x6 wall	R-17 R-33	EF or retrofit with fiberglass batt/cellulose and closed-cell spray foam, respectively.

Deemed Energy Savings Tables

Savings are presented separately for insulating 2x4 wall construction and homes with 2x6 walls. Annual energy savings are the sum of cooling and heating savings for the appropriate equipment types.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying the appropriate cooling value in Table 2-300 through Table 2-303 by a factor of 0.6.

2x4 Walls

Table 2-300 presents the deemed energy savings values for insulating 2x4 walls to R-13 for all five Texas climate zones.

Table 2-300: Deemed Annual Energy Savings, Insulation of 2x4 Walls to R- 13 (kWh/sq. ft.)

Climate Zone	Base Case Wall Insulation	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	Uninsulated	0.50	0.17	0.18	3.96	1.67
Climate Zone 2: North		0.85	N/A	0.09	2.44	0.99
Climate Zone 3: South		0.90	N/A	0.07	1.67	0.66
Climate Zone 4: Valley		0.53	N/A	0.04	1.19	0.45
Climate Zone 5: West		0.76	0.29	0.09	2.40	0.98
Climate Zone 1: Panhandle	R-4	0.18	0.06	0.07	1.52	0.64
Climate Zone 2: North		0.32	N/A	0.04	0.93	0.38
Climate Zone 3: South		0.33	N/A	0.03	0.64	0.25
Climate Zone 4: Valley		0.19	N/A	0.01	0.45	0.17
Climate Zone 5: West		0.28	0.11	0.03	0.92	0.37

Table 2-301 presents the deemed energy savings values for insulating 2x4 walls to R-21 for all five Texas climate zones.

Table 2-301: Deemed Annual Energy Savings, Insulation of 2x4 Walls to R-21 (kWh/sq. ft.)

Climate Zone	Base Case Wall Insulation	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	Uninsulated	0.56	0.18	0.20	4.44	1.87
Climate Zone 2: North		0.95	N/A	0.10	2.73	1.11
Climate Zone 3: South		1.01	N/A	0.08	1.88	0.74
Climate Zone 4: Valley		0.59	N/A	0.04	1.33	0.50
Climate Zone 5: West		0.85	0.33	0.10	2.69	1.09
Climate Zone 1: Panhandle	R-4	0.24	0.08	0.09	2.00	0.84
Climate Zone 2: North		0.42	N/A	0.05	1.23	0.50
Climate Zone 3: South		0.43	N/A	0.03	0.84	0.33
Climate Zone 4: Valley		0.26	N/A	0.02	0.59	0.22
Climate Zone 5: West		0.37	0.14	0.05	1.20	0.49

2x6 Walls

Table 2-302 presents the deemed energy savings values for insulating 2x6 walls to R-17 for all five Texas climate zones.

Table 2-302: Deemed Annual Energy Savings, Insulation of 2x6 Walls to R-17 (kWh/sq. ft.)

Climate Zone	Base Case Wall Insulation	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	Uninsulated	0.53	0.18	0.19	4.27	1.80
Climate Zone 2: North		0.91	N/A	0.10	2.63	1.07
Climate Zone 3: South		0.97	N/A	0.08	1.81	0.71
Climate Zone 4: Valley		0.56	N/A	0.04	1.27	0.48
Climate Zone 5: West		0.81	0.31	0.10	2.58	1.05
Climate Zone 1: Panhandle	R-4	0.22	0.07	0.08	1.81	0.76
Climate Zone 2: North		0.38	N/A	0.04	1.11	0.45
Climate Zone 3: South		0.39	N/A	0.03	0.76	0.30
Climate Zone 4: Valley		0.23	N/A	0.02	0.53	0.20
Climate Zone 5: West		0.33	0.13	0.04	1.08	0.44

Table 2-303 presents the deemed energy savings values for insulating 2x6 walls to R-33 for all five Texas climate zones.

Table 2-303: Deemed Annual Energy Savings, Insulation of 2x6 Walls to R-33 (kWh/sq. ft.)

Climate Zone	Base Case Wall Insulation	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	Uninsulated	0.59	0.20	0.22	4.79	2.01
Climate Zone 2: North		1.01	N/A	0.11	2.94	1.20
Climate Zone 3: South		1.07	N/A	0.09	2.02	0.80
Climate Zone 4: Valley		0.62	N/A	0.04	1.42	0.54
Climate Zone 5: West		0.90	0.35	0.11	2.88	1.17
Climate Zone 1: Panhandle	R-4	0.28	0.09	0.11	2.33	0.98
Climate Zone 2: North		0.48	N/A	0.05	1.42	0.58
Climate Zone 3: South		0.49	N/A	0.04	0.98	0.38
Climate Zone 4: Valley		0.29	N/A	0.02	0.67	0.25
Climate Zone 5: West		0.42	0.16	0.05	1.38	0.56

Deemed Summer Demand Savings Tables

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying the appropriate cooling value in Table 2-304 through Table 2-307 by a factor of 0.6.

2x4 Walls

Table 2-304 presents the deemed summer demand savings values for insulating 2x4 walls to R-13 for all five Texas climate zones.

Table 2-304: Deemed Summer Demand Savings, Insulation of 2x4 Walls to R-13 (kW/sq. ft.)

Climate Zone	Base Case Wall Insulation	Cooling Type	
		Refrigerated Air	Evaporative Cooling
Climate Zone 1: Panhandle	Uninsulated	6.41E-04	2.40E-04
Climate Zone 2: North		7.32E-04	N/A
Climate Zone 3: South		8.50E-04	N/A
Climate Zone 4: Valley		4.17E-04	N/A
Climate Zone 5: West		6.52E-04	2.00E-04
Climate Zone 1: Panhandle	R-4	2.35E-04	9.16E-05
Climate Zone 2: North		2.70E-04	N/A
Climate Zone 3: South		3.02E-04	N/A
Climate Zone 4: Valley		1.55E-04	N/A
Climate Zone 5: West		2.43E-04	7.40E-05

Table 2-305 presents the deemed summer demand savings values for insulating 2x4 walls to R-13 for all five Texas climate zones.

Table 2-305: Deemed Summer Demand Savings, Insulation of 2x4 Walls to R-21 (kW/sq. ft.)

Climate Zone	Base Case Wall Insulation	Cooling Type	
		Refrigerated Air	Evaporative Cooling
Climate Zone 1: Panhandle	Uninsulated	7.34E-04	2.66E-04
Climate Zone 2: North		8.16E-04	N/A
Climate Zone 3: South		9.55E-04	N/A
Climate Zone 4: Valley		4.69E-04	N/A
Climate Zone 5: West		7.32E-04	2.23E-04
Climate Zone 1: Panhandle	R-4	3.29E-04	1.18E-04
Climate Zone 2: North		3.55E-04	N/A
Climate Zone 3: South		4.08E-04	N/A
Climate Zone 4: Valley		2.07E-04	N/A
Climate Zone 5: West		3.24E-04	9.68E-05

2x6 Walls

Table 2-306 presents the deemed summer demand savings values for insulating 2x6 walls to R-17 for all five Texas climate zones.

Table 2-306: Deemed Summer Demand Savings, Insulation of 2x6 Walls to R-17 (kW/sq. ft.)

Climate Zone	Base Case Wall Insulation	Cooling Type	
		Refrigerated Air	Evaporative Cooling
Climate Zone 1: Panhandle	Uninsulated	7.00E-04	2.59E-04
Climate Zone 2: North		7.87E-04	N/A
Climate Zone 3: South		9.20E-04	N/A
Climate Zone 4: Valley		4.56E-04	N/A
Climate Zone 5: West		7.06E-04	2.14E-04
Climate Zone 1: Panhandle	R-4	2.88E-04	1.06E-04
Climate Zone 2: North		3.19E-04	N/A
Climate Zone 3: South		3.67E-04	N/A
Climate Zone 4: Valley		1.88E-04	N/A
Climate Zone 5: West		2.91E-04	8.44E-05

Table 2-307 presents the deemed summer demand savings values for insulating 2x6 walls to R-33 for all five Texas climate zones.

Table 2-307: Deemed Summer Demand Savings, Insulation of 2x6 Walls to R-33 (kW/sq. ft.)

Climate Zone	Base Case Wall Insulation	Cooling Type	
		Refrigerated Air	Evaporative Cooling
Climate Zone 1: Panhandle	Uninsulated	7.76E-04	2.83E-04
Climate Zone 2: North		8.77E-04	N/A
Climate Zone 3: South		1.02E-03	N/A
Climate Zone 4: Valley		5.08E-04	N/A
Climate Zone 5: West		7.80E-04	2.38E-04
Climate Zone 1: Panhandle	R-4	3.64E-04	1.30E-04
Climate Zone 2: North		4.09E-04	N/A
Climate Zone 3: South		4.64E-04	N/A
Climate Zone 4: Valley		2.40E-04	N/A
Climate Zone 5: West		3.65E-04	1.08E-04

Deemed Winter Demand Savings

2x4 Walls

Table 2-308 presents the deemed winter demand savings values for insulating 2x4 walls to R-13 for all five Texas climate zones.

Table 2-308: Deemed Winter Demand Savings, Insulation of 2x4 Walls to R-13 (kW/sq. ft.)

Climate Zone	Base Case Wall Insulation	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	Uninsulated	6.93E-05	1.71E-03	8.78E-04
Climate Zone 2: North		6.66E-05	1.96E-03	1.30E-03
Climate Zone 3: South		7.49E-05	1.48E-03	8.39E-04
Climate Zone 4: Valley		4.28E-05	1.22E-03	5.78E-04
Climate Zone 5: West		2.06E-05	6.78E-04	2.84E-04
Climate Zone 1: Panhandle	R-4	2.58E-05	6.20E-04	3.19E-04
Climate Zone 2: North		2.46E-05	7.32E-04	4.94E-04
Climate Zone 3: South		2.61E-05	5.50E-04	3.20E-04
Climate Zone 4: Valley		1.61E-05	4.51E-04	2.13E-04
Climate Zone 5: West		6.23E-06	2.23E-04	9.39E-05

Table 2-309 presents the deemed winter demand savings values for insulating 2x4 walls to R-21 for all five Texas climate zones.

Table 2-309: Deemed Winter Demand Savings, Insulation of 2x4 Walls to R-17 (kW/sq. ft.)

Climate Zone	Base Case Wall Insulation	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	Uninsulated	7.69E-05	1.89E-03	9.75E-04
Climate Zone 2: North		7.41E-05	2.18E-03	1.46E-03
Climate Zone 3: South		8.19E-05	1.65E-03	9.40E-04
Climate Zone 4: Valley		4.78E-05	1.36E-03	6.41E-04
Climate Zone 5: West		2.24E-05	7.37E-04	3.10E-04
Climate Zone 1: Panhandle	R-4	3.34E-05	8.06E-04	4.16E-04
Climate Zone 2: North		3.20E-05	9.57E-04	6.50E-04
Climate Zone 3: South		3.31E-05	7.19E-04	4.21E-04
Climate Zone 4: Valley		2.11E-05	5.88E-04	2.77E-04
Climate Zone 5: West		8.01E-06	2.83E-04	1.20E-04

2x6 Walls

Table 2-310 presents the deemed winter demand savings values for insulating 2x6 walls to R-17 for all five Texas climate zones.

Table 2-310: Deemed Winter Demand Savings, Insulation of 2x6 Walls to R-17 (kW/sq. ft.)

Climate Zone	Base Case Wall Insulation	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	Uninsulated	6.99E-05	1.76E-03	9.09E-04
Climate Zone 2: North		7.01E-05	2.07E-03	1.40E-03
Climate Zone 3: South		7.86E-05	1.57E-03	9.10E-04
Climate Zone 4: Valley		4.58E-05	1.29E-03	6.08E-04
Climate Zone 5: West		1.84E-05	6.24E-04	2.64E-04
Climate Zone 1: Panhandle	R-4	2.68E-05	6.93E-04	3.58E-04
Climate Zone 2: North		2.84E-05	8.49E-04	5.84E-04
Climate Zone 3: South		2.96E-05	6.40E-04	3.82E-04
Climate Zone 4: Valley		1.90E-05	5.19E-04	2.41E-04
Climate Zone 5: West		5.59E-06	2.06E-04	8.81E-05

Table 2-311 presents the deemed winter demand savings values for insulating 2x6 walls to R-33 for all five Texas climate zones.

Table 2-311: Deemed Winter Demand Savings, Insulation of 2x6 Walls to R-33 (kW/sq. ft.)

Climate Zone	Base Case Wall Insulation	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	Uninsulated	7.66E-05	1.95E-03	1.00E-03
Climate Zone 2: North		7.77E-05	2.31E-03	1.56E-03
Climate Zone 3: South		8.62E-05	1.75E-03	1.02E-03
Climate Zone 4: Valley		5.11E-05	1.43E-03	6.73E-04
Climate Zone 5: West		1.96E-05	6.66E-04	2.82E-04
Climate Zone 1: Panhandle	R-4	3.35E-05	8.76E-04	4.53E-04
Climate Zone 2: North		3.60E-05	1.08E-03	7.44E-04
Climate Zone 3: South		3.72E-05	8.17E-04	4.92E-04
Climate Zone 4: Valley		2.43E-05	6.59E-04	3.06E-04
Climate Zone 5: West		6.87E-06	2.48E-04	1.06E-04

Examples

Example 1. A home with uninsulated 2x4 walls in Climate Zone 1 with evaporative cooling and an electric resistance furnace insulates 750 square feet to R-13 with fiberglass batt insulation.

$$kWh\ savings = (0.17 + 3.96) \times 750 = 3,091.5\ kWh$$

$$Summer\ kW\ savings = 2.40 \times 10^{-4} \times 750 = 0.18\ kW$$

$$Winter\ kW\ savings = 1.71 \times 10^{-3} \times 750 = 1.28\ kW$$

Example 2. A home in Climate Zone 4 with uninsulated 2x6 walls with a central air conditioning unit and a gas furnace insulates 500 square feet to R-17 with closed-cell spray foam.

$$kWh\ savings = (0.56 + 0.04) \times 500 = 300.0\ kWh$$

$$Summer\ kW\ savings = 4.56 \times 10^{-4} \times 500 = 0.23\ kW$$

$$Winter\ kW\ savings = 4.58 \times 10^{-5} \times 500 = 0.02\ kW$$

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

According to the GDS Associates Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures (2007), the Estimated Useful Life is 25 years for wall insulation.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Space heating system type (gas, electric, heat pump)
- Space cooling system type (evaporative cooling, refrigerated air conditioning)
- Square footage of retrofitted wall area (gross wall area excluding window and door area)

References and Efficiency Standards

Petitions and Rulings

- Docket No. 22241, Item 58. Petition by Frontier Associates for Approval of Second Set of Deemed Savings Estimates. Public Utility Commission of Texas.
- Docket No. 22241, Item 62. Petition by Frontier Associates for Approval of Second Set of Deemed Savings Estimates. Public Utility Commission of Texas.
- Docket No. 41070. Petition of El Paso Electric Company to Approve Revisions to Residential and Commercial Deemed Savings Based on Climate Data Specific to El Paso, Texas. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-312: Residential Wall Insulation Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Added detail on methodology and model characteristics.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. Multiplier provided to adjust cooling side savings for homes with evaporative cooling due to lower energy usage and demand associated with evaporative coolers relative to refrigerated air. Climate Zone 2 savings values awarded for Climate Zone 5 homes with heat pumps.
v3.1	11/05/2015	TRM v3.1 update. Provided example savings calculations.
v4.0	8/31/2016	TRM v4.0 update. Updated energy and demand savings per new prototype energy simulation models. Added separate savings for 2x4 and 2x6 wall framing and for homes with central AC versus evaporative cooling. Added a two-tier baseline definition of R-0 and R-4.
v5.0	10/2017	TRM v5.0 update. Make explicit allowance for cellulose insulation.
v6.0	11/2018	TRM v6.0 update. No revision.

2.3.5 Floor Insulation Measure Overview

TRM Measure ID: R-BE-FI

Market Sector: Residential

Measure Category: Building Envelope

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Building simulation modeling

Measure Description

Floor insulation is installed on the underside of floor areas sitting below conditioned space. Typically, it is installed in ventilated crawlspaces. Savings are presented per square foot of treated floor area.

Eligibility Criteria

Cooling savings in this measure apply to customers with central or mini-split electric refrigerated air conditioning in their homes, or to customers in TRM Climate Zones 1 and 5 who have evaporative cooling systems. Homes must be centrally heated with either an electric resistance furnace or a heat pump to claim heating savings. Customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs are eligible to claim heating savings for homes heated with electric resistance space heaters. Customers participating in HTR **or** LI programs are also eligible to claim reduced cooling savings for homes cooled by one or more **room** air conditioners by applying an adjustment to deemed savings that is specified for homes with refrigerated air.

Homes with gas heating are disqualified for adding floor insulation since this may result in an energy penalty due to floors not getting cooled from the ground during summer.

Baseline Condition

The baseline is considered to be a house with pier and beam construction and no floor insulation against the floor of conditioned area.

High-Efficiency Condition

A floor insulation level of R-19 is recommended for site-built homes throughout Texas as prescribed by DOE and Texas Department of Housing and Community Affairs (TDHCA) programs. Batt insulation is recommended in most cases and must have the vapor barrier installed facing up and against the floor or conditioned area. Insulation should be attached or secured so that it can reasonably be expected to remain in place for at least 10 years.

Typical floor construction depth of manufactured homes usually does not allow R-19 batt to be installed within the floor joists so R-15 loose-fill insulation is recommended by TDHCA.

A minimum of 24-inch clearance from bottom of the insulation to the ground is required by Occupational Safety and Health Association (OSHA).

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Calibrated simulation modeling was used to develop these deemed savings values.

Savings values for the deemed savings estimates for this measure were developed using demand and energy savings calculated using BEopt 2.6, running Energy Plus 8.1 as the underlying simulation engine. To model this measure, the prototype home models for each climate zone were modified as follows: slab foundation was replaced with a crawlspace. A 5/8" thick wood floor is also specified.

The model runs calculated energy use for the prototypical home prior to the installation of the floor insulation measure. Next, change-case models were run to calculate energy use with the floor insulation measure in place.

Table 2-313: Residential Floor Insulation—Modifications to the Prototype Home Characteristics

Shell Characteristic	Value	Source
Foundation	Crawlspace	Skirting around perimeter is assumed uninsulated and vented. Ground under home is assumed to be bare, without any type of moisture barrier.
Base Floor Insulation	R-3.1	BEopt default for floor assembly, assuming 5/8" thick hardwood floor without carpet or other type of covering.
Change Floor Insulation	R-19 (except for manufactured housing, R-15)	Efficiency measure - retrofit insulation level as required by DOE and Texas Department of Housing and Community Affairs programs in Texas. Due to the typical floor joists depths found in manufactured housing, TDHCA recommends an R-15 loose-fill insulation for manufactured housing and other non-site-built homes.

Deemed Energy Savings Tables

Table 2-314 through Table 2-318 present energy savings on a kWh per square foot of insulation installed basis for all five Texas climate zones. Annual energy savings are the sum of cooling and heating savings for the appropriate equipment types.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying the appropriate cooling value in Table 2-314 through Table 2-317 by a factor of 0.6.

Table 2-314: Climate Zone 1: Panhandle Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.)

Home Type	Cooling Savings		Heating Savings	
	Refrigerated Air	Evaporative Cooling	Electric Resistance	Heat Pump
Site-Built Home	-0.13	-0.07	1.72	0.68
Manufactured Home	-0.11	-0.06	1.52	0.60

Table 2-315: Climate Zone 2: North Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.)

Home Type	Cooling Savings		Heating Savings	
	Refrigerated Air	Evaporative Cooling	Electric Resistance	Heat Pump
Site-Built Home	-0.12	-	0.96	0.38
Manufactured Home	-0.10	-	0.85	0.33

Table 2-316: Climate Zone 3: South Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.)

Home Type	Cooling Savings		Heating Savings	
	Refrigerated Air	Evaporative Cooling	Electric Resistance	Heat Pump
Site-Built Home	-0.12	-	0.63	0.24
Manufactured Home	-0.10	-	0.56	0.21

Table 2-317: Climate Zone 4: Valley Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.)

Home Type	Cooling Savings		Heating Savings	
	Refrigerated Air	Evaporative Cooling	Electric Resistance	Heat Pump
Site-Built Home	-0.07	-	0.40	0.15
Manufactured Home	-0.06	-	0.35	0.13

Table 2-318: Climate Zone 5: West Region—Residential Floor Insulation Deemed Annual Energy Savings (kWh/sq. ft.)

Home Type	Cooling Savings		Heating Savings	
	Refrigerated Air	Evaporative Cooling	Electric Resistance	Heat Pump
Site-Built Home	-0.16	-0.07	1.10	0.43
Manufactured Home	-0.13	-0.06	0.97	0.38

Deemed Summer Demand Savings Tables

Table 2-319 through Table 2-323 present the deemed summer demand savings (kW) for all five Texas climate zones.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying the appropriate cooling value in Table 2-319 through Table 2-323 by a factor of 0.6.

Table 2-319: Climate Zone 1: Panhandle Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.)

Home Type	Refrigerated Air	Evaporative Cooling
Site-Built Home	6.17E-06	-1.52E-05
Manufactured Home	5.48E-06	-1.30E-05

Table 2-320: Climate Zone 2: North Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.)

Home Type	Refrigerated Air	Evaporative Cooling
Site-Built Home	3.10E-05	-
Manufactured Home	2.75E-05	-

Table 2-321: Climate Zone 3: South Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.)

Home Type	Refrigerated Air	Evaporative Cooling
Site-Built Home	3.36E-05	-
Manufactured Home	2.77E-05	-

Table 2-322: Climate Zone 4: Valley Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.)

Home Type	Refrigerated Air	Evaporative Cooling
Site-Built Home	3.58E-05	-
Manufactured Home	3.07E-05	-

Table 2-323: Climate Zone 5: West Region—Residential Floor Insulation Deemed Summer Demand Savings (kW/sq. ft.)

Home Type	Refrigerated Air	Evaporative Cooling
Site-Built Home	6.29E-06	-1.34E-06
Manufactured Home	8.30E-07	1.85E-07

Deemed Winter Demand Savings Tables

Table 2-324 through Table 2-328 present the deemed winter demand savings for all five Texas climate zones. Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on winter peak demand savings and methodology.

Table 2-324: Climate Zone 1: Panhandle Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.)

Home Type	Electric Resistance	Heat Pump
Site-Built Home	5.23E-04	2.55E-04
Manufactured Home	4.62E-04	2.25E-04

Table 2-325: Climate Zone 2: North Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.)

Home Type	Electric Resistance	Heat Pump
Site-Built Home	5.19E-04	2.88E-04
Manufactured Home	4.56E-04	2.50E-04

Table 2-326: Climate Zone 3: South Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.)

Home Type	Electric Resistance	Heat Pump
Site-Built Home	4.22E-04	2.03E-04
Manufactured Home	3.64E-04	1.74E-04

Table 2-327: Climate Zone 4: Valley Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.)

Home Type	Electric Resistance	Heat Pump
Site-Built Home	3.51E-04	1.53E-04
Manufactured Home	3.02E-04	1.31E-04

Table 2-328: Climate Zone 5: West Region—Residential Floor Insulation Deemed Winter Demand Savings (kW/sq. ft.)

Home Type	Electric Resistance	Heat Pump
Site-Built Home	3.54E-04	1.44E-04
Manufactured Home	3.19E-04	1.30E-04

Examples

Example 1. A manufactured home in Climate Zone 5 with evaporative cooling and an electric resistance furnace insulates 500 square feet.

$$kWh\ savings = (-0.06 + 0.97) \times 500 = 457.0\ kWh$$

$$Summer\ kW\ savings = 1.85 \times 10^{-7} \times 500 = 0.00\ kW$$

$$Winter\ kW\ savings = 3.19 \times 10^{-4} \times 500 = 0.16\ kW$$

Example 2. A site-built home in Climate Zone 2 with an air-source heat pump insulates 825 square feet.

$$kWh\ savings = (-0.12 + 0.38) \times 825 = 212.0\ kWh$$

$$Summer\ kW\ savings = 3.10 \times 10^{-5} \times 825 = 0.03\ kW$$

$$Winter\ kW\ savings = 2.88 \times 10^{-4} \times 825 = 0.24\ kW$$

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

According to the GDS Associates Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures (2007), the Estimated Useful Life is 25 years for floor insulation.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are: The climate zone

- Climate zone
- Space heating system type (gas, electric, heat pump)

- Space cooling system type (evaporative cooling or electric air conditioning)
- Home type (site built or manufactured)
- Square footage of installed insulation

References and Efficiency Standards

Petitions and Rulings

- Docket No. 22241, Item 62. Petition by Frontier Associates for Approval of Second Set of Deemed Savings Estimates. Public Utility Commission of Texas.
- Docket No. 41070. Petition of El Paso Electric Company to Approve Revisions to Residential and Commercial Deemed Savings Based on Climate Data Specific to El Paso, Texas. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-329: Residential Floor Insulation Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Added detail on methodology and model characteristics.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. Multiplier provided to adjust cooling side savings for homes with evaporative cooling due to lower energy usage and demand associated with evaporative coolers relative to refrigerated air. Climate Zone 2 savings values awarded for Climate Zone 5 homes with heat pumps.
v3.1	11/05/2015	TRM v3.1 update. Provided example savings calculations.
v4.0	10/10/2016	TRM v4.0 update. Updated energy and demand savings per new prototype energy simulation models. Added separate savings for homes with evaporative cooling. Disqualified homes with gas heating for adding floor insulation.
v5.0	10/2017	TRM v5.0 update. Added explicit reference to mini-split technology.
v6.0	11/2018	TRM v6.0 update. No revision.

2.3.6 ENERGY STAR® Windows Measure Overview

TRM Measure ID: R-BE-EW

Market Sector: Residential

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Measure Category: Building Envelope

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Building simulation modeling

Measure Description

ENERGY STAR® windows savings are calculated on per square foot of window basis, inclusive of frame and sash.

Eligibility Criteria

Cooling savings in this measure apply to customers with central or mini-split electric refrigerated air conditioning in their homes, or to customers in TRM Climate Zones 1 and 5 who have evaporative cooling systems. Homes must be centrally heated with either a furnace (gas or electric resistance) or a heat pump to claim heating savings. Customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs are eligible to claim heating savings for homes heated with gas or electric resistance space heaters. Customers participating in HTR **or** LI programs are also eligible to claim reduced cooling savings for homes cooled by one or more **room** air conditioners by applying an adjustment to deemed savings that is specified for homes with refrigerated air.

Baseline

Two base cases are contemplated: single-pane and double-pane windows. In both cases a metal frame is specified. Estimated U-Values and SHGCs for baseline windows are presented in Table 2-330.

Table 2-330: Baseline Windows

Number of Panes	U-Factor Btu/(h·ft ² ·°F)	Solar Heat Gain Coefficient (SHGC)
1	1.16	0.76
2	0.76	0.67

High-Efficiency Condition

For a window to qualify for these deemed savings, it must meet the relevant ENERGY STAR® criteria for the location in the state where the window is to be installed. Table 2-331 lists the ENERGY STAR® specifications for windows as of January 1, 2015. These values are subject to updates in ENERGY STAR® specifications; energy efficiency service providers are expected to comply with the latest ENERGY STAR® code.

Table 2-331: ENERGY STAR® Windows Specifications effective January 2015

U.S. Region, ENERGY STAR®	U-Factor Btu/(h·ft ² ·°F)	Solar Heat Gain Coefficient (SHGC)
North-Central	≤ 0.30	≤ 0.40
South-Central	≤ 0.30	≤ 0.25
Southern	≤ 0.40	≤ 0.25

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Deemed savings values have been estimated using calibrated simulation models. Base case homes were fitted with single-pane and double-pane windows; change case homes were equipped with windows meeting the appropriate ENERGY STAR window specification for the location in which the window was to be installed. The Climate Zones in the Energy Star Windows specification were mapped to the Texas TRM Climate Zones as shown in Table 2-332:

Table 2-332. TRM Climate Zones and ENERGY STAR® Windows Climate Zones

Texas TRM Climate Zones	U.S. Region, ENERGY STAR® Windows
Climate Zone 1: Panhandle	North-Central
Climate Zone 2: North	South-Central
Climate Zone 3: South	Southern
Climate Zone 4: Valley	Southern
Climate Zone 5: West	South-Central

Deemed Energy Savings Tables

Table 2-333 and Table 2-334 present the energy savings (kWh) for the five Texas climate zones. Annual energy savings are the sum of cooling and heating savings for the appropriate equipment types.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying appropriate cooling values in Table 2-333 and Table 2-334 by a factor of 0.6.

Table 2-333: ENERGY STAR® Windows Replacing Single-Pane Windows, Deemed Annual Energy Savings (kWh/sq. ft.)

Climate Zone	Cooling Savings		Heating Savings		
	Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	2.83	0.98	0.29	6.70	3.16
Climate Zone 2: North	5.42	-	0.10	3.09	1.45
Climate Zone 3: South	5.32	-	0.02	0.77	0.41
Climate Zone 4: Valley	5.97	-	0.02	0.82	0.34
Climate Zone 5: West	5.67	1.90	0.00	0.99	0.69

Table 2-334: ENERGY STAR® Windows Replacing Double-Pane Windows Deemed Annual Energy Savings (kWh/sq. ft.)

Climate Zone	Cooling Savings		Heating Savings		
	Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	2.03	0.72	0.18	4.15	2.00
Climate Zone 2: North	4.11	-	0.04	1.47	0.76
Climate Zone 3: South	3.96	-	-0.01	-0.21	0.01
Climate Zone 4: Valley	4.45	-	0.00	-0.01	0.02
Climate Zone 5: West	4.24	1.46	-0.03	-0.18	0.16

Deemed Summer Demand Savings Tables

Table 2-335 and Table 2-336 presents the summer demand savings (kW) for the five Texas climate zones.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying appropriate cooling values in Table 2-335 and Table 2-336 by a factor of 0.6.

Table 2-335: ENERGY STAR® Windows Replacing Single-Pane Windows, Deemed Summer Demand Savings (kW/sq. ft.)

Climate Zone	Refrigerated Air	Evaporative Cooling
Climate Zone 1: Panhandle	3.09E-03	1.16E-03
Climate Zone 2: North	3.89E-03	-
Climate Zone 3: South	3.51E-03	-
Climate Zone 4: Valley	2.99E-03	-
Climate Zone 5: West	3.86E-03	1.05E-03

Table 2-336: ENERGY STAR® Windows Replacing Double-Pane Windows, Deemed Summer Demand Savings (kW/sq. ft.)

Climate Zone	Refrigerated Air	Evaporative Cooling
Climate Zone 1: Panhandle	2.08E-03	8.36E-04
Climate Zone 2: North	2.80E-03	-
Climate Zone 3: South	2.40E-03	-
Climate Zone 4: Valley	2.15E-03	-
Climate Zone 5: West	2.76E-03	8.09E-04

Deemed Winter Demand Savings Tables

Table 2-337 and Table 2-338 presents the winter demand savings (kW) for the five Texas climate zones.

Table 2-337: ENERGY STAR® Windows Replacing Single-Pane Windows, Deemed Winter Demand Savings by Heat Type (kW/sq. ft.)

Climate Zone	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	2.01E-04	4.98E-03	2.43E-03
Climate Zone 2: North	1.77E-04	4.73E-03	2.74E-03
Climate Zone 3: South	6.89E-05	1.78E-03	3.11E-04
Climate Zone 4: Valley	4.78E-05	1.65E-03	6.68E-04
Climate Zone 5: West	2.83E-05	1.10E-03	5.00E-04

Table 2-338: ENERGY STAR® Windows Replacing Double-Pane Windows, Deemed Winter Demand Savings by Heat Type (kW/sq. ft.)

Climate Zone	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	1.32E-04	3.30E-03	1.64E-03
Climate Zone 2: North	1.12E-04	3.16E-03	1.89E-03
Climate Zone 3: South	2.33E-05	6.68E-04	3.58E-06
Climate Zone 4: Valley	1.53E-05	5.62E-04	2.34E-04
Climate Zone 5: West	1.31E-05	5.84E-04	2.76E-04

Examples

Example 1. A home in Climate Zone 1 with evaporative cooling and an electric resistance furnace replaces 125 square feet of single-pane windows with ENERGY STAR® windows.

$$kWh\ savings = (0.98 + 6.70) \times 125 = 960\ kWh$$

$$Summer\ kW\ savings = 1.16 \times 10^{-3} \times 125 = 0.15\ kW$$

$$Winter\ kW\ savings = 4.98 \times 10^{-3} \times 125 = 0.62\ kW$$

Example 2. A home in Climate Zone 5 with a central air conditioning unit and a gas furnace replaces 250 square feet of double-pane windows with ENERGY STAR® windows.

$$kWh\ savings = (4.24 + (-0.03)) \times 250 = 1,052.5\ kWh$$

$$Summer\ kW\ savings = 2.76 \times 10^{-3} \times 250 = 0.69\ kW$$

$$Winter\ kW\ savings = 1.31 \times 10^{-5} \times 250 = 0.00\ kW$$

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

According to the GDS Associates Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures (2007), the Estimated Useful Life is 25 years for ENERGY STAR® windows.

Program Tracking Data and Evaluation Requirements

It is required that the following list of primary inputs and contextual data be specified and tracked by the program database to inform the evaluation and apply the savings properly:

- Climate zone
 - Space heating system type (non-electric, electric resistance, heat pump)
 - Space cooling system type (evaporative cooling or electric air conditioning)
 - Area of ENERGY STAR® windows installed

References and Efficiency Standards

Petitions and Rulings

- Docket No. 22241, Item 48. Petition by Frontier Associates for Approval of Second Set of Deemed Savings Estimates. Public Utility Commission of Texas.
- Docket No. 27903. Order Adopting New §25.184 as Approved at the August 21, 2003 Open Meeting and Submitted to the Secretary of State. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-339: Residential ENERGY STAR® Windows Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor edits to language.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. Multiplier provided to adjust cooling side savings for homes with evaporative cooling due to lower energy usage and demand associated with evaporative coolers relative to refrigerated air. Climate Zone 2 savings values awarded for Climate Zone 5 homes.
v3.1	11/05/2015	TRM v3.1 update. Provided example savings calculations. Consolidated table formats.
v4.0	10/10/2016	TRM v4.0 update. Updated energy and demand savings per new prototype energy simulation models. Added separate savings for homes with evaporative cooling.
v5.0	10/2017	TRM v5.0 update. Added explicit reference to mini-split technology
v6.0	11/2018	TRM v6.0 update. No revision.

2.3.7 Solar Screens Measure Overview

TRM Measure ID: R-BE-SS

Market Sector: Residential

Measure Category: Building Envelope

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Building simulation modeling

Measure Description

Savings are presented for the installation of solar screens on west and/or south-facing windows or glass doors. Deemed savings are calculated per square foot of treated window or door opening.

Eligibility Criteria

Cooling savings in this measure apply to customers with central or mini-split electric refrigerated air conditioning in their homes, or to customers in TRM Climate Zones 1 and 5 who have evaporative cooling systems. The heating savings penalty applies to homes that are centrally heated with either a furnace (gas or electric resistance) or a heat pump.

Solar screens must be installed on windows or glass doors that face west or south and receive significant direct sun exposure. Solar screens must block at least 65 percent of the solar heat gain to qualify for deemed savings.

Baseline Condition

The baseline is a single pane, clear glass, unshaded, west-, or south-facing window with a solar heat gain coefficient of 0.68. Baseline window area is assumed to be 7.5 percent of the total wall area.

High-Efficiency Condition

Solar screen material installed on south or west-facing windows must reduce solar heat gain by at least 65 percent. Solar screens are not recommended for homes with electric resistance heat.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Deemed savings values have been estimated using calibrated simulation models. Specifically, these deemed savings estimates were developed using BEopt 2.6, running EnergyPlus 8.4 as the underlying simulation engine. A single modification was made to the prototype models for the various climate zone-HVAC type combinations to create the base case models for estimating savings for the solar screens measure. Windows facing all directions are assumed to be single-pane windows with U-Values of 1.16 BTU/h-ft²-R and Solar Heat Gain Coefficients (SHGC) of 0.76.

For the change case models, an 80 percent reduction was applied to the solar heat gain coefficient for the south and west-facing windows.

Summer and winter peak demand savings are estimated by taking the difference in demand for the 20 hours identified from the TMY3 datasets in which the summer and winter peaks are most likely to occur as described in section 4 - Peak Demand Definitions, of TRM Volume 1.

The model assumes the average solar screen installed blocks 80 percent of the solar heat gain attributed to the south and west facing windows based on performance data from solar screens analyzed at sun angles of 30, 45 and 75 degrees to the window.²¹⁷

While it is recommended that solar screens be removed during winter to allow the advantage of free heat from the sun, often they are not removed seasonally. This may be due to solar screens serving as an insect screen in addition to blocking the sun or simply that they're installed in difficult-to-reach areas such as second floor windows. The savings estimates presented herein assume that the installed solar screens remain in place year-round.

Thermal Performance Improvement

Manual J and other studies researched indicate a thermal improvement to a window with a solar screen due to reduced air infiltration. The National Certified Testing Laboratories provided a report stating a 15 percent reduction in the thermal transmittance of a single pane, 1/4" clear glass window with a solar screen added to the exterior.

Another study that was conducted for NFRC indicated between a 22 percent and 4 percent improvement to the U-value of a window with a solar screen. A single pane, clear window has a 22 percent improvement with the addition of a solar screen, whereas a double pane, spectrally selective low-E window may only have a 4 percent improvement. The deemed savings models assume an average 10 percent improvement in thermal performance with the addition of a solar screen.

²¹⁷ Performance data from Matrix, Inc., Mesa, Arizona testing facility for Phifer Wire Products' SunTex screen, blocks 80 percent of solar heat gain.

Window Frame

The window frame accounts for 10-30 percent²¹⁸ of the window area and since it is opaque and blocks sunlight from entering the home, it is factored into the model. An average of 15 percent frame area was incorporated into the performance of the window.

Example Calculation

Example 1. A home in Climate Zone 4 with a central air conditioning unit and an electric resistance furnace installs 75 square feet of solar screens.

$$kWh\ savings = (6.09 + (-3.21)) \times 75 = 216\ kWh$$

$$Summer\ kW\ savings = 3.17 \times 10^{-3} \times 75 = 0.24\ kW$$

$$Winter\ kW\ savings = -2.32 \times 10^{-3} \times 75 = -0.17\ kW$$

Deemed Energy Savings Tables

Table 2-340 presents the deemed energy savings value per square foot of solar screen installed. Annual energy savings are the sum of cooling and heating savings for the appropriate equipment types.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying appropriate cooling value in Table 2-340 by a factor of 0.6.

Table 2-340: Deemed Energy (kWh) Savings per Square Foot of Solar Screen

Climate Zone	Cooling Savings (kWh/sq. ft.)		Heating Savings (kWh/sq. ft.)		
	Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	3.67	1.34	-0.62	-12.81	-4.54
Climate Zone 2: North	5.38	-	-0.29	-7.14	-2.56
Climate Zone 3: South	5.33	-	-0.16	-4.69	-1.69
Climate Zone 4: Valley	6.09	-	-0.09	-3.21	-1.16
Climate Zone 5: West	5.62	1.99	-0.44	-10.48	-3.81

²¹⁸ Residential Windows – A Guide to New Technologies and Energy Performance, 2000.

Deemed Summer Demand Savings Tables

Table 2-341 presents the deemed summer peak demand savings value per square foot of solar screen installed.

For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying appropriate cooling value in Table 2-341 by a factor of 0.6.

Table 2-341: Deemed Summer Peak Demand (kW) Savings per Square Foot of Solar Screen

Climate Zone	Refrigerated Air	Evaporative Cooling
Climate Zone 1: Panhandle	2.89E-03	1.35E-03
Climate Zone 2: North	3.42E-03	-
Climate Zone 3: South	3.29E-03	-
Climate Zone 4: Valley	3.17E-03	-
Climate Zone 5: West	3.12E-03	1.07E-03

Deemed Winter Demand Savings Tables

Table 2-342 presents the deemed winter peak demand savings value per square foot of solar screen installed. Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on winter peak demand savings and methodology.

Table 2-342: Deemed Winter Peak Demand (kW) Savings per Square Foot of Solar Screen

Climate Zone	Gas Heat	Electric Resistance	Heat Pump
Climate Zone 1: Panhandle	-1.16E-04	-1.73E-03	-9.45E-04
Climate Zone 2: North	-5.20E-05	-1.32E-03	-7.96E-04
Climate Zone 3: South	-1.07E-04	-2.65E-03	-1.71E-03
Climate Zone 4: Valley	-7.68E-05	-2.32E-03	-1.08E-03
Climate Zone 5: West	-1.45E-04	-3.34E-03	-1.30E-03

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of solar screens is established at 10 years.

This value is consistent with the EUL reported in the 2014 California Database for Energy Efficiency Resources (DEER).²¹⁹

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Space cooling system type (evaporative cooling, refrigerated air conditioning)
- Space heating system type (gas, electric, heat pump)
- Square footage of windows or door openings treated

References and Efficiency Standards

Petitions and Rulings

- Docket No. 22241, Item 62. Petition by Frontier Associates for Approval of Second Set of Deemed Savings Estimates. Public Utility Commission of Texas.
- Docket No. 41070. Petition of El Paso Electric Company to Approve Revisions to Residential and Commercial Deemed Savings Based on Climate Data Specific to El Paso, Texas. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

²¹⁹ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer2013-update-for-2014-codes>.

Document Revision History

Table 2-343: Residential Solar Screens Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Added detail on methodology and model characteristics. Savings awarded for south-facing windows, in addition to east- and west-facing windows.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. Multiplier provided to adjust cooling side savings for homes with evaporative cooling due to lower energy usage and demand associated with evaporative coolers relative to refrigerated air. Climate Zone 2 savings values awarded for Climate Zone 5 homes with heat pumps.
v3.1	11/05/2015	TRM v3.1 update. Provided example savings calculations.
v4.0	10/10/2016	TRM v4.0 update. Updated energy and demand savings per new prototype energy simulation models. Added separate savings for homes with evaporative cooling.
v5.0	10/2017	TRM v5.0 update. Added explicit reference to mini-split technology. Added provision for Low Income and Hard-to-Reach customers cooled by room air conditioners to claim savings.
v6.0	11/2018	TRM v6.0 update. No revision.

2.3.8 Cool Roofs Measure Overview

TRM Measure ID: R-BE-CR

Market Sector: Residential

Measure Category: Building Envelope

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Building simulation modeling

Measure Description

Reflective roofing materials reduce the overall heat load on a home by reducing the total heat energy absorbed into the building system from incident solar radiation. This reduction in total load provides space cooling energy savings during cooling season, but the same energy is free heat during heating season, so the measure saves energy in the summer but costs energy in winter. As such, cool roofs are most beneficial in warmer climates, and furthermore may not be recommendable for homes in which the primary heat source is electric resistance. The measure is for retrofit of existing homes.

Eligibility Criteria

Cooling savings in this measure apply to customers with central or mini-split electric refrigerated air conditioning in their homes, or to customers in TRM Climate Zones 1 and 5 who have evaporative cooling systems. Homes must be centrally heated with either a furnace (gas or electric resistance) or a heat pump to claim heating savings. Customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs are eligible to claim heating savings for homes heated with gas or electric resistance space heaters. Customers participating in HTR or LI programs are also eligible to claim reduced cooling savings for homes cooled by one or more **room** air conditioners by applying an adjustment to deemed savings that is specified for homes with refrigerated air.

Baseline Condition

The baseline condition is an existing home with a standard medium- or dark-colored roof.

High-Efficiency Condition

The measure requires installation of roof products that have been rated by the Cool Roof Rating Council and compliance with Energy Star certified roof product performance specifications for the relevant roof application. The Energy Star program classifies roofs with slope greater than 2/12 as having a steep slope and roofs with slope less than or equal to 2/12 as low slope roofs. Energy Star performance specifications for cool roof products for use on roofs with steep slopes and low slopes are provided in Table 2-344.

Table 2-344. Energy Star Solar Reflectance Specification for Cool Roof Products

Roof Slope	Characteristic	Performance Specification
Low Slope $\leq 2/12$	Initial Solar Reflectance	≥ 0.65
	3-Year Solar Reflectance	≥ 0.50
High Slope $> 2/12$	Initial Solar Reflectance	≥ 0.25
	3-Year Solar Reflectance	≥ 0.15

In the event that a cool roof is installed concurrent with changes to attic insulation levels, savings should be claimed for the reflective roof according to the post-retrofit (ceiling or roof deck) insulation levels: savings for changes in insulation levels should be claimed separately according to the ceiling insulation or attic encapsulation measures, assuming the retrofit performed meets the requirements of those measures.

Energy and Demand Savings Methodology

Energy and demand savings are presented for cool roofs according to the rated 3-year reflectance of the installed cool roof product and the type of roof (low-slope, high-slope) on which it is installed.

Savings Algorithms and Input Variables

Calibrated simulation modeling was used to develop these deemed savings values. Specifically, these deemed savings estimates were developed using BEopt 2.6, running EnergyPlus 8.4 as the underlying simulation engine. To model this measure, the prototype home models for each climate zone were modified as follows. Roof slopes were modified to reflect representative levels for the low slope and steep slope roofs. A 1/12 slope was selected for modeling low slope roofs (defined as having slope $\leq 2/12$), and a 4/12 slope was selected for modeling steep slope roofs (slope $> 2/12$). Based on the performance criteria and review of the rated 3-year reflectance of rated products listed in the CRRC database, four reflectance levels were selected for modeling: 0.2, 0.4, 0.6 and 0.8, representing 20 to 80 percent reflectance.

Because of the interplay between the performance of insulation and attic/roof deck temperatures, which are directly affected by the installation of a cool roof, savings were estimated for a range of different attic insulation scenarios: a range of ceiling insulation levels from no insulation (R-0) to R-30, and two roof deck insulation levels, R-19 and R-38, were modeled.

These modifications are shown in Table 2-266.

The model runs calculated energy use for the prototypical home prior to encapsulating the attic. Next, change-case models were run to calculate energy use with the floor insulation measure in place with either R-30 or R-38 insulation.

Table 2-345: Residential Reflective Roof – Prototypical Home Characteristics

Shell Characteristic	Value	Source
Base Case Roof Material	Medium Asphalt Shingle, Reflectance = 0.15	Prototype home default
Change Case Roof Material	Medium Asphalt Shingle, Reflectance = 0.2 Reflectance = 0.4 Reflectance = 0.6 Reflectance = 0.8	Lower reflectance levels only relevant for steep slope roofs. Modeled reflectance levels reflect midpoints of ranges: 0.15 ≤ R < 0.3 Reflectance 0.3 ≤ R < 0.5 Reflectance 0.5 ≤ R < 0.7 Reflectance > 0.7
Roof Slope: Low-Slope Roof	1/12	Not modified between base and change cases
Roof Slope: Steep Slope Roof	4/12	Not modified between base and change cases
Ceiling (attic floor) Insulation Levels	R-0 R1-R4 R5-R8 R9-R14 R15-R22 R-30	Not modified between base and change cases
Roof Deck (underside) Insulation Levels	R-19 R-38	Not modified between base and change cases

Deemed Energy Savings Tables

Savings are presented first for homes with ceiling insulation, and subsequently for those with roof deck insulation. For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying appropriate cooling values in Table 2-346 through Table 2-350 by a factor of 0.6.

Homes with Ceiling Insulation

Table 2-346 through Table 2-350 present the energy savings (kWh) for installation of a reflective roof on homes with varying levels of ceiling (attic floor) insulation for the five Texas climate zones. Annual energy savings are the sum of cooling and heating savings for the appropriate equipment types. Savings are per square foot of treated roof area.

Climate Zone 1: Panhandle Region

Table 2-346: Climate Zone 1: Panhandle Region –
Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>						
R-0	0.15 - 0.29	0.05	0.02	-0.01	-0.08	-0.03
R-0	0.3 – 0.49	0.25	0.09	-0.02	-0.43	-0.16
R-0	0.5 – 0.69	0.45	0.17	-0.05	-0.80	-0.30
R-0	>= 0.7	0.65	0.24	-0.08	-1.21	-0.45
R-1 to R-4	0.15 - 0.29	0.04	0.02	0.00	-0.07	-0.03
R-1 to R-4	0.3 – 0.49	0.21	0.08	-0.02	-0.35	-0.13
R-1 to R-4	0.5 – 0.69	0.38	0.14	-0.04	-0.66	-0.25
R-1 to R-4	>= 0.7	0.55	0.20	-0.07	-1.00	-0.37
R-5 to R-8	0.15 - 0.29	0.02	0.01	0.00	-0.04	-0.01
R-5 to R-8	0.3 – 0.49	0.12	0.04	-0.02	-0.20	-0.07
R-5 to R-8	0.5 – 0.69	0.21	0.08	-0.03	-0.36	-0.14
R-5 to R-8	>= 0.7	0.31	0.12	-0.05	-0.54	-0.20
R-9 to R-14	0.15 - 0.29	0.02	0.01	0.00	-0.03	-0.01
R-9 to R-14	0.3 – 0.49	0.08	0.03	-0.01	-0.13	-0.05
R-9 to R-14	0.5 – 0.69	0.15	0.06	-0.03	-0.25	-0.09
R-9 to R-14	>= 0.7	0.22	0.08	-0.04	-0.37	-0.14
R-15 to R-22	0.15 - 0.29	0.01	0.00	0.00	-0.02	-0.01
R-15 to R-22	0.3 – 0.49	0.06	0.02	-0.01	-0.09	-0.04
R-15 to R-22	0.5 – 0.69	0.10	0.04	-0.02	-0.17	-0.06
R-15 to R-22	>= 0.7	0.15	0.06	-0.03	-0.25	-0.10
R-30	0.15 - 0.29	0.01	0.00	0.00	-0.01	0.00
R-30	0.3 – 0.49	0.04	0.01	-0.01	-0.06	-0.02
R-30	0.5 – 0.69	0.07	0.02	-0.02	-0.11	-0.04
R-30	>= 0.7	0.10	0.04	-0.03	-0.16	-0.06
<i>Low Slope</i>						
R-0	0.5 – 0.69	0.48	0.18	-0.05	-0.86	-0.33
R-0	> = 0.7	0.69	0.25	-0.08	-1.30	-0.49
R-1 to R-4	0.5 – 0.69	0.41	0.15	-0.05	-0.71	-0.27
R-1 to R-4	> = 0.7	0.59	0.22	-0.07	-1.08	-0.40

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
R-5 to R-8	0.5 – 0.69	0.23	0.09	-0.03	-0.40	-0.15
R-5 to R-8	> = 0.7	0.34	0.13	-0.05	-0.59	-0.22
R-9 to R-14	0.5 – 0.69	0.16	0.06	-0.03	-0.27	-0.10
R-9 to R-14	> = 0.7	0.23	0.09	-0.04	-0.41	-0.15
R-15 to R-22	0.5 – 0.69	0.11	0.04	-0.02	-0.19	-0.07
R-15 to R-22	> = 0.7	0.17	0.07	-0.03	-0.28	-0.11
R-30	0.5 – 0.69	0.08	0.03	-0.02	-0.13	-0.05
R-30	> = 0.7	0.12	0.05	-0.03	-0.19	-0.07

Climate Zone 2: North Region

Table 2-347: Climate Zone 2: North Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings (Refrigerated Air)	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>					
R-0	0.15 - 0.29	0.08	0.00	-0.05	-0.02
R-0	0.3 – 0.49	0.38	-0.01	-0.29	-0.11
R-0	0.5 – 0.69	0.69	-0.02	-0.54	-0.20
R-0	>= 0.7	1.02	-0.04	-0.83	-0.31
R-1 to R-4	0.15 - 0.29	0.06	0.00	-0.05	-0.02
R-1 to R-4	0.3 – 0.49	0.32	-0.01	-0.24	-0.09
R-1 to R-4	0.5 – 0.69	0.59	-0.02	-0.44	-0.17
R-1 to R-4	>= 0.7	0.86	-0.03	-0.68	-0.25
R-5 to R-8	0.15 - 0.29	0.04	0.00	-0.03	-0.01
R-5 to R-8	0.3 – 0.49	0.18	-0.01	-0.13	-0.05
R-5 to R-8	0.5 – 0.69	0.34	-0.01	-0.24	-0.09
R-5 to R-8	>= 0.7	0.50	-0.02	-0.36	-0.14
R-9 to R-14	0.15 - 0.29	0.03	0.00	-0.02	-0.01
R-9 to R-14	0.3 – 0.49	0.13	-0.01	-0.09	-0.03
R-9 to R-14	0.5 – 0.69	0.24	-0.01	-0.16	-0.06
R-9 to R-14	>= 0.7	0.35	-0.02	-0.25	-0.09
R-15 to R-22	0.15 - 0.29	0.02	0.00	-0.01	0.00

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings (Refrigerated Air)	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
R-15 to R-22	0.3 – 0.49	0.09	0.00	-0.06	-0.02
R-15 to R-22	0.5 – 0.69	0.17	-0.01	-0.11	-0.04
R-15 to R-22	>= 0.7	0.25	-0.01	-0.17	-0.06
R-30	0.15 - 0.29	0.01	0.00	-0.01	0.00
R-30	0.3 – 0.49	0.06	0.00	-0.04	-0.02
R-30	0.5 – 0.69	0.12	-0.01	-0.07	-0.03
R-30	>= 0.7	0.18	-0.01	-0.11	-0.04
<i>Low Slope</i>					
R-0	0.5 – 0.69	0.75	-0.03	-0.60	-0.22
R-0	> = 0.7	1.10	-0.04	-0.91	-0.34
R-1 to R-4	0.5 – 0.69	0.64	-0.02	-0.49	-0.18
R-1 to R-4	> = 0.7	0.94	-0.03	-0.75	-0.28
R-5 to R-8	0.5 – 0.69	0.37	-0.01	-0.27	-0.10
R-5 to R-8	> = 0.7	0.55	-0.02	-0.40	-0.15
R-9 to R-14	0.5 – 0.69	0.26	-0.01	-0.19	-0.07
R-9 to R-14	> = 0.7	0.39	-0.02	-0.28	-0.10
R-15 to R-22	0.5 – 0.69	0.19	-0.01	-0.13	-0.05
R-15 to R-22	> = 0.7	0.28	-0.01	-0.19	-0.07
R-30	0.5 – 0.69	0.14	-0.01	-0.08	-0.03
R-30	> = 0.7	0.20	-0.01	-0.13	-0.05

Climate Zone 3: South Region

Table 2-348: Climate Zone 3: South Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings (Refrigerated Air)	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>					
R-0	0.15 - 0.29	0.09	0.00	-0.04	-0.02
R-0	0.3 – 0.49	0.43	-0.01	-0.22	-0.08
R-0	0.5 – 0.69	0.78	-0.02	-0.42	-0.16
R-0	>= 0.7	1.15	-0.03	-0.63	-0.24
R-1 to R-4	0.15 - 0.29	0.07	0.00	-0.03	-0.01

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings (Refrigerated Air)	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
R-1 to R-4	0.3 – 0.49	0.36	-0.01	-0.18	-0.07
R-1 to R-4	0.5 – 0.69	0.66	-0.01	-0.34	-0.13
R-1 to R-4	>= 0.7	0.97	-0.02	-0.52	-0.19
R-5 to R-8	0.15 - 0.29	0.04	0.00	-0.02	-0.01
R-5 to R-8	0.3 – 0.49	0.20	0.00	-0.10	-0.04
R-5 to R-8	0.5 – 0.69	0.37	-0.01	-0.18	-0.07
R-5 to R-8	>= 0.7	0.55	-0.01	-0.28	-0.10
R-9 to R-14	0.15 - 0.29	0.03	0.00	-0.01	-0.01
R-9 to R-14	0.3 – 0.49	0.14	0.00	-0.07	-0.03
R-9 to R-14	0.5 – 0.69	0.26	-0.01	-0.13	-0.05
R-9 to R-14	>= 0.7	0.39	-0.01	-0.19	-0.07
R-15 to R-22	0.15 - 0.29	0.02	0.00	-0.01	0.00
R-15 to R-22	0.3 – 0.49	0.10	0.00	-0.05	-0.02
R-15 to R-22	0.5 – 0.69	0.18	-0.01	-0.09	-0.03
R-15 to R-22	>= 0.7	0.27	-0.01	-0.13	-0.05
R-30	0.15 - 0.29	0.01	0.00	-0.01	0.00
R-30	0.3 – 0.49	0.06	0.00	-0.03	-0.01
R-30	0.5 – 0.69	0.12	-0.01	-0.06	-0.02
R-30	>= 0.7	0.18	-0.01	-0.08	-0.03
<i>Low Slope</i>					
R-0	0.5 – 0.69	0.86	-0.02	-0.46	-0.17
R-0	> = 0.7	1.26	-0.03	-0.70	-0.26
R-1 to R-4	0.5 – 0.69	0.73	-0.01	-0.37	-0.14
R-1 to R-4	> = 0.7	1.07	-0.02	-0.57	-0.21
R-5 to R-8	0.5 – 0.69	0.42	-0.01	-0.21	-0.08
R-5 to R-8	> = 0.7	0.62	-0.01	-0.31	-0.12
R-9 to R-14	0.5 – 0.69	0.30	-0.01	-0.14	-0.05
R-9 to R-14	> = 0.7	0.44	-0.01	-0.21	-0.08
R-15 to R-22	0.5 – 0.69	0.21	-0.01	-0.10	-0.04
R-15 to R-22	> = 0.7	0.31	-0.01	-0.15	-0.06
R-30	0.5 – 0.69	0.14	-0.01	-0.07	-0.03
R-30	> = 0.7	0.22	-0.01	-0.10	-0.04

Climate Zone 4: Valley Region

Table 2-349: Climate Zone 4: Valley Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings (Refrigerated Air)	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>					
R-0	0.15 - 0.29	0.06	0.00	-0.03	-0.01
R-0	0.3 – 0.49	0.31	0.00	-0.14	-0.05
R-0	0.5 – 0.69	0.57	-0.01	-0.27	-0.10
R-0	>= 0.7	0.84	-0.01	-0.41	-0.15
R-1 to R-4	0.15 - 0.29	0.05	0.00	-0.02	-0.01
R-1 to R-4	0.3 – 0.49	0.26	0.00	-0.12	-0.04
R-1 to R-4	0.5 – 0.69	0.47	-0.01	-0.22	-0.08
R-1 to R-4	>= 0.7	0.70	-0.01	-0.33	-0.12
R-5 to R-8	0.15 - 0.29	0.03	0.00	-0.01	0.00
R-5 to R-8	0.3 – 0.49	0.14	0.00	-0.06	-0.02
R-5 to R-8	0.5 – 0.69	0.26	0.00	-0.11	-0.04
R-5 to R-8	>= 0.7	0.38	-0.01	-0.17	-0.06
R-9 to R-14	0.15 - 0.29	0.02	0.00	-0.01	0.00
R-9 to R-14	0.3 – 0.49	0.10	0.00	-0.04	-0.02
R-9 to R-14	0.5 – 0.69	0.17	0.00	-0.08	-0.03
R-9 to R-14	>= 0.7	0.26	0.00	-0.11	-0.04
R-15 to R-22	0.15 - 0.29	0.01	0.00	-0.01	0.00
R-15 to R-22	0.3 – 0.49	0.06	0.00	-0.03	-0.01
R-15 to R-22	0.5 – 0.69	0.12	0.00	-0.05	-0.02
R-15 to R-22	>= 0.7	0.17	0.00	-0.08	-0.03
R-30	0.15 - 0.29	0.01	0.00	0.00	0.00
R-30	0.3 – 0.49	0.04	0.00	-0.02	-0.01
R-30	0.5 – 0.69	0.07	0.00	-0.03	-0.01
R-30	>= 0.7	0.11	0.00	-0.05	-0.02
<i>Low Slope</i>					
R-0	0.5 – 0.69	0.61	-0.01	-0.29	-0.11
R-0	> = 0.7	0.90	-0.01	-0.44	-0.16
R-1 to R-4	0.5 – 0.69	0.51	-0.01	-0.24	-0.09

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings (Refrigerated Air)	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
R-1 to R-4	> = 0.7	0.75	-0.01	-0.36	-0.13
R-5 to R-8	0.5 – 0.69	0.28	0.00	-0.13	-0.05
R-5 to R-8	> = 0.7	0.41	-0.01	-0.19	-0.07
R-9 to R-14	0.5 – 0.69	0.19	0.00	-0.09	-0.03
R-9 to R-14	> = 0.7	0.28	0.00	-0.13	-0.05
R-15 to R-22	0.5 – 0.69	0.13	0.00	-0.06	-0.02
R-15 to R-22	> = 0.7	0.19	0.00	-0.08	-0.03
R-30	0.5 – 0.69	0.09	0.00	-0.04	-0.01
R-30	> = 0.7	0.13	0.00	-0.06	-0.02

Climate Zone 5: West Region

Table 2-350: Climate Zone 5: West Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>						
R-0	0.15 - 0.29	0.09	0.03	0.00	-0.08	-0.03
R-0	0.3 – 0.49	0.44	0.17	-0.02	-0.43	-0.16
R-0	0.5 – 0.69	0.80	0.30	-0.03	-0.84	-0.32
R-0	>= 0.7	1.18	0.44	-0.05	-1.31	-0.49
R-1 to R-4	0.15 - 0.29	0.07	0.03	0.00	-0.07	-0.03
R-1 to R-4	0.3 – 0.49	0.37	0.14	-0.01	-0.35	-0.13
R-1 to R-4	0.5 – 0.69	0.68	0.26	-0.03	-0.68	-0.26
R-1 to R-4	>= 0.7	1.01	0.38	-0.05	-1.07	-0.40
R-5 to R-8	0.15 - 0.29	0.04	0.02	0.00	-0.04	-0.01
R-5 to R-8	0.3 – 0.49	0.21	0.08	-0.01	-0.20	-0.07
R-5 to R-8	0.5 – 0.69	0.39	0.15	-0.02	-0.38	-0.14
R-5 to R-8	>= 0.7	0.58	0.23	-0.03	-0.59	-0.22
R-9 to R-14	0.15 - 0.29	0.03	0.01	0.00	-0.03	-0.01
R-9 to R-14	0.3 – 0.49	0.15	0.06	-0.01	-0.14	-0.05
R-9 to R-14	0.5 – 0.69	0.27	0.11	-0.01	-0.27	-0.10
R-9 to R-14	>= 0.7	0.41	0.16	-0.02	-0.41	-0.15

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
R-15 to R-22	0.15 - 0.29	0.02	0.01	0.00	-0.02	-0.01
R-15 to R-22	0.3 – 0.49	0.10	0.04	-0.01	-0.10	-0.04
R-15 to R-22	0.5 – 0.69	0.19	0.08	-0.01	-0.18	-0.07
R-15 to R-22	>= 0.7	0.29	0.12	-0.02	-0.28	-0.10
R-30	0.15 - 0.29	0.01	0.01	0.00	-0.01	-0.01
R-30	0.3 – 0.49	0.07	0.03	0.00	-0.06	-0.02
R-30	0.5 – 0.69	0.13	0.05	-0.01	-0.12	-0.04
R-30	>= 0.7	0.20	0.08	-0.01	-0.18	-0.07
<i>Low Slope</i>						
R-0	0.5 – 0.69	0.90	0.34	-0.04	-0.94	-0.36
R-0	> = 0.7	1.31	0.49	-0.06	-1.48	-0.56
R-1 to R-4	0.5 – 0.69	0.77	0.29	-0.03	-0.77	-0.29
R-1 to R-4	> = 0.7	1.13	0.43	-0.05	-1.22	-0.45
R-5 to R-8	0.5 – 0.69	0.45	0.18	-0.02	-0.44	-0.16
R-5 to R-8	> = 0.7	0.66	0.26	-0.03	-0.68	-0.25
R-9 to R-14	0.5 – 0.69	0.32	0.13	-0.02	-0.31	-0.12
R-9 to R-14	> = 0.7	0.47	0.19	-0.03	-0.47	-0.18
R-15 to R-22	0.5 – 0.69	0.23	0.09	-0.01	-0.21	-0.08
R-15 to R-22	> = 0.7	0.34	0.14	-0.02	-0.32	-0.12
R-30	0.5 – 0.69	0.17	0.07	-0.01	-0.14	-0.06
R-30	> = 0.7	0.25	0.10	-0.02	-0.22	-0.08

Homes with Roof Deck Insulation

Table 2-351 through Table 2-355 present the energy savings (kWh) for installation of a reflective roof on homes with varying levels of ceiling (roof deck) insulation for the five Texas climate zones. Annual energy savings are the sum of cooling and heating savings for the appropriate equipment types. Savings are per square foot of treated roof area.

Climate Zone 1: Panhandle Region

Table 2-351: Climate Zone 1: Panhandle Region –
Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Roof Deck Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>						
R-19	0.15 - 0.29	0.00	0.00	0.00	0.00	0.00
R-19	0.3 – 0.49	0.06	0.02	-0.01	-0.13	-0.05
R-19	0.5 – 0.69	0.13	0.04	-0.01	-0.28	-0.11
R-19	>= 0.7	0.20	0.07	-0.02	-0.42	-0.16
R-38	0.15 - 0.29	0.01	0.00	0.00	-0.02	-0.01
R-38	0.3 – 0.49	0.05	0.02	-0.01	-0.11	-0.04
R-38	0.5 – 0.69	0.09	0.03	-0.01	-0.20	-0.08
R-38	>= 0.7	0.13	0.04	-0.02	-0.30	-0.12
<i>Low Slope</i>						
R-19	0.5 – 0.69	0.13	0.04	-0.01	-0.27	-0.11
R-19	>= 0.7	0.20	0.07	-0.02	-0.42	-0.16
R-38	0.5 – 0.69	0.09	0.03	-0.01	-0.20	-0.08
R-38	>= 0.7	0.13	0.04	-0.02	-0.29	-0.11

Climate Zone 2: North Region

Table 2-352: Climate Zone 2: North Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Roof Deck Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings (Refrigerated Air)	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>					
R-19	0.15 - 0.29	0.00	0.00	0.00	0.00
R-19	0.3 – 0.49	0.10	0.00	-0.09	-0.03
R-19	0.5 – 0.69	0.21	-0.01	-0.18	-0.07
R-19	>= 0.7	0.32	-0.01	-0.28	-0.11
R-38	0.15 - 0.29	0.02	0.00	-0.01	-0.01
R-38	0.3 – 0.49	0.08	0.00	-0.07	-0.03
R-38	0.5 – 0.69	0.14	-0.01	-0.13	-0.05
R-38	>= 0.7	0.21	-0.01	-0.19	-0.07
<i>Low Slope</i>					
R-19	0.5 – 0.69	0.21	-0.01	-0.18	-0.07
R-19	>= 0.7	0.32	-0.01	-0.28	-0.11
R-38	0.5 – 0.69	0.14	-0.01	-0.13	-0.05
R-38	>= 0.7	0.21	-0.01	-0.19	-0.07

Climate Zone 3: South Region

Table 2-353: Climate Zone 3: South Region – Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Roof Deck Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings (Refrigerated Air)	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>					
R-19	0.15 - 0.29	0.00	0.00	0.00	0.00
R-19	0.3 – 0.49	0.11	0.00	-0.07	-0.03
R-19	0.5 – 0.69	0.22	-0.01	-0.14	-0.05
R-19	>= 0.7	0.34	-0.01	-0.22	-0.08
R-38	0.15 - 0.29	0.02	0.00	-0.01	0.00
R-38	0.3 – 0.49	0.08	0.00	-0.06	-0.02
R-38	0.5 – 0.69	0.16	0.00	-0.10	-0.04
R-38	>= 0.7	0.23	-0.01	-0.15	-0.06
<i>Low Slope</i>					
R-19	0.5 – 0.69	0.22	-0.01	-0.14	-0.06
R-19	>= 0.7	0.35	-0.01	-0.22	-0.08
R-38	0.5 – 0.69	0.16	0.00	-0.10	-0.04
R-38	>= 0.7	0.23	-0.01	-0.15	-0.06

Climate Zone 4: Valley Region

Table 2-354: Climate Zone 4: Valley Region –
Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Roof Deck Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings (Refrigerated Air)	Heating Savings		
			Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>					
R-19	0.15 - 0.29	0.00	0.00	0.00	0.00
R-19	0.3 – 0.49	0.09	0.00	-0.04	-0.02
R-19	0.5 – 0.69	0.17	0.00	-0.09	-0.03
R-19	>= 0.7	0.26	0.00	-0.13	-0.05
R-38	0.15 - 0.29	0.01	0.00	-0.01	0.00
R-38	0.3 – 0.49	0.07	0.00	-0.03	-0.01
R-38	0.5 – 0.69	0.12	0.00	-0.06	-0.02
R-38	>= 0.7	0.18	0.00	-0.09	-0.03
<i>Low Slope</i>					
R-19	0.5 – 0.69	0.23	-0.01	-0.29	-0.11
R-19	>= 0.7	0.36	-0.02	-0.46	-0.18
R-38	0.5 – 0.69	0.12	0.00	-0.06	-0.02
R-38	>= 0.7	0.18	0.00	-0.09	-0.03

Climate Zone 5: West Region

Table 2-355: Climate Zone 5: West Region –
Deemed Annual Energy Savings for Residential Reflective Roof Installation (kWh/sq. ft.)

Roof Deck Insulation R-value	Installed Roof Material 3-Year Reflectance	Cooling Savings		Heating Savings		
		Refrigerated Air	Evaporative Cooling	Gas Heat	Electric Resistance	Heat Pump
<i>Steep Slope</i>						
R-19	0.15 - 0.29	0.00	0.00	0.00	0.00	0.00
R-19	0.3 – 0.49	0.11	0.04	-0.01	-0.14	-0.05
R-19	0.5 – 0.69	0.22	0.08	-0.01	-0.28	-0.11
R-19	>= 0.7	0.35	0.12	-0.02	-0.45	-0.17
R-38	0.15 - 0.29	0.02	0.01	0.00	-0.02	-0.01
R-38	0.3 – 0.49	0.09	0.03	0.00	-0.11	-0.04
R-38	0.5 – 0.69	0.16	0.05	-0.01	-0.20	-0.08
R-38	>= 0.7	0.23	0.08	-0.01	-0.31	-0.12
<i>Low Slope</i>						
R-19	0.5 – 0.69	0.23	0.08	-0.01	-0.29	-0.11
R-19	>= 0.7	0.36	0.12	-0.02	-0.46	-0.18
R-38	0.5 – 0.69	0.16	0.05	-0.01	-0.21	-0.08
R-38	>= 0.7	0.24	0.08	-0.01	-0.32	-0.12

Deemed Summer Demand Savings Tables

Savings are presented first for homes with ceiling insulation, and subsequently for those with roof deck insulation. For customers who participate in Hard-to-Reach (HTR) or Low Income (LI) programs, cooling savings may be claimed for homes cooled by one or more room air conditioners by multiplying appropriate cooling values in Table 2-356 through Table 2-360 by a factor of 0.6.

Homes with Ceiling Insulation

Table 2-356 through Table 2-360 present the summer demand savings (kW) associated with installation of a reflective roof in homes with varying levels of ceiling insulation (attic floor) for the five Texas climate zones. Savings are per square foot of treated roof area.

Climate Zone 1: Panhandle Region

**Table 2-356: Climate Zone 1: Panhandle Region –
Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)**

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope		Steep Slope	
		Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	0.15 - 0.29	n/a	n/a	4.43 x 10 ⁻⁵	1.84 x 10 ⁻⁵
R-0	0.3 – 0.49	n/a	n/a	2.29 x 10 ⁻⁴	9.23 x 10 ⁻⁵
R-0	0.5 – 0.69	4.56 x 10 ⁻⁴	2.01 x 10 ⁻⁴	4.35 x 10 ⁻⁴	1.80 x 10 ⁻⁴
R-0	>= 0.7	6.90 x 10 ⁻⁴	2.92 x 10 ⁻⁴	6.65 x 10 ⁻⁴	2.79 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	n/a	3.76 x 10 ⁻⁵	1.70 x 10 ⁻⁵
R-1 to R-4	0.3 – 0.49	n/a	n/a	1.88 x 10 ⁻⁴	8.67 x 10 ⁻⁵
R-1 to R-4	0.5 – 0.69	3.71 x 10 ⁻⁴	1.61 x 10 ⁻⁴	3.54 x 10 ⁻⁴	1.57 x 10 ⁻⁴
R-1 to R-4	>= 0.7	5.84 x 10 ⁻⁴	2.59 x 10 ⁻⁴	5.74 x 10 ⁻⁴	2.61 x 10 ⁻⁴
R-5 to R-8	0.15 - 0.29	n/a	n/a	1.48 x 10 ⁻⁵	6.69 x 10 ⁻⁶
R-5 to R-8	0.3 – 0.49	n/a	n/a	8.09 x 10 ⁻⁵	4.47 x 10 ⁻⁵
R-5 to R-8	0.5 – 0.69	1.78 x 10 ⁻⁴	9.21 x 10 ⁻⁵	1.63 x 10 ⁻⁴	7.51 x 10 ⁻⁵
R-5 to R-8	>= 0.7	2.85 x 10 ⁻⁴	1.55 x 10 ⁻⁴	2.86 x 10 ⁻⁴	1.40 x 10 ⁻⁴
R-9 to R-14	0.15 - 0.29	n/a	n/a	6.05 x 10 ⁻⁶	7.93 x 10 ⁻⁶
R-9 to R-14	0.3 – 0.49	n/a	n/a	5.64 x 10 ⁻⁵	2.18 x 10 ⁻⁵
R-9 to R-14	0.5 – 0.69	1.17 x 10 ⁻⁴	5.99 x 10 ⁻⁵	1.08 x 10 ⁻⁴	4.52 x 10 ⁻⁵
R-9 to R-14	>= 0.7	1.92 x 10 ⁻⁴	9.10 x 10 ⁻⁵	1.90 x 10 ⁻⁴	9.38 x 10 ⁻⁵
R-15 to R-22	0.15 - 0.29	n/a	n/a	2.30 x 10 ⁻⁶	-8.73 x 10 ⁻⁷
R-15 to R-22	0.3 – 0.49	n/a	n/a	3.55 x 10 ⁻⁵	1.53 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	7.90 x 10 ⁻⁵	3.73 x 10 ⁻⁵	7.34 x 10 ⁻⁵	2.74 x 10 ⁻⁵
R-15 to R-22	>= 0.7	1.31 x 10 ⁻⁴	6.28 x 10 ⁻⁵	1.37 x 10 ⁻⁴	7.50 x 10 ⁻⁵
R-30	0.15 - 0.29	n/a	n/a	-7.06 x 10 ⁻⁷	3.42 x 10 ⁻⁶
R-30	0.3 – 0.49	n/a	n/a	2.36 x 10 ⁻⁵	1.83 x 10 ⁻⁵
R-30	0.5 – 0.69	5.39 x 10 ⁻⁵	1.76 x 10 ⁻⁵	4.99 x 10 ⁻⁵	2.70 x 10 ⁻⁵
R-30	>= 0.7	9.25 x 10 ⁻⁵	4.31 x 10 ⁻⁵	9.56 x 10 ⁻⁵	5.99 x 10 ⁻⁵

Climate Zone 2: North Region

Table 2-357: Climate Zone 2: North Region –
Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope	Steep Slope
R-0	0.15 - 0.29	n/a	5.60 x 10 ⁻⁵
R-0	0.3 – 0.49	n/a	3.06 x 10 ⁻⁴
R-0	0.5 – 0.69	5.62 x 10 ⁻⁴	5.35 x 10 ⁻⁴
R-0	>= 0.7	8.70 x 10 ⁻⁴	8.05 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	4.83 x 10 ⁻⁵
R-1 to R-4	0.3 – 0.49	n/a	2.51 x 10 ⁻⁴
R-1 to R-4	0.5 – 0.69	4.97 x 10 ⁻⁴	4.69 x 10 ⁻⁴
R-1 to R-4	>= 0.7	7.45 x 10 ⁻⁴	6.96 x 10 ⁻⁴
R-5 to R-8	0.15 - 0.29	n/a	2.63 x 10 ⁻⁵
R-5 to R-8	0.3 – 0.49	n/a	1.36 x 10 ⁻⁴
R-5 to R-8	0.5 – 0.69	2.83 x 10 ⁻⁴	2.64 x 10 ⁻⁴
R-5 to R-8	>= 0.7	4.10 x 10 ⁻⁴	4.06 x 10 ⁻⁴
R-9 to R-14	0.15 - 0.29	n/a	1.78 x 10 ⁻⁵
R-9 to R-14	0.3 – 0.49	n/a	1.02 x 10 ⁻⁴
R-9 to R-14	0.5 – 0.69	1.99 x 10 ⁻⁴	1.73 x 10 ⁻⁴
R-9 to R-14	>= 0.7	2.85 x 10 ⁻⁴	2.85 x 10 ⁻⁴
R-15 to R-22	0.15 - 0.29	n/a	9.26 x 10 ⁻⁶
R-15 to R-22	0.3 – 0.49	n/a	7.69 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	1.47 x 10 ⁻⁴	1.23 x 10 ⁻⁴
R-15 to R-22	>= 0.7	2.04 x 10 ⁻⁴	2.15 x 10 ⁻⁴
R-30	0.15 - 0.29	n/a	1.34 x 10 ⁻⁵
R-30	0.3 – 0.49	n/a	5.58 x 10 ⁻⁵
R-30	0.5 – 0.69	1.01 x 10 ⁻⁴	8.64 x 10 ⁻⁵
R-30	>= 0.7	1.52 x 10 ⁻⁴	1.58 x 10 ⁻⁴

Climate Zone 3: South Region

Table 2-358: Climate Zone 3: South Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope	Steep Slope
R-0	0.15 - 0.29	n/a	5.86 x 10 ⁻⁵
R-0	0.3 – 0.49	n/a	3.16 x 10 ⁻⁴
R-0	0.5 – 0.69	6.01 x 10 ⁻⁴	5.84 x 10 ⁻⁴
R-0	>= 0.7	9.53 x 10 ⁻⁴	9.10 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	4.74 x 10 ⁻⁵
R-1 to R-4	0.3 – 0.49	n/a	2.43 x 10 ⁻⁴
R-1 to R-4	0.5 – 0.69	5.05 x 10 ⁻⁴	4.95 x 10 ⁻⁴
R-1 to R-4	>= 0.7	7.90 x 10 ⁻⁴	7.49 x 10 ⁻⁴
R-5 to R-8	0.15 - 0.29	n/a	2.38 x 10 ⁻⁵
R-5 to R-8	0.3 – 0.49	n/a	1.33 x 10 ⁻⁴
R-5 to R-8	0.5 – 0.69	2.76 x 10 ⁻⁴	2.72 x 10 ⁻⁴
R-5 to R-8	>= 0.7	4.64 x 10 ⁻⁴	4.28 x 10 ⁻⁴
R-9 to R-14	0.15 - 0.29	n/a	1.55 x 10 ⁻⁵
R-9 to R-14	0.3 – 0.49	n/a	1.07 x 10 ⁻⁴
R-9 to R-14	0.5 – 0.69	2.12 x 10 ⁻⁴	2.03 x 10 ⁻⁴
R-9 to R-14	>= 0.7	3.30 x 10 ⁻⁴	3.11 x 10 ⁻⁴
R-15 to R-22	0.15 - 0.29	n/a	1.75 x 10 ⁻⁵
R-15 to R-22	0.3 – 0.49	n/a	7.56 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	1.53 x 10 ⁻⁴	1.44 x 10 ⁻⁴
R-15 to R-22	>= 0.7	2.37 x 10 ⁻⁴	2.26 x 10 ⁻⁴
R-30	0.15 - 0.29	n/a	9.44 x 10 ⁻⁶
R-30	0.3 – 0.49	n/a	5.11 x 10 ⁻⁵
R-30	0.5 – 0.69	1.09 x 10 ⁻⁴	9.65 x 10 ⁻⁵
R-30	>= 0.7	1.75 x 10 ⁻⁴	1.64 x 10 ⁻⁴

Climate Zone 4: Valley Region

Table 2-359: Climate Zone 4: Valley Region –
Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope	Steep Slope
R-0	0.15 - 0.29	n/a	3.34 x 10 ⁻⁵
R-0	0.3 – 0.49	n/a	1.64 x 10 ⁻⁴
R-0	0.5 – 0.69	3.14 x 10 ⁻⁴	3.02 x 10 ⁻⁴
R-0	>= 0.7	5.12 x 10 ⁻⁴	4.89 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	2.42 x 10 ⁻⁵
R-1 to R-4	0.3 – 0.49	n/a	1.29 x 10 ⁻⁴
R-1 to R-4	0.5 – 0.69	2.42 x 10 ⁻⁴	2.38 x 10 ⁻⁴
R-1 to R-4	>= 0.7	3.97 x 10 ⁻⁴	3.82 x 10 ⁻⁴
R-5 to R-8	0.15 - 0.29	n/a	1.46 x 10 ⁻⁵
R-5 to R-8	0.3 – 0.49	n/a	6.97 x 10 ⁻⁵
R-5 to R-8	0.5 – 0.69	1.22 x 10 ⁻⁴	1.23 x 10 ⁻⁴
R-5 to R-8	>= 0.7	2.02 x 10 ⁻⁴	2.01 x 10 ⁻⁴
R-9 to R-14	0.15 - 0.29	n/a	6.80 x 10 ⁻⁶
R-9 to R-14	0.3 – 0.49	n/a	4.15 x 10 ⁻⁵
R-9 to R-14	0.5 – 0.69	7.62 x 10 ⁻⁵	7.37 x 10 ⁻⁵
R-9 to R-14	>= 0.7	1.26 x 10 ⁻⁴	1.28 x 10 ⁻⁴
R-15 to R-22	0.15 - 0.29	n/a	4.71 x 10 ⁻⁶
R-15 to R-22	0.3 – 0.49	n/a	2.55 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	4.24 x 10 ⁻⁵	4.39 x 10 ⁻⁵
R-15 to R-22	>= 0.7	7.33 x 10 ⁻⁵	7.94 x 10 ⁻⁵
R-30	0.15 - 0.29	n/a	2.50 x 10 ⁻⁶
R-30	0.3 – 0.49	n/a	1.01 x 10 ⁻⁵
R-30	0.5 – 0.69	2.41 x 10 ⁻⁵	2.04 x 10 ⁻⁵
R-30	>= 0.7	4.01 x 10 ⁻⁵	4.77 x 10 ⁻⁵

Climate Zone 5: West Region

Table 2-360: Climate Zone 5: West Region –
Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope		Steep Slope	
		Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-0	0.15 - 0.29	n/a	n/a	5.64 x 10 ⁻⁵	2.11 x 10 ⁻⁵
R-0	0.3 – 0.49	n/a	n/a	2.87 x 10 ⁻⁴	1.24 x 10 ⁻⁴
R-0	0.5 – 0.69	6.38 x 10 ⁻⁴	2.29 x 10 ⁻⁴	5.68 x 10 ⁻⁴	2.55 x 10 ⁻⁴
R-0	>= 0.7	9.44 x 10 ⁻⁴	3.37 x 10 ⁻⁴	8.31 x 10 ⁻⁴	3.12 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	n/a	5.01 x 10 ⁻⁵	1.91 x 10 ⁻⁵
R-1 to R-4	0.3 – 0.49	n/a	n/a	2.48 x 10 ⁻⁴	9.96 x 10 ⁻⁵
R-1 to R-4	0.5 – 0.69	5.42 x 10 ⁻⁴	1.86 x 10 ⁻⁴	4.86 x 10 ⁻⁴	2.11 x 10 ⁻⁴
R-1 to R-4	>= 0.7	8.46 x 10 ⁻⁴	3.04 x 10 ⁻⁴	7.23 x 10 ⁻⁴	2.90 x 10 ⁻⁴
R-5 to R-8	0.15 - 0.29	n/a	n/a	2.72 x 10 ⁻⁵	8.96 x 10 ⁻⁶
R-5 to R-8	0.3 – 0.49	n/a	n/a	1.27 x 10 ⁻⁴	6.00 x 10 ⁻⁵
R-5 to R-8	0.5 – 0.69	3.06 x 10 ⁻⁴	1.34 x 10 ⁻⁴	2.59 x 10 ⁻⁴	1.38 x 10 ⁻⁴
R-5 to R-8	>= 0.7	4.77 x 10 ⁻⁴	2.05 x 10 ⁻⁴	3.97 x 10 ⁻⁴	1.78 x 10 ⁻⁴
R-9 to R-14	0.15 - 0.29	n/a	n/a	1.25 x 10 ⁻⁵	9.26 x 10 ⁻⁶
R-9 to R-14	0.3 – 0.49	n/a	n/a	8.24 x 10 ⁻⁵	5.30 x 10 ⁻⁵
R-9 to R-14	0.5 – 0.69	2.07 x 10 ⁻⁴	1.00 x 10 ⁻⁴	1.73 x 10 ⁻⁴	8.86 x 10 ⁻⁵
R-9 to R-14	>= 0.7	3.27 x 10 ⁻⁴	1.44 x 10 ⁻⁴	2.60 x 10 ⁻⁴	1.22 x 10 ⁻⁴
R-15 to R-22	0.15 - 0.29	n/a	n/a	6.16 x 10 ⁻⁶	3.73 x 10 ⁻⁶
R-15 to R-22	0.3 – 0.49	n/a	n/a	6.18 x 10 ⁻⁵	4.40 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	1.50 x 10 ⁻⁴	7.63 x 10 ⁻⁵	1.24 x 10 ⁻⁴	6.49 x 10 ⁻⁵
R-15 to R-22	>= 0.7	2.42 x 10 ⁻⁴	1.11 x 10 ⁻⁴	1.88 x 10 ⁻⁴	8.86 x 10 ⁻⁵
R-30	0.15 - 0.29	n/a	n/a	6.64 x 10 ⁻⁶	5.65 x 10 ⁻⁷
R-30	0.3 – 0.49	n/a	n/a	4.77 x 10 ⁻⁵	2.87 x 10 ⁻⁵
R-30	0.5 – 0.69	1.01 x 10 ⁻⁴	5.91 x 10 ⁻⁵	8.81 x 10 ⁻⁵	5.07 x 10 ⁻⁵
R-30	>= 0.7	1.80 x 10 ⁻⁴	8.50 x 10 ⁻⁵	1.32 x 10 ⁻⁴	6.75 x 10 ⁻⁵

Homes with Roof Deck Insulation

Table 2-361 through Table 2-365 present the summer demand savings (kW) associated with installation of a reflective roof in homes with varying levels of ceiling insulation (roof deck) for the five Texas climate zones. Savings are per square foot of treated roof area.

Climate Zone 1: Panhandle Region

Table 2-361: Climate Zone 1: Panhandle Region –
Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope		Steep Slope	
		Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-19	0.15 - 0.29	n/a	n/a	-	-
R-19	0.3 – 0.49	n/a	n/a	2.67 x 10 ⁻⁵	7.62 x 10 ⁻⁶
R-19	0.5 – 0.69	5.56 x 10 ⁻⁵	1.84 x 10 ⁻⁵	5.35 x 10 ⁻⁵	1.55 x 10 ⁻⁵
R-19	>= 0.7	9.88 x 10 ⁻⁵	7.61 x 10 ⁻⁶	8.81 x 10 ⁻⁵	1.52 x 10 ⁻⁵
R-38	0.15 - 0.29	n/a	n/a	5.82 x 10 ⁻⁶	5.90 x 10 ⁻⁶
R-38	0.3 – 0.49	n/a	n/a	1.46 x 10 ⁻⁵	7.20 x 10 ⁻⁶
R-38	0.5 – 0.69	1.50 x 10 ⁻⁵	2.38 x 10 ⁻⁶	1.40 x 10 ⁻⁵	1.04 x 10 ⁻⁵
R-38	>= 0.7	4.75 x 10 ⁻⁵	9.12 x 10 ⁻⁶	3.85 x 10 ⁻⁵	1.66 x 10 ⁻⁵

Climate Zone 2: North Region

Table 2-362: Climate Zone 2: North Region –
Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope	Steep Slope
		Refrigerated Air	Refrigerated Air
R-19	0.15 - 0.29	n/a	5.45 x 10 ⁻⁵
R-19	0.3 – 0.49	7.41 x 10 ⁻⁵	9.02 x 10 ⁻⁵
R-19	0.5 – 0.69	1.16 x 10 ⁻⁴	1.21 x 10 ⁻⁴
R-19	>= 0.7	n/a	5.18 x 10 ⁻⁶
R-38	0.15 - 0.29	n/a	-1.31 x 10 ⁻⁶
R-38	0.3 – 0.49	2.16 x 10 ⁻⁵	2.10 x 10 ⁻⁵
R-38	0.5 – 0.69	4.36 x 10 ⁻⁵	4.44 x 10 ⁻⁵
R-38	>= 0.7	n/a	5.45 x 10 ⁻⁵

Climate Zone 3: South Region

Table 2-363: Climate Zone 3: South Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope	Steep Slope
		Refrigerated Air	Refrigerated Air
R-19	0.15 - 0.29	n/a	-
R-19	0.3 – 0.49	n/a	4.30 x 10-5
R-19	0.5 – 0.69	9.43 x 10-5	9.42 x 10-5
R-19	>= 0.7	1.32 x 10-4	1.21 x 10-4
R-38	0.15 - 0.29	n/a	-2.53 x 10-6
R-38	0.3 – 0.49	n/a	1.37 x 10-5
R-38	0.5 – 0.69	5.46 x 10-5	4.37 x 10-5
R-38	>= 0.7	5.19 x 10-5	5.82 x 10-5

Climate Zone 4: Valley Region

Table 2-364: Climate Zone 4: Valley Region – Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope	Steep Slope
		Refrigerated Air	Refrigerated Air
R-19	0.15 - 0.29	n/a	-
R-19	0.3 – 0.49	n/a	3.38 x 10-5
R-19	0.5 – 0.69	4.44 x 10-5	5.01 x 10-5
R-19	>= 0.7	7.43 x 10-5	7.37 x 10-5
R-38	0.15 - 0.29	n/a	5.81 x 10-6
R-38	0.3 – 0.49	n/a	2.17 x 10-5
R-38	0.5 – 0.69	3.83 x 10-6	2.51 x 10-5
R-38	>= 0.7	3.80 x 10-5	3.78 x 10-5

Climate Zone 5: West Region

Table 2-365: Climate Zone 5: West Region –
Deemed Summer Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope		Steep Slope	
		Refrigerated Air	Evaporative Cooling	Refrigerated Air	Evaporative Cooling
R-19	0.15 - 0.29	n/a	n/a	-	-
R-19	0.3 – 0.49	n/a	n/a	3.64 x 10 ⁻⁵	2.24 x 10 ⁻⁵
R-19	0.5 – 0.69	8.11 x 10 ⁻⁵	2.76 x 10 ⁻⁵	8.95 x 10 ⁻⁵	4.42 x 10 ⁻⁵
R-19	>= 0.7	1.33 x 10 ⁻⁴	2.30 x 10 ⁻⁵	1.35 x 10 ⁻⁴	4.44 x 10 ⁻⁵
R-38	0.15 - 0.29	n/a	n/a	1.15 x 10 ⁻⁵	1.91 x 10 ⁻⁶
R-38	0.3 – 0.49	n/a	n/a	2.55 x 10 ⁻⁵	-7.15 x 10 ⁻⁶
R-38	0.5 – 0.69	3.79 x 10 ⁻⁵	-1.22 x 10 ⁻⁶	4.95 x 10 ⁻⁵	-5.19 x 10 ⁻⁷
R-38	>= 0.7	9.92 x 10 ⁻⁵	5.60 x 10 ⁻⁶	8.40 x 10 ⁻⁵	6.29 x 10 ⁻⁶

Deemed Winter Demand Savings Tables

Homes with Ceiling Insulation

Table 2-366 through Table 2-370 present the winter demand savings (kW) associated with installation of a reflective roof in homes with varying levels of ceiling insulation (attic floor) for the five Texas climate zones. Savings are per square foot of treated roof area.

Climate Zone 1: Panhandle Region

Table 2-366: Climate Zone 1: Panhandle Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-0	0.15 - 0.29	n/a	n/a	n/a	7.03 x 10 ⁻⁷	-2.04 x 10 ⁻⁵	-9.92 x 10 ⁻⁶
R-0	0.3 – 0.49	n/a	n/a	n/a	-6.69 x 10 ⁻⁶	-9.53 x 10 ⁻⁵	-3.96 x 10 ⁻⁵
R-0	0.5 – 0.69	-1.24 x 10 ⁻⁵	-1.93 x 10 ⁻⁴	-9.51 x 10 ⁻⁵	-1.75 x 10 ⁻⁵	-1.77 x 10 ⁻⁴	-8.14 x 10 ⁻⁵
R-0	>= 0.7	-2.90 x 10 ⁻⁵	-2.76 x 10 ⁻⁴	-1.36 x 10 ⁻⁴	-2.81 x 10 ⁻⁵	-2.64 x 10 ⁻⁴	-1.27 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	n/a	n/a	1.91 x 10 ⁻⁷	-1.56 x 10 ⁻⁵	-7.24 x 10 ⁻⁶
R-1 to R-4	0.3 – 0.49	n/a	n/a	n/a	-1.12 x 10 ⁻⁶	-7.78 x 10 ⁻⁵	-3.58 x 10 ⁻⁵
R-1 to R-4	0.5 – 0.69	-1.06 x 10 ⁻⁵	-1.49 x 10 ⁻⁴	-7.04 x 10 ⁻⁵	-8.61 x 10 ⁻⁶	-1.39 x 10 ⁻⁴	-6.18 x 10 ⁻⁵
R-1 to R-4	>= 0.7	-2.40 x 10 ⁻⁵	-2.18 x 10 ⁻⁴	-1.07 x 10 ⁻⁴	-2.33 x 10 ⁻⁵	-2.05 x 10 ⁻⁴	-9.72 x 10 ⁻⁵
R-5 to R-8	0.15 - 0.29	n/a	n/a	n/a	-1.01 x 10 ⁻⁶	-9.53 x 10 ⁻⁶	-4.74 x 10 ⁻⁶
R-5 to R-8	0.3 – 0.49	n/a	n/a	n/a	-4.25 x 10 ⁻⁶	-4.66 x 10 ⁻⁵	-2.12 x 10 ⁻⁵
R-5 to R-8	0.5 – 0.69	1.52 x 10 ⁻⁶	-9.25 x 10 ⁻⁵	-4.52 x 10 ⁻⁵	-5.04 x 10 ⁻⁶	-8.62 x 10 ⁻⁵	-4.15 x 10 ⁻⁵
R-5 to R-8	>= 0.7	-9.01 x 10 ⁻⁶	-1.34 x 10 ⁻⁴	-6.68 x 10 ⁻⁵	-2.13 x 10 ⁻⁵	-1.24 x 10 ⁻⁴	-5.82 x 10 ⁻⁵
R-9 to R-14	0.15 - 0.29	n/a	n/a	n/a	-8.59 x 10 ⁻⁷	-7.63 x 10 ⁻⁶	-3.69 x 10 ⁻⁶
R-9 to R-14	0.3 – 0.49	n/a	n/a	n/a	-3.68 x 10 ⁻⁶	-3.63 x 10 ⁻⁵	-1.55 x 10 ⁻⁵
R-9 to R-14	0.5 – 0.69	-1.04 x 10 ⁻⁷	-7.28 x 10 ⁻⁵	-3.43 x 10 ⁻⁵	-1.49 x 10 ⁻⁵	-6.73 x 10 ⁻⁵	-3.07 x 10 ⁻⁵
R-9 to R-14	>= 0.7	-6.86 x 10 ⁻⁶	-1.05 x 10 ⁻⁴	-4.98 x 10 ⁻⁵	-2.11 x 10 ⁻⁵	-9.83 x 10 ⁻⁵	-4.57 x 10 ⁻⁵
R-15 to R-22	0.15 - 0.29	n/a	n/a	n/a	-8.96 x 10 ⁻⁷	-5.40 x 10 ⁻⁶	-2.51 x 10 ⁻⁶
R-15 to R-22	0.3 – 0.49	n/a	n/a	n/a	-3.85 x 10 ⁻⁶	-2.60 x 10 ⁻⁵	-1.08 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	-1.72 x 10 ⁻⁶	-5.26 x 10 ⁻⁵	-2.47 x 10 ⁻⁵	-1.19 x 10 ⁻⁵	-4.80 x 10 ⁻⁵	-2.15 x 10 ⁻⁵
R-15 to R-22	>= 0.7	-9.72 x 10 ⁻⁷	-7.65 x 10 ⁻⁵	-3.64 x 10 ⁻⁵	-1.44 x 10 ⁻⁵	-7.05 x 10 ⁻⁵	-3.23 x 10 ⁻⁵
R-30	0.15 - 0.29	n/a	n/a	n/a	-8.09 x 10 ⁻⁷	-3.58 x 10 ⁻⁶	-1.64 x 10 ⁻⁶
R-30	0.3 – 0.49	n/a	n/a	n/a	-1.08 x 10 ⁻⁵	-1.73 x 10 ⁻⁵	-7.31 x 10 ⁻⁶
R-30	0.5 – 0.69	-5.10 x 10 ⁻⁶	-3.52 x 10 ⁻⁵	-1.58 x 10 ⁻⁵	-1.54 x 10 ⁻⁵	-3.12 x 10 ⁻⁵	-1.36 x 10 ⁻⁵
R-30	>= 0.7	-3.71 x 10 ⁻⁶	-5.35 x 10 ⁻⁵	-2.58 x 10 ⁻⁵	-2.10 x 10 ⁻⁵	-4.64 x 10 ⁻⁵	-2.11 x 10 ⁻⁵

Climate Zone 2: North Region

Table 2-367: Climate Zone 2: North Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-0	0.15 - 0.29	n/a	n/a	n/a	1.24 x 10 ⁻⁶	-2.12 x 10 ⁻⁵	-1.08 x 10 ⁻⁵
R-0	0.3 – 0.49	n/a	n/a	n/a	-3.32 x 10 ⁻⁶	-1.09 x 10 ⁻⁴	-5.47 x 10 ⁻⁵
R-0	0.5 – 0.69	-2.31 x 10 ⁻⁶	-2.40 x 10 ⁻⁴	-1.18 x 10 ⁻⁴	-6.57 x 10 ⁻⁶	-2.02 x 10 ⁻⁴	-1.01 x 10 ⁻⁴
R-0	>= 0.7	-2.47 x 10 ⁻⁵	-3.57 x 10 ⁻⁴	-1.77 x 10 ⁻⁴	-6.70 x 10 ⁻⁶	-3.02 x 10 ⁻⁴	-1.49 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	n/a	n/a	-1.22 x 10 ⁻⁶	-1.72 x 10 ⁻⁵	-8.84 x 10 ⁻⁶
R-1 to R-4	0.3 – 0.49	n/a	n/a	n/a	-2.72 x 10 ⁻⁶	-8.68 x 10 ⁻⁵	-4.17 x 10 ⁻⁵
R-1 to R-4	0.5 – 0.69	-1.94 x 10 ⁻⁶	-1.95 x 10 ⁻⁴	-9.82 x 10 ⁻⁵	-5.81 x 10 ⁻⁶	-1.63 x 10 ⁻⁴	-8.03 x 10 ⁻⁵
R-1 to R-4	>= 0.7	-9.73 x 10 ⁻⁶	-2.88 x 10 ⁻⁴	-1.42 x 10 ⁻⁴	-5.23 x 10 ⁻⁶	-2.45 x 10 ⁻⁴	-1.22 x 10 ⁻⁴
R-5 to R-8	0.15 - 0.29	n/a	n/a	n/a	4.57 x 10 ⁻⁶	-1.03 x 10 ⁻⁵	-5.30 x 10 ⁻⁶
R-5 to R-8	0.3 – 0.49	n/a	n/a	n/a	1.59 x 10 ⁻⁶	-4.70 x 10 ⁻⁵	-2.68 x 10 ⁻⁵
R-5 to R-8	0.5 – 0.69	-3.36 x 10 ⁻⁶	-1.19 x 10 ⁻⁴	-5.69 x 10 ⁻⁵	1.19 x 10 ⁻⁶	-9.33 x 10 ⁻⁵	-4.88 x 10 ⁻⁵
R-5 to R-8	>= 0.7	-3.79 x 10 ⁻⁶	-1.74 x 10 ⁻⁴	-8.66 x 10 ⁻⁵	-4.46 x 10 ⁻⁶	-1.43 x 10 ⁻⁴	-7.18 x 10 ⁻⁵
R-9 to R-14	0.15 - 0.29	n/a	n/a	n/a	-7.26 x 10 ⁻⁷	-8.09 x 10 ⁻⁶	-3.86 x 10 ⁻⁶
R-9 to R-14	0.3 – 0.49	n/a	n/a	n/a	-2.92 x 10 ⁻⁶	-4.23 x 10 ⁻⁵	-2.03 x 10 ⁻⁵
R-9 to R-14	0.5 – 0.69	-1.29 x 10 ⁻⁵	-9.30 x 10 ⁻⁵	-4.31 x 10 ⁻⁵	-3.26 x 10 ⁻⁶	-7.90 x 10 ⁻⁵	-3.76 x 10 ⁻⁵
R-9 to R-14	>= 0.7	-1.27 x 10 ⁻⁵	-1.41 x 10 ⁻⁴	-6.53 x 10 ⁻⁵	-7.53 x 10 ⁻⁶	-1.19 x 10 ⁻⁴	-5.52 x 10 ⁻⁵
R-15 to R-22	0.15 - 0.29	n/a	n/a	n/a	3.23 x 10 ⁻⁷	-5.84 x 10 ⁻⁶	-2.76 x 10 ⁻⁶
R-15 to R-22	0.3 – 0.49	n/a	n/a	n/a	-1.95 x 10 ⁻⁶	-3.04 x 10 ⁻⁵	-1.43 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	-1.48 x 10 ⁻⁵	-6.81 x 10 ⁻⁵	-3.23 x 10 ⁻⁵	-2.74 x 10 ⁻⁶	-5.69 x 10 ⁻⁵	-2.66 x 10 ⁻⁵
R-15 to R-22	>= 0.7	-1.61 x 10 ⁻⁵	-1.02 x 10 ⁻⁴	-4.67 x 10 ⁻⁵	-3.88 x 10 ⁻⁷	-8.65 x 10 ⁻⁵	-4.05 x 10 ⁻⁵
R-30	0.15 - 0.29	n/a	n/a	n/a	-3.74 x 10 ⁻⁷	2.81 x 10 ⁻⁶	8.71 x 10 ⁻⁶
R-30	0.3 – 0.49	n/a	n/a	n/a	-1.78 x 10 ⁻⁶	-1.39 x 10 ⁻⁵	9.39 x 10 ⁻⁷
R-30	0.5 – 0.69	-3.37 x 10 ⁻⁶	-4.77 x 10 ⁻⁵	-2.23 x 10 ⁻⁵	-2.20 x 10 ⁻⁶	-3.16 x 10 ⁻⁵	-7.00 x 10 ⁻⁶
R-30	>= 0.7	-1.67 x 10 ⁻⁵	-7.04 x 10 ⁻⁵	-3.03 x 10 ⁻⁵	-4.41 x 10 ⁻⁶	-5.14 x 10 ⁻⁵	-1.57 x 10 ⁻⁵

Climate Zone 3: South Region

Table 2-368: Climate Zone 3: South Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-0	0.15 - 0.29	n/a	n/a	n/a	-1.09 x 10 ⁻⁶	-2.42 x 10 ⁻⁵	-1.29 x 10 ⁻⁵
R-0	0.3 – 0.49	n/a	n/a	n/a	-4.20 x 10 ⁻⁶	-1.22 x 10 ⁻⁴	-6.46 x 10 ⁻⁵
R-0	0.5 – 0.69	-2.61 x 10 ⁻⁶	-2.43 x 10 ⁻⁴	-1.26 x 10 ⁻⁴	5.36 x 10 ⁻⁶	-2.19 x 10 ⁻⁴	-1.13 x 10 ⁻⁴
R-0	>= 0.7	-6.37 x 10 ⁻⁶	-3.47 x 10 ⁻⁴	-1.72 x 10 ⁻⁴	6.52 x 10 ⁻⁶	-3.20 x 10 ⁻⁴	-1.65 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	n/a	n/a	-8.77 x 10 ⁻⁷	-2.02 x 10 ⁻⁵	-9.95 x 10 ⁻⁶
R-1 to R-4	0.3 – 0.49	n/a	n/a	n/a	-3.88 x 10 ⁻⁶	-1.01 x 10 ⁻⁴	-5.32 x 10 ⁻⁵
R-1 to R-4	0.5 – 0.69	-1.64 x 10 ⁻⁶	-2.02 x 10 ⁻⁴	-1.03 x 10 ⁻⁴	-6.56 x 10 ⁻⁶	-1.84 x 10 ⁻⁴	-9.58 x 10 ⁻⁵
R-1 to R-4	>= 0.7	-4.95 x 10 ⁻⁶	-2.89 x 10 ⁻⁴	-1.44 x 10 ⁻⁴	-5.61 x 10 ⁻⁶	-2.65 x 10 ⁻⁴	-1.37 x 10 ⁻⁴
R-5 to R-8	0.15 - 0.29	n/a	n/a	n/a	-7.39 x 10 ⁻⁷	-1.25 x 10 ⁻⁵	-6.46 x 10 ⁻⁶
R-5 to R-8	0.3 – 0.49	n/a	n/a	n/a	-2.67 x 10 ⁻⁶	-6.28 x 10 ⁻⁵	-3.05 x 10 ⁻⁵
R-5 to R-8	0.5 – 0.69	-4.26 x 10 ⁻⁶	-1.28 x 10 ⁻⁴	-6.54 x 10 ⁻⁵	-5.79 x 10 ⁻⁶	-1.14 x 10 ⁻⁴	-5.59 x 10 ⁻⁵
R-5 to R-8	>= 0.7	-4.68 x 10 ⁻⁶	-1.84 x 10 ⁻⁴	-9.11 x 10 ⁻⁵	-9.38 x 10 ⁻⁶	-1.68 x 10 ⁻⁴	-8.50 x 10 ⁻⁵
R-9 to R-14	0.15 - 0.29	n/a	n/a	n/a	-6.93 x 10 ⁻⁷	-9.35 x 10 ⁻⁶	-4.68 x 10 ⁻⁶
R-9 to R-14	0.3 – 0.49	n/a	n/a	n/a	-3.38 x 10 ⁻⁶	-4.69 x 10 ⁻⁵	-2.31 x 10 ⁻⁵
R-9 to R-14	0.5 – 0.69	-5.14 x 10 ⁻⁶	-9.71 x 10 ⁻⁵	-4.78 x 10 ⁻⁵	-6.46 x 10 ⁻⁶	-8.68 x 10 ⁻⁵	-4.28 x 10 ⁻⁵
R-9 to R-14	>= 0.7	-4.83 x 10 ⁻⁶	-1.41 x 10 ⁻⁴	-6.90 x 10 ⁻⁵	-1.00 x 10 ⁻⁵	-1.27 x 10 ⁻⁴	-6.19 x 10 ⁻⁵
R-15 to R-22	0.15 - 0.29	n/a	n/a	n/a	-7.06 x 10 ⁻⁷	-6.48 x 10 ⁻⁶	-3.22 x 10 ⁻⁶
R-15 to R-22	0.3 – 0.49	n/a	n/a	n/a	-3.70 x 10 ⁻⁶	-3.32 x 10 ⁻⁵	-1.62 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	-5.52 x 10 ⁻⁶	-6.85 x 10 ⁻⁵	-3.34 x 10 ⁻⁵	-6.80 x 10 ⁻⁶	-6.15 x 10 ⁻⁵	-3.00 x 10 ⁻⁵
R-15 to R-22	>= 0.7	-8.06 x 10 ⁻⁶	-1.00 x 10 ⁻⁴	-4.89 x 10 ⁻⁵	-9.55 x 10 ⁻⁶	-9.10 x 10 ⁻⁵	-4.44 x 10 ⁻⁵
R-30	0.15 - 0.29	n/a	n/a	n/a	-6.32 x 10 ⁻⁷	-4.54 x 10 ⁻⁶	-2.25 x 10 ⁻⁶
R-30	0.3 – 0.49	n/a	n/a	n/a	-3.32 x 10 ⁻⁶	-2.23 x 10 ⁻⁵	-1.07 x 10 ⁻⁵
R-30	0.5 – 0.69	-5.55 x 10 ⁻⁶	-4.83 x 10 ⁻⁵	-2.35 x 10 ⁻⁵	-6.05 x 10 ⁻⁶	-4.13 x 10 ⁻⁵	-2.00 x 10 ⁻⁵
R-30	>= 0.7	-6.77 x 10 ⁻⁶	-7.30 x 10 ⁻⁵	-3.95 x 10 ⁻⁵	-8.39 x 10 ⁻⁶	-6.06 x 10 ⁻⁵	-2.93 x 10 ⁻⁵

Climate Zone 4: Valley Region

Table 2-369: Climate Zone 4: Valley Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-0	0.15 - 0.29	n/a	n/a	n/a	-9.43 x 10 ⁻⁷	-2.51 x 10 ⁻⁵	-1.37 x 10 ⁻⁵
R-0	0.3 – 0.49	n/a	n/a	n/a	-3.97 x 10 ⁻⁶	-1.30 x 10 ⁻⁴	-7.29 x 10 ⁻⁵
R-0	0.5 – 0.69	-1.25 x 10 ⁻⁵	-2.47 x 10 ⁻⁴	-1.23 x 10 ⁻⁴	-9.15 x 10 ⁻⁶	-2.31 x 10 ⁻⁴	-1.22 x 10 ⁻⁴
R-0	>= 0.7	-1.10 x 10 ⁻⁵	-3.51 x 10 ⁻⁴	-1.61 x 10 ⁻⁴	-1.29 x 10 ⁻⁵	-3.33 x 10 ⁻⁴	-1.70 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	n/a	n/a	-5.89 x 10 ⁻⁷	-1.93 x 10 ⁻⁵	-8.99 x 10 ⁻⁶
R-1 to R-4	0.3 – 0.49	n/a	n/a	n/a	-2.99 x 10 ⁻⁶	-9.64 x 10 ⁻⁵	-4.50 x 10 ⁻⁵
R-1 to R-4	0.5 – 0.69	-8.23 x 10 ⁻⁶	-2.03 x 10 ⁻⁴	-1.02 x 10 ⁻⁴	-7.44 x 10 ⁻⁶	-1.76 x 10 ⁻⁴	-8.06 x 10 ⁻⁵
R-1 to R-4	>= 0.7	-8.24 x 10 ⁻⁶	-2.85 x 10 ⁻⁴	-1.29 x 10 ⁻⁴	-1.09 x 10 ⁻⁵	-2.62 x 10 ⁻⁴	-1.22 x 10 ⁻⁴
R-5 to R-8	0.15 - 0.29	n/a	n/a	n/a	-4.02 x 10 ⁻⁷	-1.19 x 10 ⁻⁵	-5.71 x 10 ⁻⁶
R-5 to R-8	0.3 – 0.49	n/a	n/a	n/a	-2.13 x 10 ⁻⁶	-5.99 x 10 ⁻⁵	-2.89 x 10 ⁻⁵
R-5 to R-8	0.5 – 0.69	-3.72 x 10 ⁻⁶	-1.20 x 10 ⁻⁴	-5.60 x 10 ⁻⁵	-3.17 x 10 ⁻⁶	-1.08 x 10 ⁻⁴	-5.08 x 10 ⁻⁵
R-5 to R-8	>= 0.7	-7.11 x 10 ⁻⁶	-1.79 x 10 ⁻⁴	-8.65 x 10 ⁻⁵	-4.84 x 10 ⁻⁶	-1.61 x 10 ⁻⁴	-7.59 x 10 ⁻⁵
R-9 to R-14	0.15 - 0.29	n/a	n/a	n/a	-6.35 x 10 ⁻⁷	-8.94 x 10 ⁻⁶	-4.36 x 10 ⁻⁶
R-9 to R-14	0.3 – 0.49	n/a	n/a	n/a	-1.95 x 10 ⁻⁶	-4.53 x 10 ⁻⁵	-2.21 x 10 ⁻⁵
R-9 to R-14	0.5 – 0.69	-3.55 x 10 ⁻⁶	-9.21 x 10 ⁻⁵	-4.40 x 10 ⁻⁵	-2.94 x 10 ⁻⁶	-8.27 x 10 ⁻⁵	-3.89 x 10 ⁻⁵
R-9 to R-14	>= 0.7	-4.77 x 10 ⁻⁶	-1.35 x 10 ⁻⁴	-6.41 x 10 ⁻⁵	-3.95 x 10 ⁻⁶	-1.23 x 10 ⁻⁴	-5.95 x 10 ⁻⁵
R-15 to R-22	0.15 - 0.29	n/a	n/a	n/a	-1.73 x 10 ⁻⁶	-6.16 x 10 ⁻⁶	-2.94 x 10 ⁻⁶
R-15 to R-22	0.3 – 0.49	n/a	n/a	n/a	-2.67 x 10 ⁻⁶	-3.25 x 10 ⁻⁵	-1.62 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	-3.83 x 10 ⁻⁶	-6.74 x 10 ⁻⁵	-3.45 x 10 ⁻⁵	-3.08 x 10 ⁻⁶	-5.91 x 10 ⁻⁵	-2.83 x 10 ⁻⁵
R-15 to R-22	>= 0.7	-4.47 x 10 ⁻⁶	-9.81 x 10 ⁻⁵	-4.84 x 10 ⁻⁵	-4.19 x 10 ⁻⁶	-8.82 x 10 ⁻⁵	-4.34 x 10 ⁻⁵
R-30	0.15 - 0.29	n/a	n/a	n/a	-1.34 x 10 ⁻⁷	-4.03 x 10 ⁻⁶	-1.87 x 10 ⁻⁶
R-30	0.3 – 0.49	n/a	n/a	n/a	-9.58 x 10 ⁻⁷	-2.14 x 10 ⁻⁵	-1.03 x 10 ⁻⁵
R-30	0.5 – 0.69	-3.13 x 10 ⁻⁶	-4.69 x 10 ⁻⁵	-2.41 x 10 ⁻⁵	-2.42 x 10 ⁻⁶	-4.01 x 10 ⁻⁵	-2.00 x 10 ⁻⁵
R-30	>= 0.7	-3.46 x 10 ⁻⁶	-6.78 x 10 ⁻⁵	-3.32 x 10 ⁻⁵	-2.98 x 10 ⁻⁶	-5.89 x 10 ⁻⁵	-2.88 x 10 ⁻⁵

Climate Zone 5: West Region

Table 2-370: Climate Zone 5: West Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-0	0.15 - 0.29	n/a	n/a	n/a	-1.72 x 10 ⁻⁶	-4.29 x 10 ⁻⁵	-1.75 x 10 ⁻⁵
R-0	0.3 – 0.49	n/a	n/a	n/a	-9.07 x 10 ⁻⁶	-2.19 x 10 ⁻⁴	-8.87 x 10 ⁻⁵
R-0	0.5 – 0.69	-1.39 x 10 ⁻⁵	-4.75 x 10 ⁻⁴	-1.91 x 10 ⁻⁴	-1.45 x 10 ⁻⁵	-4.08 x 10 ⁻⁴	-1.64 x 10 ⁻⁴
R-0	>= 0.7	-2.19 x 10 ⁻⁵	-7.00 x 10 ⁻⁴	-2.75 x 10 ⁻⁴	-2.26 x 10 ⁻⁵	-6.10 x 10 ⁻⁴	-2.44 x 10 ⁻⁴
R-1 to R-4	0.15 - 0.29	n/a	n/a	n/a	-1.38 x 10 ⁻⁶	-3.39 x 10 ⁻⁵	-1.37 x 10 ⁻⁵
R-1 to R-4	0.3 – 0.49	n/a	n/a	n/a	-1.14 x 10 ⁻⁵	-1.82 x 10 ⁻⁴	-7.76 x 10 ⁻⁵
R-1 to R-4	0.5 – 0.69	-1.86 x 10 ⁻⁵	-3.87 x 10 ⁻⁴	-1.55 x 10 ⁻⁴	-1.54 x 10 ⁻⁵	-3.35 x 10 ⁻⁴	-1.39 x 10 ⁻⁴
R-1 to R-4	>= 0.7	-2.15 x 10 ⁻⁵	-5.77 x 10 ⁻⁴	-2.30 x 10 ⁻⁴	-2.25 x 10 ⁻⁵	-5.00 x 10 ⁻⁴	-2.04 x 10 ⁻⁴
R-5 to R-8	0.15 - 0.29	n/a	n/a	n/a	-2.41 x 10 ⁻⁷	-1.98 x 10 ⁻⁵	-7.98 x 10 ⁻⁶
R-5 to R-8	0.3 – 0.49	n/a	n/a	n/a	-4.83 x 10 ⁻⁶	-1.03 x 10 ⁻⁴	-4.14 x 10 ⁻⁵
R-5 to R-8	0.5 – 0.69	-1.33 x 10 ⁻⁵	-2.36 x 10 ⁻⁴	-9.44 x 10 ⁻⁵	-1.22 x 10 ⁻⁵	-1.99 x 10 ⁻⁴	-7.97 x 10 ⁻⁵
R-5 to R-8	>= 0.7	-1.47 x 10 ⁻⁵	-3.64 x 10 ⁻⁴	-1.48 x 10 ⁻⁴	-1.73 x 10 ⁻⁵	-3.11 x 10 ⁻⁴	-1.28 x 10 ⁻⁴
R-9 to R-14	0.15 - 0.29	n/a	n/a	n/a	-5.77 x 10 ⁻⁷	-1.35 x 10 ⁻⁵	-5.48 x 10 ⁻⁶
R-9 to R-14	0.3 – 0.49	n/a	n/a	n/a	-4.07 x 10 ⁻⁶	-7.56 x 10 ⁻⁵	-3.15 x 10 ⁻⁵
R-9 to R-14	0.5 – 0.69	-9.52 x 10 ⁻⁶	-1.70 x 10 ⁻⁴	-6.83 x 10 ⁻⁵	-9.66 x 10 ⁻⁶	-1.44 x 10 ⁻⁴	-5.76 x 10 ⁻⁵
R-9 to R-14	>= 0.7	-1.06 x 10 ⁻⁵	-2.73 x 10 ⁻⁴	-1.12 x 10 ⁻⁴	-1.38 x 10 ⁻⁵	-2.33 x 10 ⁻⁴	-9.66 x 10 ⁻⁵
R-15 to R-22	0.15 - 0.29	n/a	n/a	n/a	-4.29 x 10 ⁻⁷	-9.41 x 10 ⁻⁶	-4.20 x 10 ⁻⁶
R-15 to R-22	0.3 – 0.49	n/a	n/a	n/a	-3.14 x 10 ⁻⁶	-4.91 x 10 ⁻⁵	-2.00 x 10 ⁻⁵
R-15 to R-22	0.5 – 0.69	-7.55 x 10 ⁻⁶	-1.14 x 10 ⁻⁴	-4.66 x 10 ⁻⁵	-7.70 x 10 ⁻⁶	-9.71 x 10 ⁻⁵	-4.02 x 10 ⁻⁵
R-15 to R-22	>= 0.7	-8.94 x 10 ⁻⁶	-1.85 x 10 ⁻⁴	-7.43 x 10 ⁻⁵	-1.05 x 10 ⁻⁵	-1.55 x 10 ⁻⁴	-6.29 x 10 ⁻⁵
R-30	0.15 - 0.29	n/a	n/a	n/a	-2.85 x 10 ⁻⁷	-6.26 x 10 ⁻⁶	-2.54 x 10 ⁻⁶
R-30	0.3 – 0.49	n/a	n/a	n/a	-2.32 x 10 ⁻⁶	-3.11 x 10 ⁻⁵	-1.25 x 10 ⁻⁵
R-30	0.5 – 0.69	-5.52 x 10 ⁻⁶	-7.44 x 10 ⁻⁵	-2.95 x 10 ⁻⁵	-6.01 x 10 ⁻⁶	-5.97 x 10 ⁻⁵	-2.46 x 10 ⁻⁵
R-30	>= 0.7	-7.73 x 10 ⁻⁶	-1.20 x 10 ⁻⁴	-4.89 x 10 ⁻⁵	-7.78 x 10 ⁻⁶	-9.69 x 10 ⁻⁵	-3.98 x 10 ⁻⁵

Homes with Roof Deck Insulation

Table 2-371 through Table 2-375 present the winter demand savings (kW) associated with installation of a reflective roof in homes with varying levels of ceiling insulation (roof deck) for the five Texas climate zones. Savings are per square foot of treated roof area.

Climate Zone 1: Panhandle Region

Table 2-371: Climate Zone 1: Panhandle Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-19	0.15 - 0.29	n/a	n/a	n/a	-	-	-
R-19	0.3 – 0.49	n/a	n/a	n/a	6.62 x 10 ⁻⁷	-3.75 x 10 ⁻⁵	-1.86 x 10 ⁻⁵
R-19	0.5 – 0.69	1.68 x 10 ⁻⁶	-6.28 x 10 ⁻⁵	-2.35 x 10 ⁻⁵	5.59 x 10 ⁻⁶	-7.49 x 10 ⁻⁵	-3.71 x 10 ⁻⁵
R-19	>= 0.7	-1.78 x 10 ⁻⁶	-9.77 x 10 ⁻⁵	-4.08 x 10 ⁻⁵	7.13 x 10 ⁻⁶	-1.12 x 10 ⁻⁴	-5.19 x 10 ⁻⁵
R-38	0.15 - 0.29	n/a	n/a	n/a	-1.87 x 10 ⁻⁷	-5.19 x 10 ⁻⁶	-2.62 x 10 ⁻⁶
R-38	0.3 – 0.49	n/a	n/a	n/a	3.82 x 10 ⁻⁶	-2.85 x 10 ⁻⁵	-1.67 x 10 ⁻⁵
R-38	0.5 – 0.69	-2.10 x 10 ⁻⁶	-4.31 x 10 ⁻⁵	-2.20 x 10 ⁻⁵	2.82 x 10 ⁻⁶	-4.93 x 10 ⁻⁵	-2.74 x 10 ⁻⁵
R-38	>= 0.7	-1.74 x 10 ⁻⁶	-6.29 x 10 ⁻⁵	-3.23 x 10 ⁻⁵	2.13 x 10 ⁻⁶	-6.99 x 10 ⁻⁵	-3.79 x 10 ⁻⁵

Climate Zone 2: North Region

Table 2-372: Climate Zone 2: North Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-19	0.15 - 0.29	n/a	n/a	n/a	-	-	-
R-19	0.3 – 0.49	n/a	n/a	n/a	-1.68 x 10 ⁻⁶	-4.21 x 10 ⁻⁵	-2.13 x 10 ⁻⁵
R-19	0.5 – 0.69	3.73 x 10 ⁻⁶	-8.26 x 10 ⁻⁵	-3.29 x 10 ⁻⁵	3.93 x 10 ⁻⁶	-8.72 x 10 ⁻⁵	-4.49 x 10 ⁻⁵
R-19	>= 0.7	2.09 x 10 ⁻⁶	-1.33 x 10 ⁻⁴	-5.96 x 10 ⁻⁵	2.27 x 10 ⁻⁶	-1.30 x 10 ⁻⁴	-5.31 x 10 ⁻⁵
R-38	0.15 - 0.29	n/a	n/a	n/a	-1.27 x 10 ⁻⁷	-5.81 x 10 ⁻⁶	-2.93 x 10 ⁻⁶
R-38	0.3 – 0.49	n/a	n/a	n/a	-8.41 x 10 ⁻⁷	-3.02 x 10 ⁻⁵	-1.44 x 10 ⁻⁵
R-38	0.5 – 0.69	-1.66 x 10 ⁻⁶	-5.49 x 10 ⁻⁵	-3.36 x 10 ⁻⁵	-2.72 x 10 ⁻⁶	-5.73 x 10 ⁻⁵	-2.88 x 10 ⁻⁵
R-38	>= 0.7	-3.63 x 10 ⁻⁶	-8.17 x 10 ⁻⁵	-4.49 x 10 ⁻⁵	-3.70 x 10 ⁻⁶	-8.42 x 10 ⁻⁵	-4.14 x 10 ⁻⁵

Climate Zone 3: South Region

Table 2-373: Climate Zone 3: South Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-19	0.15 - 0.29	n/a	n/a	n/a	-	-	-
R-19	0.3 – 0.49	n/a	n/a	n/a	5.21 x 10 ⁻⁸	-4.60 x 10 ⁻⁵	-2.10 x 10 ⁻⁵
R-19	0.5 – 0.69	-4.82 x 10 ⁻⁷	-9.84 x 10 ⁻⁵	-5.19 x 10 ⁻⁵	-1.73 x 10 ⁻⁷	-9.69 x 10 ⁻⁵	-4.88 x 10 ⁻⁵
R-19	>= 0.7	1.47 x 10 ⁻⁶	-1.47 x 10 ⁻⁴	-7.52 x 10 ⁻⁵	2.13 x 10 ⁻⁶	-1.52 x 10 ⁻⁴	-8.03 x 10 ⁻⁵
R-38	0.15 - 0.29	n/a	n/a	n/a	4.96 x 10 ⁻⁸	-6.80 x 10 ⁻⁶	-3.63 x 10 ⁻⁶
R-38	0.3 – 0.49	n/a	n/a	n/a	4.75 x 10 ⁻⁷	-3.56 x 10 ⁻⁵	-1.81 x 10 ⁻⁵
R-38	0.5 – 0.69	-2.23 x 10 ⁻⁶	-7.22 x 10 ⁻⁵	-3.66 x 10 ⁻⁵	-5.99 x 10 ⁻⁷	-6.41 x 10 ⁻⁵	-3.37 x 10 ⁻⁵
R-38	>= 0.7	-3.32 x 10 ⁻⁶	-9.52 x 10 ⁻⁵	-5.37 x 10 ⁻⁵	-2.82 x 10 ⁻⁶	-9.58 x 10 ⁻⁵	-5.09 x 10 ⁻⁵

Climate Zone 4: Valley Region

Table 2-374: Climate Zone 4: Valley Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-19	0.15 - 0.29	n/a	n/a	n/a	-	-	-
R-19	0.3 – 0.49	n/a	n/a	n/a	-1.53 x 10 ⁻⁶	-4.45 x 10 ⁻⁵	-2.26 x 10 ⁻⁵
R-19	0.5 – 0.69	-2.27 x 10 ⁻⁶	-9.14 x 10 ⁻⁵	-3.90 x 10 ⁻⁵	-2.29 x 10 ⁻⁶	-9.18 x 10 ⁻⁵	-4.65 x 10 ⁻⁵
R-19	>= 0.7	-2.65 x 10 ⁻⁶	-1.39 x 10 ⁻⁴	-6.06 x 10 ⁻⁵	-4.16 x 10 ⁻⁶	-1.37 x 10 ⁻⁴	-6.18 x 10 ⁻⁵
R-38	0.15 - 0.29	n/a	n/a	n/a	-1.87 x 10 ⁻⁷	-6.50 x 10 ⁻⁶	-3.06 x 10 ⁻⁶
R-38	0.3 – 0.49	n/a	n/a	n/a	-9.37 x 10 ⁻⁷	-3.12 x 10 ⁻⁵	-1.36 x 10 ⁻⁵
R-38	0.5 – 0.69	-3.05 x 10 ⁻⁶	-6.05 x 10 ⁻⁵	-2.85 x 10 ⁻⁵	-2.37 x 10 ⁻⁶	-5.95 x 10 ⁻⁵	-2.87 x 10 ⁻⁵
R-38	>= 0.7	-3.85 x 10 ⁻⁶	-8.74 x 10 ⁻⁵	-4.03 x 10 ⁻⁵	-3.19 x 10 ⁻⁶	-8.78 x 10 ⁻⁵	-4.27 x 10 ⁻⁵

Climate Zone 5: West Region

Table 2-375: Climate Zone 5: West Region –
Deemed Winter Demand Savings for Residential Reflective Roof Installation (kW/sq. ft.)

Ceiling Insulation R-value	Installed Roof Material 3-Year Reflectance	Low Slope			Steep Slope		
		Gas Heat	Electric Resistance	Heat Pump	Gas Heat	Electric Resistance	Heat Pump
R-19	0.15 - 0.29	n/a	n/a	n/a	-	-	-
R-19	0.3 – 0.49	n/a	n/a	n/a	2.07 x 10 ⁻⁶	-5.87 x 10 ⁻⁵	-2.38 x 10 ⁻⁵
R-19	0.5 – 0.69	7.97 x 10 ⁻⁷	-1.30 x 10 ⁻⁴	-5.39 x 10 ⁻⁵	1.10 x 10 ⁻⁶	-1.31 x 10 ⁻⁴	-5.30 x 10 ⁻⁵
R-19	>= 0.7	-1.19 x 10 ⁻⁶	-2.13 x 10 ⁻⁴	-8.83 x 10 ⁻⁵	-8.95 x 10 ⁻⁷	-2.10 x 10 ⁻⁴	-8.53 x 10 ⁻⁵
R-38	0.15 - 0.29	n/a	n/a	n/a	-1.79 x 10 ⁻⁷	-7.68 x 10 ⁻⁶	-3.13 x 10 ⁻⁶
R-38	0.3 – 0.49	n/a	n/a	n/a	-6.75 x 10 ⁻⁷	-4.04 x 10 ⁻⁵	-1.63 x 10 ⁻⁵
R-38	0.5 – 0.69	-5.15 x 10 ⁻⁷	-7.93 x 10 ⁻⁵	-3.26 x 10 ⁻⁵	-2.03 x 10 ⁻⁶	-7.94 x 10 ⁻⁵	-3.31 x 10 ⁻⁵
R-38	>= 0.7	-1.97 x 10 ⁻⁶	-1.24 x 10 ⁻⁴	-5.20 x 10 ⁻⁵	-3.68 x 10 ⁻⁶	-1.24 x 10 ⁻⁴	-5.16 x 10 ⁻⁵

Examples

Example 1. A contractor installs 1500 square feet of white asphalt shingle roofing with a 3-year rated reflectance of 0.55 on a home in Climate Zone 3 with a roof slope of 4/12, refrigerated air and a gas furnace, which has existing ceiling insulation estimated at R-12.

$$kWh\ savings = (0.26 - 0.01) \times 1500 = 384\ kWh$$

$$Summer\ kW\ savings = 2.03 \times 10^{-4} \times 1500 = 0.30\ kW$$

$$Winter\ kW\ savings = -6.46 \times 10^{-6} \times 1500 = -0.01\ kW$$

Example 2. A contractor applies a reflective coating to a 1200 square foot home with a heat pump and a low-slope roof in Climate Zone 2, with R-19 roof deck insulation. The coating has a 3-year rated reflectance of 0.75.

$$kWh\ savings = (0.32 - 0.11) \times 1200 = 252\ kWh$$

$$Summer\ kW\ savings = 5.18 \times 10^{-6} \times 1200 = 0.01\ kW$$

$$Winter\ kW\ savings = -5.31 \times 10^{-5} \times 1200 = -0.06\ kW$$

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) for a cool roof measure is 15 years.

This value is consistent with the EUL reported in the 2014 California Database for Energy Efficiency Resources (DEER).²²⁰

Program Tracking Data & Evaluation Requirements

It is required that the following list of primary inputs and contextual data be specified and tracked by the program database to inform the evaluation and apply the savings properly:

- TRM Climate Zone
- R-value of insulation (as is, post measure installation of ceiling/roof insulation)
- Space cooling system type (evaporative cooling, refrigerated air conditioning)
- Space heating system type (gas, electric, heat pump)
- Square footage of reflective roofing material installed
- Slope of the roof (low or high slope)
- Three-year solar reflectance as rated by Cool Roof Rating Certification of the reflective material installed

References and Efficiency Standards

Petitions and Rulings

- Docket No. 47755-1. Petition of AEP Texas Inc., CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company. PETITION TO APPROVE REVISIONS TO RESIDENTIAL AND NONRESIDENTIAL DEEMED SAVINGS INCORPORATED IN TEXAS TECHNICAL REFERENCE MANUAL VERSION 5.0 PROGRAM YEAR 2018 AND DEEMED SAVINGS DERIVED FOR A NEW MEASURE. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

²²⁰ 2014 California Database for Energy Efficiency Resources. Accessed via the READI database v2.4.7 which can be downloaded from the California Public Utilities Commission Website at <http://www.deeresources.com/>.

Document Revision History

Table 2-376: Residential Cool Roofs Revision History

TRM Version	Date	Description of Change
v6.0	11/2018	TRM v6.0 origin.

2.4 RESIDENTIAL: WATER HEATING

2.4.1 Faucet Aerators Measure Overview

TRM Measure ID: R-WH-FA

Market Sector: Residential

Measure Category: Water Heating

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure involves installing aerators on kitchen and bathroom water faucets as a retrofit measure.

Eligibility Criteria

The savings values are per faucet aerator installed. It is not a requirement that all faucets in a home be treated for the deemed savings to be applicable.

These deemed savings are for residential, retrofit-only installation of kitchen and bathroom faucet aerators. In order to be awarded these deemed savings, the fuel type of the water heater must be electricity.

Baseline Condition

The 2.2 gallon per minute (GPM) baseline faucet flow rate is based on the Energy Policy Act of 1992 (EPA 92). The deemed savings assume that the existing faucet aerators have a minimum flow rate of 2.2 GPM. The US EPA WaterSense specification for faucet aerators is 1.5 GPM.²²¹

Table 2-377: Faucet Aerators—Baseline and Efficiency Standard

Baseline	Efficiency Standard
2.2 GPM minimum	1.5 GPM maximum

²²¹ <https://www.epa.gov/watersense/bathroom-faucets>.

High-Efficiency Condition

Aerators that have been defaced so as to make the flow rating illegible are not eligible for replacement. For direct install programs, all aerators removed shall be collected by the contractor and held for possible inspection by the utility until all inspections for invoiced installations have been completed.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Energy Savings Algorithms

The deemed savings, for any faucet aerator change case using aerators with flow rates of 1.5 GPM or lower, are calculated as follows:

$$\begin{aligned} & \text{Energy Savings (per aerator)} \\ &= \frac{\rho \times C_p \times (GPM_{Base} - GPM_{Low}) \times N \times t \times 365 \times (T_{FaucetAvg} - T_{SupplyAvg})}{FPH \times RE \times Conversion\ Factor} \end{aligned}$$

Equation 87

Where:

ρ	=	Water density, 8.33 lbs/gallon
C_p	=	Specific heat of water, 1 Btu/lb°F
GPM_{Base}	=	Average baseline flow rate of aerator = 2.2 gallons per minute
GPM_{Low}	=	Post-installation flow rate of aerator, typically 1.5, 1.0, or 0.5 gallons per minute; if unknown, assume 1.5 gallons per minute
N	=	Average number of persons per household = 2.82 persons ²²²
t	=	Average time in minutes of hot water usage per person per day; default = 2.34 min/person/day ²²³
$T_{SetPoint}$	=	Average faucet temperature = 88°F ²²⁴

²²² Occupants per home for Texas from US Census Bureau, "Persons per household, 2009-2013". Accessed December 2015. <http://quickfacts.census.gov/qfd/states/48000.html>.

²²³ Cadmus and Opinion Dynamics Evaluation Team, "Memorandum: Showerhead and Faucet Aerator Meter Study". Prepared for Michigan Evaluation Working Group. Derived by taking weighted average of average minutes per person per day specified for kitchens (4.5) and bathrooms (1.6) assuming 1 kitchen aerator and 2.93 bathrooms.

²²⁴ Cadmus and Opinion Dynamics Evaluation Team, "Memorandum: Showerhead and Faucet Aerator Meter Study". Prepared for Michigan Evaluation Working Group. Derived by taking weighted average of average temperature for kitchens (93 °F) and bathrooms (86 °F) assuming 1 kitchen aerator and 2.93 bathrooms.

Data collection discussed in Appendix D of the EM&V team's Annual Statewide Portfolio Report for Program Year 2014-Volume 1, Project Number 40891 (August 2015), also supports a default value of 120°F.

$$\begin{aligned}
T_{\text{SupplyAverage}} &= \text{Average supply water temperature (see Table 2-378)} \\
\text{FPH} &= \text{Average number of faucets per household} = 3.93 \text{ faucets}^{225} \\
\text{RE} &= \text{Recovery Efficiency (or in the case of heat pump water heaters, COP). If unknown, use 0.98 as a default for electric resistance water heaters or 2.2 for heat pump water heaters.}^{226} \\
\text{ConversionFactor} &= 3,412 \text{ Btu/kWh}
\end{aligned}$$

Demand Savings Algorithms

Demand savings will be calculated using the following formula:

$$\begin{aligned}
&\text{Demand Savings (per aerator)} \\
&= \frac{\rho \times C_p \times (GPM_{\text{Base}} - GPM_{\text{Low}}) \times N \times t \times 365 \times (T_{\text{FaucetAvg}} - T_{\text{SupplySeasonal}})}{\text{FPH} \times \text{RE} \times \text{Conversion Factor}} \\
&\times \text{Ratio}_{\text{annual kWh}}^{\text{Peak seasonal kW}}
\end{aligned}$$

Equation 88

Where:

$$\begin{aligned}
T_{\text{SupplySeasonal}} &= \text{Seasonal supply water temperature (Table 2-378)} \\
\text{Ratio}_{\text{annual kWh}}^{\text{Peak seasonal kW}} &= \text{Ratio of peak seasonal kW to annual kWh savings (Table 2-379)}
\end{aligned}$$

Table 2-378: Water Mains Temperature

Climate Zone	Water Mains Temperature °F*		
	T _{SupplyAverage}	T _{SupplySeasonal}	
		Summer	Winter
Climate Zone 1: Panhandle	62.9	73.8	53.7
Climate Zone 2: North	71.8	84.0	60.6
Climate Zone 3: South	74.7	84.5	65.5
Climate Zone 4: Valley	77.2	86.1	68.5
Climate Zone 5: West	70.4	81.5	60.4

* Based on typical meteorological year (TMY) dataset for TMY3:
http://redc.nrel.gov/solar/old_data/nsrdb/1991-2005/tmy3/.

²²⁵ Faucets per home assumed to be equal to one (kitchen) plus number of half bathrooms and full bathrooms per home as specified in the 2009 Residential Energy Consumption Survey (RECS), Table HC2.10.

²²⁶ Default values based on median recovery efficiency of residential water heaters by fuel type in the AHRI database, at <http://www.ahrinet.org>.

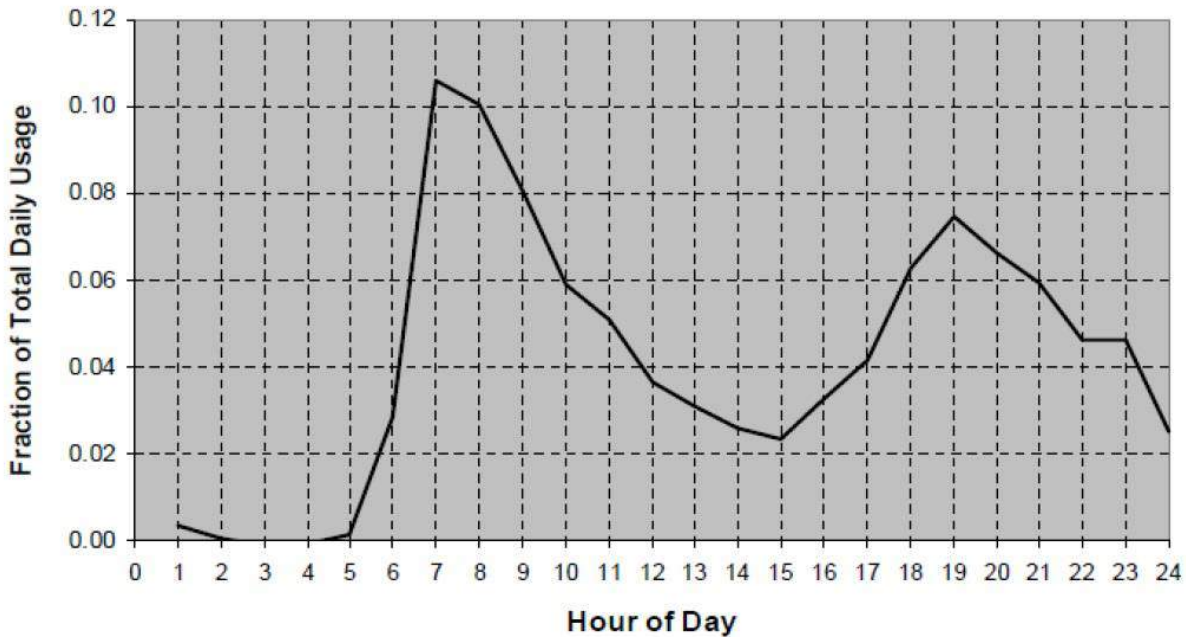
Table 2-379: Water Fixture Peak Demand Ratios

Peak Demand Ratios*	
Summer	Winter
0.000110	0.000274

* US Department of Energy's "Building America Performance Analysis Procedures for Existing Homes" combined domestic hot water use profile (<http://www.nrel.gov/docs/fy06osti/38238.pdf>).

The fixture peak demand ratios were derived by taking the fraction hot water use during the peak hour (summer: 4-5PM, winter: 7-8AM) to the total daily usage from the Building America Performance Analysis Procedures for Existing Homes, and dividing it by the number of days per year (365). The fraction of hot water use during the winter peak hour to total daily water usage is 0.1: $0.1/365=0.000274$. The summer peak hour to total daily water usage is 0.04: $0.04/365=0.000110$.

Figure 2-6: Shower, Bath, and Sink Hot Water Use Profile



Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of a faucet aerator is established at ten years.

This value is consistent with the EUL reported in the 2014 California Database for Energy Efficiency Resources (DEER).²²⁷

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Recovery Efficiency (RE) or COP, if available
- Flow rate in gallons per minute (GPM) of faucet installed
- Water heater type (e.g., heat pump, electric resistance)

References and Efficiency Standards

Petitions and Rulings

- Docket No. 41722. Petition of AEP Texas Central Company, AEP Texas North Company, CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Sharyland Utilities, L.P., Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company to Approve Revisions to Residential Deemed Savings to Incorporate Winter Peak Demand Impacts and Update Certain Existing Deemed Savings Values. Public Utility Commission of Texas.

²²⁷ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer2013-update-for-2014-codes>.

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-380: Residential Faucet Aerators Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor edits to language.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. No revision.
v3.1	10/30/2015	TRM v3.1 update. Supplemented reference for water heater set point temperature.
v4.0	10/10/2016	TRM v4.0 update. Updated methodology to calculate energy and demand savings.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. No revision.

2.4.2 Low-Flow Showerheads Measure Overview

TRM Measure ID: R-WH-SH

Market Sector: Residential

Measure Category: Water Heating

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure consists of removing existing showerheads and installing low-flow showerheads in residences.

Eligibility Criteria

The incentive is for replacement of an existing showerhead with a new showerhead rated at 2.0, 1.7, or 1.5 gallons per minute (GPM). The only showerheads eligible for installation are those that are not easily modified to increase the flow rate.

These deemed savings are for showerheads installed as a retrofit measure in existing homes. In order to be awarded these deemed savings, the fuel type of the water heater must be electricity.

Baseline Condition

Federal standards set a maximum flow rate of 2.5 GPM,²²⁸ while the US Environmental Protection Agency (EPA) WaterSense Program has implemented efficiency standards for showerheads requiring a maximum flow rate of 2.0 GPM.²²⁹

²²⁸ http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/37.

²²⁹ <http://www.epa.gov/watersense/products/showerheads.html>.

Table 2-381: Low-Flow Showerhead—Baseline and Efficiency Standards

Existing Showerhead Baseline Flow Rate	New Showerhead Flow Rate*
2.5 GPM maximum	1.5 GPM, 1.75 GPM or 2.0 GPM maximum

* All flow rate requirements listed here are the rated flow of the showerhead measured at 80 pounds per square inch of pressure (psi).

High-Efficiency Condition

In addition to the meeting the baseline requirements above, existing showerheads that have been defaced so as to make the flow rating illegible are not eligible for replacement. All showerheads removed shall be collected by the contractor and held for possible inspection by the utility until all inspections for invoiced installations have been completed.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Energy Savings Algorithms

Energy savings for this measure are calculated as follows:

$$\text{Energy Savings (per showerhead)} = \frac{\rho \times C_p \times (GPM_{Base} - GPM_{Low}) \times N \times t \times 365 \times (T_{ShowerAvg} - T_{SupplyAvg})}{SPH \times RE \times Conversion\ Factor}$$

Equation 89

Where:

ρ	=	Water density, 8.33 lbs/gallon
C_p	=	Specific heat of water, 1 Btu/lb°F
GPM_{Base}	=	Average baseline flow rate of aerator = 2.5 gallons per minute
GPM_{Low}	=	Post-installation flow rate of aerator, typically 2.0, 1.75, or 1.5 gallons per minute; if unknown, assume 2.0 gallons per minute
N	=	Average number of persons per household = 2.82 persons ²³⁰
t	=	Average time in minutes of hot water usage per person per day; default = 7.8 min/person/day ²³¹

²³⁰ Occupants per home for Texas from US Census Bureau, "Persons per household, 2009-2013". Accessed December 2015. <http://quickfacts.census.gov/qfd/states/48000.html>.

²³¹ Cadmus and Opinion Dynamics Evaluation Team, "Memorandum: Showerhead and Faucet Aerator Meter Study". Prepared for Michigan Evaluation Working Group.

$T_{SetPoint}$	=	Average shower temperature = 101°F ²³²
T_{Supply}	=	Average supply water temperature (see Table 2-382)
SPH	=	Average number of showerheads per household = 1.68 showerheads ²³³
RE	=	Recovery Efficiency (or in the case of heat pump water heaters, COP). If unknown, use 0.98 as a default for electric resistance water heaters or 2.2 for heat pump water heaters. ²³⁴
ConversionFactor	=	3,412 Btu/kWh

Demand Savings Algorithms

Demand savings will be calculated using the following formula:

$$\begin{aligned}
 & \text{Demand Savings (per showerhead)} \\
 &= \frac{\rho \times C_p \times (GPM_{Base} - GPM_{Low}) \times N \times t \times 365 \times (T_{ShowerAvg} - T_{SupplySeasonal})}{SPH \times RE \times Conversion\ Factor} \\
 & \times Ratio_{annual\ kWh}^{Peak\ seasonal\ kW}
 \end{aligned}$$

Equation 90

Where:

$T_{SupplySeasonal}$	=	Seasonal supply water temperature (see Table 2-382)
$Ratio_{annual\ kWh}^{Peak\ seasonal\ kW}$	=	Ratio of peak seasonal kW to annual kWh savings (see Table 2-383)

²³² Data collection discussed in Appendix D of the EM&V team's Annual Statewide Portfolio Report for Program Year 2014-Volume 1, Project Number 40891 (August 2015), also supports a default value of 120°F.

²³³ Showerheads per home assumed to be equal to the number of full bathrooms per home as specified in the 2009 Residential Energy Consumption Survey (RECS), Table HC2.10.

²³⁴ Default values based on median recovery efficiency of residential water heaters by fuel type in the AHRI database, at http://cafs.ahrinet.org/gama_cafs/sdpsearch/search.jsp?table=CWH.

Table 2-382: Water Mains Temperature

Climate Zone	Water Mains Temperature (°F) *		
	T _{SupplyAverage}	T _{SupplySeasonal}	
		Summer	Winter
Climate Zone 1: Panhandle	62.9	73.8	53.7
Climate Zone 2: North	71.8	84.0	60.6
Climate Zone 3: South	74.7	84.5	65.5
Climate Zone 4: Valley	77.2	86.1	68.5
Climate Zone 5: West	70.4	81.5	60.4

* Based on typical meteorological year (TMY) dataset for TMY3:
http://rredc.nrel.gov/solar/old_data/nsrdb/1991-2005/tmy3/.

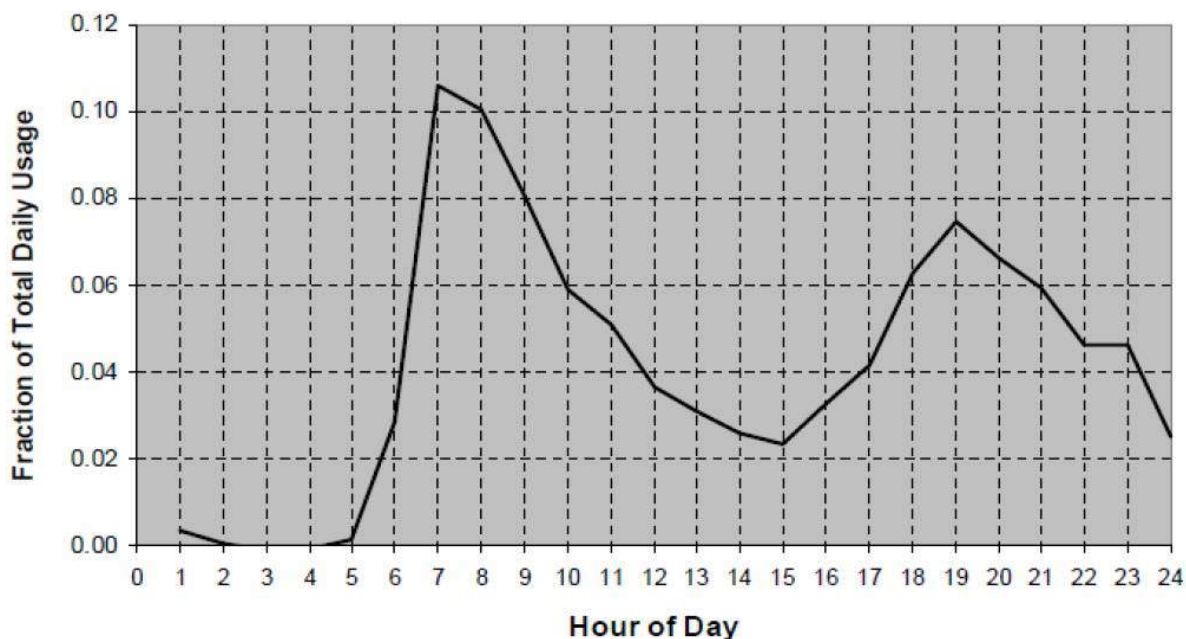
Table 2-383: Water Fixture Peak Demand Ratios

Peak Demand Ratios*	
Summer	Winter
0.000110	0.000274

* US Department of Energy’s “Building America Performance Analysis Procedures for Existing Homes” combined domestic hot water use profile (<http://www.nrel.gov/docs/fy06osti/38238.pdf>).

The fixture peak demand ratios were derived by taking the fraction hot water use during the peak hour (summer: 4-5pm, winter: 7-8am) to the total daily usage from the Building America Performance Analysis Procedures for Existing Homes, and dividing it by the number of days per year (365). The fraction of hot water use during the winter peak hour to total daily water usage is 0.1: $0.1/365=0.000274$. The summer peak hour to total daily water usage is 0.04: $0.04/365=0.000110$.

Figure 2-7: Shower, Bath, and Sink Hot Water Use Profile



Source: Building America Performance Analysis Procedures for Existing Homes.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of a low-flow showerhead is established at 10 years.

This value is consistent with the EUL reported in the 2014 California Database for Energy Efficiency Resources (DEER).²³⁵

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Recovery Efficiency (RE) or COP, if available
- Flow rate in gallons per minute (GPM) of showerhead installed
- Water heater type (e.g., heat pump, electric resistance)

References and Efficiency Standards

Petitions and Rulings

- Docket No. 41722. Petition of AEP Texas Central Company, AEP Texas North Company, CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Sharyland Utilities, L.P., Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company to Approve Revisions to Residential Deemed Savings to Incorporate Winter Peak Demand Impacts and Update Certain Existing Deemed Savings Values. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

²³⁵ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer2013-update-for-2014-codes>.

Document Revision History

Table 2-384: Residential Low-Flow Showerheads Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor edits to language.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. No revision.
v3.1	11/05/2015	TRM v3.1 update. Provided clarification that savings are to be awarded per showerhead. Supplemented reference for water heater set point temperature.
v4.0	10/10/2016	TRM v4.0 update. Updated methodology to calculate energy and demand savings.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. No revision.

2.4.3 Water Heater Pipe Insulation Measure Overview

TRM Measure ID: R-WH-PI

Market Sector: Residential

Measure Category: Water Heating

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure requires the installation of pipe insulation on un-insulated water heater pipes that are served by an electric water heater.

Eligibility Criteria

Water heaters plumbed with heat traps are not eligible to receive incentives for this measure. It is recommended that the installer (or contractor) checks to see if the water heater heat trap works properly before declaring the water heater ineligible.

Water heater pipe insulation is a residential retrofit measure. New construction and retrofits involving the installation of new water heaters are not eligible for this measure, because they must meet current code requirements. In order to be awarded these deemed savings, the fuel type of the water heater must be electricity.

Baseline Condition

The baseline is assumed to be a typical electric water heater with no heat traps and no insulation on water heater pipes.

Table 2-385: Water Heater Pipe Insulation—Baseline Standard

Baseline
Un-insulated hot water pipes

High-Efficiency Condition

The efficiency standard requires an insulation thickness R-3. The International Residential Code (IRC) 2009 section N1103.3: Mechanical system piping insulation requires R-3 insulation.

Table 2-386: Water Heater Pipe Insulation—Efficiency Standard

Efficiency Standard
Minimum insulation of R-3

All visible hot water piping must be insulated. Savings are based on a maximum allowable insulation length of 6 feet of piping.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Energy Savings Algorithms

Hot water pipe insulation energy savings are calculated using the following formula:

$$\begin{aligned}
 & \text{Energy savings per year} \\
 &= (U_{pre} - U_{post}) \times A \times (T_{pipe} - T_{ambient\ annual}) \times \left(\frac{1}{RE}\right) \times \frac{Hours_{Total}}{\text{conversion factor}}
 \end{aligned}$$

Equation 91

Where:

$$U_{pre}^{236} = \frac{1}{2.03} = 0.49 \text{ Btu/hr} \cdot \text{sq. ft.} \cdot \text{°F}$$

$$U_{post} = \frac{1}{2.03 + R_{Insulation}}$$

$$R_{Insulation} = \text{R-value of installed insulation}$$

$$A = \text{Pipe surface area insulated in square feet } (\pi DL) \text{ with } L \text{ (length) and } D \text{ (pipe diameter) in feet. The maximum length allowable for insulation is 6 feet. If the pipe area is unknown, use the following table:}$$

²³⁶ 2.03 is the R-value representing the film coefficients between water and the inside of the pipe, and between the surface and air. Mark's Standard Handbook for Mechanical Engineers, 8th edition.

Table 2-387: Estimated Pipe Surface Area

Pipe Diameter (inches)	Pipe Surface Area (square feet) ²³⁷
0.5	0.16 x required input "Pipe Length insulated (feet)"
0.75	0.23 x required input "Pipe Length insulated (feet)"
1.0	0.29 x required input "Pipe Length insulated (feet)"

$$T_{\text{pipe}}(^{\circ}\text{F}) = 120^{\circ}\text{F}^{238}$$

$$T_{\text{ambientannual}}(^{\circ}\text{F}) = \text{Ambient annual temperature (see Table 2-388)}$$

$$\text{RE} = \text{Recovery Efficiency (or in the case of heat pump water heaters, COP). If unknown, use 0.98 as a default for electric resistance water heaters or 2.2 for heat pump water heaters.}^{239}$$

$$\text{Hours}_{\text{Total}} = 8,760 \text{ hr. per year}$$

$$\text{Conversion factor} = 3,412 \text{ Btu per kWh}$$

Demand Savings Algorithms

Pipe Insulation Demand Savings (kW)

$$= (U_{\text{pre}} - U_{\text{post}}) \times A \times (T_{\text{Pipe}} - T_{\text{ambient seasonal}}) \times \left(\frac{1}{\text{RE}}\right) \times \frac{1}{\text{conversion factor}}$$

Equation 92

Where:

$$T_{\text{ambientseasonal}}(^{\circ}\text{F}) = \text{Ambient seasonal temperature (see Table 2-388)}$$

²³⁷ Factors used in the calculation for pipe area were determined by using the outside diameter of the pipe in inches, converting it to feet, and multiplying by π as shown below.

Nominal Diameter (inches)	Outside Diameter (inches)	Factor to Calculate Pipe Area
0.5	0.625	0.16
0.75	0.875	0.23
1.0	1.125	0.29

²³⁸ 120°F represents the assumed water heater setpoint. New York Department of Public Service recommends using water heater setpoint as a default value, see "New York Standard Approach for Estimating Energy Savings from Energy Efficiency Programs" October 2010, page 102. Data collection discussed in Appendix D of the EM&V team's Annual Statewide Portfolio Report for Program Year 2014-Volume 1, Project Number 40891 (August 2015), also supports a default value of 120°F.

²³⁹ Default values based on median recovery efficiency of residential water heaters by fuel type in the AHRI database, at <http://www.ahrinet.org>.

Table 2-388: Ambient Temperatures per Climate Zone

Climate Zone		Ambient Temperature (°F)					
		Water Heater Location: Unconditioned Space*			Water Heater Location: Conditioned Space**		
		Annual	Peak Seasonal		Annual	Peak Seasonal	
Summer	Winter		Summer	Winter			
1	Panhandle	65.5	106	32	72.7	75.1	69.3
2	North	73.1	108.1	42			
3	South	76.3	108.2	46			
4	Valley	78.4	103	55			
5	West	71.8	108	41.1			

* Average ambient temperatures were taken from TMY3 data, with a 7°F increase in winter and an 11°F increase in summer based on ASHRAE 152 Heating System and Cooling System Location Temperatures (Garage).

** Weighted average reported thermostat set points from RECS. Times associated with these set points are assumed to be the same as those assumed by ENERGY STAR®: http://www.energystar.gov/index.cfm?c=thermostats.pr_thermostats_guidelines.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of water heater pipe insulation installed for an electric water heater is established at 13 years.

This value is consistent with the EUL reported in the 2014 California Database for Energy Efficiency Resources (DEER).²⁴⁰

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- The R-value of the installed insulation
- Recovery Efficiency (RE) or COP, if available
- Pipe length insulated (feet)
- The pipe surface area insulated in square feet (at least the pipe diameter in inches)

References and Efficiency Standards

Petitions and Rulings

- Docket No. 41722. Petition of AEP Texas Central Company, AEP Texas North Company, CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Sharyland Utilities, L.P., Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company to Approve Revisions to Residential Deemed Savings to Incorporate Winter Peak Demand Impacts and Update Certain Existing Deemed Savings Values. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

²⁴⁰ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer2013-update-for-2014-codes>.

Document Revision History

Table 2-389: Residential Water Heater Pipe Insulation Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor edits to language.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. No revision.
v3.1	11/05/2015	TRM v3.1 update. Supplemented reference for water heater set point temperature.
v4.0	10/10/2016	TRM v4.0 update. No revision.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. No revision.

2.4.4 Water Heater Tank Insulation Measure Overview

TRM Measure ID: R-WH-TI

Market Sector: Residential

Measure Category: Water Heating

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Retrofit

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure requires the installation of tank insulation on un-insulated water heater tanks that are served by an electric water heater.

Eligibility Criteria

Water heaters meeting the National Appliance Energy Conservation Act standards with respect to insulation and standby loss requirements are not eligible for this measure. To ensure compliance, the contractor shall inspect the build date listed on the existing water heater label and verify that the listed build date is before 1991.

Water heater pipe insulation is a residential retrofit measure. New construction and water heater replacements are not eligible for this measure, because they must meet current code requirements. In order to be awarded these deemed savings, the fuel type of the water heater must be electricity.

Baseline Condition

The baseline is assumed to be a typical electric water heater with no insulation.

High-Efficiency Condition

There is no minimum insulation requirement. Manufacturer's instructions on the water heater jacket and the water heater itself should be followed. Thermostat and heating element access panels must be left uncovered.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Energy Savings Algorithms

Hot water tank insulation energy savings are calculated using the following formula:

Energy savings per year

$$= (U_{pre} - U_{post}) \times A \times (T_{tank} - T_{ambient\ annual}) \times \left(\frac{1}{RE}\right) \times \frac{Hours_{Total}}{conversion\ factor}$$

Equation 93

Where:

$$U_{pre} = 1 / (5) \text{ Btu/hr sq.ft. } ^\circ F$$

$$U_{post} = 1 / (5 + R_{Insulation})$$

$$R_{Insulation} = R\text{-value of installed insulation}$$

$$A = \text{Tank surface area insulated in square feet } (\pi DL) \text{ with } L \text{ (length) and } D \text{ (tank diameter) in feet. If the tank area is not known, use Table 2-390.}$$

Table 2-390: Estimated Tank Area

Volume (gal)	A (sf.) *
30	17.45
40	21.81
50	22.63
60	26.94
80	30.36
120	38.73

* Tank area was obtained from a survey of electric water heater manufacturer data. Dimensions for each tank size were collected and averaged to determine a typical square footage of each size water heater. Accessed April 2013:

<http://www.hotwater.com/water-heaters/residential/conventional/electric/promax/standard/>.

Accessed April 2013:

<http://www.whirlpoolwaterheaters.com/products/electric-water-heaters/es40r92-45d/>.

- $T_{\text{tank}}(^{\circ}\text{F})$ = Average temperature of the tank, default use 120°F²⁴¹
- $T_{\text{ambientannual}}(^{\circ}\text{F})$ = Ambient annual temperature (see Table 2-391)
- RE = Recovery Efficiency (or in the case of heat pump water heaters, COP). If unknown, use 0.98 as a default for electric resistance water heaters or 2.2 for heat pump water heaters.²⁴²
- Hours_{Total} = 8,760 hours per year
- Conversion factor = 3,412 Btu per kWh

Demand Savings Algorithms

Tank Insulation Demand Savings (kW)

$$= (U_{\text{pre}} - U_{\text{post}}) \times A \times (T_{\text{Tank}} - T_{\text{ambient seasonal}}) \times \frac{1}{\text{RE}} \times \frac{1}{\text{conversion factor}}$$

Equation 94

Where:

$T_{\text{ambientseasonal}}(^{\circ}\text{F})$ = Ambient seasonal temperature (see Table 2-391)

Table 2-391: Ambient Temperatures per Climate Zone

Climate Zone		Ambient Temperature (°F)					
		Water Heater Location: Unconditioned Space			Water Heater Location: Conditioned Space		
		Annual	Peak Seasonal		Annual	Peak Seasonal	
			Summer	Winter		Summer	Winter
1	Panhandle	65.5	106	32	72.7	75.1	69.3
2	North	73.1	108.1	42			
3	South	76.3	108.2	46			
4	Valley	78.4	103	55			
5	West	71.8	108	41.1			

* Average ambient temperatures were taken from TMY3 data, with a 7°F increase in winter and an 11°F increase in summer based on ASHRAE 152 Heating System and Cooling System Location Temperature (Garage).

** Weighted average reported thermostat set points from RECS. Times associated with these set points assumed to be the same as those assumed by ENERGY STAR®:

http://www.energystar.gov/index.cfm?c=thermostats.pr_thermostats_guidelines.

²⁴¹ 120°F represents the assumed water heater setpoint. New York Department of Public Service recommends using water heater setpoint as a default value, see “New York Standard Approach for Estimating Energy Savings from Energy Efficiency Programs” October 2010, page 99. Data collection discussed in Appendix D of the EM&V team’s Annual Statewide Portfolio Report for Program Year 2014-Volume 1, Project Number 40891 (August 2015), also supports a default value of 120°F.

²⁴² Default values based on median recovery efficiency of residential water heaters by fuel type in the AHRI database, at <http://www.ahrinet.org>.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on winter peak demand savings and methodology.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) for storage water heater tank insulation is established at 7 years.

This value is consistent with the EUL reported in the 2014 California Database for Energy Efficiency Resources (DEER).²⁴³

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Recovery Efficiency (RE) or COP, if available
- The R-value of the installed insulation
- Tank surface area insulated in square feet (πDL) with L (length) and D (tank diameter) in feet; if unable to determine tank area, tank volume must be recorded

²⁴³ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer2013-update-for-2014-codes>.

References and Efficiency Standards

Petitions and Rulings

- Docket No. 41722. Petition of AEP Texas Central Company, AEP Texas North Company, CenterPoint Energy Houston Electric, LLC, El Paso Electric Company, Entergy Texas, Inc., Oncor Electric Delivery Company LLC, Sharyland Utilities, L.P., Southwestern Electric Power Company, Southwestern Public Service Company, and Texas-New Mexico Power Company to Approve Revisions to Residential Deemed Savings to Incorporate Winter Peak Demand Impacts and Update Certain Existing Deemed Savings Values. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-392: Residential Water Heater Tank Insulation Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor edits to language.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. No revision.
v3.1	11/05/2015	TRM v3.1 update. Supplemented reference for water heater set point temperature.
v4.0	10/10/2016	TRM v4.0 update. No revision.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. No revision.

2.4.5 Water Heater Installations—Electric Tankless and Fuel Substitution Measure Overview

TRM Measure ID: R-WH-WH

Market Sector: Residential

Measure Category: Water Heating

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Replace-on-Burnout, Early Retirement, New Construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure involves installing a new electric tankless or gas-fueled water heater (storage or tankless) in place of an electric storage water heater.²⁴⁴

Eligibility Criteria

This measure involves installing a gas storage, gas tankless (instantaneous), or electric tankless water heater in place of an electric storage water heater, and which meets all the additional requirements described below. HPWHs are not eligible for installation through this measure (see separate Heat Pump Water Heater measure). Currently, there are no conventional, electrically fueled storage units that sufficiently exceed the new federal standard to merit inclusion as an efficient condition in these deemed savings; therefore, deemed savings are only calculated for new gas storage, gas tankless, and electric tankless systems. Electric tankless water heaters may only replace systems with tanks less than 55 gallons. For the installation of an electric water heater with a tank size greater than 55 gallons, please refer to the Heat Pump Water Heater measure.

These deemed savings are for water heater replacements installed as a replace-on-burnout, new construction, or early retirement measure. However, savings are calculated under the assumption of replace-on-burnout or new construction. Savings may be awarded for installations in newly constructed homes where customer and utility representatives provide

²⁴⁴ Previous versions of this measure included an incentive for installing high-efficiency conventional (electric resistance) storage water heaters. Increments to the federal standard for electric storage water heaters went into effect on April 16, 2015, eliminating the feasibility of continuing to provide deemed savings for these units.

written indication that an electric storage water heater would otherwise have been installed, along with relevant design documentation showing an electric storage water heater.

Baseline Condition

For most installations, the baseline condition is an electric storage water heater with baseline efficiency determined by tank size according to the amended federal energy efficiency standards for residential water heaters with tank sizes from 20 to 120 gallons, which took effect April 16, 2015, as published in 10 CFR Part 430.32 of the Federal Register (see Table 2-393).²⁴⁵

Table 2-393: Water Heater Replacement—Baseline

Rated Storage Volume	Energy Factor*
≥ 20 gal and ≤ 55 gal	0.960—(0.0003*V _s)
> 55 gal and ≤ 120 gal	2.057—(0.00113*V _s)

*V_s is the volume of the water heater storage tank.

The new DOE efficiency standard effectively requires HPWHs (assuming electric water heating) for electric storage water heaters with tank size greater than 55 gallons. As such, electric water heaters with tanks greater than 55 gallons are not eligible for this measure. Instead, see the Heat Pump Water Heater measure. Furthermore, gas water heaters greater than 55 gallons must use HPWH baseline consumption to calculate savings, as shown in the deemed savings provided at the end of this measure.

For smaller systems, the baseline technology remains an electric storage water heater with electric resistance as the primary heat source. This baseline assumes a replace-on-burnout scenario.

High-Efficiency Condition

For water heater replacement and fuel substitution, the new unit must meet the following federal minimum energy factor shown in Table 2-394. Water heaters must be installed in accordance with local code requirements.

Table 2-395 shows storage water heater energy factors for common tank volumes.

²⁴⁵ 10 CFR Part 430.32 Energy and water conservation standards and their effective dates. Accessed February 2014. Available online: <http://www.gpo.gov/fdsys/pkg/CFR-2012-title10-vol3/pdf/CFR-2012-title10-vol3-sec430-32.pdf>.

Table 2-394: Water Heater Replacement—Efficiency Standards

Energy Source	Tank Volume (unit being replaced)	Standard Energy Factor
Electric tankless	≥ 20 gal and ≤ 55 gal	0.98*
	> 55 gal	N/A
Gas tankless	≥ 20 gal	0.82—0.0019 × V _s
Gas storage	≥ 20 gal and ≤ 55 gal	0.675—0.0015 × V _s
	> 55 gal	0.8012—0.00078 × V _s

* The lowest energy factor associated with an electric tankless water heater in the AHRI database was 0.98 as of March 2014. <http://www.ahridirectory.org/ahridirectory/pages/home.aspx>.

** V_s is the rated storage volume of the new water heater.

Table 2-395: Storage Water Heater Energy Factors for Common Tank Volumes (not exhaustive)

Fuel Type	Tank Volume (Gallons)			
	30	40	50	80
Baseline—electric storage	0.951	0.948	0.945	1.967*
Efficiency standard—gas storage	0.630	0.615	0.600	0.739

* Baseline value from the Heat Pump Water Heater measure.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

All deemed savings values are calculated using the following standard algorithms for water heating. These algorithms assume a replace-on-burnout or new construction scenario, but may be used to award savings for early retirement projects.

Electric Tankless Water Heater

Energy Savings Algorithm

$$kWh_{savings} = \frac{\rho \times C_p \times GPY \times (T_{setpoint} - T_{supply,annual}) \times \left(\frac{1}{EF_{pre}} - \frac{1}{EF_{post}} \right)}{3,412}$$

Equation 95

Where:

- ρ = Water density (= 8.33 lbs/gallons)
- C_p = Specific heat of water (= 1 Btu/lb·°F)
- GPY = Estimated annual hot water use in gallons/year, specified by number of bedrooms in the home (see Table 2-396)

Table 2-396: Water Heater Consumption (gal/year)*

Climate Zone		Number of Bedrooms			
		1	2	3	4
1	Panhandle	15,476	20,171	24,866	29,561
2	North	14,778	19,244	23,710	28,177
3	South	14,492	18,864	23,236	27,608
4	Valley	14,213	18,494	22,775	27,056
5	West	14,905	19,412	23,920	28,427

* Building America Research Benchmark Definition. December 2009. Available online: <http://www.nrel.gov/docs/fy10osti/47246.pdf>.

- T_{SetPoint} = Water heater set point (= 120°F)²⁴⁶
- $T_{\text{Supply,ann}}$ = Annual average mains temperature from Table 2-397
- EF_{pre} = Baseline energy factor (see Table 2-395 or calculate per Table 2-393)²⁴⁷
- EF_{post} = Energy factor of new water heater
- 3,412 = Constant to convert from Btu to kWh

Table 2-397: Water Mains Temperature*

Climate Zone		Water Mains Temperature (°F)		
		$T_{\text{supply,annual}}$	$T_{\text{supply,seasonal}}$	
			Summer	Winter
1	Panhandle	62.9	73.8	53.7
2	North	71.8	84.0	60.6
3	South	74.7	84.5	65.5
4	Valley	77.2	86.1	68.5
5	West	70.4	81.5	60.4

* Based on TMY3 dataset: http://rredc.nrel.gov/solar/old_data/nsrdb/1991-2005/tmy3/.

²⁴⁶ 120°F represents the assumed water heater setpoint. The New York Department of Public Service recommends using the water heater setpoint as a default value, see “New York Standard Approach for Estimating Energy Savings from Energy Efficiency Programs.” Page 99. October 2010. The data collection discussed in Appendix D of the EM&V team’s Annual Statewide Portfolio Report for Program Year 2014-Volume 1, Project Number 40891 (August 2015) also supports a default value of 120°F.

²⁴⁷ Note that for efficient water heater installations in newly-constructed homes, the baseline energy factor is the efficiency of the electric storage water heater that would otherwise have been installed, according to appropriate design documentation.

Demand Savings Algorithm

$$kW_{savings,summer} = Ratio_{daily\ gal}^{summer\ peak\ gal} \frac{\rho \times C_p \times GPY \times (T_{setpoint} - T_{supply,summer}) \times \left(\frac{1}{EF_{pre}} - \frac{1}{EF_{post}} \right)}{365 \times 3,412}$$

Equation 96

$$kW_{savings,winter} = Ratio_{daily\ gal}^{winter\ peak\ gal} \frac{\rho \times C_p \times GPY \times (T_{setpoint} - T_{supply,winter}) \times \left(\frac{1}{EF_{pre}} - \frac{1}{EF_{post}} \right)}{365 \times 3,412}$$

Equation 97

Where:

Ratio_{dailygal}^{Sumpeakgal} = Ratio of hot water use during the typical summer peak hour (4:00 p.m. to 5:00 p.m.) to daily hot water use (= 0.0436)

Ratio_{dailygal}^{Winpeakgal} = Ratio of average hot water use during the winter peak hour (7:00 a.m. to 8:00 a.m.) to daily hot water use (= 0.0794)

T_{Supply,sum} = Summer average water mains temperature (see Table 2-397)

T_{Supply,win} = Winter average water mains temperature (see Table 2-397)

Gas Storage or Tankless Water Heater (Fuel Substitution)

Energy and demand savings awarded for replacing an electric water heater with a gas storage or gas tankless water heater are equal to the consumption of the unit replaced.

For gas storage water heaters with a tank size greater than 55 gallons, or gas tankless water heaters replacing a unit greater than 55 gallons, the appropriate baseline is a HPWH. The baseline consumption values are calculated using the federal standard baseline condition specified in the Heat Pump Water Heater measure. Savings for gas water heaters larger than 55 gallons are shown in Table 2-398 through Table 2-400.

Energy Savings Algorithm for Units Less than 55 Gallons

$$kWh_{savings} = \frac{\rho \times C_p \times GPY \times (T_{setpoint} - T_{supply,annual}) \times \left(\frac{1}{EF_{pre}} \right)}{3,412}$$

Equation 98

Demand Savings Algorithm for Units Less than 55 Gallons

$$SummerkW_{savings} = Ratio_{daily\ gal}^{summer\ peak\ gal} \times \frac{\rho \times C_p \times GPY \times (T_{setpoint} - T_{supply,summer}) \times \left(\frac{1}{EF_{pre}}\right)}{365 \times 3,412}$$

Equation 99

$$WinterkW_{savings} = Ratio_{daily\ gal}^{winter\ peak\ gal} \times \frac{\rho \times C_p \times GPY \times (T_{setpoint} - T_{supply,winter}) \times \left(\frac{1}{EF_{pre}}\right)}{365 \times 3,412}$$

Equation 100

Examples

Example 1. An old 40-gallon electric water heater in a two-bedroom home in Dallas is replaced with a new, tankless electric water heater with an energy factor of 0.99.

$$kWh_{savings} = \frac{[8.33 \times 1 \times 19,244 \times (120 - 71.8) \times \left(\frac{1}{0.948} - \frac{1}{0.99}\right)]}{3,412} = 101\ kWh$$

$$kW_{savings,summer} = 0.0436 \times \frac{[8.33 \times 1 \times 19,244 \times (120 - 84) \times \left(\frac{1}{0.948} - \frac{1}{0.99}\right)]}{365 \times 3,412} = 0.01\ kW$$

$$kW_{savings,winter} = 0.0794 \times \frac{[8.33 \times 1 \times 19,244 \times (120 - 60.6) \times \left(\frac{1}{0.948} - \frac{1}{0.99}\right)]}{365 \times 3,412} = 0.03\ kW$$

Example 2. An old 30-gallon electric water heater in a one-bedroom house in El Paso is replaced with a new gas storage water heater with an energy factor of 0.65.

$$kWh_{savings} = \frac{[8.33 \times 1 \times 14,905 \times (120 - 70.4) \times \left(\frac{1}{0.951}\right)]}{3,412} = 1,898\ kWh$$

$$kW_{savings,summer} = 0.0436 \times \frac{[8.33 \times 1 \times 14,905 \times (120 - 81.5) \times \left(\frac{1}{0.951}\right)]}{365 \times 3,412} = 0.18\ kW$$

$$kW_{savings,winter} = 0.0794 \times \frac{[8.33 \times 1 \times 14,905 \times (120 - 60.4) \times \left(\frac{1}{0.951}\right)]}{365 \times 3,412} = 0.50\ kW$$

Example 3. An old electric water heater in a two-bedroom house in Corpus Christi is replaced with a new 65-gallon gas storage water heater in a home with gas heat.

$$kWh_{savings} = 1,558\ kWh$$

$$kW_{savings,summer} = 0.14\ kW$$

$$kW_{savings,winter} = 0.33\ kW$$

Deemed Energy Savings Tables

Energy savings for gas water heaters with tanks greater than 55 gallons (or gas tankless units replacing a unit greater than 55 gallons) are provided in Table 2-398.

Table 2-398: HPWH Baseline Energy Consumption (kWh) for Gas DHW with > 55 Gallon Tanks

Climate Zone	Tank Size (Gal)	Water Heater Location/Heat Type			
		Conditioned Space			Unconditioned Space
		Gas Heat	Electric Resistance	Heat Pump	
1	55 - 64	1,873	1,059	1,520	1,830
	65 - 74	2,137	1,303	1,775	2,102
	75 +	2,403	1,550	2,033	2,378
2	55 - 64	1,553	984	1,306	1,396
	65 - 74	1,762	1,180	1,509	1,604
	75 +	1,973	1,378	1,715	1,814
3	55 - 64	1,467	906	1,223	1,249
	65 - 74	1,659	1,087	1,411	1,435
	75 +	1,853	1,270	1,600	1,623
4	55 - 64	1,382	1,050	1,238	1,135
	65 - 74	1,558	1,219	1,411	1,304
	75 +	1,736	1,390	1,586	1,474
5	55 - 64	1,585	1,015	1,338	1,457
	65 - 74	1,803	1,219	1,549	1,674
	75 +	2,022	1,426	1,763	1,893

Deemed Summer Demand Savings Tables

Summer demand savings for gas water heaters with tanks greater than 55 gallons (or gas tankless units replacing a unit greater than 55 gallons) are provided in Table 2-399.

Table 2-399: HPWH Baseline Summer Demand (kW) for Gas DHW with > 55 Gallon Tanks

Climate Zone	Tank Size (gal)	Water Heater Location	
		Conditioned Space	Unconditioned Space
1	55 - 64	0.19	0.14
	65 - 74	0.21	0.16
	75 +	0.23	0.18
2	55 - 64	0.13	0.08
	65 - 74	0.14	0.09
	75 +	0.16	0.1
3	55 - 64	0.13	0.08
	65 - 74	0.15	0.1
	75 +	0.16	0.11
4	55 - 64	0.12	0.08
	65 - 74	0.14	0.09
	75 +	0.15	0.1
5	55 - 64	0.13	0.09
	65 - 74	0.14	0.1
	75 +	0.16	0.11

Deemed Winter Demand Savings Tables

Winter demand savings for gas water heaters with tanks greater than 55 gallons (or gas tankless units replacing a unit greater than 55 gallons) are provided in Table 2-400.

Table 2-400: HPWH Baseline Winter Demand (kW) for Gas DHW with > 55 Gallon Tanks

Climate Zone	Tank Size (gal)	Water Heater Location/Heat Type			
		Conditioned Space			Unconditioned Space
		Gas Heat	Electric Resistance	Heat Pump	
1	55 - 64	0.40	0.13	0.28	0.44
	65 - 74	0.46	0.19	0.34	0.51
	75 +	0.52	0.24	0.40	0.57
2	55 - 64	0.36	0.1	0.25	0.38
	65 - 74	0.41	0.15	0.30	0.44
	75 +	0.47	0.2	0.35	0.50
3	55 - 64	0.33	0.07	0.22	0.38
	65 - 74	0.38	0.11	0.26	0.44
	75 +	0.43	0.16	0.31	0.50
4	55 - 64	0.28	0.04	0.18	0.38
	65 - 74	0.33	0.08	0.22	0.44
	75 +	0.37	0.12	0.26	0.50
5	55 - 64	0.33	0.08	0.22	0.38
	65 - 74	0.38	0.12	0.27	0.44
	75 +	0.43	0.16	0.31	0.50

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The average EULs for installed equipment are: 20 years for a tankless water heater (gas or electric) and 11 years for a high efficiency gas water heater.

These values are consistent with the EULs reported in the 2014 California DEER.²⁴⁸

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Volume of the replacement water heater (gallons, zero if tankless)
- Volume of the existing water heater (gallons)
- Energy factor of the replacement water heater
- Number of bedrooms
- Form signed by customer and utility representative indicating planned electric storage water heater installation (New Construction only)
- Design documents indicating planned electric storage water heater installation (New Construction only)

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

This section is not applicable.

²⁴⁸ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer-versions/deer2013-update-for-2014-codes>.

Document Revision History

Table 2-401: Residential Water Heater Installations Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	04/18/2014	TRM v2.0 update. Updated measure to require electric tankless rather than electric storage water heater installation for non-fuel-switching option. Updated by Frontier Associates, March 2014, based on new federal standards.
v2.1	01/30/2015	TRM v2.1 update. Updated to reflect that new construction permitted to claim savings subject to documentation requirements, and that gas-fueled tankless water heaters are eligible for installation.
v3.0	04/10/2015	TRM v3.0 update. Amended fuel substitution savings to reflect the full consumption of the electric unit being replaced. Revised demand savings for installing an electric tankless unit to reflect daily usage patterns.
v3.1	11/05/2015	TRM v3.1 update. Clarified baseline for water heaters greater than 55 gallons.
v4.0	10/10/2016	TRM v4.0 update. Updated HPWH baseline usage for gas storage water heaters larger than 55 gallons.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. No revision.

2.4.6 Heat Pump Water Heaters Measure Overview

TRM Measure ID: R-WH-HW

Market Sector: Residential

Measure Category: Water Heating

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity and gas

Decision/Action Type(s): Replace-on-burnout

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Engineering algorithms and estimates

Measure Description

The residential heat pump water heater (HPWH) measure involves the installation of an integrated or “drop-in” ENERGY STAR® HPWH. Deemed savings values are presented on a per-unit basis. Deemed savings variables include storage tank volume, first hour rating, and HPWH installation location (in conditioned or unconditioned space). In addition, this measure accounts for the interactive air conditioning energy savings and heating penalty associated with the HPWH when installed inside conditioned space.²⁴⁹

These deemed savings are calculated using the amended federal standards for electric consumer water heaters effective April 16, 2015.

Eligibility Criteria

This measure applies to residential, electric, storage-type heat pump water heaters. Heat pump add-ons to existing storage water heaters are ineligible. The measure does not apply to the replacement of gas water heaters.

These deemed savings are for Heat Pump Water Heaters installed as a replace-on-burnout measure or as an early retirement measure in existing homes. However, savings are calculated under the assumption of replace-on-burnout.

²⁴⁹ Interaction with space heating equipment only affects deemed savings for units below 55 gallons. This is because the measure assumes replace on burnout and because the latest manufacturer standards effectively require heat pump water heaters (assuming electric water heating) for residential units with storage tank size greater than 55 gallons. For these units any interaction with the space conditioning systems are essentially the same for base and change case systems, so they cancel each other out.

Baseline Condition

The baseline condition is an electric storage water heater (EWH) with baseline efficiency (Uniform Energy Factor – UEF) determined by tank size and draw pattern – a proxy for first hour rating – based on the amended federal energy efficiency standards for residential water heaters with tank sizes 20–120 gallons, as published in 10 CFR Part 430.32 of the Federal Register.²⁵⁰

Table 2-402: Federal Standard for Residential Water Heaters

Rated Storage Volume	Draw Pattern	First Hour Rating (FHR)	Uniform Energy Factor ²⁵¹
≥ 20 gal and ≤ 55 gal	Very Small Usage	$0 \leq \text{FHR} < 18$	$0.8808 - (0.0008 \times V_r)$
	Low Usage	$18 \leq \text{FHR} < 51$	$0.9254 - (0.0003 \times V_r)$
	Medium Usage	$51 \leq \text{FHR} < 75$	$0.9307 - (0.0002 \times V_r)$
	High Usage	$75 \leq \text{FHR}$	$0.9349 - (0.0001 \times V_r)$
> 55 gal and ≤ 120 gal	Very Small Usage	$0 \leq \text{FHR} < 18$	$1.9236 - (0.0011 \times V_r)$
	Low Usage	$18 \leq \text{FHR} < 51$	$2.0440 - (0.0011 \times V_r)$
	Medium Usage	$51 \leq \text{FHR} < 75$	$2.1171 - (0.0011 \times V_r)$
	High Usage	$75 \leq \text{FHR}$	$2.2418 - (0.0011 \times V_r)$

Because there are no listed Energy Star water heaters in the *very small usage* and *low usage* draw pattern categories, they are not relevant to this measure. Discarding these draw patterns and applying average tank volumes within four strata of storage tank sizes, application of this equation provides the following baseline efficiency levels for residential electric storage water heaters.

Table 2-403: Heat Pump Water Heaters—Minimum Required Uniform Energy Factors

Usage Rate	Tank Size (Gallons)			
	45	65	75	82
Medium Usage	0.922	2.046	2.035	2.027
High Usage	0.930	2.170	2.159	2.152

The new DOE efficiency standard effectively requires heat pump water heaters (assuming electric water heating) for storage water heaters with tank size greater than 55 gallons. As such, the baseline technology for water heaters with tanks greater than 55 gallons is a heat pump water heater. For smaller systems, the baseline technology remains an electric storage water heater with electric resistance as the primary heat source. This baseline assumes a replace-on-burnout scenario.

²⁵⁰ 10 CFR Part 430.32 Energy and water conservation standards and their effective dates. Online. Available: www.ecfr.gov/cgi-bin/text-idx?SID=80dfa785ea350ebeee184bb0ae03e7f0&mc=true&node=se10.3.430_132&rgn=div8. Accessed September 2018.

²⁵¹ V_r is the Rated Storage Volume (in gallons), as determined pursuant to 10 CFR 429.17.

High-Efficiency Condition

The efficient condition is a heat pump water heater certified by Energy Star® with Uniform Energy Factor (UEF) greater than 2.3.²⁵² A complete list of certified Energy Star heat pump water heaters can be accessed via the Energy Star program website.²⁵³

Heat pump water heaters depend on adequate ventilation for proper functioning, including adequate space for both inlet and outlet air flow, and should be installed in spaces in which temperature does not drop below a certain level. The Department of Energy recommends installation in locations that remain above 40°F year-round and provide a minimum of 1,000 cubic feet of air space around the water heater.²⁵⁴

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

The following variables specify the appropriate deemed demand and energy savings values for a given project:

- Climate zone
- HPWH tank size
- HPWH first hour rating
- HPWH installed location (Conditioned vs. Unconditioned Space)
- For HPWH installations in conditioned space, the building heating type (electric resistance, air-source heat pump, or gas furnace)

Deemed savings are estimated using the average uniform energy factor (UEF) of ENERGY STAR certified systems with UEF > 2.3 by storage tank size strata and first hour rating/usage draw pattern according to the list of certified products available in August 2018.²⁵⁵

²⁵² ENERGY STAR® Requirements (as of April 2015): HPWH must have nominal input of 75,000 BTU/h or less, a maximum current rating of 24 amperes, voltage no greater than 250 volts, and a transfer of thermal energy from one temperature to a higher temperature level for the purpose of heating water. Unit must have "integrated" or "drop-in" configuration. EF ≥ 2.0 for units ≤ 55 gal, EF ≥ 2.20 for units > 55 gal, first-hour rating (FHR) ≥ 50 gallons/hour, Warranty ≥ 6 years on sealed systems, Safety UL 174 and UL 1995. . See:

https://www.energystar.gov/products/water_heaters/residential_water_heaters_key_product_criteria.

²⁵³ ENERGY STAR Certified Water Heaters. Online. Available:
https://www.energystar.gov/productfinder/product/certified-water-heaters/?scrollTo=721.5999755859375&search_text=&fuel_filter=Electric&type_filter=Heat+Pump&brand_name_isopen=&input_rate_thousand_btu_per_hour_isopen=&markets_filter=United+States&zip_code_filter=&product_types=Select+a+Product+Category&sort_by=uniform_energy_factor_uef&sort_direction=asc¤tZipCode=1871&page_number=0&lastpage=0

²⁵⁴ Heat Pump Water Heaters. Department of Energy, May 2012. Online. Available:
<http://energy.gov/energysaver/articles/heat-pump-water-heaters>. Accessed: February 22, 2013.

²⁵⁵ As of August 2018, the ENERGY STAR® products list includes 115 residential heat pump water heaters with UEF >2.3.

Deemed Energy Savings Tables

Deemed savings are developed for heat pump water heaters in four size ranges: less than or equal to 55 gallons, 56-69 gallons, 70-79 gallons, and 80 gallons or more. These sizes correspond to the four basic sizes of HPWHs commercially available at the time these deemed savings were developed, according to review of manufacturer data provided on the ENERGY STAR® and AHRI websites. Table 2-404 presents the deemed energy savings tables for medium usage HPWHs for the five Texas climate zones. This table assumes a replace-on-burnout scenario but may be used to award savings for early retirement projects.

Table 2-404: Medium Usage Residential HPWH Deemed Annual Energy Savings (kWh)

Climate Zone		HPWH Tank Size Range (Gallons)	Conditioned Space			Unconditioned Space
			Gas Heat	Electric Resistance	Heat Pump	
1	Panhandle	<55	2,244	1,450	1,899	2,102
		55-69	592	592	592	616
		70-79	600	600	600	623
		80+	605	605	605	629
2	North	<55	1,985	1,424	1,741	1,825
		55-69	496	496	496	500
		70-79	502	502	502	506
		80+	507	507	507	510
3	South	<55	1,897	1,342	1,656	1,729
		55-69	465	465	465	457
		70-79	470	470	470	462
		80+	475	475	475	466
4	Valley	<55	1,840	1,510	1,696	1,649
		55-69	434	434	434	425
		70-79	439	439	439	430
		80+	443	443	443	434
5	West	<55	2,001	1,440	1,758	1,865
		55-69	511	511	511	515
		70-79	517	517	517	521
		80+	521	521	521	526

Table 2-405 presents the deemed energy savings tables for high usage HPWHs for the five Texas climate zones.

Table 2-405: High Usage Residential HPWH Deemed Annual Energy Savings (kWh)

Climate Zone		HPWH Tank Size Range (Gallons)	Conditioned Space			Unconditioned Space
			Gas Heat	Electric Resistance	Heat Pump	
1	Panhandle	55-69	652	652	652	677
		70-79	769	769	769	799
		80+	478	478	478	497
2	North	55-69	546	546	546	550
		70-79	644	644	644	649
		80+	401	401	401	404
3	South	55-69	511	511	511	502
		70-79	603	603	603	593
		80+	375	375	375	369
4	Valley	55-69	477	477	477	467
		70-79	563	563	563	551
		80+	351	351	351	343
5	West	55-69	562	562	562	566
		70-79	663	663	663	668
		80+	412	412	412	416

Deemed Summer Demand Savings Tables

Table 2-406 presents the deemed summer demand savings for medium usage heat pump water heaters across the five Texas climate zones.

Table 2-406: Medium Usage Residential HPWH Deemed Summer Demand Savings (kW)

Climate Zone		HPWH Tank Size Range (Gallons)	Conditioned Space	Unconditioned Space
1	Panhandle	<55	0.31	0.27
		55-69	0.07	0.06
		70-79	0.07	0.06
		80+	0.07	0.07
2	North	<55	0.24	0.20
		55-69	0.05	0.04
		70-79	0.05	0.04
		80+	0.05	0.04
3	South	<55	0.24	0.20
		55-69	0.05	0.04
		70-79	0.05	0.04
		80+	0.05	0.04
4	Valley	<55	0.23	0.19
		55-69	0.05	0.04
		70-79	0.05	0.04
		80+	0.05	0.04
5	West	<55	0.26	0.22
		55-69	0.05	0.05
		70-79	0.06	0.05
		80+	0.06	0.05

Table 2-407 presents the deemed summer demand savings for medium usage heat pump water heaters across the five Texas climate zones.

Table 2-407: High Usage Residential HPWH Deemed Summer Demand Savings (kW)

Climate Zone		HPWH Tank Size Range (Gallons)	Conditioned Space	Unconditioned Space
1	Panhandle	55-69	0.07	0.07
		70-79	0.09	0.08
		80+	0.05	0.05
2	North	55-69	0.05	0.05
		70-79	0.06	0.06
		80+	0.04	0.03
3	South	55-69	0.05	0.05
		70-79	0.06	0.06
		80+	0.04	0.04
4	Valley	55-69	0.05	0.05
		70-79	0.06	0.05
		80+	0.04	0.03
5	West	55-69	0.06	0.05
		70-79	0.07	0.06
		80+	0.04	0.04

Deemed Winter Demand Savings Tables

Table 2-408 presents the deemed winter demand savings for medium usage heat pump water heaters across the five Texas climate zones.

Table 2-408: Medium Usage Residential HPWH Deemed Winter Demand Savings (kW)

Climate Zone		HPWH Tank Size Range (Gallons)	Conditioned Space			Unconditioned Space
			Gas Heat	Electric Resistance	Heat Pump	
1	Panhandle	<55	0.57	0.00	0.44	0.54
		55-69	0.16	0.16	0.16	0.18
		70-79	0.16	0.16	0.16	0.18
		80+	0.17	0.17	0.17	0.18
2	North	<55	0.53	0.00	0.40	0.51
		55-69	0.15	0.15	0.15	0.16
		70-79	0.15	0.15	0.15	0.17
		80+	0.15	0.15	0.15	0.17
3	South	<55	0.48	0.00	0.36	0.47
		55-69	0.14	0.14	0.14	0.15
		70-79	0.14	0.14	0.14	0.15
		80+	0.14	0.14	0.14	0.15
4	Valley	<55	0.46	0.00	0.33	0.45
		55-69	0.13	0.13	0.13	0.14
		70-79	0.13	0.13	0.13	0.14
		80+	0.13	0.13	0.13	0.14
5	West	<55	0.52	0.00	0.39	0.51
		55-69	0.15	0.15	0.15	0.16
		70-79	0.15	0.15	0.15	0.16
		80+	0.15	0.15	0.15	0.16

Table 2-409 presents the deemed winter demand savings for high usage heat pump water heaters across the five Texas climate zones.

Table 2-409: High Usage Residential HPWH Deemed Winter Demand Savings (kW)

Climate Zone		HPWH Tank Size Range (Gallons)	Conditioned Space			Unconditioned Space
			Gas Heat	Electric Resistance	Heat Pump	
1	Panhandle	55-69	0.18	0.18	0.18	0.20
		70-79	0.21	0.21	0.21	0.23
		80+	0.13	0.13	0.13	0.15
2	North	55-69	0.17	0.17	0.17	0.18
		70-79	0.20	0.20	0.20	0.21
		80+	0.12	0.12	0.12	0.13
3	South	55-69	0.15	0.15	0.15	0.16
		70-79	0.18	0.18	0.18	0.19
		80+	0.11	0.11	0.11	0.12
4	Valley	55-69	0.14	0.14	0.14	0.15
		70-79	0.17	0.17	0.17	0.18
		80+	0.11	0.11	0.11	0.11
5	West	55-69	0.16	0.16	0.16	0.18
		70-79	0.19	0.19	0.19	0.21
		80+	0.12	0.12	0.12	0.13

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The Estimated Useful Life for this measure is 13 years. This EUL is consistent with the judgment of the American Council for an Energy-Efficient Economy as listed on its website.²⁵⁶

²⁵⁶ Water Heating. American Council for an Energy Efficient Economy. Online. Available: <http://www.aceee.org/consumer/water-heating>. Accessed: September 2011.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Approximate volume of the replacement heat pump water heater tank in gallons
- Baseline uniform energy factor (UEF)
- UEF of the replacement water heater
- First hour rating (FHR) of the replacement water heater
- Water heater type (e.g., heat pump, electric resistance)
- Installed location (conditioned vs. unconditioned space)
- For heat pump water heater installations in conditioned space, the building heating type (electric resistance, air-source heat pump, or gas furnace)

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

This section is not applicable.

Document Revision History

Table 2-410: Residential Heat Pump Water Heaters Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	04/18/2014	TRM v2.0 update. Updated by Frontier Associates, March 2014, based on new federal standards.
v2.1	01/30/2015	TRM v2.1 update. No revision.
v3.0	04/10/2015	TRM v3.0 update. No revision.
v3.1	11/05/2015	TRM v3.1 update. No revision.
v4.0	10/10/2016	TRM v4.0 update. Consolidated table formats.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. Implementation of new baseline and update to the efficiency of qualifying HPWHs.

2.4.7 Solar Water Heaters Measure Overview

TRM Measure ID: R-WH-SW

Market Sector: Residential

Measure Category: Water Heating

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Engineering algorithms and estimates

Measure Description

Solar water heating deemed savings values are calculated based on the Solar Rating and Certification Corporation's (SRCC) test for solar water heaters (test OG-300).

Eligibility Criteria

These deemed savings are for solar water heaters installed as a replace-on-burnout measure or as an early retirement measure in existing homes. However, savings are calculated under the assumption of replace-on-burnout.

Baseline Condition

This section is not applicable.

High-Efficiency Condition

Only solar water heaters meeting the SRCC OG-300 standard (based on tank size and final Solar Energy Factor-SEF) qualify for these deemed savings estimates.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Solar water heating values are on a per-unit basis. Deemed savings variables include tank volume and installed-unit Solar Energy Factor (SEF) as rated in the Solar Rating and

Certification Corporation (SRCC) "Summary of SRCC Certified Solar Collector and Water Heating System Ratings." The Solar Energy Factor (SEF) is determined under SRCC's Operating Guideline 300, "Operating Guidelines and Minimum Standards for Certifying Solar Water Heating Systems" and was developed as a means to compare solar water heating systems with conventional water heating systems rated with an Energy Factor (EF) and listed in the Gas Appliance Manufacturers Association Directory of Certified Water Heating Products.

Both EF and SEF are based on the same environmental and hot water use conditions used in the DOE Test Procedures for Water Heaters. The only significant difference is that the DOE test does not specify solar radiation. So SRCC uses a 1500 Btu/sq.ft./day solar radiation profile—a value typical of Sunbelt states (note - the annual average solar radiation for Dallas is 1533 Btu/sq.ft./day. (Information on the SRCC can be found at <http://www.solar-rating.org/>.)

Examples

A passive Sun Earth CP-40 with a SEF of 1.4 would consume 2133 kWh (2987/1.4), saving 1323 kWh compared to a baseline 50-gallon water heater that consumes 3458 kWh (values based on Frontier data).

An active HelioType HP 410 G 80 with a SEF of 2.0 would consume 1494 kWh (2987/2), saving 1965 kWh compared to the baseline 50-gallon water heater.

Use SRCC OG-300 Test to Obtain SEF

SRCC = Solar Rating and Certification Corporation

OG-300 = test standard for SWH systems

SEF = Solar Energy Factor

Calculate kWh Savings

$$kWh\ savings = standard\ load \times \left(1 - \frac{EF}{SEF}\right) = (3,458) \times \left(1 - \frac{0.864}{2}\right) = 1,965kWh$$

Deemed Energy Savings Tables

The following table presents the energy savings for solar water heaters based on tank size and final Solar Energy Factor (SEF).

Table 2-411: Solar Water Heating Energy Savings (kWh)

Water Heating Replacements—Solar Water Heating Energy Savings			
Approximate Volume (gal)	80	50	30
Baseline (DOE Standard) EF	0.82	0.86	0.89
SRCC OG-300 Solar Energy Factor	Energy Savings (kWh)		
1.0	637	471	368
1.1	909	743	640

Water Heating Replacements—Solar Water Heating Energy Savings			
Approximate Volume (gal)	80	50	30
Baseline (DOE Standard) EF	0.82	0.86	0.89
SRCC OG-300 Solar Energy Factor	Energy Savings (kWh)		
1.2	1,135	969	866
1.3	1,326	1,160	1,057
1.4	1,490	1,324	1,221
1.5	1,633	1,467	1,364
1.6	1,757	1,591	1,488
1.7	1,867	1,701	1,598
1.8	1,965	1,799	1,696
1.9	2,052	1,886	1,783
2.0	2,131	1,965	1,862
2.1	2,202	2,036	1,933
2.2	2,266	2,100	1,997
2.3	2,325	2,159	2,056
2.4	2,379	2,213	2,110
2.5	2,429	2,263	2,160
2.6	2,475	2,309	2,206
2.7	2,518	2,352	2,249
2.8	2,557	2,391	2,288
2.9	2,594	2,428	2,325
3.0	2,628	2,462	2,359
3.1	2,660	2,494	2,391
3.2	2,691	2,525	2,422
3.3	2,719	2,553	2,450
3.4	2,745	2,579	2,476
3.5	2,771	2,605	2,502
3.6	2,794	2,628	2,525
3.7	2,817	2,651	2,548
3.8	2,838	2,672	2,569
3.9	2,858	2,692	2,589
4.0	2,877	2,711	2,608
4.1	2,895	2,729	2,626

Water Heating Replacements—Solar Water Heating Energy Savings			
Approximate Volume (gal)	80	50	30
Baseline (DOE Standard) EF	0.82	0.86	0.89
SRCC OG-300 Solar Energy Factor	Energy Savings (kWh)		
4.2	2,913	2,747	2,644
4.3	2,929	2,763	2,660
4.4	2,945	2,779	2,676
4.5	2,960	2,794	2,691
4.6	2,975	2,809	2,706
4.7	2,988	2,822	2,719
4.8	3,002	2,836	2,733
4.9	3,014	2,848	2,745
5.0	3,027	2,861	2,758

Source: Tim Kerrigan, National Renewable Energy Laboratory (2001).

Deemed Summer Demand Savings Tables

The following table presents the demand savings for solar water heaters.

Table 2-412: Solar Water Heating Demand Savings (kW)

Solar Water Heating Demand Savings kW
0.42

- Diversified value fully displaced during solar peak.
- This value is consistent with Univ. of Texas study (0.4).

Deemed Winter Demand Savings Tables

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on winter peak demand savings and methodology.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of a solar water heater is established at 15 years.

This value is consistent with the EUL reported in the 2014 California Database for Energy Efficiency Resources (DEER).²⁵⁷

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- The approximate volume of the replacement water heater in gallons
- SRCC OG-300 Solar Energy Factor of the replacement unit

References and Efficiency Standards

Petitions and Rulings

- Docket No. 22241, Item 62. Petition by Frontier Associates for Approval of Second Set of Deemed Savings Estimates. Public Utility Commission of Texas.
- Docket No. 27903. Order Adopting New §25.184 as Approved at the August 21, 2003 Open Meeting and Submitted to the Secretary of State. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

This section is not applicable.

²⁵⁷ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer-versions/deer2013-update-for-2014-codes>.

Document Revision History

Table 2-413: Residential Solar Water Heaters Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor edits to language.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. No revision.
v3.1	11/05/2015	TRM v3.1 update. No revision.
v4.0	10/10/2016	TRM v4.0 update. No revision.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. No revision.

2.4.8 Showerhead Temperature Sensitive Restrictor Valves Measure Overview

TRM Measure ID: R-WH-SV

Market Sector: Residential

Measure Category: Water Heating

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity, Gas

Decision/Action Type(s): Retrofit, New Construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure consists of installing a temperature sensitive restrictor valve (TSRV)²⁵⁸ between the existing shower arm and showerhead. The valve will restrict hot water flow through the showerhead once the water reaches a set temperature (generally 95°F) to prevent water from going down the drain prior to the user entering the shower, thereby eliminating behavioral waste.

Eligibility Criteria

The incentive is for installment of a temperature sensitive restrictor valve between the existing shower arm and showerhead.

These deemed savings are for temperature sensitive restrictor valves installed in new construction or as a retrofit measure in existing homes. In order to be awarded these deemed savings, the fuel type of the water heater must be electricity or gas.

Baseline Condition

The baseline condition is the residential shower arm and standard (2.5 gpm) showerhead without a temperature sensitive restrictor valve installed.

²⁵⁸ A temperature sensitive restrictor valve is any device that uses water temperature to regulate water flow in showers.

High-Efficiency Condition

To qualify for temperature sensitive restrictor valve deemed savings, the installed equipment must be a temperature sensitive restrictor valve installed on a residential shower arm and showerhead with either a standard (2.5 gpm) or low-flow (2.0, 1.75, or 1.5 gpm) showerhead. If this measure is installed in conjunction with a low-flow showerhead, refer to the Low-Flow Showerheads measure and claim additional savings as outlined in that measure.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Estimated Hot Water Usage Reduction

Baseline and efficiency-standard water usages per capita were derived from an analysis of metered studies of residential water efficiency retrofit projects conducted for Seattle, WA; the East Bay Municipal Utility District (CA); and Tampa, FL.^{259,260,261}

To determine gallons of behavioral waste (defined as hot water that goes down the drain before the user enters the shower) per year, the following formula was used:

$$\text{Annual Showerhead Behavioral Waste} = SHFR \times BW \times n_S \times 365 \frac{\text{days}}{\text{year}} \times \frac{n_O}{n_{SH}}$$

Equation 101

Where:

$SHFR$	=	Showerhead flow rate, gallons per minute (gpm) (see Table 2-414)
BWC_P	=	Behavioral waste, minutes per shower (see Table 2-414)
n_{SC_P}	=	Number of showers per person per day (see Table 2-414)
$365C_P$	=	Constant to convert days to years (see Table 2-414)
n_{OC_P}	=	Number of occupants per home (see Table 2-414)
n_{SHC_P}	=	Number of showerheads per home (see Table 2-414)

²⁵⁹ Seattle Home Water Conservation Study: "The Impacts of High Efficiency Plumbing Fixture Retrofits in Single-Family Homes." December 2000.

<http://allianceforwaterefficiency.org/WorkArea/linkit.aspx?LinkIdentifier=id&ItemID=856>.

²⁶⁰ Residential Indoor Water Conservation Study: "Evaluation of High Efficiency Indoor Plumbing Fixture Retrofits in Single-Family Homes in the East Bay Municipal Utility District Service Area." July 2003.

http://www.ebmud.com/sites/default/files/pdfs/residential_indoor_wc_study_0.pdf.

²⁶¹ Tampa Water Department Residential Water Conservation Study: "The Impacts of High Efficiency Plumbing Fixture Retrofits in Single-Family Homes." January 8, 2004.

www.cuwcc.org/WorkArea/downloadasset.aspx?id=12162.

Applying the formula to the values used for Texas from Table 2-414 returns the following values for baseline behavioral waste in gallons per showerhead per year:

$$\text{Showerhead (2.5 GPM): } 2.5 \times 0.783 \times 0.72 \times 365 \times \frac{2.79}{1.68} = 854 \text{ gal}$$

$$\text{Showerhead (2.0 GPM): } 2.0 \times 0.783 \times 0.72 \times 365 \times \frac{2.79}{1.68} = 683 \text{ gal}$$

$$\text{Showerhead (1.75 GPM): } 1.75 \times 0.783 \times 0.72 \times 365 \times \frac{2.79}{1.68} = 598 \text{ gal}$$

$$\text{Showerhead (1.5 GPM): } 1.5 \times 0.783 \times 0.72 \times 365 \times \frac{2.79}{1.68} = 513 \text{ gal}$$

Gallons of hot water saved per year can be found by multiplying the baseline behavioral waste gallons per year by the percent of hot water from Table 2-414.

$$\text{Gallons of hot water saved per year} = \text{Annual Behavioral Waste} \times \text{HW\%}$$

Equation 102

Where:

$$\text{HW\%} = \text{Hot water percentage (see Table 2-414)}$$

$$\text{Gallons of hot water saved per year (2.5 GPM): } 854 \times 0.825 = 705 \text{ gal}$$

$$\text{Gallons of hot water saved per year (2.0 GPM): } 683 \times 0.825 = 563 \text{ gal}$$

$$\text{Gallons of hot water saved per year (1.75 GPM): } 598 \times 0.825 = 493 \text{ gal}$$

$$\text{Gallons of hot water saved per year (1.5 GPM): } 513 \times 0.825 = 423 \text{ gal}$$

Table 2-414: Estimated Showerhead with TSRV Hot Water Usage Reduction

Description	2.5 gpm	2.0 gpm	1.75 gpm	1.5 gpm
Average behavioral waste (minutes per shower) ²⁶²	0.783	0.783	0.783	0.783
Showers/person/day ²⁶³	0.72	0.72	0.72	0.72
Occupants per home ²⁶⁴	2.79	2.79	2.79	2.79
Showerheads per home ²⁶⁵	1.68	1.68	1.68	1.68
Gallons behavioral waste per showerhead per year	1,018	814	713	611

²⁶² Average behavioral waste from Lutz (2004) Feasibility Study and Roadmap to Improve Residential Hot Water Distribution Systems and Sherman (2014) Disaggregating Residential Shower Warm-Up Waste. Derived by dividing 47 seconds by 60 seconds.

²⁶³ Occupants per home for Texas from US Census Bureau, Texas, "Persons per household, 2007-2011." Accessed January 2013 <http://quickfacts.census.gov/qfd/states/48000.html>.

²⁶⁴ Derivation of value for showers per person per day defined in the Low Flow Showerhead measure.

²⁶⁵ Showerheads per home assumed to be equal to the number of full bathrooms per home, taken from 2009 RECS, Table HC2.10.

Description	2.5 gpm	2.0 gpm	1.75 gpm	1.5 gpm
Percent hot water ²⁶⁶	82.5%	82.5%	82.5%	82.5%
Gallons hot water saved per year	705	563	493	423

Energy Savings Algorithms

Energy savings for this measure are calculated as follows:

$$\text{Energy Savings per TSRV} = \frac{\rho \times C_p \times V \times (T_{\text{SetPoint}} - T_{\text{SupplyAverage}})}{RE \times \text{Conversion Factor}}$$

Equation 103

Where:

- ρ = Water density, 8.33 lbs/gallon
- C_p = Specific heat of water, 1 Btu/lb°F
- V = Gallons of hot water saved per year per showerhead (see Table 2-414)
- T_{SetPoint} = Water heater setpoint: 120°F²⁶⁷
- T_{Supply} = Average supply water temperature (see Table 2-415)
- RE = Recovery Efficiency (or in the case of heat pump water heaters, COP). If unknown, use 0.98 as a default for electric resistance water heaters, 2.2 for heat pump water heaters, or 0.8 for gas hot water heaters.²⁶⁸

ConversionFactor = 3,412 Btu/kWh for electric or 100,000 Btu/therm for gas

²⁶⁶ Average percent hot water from (Lutz 2004) Feasibility Study and Roadmap to Improve Residential Hot Water Distribution Systems and (Sherman 2015) Calculating Savings For: Auto-Diverting Tub Spout System with ShowerStart TSV.

²⁶⁷ 120°F represents the assumed water heater setpoint. New York Department of Public Service recommends using water heater setpoint as a default value, see “New York Standard Approach for Estimating Energy Savings from Energy Efficiency Programs” October 2010, page 99. Data collection discussed in Appendix D of the EM&V team’s Annual Statewide Portfolio Report for Program Year 2014-Volume 1, Project Number 40891 (August 2015), also supports a default value of 120°F.

²⁶⁸ Default values based on median recovery efficiency of residential water heaters by fuel type in the AHRI database, at http://cafs.ahrinet.org/gama_cafs/sdpsearch/search.jsp?table=CWH.

Demand Savings Algorithms

Demand savings will be calculated using the following formula:

$$\text{Demand Savings per TSRV} = \frac{\rho \times C_p \times V \times (T_{\text{SetPoint}} - T_{\text{SupplySeasonal}})}{RE \times \text{Conversion Factor}} \times \text{Ratio}_{\text{annual kWh}}^{\text{Peakseasonal kW}}$$

Equation 104

Where:

$T_{\text{SupplySeasonal}}$ = Seasonal supply water temperature (see Table 2-415)

$\text{Ratio}_{\text{annual kWh}}^{\text{Peakseasonal kW}}$ = Ratio of peak seasonal kW to annual kWh savings (see Table 2-416)

Table 2-415: Water Mains Temperature

Climate Zone	Water Mains Temperature (°F) ²⁶⁹		
	$T_{\text{SupplyAverage}}$	$T_{\text{SupplySeasonal}}$	
		Summer	Winter
Climate Zone 1: Panhandle	62.9	73.8	53.7
Climate Zone 2: North	71.8	84.0	60.6
Climate Zone 3: South	74.7	84.5	65.5
Climate Zone 4: Valley	77.2	86.1	68.5
Climate Zone 5: West	70.4	81.5	60.4

Table 2-416: Water Fixture Peak Demand Ratios

Peak Demand Ratios ²⁷⁰	
Summer	Winter
0.000110	0.000274

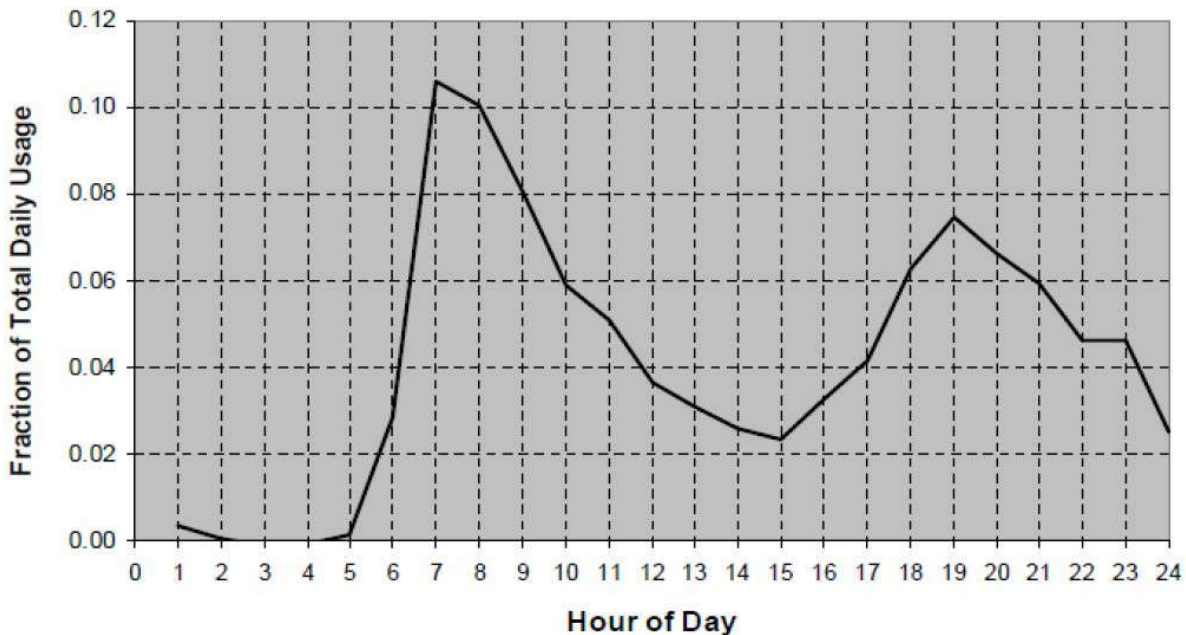
The fixture peak demand ratios were derived by taking the fraction hot water use during the peak hour (summer: 4-5pm, winter: 7-8am) to the total daily usage from the Building America Performance Analysis Procedures for Existing Homes, and dividing it by the number of days per year (365). The fraction of hot water use during the winter peak hour to total daily water usage is 0.1: $0.1/365=0.000274$. The summer peak hour to total daily water usage is 0.04: $0.04/365=0.000110$.

²⁶⁹ Based on typical meteorological year (TMY) dataset for TMY3:

http://rredc.nrel.gov/solar/old_data/nsrdb/1991-2005/tmy3/.

²⁷⁰ US Department of Energy's "Building America Performance Analysis Procedures for Existing Homes" combined domestic hot water use profile (<http://www.nrel.gov/docs/fy06osti/38238.pdf>).

Figure 2-8: Shower, Bath, and Sink Hot Water Use Profile



Source: Building America Performance Analysis Procedures for Existing Homes.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) for this measure is established at 10 years.

This value is consistent with the EUL reported for a low-flow showerhead in the 2014 California Database for Energy Efficiency Resources (DEER).²⁷¹

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Recovery Efficiency (RE) or COP, if available
- Flow rate in gallons per minute (gpm) of showerhead installed
- Water heater type (e.g., heat pump, electric resistance)

Document Revision History

Table 2-417: Residential Showerhead Temperature Sensitive Restrictor Valves Revision History

TRM Version	Date	Description of Change
v5.0	10/2017	TRM v5.0 origin.
v6.0	11/2018	TRM v6.0 update. No revision.

²⁷¹ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer2013-update-for-2014-codes>.

2.4.9 Tub Spout and Showerhead Temperature Sensitive Restrictor Valves Measure Overview

TRM Measure ID: R-WH-TV

Market Sector: Residential

Measure Category: Water Heating

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity, Gas

Decision/Action Type(s): Retrofit, new construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure consists of replacing existing tub spouts and shower heads with an automatically diverting tub spout and showerhead system with a temperature sensitive restrictor valve (TSRV)²⁷² between the existing shower arm and showerhead. The tub spout will contain temperature sensitive restrictor technology that will cause the tub spout to automatically engage the anti-leak diverter once the water reaches a set temperature (generally 95°F). The water will divert to a showerhead with a normally closed valve that will prevent the hot water from going down the drain prior to the user entering the shower, thereby eliminating behavioral waste and tub spout leakage waste.

Eligibility Criteria

The incentive is for installment of an automatically diverting tub spout and showerhead system with temperature sensitive restrictor technology.

These deemed savings are for tub spout and showerhead systems with temperature sensitive restrictor technology installed in new construction or as a retrofit measure in existing homes. In order to be awarded these deemed savings, the fuel type of the water heater must be electricity or gas.

²⁷² A temperature sensitive restrictor valve is any device that uses water temperature to regulate water flow in showers.

Baseline Condition

The baseline condition is the residential tub spout with a standard diverter, and a standard (2.5 gpm) showerhead.

High-Efficiency Condition

To qualify for tub spout and showerhead system with temperature sensitive restrictor technology deemed savings, the installed equipment must be an anti-leak, automatically diverting tub spout system with temperature sensitive restrictor technology installed on a residential shower arm and showerhead with a standard (2.5 gpm) or low-flow (2.0, 1.75, or 1.5 gpm) showerhead. If this measure is installed in conjunction with a low-flow showerhead, refer to the Low-Flow Showerheads measure and claim additional savings as outlined in that measure.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Estimated Hot Water Usage Reduction

Baseline and efficiency-standard water usages per capita were derived from an analysis of metered studies of residential water efficiency retrofit projects conducted for Seattle, WA; the East Bay Municipal Utility District (CA); and Tampa, FL.^{273,274,275}

This system provides savings in two parts: elimination of behavioral waste (hot water that goes down the drain prior to the user entering the shower) and elimination of tub spout diverter leakage.

Part 1: To determine baseline gallons of behavioral waste per year, the following formula was used:

$$\text{Annual Showerhead Behavioral Waste} = \%WUE_{SH} \times SHFR \times BW \times n_S \times 365 \frac{\text{days}}{\text{year}} \times \frac{n_O}{n_{SH}}$$

Equation 105

$$\text{Annual Tub Spout Behavioral Waste} = \%WUE_{TS} \times TSFR \times BW \times n_S \times 365 \frac{\text{days}}{\text{year}} \times \frac{n_O}{n_{SH}}$$

Equation 106

²⁷³ Seattle Home Water Conservation Study: "The Impacts of High Efficiency Plumbing Fixture Retrofits in Single-Family Homes." December 2000.

<http://allianceforwaterefficiency.org/WorkArea/linkit.aspx?LinkIdentifier=id&ItemID=856>.

²⁷⁴ Residential Indoor Water Conservation Study: "Evaluation of High Efficiency Indoor Plumbing Fixture Retrofits in Single-Family Homes in the East Bay Municipal Utility District Service Area." July 2003.

http://www.ebmud.com/sites/default/files/pdfs/residential_indoor_wc_study_0.pdf.

²⁷⁵ Tampa Water Department Residential Water Conservation Study: "The Impacts of High Efficiency Plumbing Fixture Retrofits in Single-Family Homes." January 8, 2004.

www.cuwcc.org/WorkArea/downloadasset.aspx?id=12162.

Where:

$\%WUE_{SH}$	=	Showerhead percentage of warm-up events (see Table 2-418)
$\%WUE_{TS}$	=	Tub spout percentage of warm-up events (see Table 2-418)
$SHFR$	=	Showerhead flow rate, gallons per minute (gpm) (see Table 2-418)
$TSFR$	=	Tub spout flow rate, gallons per minute (gpm) (see Table 2-418)
BWC_P	=	Behavioral waste, minutes per shower (see Table 2-418)
$n_S C_P$	=	Number of showers per person per day (see Table 2-418)
$365 C_P$	=	Constant to convert days to years (see Table 2-418)
$n_O C_P$	=	Number of occupants per home (see Table 2-418)
$n_{SH} C_P$	=	Number of showerheads per home (see Table 2-418)

Applying the formula to the values used for Texas from Table 2-418 returns the following values:

$$\text{Showerhead (1.5 GPM): } 0.6 \times \left(1.5 \times 0.783 \times 0.72 \times 365 \times \frac{2.79}{1.68} \right) = 308$$

$$\text{Showerhead (1.75 GPM): } 0.6 \times \left(1.75 \times 0.783 \times 0.72 \times 365 \times \frac{2.79}{1.68} \right) = 359$$

$$\text{Showerhead (2.0 GPM): } 0.6 \times \left(2.0 \times 0.783 \times 0.72 \times 365 \times \frac{2.79}{1.68} \right) = 410$$

$$\text{Showerhead (2.5 GPM): } 0.6 \times \left(2.5 \times 0.783 \times 0.72 \times 365 \times \frac{2.79}{1.68} \right) = 513$$

$$\text{Tub Spout (5.0 GPM): } 0.4 \times \left(5.0 \times 0.783 \times 0.72 \times 365 \times \frac{2.79}{1.68} \right) = 683$$

Part 2: To determine baseline gallons of diverter leakage per year, the following formula was used:

$$\text{Annual Diverter Waste} = DLR \times t_s \times n_s \times 365 \frac{\text{days}}{\text{year}} \times \frac{n_o}{n_{SH}}$$

Equation 107

Where:

DLR	=	Diverter leakage rate (gpm) (see Table 2-418)
t_s	=	Shower time (min/shower) (see Table 2-418)

Applying the formula to the values used for Texas from Table 2-418 returns the following values:

$$\text{Diverter (0.8 GPM): } 0.8 \times 5.68 \times 0.72 \times 365 \times \frac{2.79}{1.68} = 1,983$$

Part 3: To determine gallons of water saved per year can be found by multiplying the total waste by the percent of hot water from Table 2-418.

$$\text{Gallons of hot water saved} = (\text{SHBW} + \text{TSBW}) \times \text{HW}\%_{\text{SH,TS}} + \text{DW} \times \text{HW}\%_{\text{D}}$$

Equation 108

Where:

- SHBW = Showerhead behavioral waste (gal)
- TSBW = Tub spout behavioral waste (gal)
- DW = Diverter waste (gal)
- HW%_{SH,TS} = Showerheads and tub spout hot water percentage (see Table 2-418)
- HW%_D = Diverter hot water percentage (see Table 2-418)

Applying the formula to the values used for Texas from Table 2-418 returns the following values:

$$\text{Total Annual Waste (1.5 gpm): } (308 + 683) \times 0.825 + 1,983 \times 0.737 = 2,279$$

$$\text{Total Annual Waste (1.75 gpm): } (359 + 683) \times 0.825 + 1,983 \times 0.737 = 2,321$$

$$\text{Total Annual Waste (2.0 gpm): } (410 + 683) \times 0.825 + 1,983 \times 0.737 = 2,363$$

$$\text{Total Annual Waste (2.5 gpm): } (513 + 683) \times 0.825 + 1,983 \times 0.737 = 2,448$$

Table 2-418: Estimated Tub Spout/Showerhead System with TSRV Hot Water Usage Reduction

Description	Part 1- Behavioral Waste		Part 2— Diverter Leakage	Part 3— Total
	Showerhead Warm-up	Tub spout Warm-up		
Baseline showerhead flow rate (gpm)	1.5, 1.75, 2.0, or 2.5		N/A	
Tub spout flow rate (gpm) ²⁷⁶	N/A	5.0	N/A	
Percent of warm up events ²⁷⁷	60	40	N/A	

²⁷⁶ Assumption from (Sherman 2015) Calculating Savings For: Auto-Diverting Tub Spout System with ShowerStart TSV.

²⁷⁷ Percent of warm up events from (Sherman 2014) Disaggregating Residential Shower Warm-Up Waste (Appendix B, Question 8).

Description	Part 1- Behavioral Waste		Part 2— Diverter Leakage	Part 3— Total
	Showerhead Warm-up	Tub spout Warm-up		
Average behavioral waste (minutes per shower) ²⁷⁸	0.783	0.783	N/A	
Average diverter leak rate (gpm) ²⁷⁹	N/A		0.80	N/A
Average shower time (minutes) ²⁸⁰	N/A		5.68	N/A
Showers/person/day ²⁸¹	0.72	0.72	0.72	0.72
Occupants per home ²⁸²	2.79	2.79	2.79	2.79
Showerheads per home ²⁸³	1.68	1.68	1.68	1.68
Gallons behavioral waste per tub spout/showerhead per year (1.5 gpm)	308	683	1,983	2,974
Gallons behavioral waste per tub spout/showerhead per year (1.75 gpm)	359	683	1,983	3,025
Gallons behavioral waste per tub spout/showerhead per year (2.0 gpm)	410	683	1,983	3,076
Gallons behavioral waste per tub spout/showerhead per year (2.5 gpm)	513	683	1,983	3,179
Percent hot water ²⁸⁴	82.5%	82.5%	73.7%	N/A
Gallons hot water saved per year (1.5 gpm)	N/A	N/A	N/A	2,279
Gallons hot water saved per year (1.75 gpm)	N/A	N/A	N/A	2,321
Gallons hot water saved per year (2.0 gpm)	N/A	N/A	N/A	2,363
Gallons hot water saved per year (2.5 gpm)	N/A	N/A	N/A	2,448

²⁷⁸ Average behavioral waste from Lutz (2004) Feasibility Study and Roadmap to Improve Residential Hot Water Distribution Systems and Sherman (2014) Disaggregating Residential Shower Warm-Up Waste. Derived by dividing 47 seconds by 60 seconds.

²⁷⁹ Average diverter leak rate from (Taitem 2011) Taitem Tech Tip – Leaking Shower Diverters.

²⁸⁰ Average shower time from (REUWS 1999) Residential End Uses of Water Study and (Sherman 2015) Calculating Savings For: Auto-Diverting Tub Spout System with ShowerStart TSV.

²⁸¹ Derivation of value for showers per person per day defined in the Low Flow Showerhead measure.

²⁸² Occupants per home for Texas from US Census Bureau, Texas, “Persons per household, 2007-2011.” Accessed January 2013 <http://quickfacts.census.gov/qfd/states/48000.html>.

²⁸³ Showerheads per home assumed to be equal to the number of full bathrooms per home, taken from 2009 RECS, Table HC2.10.

²⁸⁴ Average percent hot water for warm up events from (Lutz 2004) Feasibility Study and Roadmap to Improve Residential Hot Water Distribution Systems and (Sherman 2015) Calculating Savings For: Auto-Diverting Tub Spout System with ShowerStart TSV.

Energy Savings Algorithms

Energy savings for this measure are calculated as follows:

$$\text{Energy Savings per TS System} = \frac{\rho \times C_p \times V \times (T_{\text{SetPoint}} - T_{\text{SupplyAverage}})}{RE \times \text{Conversion Factor}}$$

Equation 109

Where:

ρ	=	Water density, 8.33 lbs/gallon
C_p	=	Specific heat of water, 1 Btu/lb°F
V	=	Gallons of hot water saved per year per showerhead (see Table 2-418)
T_{SetPoint}	=	Water heater setpoint: 120°F ²⁸⁵
T_{Supply}	=	Average supply water temperature (see Table 2-419)
RE	=	Recovery Efficiency (or in the case of heat pump water heaters, COP). If unknown, use 0.98 as a default for electric resistance water heaters, 2.2 for heat pump water heaters, or 0.8 for gas hot water heaters. ²⁸⁶

ConversionFactor = 3,412 Btu/kWh for electric or 100,000 Btu/therm for gas

Demand Savings Algorithms

Demand savings will be calculated using the following formula:

$$\text{Demand Savings per TS System} = \frac{\rho \times C_p \times V \times (T_{\text{SetPoint}} - T_{\text{SupplySeasonal}})}{RE \times \text{Conversion Factor}} \times \text{Ratio}_{\text{annual kWh}}^{\text{Peak seasonal kWh}}$$

Equation 110

Where:

$T_{\text{SupplySeasonal}}$ = Seasonal supply water temperature (see Table 2-419)

²⁸⁵ 120°F represents the assumed water heater setpoint. New York Department of Public Service recommends using water heater setpoint as a default value, see “New York Standard Approach for Estimating Energy Savings from Energy Efficiency Programs” October 2010, page 99. Data collection discussed in Appendix D of the EM&V team’s Annual Statewide Portfolio Report for Program Year 2014-Volume 1, Project Number 40891 (August 2015), also supports a default value of 120°F.

²⁸⁶ Default values based on median recovery efficiency of residential water heaters by fuel type in the AHRI database, at http://cafs.ahrinet.org/gama_cafs/sdpsearch/search.jsp?table=CWH.

$Ratio_{\text{annual kWh}}^{\text{Peak seasonal kW}} = \text{Ratio of peak seasonal kW to annual kWh savings (see Table 2-420)}$

Table 2-419: Water Mains Temperature

Climate Zone	Water Mains Temperature (°F) ²⁸⁷		
	T _{SupplyAverage}	T _{SupplySeasonal}	
		Summer	Winter
Climate Zone 1: Panhandle	62.9	73.8	53.7
Climate Zone 2: North	71.8	84.0	60.6
Climate Zone 3: South	74.7	84.5	65.5
Climate Zone 4: Valley	77.2	86.1	68.5
Climate Zone 5: West	70.4	81.5	60.4

Table 2-420: Water Fixture Peak Demand Ratios

Peak Demand Ratios ²⁸⁸	
Summer	Winter
0.000110	0.000274

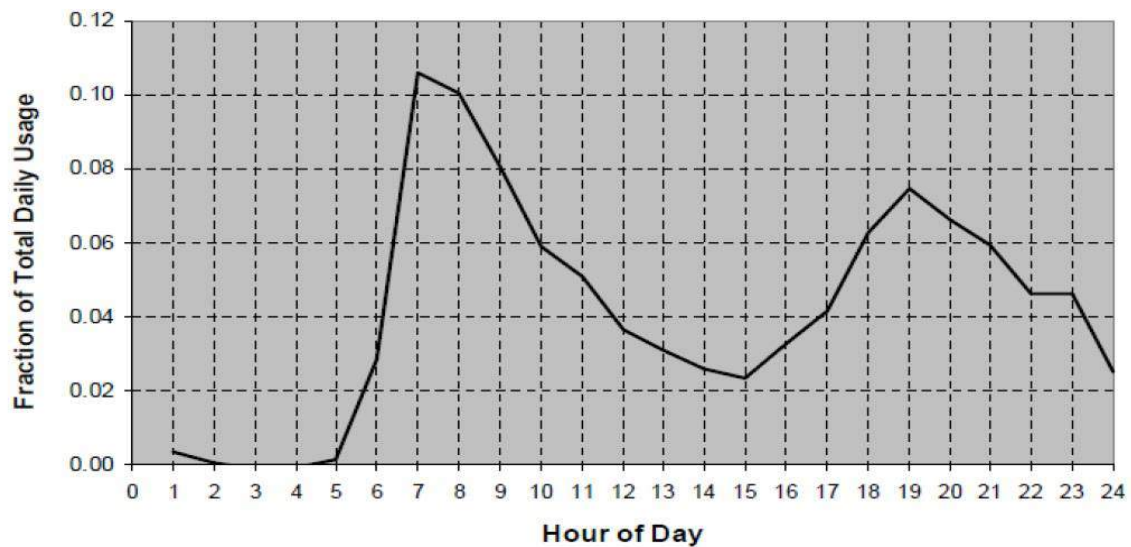
The fixture peak demand ratios were derived by taking the fraction hot water use during the peak hour (summer: 4-5pm, winter: 7-8am) to the total daily usage from the Building America Performance Analysis Procedures for Existing Homes and dividing it by the number of days per year (365). The fraction of hot water use during the winter peak hour to total daily water usage is 0.1: $0.1/365=0.000274$. The summer peak hour to total daily water usage is 0.04: $0.04/365=0.000110$.

²⁸⁷ Based on typical meteorological year (TMY) dataset for TMY3:

http://rredc.nrel.gov/solar/old_data/nsrdb/1991-2005/tmy3/.

²⁸⁸ US Department of Energy's "Building America Performance Analysis Procedures for Existing Homes" combined domestic hot water use profile (<http://www.nrel.gov/docs/fy06osti/38238.pdf>).

Figure 2-9: Shower, Bath, and Sink Hot Water Use Profile



Source: Building America Performance Analysis Procedures for Existing Homes.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) for this measure is established at 10 years.

This value is consistent with the EUL reported for a low-flow showerhead in the 2014 California Database for Energy Efficiency Resources (DEER).²⁸⁹

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Recovery Efficiency (RE) or COP, if available
- Flow rate in gallons per minute (GPM) of showerhead installed
- Water heater type (e.g., heat pump, electric resistance)

Document Revision History

Table 2-421: Residential Tub Spout and Showerhead Temperature Sensitive Restrictor Valves Revision History

TRM Version	Date	Description of Change
v5.0	10/2017	TRM v5.0 origin.
v6.0	11/2018	TRM v6.0 update. No revision.

²⁸⁹ 2014 California Database for Energy Efficiency Resources.
<http://www.deeresources.com/index.php/deer2013-update-for-2014-codes>.

2.5 RESIDENTIAL: APPLIANCES

2.5.1 ENERGY STAR® Ceiling Fans Measure Overview

TRM Measure ID: R-AP-CF

Market Sector: Residential

Measure Category: Appliances

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This document presents the accepted deemed savings awarded for the installation of an ENERGY STAR® ceiling fan and light kit. Savings are awarded at a flat per unit rate, both for energy and demand savings. This measure will apply to existing homes and new construction.

Eligibility Criteria

This section is not applicable.

Baseline Condition

The baseline is a conventional non-ENERGY STAR® labeled ceiling fan and light kit.

High-Efficiency Condition

Table 2-422 displays the ENERGY STAR® requirements for eligible ceiling fans as of June 16, 2018. These values are subject to updates in ENERGY STAR® specifications; energy efficiency service providers are expected to comply with the latest ENERGY STAR® specification.²⁹⁰

²⁹⁰ ENERGY STAR® Ceiling Fan Specification:

https://www.energystar.gov/products/lighting_fans/ceiling_fans/ceiling_fans_key_product_criteria.

Table 2-422: ENERGY STAR® Ceiling Fan Definitions

Fan Type	Description
Ceiling fan	A non-portable device designed for home use that is suspended from the ceiling for circulating air via the rotation of fan blades; for which the lowest point on fan blades is greater than 10 inches from the ceiling.
Hugger ceiling fan	A ceiling fan for which the lowest point on the fan blades is less than or equal to 10 inches from the ceiling. Hugger ceiling fans can be safely installed on low ceilings and some are sold with ceiling fan light kits.

Table 2-423: ENERGY STAR® Ceiling Fan Efficiency Requirements

Type	Diameter (inches)	Minimum Efficiency (cfm/W)	Minimum High Speed Airflow (cfm)
Ceiling fan	$D \leq 36$	$\geq 0.72 \times D + 41.93$	$\geq 1,767$
	$36 < D < 78$	$\geq 2.63 \times D - 26.83$	$\geq 250 \times \pi \times (D/24)^2$
	$D \geq 78$		$\geq 8,296$
Hugger ceiling fan	$D \leq 36$	$\geq 0.31 \times D + 36.84$	$\geq 1,414$
	$36 < D < 78$	$\geq 1.75 \times D - 15$	$\geq 200 \times \pi \times (D/24)^2$
	$D \geq 78$		$\geq 6,637$

Table 2-424: ENERGY STAR® Ceiling Fan Light Kit Efficacy Requirements

Type	Minimum Efficacy (lumens/W)	Minimum Light Output (lumens)
Shipped with ENERGY STAR certified light bulbs	65.0	N/A
Separable light source	65.0	800
Integrated light source	70.0	

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Energy Savings Algorithms

Energy savings were calculated using the ENERGY STAR® Ceiling Fan Savings Calculator found on the ENERGY STAR® website.²⁹¹ Default values were taken directly from the ENERGY STAR® Ceiling Fan Savings Calculator, unless otherwise specified.

²⁹¹ ENERGY STAR® Ceiling Fan Savings Calculator (updated September 2013).

<https://www.energystar.gov/buildings/facility-owners-and-managers/existing-buildings/save-energy/purchase-energy-saving-products>.

$$kWh_{savings} = (kWh_{baseline} - kWh_{ES})_{fan} + (kWh_{baseline} - kWh_{ES})_{lgt} \times IEF_E$$

Equation 111

$$kWh_{baseline,Fan} = \frac{W_{Fan,baseline} \times AOH_{Fan}}{1,000}$$

Equation 112

$$kWh_{ES,Fan} = \frac{W_{Fan,ES} \times AOH_{Fan}}{1,000}$$

Equation 113

$$W_{Fan} = (W_{LS} \times OP_{LS}) + (W_{MS} \times OP_{MS}) + (W_{HS} \times OP_{HS})$$

Equation 114

$$kWh_{baseline,Lgt} = \frac{W_{Lgt,baseline} \times AOH_{Lgt}}{1,000}$$

Equation 115

$$kWh_{ES,Lgt} = \frac{W_{Lgt,ES} \times AOH_{Lgt}}{1,000}$$

Equation 116

Where:

$kWh_{baseline}$	=	Non-ENERGY STAR® baseline energy usage
kWh_{ES}	=	ENERGY STAR® average energy usage
IEF_E	=	Energy Interactive Effects Factor (Table 2-425) ²⁹²
$W_{Lgt,baseline}$	=	Conventional lighting total wattage = 115 W (160 W default value from ENERGY STAR® calculator reduced to comply with EISA 2007 baseline wattages) ²⁹³
$W_{Lgt,ES}$	=	Actual wattage of installed ENERGY STAR® lighting; if unknown, assume one high-efficiency 32 W lamp
$W_{Fan,baseline}$	=	Conventional fan motor wattage
$W_{Fan,ES}$	=	ENERGY STAR® fan motor wattage
$W_{LS,MS,HS}$	=	Fan motor wattage at low, medium, and high speed; see Table 2-426

²⁹² The assumed energy interactive effects factors are taken from the residential lighting measure.

²⁹³ Assumes a mix of 40 and 60 W incandescent lamps. EISA 2007 baseline wattages are approximately 72 percent of standard incandescent wattages.

- $OP_{LS,MS,HS}$ = Fan operating percentage at low, medium, and high speed; see Table 2-427
- AOH_{Lgt} = Annual lighting operating hours = 803 hours/year (assuming 2.2 hours/day and 365 days/year operation)²⁹⁴
- AOH_{Fan} = Annual fan operating hours = 1,095 hours/year (assuming 3.0 hours/day and 365 days/year operation)
- 1,000 = Constant to convert from W to kW

Table 2-425: ENERGY STAR® Ceiling Fans—Interactive Effects Factor for Cooling Energy Savings and Heating Energy Penalties²⁹⁵

IEF _E					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas Heat with AC	1.06	1.13	1.17	1.15	1.12
Gas Heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat Pump	0.91	1.00	1.05	1.11	0.97
Electric Resistance Heat with AC	0.65	0.80	0.90	1.00	0.75
Electric Resistance Heat with no AC	0.57	0.69	0.76	0.83	0.65
No heat with AC	1.06	1.13	1.17	1.15	1.12
Unconditioned Space	1.00	1.00	1.00	1.00	1.00
Heating/Cooling Unknown ^{296,297}	0.88	0.98	1.04	1.07	0.95

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

²⁹⁴ The assumed annual operating hours are taken from the residential lighting measure.

²⁹⁵ Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60-watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \text{HVAC}_{\text{savings}} / \text{Lighting}_{\text{savings}}$.

²⁹⁶ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

²⁹⁷ Also applies to upstream lighting.

Table 2-426: Ceiling Fan Motor Wattages

Fan Type	Fan Speed	Fan Motor Wattage (W)
Conventional	Low	15
	Medium	34
	High	67
ENERGY STAR®	Low	6
	Medium	23
	High	56

Table 2-427: Ceiling Fan Operating Percentages

Fan Speed	Operating Percentage (OP)
Low	40%
Medium	40%
High	20%

Demand Savings Algorithms

Peak demand savings were calculated using separate coincidence factors for the lighting and the fan motor portion of the ceiling fan savings. For lighting the coincidence factor varies based on climate zone. For the fan motor a coincidence factor of 0.446 was applied (derived from the EnergyGauge software ceiling fan profiles).

$$kW_{savings} = kW_{Fan} + kW_{Lgt}$$

Equation 117

$$kW_{Fan} = \frac{W_{Fan,baseline} - W_{Fan,ES}}{1,000} \times CF_{Fan}$$

Equation 118

$$kW_{Lgt} = \frac{W_{Lgt,baseline} - W_{Lgt,ES}}{1,000} \times CF_{Lgt} \times IEF_D$$

Equation 119

Where:

- kW_{Fan} = Fan demand savings
- CF_{Fan} = Fan motor coincidence factor = 0.446
- kW_{Lgt} = Lighting demand savings
- CF_{Lgt} = Lighting coincidence factor (Table 2-428)

$$IEF_D = \text{Demand Interactive Effects Factor (Table 2-429)}^{298}$$

Table 2-428 ENERGY STAR® Ceiling Fans—Lighting Coincidence Factors²⁹⁹

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.060	0.053	0.063	0.059	0.032
Winter	0.277	0.232	0.199	0.267	0.357

Table 2-429: ENERGY STAR® Ceiling Fans—Interactive Effects Factor for Cooling Demand Savings and Heating Demand Penalties³⁰⁰

IEF _{D,summer}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	1.45	1.33	1.68	1.23	1.44
Gas heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat pump	1.45	1.33	1.68	1.23	1.44
Electric resistance heat with AC	1.45	1.33	1.68	1.23	1.44
Electric resistance heat with no AC	1.00	1.00	1.00	1.00	1.00
No heat with AC	1.45	1.33	1.68	1.23	1.44
Unconditioned space	1.00	1.00	1.00	1.00	1.00
Heating/cooling unknown ^{301,302}	1.39	1.28	1.58	1.20	1.38

²⁹⁸ The assumed demand interactive effects factors are taken from the residential lighting measure.

²⁹⁹ See Volume 1, Appendix B.

³⁰⁰ Extracted from BEopt energy models used to estimate savings for envelope measures. Referencing the EISA baseline table, the typical lumen output was determined by taking the midpoint for the 60 watt equivalent lamp (900 lm), which was assumed to be the most typical installation. The resulting lumens were divided by the default wattage for incandescents (43 W), CFLs (13 W), and LEDs (10 W) resulting in an assumed efficacy for incandescents (21 lm/W), CFLs (70 lm/W), and LEDs (90 lm/W). IEF values were calculated using the following formula: $1 + \text{HVAC}_{\text{savings}} / \text{Lighting}_{\text{savings}}$.

³⁰¹ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

³⁰² Also applies to upstream lighting.

IEF _{D,winter}					
Heating/Cooling Type*	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Gas heat with AC	0.98	0.98	0.98	0.98	0.98
Gas heat with no AC	1.00	1.00	1.00	1.00	1.00
Heat pump	0.71	0.67	0.65	0.74	0.81
Electric resistance heat with AC	0.44	0.36	0.38	0.42	0.52
Electric resistance heat with no AC	0.44	0.36	0.38	0.42	0.52
no heat with AC	0.98	0.98	0.98	0.98	0.98
Unconditioned space	1.00	1.00	1.00	1.00	1.00
Heating/cooling unknown ^{303,304}	0.76	0.72	0.73	0.75	0.80

* IEF for homes with no AC are most appropriate for customers with evaporative cooling or room air conditioners.

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

³⁰³ Calculated using IEFs from Cadmus report, weighted using TMY CDD and HDD for Texas, and adjusted to exclude 16 percent outdoor lighting except for upstream defaults. Cadmus report: Cadmus. Energy Energy-Efficiency Portfolio Evaluation Report 2013 Program Year. Prepared for Entergy Arkansas, Inc. March 14, 2014. Docket No. 07-082-TF.

³⁰⁴ Also applies to upstream lighting.

Measure Life and Lifetime Savings

The estimated useful life (EUL) is established at 10 years according to the ENERGY STAR® Ceiling Fan Savings Calculator.

This EUL is consistent with Docket No. 38025 approved in 2010.³⁰⁵

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- The number of installed ENERGY STAR® ceiling fan and light kits.
- Wattage of installed lighting

References and Efficiency Standards

Petitions and Rulings

- Docket No. 38025. Petition of Electric Utility Marketing Managers of Texas to Amend Deemed Savings for ENERGY STAR® Appliance Measures. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

The applicable version of the ENERGY STAR® specifications and requirements for ceiling fans.

³⁰⁵ Docket No. 38025. Petition of Electric Utility Marketing Managers of Texas to Amend Deemed Savings for ENERGY STAR® Appliance Measures. Public Utility Commission of Texas.

Document Revision History

Table 2-430: Residential ENERGY STAR® Ceiling Fans Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Minor edits to language and updates to ENERGY STAR® specification table.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2014	TRM v3.0 update. Explanation of methodology and alignment with ENERGY STAR® calculator. Introduction of interactive effects factors and in-service rates. New peak savings calculated according to revised peak definition.
v3.1	11/05/2015	TRM v3.1 update. Revision of interactive effects factors to reflect indoor-specific values for additional heating and cooling equipment types.
v3.1	3/28/2016	TRM v3.1 March revision. Updated summer and winter coincidence factors.
v4.0	10/10/2016	TRM v4.0 update. Updated interactive effect values using building energy simulation.
v5.0	10/2017	TRM v5.0 update. Updated footnote reference to ENERGY STAR® calculator.
v6.0	11/2018	TRM v6.0 update. Updated interactive effect values.

2.5.2 ENERGY STAR® Clothes Washers Measure Overview

TRM Measure ID: R-AP-CW

Market Sector: Residential

Measure Category: Appliances

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look up-tables

Savings Methodology: Engineering algorithms and estimates

Measure Description

This document presents the accepted deemed savings awarded for the installation of an ENERGY STAR® clothes washer. Savings are awarded at a flat per unit rate, both for energy and demand savings. This measure will apply to existing homes and new construction.

These deemed savings are calculated using the federal standards effective January 1, 2018.

Eligibility Criteria

This section is not applicable.

Baseline Condition

Effective January 1, 2018, the baseline is the Department of Energy (DOE) minimum efficiency standard³⁰⁶ for top-loading clothes washers. While the DOE provides criteria for both top- and front-loading washers, only the standards for top-loading washers are listed below, as a top-loading unit is assumed to be the baseline equipment. This approach is consistent with the ENERGY STAR® appliance calculator.

³⁰⁶ DOE minimum efficiency standard for residential clothes washers.

https://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/39.

Table 2-431: Federal Standard for Clothes Washers

Product Type	Current Criteria as of January 1, 2018
Top-loading, Standard (1.6 ft ³ or greater capacity)	IMEF ≥ 1.57 IWF ≤ 6.5
Top-loading, Compact (less than 1.6 ft ³ capacity)	IMEF ≥ 1.15 IWF ≤ 12.0

High-Efficiency Condition

The table below displays the ENERGY STAR® Final Version 8.0 requirements for eligible clothes washers effective February 5, 2018, with early certification available starting May 5, 2017.³⁰⁷ These values are subject to updates in ENERGY STAR® specifications; energy efficiency service providers are expected to comply with the latest ENERGY STAR® requirements.

Table 2-432: ENERGY STAR® Specifications for Residential Clothes Washers

Product Type	Current Criteria as of February 5, 2018
ENERGY STAR® Residential Front-loading (> 2.5 ft ³)	IMEF ≥ 2.76 IWF ≤ 3.2
ENERGY STAR® Residential Top-loading (> 2.5 ft ³)	IMEF ≥ 2.06 IWF ≤ 4.3
ENERGY STAR® Residential Small or Compact (< 2.5 ft ³)	IMEF ≥ 2.07 IWF ≤ 4.2

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Energy Savings Algorithms

Energy savings for this measure were derived using the ENERGY STAR® Appliance Savings Calculator found on the ENERGY STAR® website.³⁰⁸ This document will be updated regularly to apply the values provided in the latest available ENERGY STAR® appliance calculator. The most recent TRM version should be referenced to determine the savings for this measure.

³⁰⁷ Available for download at:

<http://www.energystar.gov/sites/default/files/specs//ENERGY%20STAR%20Final%20Version%207.0%20Clothes%20Washer%20Program%20Requirements.pdf>.

³⁰⁸ ENERGY STAR® Appliance Savings Calculator (updated September 2015).

<https://www.energystar.gov/buildings/facility-owners-and-managers/existing-buildings/save-energy/purchase-energy-saving-products>.

$$kWh_{savings} = kWh_{baseline} - kWh_{ES}$$

Equation 120

Baseline Unit

$$kWh_{baseline} = kWh_{conv,machine} + kWh_{conv,WH} + kWh_{conv,dryer} + kWh_{conv,LPM}$$

Equation 121

$$kWh_{conv,machine} = MCF \times RUEC_{conv} \times \frac{LPY}{RLPY}$$

Equation 122

$$kWh_{conv,WH} = WHCF \times RUEC_{conv} \times \frac{LPY}{RLPY}$$

Equation 123

$$kWh_{conv,LPM} = kW_{conv,LPM} \times (8,760 - LPY)$$

Equation 124

$$kWh_{conv,dryer} = \left[\left(\frac{CAP_{conv}}{IMEF_{FS}} \times LPY \right) - \left(RUEC_{conv} \times \frac{LPY}{RLPY} \right) - kWh_{conv,LPM} \right] \times \frac{DU_{DW}}{DUF}$$

Equation 125

Where:

$kWh_{baseline}$ = Federal standard baseline energy usage

$kWh_{conv,machine}$ = Conventional machine energy

$kWh_{conv,WH}$ = Conventional water heater energy

$kWh_{conv,dryer}$ = Conventional dryer energy

$kWh_{conv,LPM}$ = Conventional combined low-power mode energy

$RUEC_{conv}$ = Conventional rated unit electricity consumption = 381 kWh/year (top-loading, standard)³⁰⁹, 163 kWh/year top-loading, compact)

LPY = Loads per year = 295

$RLPY$ = Reference loads per year = 392

$kW_{conv,LPM}$ = Combined low-power mode wattage of conventional unit = 0.00115 kW (top-loading, standard), 0.00144 kW (top-loading, compact)

³⁰⁹ This value is taken from the ENERGY STAR® appliance calculator available September 2015, and corresponds with the federal standard after March 7, 2015.

CAP_{conv}	=	Average machine capacity = 4.5 ft ³ (top-loading, standard), 2.1 ft ³ (top-loading, compact)
$IMEF_{FS}$	=	Federal standard integrated modified energy factor (Table 2-431)
MCF	=	Machine consumption factor = 20%
$WHCF$	=	Water heater consumption factor = 80%
DU_{DW}	=	Dryer usage in households with both a washer and a dryer = 95%
DUF	=	Dryer use factor (percentage of washer loads dried in machine) = 91%

ENERGY STAR® Unit

$$kWh_{ES} = kWh_{ES,machine} + kWh_{ES,WH} + kWh_{ES,dryer} + kWh_{ES,LPM} \quad \text{Equation 126}$$

$$kWh_{ES,machine} = MCF \times RUEC_{ES} \times \frac{LPY}{RLPY} \quad \text{Equation 127}$$

$$kWh_{ES,WH} = WHCF \times RUEC_{ES} \times \frac{LPY}{RLPY} \quad \text{Equation 128}$$

$$kWh_{ES,LPM} = kW_{ES,LPM} \times (8,760 - LPY) \quad \text{Equation 129}$$

$$kWh_{ES,dryer} = \left[\left(\frac{CAP_{ES}}{IMEF_{ES}} \times LPY \right) - \left(RUEC_{ES} \times \frac{LPY}{RLPY} \right) - kWh_{ES,LPM} \right] \times \frac{DU_{DW,ES}}{DUF} \quad \text{Equation 130}$$

Where:

kWh_{ES}	=	ENERGY STAR® average energy usage
$kWh_{ES,machine}$	=	ENERGY STAR® machine energy
$kWh_{ES,WH}$	=	ENERGY STAR® water heater energy
$kWh_{ES,dryer}$	=	ENERGY STAR® dryer energy
$kWh_{ES,LPM}$	=	ENERGY STAR® combined low-power mode energy
$RUEC_{ES}$	=	ENERGY STAR® rated unit electricity consumption (see Table 2-433)

$kW_{ES,LPM}$ = Combined low-power mode wattage of ENERGY STAR® unit (see Table 2-433)

$IMEF_{ES}$ = ENERGY STAR® integrated modified energy factor (Table 2-432)

CAP_{ES} = Average machine capacity (see Table 2-433)

Table 2-433: ENERGY STAR® Clothes Washer Characteristics³¹⁰

Product Type	ENERGY STAR® Rated Unit Electricity Consumption (kWh)	Average Capacity (ft ³)	Combined Low-Power Mode Wattage (kW)
Residential front-loading (> 2.5 ft ³)	127	4.0	0.00160
Residential top-loading (> 2.5 ft ³)	230	4.5	0.00115
Residential small or compact (< 2.5 ft ³)	109	2.1	0.00144

Summer Demand Savings Algorithms

$$kW_{savings} = \frac{kWh_{savings}}{AOH} \times CF$$

Equation 131

$$AOH = LPY \times d$$

Equation 132

Where:

AOH = Annual operating hours

CF = Coincidence factor (Table 2-434)

LPY = Loads per year = 295

d = Average wash cycle duration = 1 hour^{311,312}

³¹⁰ This value is taken from the ENERGY STAR® appliance calculator available September 2015, and corresponds with the ENERGY STAR® specification after March 7, 2015.

³¹¹ Weighted average of Consumer Reports Cycle Times for Top and Front-Loading Clothes Washers. Top: <http://www.consumerreports.org/cro/appliances/laundry-and-cleaning/washing-machines/top-loading-washing-machine-ratings/ratings-overview.htm>. Front: <http://www.consumerreports.org/cro/appliances/laundry-and-cleaning/washing-machines/front-loading-washing-machine-ratings/ratings-overview.htm>.

³¹² Consumer Reports. "Top-loading washers remain more popular with Americans". April 13, 2010. Weighted average of 75 percent Top-Loading Clothes Washers and 25 percent Front-Loading Clothes Washers. <http://news.consumerreports.org/home/2010/04/best-front-loaders-top-loaders-which-is-more-popular-mold-vibration-washing-machine-reviews.html>. This publication is available for purchase only.

Table 2-434: ENERGY STAR® Clothes Washer Coincidence Factors³¹³

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.040	0.040	0.040	0.041	0.041
Winter	0.043	0.043	0.043	0.044	0.039

Deemed Energy Savings Tables

Table 2-435: ENERGY STAR® Clothes Washer Energy Savings (kWh)

ENERGY STAR® Clothes Washer—Annual Energy Savings			
Type	Water Heater Fuel Type	Dryer Fuel Type	kWh Savings
Front-loading > 2.5 ft ³	Electric	Electric	394
		Gas	187
	Gas	Electric	241
		Gas	34
Top-loading > 2.5 ft ³	Electric	Electric	193
		Gas	114
	Gas	Electric	102
		Gas	23
All ≤ 2.5 ft ³	Electric	Electric	222
		Gas	41
	Gas	Electric	189
		Gas	8

³¹³ See Volume 1, Appendix B.

Deemed Summer Demand Savings Tables

Table 2-436: ENERGY STAR® Clothes Washer Summer Peak Demand Savings (kW)

ENERGY STAR® Clothes Washer—Summer Demand Savings							
Washer Type	Fuel Type		Summer Demand Savings (kW)				
	Water Heater	Dryer	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Front-loading > 2.5 ft ³	Electric	Electric	0.053	0.053	0.053	0.055	0.055
		Gas	0.025	0.025	0.025	0.026	0.026
	Gas	Electric	0.033	0.033	0.033	0.033	0.033
		Gas	0.005	0.005	0.005	0.005	0.005
Top-loading > 2.5 ft ³	Electric	Electric	0.026	0.026	0.026	0.027	0.027
		Gas	0.015	0.015	0.015	0.016	0.016
	Gas	Electric	0.014	0.014	0.014	0.014	0.014
		Gas	0.003	0.003	0.003	0.003	0.003
All ≤ 2.5 ft ³	Electric	Electric	0.030	0.030	0.030	0.031	0.031
		Gas	0.006	0.006	0.006	0.006	0.006
	Gas	Electric	0.026	0.026	0.026	0.026	0.026
		Gas	0.001	0.001	0.001	0.001	0.001

Deemed Winter Demand Savings Tables

Table 2-437: All Climate Zones—ENERGY STAR® Clothes Washer Winter Demand Savings (kW)

ENERGY STAR® Clothes Washer—Winter Demand Savings							
Washer Type	Fuel Type		Winter Demand Savings (kW)				
	Water Heater	Dryer	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Front-loading > 2.5 ft ³	Electric	Electric	0.057	0.057	0.057	0.059	0.052
		Gas	0.027	0.027	0.027	0.028	0.025
	Gas	Electric	0.035	0.035	0.035	0.036	0.032
		Gas	0.005	0.005	0.005	0.005	0.005
Top-loading > 2.5 ft ³	Electric	Electric	0.028	0.028	0.028	0.029	0.026
		Gas	0.017	0.017	0.017	0.017	0.015
	Gas	Electric	0.015	0.015	0.015	0.015	0.014
		Gas	0.003	0.003	0.003	0.003	0.003
All ≤ 2.5 ft ³	Electric	Electric	0.032	0.032	0.032	0.033	0.029
		Gas	0.006	0.006	0.006	0.006	0.005
	Gas	Electric	0.028	0.028	0.028	0.028	0.025
		Gas	0.001	0.001	0.001	0.001	0.001

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) of an ENERGY STAR® clothes washer is established at 11 years based on the Technical Support Document for the current DOE Final Rule standards for residential clothes washers.³¹⁴

³¹⁴ The median lifetime was calculated using the survival function outlined in the DOE Technical Support Document. Final Rule: Standards, Federal Register, 77 FR 32308 (May 31, 2012) and associated Technical Support Document. Accessed 10/07/2014.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/39. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2008-BT-STD-0019-0047>.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Number of units installed
- Type of unit (top-loading, front-loading, or compact)
- Fuel type of water heater (gas or electric)
- Fuel type of dryer (gas or electric)

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

- The applicable version of the ENERGY STAR® specifications and requirements for clothes washers.

Document Revision History

Table 2-438: Residential ENERGY STAR® Clothes Washers Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Updated by Frontier Associates, March 2014, based on new federal standards.
v2.1	1/30/2015	TRM v2.1 update. New ENERGY STAR® standards incorporated.
v3.0	4/10/2015	TRM v3.0 update. Updated EUL to align with median lifetime. New peak savings calculated according to revised peak definition.
v3.1	11/05/2015	TRM v3.1 update. New ENERGY STAR® algorithms and default assumptions incorporated.
v3.1	3/28/2016	TRM v3.1 March revision. Updated winter coincidence factors and winter and summer demand savings tables.
v4.0	10/10/2016	TRM v4.0 update. No revision.
v5.0	10/2017	TRM v5.0 update. Updated baseline IMEF to reflect changes in Federal Standard. Updated Front Load Washer IMEF to reflect changes in ENERGY STAR Specification. Added baseline for compact units to reflect Federal Standard for compact washers.
v6.0	11/2018	TRM v6.0 update. No revision.

2.5.3 ENERGY STAR® Dishwashers Measure Overview

TRM Measure ID: R-AP-DW

Market Sector: Residential

Measure Category: Appliances

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look up-tables

Savings Methodology: Engineering algorithms and estimates

Measure Description

This document presents the accepted deemed savings awarded for the installation of an ENERGY STAR® dishwasher. Savings are awarded at a flat per unit rate, both for energy and demand savings. This measure will apply to existing homes and new construction.

Eligibility Criteria

This measure applies to both standard and compact dishwasher types.

Baseline Condition

Effective May 30, 2013, the baseline is the Department of Energy (DOE) minimum efficiency standard³¹⁵ for dishwashers.

³¹⁵ DOE minimum efficiency standard for residential dishwashers.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/67.

Table 2-439 Federal Standard for Dishwashers

Product Type	Estimated Annual Energy Use (kWh/year)	Water Consumption (gallons/cycle)
Standard (≥ 8 place settings)	≤ 307	≤ 5.0
Compact (< 8 place settings)	≤ 222	≤ 3.5

High-Efficiency Condition

The following table displays the ENERGY STAR® Final Version 6.0 requirements for eligible dishwashers effective January 29, 2016.³¹⁶ These values are subject to updates in ENERGY STAR® specifications; energy efficiency service providers are expected to comply with the latest ENERGY STAR® requirements.

Table 2-440 ENERGY STAR® Specifications for Dishwashers

Product Type	Estimated Annual Energy Use (kWh/year)	Water Consumption (gallons/cycle)
Standard (≥ 8 place settings + 6 serving pieces)	≤ 270	≤ 3.5
Compact (< 8 place settings + 6 serving pieces)	≤ 203	≤ 3.1

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Energy Savings Algorithms

Energy savings for this measure were derived using the ENERGY STAR® Appliance Savings Calculator found on the ENERGY STAR® website and the revised ENERGY STAR® specification in Table 2-440.³¹⁷ Default values were taken directly from the ENERGY STAR® calculator. This document will be updated regularly to apply the values provided in the latest available ENERGY STAR® specification and appliance calculator. The most recent TRM version should be referenced to determine measure savings for this measure.

³¹⁶ Available for download at:

http://www.energystar.gov/sites/default/files/ENERGY%20STAR%20Residential%20Dishwasher%20Version%206.0%20Final%20Program%20Requirements_0.pdf.

³¹⁷ ENERGY STAR® Appliance Savings Calculator (updated September 2015).

<https://www.energystar.gov/buildings/facility-owners-and-managers/existing-buildings/save-energy/purchase-energy-saving-products>.

$$kWh_{savings} = kWh_{baseline} - kWh_{ES}$$

Equation 133

$$kWh_{baseline} = kWh_{conv,machine} + kWh_{conv,WH}$$

Equation 134

$$kWh_{conv,machine} = RUEC_{conv} \times MCF$$

Equation 135

$$kWh_{conv,WH} = RUEC_{conv} \times WHCF$$

Equation 136

$$kWh_{ES} = kWh_{ES,machine} + kWh_{ES,WH}$$

Equation 137

$$kWh_{ES,machine} = RUEC_{ES} \times MCF$$

Equation 138

$$kWh_{ES,WH} = RUEC_{ES} \times WHCF$$

Equation 139

Where:

- | | | |
|----------------------|---|---|
| $kWh_{baseline}$ | = | Federal standard baseline energy usage |
| kWh_{ES} | = | ENERGY STAR® average energy usage |
| $kWh_{conv,machine}$ | = | Conventional machine energy |
| $kWh_{conv,WH}$ | = | Conventional water heater energy |
| $kWh_{ES,machine}$ | = | ENERGY STAR® machine energy |
| $kWh_{ES,WH}$ | = | ENERGY STAR® water heater energy |
| $RUEC_{conv}$ | = | Conventional rated use electricity consumption = 307 kWh/year for standard and 222 kWh/year for compact (Table 2-439) |
| $RUEC_{ES}$ | = | ENERGY STAR® rated use electricity consumption = 270 kWh/year for standard and 203 kWh/year for compact (Table 2-440) |
| MCF | = | Machine consumption factor = 44% |
| $WHCF$ | = | Water heater consumption factor = 56% |

Demand Savings Algorithms

$$kW_{savings} = \frac{kWh_{savings}}{AOH} \times CF$$

Equation 140

$$AOH = CPY \times d$$

Equation 141

Where:

AOH = Annual operating hours

CF = Coincidence factor = (Table 2-441)

CPY = Cycles per year = 215

d = Average wash cycle duration = 2.1 hours³¹⁸

Table 2-441: ENERGY STAR® Dishwasher Coincidence Factors³¹⁹

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	0.042	0.041	0.042	0.041	0.042
Winter	0.106	0.104	0.090	0.112	0.129

Deemed Energy Savings Tables

Table 2-442: ENERGY STAR® Dishwasher Energy Savings

ENERGY STAR® Dishwasher—Energy Savings (kWh)		
Product Type	Electric Water Heating	Gas Water Heating
Standard	37	16
Compact	19	8

³¹⁸ Average of Consumer Reports Cycle Times for Dishwashers.

<http://www.consumerreports.org/cro/appliances/kitchen-appliances/dishwashers/dishwasher-ratings/ratings-overview.htm>.

³¹⁹ See Volume 1, Appendix B.

Deemed Summer Demand Savings Table

Table 2-443: ENERGY STAR® Dishwasher Summer Peak Demand Savings (kW)

ENERGY STAR® Dishwasher—Summer Demand Savings (kW)						
Dishwasher Type	Water Heating Fuel	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Standard	Electric	0.003	0.003	0.003	0.003	0.003
	Gas	0.002	0.001	0.002	0.001	0.002
Compact	Electric	0.002	0.002	0.002	0.002	0.002
	Gas	0.001	0.001	0.001	0.001	0.001

Deemed Winter Demand Savings Tables

Table 2-444: ENERGY STAR® Dishwasher Winter Peak Demand Savings (kW)

ENERGY STAR® Dishwasher—Winter Demand Savings (kW)						
Dishwasher Type	Water Heating Fuel	Climate Zone 1	Climate Zone 2	Climate Zone 3	Climate Zone 4	Climate Zone 5
Standard	Electric	0.009	0.009	0.007	0.009	0.011
	Gas	0.004	0.004	0.003	0.004	0.005
Compact	Electric	0.004	0.004	0.004	0.005	0.005
	Gas	0.002	0.002	0.002	0.002	0.002

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) is established at 15 years based on the Technical Support Document for the current DOE Final Rule standards for residential dishwashers.³²⁰

³²⁰ The median lifetime was calculated using the survival function outlined in the DOE Technical Support Document. Final Rule: Standards, Federal Register, 77 FR 31918 (May 30, 2012) and associated Technical Support Document. Accessed 10/07/2014.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/67. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2011-BT-STD-0060-0007>.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Number of units installed
- Type of dishwasher (standard or compact)
- Fuel type of water heater (gas or electric)

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

- The applicable version of the ENERGY STAR® specifications and requirements for dishwashers.

Document Revision History

Table 2-445: Residential ENERGY STAR® Dishwashers Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin.
v2.0	4/18/2014	TRM v2.0 update. Updated by Frontier Associates, March 2014, based on new federal standards.
v2.1	1/30/2015	TRM v2.1 update. No revision.
v3.0	4/10/2015	TRM v3.0 update. New ENERGY STAR® specifications incorporated into measure. New peak savings calculated according to revised peak definition.
v3.1	11/05/2015	TRM v3.1 update. Final ENERGY STAR® specification incorporated into measure. Consolidated table formats.
v3.1	3/28/2016	TRM 3.1 March revision. Updated summer and winter coincidence factors and demand savings tables.
v4.0	10/10/2016	TRM v4.0 update. No revision.
v5.0	10/2017	TRM v5.0 update. Updated footnote reference to ENERGY STAR® calculator.
v6.0	11/2018	TRM v6.0 update. No revision.

2.5.4 ENERGY STAR® Refrigerators Measure Overview

TRM Measure ID: R-AP-RF

Market Sector: Residential

Measure Category: Appliances

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction, early retirement

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure applies to all ENERGY STAR® refrigerators that meet the criteria for the ENERGY STAR® label specified below.

Eligibility Criteria

To qualify for early retirement, the ENERGY STAR® unit must replace an existing, full-size unit with a maximum age of 20 years. To determine the remaining useful life of an existing unit, see Table 2-449. All retired refrigerators must be dismantled in an environmentally safe manner in accordance with applicable federal, state, and local regulations. The installer will provide documentation of proper disposal of refrigerators. In order to receive early retirement savings, the unit to be replaced must be functioning at the time of removal.

Newly-installed refrigerators must meet current ENERGY STAR® efficiency levels.

Baseline Condition

For new construction or replace-on-burnout, the baseline is the Department of Energy (DOE) minimum efficiency standard³²¹ for refrigerators, effective September 15, 2014.

³²¹ DOE minimum efficiency standard for residential refrigerators and freezers.
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/43.

For early retirement, the baseline for refrigerators is assumed to be the annual unit energy consumption of the refrigerator being replaced, as reported by the Midwest Energy Performance Analytics Refrigerator and Freezer Energy Rating Database.³²²

Alternatively, the baseline annual energy usage of the refrigerator being replaced may be estimated by metering for a period of at least two hours using the measurement protocol specified in the DOE report, “Incorporating Refrigerator Replacement into the Weatherization Assistance Program”.³²³

To determine annual kWh of the refrigerator being replaced, use the following formula:

$$\text{Annual kWh Usage} = \frac{WH \times 8,760}{h \times 1,000}$$

Equation 142

Where:

WH = Watt-hours metered during a time period

h = Measurement time period (hours)

8,760 = Hours in a year

1,000 Watt-hours = 1 kWh

High-Efficiency Condition

Table 2-446 displays the ENERGY STAR® requirements for eligible refrigerators, which went into effect September 15, 2014. These values are subject to updates in ENERGY STAR® specifications; energy efficiency service providers are expected to comply with the latest ENERGY STAR® requirements.

Table 2-446: ENERGY STAR® Specifications for Refrigerators

ENERGY STAR® Refrigerator		
Product Type	Volume	Criteria as of September 15, 2014
Full-Size Refrigerators and Refrigerator-Freezers	7.75 cubic feet or greater	Approximately 10 percent more energy efficient than the minimum federal standard (see Table 2-447)

³²² Refrigerator and Freezer Energy Rating Database. Midwest Energy Performance Analytics, Inc. in combination with the State of Wisconsin and US Department of Energy’s Weatherization Assistance Program. <http://www.kouba-cavallo.com/refmods.htm>.

³²³ Alex Moore, DandR International, Ltd. “Incorporating Refrigerator Replacement into the Weatherization Assistance Program” Information Tool Kit.” Department of Energy. November 19, 2001. http://www.waptac.org/data/files/Website_Docs/technical_tools/toolkit07.pdf.

Configuration Codes (for Table 2-447):

BF: Bottom Freezer

SD: Refrigerator Only—Single Door

SR: Refrigerator/Freezer—Single Door

SS: Side-by-Side

TF: Top Freezer

TTD: Through the Door (Ice Maker)

A: Automatic Defrost

M: Manual Defrost

P: Partial Automatic Defrost

AV = Adjusted Volume = Fresh Volume + 1.63 x Freezer Volume (ft³)

Table 2-447: Formulas to Calculate the ENERGY STAR® Criteria for each Refrigerator Product Category by Adjusted Volume³²⁴

Product Number	Product Class	Baseline Energy Usage Federal Standard as of Sept 15, 2014 (kWh/year) ³²⁵	Average ENERGY STAR® Energy Usage (kWh/year) ³²⁶	Configuration(s)	Ice (Y/N)	Defrost
1, 2	Refrigerator-freezers—manual or partial automatic defrost	$7.99 \times AV + 225.0$	$7.19 \times AV + 202.5$	SS, TF, BF, SR	Y, N	M, P
1A	Refrigerator-only—manual defrost	$6.79 \times AV + 193.6$	$6.11 \times AV + 174.2$	SD	Y, N	M
3	Refrigerator freezers—automatic defrost with top-mounted freezer without an automatic icemaker	$8.07 \times AV + 233.7$	$7.26 \times AV + 210.3$	TF	N	A
3-BI	Built-in refrigerator-freezers—automatic defrost with top-mounted freezer without an automatic icemaker	$9.15 \times AV + 264.9$	$8.24 \times AV + 238.4$	TF	N	A
3I	Refrigerator-freezers—automatic defrost with top-mounted freezer with an automatic ice maker without TTD ice service	$8.07 \times AV + 317.7$	$7.26 \times AV + 294.3$	TF	N	A
3I-BI	Built-in refrigerator-freezers—automatic defrost with top-mounted freezer without an automatic ice maker with TTD ice service	$9.15 \times AV + 348.9$	$8.24 \times AV + 322.4$	TF	N	A
3A	Refrigerator-only—automatic defrost	$7.07 \times AV + 201.6$	$6.36 \times AV + 181.4$	SD	Y, N	A

³²⁴ Available for download at <http://www.gpo.gov/fdsys/pkg/CFR-2012-title10-vol3/pdf/CFR-2012-title10-vol3-sec430-32.pdf>. Select product classes excluded.

³²⁵ <http://www.gpo.gov/fdsys/pkg/CFR-2012-title10-vol3/pdf/CFR-2012-title10-vol3-sec430-32.pdf>.

³²⁶ Approximately 10 percent more efficient than baseline, as specified in the ENERGY STAR® Appliance Savings Calculator (updated September 2015). http://www.energystar.gov/sites/default/files/asset/document/appliance_calculator.xlsx.

Product Number	Product Class	Baseline Energy Usage Federal Standard as of Sept 15, 2014 (kWh/year) ³²⁷	Average ENERGY STAR® Energy Usage (kWh/year) ³²⁸	Configuration(s)	Ice (Y/N)	Defrost
3A-BI	Built-in refrigerator-only—automatic defrost	$8.02 \times AV + 228.5$	$7.22 \times AV + 205.7$	SD	Y, N	A
4	Refrigerator-freezers—automatic defrost with side-mounted freezer without an automatic icemaker	$8.51 \times AV + 297.8$	$7.66 \times AV + 268.0$	SS	N	A
4-BI	Built-in refrigerator-freezers—automatic defrost with side-mounted freezer without an automatic icemaker	$10.22 \times AV + 357.4$	$9.20 \times AV + 321.7$	SS	N	A
4I	Refrigerator-freezers—automatic defrost with side-mounted freezer with an automatic icemaker without TTD ice service	$8.51 \times AV + 381.8$	$7.66 \times AV + 352.0$	SS	N	A
4I-BI	Built-in refrigerator-freezers—automatic defrost with side-mounted freezer with an automatic icemaker without TTD ice service	$10.22 \times AV + 441.4$	$9.20 \times AV + 405.7$	SS	N	A
5	Refrigerator-freezers—automatic defrost with bottom-mounted freezer without an automatic icemaker	$8.85 \times AV + 317.0$	$7.97 \times AV + 285.3$	BF	N	A
5-BI	Built-in refrigerator-freezers—automatic defrost with bottom-mounted freezer without an automatic icemaker	$9.40 \times AV + 336.9$	$8.46 \times AV + 303.2$	BF	N	A
5I	Refrigerator-freezers—automatic defrost with bottom-mounted freezer with an automatic icemaker without TTD ice service	$8.85 \times AV + 401.0$	$7.97 \times AV + 369.3$	BF	N	A

³²⁷ <http://www.gpo.gov/fdsys/pkg/CFR-2012-title10-vol3/pdf/CFR-2012-title10-vol3-sec430-32.pdf>.

³²⁸ Approximately 10 percent more efficient than baseline, as specified in the ENERGY STAR® Appliance Savings Calculator (updated September 2015). http://www.energystar.gov/sites/default/files/asset/document/appliance_calculator.xlsx.

Product Number	Product Class	Baseline Energy Usage Federal Standard as of Sept 15, 2014 (kWh/year) ³²⁹	Average ENERGY STAR® Energy Usage (kWh/year) ³³⁰	Configuration(s)	Ice (Y/N)	Defrost
5I-BI	Built-in refrigerator-freezers—automatic defrost with bottom-mounted freezer with an automatic icemaker without TTD ice service	$9.40 \times AV + 420.9$	$8.46 \times AV + 387.2$	BF	N	A
5A	Refrigerator-freezers—automatic defrost with bottom-mounted freezer with an automatic icemaker with TTD ice service	$9.25 \times AV + 475.4$	$8.33 \times AV + 436.3$	BF	Y	A
5A-BI	Built-in refrigerator-freezers—automatic defrost with bottom-mounted freezer with an automatic icemaker with TTD ice service	$9.83 \times AV + 499.9$	$8.85 \times AV + 458.3$	BF	Y	A
6	Refrigerator-freezers—automatic defrost with top-mounted freezer with TTD ice service	$8.40 \times AV + 385.4$	$7.56 \times AV + 355.3$	TF	Y	A
7	Refrigerator-freezers—automatic defrost with side-mounted freezer with an automatic icemaker with TTD ice service	$8.54 \times AV + 432.8$	$7.69 \times AV + 397.9$	SS	Y	A
7-BI	Built-in refrigerator-freezers—automatic defrost with side-mounted freezer with an automatic icemaker with TTD ice service	$10.25 \times AV + 502.6$	$9.23 \times AV + 460.7$	SS	Y	A

³²⁹ <http://www.gpo.gov/fdsys/pkg/CFR-2012-title10-vol3/pdf/CFR-2012-title10-vol3-sec430-32.pdf>.

³³⁰ Approximately 10 percent more efficient than baseline, as specified in the ENERGY STAR® Appliance Savings Calculator (updated September 2015). http://www.energystar.gov/sites/default/files/asset/document/appliance_calculator.xlsx.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

New Construction or Replace-on-Burnout

Energy Savings Algorithms

$$kWh_{savings} = kWh_{baseline} - kWh_{ES}$$

Equation 143

Where:

$kWh_{baseline}$ = Federal standard baseline energy usage (see Table 2-447)

kWh_{ES} = ENERGY STAR average energy usage (see (see Table 2-447))

Demand Savings Algorithms

$$kW_{savings} = \frac{kWh_{savings}}{8,760 \text{ hrs}} \times LSAF$$

Equation 144

Where:

$LSAF$ = Load Shape Adjustment Factor (see Table 2-448)

Table 2-448: ENERGY STAR® Refrigerator Load Shape Adjustment Factors³³¹

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	1.112	1.099	1.108	1.100	1.081
Winter	0.929	0.966	0.924	0.941	0.966

Early Retirement

Annual energy (kWh) and peak demand (kW) savings must be calculated separately for two time periods:

1. The estimated remaining life of the equipment that is being removed, designated the remaining useful life (RUL), and
2. The remaining time in the EUL period (16—RUL)

³³¹ See Volume 1, Appendix B.

Annual energy and peak demand savings are calculated by weighting the early retirement and replace-on-burnout savings by the RUL of the unit and the remainder of the EUL period, as outlined in the Volume 3 appendices.

Where:

RUL = Remaining Useful Life (see Table 2-449); if unknown, assume the age of the replaced unit is equal to the EUL resulting in a default RUL of 5.0 years

EUL = Estimated Useful Life = 16 years

Table 2-449: Remaining Useful Life (RUL). of Replaced Refrigerator

Age of Replaced Refrigerator (years)	RUL (years)	Age of Replaced Refrigerator (years)	RUL (years)
1	15.2	12	7.0
2	14.2	13	6.6
3	13.2	14	6.3
4	12.2	15	6.0
5	11.2	16	5.0
6	10.3	17	4.0
7	9.6	18	3.0
8	8.9	19	2.0
9	8.3	20	1.0
10	7.8	21 ^{332,333}	0.0
11	7.4		

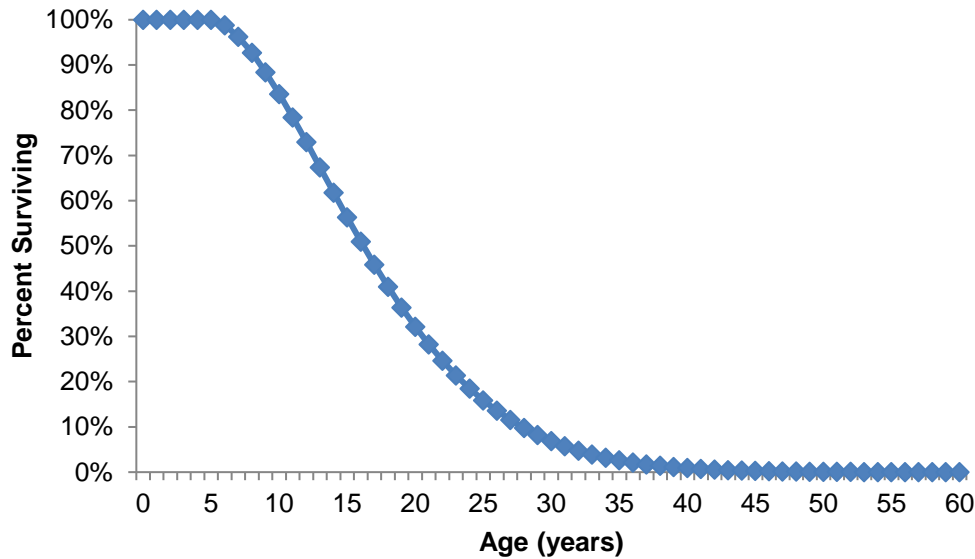
Derivation of RULs

ENERGY STAR® refrigerators have an estimated useful life of 16 years. This estimate is consistent with the age at which approximately 50 percent of the refrigerators installed in a given year will no longer be in service, as described by the survival function in Figure 2-10.

³³² RULs are capped at the 75th percentile of equipment age, 21 years, as determined based on DOE survival curves (see Figure 2-10). Systems older than 21 years should use the ROB baseline. See the January 2015 memo, “Considerations for early replacement of residential equipment,” for further detail.

³³³ Ward, B., Bodington, N., Farah, H., Reeves, S., and Lee, L. “Considerations for early replacement of residential equipment.” Prepared by the Evaluation, Measurement, and Verification (EM&V) team for the Electric Utility Marketing Managers of Texas (EUMMOT). January 2015. This document has been made available to all Texas investor-owned utilities through the EM&V team’s SharePoint.

Figure 2-10: Survival Function for ENERGY STAR® Refrigerators³³⁴



The method for estimating the remaining useful life (RUL) of a replaced system uses the age of the existing system to re-estimate the projected unit lifetime based on the survival function shown in Figure 2-10. The age of the refrigerator being replaced is found on the horizontal axis, and the corresponding percentage of surviving refrigerators is determined from the chart. The surviving percentage value is then divided in half, creating a new estimated useful lifetime applicable to the current unit age. Then, the age (year) that corresponds to this new percentage is read from the chart. RUL is estimated as the difference between that age and the current age of the system being replaced.

For example, assume a refrigerator being replaced is 15 years old. The corresponding percent surviving value is 56 percent. Half of 56 percent is 28 percent. The age corresponding to 28 percent on the chart is 21 years. Therefore, the RUL of the refrigerator being replaced is (21 – 15) = 6 years.

Energy Savings Algorithms

For the RUL time period:

$$kWh_{savings,ER} = kWh_{manf} - kWh_{ES}$$

Equation 145

For The remaining time in the EUL period., calculate annual savings as you would for a replace-on-burnout project:

³³⁴ Department of Energy, Federal Register, 76 Final Rule 57516, Technical Support Document: 8.2.3.1 Estimated Survival Function. September 15, 2011.

http://www1.eere.energy.gov/buildings/appliance_standards/pdfs/refrig_finalrule_tsd.pdf.

$$kWh_{savings,ROB} = kWh_{baseline} - kWh_{ES}$$

Equation 146

Where:

kWh_{manf} = Annual unit energy consumption from the Association of Home Appliance Manufacturers (AHAM) refrigerator database³³⁵ (or from metering)

$kWh_{baseline}$ = Federal standard baseline energy usage (see Table 2-447)

kWh_{ES} = ENERGY STAR® average energy usage (see Table 2-447)

Demand Savings Algorithms

To calculate demand savings for the early retirement of a refrigerator, a similar methodology is used as for replace-on-burnout installations, with separate savings calculated for the remaining useful life of the unit, and the remainder of the EUL as outlined in the section above.

For the RUL time period:

$$kW_{savings,ER} = \frac{kWh_{savings,ER}}{8,760 \text{ hrs}} \times LSAF$$

Equation 147

For The remaining time in the EUL period., calculate annual savings as you would for a replace-on-burnout project:

$$kW_{savings,ROB} = \frac{kWh_{savings,ROB}}{8,760 \text{ hrs}} \times LSAF$$

Equation 148

Where:

$LSAF$ = Load Shape Adjustment Factor (Table 2-448)

Annual deemed summer peak demand savings are calculated by weighting the early retirement and replace-on-burnout savings by the RUL of the unit and the remainder of the EUL period, as outlined in the Volume 3 appendices.

³³⁵ AHAM Refrigerator Database. <http://rfdirectory.aham.org/AdvancedSearch.aspx>.

Where:

RUL = Remaining Useful Life (see Table 2-449)

EUL = Estimated Useful Life = 16 years³³⁶

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on winter peak demand savings and methodology.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

The estimated useful life (EUL) is established at 16 years based on the current DOE Final Rule standards for residential refrigerators.³³⁷

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone

³³⁶ Department of Energy, Federal Register, 76 Final Rule 57516, Technical Support Document: 8.2.3.1 Estimated Survival Function. September 15, 2011.

http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/43. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2008-BT-STD-0012-0128>.

³³⁷ Final Rule: Standards, Federal Register, 76 FR 57516 (Sept. 15, 2011) and associated Technical Support Document. Accessed 10/10/2014.

http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/43. Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2008-BT-STD-0012-0128>.

- Number of units installed
- The project type of the installation (New Construction, Replace-on-Burnout, or Early Retirement)
- Installed refrigerator model number
- Product class (see Table 2-447)
- Refrigerator volume
- Freezer volume
- Retired refrigerator model number (Early Retirement only)
- Retired refrigerator annual energy usage (Early Retirement only)
- Age of retired refrigerator (Early Retirement only)
- Internal temperature(s) in retired refrigerator and, if present, freezer (Early Retirement only)
- Photograph demonstrating functionality of existing equipment and/or customer responses to survey questionnaire documenting the condition of the replaced unit and their motivation for measure replacement for early retirement eligibility determination (Early Retirement only)

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

- The applicable version of the ENERGY STAR® specifications and requirements for refrigerators.

Document Revision History

Table 2-450: Residential ENERGY STAR® Refrigerators Revision History

TRM Version	Date	Description of Change
v1.0	11/25/2013	TRM v1.0 origin
v2.0	4/18/2014	TRM v2.0 update. Low-income and Hard-to-Reach Market Transformation section merged with main measure as “Early Retirement” option. Updated by Frontier Associates, March 2014, based on new federal standards.
v2.1	1/30/2015	TRM v2.1 update. New ENERGY STAR® standards incorporated.
v3.0	4/10/2015	TRM v3.0 update. Early retirement savings may be claimed through any appropriately designed program in accordance with EM&V team’s memo, “Considerations for early replacement of residential equipment.” Remaining useful lifetimes updated. LSAF updated to align with new peak demand methodology.
v3.1	11/05/2015	TRM v3.1 update. Correction to legacy LSAF. Revision to align with ENERGY STAR® calculator and specification.
v3.1	3/28/2016	TRM v3.1 March revision. Updated summer and winter coincidence factors.
v4.0	10/10/2016	TRM v4.0 update. Updated RUL value for units with the age of seven years and added RUL values for units with an age of one to five years. Added a default RUL value for when the age of the unit is unknown. Eliminated the eligibility requirement of the existing unit to have an age of minimum five years.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. Updated database reference.

2.5.5 ENERGY STAR® Pool Pumps Measure Overview

TRM Measure ID: R-AP-PP

Market Sector: Residential

Measure Category: Appliances

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Replace-on-burnout, new construction, early retirement

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Look-up tables

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure involves the replacement of a single-speed pool pump with an ENERGY STAR® certified variable speed or multi-speed pool pump.

Eligibility Criteria

This measure applies to all residential applications of in-ground pools. Above ground pools and pools that serve multiple tenants in a common area are not eligible for this measure.

Multi-speed pool pumps are an alternative to variable speed pumps. The multi-speed pump uses an induction motor that functions as two motors in one, with full-speed and half-speed options. Multi-speed pumps may enable significant energy savings. However, if the half-speed motor is unable to complete the required water circulation task, the larger motor will operate exclusively. Having only two speed-choices limits the ability of the pump motor to fine-tune the flow rates required for maximum energy savings.³³⁸ Therefore, multi-speed pumps must have a high-speed override capability to revert back to low speed after a period not to exceed 24 hours.

Baseline Condition

The baseline condition is a 1-3 horsepower (HP) standard efficiency single-speed pool pump.

³³⁸ Hunt, A. and Easley, S., 2012, "Measure Guideline: Replacing Single-Speed Pool Pumps with Variable Speed Pumps for Energy Savings." Building America Retrofit Alliance (BARA), U.S. U.S. DOE. May/. <http://www.nrel.gov/docs/fy12osti/54242.pdf>.

High-Efficiency Condition

The high efficiency condition is a 1-3 HP ENERGY STAR® certified variable speed pump (VSP) or ENERGY STAR® certified multi speed pool pump.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Energy Savings Algorithms

Energy savings for this measure were derived using the ENERGY STAR® Pool Pump Savings Calculator with Texas selected as the applicable location so Texas-specific assumptions were used.³³⁹

$$kWh_{Savings} = kWh_{conv} - kWh_{ES}$$

Equation 149

Where:

kWh_{conv} = Conventional single-speed pool pump energy (kWh)

kWh_{ES} = ENERGY STAR® variable speed pool pump energy (kWh)

Algorithms to calculate the above parameters are defined as:

$$kWh_{conv} = \frac{PFR_{conv} \times 60 \times hours_{conv} \times days}{EF_{conv} \times 1000}$$

Equation 150

$$kWh_{ES} = kWh_{HS} + kWh_{LS}$$

Equation 151

$$kWh_{HS} = \frac{PFR_{HS} \times 60 \times hours_{HS} \times days}{EF_{HS} \times 1000}$$

Equation 152

$$kWh_{LS} = \frac{PFR_{LS} \times 60 \times hours_{LS} \times days}{EF_{LS} \times 1000}$$

Equation 153

³³⁹ The ENERGY STAR® Pool Pump Savings Calculator, updated February 2013, can be found on the ENERGY STAR® website at: <https://www.energystar.gov/products/certified-products/detail/pool-pumps>.

Where:

kWh_{HS}	=	ENERGY STAR® variable speed pool pump energy at high speed [kWh]
kWh_{LS}	=	ENERGY STAR® variable speed pool pump energy at low speed [kWh]
$hours_{conv}$	=	Conventional single-speed pump daily operating hours (Table 2-452)
$hours_{HS}$	=	ENERGY STAR® variable speed pump high speed daily operating hours (Table 2-452)
$hours_{LS}$	=	ENERGY STAR® variable speed pump low speed daily operating hours (Table 2-452)
days	=	Operating days per year = 365 days (default)
PFR_{conv}	=	Conventional single-speed pump flow rate [gal/min] (Table 2-451)
PFR_{HS}	=	ENERGY STAR® variable speed pump high speed flow rate [gal/min] (Table 2-452)
PFR_{LS}	=	ENERGY STAR® variable speed pump low speed flow rate [gal/min] (Table 2-452)
EF_{conv}	=	Conventional single-speed pump energy factor [gal/W·hr] (Table 2-451)
EF_{HS}	=	ENERGY STAR® variable speed pump high speed energy factor [gal/W·hr] (Table 2-452)
EF_{LS}	=	ENERGY STAR® variable speed pump low speed energy factor [gal/W·hr] (Table 2-452)
60	=	Constant to convert between minutes and hours
1,000	=	Constant to convert from kilowatts to watts

Table 2-451: Conventional Pool Pumps Assumptions³⁴⁰

Rated Pump HP (New)	Hours ³⁴¹ _{conv}	PFR_{conv} (gal/min)	EF_{conv} (gal/W·h)
≤ 1.25	9.1062	60.0631	2.3964
1.25 < hp ≤ 1.75		64.3846	2.0885
1.75 < hp ≤ 2.25		65.4375	1.9451
2.25 < hp ≤ 2.75		68.4000	1.8805
2.75 < hp ≤ 3		73.1111	1.6453

³⁴⁰ Conventional pump PFR and EF values are taken from pump curves found in the ENERGY STAR® Pool Pump Savings Calculator.

³⁴¹ The daily average operating hours for conventional single-speed pumps, based on 2014 residential pool pump program survey results from CenterPoint Energy.

Table 2-452: ENERGY STAR® Pool Pumps Assumptions^{342,343}

Rated Pump HP (New)	Hours _{LS}	Hours _{HS}	PFR _{HS} (gal/min)	EF _{HS} (gal/W·h)	PFR _{LS} (gal/min)	EF _{LS} (gal/W·h)
≤ 1.25	9.7	4.3	56.0	2.398	31.0	5.407
1.25 < hp ≤ 1.75			61.0	2.267	31.9	5.433
1.75 < hp ≤ 2.25			66.4	1.954	33.0	5.221
2.25 < hp ≤ 2.75			66.0	2.024	34.0	4.796
2.75 < hp ≤ 3			74.0	1.617	37.0	4.764

Demand Savings Algorithms

$$kW_{Savings} = \left[\frac{kWh_{conv}}{hours_{conv}} - \left(\frac{kWh_{HS} + kWh_{LS}}{hours_{HS} + hours_{LS}} \right) \right] \times \frac{DF}{days}$$

Equation 154

Where:

- kWh_{conv}* = Conventional single-speed pool pump energy (kWh)
- hours_{conv}* = Conventional single-speed pump daily operating hours (Table 2-452)
- kWh_{HS}* = ENERGY STAR® variable speed pool pump energy at high speed [kWh]
- kWh_{LS}* = ENERGY STAR® variable speed pool pump energy at low speed [kWh]
- hours_{HS}* = ENERGY STAR® variable speed pump high speed daily operating hours (Table 2-452)
- hours_{LS}* = ENERGY STAR® variable speed pump low speed daily operating hours (Table 2-452)
- DF* = Demand Factor (Table 2-453)
- days* = Operating days per year = 365 days (default)

³⁴² ENERGY STAR® PFR and EF values are taken from pump curves found in the ENERGY STAR® Pool Pump Savings Calculator.

³⁴³ The daily average operating hours for low and high VSP settings, based on 2016 residential pool pump program data from CenterPoint Energy.

Table 2-453: Demand Factors

Climate Zone	Summer DF	Winter DF
1	0.258	-0.002
2	0.329	0.025
3	0.276	0.108
4	0.266	0.036
5	0.497	-0.143

Deemed Energy Savings Tables

Table 2-454: ENERGY STAR® Variable Speed Pool Pump Energy Savings³⁴⁴

Rated Pump hp (New)	kWh Savings
≤ 1.25	1,581
1.25 < hp ≤ 1.75	2,367
1.75 < hp ≤ 2.25	2,166
2.25 < hp ≤ 2.75	2,677
2.75 < hp ≤ 3	2,902

Deemed Summer Demand Savings Tables³⁴⁵

Table 2-455: ENERGY STAR® Variable Speed Pool Pump Summer Demand Savings

Rated Pump HP (New)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
≤ 1.25	0.216	0.275	0.231	0.222	0.415
1.25 < hp ≤ 1.75	0.287	0.365	0.307	0.295	0.552
1.75 < hp ≤ 2.25	0.292	0.371	0.312	0.300	0.562
2.25 < hp ≤ 2.75	0.333	0.423	0.356	0.342	0.640
2.75 < hp ≤ 3	0.388	0.493	0.414	0.399	0.746

³⁴⁴ The results in this table may vary slightly from results produced by the ENERGY STAR® calculator because of rounding of default savings coefficients throughout the measure and pool volume.

³⁴⁵ Ibid.

Deemed Winter Demand Savings Tables

Table 2-456: ENERGY STAR® Variable Speed Pool Pump Winter Demand Savings

Rated Pump HP (New)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
≤ 1.25	-0.001	0.021	0.091	0.030	(0.119)
1.25 < hp ≤ 1.75	-0.002	0.028	0.120	0.040	(0.159)
1.75 < hp ≤ 2.25	-0.002	0.028	0.122	0.040	(0.161)
2.25 < hp ≤ 2.75	-0.002	0.032	0.140	0.046	(0.184)
2.75 < hp ≤ 3	-0.002	0.037	0.163	0.054	(0.214)

Claimed Peak Demand Savings

Table 2-457: ENERGY STAR® Variable Speed Pool Pump Claimed Demand Savings

Rated Pump HP (New)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
≤ 1.25	0.216	0.275	0.231	0.222	0.415
1.25 < hp ≤ 1.75	0.287	0.365	0.307	0.295	0.552
1.75 < hp ≤ 2.25	0.292	0.371	0.312	0.300	0.562
2.25 < hp ≤ 2.75	0.333	0.423	0.356	0.342	0.640
2.75 < hp ≤ 3	0.388	0.493	0.414	0.399	0.746

Additional Calculators and Tools

ENERGY STAR® Pool Pump Savings Calculator, updated February 2013, can be found on the ENERGY STAR® website at: <https://www.energystar.gov/products/certified-products/detail/pool-pumps>.

Measure Life and Lifetime Savings

According to DEER 2014, the estimated useful life for this measure is 10 years.³⁴⁶

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

For All Projects:

- Rated horsepower of new pool pump
 - Climate zone
 - Proof of purchase including quantity, make and model information

³⁴⁶ Database for Energy Efficient Resources (2014). <http://www.deeresources.com/>.

For a Significant Sample of Projects where attainable (e.g. those projects that are selected for inspection, not midstream or retail programs):

- Items listed for All Projects above
- Decision/Action Type: Early Retirement, Replace-On-Burnout, or New Construction
- Rated horsepower of existing pool pump
 - Existing and new pool pump operating hours

References and Efficiency Standards

Petitions and Rulings

This section is not applicable.

Relevant Standards and Reference Sources

- The applicable version of the ENERGY STAR® specifications and requirements for pool pumps.
- Document Revision History

Table 2-458: Residential ENERGY STAR® Pool Pumps Revision History

TRM Version	Date	Description of Change
v5.0	10/2017	TRM v5.0 origin.
v6.0	11/2018	TRM v6.0 update. No revision.

2.6 RESIDENTIAL: APPLIANCE RECYCLING

2.6.1 Refrigerator/Freezer Recycling Measure Overview

TRM Measure ID: R-AP-RR

Market Sector: Residential

Measure Category: Appliance Recycling

Applicable Building Types: Single-family, duplex and triplex; multifamily; manufactured

Fuels Affected: Electricity

Decision/Action Type(s): Early retirement

Program Delivery Type(s): Prescriptive

Deemed Savings Type: Deemed savings calculation

Savings Methodology: Engineering algorithms and estimates

Measure Description

This measure involves early retirement and recycling of an existing, full-size (7.75 ft³ or greater) refrigerator/freezer in a residential application. Savings represent the entire estimated energy consumption of the existing unit and are applicable over the estimated remaining life of the existing unit.

Eligibility Criteria

This measure applies to operable primary and secondary retired refrigerators/freezers. Recycling savings for this measure are limited to the removal of a working refrigerator/freezer from the electrical grid and differ from the savings specified in the ENERGY STAR® Refrigerator replacement measure. The latter, which pertain to the direct replacement of a refrigerator and reflect the difference in energy consumption between new ENERGY STAR® qualifying and standard efficiency models, may be claimed for the recycling of primary refrigerators/freezers that have been replaced if savings for that replacement were not already claimed in another energy efficiency program. To qualify, the customer must release the existing unit to the utility or utility representative to ensure proper disposal in accordance with applicable federal, state, and local regulations.

Baseline Condition

Without program intervention, the recycled refrigerator or freezer would have remained operable on the electrical grid. As a result, the baseline condition for early retirement programs is the status quo (continued operation) and the basis for estimating energy savings is the annual

energy consumption of the refrigerator or freezer being retired (as specified in the “Energy and Demand Savings Methodology” section).

High-Efficiency Condition

There is no efficiency standard for a recycling measure because the energy efficient action is the removal of an operable appliance, not—as with most demand side management programs—the installation of a higher efficiency model.

Energy and Demand Savings Methodology

Savings Algorithms and Input Variables

Energy Savings

Energy savings are calculated as follows:

$$\begin{aligned} kWh_{savings} &= kWh_{existing} \times ISAF \times PUF \\ &= 1,308 \times 0.942 \times 0.915 \\ &= 1,128 kWh \end{aligned}$$

Equation 155

Where:

$$kWh_{existing} = \text{Average annual energy consumption}^{347} = 1,308 kWh$$

$$ISAF = \text{In Situ Adjustment Factor}^{348} = 0.942$$

$$PUF = \text{Part Use Factor}^{349} = 0.915$$

Demand Savings

Summer peak demand savings are calculated as follows:

$$kW_{savings} = \frac{kWh_{savings}}{AOH} \times LSAF$$

Equation 156

³⁴⁷ The Cadmus Group, Inc. "Residential Retrofit High Impact Measure Evaluation Report". Prepared for California Public Utilities Commission Energy Division. February 8, 2010. Average of DOE-Based Full-Year Unit Energy Consumption (weighted by representative utility survey participation).

³⁴⁸ Ibid. Factor to account for variation between site conditions and controlled DOE testing conditions (90 °F test chamber, empty refrigerator and freezer cabinets, and no door openings). Appliances in warmer climate zones use more energy than those in cooler climate zones; utilized SCE data (highest percentage of warm climate projects) to best approximate Texas climate, p. 139-140.

³⁴⁹ Ibid. Factor to account for the number of refrigerators that were running, running part time, or not running at the time of recycling, p. 142-143 (weighted by representative utility survey participation, p. 117).

Where:

AOH = Annual Operating Hours = 8,760 hours

LSAF = Load Shape Adjustment Factor (Table 2-459)

Table 2-459: Load Shape Adjustment Factors³⁵⁰

Season	Climate Zone 1: Amarillo	Climate Zone 2: Dallas	Climate Zone 3: Houston	Climate Zone 4: Corpus Christi	Climate Zone 5: El Paso
Summer	1.112	1.099	1.108	1.100	1.081
Winter	0.929	0.966	0.924	0.941	0.966

Deemed Energy Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Summer Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Deemed Winter Demand Savings Tables

There are no lookup tables available for this measure. See engineering algorithms in the previous section for calculating energy and demand savings.

Claimed Peak Demand Savings

Refer to Volume 1, Appendix B: Peak Demand Reduction Documentation for further details on peak demand savings and methodology.

Additional Calculators and Tools

This section is not applicable.

Measure Life and Lifetime Savings

Based on the KEMA Residential Refrigerator Recycling Ninth Year Retention Study,³⁵¹ the Estimated Useful Life of Refrigerator Recycling is 8 years, representing the assumed remaining useful life of the retired unit.

³⁵⁰ See Volume 1, Appendix B.

³⁵¹ KEMA, Inc. "Residential Refrigerator Recycling Ninth Year Retention Study." Prepared for Southern California Edison Company. July 22, 2004.

Program Tracking Data and Evaluation Requirements

Primary inputs and contextual data that should be specified and tracked by the program database to inform the evaluation and apply the savings properly are:

- Climate zone
- Number of refrigerators/freezers replaced
- Age of removed unit
- Size (in cubic feet)
- Configuration (top freezer, bottom freezer, side-by-side, or single-door)

References and Efficiency Standards

Petitions and Rulings

- Docket No. 42212. Petition of El Paso Electric Company to Approve Revisions to the Deemed Savings for the Appliance Recycling Market Transformation program. Public Utility Commission of Texas.

Relevant Standards and Reference Sources

Not applicable.

Document Revision History

Table 2-460: Residential Refrigerator/Freezer Recycling Revision History

TRM Version	Date	Description of Change
v2.1	1/30/2015	TRM v2.1 origin.
v3.0	4/10/2015	TRM v3.0 update. LSAF updated to align with new peak demand methodology.
v3.1	11/05/2015	TRM v3.1 update. No revision.
v3.1	3/28/2016	TRM v3.1 March revision. Updated summer and winter coincidence factors.
v4.0	10/10/2016	TRM v4.0 update. No revision.
v5.0	10/2017	TRM v5.0 update. No revision.
v6.0	11/2018	TRM v6.0 update. No revision.